

- Cumulative Net Worth =

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CALCULATE([TotalSavings],FILTER(ALL('FinData'[Date]),FinData[Date] <=
MAX(FinData[Date])))
```

- Income LM = CALCULATE([Total Income],DATEADD(FinData[Date],-1,MONTH))
- Total expense = CALCULATE(SUM(FinData[Value]),FinData[Type]="Expense")
- Total Income = CALCULATE(SUM(FinData[Value]),FinData[Type]="Income")
- Total Savings = CALCULATE(SUM(FinData[Value]),FinData[Type]="Savings")
- value = SUM(FinData[Value])
- Expense % = DIVIDE([Total expense],[Total Income])
- Income change MOM % = DIVIDE([Total Income],[Income LM])
- Savings % = DIVIDE([Total Savings],[Total Income])
- Savings Target = 0.25