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*Unless the context requires otherwise, the capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 22 October 2019 (the “Prospectus”) issued by Beng Soon Machinery Holdings Limited (the “Company”).*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of this United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, any persons in the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. No public offering of the Offer Shares will be made in the United States.*

*In connection with the Global Offering, Ping An Securities Limited, as the stabilising manager (the “Stabilising Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. Any such stabilising activity is required to be brought to an end within 30 days from the last day for the lodging applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” in the Prospectus.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 24 November 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.*

# BENG SOON MACHINERY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

**Number of Offer Shares : 250,000,000 Shares**

**Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to re-allocation)**

**Number of International Placing Shares : 225,000,000 Shares (subject to re-allocation and the Over-allotment Option)**

**Maximum Offer Price : HK\$0.7 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)**

**Nominal value : HK\$0.01 per Share**

**Stock code : 1987**

**Sole Sponsor**



TA2(v)  
TA1

**Joint Global Coordinators and Joint Bookrunners**

TA3(vi)



平 安 證 券  
PINGAN SECURITIES



港利資本  
GLAM Capital



山 證 國 際  
SHANXI SECURITIES INTERNATIONAL

**Joint Lead Managers**



平 安 證 券  
PINGAN SECURITIES



港利資本  
GLAM Capital



山 證 國 際  
SHANXI SECURITIES INTERNATIONAL



PACIFIC CHALLENGE SECURITIES LIMITED  
太 平 洋 興 業 證 券 有 限 公 司



薈智金融  
RICH FINANCE



ENLIGHTEN



盛 源 證 券 有 限 公 司  
SHENG YUAN SECURITIES LIMITED

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any Shares which may be issued as described in the Prospectus pursuant to the Capitalisation Issue and any Shares which may be issued pursuant to the exercise of the Over-allotment Option and any options that may be granted under the Share Option Scheme). Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 8 November 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 8 November 2019.

The Global Offering comprises the Hong Kong Public Offering of initially 25,000,000 Shares (subject to re-allocation), representing 10% of the total number of Offer Shares initially available under the Global Offering, and the International Placing of initially 225,000,000 Shares (subject to re-allocation and the Over-allotment Option), representing 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing is subject to re-allocation, as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) may re-allocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such re-allocation is done other than pursuant to Practice Note 18 of the Listing Rules, the total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such re-allocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 50,000,000 Offer Shares) and the final Offer Price shall be fixed at the bottom end of the indicative price range (i.e. HK\$0.5 per Offer Share).

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$0.7 per Offer Share and will not be less than HK\$0.5 per Offer Share, unless otherwise announced by the Company no later than the morning of the last day for lodging applications under the Hong Kong Public Offering as further explained below. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.7 per Offer Share together with brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.7 per Offer Share.

The Offer Shares are being offered at the Offer Price which is expected to be determined by the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on the Price Determination Date, which is currently expected to be on or about Monday, 28 October 2019 or such later date as may be agreed by the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Company. If the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) are unable to reach an agreement on the Offer Price by the Price Determination Date, the Global Offering will not become unconditional and will lapse. In such event, the Company will issue an announcement on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.bsm.com.sg](http://www.bsm.com.sg)).

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form service.**

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at **www.hkeipo.hk** under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 22 October 2019 to 12:00 noon on Friday, 25 October 2019 from:

1. the office of the Joint Global Coordinators:

**Ping An Securities Limited**

18/F, CITIC Tower  
1 Tim Mei Avenue  
Central, Hong Kong

**GLAM Capital Limited**

Rooms 908–911, 9/F  
Nan Fung Tower  
88 Connaught Road Central &  
173 Des Voeux Road Central  
Central, Hong Kong

**Shanxi Securities International Limited**

Unit A, 29/F, Admiralty Center, Tower 1  
18 Harcourt Road  
Admiralty, Hong Kong

2. any of the following branches of the receiving bank, Industrial and Commercial Bank of China (Asia) Limited:

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122–126 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
<b>Kowloon</b>	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
<b>New Territories</b>	Tsuen Wan Castle Peak Road Branch	G/F, 423–427 Castle Peak Road, Tsuen Wan, New Territories
	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 22 October 2019 until 12:00 noon on Friday, 25 October 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited — Beng Soon Machinery Holdings Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times and on the following dates:

9:00 a.m. to 5:00 p.m.	—	Tuesday, 22 October 2019
9:00 a.m. to 5:00 p.m.	—	Wednesday, 23 October 2019
9:00 a.m. to 5:00 p.m.	—	Thursday, 24 October 2019
9:00 a.m. to 12:00 noon	—	Friday, 25 October 2019

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 25 October 2019, the last application day or such later time as described in "How to apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Applications Lists" in the Prospectus.

Applicants applying by **HK eIPO White Form Service** may submit applications through the **HK eIPO White Form Service Provider** at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, 22 October 2019 until 11:30 a.m. on Friday, 25 October 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 25 October 2019 or such later time as described in the section headed “How to apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times and on the following dates:<sup>(1)</sup>

9:00 a.m. to 8:30 p.m.	—	Tuesday, 22 October 2019
8:00 a.m. to 8:30 p.m.	—	Wednesday, 23 October 2019
8:00 a.m. to 8:30 p.m.	—	Thursday, 24 October 2019
8:00 a.m. to 12:00 noon	—	Friday, 25 October 2019

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 22 October 2019 until 12:00 noon on Friday, 25 October 2019 (24 hours daily, except on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Friday, 25 October 2019, the last application day or such later time as described in the section headed “How to apply for Hong Kong Offer Shares — 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement of the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the Company’s website ([www.bsm.com.sg](http://www.bsm.com.sg)) on Thursday, 7 November 2019. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Thursday, 7 November 2019 as described in the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.7 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and

the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared. Any refund of your application monies will be made on Thursday, 7 November 2019.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 8 November 2019 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination of the Hong Kong Underwriting Agreement" in the Prospectus has not been exercised. No receipt will be issued for sums paid on application.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 8 November 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 8 November 2019. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1987.

By order of the board of Directors  
**Beng Soon Machinery Holdings Limited**  
**Tan Chee Beng**  
*Chairman and Executive Director*

Hong Kong, 22 October 2019

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Tan Chee Beng, Ms. Tang Ling Ling and Mr. Tan Wei Leong as executive Directors; Mr. Cheung Kam Fai as non-executive Director; and Mr. Wee Chorng Kien, Mr. Leung Yau Wan John and Mr. Leung Kee Wai as independent non-executive Directors.*