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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated May 12, 2025 (the “Prospectus”) issued by Contemporary Amperex Technology Co., Limited (寧德時代新能源科技股份有限公司) (the “Company”).*



**Contemporary Amperex Technology Co., Limited  
寧德時代新能源科技股份有限公司**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)  
(Stock Code: 3750)*

## **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

### **FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Overall Coordinators, on behalf of the International Underwriters, on May 20, 2025, in respect of an aggregate of 20,336,700 H Shares, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option but before any exercise of the Over-allotment Option). The H Shares to be issued pursuant to the exercise of the Over-allotment Option (the “Over-allotment Option Shares”) will be allotted and issued by the Company at HK\$263.00 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delayed delivery of the relevant H Shares subscribed by them under the Global Offering.

### **APPROVAL FOR LISTING**

Approval for the listing of and permission to deal in the Over-allotment Option Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Option Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on May 23, 2025.

## **SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE FULL EXERCISE OF THE OVER-ALLOTMENT OPTION**

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

<b>Description of Shares</b>	<b>Immediately before the completion of the full exercise of the Over-allotment Option</b>		<b>Immediately after the completion of the full exercise of the Over-allotment Option</b>	
	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital (%)</i>	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital (%)</i>
A Shares in issue	4,403,394,911 <sup>(1)</sup>	97.01%	4,403,394,911 <sup>(2)</sup>	96.58%
H Shares issued pursuant to the Global Offering	135,578,600	2.99%	155,915,300	3.42%
<b>Total</b>	<b>4,538,973,511</b>	<b>100.00%</b>	<b>4,559,310,211</b>	<b>100.00%</b>

*Notes:*

- (1) representing the number of A Shares in issue as at the trading day immediately before the date of this announcement.
- (2) assuming that the number of A Shares in issue immediately after the completion of the Over-allotment Option remains unchanged.

## **USE OF PROCEEDS**

The Company will receive additional net proceeds of approximately HK\$5,305.3 million, after deduction of underwriting commission, fees and estimated expenses payable by the Company associated with the exercise of the Over-allotment Option, for the 20,336,700 additional H Shares to be issued and allotted upon the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## PUBLIC FLOAT

The Stock Exchange has granted the Company a waiver from strict compliance with the requirements of Rule 8.08(1)(b) of the Listing Rules that the minimum percentage of the H Shares of the Company to be held by the public from time to time shall be no less than 1.6% of the Company's total issued share capital.

Immediately after the completion of the full exercise of the Over-allotment Option, the number of H Shares held in public hands represents approximately 3.42% of the total issued share capital of the Company.

A further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board  
**Contemporary Amperex Technology Co., Limited**  
**Mr. Zeng Yuqun**  
*Chairman of the Board, Executive Director and General Manager*

Hong Kong, May 20, 2025

*As at the date of this announcement, the Board comprises Mr. Zeng Yuqun as chairman and executive Director; Mr. Pan Jian, Mr. Li Ping, Mr. Zhou Jia, Dr. Ouyang Chuying and Mr. Zhao Fenggang as executive Directors; and Dr. Wu Yuhui, Mr. Lin Xiaoxiong and Dr. Zhao Bei as independent non-executive Directors.*