

| | |
|-------------|---|
| Nomor Surat | 05305HDI/SM/0821 |
| Nama Emiten | PT Hensel Davest Indonesia Tbk |
| Kode Emiten | HDIT |
| Perihal | Penyampaian Laporan Keuangan Interim Yang Tidak Diaudit |

Perseroan dengan ini menyampaikan laporan keuangan untuk periode 6 Bulan yang berakhir pada 30/06/2021 dengan ikhtisar sebagai berikut :

Informasi mengenai anak perusahaan Perseroan sebagai berikut :

| No | Nama | Kegiatan Usaha | Lokasi | Tahun Komersil | Status Operasi | Jumlah Aset | Satuan | Mata Uang | Persentase (%) |
|----|--------------------------------------|---|----------|----------------|------------------|----------------|--------|-----------|----------------|
| 1 | PT Motransfer Otoritas Internasional | Informasi, komunikasi, jasa keuangan dan asuransi, perdagangan dan jasa | Makassar | 2018 | Belum beroperasi | 21.521.356.063 | PENUH | IDR | 99.99 |
| 2 | PT Emposh Sinergi Asia | Informasi, komunikasi, jasa keuangan dan asuransi, perdagangan dan jasa | Makassar | 2018 | Belum beroperasi | 33.651.001.659 | PENUH | IDR | 99.99 |
| 3 | PT Biropay Indoteknologi Global | Information, communication, finance consulting and insurance, trading and consulting. | Makassar | 2018 | Beroperasi | 61.386.482.574 | PENUH | IDR | 99.99 |
| 4 | PT Doeku Peduli Indonesia | Information, communication, finance consulting and insurance, trading and consulting. | Makassar | 2019 | Beroperasi | 8.403.714.091 | PENUH | IDR | 99.99 |
| 5 | PT Starlink Solusi | Trading | Bandung | 2013 | Beroperasi | 15.298.084.092 | PENUH | IDR | 55.0 |

Dokumen ini merupakan dokumen resmi PT Hensel Davest Indonesia Tbk yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik. PT Hensel Davest Indonesia Tbk bertanggung jawab penuh atas informasi tertera di dalam dokumen ini.

[1000000] General information

| Informasi umum | | General information |
|--|---|---|
| | | 30 June 2021 |
| Nama entitas | PT Hensel Davest Indonesia Tbk | Entity name |
| Penjelasan perubahan nama dari akhir periode laporan sebelumnya | | Explanation of change in name from the end of the preceding reporting period |
| Kode entitas | HDIT | Entity code |
| Nomor identifikasi entitas | AA910 | Entity identification number |
| Industri utama entitas | Umum / General | Entity main industry |
| Sektor | 9. Trade, Services & Investment | Sector |
| Subsektor | 91. Wholesale (Durable & Non-Durable Goods) | Subsector |
| Informasi pemegang saham pengendali | National Corporation | Controlling shareholder information |
| Jenis entitas | Local Company - Indonesia Jurisdiction | Type of entity |
| Jenis efek yang dicatatkan | Saham / Stock | Type of listed securities |
| Jenis papan perdagangan tempat entitas tercatat | | Type of board on which the entity is listed |
| Apakah merupakan laporan keuangan satu entitas atau suatu kelompok entitas | Entitas grup / Group entity | Whether the financial statements are of an individual entity or a group of entities |
| Periode penyampaian laporan keuangan | Kuartal II / Second Quarter | Period of financial statements submissions |
| Tanggal awal periode berjalan | January 01, 2021 | Current period start date |
| Tanggal akhir periode berjalan | June 30, 2021 | Current period end date |
| Tanggal akhir tahun sebelumnya | December 31, 2020 | Prior year end date |
| Tanggal awal periode sebelumnya | January 01, 2020 | Prior period start date |
| Tanggal akhir periode sebelumnya | June 30, 2020 | Prior period end date |
| Mata uang pelaporan | Rupiah / IDR | Description of presentation currency |
| Kurs konversi pada tanggal pelaporan jika mata uang penyajian selain rupiah | | Conversion rate at reporting date if presentation currency is other than rupiah |
| Pembulatan yang digunakan dalam penyajian jumlah dalam laporan keuangan | Satuan Penuh / Full Amount | Level of rounding used in financial statements |
| Jenis laporan atas laporan keuangan | Tidak Diaudit / Unaudit | Type of report on financial statements |
| Jenis opini auditor | | Type of auditor's opinion |
| Hal yang diungkapkan dalam paragraf pendapat untuk penekanan atas suatu masalah atau paragraf penjelasan lainnya, jika ada | | Matters disclosed in emphasis-of-matter or other-matter paragraph, if any |
| Hasil penugasan review | | Result of review engagement |
| Tanggal laporan audit atau hasil laporan review | | Date of auditor's opinion or result of review report |
| Auditor tahun berjalan | | Current year auditor |
| Nama partner audit tahun berjalan | | Name of current year audit signing partner |
| Lama tahun penugasan partner yang menandatangani | | Number of years served as audit signing partner |
| Auditor tahun sebelumnya | | Prior year auditor |
| Nama partner audit tahun sebelumnya | | Name of prior year audit signing partner |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII G 11 tentang tanggung jawab direksi atas laporan keuangan | Ya / Yes | Whether in compliance with BAPEPAM LK VIII G 11 rules concerning responsibilities of board of directors on financial statements |
| Kepatuhan terhadap pemenuhan peraturan BAPEPAM LK VIII A dua | Ya / Yes | Whether in compliance with BAPEPAM LK VIII A two rules concerning |

tentang independensi akuntan yang
memberikan jasa audit di pasar modal



independence of accountant providing
audit services in capital market

[1210000] Statement of financial position presented using current and non-current - General Industry

| Laporan posisi keuangan | | | Statement of financial position |
|---|---------------------|-------------------------|---|
| | 30 June 2021 | 31 December 2020 | |
| Aset | | | Assets |
| Aset lancar | | | Current assets |
| Kas dan setara kas | 611,940,466 | 177,523,646 | Cash and cash equivalents |
| Dana yang dibatasi penggunaannya lancar | | 38,800,000,000 | Current restricted funds |
| Piutang usaha | | | Trade receivables |
| Piutang usaha pihak ketiga | 25,748,352,050 | 37,251,691,869 | Trade receivables third parties |
| Piutang lainnya | | | Other receivables |
| Piutang lainnya pihak ketiga | 66,443,150 | 66,443,150 | Other receivables third parties |
| Piutang lainnya pihak berelasi | 58,234,231,210 | 53,261,556,713 | Other receivables related parties |
| Persediaan lancar | | | Current inventories |
| Persediaan lancar lainnya | 229,491,459,182 | 196,433,154,037 | Current inventories |
| Biaya dibayar dimuka lancar | 14,255,000,000 | 11,305,500,000 | Current prepaid expenses |
| Jumlah aset lancar | 328,407,426,058 | 337,295,869,415 | Total current assets |
| Aset tidak lancar | | | Non-current assets |
| Investasi pada entitas anak, ventura bersama, dan entitas asosiasi | | | Investments in subsidiaries, joint ventures and associates |
| Investasi pada entitas anak | 300,000,000 | 300,000,000 | Investments in subsidiaries |
| Aset pajak tangguhan | 67,660,794 | 67,660,794 | Deferred tax assets |
| Aset tetap | 1,227,662,192 | 1,536,171,036 | Property, plant and equipment |
| Aset takberwujud selain goodwill | 68,455,858,809 | 74,760,772,363 | Intangible assets other than goodwill |
| Jumlah aset tidak lancar | 70,051,181,795 | 76,664,604,193 | Total non-current assets |
| Jumlah aset | 398,458,607,853 | 413,960,473,608 | Total assets |
| Liabilitas dan ekuitas | | | Liabilities and equity |
| Liabilitas | | | Liabilities |
| Liabilitas jangka pendek | | | Current liabilities |
| Pinjaman jangka pendek | 3,838,027,973 | 42,748,668,466 | Short-term loans |
| Utang usaha | | | Trade payables |
| Utang usaha pihak ketiga | 22,924,147,301 | | Trade payables third parties |
| Utang lainnya | | | Other payables |
| Utang lainnya pihak ketiga | 1,297,586,249 | 1,297,586,249 | Other payables third parties |
| Utang lainnya pihak berelasi | | 134,904,474 | Other payables related parties |
| Beban akrual jangka pendek | 556,800,550 | 725,986,551 | Current accrued expenses |
| Utang pajak | 1,570,851,853 | 1,413,396,291 | Taxes payable |
| Pendapatan diterima dimuka jangka pendek | 2,691,478,182 | 2,688,865,029 | Current unearned revenue |

| | | | |
|--|-----------------|-----------------|--|
| Jumlah liabilitas jangka pendek | 32,878,892,108 | 49,009,407,060 | Total current liabilities |
| Liabilitas jangka panjang | | | Non-current liabilities |
| Utang pihak berelasi jangka panjang | 8,829,017,843 | 3,654,404,438 | Non-current due to related parties |
| Kewajiban imbalan pasca kerja jangka panjang | 307,549,064 | 307,549,064 | Long-term post-employment benefit obligations |
| Liabilitas non-keuangan jangka panjang | 111,935,851 | 157,295,851 | Other non-current non-financial liabilities |
| Jumlah liabilitas jangka panjang | 9,248,502,758 | 4,119,249,353 | Total non-current liabilities |
| Jumlah liabilitas | 42,127,394,866 | 53,128,656,413 | Total liabilities |
| Ekuitas | | | Equity |
| Ekuitas yang diatribusikan kepada pemilik entitas induk | | | Equity attributable to equity owners of parent entity |
| Saham biasa | 152,468,000,000 | 152,468,000,000 | Common stocks |
| Tambahan modal disetor | 153,513,316,842 | 153,513,316,842 | Additional paid-in capital |
| Komponen ekuitas lainnya | 4,212,472 | 4,212,472 | Other components of equity |
| Saldo laba (akumulasi kerugian) | | | Retained earnings (deficit) |
| Saldo laba yang belum ditentukan penggunaannya | 44,705,174,416 | 50,432,049,582 | Unappropriated retained earnings |
| Jumlah ekuitas yang diatribusikan kepada pemilik entitas induk | 350,690,703,730 | 356,417,578,896 | Total equity attributable to equity owners of parent entity |
| Kepentingan non-pengendali | 5,640,509,257 | 4,414,238,299 | Non-controlling interests |
| Jumlah ekuitas | 356,331,212,987 | 360,831,817,195 | Total equity |
| Jumlah liabilitas dan ekuitas | 398,458,607,853 | 413,960,473,608 | Total liabilities and equity |

[1321000] Statement of profit or loss and other comprehensive income, OCI components presented before tax, by function - General Industry

| Laporan laba rugi dan penghasilan komprehensif lain | | | Statement of profit or loss and other comprehensive income |
|---|-----------------------|-----------------------|--|
| | 30 June 2021 | 30 June 2020 | |
| Penjualan dan pendapatan usaha | 1,235,197,914,474 | 2,677,646,270,685 | Sales and revenue |
| Beban pokok penjualan dan pendapatan | (1,230,697,148,973) | (2,666,910,495,838) | Cost of sales and revenue |
| Jumlah laba bruto | 4,500,765,501 | 10,735,774,847 | Total gross profit |
| Beban penjualan | (92,375,000) | (163,830,739) | Selling expenses |
| Beban umum dan administrasi | (8,691,604,195) | (9,764,177,751) | General and administrative expenses |
| Pendapatan keuangan | 22,874,774 | 677,146,906 | Finance income |
| Beban keuangan | (212,283,135) | (380,481,601) | Finance costs |
| Pendapatan lainnya | | 3,781,298,399 | Other income |
| Jumlah laba (rugi) sebelum pajak penghasilan | (4,472,622,055) | 4,885,730,061 | Total profit (loss) before tax |
| Pendapatan (beban) pajak | (27,982,153) | (38,392,236) | Tax benefit (expenses) |
| Jumlah laba (rugi) dari operasi yang dilanjutkan | (4,500,604,208) | 4,847,337,825 | Total profit (loss) from continuing operations |
| Jumlah laba (rugi) | (4,500,604,208) | 4,847,337,825 | Total profit (loss) |
| Jumlah pendapatan komprehensif lainnya, setelah pajak | | (1,164,919) | Total other comprehensive income, after tax |
| Jumlah laba rugi komprehensif | (4,500,604,208) | 4,846,172,906 | Total comprehensive income |
| Laba (rugi) yang dapat diatribusikan | | | Profit (loss) attributable to |
| Laba (rugi) yang dapat diatribusikan ke entitas induk | (5,726,875,166) | 4,844,064,242 | Profit (loss) attributable to parent entity |
| Laba (rugi) yang dapat diatribusikan ke kepentingan non-pengendali | 1,226,270,958 | 3,273,583 | Profit (loss) attributable to non-controlling interests |
| Laba rugi komprehensif yang dapat diatribusikan | | | Comprehensive income attributable to |
| Laba rugi komprehensif yang dapat diatribusikan ke entitas induk | (5,726,875,166) | 4,842,899,323 | Comprehensive income attributable to parent entity |
| Laba rugi komprehensif yang dapat diatribusikan ke kepentingan non-pengendali | 1,226,270,958 | 3,273,583 | Comprehensive income attributable to non-controlling interests |
| Laba (rugi) per saham | | | Earnings (loss) per share |
| Laba per saham dasar diatribusikan kepada pemilik entitas induk | | | Basic earnings per share attributable to equity owners of the parent entity |
| Laba (rugi) per saham dasar dari operasi yang dilanjutkan | (5.28) | 4.47 | Basic earnings (loss) per share from continuing operations |

[1410000] Statement of changes in equity - General Industry - Current Year

30 June 2021

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Komponen transaksi ekuitas lainnya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|--|----------------------|-----------------------------------|--|---|--|-----------------------------------|-------------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Other components of equity transactions</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 152,468,000,000 | 153,513,316,842 | 4,212,472 | 50,432,049,582 | 356,417,578,896 | 4,414,238,299 | 360,831,817,195 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 152,468,000,000 | 153,513,316,842 | 4,212,472 | 50,432,049,582 | 356,417,578,896 | 4,414,238,299 | 360,831,817,195 | Equity position, beginning of the period |
| Laba (rugi) | | | | (5,726,875,166) | (5,726,875,166) | 1,226,270,958 | (4,500,604,208) | Profit (loss) |
| Posisi ekuitas, akhir periode | 152,468,000,000 | 153,513,316,842 | 4,212,472 | 44,705,174,416 | 350,690,703,730 | 5,640,509,257 | 356,331,212,987 | Equity position, end of the period |

[1410000] Statement of changes in equity - General Industry - Prior Year

30 June 2020

Laporan perubahan ekuitas

Statement of changes in equity

| | <u>Saham biasa</u> | <u>Tambahan modal disetor</u> | <u>Kepentingan ekuitas lainnya</u> | <u>Saldo laba yang belum ditentukan penggunaannya</u> | <u>Ekuitas yang dapat diatribusikan kepada entitas induk</u> | <u>Kepentingan non-pengendali</u> | <u>Ekuitas</u> | |
|---|----------------------|-----------------------------------|------------------------------------|---|--|-----------------------------------|-----------------|---|
| | <u>Common stocks</u> | <u>Additional paid-in capital</u> | <u>Other equity interests</u> | <u>Unappropriated retained earnings</u> | <u>Equity attributable to parent entity</u> | <u>Non-controlling interests</u> | <u>Equity</u> | |
| Posisi ekuitas | | | | | | | | Equity position |
| Saldo awal periode sebelum penyajian kembali | 152,468,000,000 | 153,513,316,842 | 47,134,556 | 46,569,290,016 | 352,597,741,414 | 1,744 | 352,597,743,158 | Balance before restatement at beginning of period |
| Posisi ekuitas, awal periode | 152,468,000,000 | 153,513,316,842 | 47,134,556 | 46,569,290,016 | 352,597,741,414 | 1,744 | 352,597,743,158 | Equity position, beginning of the period |
| Laba (rugi) | | | | 4,844,064,242 | 4,844,064,242 | 3,273,583 | 4,847,337,825 | Profit (loss) |
| Pendapatan komprehensif lainnya | | | (1,164,919) | | (1,164,919) | | (1,164,919) | Other comprehensive income |
| Perubahan kepentingan non-pengendali atas akuisisi entitas anak | | | | | | 3,557,324,104 | 3,557,324,107 | Changes in non-controlling interests due to acquisition of subsidiaries |
| Posisi ekuitas, akhir periode | 152,468,000,000 | 153,513,316,842 | 45,969,637 | 51,413,354,258 | 357,440,640,737 | 3,560,599,434 | 361,001,240,171 | Equity position, end of the period |

[1510000] Statement of cash flows, direct method - General Industry

| Laporan arus kas | | Statement of cash flows | |
|--|-----------------------|-------------------------|--|
| | 30 June 2021 | 30 June 2020 | |
| Arus kas dari aktivitas operasi | | | Cash flows from operating activities |
| Penerimaan kas dari aktivitas operasi | | | Cash receipts from operating activities |
| Penerimaan dari pelanggan | 1,235,197,914,474 | 2,732,859,914,579 | Receipts from customers |
| Pembayaran kas dari aktivitas operasi | | | Cash payments from operating activities |
| Pembayaran kepada pemasok atas barang dan jasa | (1,230,697,148,973) | (2,709,339,357,699) | Payments to suppliers for goods and services |
| Pembayaran gaji dan tunjangan | (1,269,710,542) | (1,722,718,714) | Payments for salaries and allowances |
| Kas diperoleh dari (digunakan untuk) operasi | 3,231,054,959 | 21,797,838,166 | Cash generated from (used in) operations |
| Penerimaan bunga dari aktivitas operasi | 22,874,774 | 677,146,905 | Interests received from operating activities |
| Pembayaran bunga dari aktivitas operasi | (212,283,135) | (380,481,601) | Interests paid from operating activities |
| Penerimaan pengembalian (pembayaran) pajak penghasilan dari aktivitas operasi | (190,565,110) | (847,044,541) | Income taxes refunded (paid) from operating activities |
| Penerimaan (pengeluaran) kas lainnya dari aktivitas operasi | (923,239,349) | (1,564,558,522) | Other cash inflows (outflows) from operating activities |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas operasi | 1,927,842,139 | 19,682,900,407 | Total net cash flows received from (used in) operating activities |
| Arus kas dari aktivitas investasi | | | Cash flows from investing activities |
| Pembayaran untuk perolehan aset tetap | (2,949,500,000) | (20,000,000,000) | Payments for acquisition of property, plant and equipment |
| Pencairan (penempatan) dana yang dibatasi penggunaannya dari aktivitas investasi | 38,800,000,000 | (38,800,000,000) | Withdrawal (placement) of restricted funds from investing activities |
| Penerimaan dari pelepasan entitas anak | | 0 | Proceeds from disposal of subsidiaries |
| Pembayaran untuk perolehan kepemilikan pada entitas asosiasi | | (300,000,000) | Payments for acquisition of interests in associates |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas investasi | 35,850,500,000 | (59,100,000,000) | Total net cash flows received from (used in) investing activities |
| Arus kas dari aktivitas pendanaan | | | Cash flows from financing activities |
| Penerimaan pinjaman bank | 231,785,448 | 50,943,738,660 | Proceeds from bank loans |
| Pembayaran pinjaman bank | (38,457,574,059) | (6,538,716,877) | Payments of bank loans |
| Penerimaan utang pihak berelasi | 46,371,978,087 | 27,350,000,000 | Proceeds from due to related parties |
| Pembayaran utang pihak berelasi | (45,490,114,795) | (42,131,000,000) | Payments of due to related parties |
| Jumlah arus kas bersih yang diperoleh dari (digunakan untuk) aktivitas pendanaan | (37,343,925,319) | 29,624,021,783 | Total net cash flows received from (used in) financing activities |

| | | | |
|---|-------------|-------------------|---|
| Jumlah kenaikan (penurunan) bersih kas dan setara kas | 434,416,820 | (9,793,077,810) | Total net increase (decrease) in cash and cash equivalents |
| Kas dan setara kas arus kas, awal periode | 177,523,646 | 71,719,025,341 | Cash and cash equivalents cash flows, beginning of the period |
| Kas dan setara kas arus kas, akhir periode | 611,940,466 | 61,925,947,531 | Cash and cash equivalents cash flows, end of the period |