

Eighteenth Schedule

[ss. 38, 38AA, 342, 342AA, & 360 &
17th & 21st Schs.]

(Amended 8 of 2011 s. 22)

Warning, etc. Statements to Be Contained in Certain Documents

(Eighteenth Schedule added 30 of 2004 s. 2)

(Format changes—E.R. 1 of 2014)

Part 1

Statement to Be Contained in Prospectus to which Section 38(1) of this Ordinance Applies

A statement, in a prominent position, if in the English language, in the following form or a form to the like effect—

“IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.”;

and, if in the Chinese language, a statement in the following form or a form to the like effect—

“重要提示

如你對此招股章程的任何內容有任何疑問，你應尋求獨立專業意見。”.

Part 2

Statement to Be Contained in Prospectus to which Section 342(1) of this Ordinance Applies

A statement, in a prominent position, if in the English language, in the following form or a form to the like effect—

“IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.”;

and, if in the Chinese language, a statement in the following form or a form to the like effect—

“重要提示

如你對此招股章程的任何內容有任何疑問，你應尋求獨立專業意見。”.

Part 3

Statement to Be Contained in Certain Offers Specified in Part 1 of the Seventeenth Schedule

A statement, in a prominent position, if in the English language, in the following form or a form to the like effect—

“WARNING

The contents of this document have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in relation to the offer. If you are in any doubt about any of the

contents of this document, you should obtain independent professional advice.”;
and, if in the Chinese language, a statement in the following form or a form to the like effect—

“警告

本文件的內容未經在香港的規管當局審核。你應就有關要約謹慎行事。如你對本文件的任何內容有任何疑問，你應尋求獨立專業意見。”

Part 4

Statement to Be Contained in Issue Prospectus, etc. Mentioned in the Twenty-first Schedule

A statement, in a prominent position, if in the English language, in the following form or a form to the like effect—

“Potential investors should read the issue prospectus in conjunction with the programme prospectus to which it relates in order to understand the offer to which the documents relate, in particular before making an application in response to the offer.”;

and, if in the Chinese language, a statement in the following form or a form to the like effect—

“潛在投資者應參閱發行章程並一併參閱與其相關的計劃章程，以明白該文件所關乎的要約，你尤其應該在應有關要約提出申請前參閱上述文件。”

Part 5

Statement to Be Contained in Amendment to Issue Prospectus Mentioned in the Twenty-first Schedule

A statement, in a prominent position, if in the English language, in the following form or a form to the like effect—

“Potential investors should read this amendment in conjunction with the issue prospectus which it amends in order to understand the offer to which the documents relate, in particular before making an application in response to the offer.”;

and, if in the Chinese language, a statement in the following form or a form to the like effect—

“潛在投資者應參閱本修訂並一併參閱被修訂的發行章程，以明白該文件所關乎的要約，你尤其應該在應有關要約提出申請前參閱上述文件。”
