

## FINANCIAL ANALYST

### Education:

Bachelor of Science in Economics and Psychology (May 2020)

Yale University - New Haven, CT

GPA: 3.75/4.0

Relevant Coursework: Strategic Management, Accounting, & Valuation

### Experience:

#### Financial Analyst (July 2020 to Current)

- Support CEO and corporate operating committee to implement global-level initiatives
- Evaluate and execute M&A deals and innovation investments to enable AIG's inorganic growth
- Experience with \$500 million divestiture work with senior management to identify ~\$208 million of allocated vs direct expenses to increase valuation price of divested entity
- Craft marketing language and organize flow of confidential information memorandum to prepare company leadership for management discussions with potential buyers
- Write memos detailing industry dynamics and investment recommendations
- Build database of financial metrics including market capitalization, total revenues and assets, and segment revenues from 70 companies to formulate a peer list and competitor set

#### Investment Banking Summer Analyst (June 2019 to August 2019)

- Provided highly personalized and comprehensive services to high-net worth clients, achieving a 95% satisfaction rate.
- Supported Industrials Coverage Group by building client presentations, evaluating, and compiling financial metrics and aiding in model analysis and valuation
- Compared management and board structure in 9 peer filings in order to help senior leadership in the drafting of materials for a \$170 million Buy-Side M&A
- Compiled 8 years of titanium price and production data to project summary financials and aid private equity buyer in determining valuation price of the target company
- Built 50+ acquisition target profiles to help group pitch M&A opportunities to 5 different clients

#### Finance Intern (September 2018 to December 2018)

- Worked in Analytics and Sales gaining exposure to equities, fixed income, and commodities
- Operated Bloomberg Terminal to obtain data for 10 stock pitches and technical analysis of securities and industry overviews.

Skills: Microsoft Office (Excel, Powerpoint, VBA, Solver, Crystal Ball), Adobe Creative Cloud

Interests: Traveling, piano, violin, table tennis, swimming, volunteering, pistachio ice cream