

Twentieth Schedule

[ss. 38A, 38AA, 39A, 342A, 342AA,
342CA & 360 & 12th Sch.]

(Amended 8 of 2011 s. 24)

Amendment of Prospectus Consisting of One Document

(Twentieth Schedule added 30 of 2004 s. 2)

(Format changes—E.R. 1 of 2014)

Part 1

Companies Incorporated in Hong Kong

1. Amendments

The information contained in—

- (a) a prospectus may only be amended by—
 - (i) an addendum to the prospectus; or
 - (ii) replacing the prospectus with a new prospectus;
- (b) an addendum to a prospectus may only be amended by—
 - (i) a further addendum to the prospectus;
 - (ii) replacing the addendum with a new addendum; or
 - (iii) replacing the addendum and prospectus with a new prospectus.

2. Amendment made pursuant to section 1 is prospectus

It is hereby declared that any amendment made pursuant to section 1 is a prospectus and, subject to section 3, the provisions of this Ordinance shall apply to the amendment accordingly.

3. Certain amendments made pursuant to section 1 to be read with prospectus

Where it enables a provision of this Ordinance (including paragraph 3 of the Third Schedule to this Ordinance) to apply to an amendment made pursuant to section 1(a)(i) or (b)(i) or (ii), the amendment shall, for the purposes of that application, be read with the prospectus to which it relates and the addenda, if any, to the prospectus.

Part 2

Companies Incorporated Outside Hong Kong

1. Amendments

The information contained in—

- (a) a prospectus may only be amended by—
 - (i) an addendum to the prospectus; or
 - (ii) replacing the prospectus with a new prospectus;
- (b) an addendum to a prospectus may only be amended by—
 - (i) a further addendum to the prospectus;
 - (ii) replacing the addendum with a new addendum; or

(iii) replacing the addendum and prospectus with a new prospectus.

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