

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated November 4, 2014 (the “Prospectus”) issued by Fulum Group Holdings Limited (the “Company”).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “Stabilizing Rules”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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Fulum Group Holdings Limited  
富臨集團控股有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1443)

## STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, December 7, 2014.

The Company was informed that the stabilizing actions undertaken by BOCI Asia Limited, the Stabilizing Manager, during the stabilization period were:

- (1) over-allocation of an aggregate of 48,750,000 Shares in the International Placing, representing 15% of the Offer Shares initially available under the Global Offering;
- (2) borrowing of an aggregate of 48,750,000 Shares by the Stabilizing Manager from China Sage to cover over-allocation of Shares in the International Placing; and
- (3) successive purchases of an aggregate of 48,750,000 Shares in the price range of HK\$1.28 to HK\$1.54 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) on the market, during the stabilization period. The last purchase made by the Stabilizing Manager on the market during the course of stabilization period was on November 25, 2014 at the price of HK\$1.43 per Share.

The Company further announces that the Over-allotment Option had not been exercised by the Joint Global Coordinators on behalf of the International Underwriters during the stabilization period and lapsed on December 7, 2014. Accordingly, no Share was or will be issued under the Over-allotment Option.

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), that the stabilization period in connection with the Global Offering ended on Sunday, December 7, 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Company was informed that the stabilizing actions undertaken by BOCI Asia Limited, the Stabilizing Manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 48,750,000 Shares in the International Placing, representing 15% of the Offer Shares initially available under the Global Offering;
- (2) borrowing of an aggregate of 48,750,000 Shares by the Stabilizing Manager from China Sage to cover over-allocations of Shares in the International Placing; and
- (3) successive purchases of an aggregate of 48,750,000 Shares in the price range of HK\$1.28 to HK\$1.54 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) on the market during the stabilization period to facilitate the return in full to China Sage of 48,750,000 Shares borrowed pursuant to the Stock Borrowing Agreement which were used to cover over-allocations of Shares in the International Placing. The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on November 25, 2014 at the price of HK\$1.43 per Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **LAPSE OF THE OVER-ALLOTMENT OPTION**

The Company further announces that the Over-allotment Option had not been exercised by the Joint Global Coordinators on behalf of the International Underwriters during the stabilization period and lapsed on Sunday, December 7, 2014. Accordingly, no Share was or will be issued under the Over-allotment Option.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital must at all times be held by the public.

On behalf of the Board of  
**Fulum Group Holdings Limited**  
**YEUNG WAI**

*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, December 8, 2014

*As at the date of this announcement, the Board of Directors comprises Mr. Yeung Wai, Mr. Yeung Yun Chuen, Mr. Yeung Yun Kei and Mr. Leung Siu Sun as executive Directors; and Mr. Fan Chun Wah Andrew, Mr. Lock Kwok On Anthony and Mr. Wu Kam On Keith as independent non-executive Directors.*