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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2025 (the “Prospectus”) of OmniVision Integrated Circuits Group, Inc. (豪威集成電路(集團)股份有限公司) (the “Company”). This announcement is made by the order of the board (the “Board”) of directors (the “Directors”) of the Company. The Board collectively and individually accept responsibility for the accuracy of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia or any other jurisdiction where such distribution is prohibited by laws). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “U.S. Securities Act”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the “Stabilizing Manager”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Friday, February 6, 2026). Such Stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Friday, February 6, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



OmniVision Integrated Circuits Group, Inc.
豪威集成電路(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 45,800,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 4,580,000 H Shares
Number of International Offer Shares	: 41,220,000 H Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$104.80 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.0 per H Share
Stock code	: 0501

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers*

UBS CICC PASCHK GF Securities

*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and
Joint Lead Managers*

Haitong International CITIC Securities

Joint Lead Manager

TMS

OmniVision Integrated Circuits Group, Inc. 豪威集成電路（集團）股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2025 (the “Prospectus”) issued by OmniVision Integrated Circuits Group, Inc. (豪威集成電路（集團）股份有限公司) (the “Company”).

Warning: In view of high concentration of shareholding in a small number of H Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	0501
Stock short name	OMNIVISION
Dealings commencement date	January 12, 2026*

* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$104.8

Offer Shares and Share Capital	
Number of Offer Shares	45,800,000
Number of Offer Shares in Hong Kong Public Offering	4,580,000
Number of Offer Shares in International Offering (before exercise of the Over-allotment Option)	41,220,000
Number of issued Shares upon Listing (before exercise of the Over-allotment Option) ⁽¹⁾	1,255,474,412

Note:

(1) The number of issued Shares upon Listing includes 3,921,163 repurchased A Shares which are held by the Company as treasury Shares

Over-allocation

Number of Offer Shares over-allocated	6,870,000
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i>	

Proceeds

Gross proceeds	HK\$4,799.8 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$106.7 million
Net proceeds	HK\$4,693.2 million

Note: (1) Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

Number of valid applications	14,551
Number of successful applications	14,551
Subscription level	9.28 times
Claw-back triggered	N/A
Number of Offer Shares initially available under the Hong Kong Public Offering	4,580,000
Final number of Offer Shares under the Hong Kong Public Offering	4,580,000
% of final number of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL OFFERING

Number of placees		127
Subscription level		9.73 times
Number of Offer Shares initially available under the International Offering		41,220,000
Final number of Offer Shares under the International Offering		41,220,000
% of final number of Offer Shares under the International Offering to the Global Offering		90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain Existing Minority Shareholders and/or their close associates, and (b) a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain existing Shareholders and/or their close associates and Cornerstone Investors, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of its Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of its Directors, chief executive, substantial Shareholders, Controlling Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

Investor	No. of Offer Shares allocated	Approximate % of total issued H Shares after the Global Offering⁽¹⁾⁽²⁾	Approximate % of total issued share capital after the Global Offering⁽²⁾⁽³⁾	Existing Shareholders or their close associates
Wildlife Willow Limited (“Wildlife”) ⁽⁴⁾	5,196,600	11.35%	0.41%	No
UBS Asset Management (Singapore) Ltd. (“ UBS AM Singapore ”) ⁽⁴⁾	2,969,500	6.48%	0.24%	Yes
Formosa Opportunity Limited (“ FOL ”) ⁽⁴⁾	2,500,000	5.46%	0.20%	Yes
Huaqin Telecom Hong Kong Limited	2,227,100	4.86%	0.18%	No
SKY ROYAL TRADING LIMITED (“ Sky Royal ”) ⁽⁴⁾	1,908,300	4.17%	0.15%	No
Pudong Science and Technology (Cayman) Co., Ltd. (“ PST ”) ⁽⁴⁾	1,855,900	4.05%	0.15%	No
JSC International Investment Fund SPC (acting for and on behalf of Yongxin I SP)	1,484,700	3.24%	0.12%	No
Ghisallo Fund Master Ltd (“ Ghisallo ”) ⁽⁴⁾	1,113,500	2.43%	0.09%	No
Dajia Life Insurance Co., Ltd. (“ Dajia Life ”) ⁽⁴⁾	742,300	1.62%	0.06%	Yes
PSBC Wealth Management Co., Ltd. (“ PSBC Wealth ”) (through GF Securities Asset Management (Guangdong) Co., Ltd (“ GF Securities AM ”) as the qualified domestic institutional investor) ⁽⁴⁾	742,300	1.62%	0.06%	No
Total	20,740,200	45.28%	1.65%	

Notes:

- (1) *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- (2) *Assuming the Over-allotment Option is not exercised.*
- (3) *The total issued share capital after the Global Offering includes 3,921,163 A Shares being held as treasury Shares as of the date of this announcement.*
- (4) *In addition to the Offer Shares subscribed for as Cornerstone Investors, Wildlife, UBS AM Singapore, FOL, Sky Royal, PST, Ghisallo, Dajia Life and PSBC Wealth (through GF Securities AM as the qualified domestic institutional investor), were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details — International Offering — Allotees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings — Cornerstone Investors” in this announcement.*

Allottees with waivers/consents obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering⁽¹⁾⁽²⁾</i>	<i>Approximate % of total issued share capital after the Global Offering⁽²⁾⁽³⁾</i>	<i>Relationship</i>
<i>Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates⁽⁴⁾</i>				
Nil	Nil	Nil	Nil	Nil
<i>Allottees with consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to Cornerstone Investors⁽⁵⁾</i>				
Wildlife	2,128,000	4.65%	0.17%	Same entity as the Cornerstone Investor
UBS AM Singapore	2,128,000	4.65%	0.17%	Same entity as the Cornerstone Investor and an existing Shareholder
PST	558,000	1.22%	0.04%	Same entity as the Cornerstone Investor
FOL	758,000	1.66%	0.06%	Same entity as the Cornerstone Investor and an existing Shareholder
Sky Royal	1,880,000	4.10%	0.15%	Same entity as the Cornerstone Investor
Ghisallo	333,800	0.73%	0.03%	Same entity as the Cornerstone Investor
Dajia Life	222,800	0.49%	0.02%	Same entity as the Cornerstone Investor and an existing Shareholder
PSBC Wealth (through GF Securities AM as the qualified domestic institutional investor)	222,800	0.49%	0.02%	Same entity as the Cornerstone Investor
<i>Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients⁽⁶⁾</i>				

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering⁽¹⁾⁽²⁾</i>	<i>Approximate % of total issued share capital after the Global Offering⁽²⁾⁽³⁾</i>	<i>Relationship</i>
UBS AM Singapore	2,128,000	4.65%	0.17%	Connected client as a placee
	2,969,500	6.48%	0.24%	Connected client as a Cornerstone Investor
Fullgoal Asset Management (HK) Limited	9,700	0.02%	0.00%	Connected client as a placee
PSBC Wealth (through GF Securities AM as the qualified domestic institutional investor)	222,800	0.49%	0.02%	Connected client as a placee
	742,300	1.62%	0.06%	Connected client as a Cornerstone Investor
CITIC Securities Asset Management (HK) Limited	74,400	0.16%	0.01%	Connected client as a placee
Guotai Junan Investments (Hong Kong) Limited	556,700	1.22%	0.04%	Connected client as a placee
<i>Notes:</i>				
(1) <i>The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.</i>				
(2) <i>Assuming the Over-allotment Option is not exercised.</i>				
(3) <i>The total issued share capital after the Global Offering includes 3,921,163 A Shares being held as treasury Shares as of the date of this announcement.</i>				

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>Approximate % of total issued H Shares after the Global Offering⁽¹⁾⁽²⁾</i>	<i>Approximate % of total issued share capital after the Global Offering⁽²⁾⁽³⁾</i>	<i>Relationship</i>
(4) Among the Cornerstone Investors, UBS AM Singapore, Formosa Opportunity Limited and Dajia Life Insurance Co., Ltd. are Existing Minority Shareholders or their close associate, none of which holds more than 1% of the issued share capital of the Company (including the treasury Shares) immediately prior to the completion of the Global Offering. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to such Existing Minority Shareholders. Please refer to the section headed “Waivers and Exemptions — Allocation of H Shares to Existing Minority Shareholders and/or Their Close Associates” of the Prospectus for details.				
				<i>The Stock Exchange has granted the waiver on the condition that, among others, details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of the Company (including the treasury Shares) immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or allotment results announcement.</i>
(5) The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details — International Offering — Cornerstone Investors” in this announcement. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the Cornerstone Investors, please refer to the section headed “Others/Additional Information — Allocations of Offer Shares to the Cornerstone Investors with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants” in this announcement.				
(6) For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the sections headed “Others/Additional Information — Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines” and “Others/Additional Information — Allocations of Offer Shares to the Cornerstone Investors with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants” in this announcement.				

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name⁽⁶⁾</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing⁽¹⁾⁽²⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽²⁾</i>	<i>Last day subject to the lock-up undertakings⁽³⁾</i>
Mr. YU Renrong	303,472,250	—	24.17%	July 11, 2026 (First Six-Month Period) ⁽⁴⁾ January 11, 2027 (Second Six-Month Period) ⁽⁵⁾
Shaoxing Weihao Equity Investment Funds Management Partnership (Limited Partnership)	74,132,662	—	5.90%	July 11, 2026 (First Six-Month Period) ⁽⁴⁾ January 11, 2027 (Second Six-Month Period) ⁽⁵⁾
Mr. YU Xiaorong	972,000	—	0.08%	July 11, 2026 (First Six-Month Period) ⁽⁴⁾ January 11, 2027 (Second Six-Month Period) ⁽⁵⁾

<i>Name⁽⁶⁾</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing⁽¹⁾⁽²⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing⁽²⁾</i>	<i>Last day subject to the lock-up undertakings⁽³⁾</i>
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Notes:

- (1) *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- (2) *Assuming the Over-allotment Option is not exercised.*
- (3) *In accordance with the applicable Listing Rules, the required lock-up for the first six month period will end on July 11, 2026 and for the second six-month period will end on January 11, 2027.*
- (4) *Each member of the Controlling Shareholders may dispose of or transfer Shares (which includes the Convertible Bonds held by Shaoxing Weihao Management and the underlying Shares that may be converted from such Convertible Bonds in the event of the exercise of its conversion rights, as applicable) after the indicated date subject to that the any member of Controlling Shareholders will not cease to be a controlling shareholder (as defined in the Listing Rules).*
- (5) *The Controlling Shareholders will cease to be prohibited from disposing of or transferring Shares after the indicated date.*
- (6) *For illustrative purposes only, this subsection lists only those members of the Controlling Shareholders who hold Shares directly in the Company. Pursuant to Rule 10.07 of the Listing Rules, each of the Controlling Shareholders (namely, Mr. Yu Renrong, Shaoxing Weihao Management, Shanghai Qingen, Qingdao Qingen and Mr. Yu Xiaorong) has undertaken to the Company and the Stock Exchange that, except in connection with the Global Offering (including the Over-allotment Option), he or it shall, and shall procure that the relevant registered holders of the Shares in which he or it is beneficially interested shall, comply with the applicable lock-up requirements. For further details, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Undertakings to the Stock Exchange pursuant to the Listing Rules” in the Prospectus.*

Cornerstone Investors

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing ⁽¹⁾⁽²⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing ⁽²⁾</i>	<i>Last day subject to the lock-up undertakings ⁽³⁾</i>
Wildlife	5,196,600	11.35%	0.41%	July 11, 2026
UBS AM Singapore	2,969,500	6.48%	0.24%	July 11, 2026
Formosa Opportunity Limited	2,500,000	5.46%	0.20%	July 11, 2026
Huaqin Telecom Hong Kong Limited	2,227,100	4.86%	0.18%	July 11, 2026
SKY ROYAL TRADING LIMITED	1,908,300	4.17%	0.15%	July 11, 2026
PST	1,855,900	4.05%	0.15%	July 11, 2026
JSC International Investment Fund SPC (acting for and on behalf of Yongxin I SP)	1,484,700	3.24%	0.12%	July 11, 2026
Ghisallo Fund Master Ltd	1,113,500	2.43%	0.09%	July 11, 2026
Dajia Life Insurance Co., Ltd.	742,300	1.62%	0.06%	July 11, 2026
PSBC Wealth (through GF Securities AM as the qualified domestic institutional investor)	742,300	1.62%	0.06%	July 11, 2026

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing ⁽¹⁾⁽²⁾</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon Listing ⁽²⁾</i>	<i>Last day subject to the lock-up undertakings ⁽³⁾</i>
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Notes:

- (1) *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- (2) *Assuming the Over-allotment Option is not exercised.*
- (3) *In accordance with the respective cornerstone investment agreements, the required lock-up periods will end on July 11, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring the Shares subscribed for pursuant to their respective cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Allotment as % of International Offering (assuming the Over-allotment (assuming no exercise of the H Shares allotted)					Allotment as % of total Offer Shares (assuming the Over-allotment (assuming no exercise of the H Shares allotted)					% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	
	Allotment as % of International Offering	International Offering	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares
Top 1	7,324,600	17.77%	15.23%	15.99%	13.91%	7,324,600	0.58%	0.58%				
Top 5	21,882,300	53.09%	45.50%	47.78%	41.55%	21,882,300	1.74%	1.73%				
Top 10	32,621,400	79.14%	67.83%	71.23%	61.94%	32,621,400	2.60%	2.58%				
Top 25	45,185,000	109.62%	93.96%	98.66%	85.79%	45,185,000	3.60%	3.58%				

Note

* Ranking of placees is based on the number of H Shares allotted to the placees.

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Shareholders*	Allotment as % of International Offering (assuming the Over-allotment (assuming no exercise of the H Shares allotted)					Allotment as % of total Offer Shares (assuming the Over-allotment (assuming no exercise of the H Shares allotted)					% of total issued H Shares capital upon Listing (assuming the Over-allotment Option is exercised and new H Shares are issued)	
	Allotment as % of International Offering	International Offering	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares	Allotment as % of total Offer	total Offer Shares
Top 1	7,324,600	17.77%	15.23%	15.99%	13.91%	7,324,600	0.58%	0.58%				
Top 5	21,882,300	53.09%	45.50%	47.78%	41.55%	21,882,300	1.74%	1.73%				
Top 10	32,621,400	79.14%	67.83%	71.23%	61.94%	32,621,400	2.60%	2.58%				
Top 25	45,185,000	109.62%	93.96%	98.66%	85.79%	45,185,000	3.60%	3.58%				

Note

* Ranking of H Shareholders is based on the number of H Shares held by the Shareholder upon Listing.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Allotment as % of Allotment as % of International Offering (assuming the Offering (assuming no exercise Number of H Shares allotted Over-allotment Option)					Allotment as % of Allotment as % of total Offer Shares (assuming the Over-allotment Shares (assuming no exercise of the and new H Shares are issued) Over-allotment Option)					Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued % of total share capital issued share upon Listing capital upon Listings (assuming Over-allotment (assuming no exercise exercised of the and new H Shares Option)
	International Offering (assuming the Offering (assuming no exercise Number of H Shares allotted Over-allotment Option)	Over-allotment Shares (assuming exercised of the and new H Shares are issued) Over-allotment Option)	Over-allotment Shares (assuming no exercise of the and new H Shares are issued) Over-allotment Option)	Over-allotment Shares (assuming exercised of the and new H Shares are issued) Over-allotment Option)	Over-allotment Shares (assuming exercised of the and new H Shares are issued) Over-allotment Option)								
Top 1	0	0.00%	0.00%	0.00%	0.00%	0	378,576,912	30.15%	29.99%				
Top 5	0	0.00%	0.00%	0.00%	0.00%	0	615,684,344	49.04%	48.77%				
Top 10	3,258,000	7.90%	6.77%	7.11%	6.19%	3,258,000	671,561,816	53.49%	53.20%				
Top 25	19,468,400	47.23%	40.48%	42.51%	36.96%	19,468,400	754,076,473	60.06%	59.74%				

Note

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, 14,551 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
100	7,028	100 H Shares	100.00%
200	1,230	100 H Shares plus 246 out of 1,230 applicants to receive an additional 100 H Shares	60.00%
300	728	100 H Shares plus 255 out of 728 applicants to receive an additional 100 H Shares	45.01%
400	1,146	100 H Shares plus 659 out of 1,146 applicants to receive an additional 100 H Shares	39.38%
500	561	100 H Shares plus 392 out of 561 applicants to receive an additional 100 H Shares	33.98%
600	160	100 H Shares plus 129 out of 160 applicants to receive an additional 100 H Shares	30.10%
700	83	100 H Shares plus 75 out of 83 applicants to receive an additional 100 H Shares	27.19%
800	122	100 H Shares plus 120 out of 122 applicants to receive an additional 100 H Shares	24.80%
900	367	200 H Shares	22.22%
1,000	1,120	200 H Shares plus 150 out of 1,120 applicants to receive an additional 100 H Shares	21.34%
1,500	403	200 H Shares plus 177 out of 403 applicants to receive an additional 100 H Shares	16.26%
2,000	288	200 H Shares plus 196 out of 288 applicants to receive an additional 100 H Shares	13.40%
2,500	92	200 H Shares plus 82 out of 92 applicants to receive an additional 100 H Shares	11.57%
3,000	144	300 H Shares	10.00%
3,500	54	300 H Shares plus 12 out of 54 applicants to receive an additional 100 H Shares	9.21%

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
4,000	68	300 H Shares plus 25 out of 68 applicants to receive an additional 100 H Shares	8.42%
4,500	39	300 H Shares plus 20 out of 39 applicants to receive an additional 100 H Shares	7.81%
5,000	176	300 H Shares plus 110 out of 176 applicants to receive an additional 100 H Shares	7.25%
6,000	63	300 H Shares plus 54 out of 63 applicants to receive an additional 100 H Shares	6.43%
7,000	38	400 H Shares	5.71%
8,000	32	400 H Shares plus 4 out of 32 applicants to receive an additional 100 H Shares	5.16%
9,000	36	400 H Shares plus 9 out of 36 applicants to receive an additional 100 H Shares	4.72%
10,000	261	400 H Shares plus 105 out of 261 applicants to receive an additional 100 H Shares	4.40%
20,000	89	600 H Shares	3.00%
30,000	51	800 H Shares	2.67%
40,000	44	1,000 H Shares	2.50%
Total	14,423	Total number of Pool A successful applicants: 14,423	

NUMBER OF H SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF H SHARES APPLIED FOR
POOL B			
50,000	59	4,300 H Shares plus 48 out of 59 applicants to receive an additional 100 H Shares	8.76%
60,000	10	5,200 H Shares plus 4 out of 10 applicants to receive an additional 100 H Shares	8.73%
70,000	4	6,100 H Shares	8.71%
80,000	6	6,900 H Shares plus 3 out of 6 applicants to receive an additional 100 H Shares	8.69%
90,000	3	7,800 H Shares	8.67%
100,000	20	8,600 H Shares plus 12 out of 20 applicants to receive an additional 100 H Shares	8.66%
200,000	8	17,300 H Shares	8.65%
300,000	3	25,900 H Shares	8.63%
400,000	1	34,400 H Shares	8.60%
500,000	4	42,900 H Shares plus 2 out of 4 applicants to receive an additional 100 H Shares	8.59%
600,000	1	51,500 H Shares	8.58%
700,000	2	60,000 H Shares	8.57%
1,000,000	1	85,600 H Shares	8.56%
1,500,000	2	128,100 H Shares	8.54%
2,290,000	4	195,200 H Shares	8.52%
Total	128	Total number of Pool B successful applicants: 128	

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Allocation of H Shares to Existing Minority Shareholders and/or Their Close Associates

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements under Rule 10.04 and consent under Paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders (including holders of our GDRs) and/or their close associates who will participate only as either cornerstone investors or placees (but not both) in the International Offering (together, the "**Existing Minority Shareholders**") on the conditions that each of them:

- (a) together with their close associates, holds less than 5% of the voting rights in our Company prior to the completion of the Global Offering;
- (b) is not and will not become a core connected person of the Company or the close associate of any such core connected person upon the completion of the Global Offering;
- (c) does not have the right to appoint a Director and/or has any other special rights;
- (d) allocation to the Existing Minority Shareholders or their close associates will not affect the Company's ability to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 19A.13A(2) of the Listing Rules;
- (e) that no preferential treatment is given to the Existing Minority Shareholders or their respective close associates (other than the assured entitlement for a cornerstone investor); and
- (f) details of the allocation to the Existing Minority Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering has been disclosed in this announcement.

Please refer to the section headed "Waivers and Exemptions — Allocation of H Shares to Existing Minority Shareholders and/or Their Close Associates" in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company's A Shares are listed on the Shanghai Stock Exchange since 2017, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Existing Minority Shareholders and/or their respective close associates will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (f) of the waiver and consent which provides that details of the allocation to the Existing Minority Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement, is appropriate.

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocations of Offer Shares to the Cornerstone Investors with a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors as placees, subject to the following conditions (“Allocation to Size-based Exemption Participants”):

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders (whether as cornerstone investors and as placees) as permitted under this exemption do not exceed 30% of the total number of the H Shares offered under the Global Offering;
- (c) the Allocation to Size-based Exemption Participants will not affect the Company’s ability to satisfy its public float requirement as prescribed by the Stock Exchange under the waiver from strict compliance with the requirements of Rule 19A.13A(2) of the Listing Rules;
- (d) each of the Directors, chief executive of the Company and the Controlling Shareholders confirms that no securities have been allocated to them or their respective close associates under this exemption; and
- (e) details of the allocation to Cornerstone Investors under this exemption has been disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of further allocations of Offer Shares to Cornerstone Investors, please refer to the section headed “Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained” in this announcement.

Placing to connected clients with a consent under paragraph 1C(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consent under paragraph 1C(1) of the Placing Guidelines to permit UBS AM Singapore and GF Securities AM (acting as a qualified domestic institutional investor for and on behalf of PSBC Wealth) to participate in the Global Offering as connected clients to participate in the Global Offering as Cornerstone Investors. For details of the consent granted, please refer to the section headed “Allotment Results Details — International Offering — Cornerstone Investors” in this announcement.

In addition, under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines as placees. Please refer to the section headed “Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients as placees. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients as placees are set out below.

No.	<i>Connected Client⁽⁹⁾</i>	<i>Connected Distributor(s)</i>	<i>Relationship between the Connected Client and the Connected Distributor(s)</i>	<i>Discretionary or non-discretionary</i>	<i>Investment amount (US\$)</i>	<i>Number of H Shares to be allocated</i>	<i>Approximate percentage of Offer Shares in the Global Offering^(l)</i>	<i>Approximate percentage of the total issued share capital immediately following completion of the Global Offering^{(l)(2)}</i>	<i>Approximate percentage of Offer Shares in the Global Offering⁽³⁾</i>	<i>Approximate percentage of the total issued share capital immediately following completion of the Global Offering⁽²⁾⁽³⁾</i>
1.	UBS Asset Management (Singapore) Ltd. (“ UBS AM Singapore ”) ⁽⁴⁾	UBS AG Hong Kong Branch (“ UBS HK ”), UBS AG Singapore Branch Wealth Management (“ UBS SG WM ”) and UBS AG Hong Kong Branch Wealth Management (“ UBS HK WM ”)	UBS AM Singapore is a member of the same group of companies as UBS HK, UBS SG WM and UBS HK WM.	Discretionary	28,664,722	2,128,000	4.65%	0.17%	4.04%	0.17%
2.	Fullgoal Asset Management (HK) Limited (“ Fullgoal HK ”) ⁽⁵⁾	Haitong International Securities Company Limited (“ HTI ”)	Fullgoal HK is a member of the same group of companies as HTI.	Discretionary	130,662	9,700	0.02%	0.00%	0.02%	0.00%

No.	<i>Connected Client⁽⁹⁾</i>	<i>Connected Distributor(s)</i>	<i>Relationship between the Connected Client and the Connected Distributor(s)</i>	<i>Discretionary or non-discretionary</i>	<i>Investment amount (US\$)</i>	<i>Number of H Shares to be allocated</i>	<i>Approximate percentage of Offer Shares in the Global Offering⁽¹⁾</i>	<i>Approximate percentage of the total issued share capital immediately following completion of the Global Offering⁽¹⁾⁽²⁾</i>	<i>Approximate percentage of Offer Shares in the Global Offering⁽³⁾</i>	<i>Approximate percentage of the total issued share capital immediately following completion of the Global Offering⁽²⁾⁽³⁾</i>
3.	GF Securities Asset Management (Guangdong) Co., Ltd. (“GF Securities AM”, acting as a qualified domestic institutional investor for PSBC Wealth Management Co., Ltd. (“PSBC Wealth”)) ⁽⁶⁾	GF Securities (Hong Kong) Brokerage Limited (“GF Securities (Hong Kong) Brokerage”)	GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage.	Non-discretionary	3,001,175	222,800	0.49%	0.02%	0.42%	0.02%
4.	CITIC Securities Asset Management (HK) Limited (“CITICS AM”) ⁽⁷⁾	CLSA Limited (“CLSA”) and CITIC Securities Brokerage (HK) Limited (“CSB”)	CITICS AM is a member of the same group of companies as CLSA and CSB.	Discretionary	1,002,188	74,400	0.16%	0.01%	0.14%	0.01%
5.	Guotai Junan Investments (Hong Kong) Limited (“GTJAI”) ⁽⁸⁾	HTI	GTJAI is a member of the same group of companies as HTI.	Non-discretionary	7,498,896	556,700	1.22%	0.04%	1.06%	0.04%

Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) Including 3,921,163 A Shares held by the Company in treasury as of the Latest Practicable Date.
- (3) Assuming the Over-allotment Option is fully exercised.
- (4) UBS AM Singapore will hold the beneficial interests of the Offer Shares on a discretionary basis for and on behalf of the underlying clients, each of whom is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, UBS AM Singapore, UBS HK, UBS HK WM, UBS SG WM and the companies which are members of the same group of UBS HK, UBS HK WM and UBS SG WM.

In addition to the Offer Shares subscribed for as a placee, UBS AM Singapore was allocated 2,969,500 Offer Shares as a Cornerstone Investor in the International Offering. UBS HK is an Overall Coordinator. UBS AM Singapore and UBS HK are members of the same group of companies. Accordingly, UBS AM Singapore is a connected client. The Company has, therefore, applied for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of Appendix F1 to the Listing Rules to permit UBS AM Singapore to participate in the Global Offering as a Cornerstone Investor. For details, please refer to the section headed "Waivers and Exemptions — Consent in Respect of the Proposed Subscription of H Shares by a Cornerstone Investor Who is a Connected Client" in the Prospectus. With the appointment of UBS SG WM and UBS HK WM as additional sub-distributors in the Global Offering, the relationship among UBS AM Singapore, UBS HK, UBS SG WM and UBS HK WM also falls within the scope of the aforementioned waiver.

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- (5) Fullgoal HK will hold the Offer Shares in its capacity as the discretionary fund manager on behalf of its investors, each of which is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, Fullgoal HK, HTI and the companies which are members of the same group of HTI.
 - (6) PSBC Wealth has engaged GF Securities AM, an asset manager that is a qualified domestic institutional investor as approved by the relevant PRC authority, to subscribe for and hold such Offer Shares on a non-discretionary basis on behalf of PSBC Wealth, in the name of: (i) ICBC (ASIA) LTD-PAB-GFAM ZHONGYOU NO. 1 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財港股策略1號單一資產管理計劃(QDII)), (ii) ICBC (ASIA) LTD-PAB-GFAM ZHONGYOU NO. 2 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財港股策略2號單一資產管理計劃(QDII)), (iii) GFAM ZHONGYOU NO. 3 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財港股策略3號單一資產管理計劃), (iv) GFAM ZHONGYOU NO. 4 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財港股策略4號單一資產管理計劃) and (v) GFAM ZHONGYOU NO. 5 ASSET MANAGEMENT ACCOUNT (QDII) (廣發資管中郵理財港股策略5號單一資產管理計劃). PSBC Wealth is wholly owned by Postal Savings Bank of China Co., Ltd. (SEHK: 1658) and is ultimately controlled by China Post Group Corporation Limited.
 - (7) CITICS AM will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of their investors, each of which is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, CITICS AM, CLSA, CSB and the companies which are members of the same group of CLSA and CSB.

(8) *GTJAI will hold the Offer Shares for hedging purpose as the single underlying asset of a back-to-back total return swap transaction (the "GTHT Back-to-back TRS") to be entered into between GTJAI and Guotai Haitong Securities Co., Ltd. (the "GTHT Onshore Parent") in connection with a total return swap order (the "GTHT Client TRS") to be entered into by GTHT Onshore Parent and its ultimate client (the "GTHT Onshore Ultimate Client"). Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Client. GTJAI will hold the H Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only, and the economic exposure of the underlying Offer Shares will be passed to the GTHT Onshore Ultimate Client, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. During the tenor of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Client and all economic losses shall be borne by the GTHT Onshore Ultimate Client, in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents, and GTJAI will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The GTHT Onshore Ultimate Client may request to redeem the H Shares at their own discretion, upon which GTJAI shall dispose of the H Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTJAI will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS documents.*

The GTHT Onshore Ultimate Client for purpose of this placing subscription is Ze Tian Ai Pu Xi Long Steady No. 1 Private Securities Investment Fund (澤添艾普西隆穩健壹號私募證券投資基金), which is managed by Ningbo Ze Tian Investment Management Partnership (Limited Partnership) (寧波澤添投資管理合夥企業 (有限合夥)), a partnership ultimately beneficially owned by Zheng Jiao and Zhang Tuguo. There is no limited partner or shareholder holding a 30% or more interest in the GTHT Onshore Ultimate Client.

To the best of knowledge of GTJAI and after making all reasonable enquiries, the GTHT Onshore Ultimate Client is an independent third party of the Company, its subsidiaries, its Controlling Shareholders, its substantial shareholders, GTJAI, and the companies which are members of the same group of GTJAI.

(9) *Each of the Connected Client is not a collective investment scheme which is not authorized by the SFC, nor is it holding the Offer Shares on behalf of such schemes.*

DISCLAIMERS

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated December 31, 2025 issued by the Company for detailed information about the Global Offering described above before deciding whether or not to invest in the Shares thereby being offered.

* Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on January 12, 2026).

Public Float

Immediately after the completion of the Global Offering (before any exercise of the Over-allotment Option), the total market value of the H Shares to be held by the public is expected to be approximately HK\$4,799.8 million, calculated based on the final Offer Price of HK\$104.8, which is higher than the prescribed expected market value of H Shares required to be held in public hands of not less than HK\$3,000,000,000 under Rule 19A.13A(2)(b) of the Listing Rules, thereby satisfying Rule 19A.13A(2) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the Offer Price of HK\$104.8 per H Share, the Company confirmed that it complies with the free float requirement under Rule 19A.13C(2)(b) of the Listing Rules.

The Directors confirm that, immediately following completion of the Global Offering (before any exercise of the Over-allotment Option): (i) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; (ii) the three largest public Shareholders will not hold more than 50% of the H Shares held in public hands at the time of Listing, in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (iv) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering.

Commencement of Dealings

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, January 12, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, January 12, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, January 12, 2026 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 0501.

By order of the Board
OmniVision Integrated Circuits Group, Inc.
Mr. YU Renrong
Chairman of the Board and Executive Director

Hong Kong, January 9, 2026

As of the date of this announcement, the Directors of the Company named in the application to which this announcement relates are: (i) Mr. YU Renrong, Mr. WU Xiaodong, Mr. JIA Yuan and Ms. QIU Huanping as executive Directors; (ii) Mr. LYU Dalong and Ms. CHEN Yu as non-executive Directors; and (iii) Mr. ZHU Liting, Ms. FAN Mingxi and Mr. MOU Lei as independent non-executive Directors.