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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated October 23, 2025 (the “Prospectus”) issued by Mininglamp Technology (明略科技) (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “Stabilizing Manager”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Class A Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, November 27, 2025). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the Class A Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Thursday, November 27, 2025). After this date, when no further stabilizing action may be taken, demand for the Class A Shares, and therefore the price of the Class A Shares, could fall.

Potential investors of the Offer Shares should note that the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

The Company will be controlled through weighted voting rights upon Listing. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiary, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolution. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors — Risks Relating to the Global Offering.” Prospective investors should make the decision to invest in the Company only after due and careful consideration.



MININGLAMP
TECHNOLOGY

Mininglamp Technology
明略科技

*(A company controlled through weighted voting rights
and registered by way of continuation in the Cayman Islands with limited liability)*

GLOBAL OFFERING

**Number of Offer Shares under the
Global Offering : 7,219,000 Class A Shares (subject to
the Over-allotment Option)**

Number of Hong Kong Offer Shares : 721,920 Class A Shares

**Number of International Offer Shares : 6,497,080 Class A Shares (subject to the
Over-allotment Option)**

**Offer Price : HK\$141.00 per Offer Share plus brokerage
of 1%, SFC transaction levy of 0.0027%,
AFRC transaction levy of 0.00015% and
the Stock Exchange trading fee of
0.00565%**

Nominal value : US\$0.001 per Share

Stock code : 2718

*Sole Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and
Joint Lead Manager*

 **CICC 中金公司**

*Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and
Joint Lead Manager*

 **CITIC SECURITIES**

Joint Bookrunners and Joint Lead Managers

 **China Renaissance**
富澤國際
FUZE SECURITIES

 **利弗莫尔证券**
LIVERMORE HOLDINGS LIMITED

 **FUTU Securities International**
 **MULANA**
INVESTMENT MANAGEMENT

 **老虎證券**
 **Citrus 鉅誠證券**

Mininglamp Technology
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

Company information	
Stock code	2718
Stock short name	MININGLAMP-W
Dealings commencement date	November 3, 2025*

* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$141.00
Offer Price Range	N/A
Offer Price Adjustment exercised -	N/A

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	7,219,000
Number of Offer Shares in Hong Kong Public Offering	721,920
Number of Offer Shares in International Offering	6,497,080
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	144,378,361

Over-allocation	
No. of Offer Shares over-allocated	1,082,800
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.</i>	

Proceeds	
Gross proceeds (Note)	HK\$1,017.9 million
Less: Estimated listing expenses payable based on Offer Price	HK\$115.7 million
Net proceeds	HK\$902.2 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.

ALLOTMENT RESULTS DETAILS

PUBLIC OFFER

Public Offer Allotment Results	
No. of valid applications	283,629
No. of successful applications	18,048
Subscription level	4,452.86 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	721,920
No. of Offer Shares reallocated from the International Offering (clawback)	N/A
Final no. of Offer Shares under the Hong Kong Public Offering	721,920
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Class A Shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/iporesult to perform a search by name or identification number or www.hkeipo.hk/iporesult for the full list of allottees.

INTERNATIONAL OFFER

No. of placees	117
Subscription Level	13.93 times
No. of Offer Shares initially available under the International Offering	6,497,080
Final no. of Offer Shares under the International Offering	6,497,080
% of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rules 9.09(b) and 10.04 of the Listing Rules and a consent under paragraphs 1C(1) and 1C(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to the Tencent Investor (defined below) and certain Participating Shareholders and/or their close associates, and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further Offer Shares in the International Offering to existing Shareholders and/or their close associates and Cornerstone Investors, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Class A Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor Notes</i>	<i>No. of Offer Shares allocated</i>	<i>% of total number of Offer Shares after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Huang River Investment Limited	386,160	5.3%	0.3%	Yes
Ms. Minfang Guo (郭敏芳)	1,103,320	15.3%	0.8%	No
Treasure-stone Investment Group Limited	551,640	7.6%	0.4%	No
Ms. Lina Bao (包莉娜)	551,640	7.6%	0.4%	No
Hundreds Capital	275,800	3.8%	0.2%	Yes
GFH Financial Group B.S.C.	275,800	3.8%	0.2%	No
QuantumPharm Limited	110,320	1.5%	0.1%	No
Total	3,254,680	45.1%	2.3%	

Notes:

- (1) For further details of the Cornerstone Investors, please refer to the section headed “Cornerstone Investors” in the Prospectus.
- (2) In addition to the Offer Shares subscribed for as Cornerstone Investors, Ms. Minfang Guo (郭敏芳) and Treasure-stone Investment Group Limited, and/or their respective close associates, where applicable, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offer – Allotees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.

Allottees with Waivers/Consents Obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total number of Offer Shares after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 4}</i>	<i>% of total issued Class A Ordinary Shares (after taking into account the full exercise of the Offer Size Adjustment and assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 5}</i>	<i>Relationship</i>
<i>Allottees with waiver from strict compliance with the requirements under Rules 9.09(b) and 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for Offer Shares by the Tencent Shareholders and/or their close associates (the “Tencent Investor”) ^{Note 1}.</i>					
Huang River Investment Limited	386,160	5.3%	0.3%	0.3%	A close associate of an existing shareholder.
<i>Allottees with waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for Offer Shares by Participating Shareholders and/or their close associates ^{Note 2}</i>					
Hundreds Capital	275,800	3.8%	0.2%	0.2%	A Participating Shareholder.
<i>Allottees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further Offer Shares to existing Shareholders and/or their close associates and Cornerstone Investors ^{Note 3}</i>					
Ms. Minfang Guo (郭敏芳)	1,103,280	15.3%	0.8%	0.8%	Cornerstone Investor.
Treasure-stone Investment Group Limited	165,480	2.3%	0.1%	0.1%	Cornerstone Investor.
Mega Prime Development Limited ^{Note 6}	41,360	0.6%	0.03%	0.03%	Close Associate of Existing Minority Shareholder
Oakwise Value Fund SPC – Greater China High Yield SP ^{Note 7}	19,280	0.3%	0.01%	0.01%	Close Associate of Existing Minority Shareholder

Investor	No. of Offer Shares allocated	% of total number of Offer Shares after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 4}	% of total issued Class A Ordinary Shares (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)	% of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised) ^{Note 5}	Relationship
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> ^{Note 4}					
CITIC Securities International Capital Management Limited	161,000	2.23%	0.12%	0.11%	Connected Client
China AMC HK	1,360	0.02%	0.001%	0.0009%	Connected Client
Huatai Capital Investment Limited	5,480	0.08%	0.004%	0.0037%	Connected Client

Notes:

1. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rules 9.09 and 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit Offer Shares in the International Offering to be placed to the Tencent Investor. Please refer to the section headed "Waivers and Exemptions – Subscription for Shares by Existing Shareholders" of the Prospectus for more details.
2. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit Offer Shares in the International Offering to be placed to certain Participating Shareholders. Please refer to the section headed "Waivers and Exemptions – Subscription for Shares by Existing Shareholders" of the Prospectus for more details.
3. The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details – International Offer – Cornerstone Investors" in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further Offer Shares to the existing Shareholders and/or their close associates and Cornerstone investors, please refer to the section headed "Others/Additional Information – Allocations of Offer Shares to the existing Shareholders and/or their close associates and Cornerstone investors with a consent under Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.
4. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed "Others/Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines" in this announcement.
5. Only taking into account the Offer Shares allocated to the relevant investors under the Global Offering.
6. Mega Prime Development Limited ("Mega Prime") is a company incorporated in the British Virgin Islands with limited liability and is a wholly-owned subsidiary of GBA Homeland Limited, which in turn is wholly owned by Greater Bay Area Homeland Investments Limited ("GBAHIL"). GBAHIL is a company incorporated in Hong Kong with limited liability and is jointly owned by a number of international large-scale industrial institutions, financial institutions and new economic enterprises, each of which holds less than 15% equity interest therein. Giga Industries is also a wholly-owned subsidiary of GBA Homeland Limited. Accordingly, Mega Prime is considered as a close associate of Giga Industries.
7. Oakwise Value Fund SPC – Greater China High Yield SP ("Oakwise Value") is managed by Oakwise Capital Management Limited, and Oakwise is managed by Oakwise Asset Management Limited. Both Oakwise Capital Management Limited and Oakwise Asset Management Limited are wholly-owned by Oakwise Capital Holding Limited. Accordingly Oakwise Value is considered as a close associate of Oakwise.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing	% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings
Mine Mine International Limited ^{Note 4}	14,835,491 Class B Shares	10.28%	November 2, 2026 ^{Note 1, 2,3}
Zhuhai Hengqin Minglue Wanxiang Equity Investment Enterprise (Limited Partnership) ^{Note 5}	431,996 Class A Shares	0.30%	November 2, 2026 ^{Note 1}
Total	431,996 Class A Shares 14,835,491 Class B Shares	10.57%	

Notes:

1. The relevant Listing Rule and guidance materials, (i) require the Controlling Shareholder not to dispose of or transfer Shares during the first six-month period; and (ii) require the Controlling Shareholders not to dispose of or transfer Shares to the effect that, immediately following any such transaction, any one of the Controlling Shareholders will cease to be a Controlling Shareholder, during the second six-month period. For details, please refer to the sections headed “Underwriting — Undertakings to the Stock Exchange pursuant to the Listing Rules — Undertakings by the Controlling Shareholders” of the Prospectus.
2. In accordance with the Hong Kong Underwriting Agreement, each of Mr. Wu, Mine Mine International Limited, Equation Holding Limited and Market Pro Holdings Limited has undertaken (i) certain lock-up restrictions for the first six-month period; and (ii) not to dispose of or transfer Shares to the effect that, immediately following any such transaction, any one of the Controlling Shareholders will cease to be a Controlling Shareholder, during the second six-month period. For details, please refer to the sections headed “Underwriting — Undertakings Pursuant to the Hong Kong Underwriting Agreement — Undertakings by the Controlling Shareholders in respect of themselves” of the Prospectus.
3. Mr. Wu as the WVR Beneficiary agreed to a lock-up of all of its Class B Shares for a period of 12 months from the Listing Date (which is in addition to the lock-up requirement under Rule 10.07 of the Listing Rules applicable to the Controlling Shareholders).
4. The Class B Shares held by Mine Mine International Limited which is owned as to (i) 97% by Equation Holding Limited, the holding vehicle wholly-owned by Equation Trust, a family trust established by Mr. Wu as the settlor and protector, Vistra Trust (Singapore) Pte. Limited as the trustee, and Market Pro Holdings Limited (a wholly-owned company of Mr. Wu) as the sole beneficiary; and (ii) 3% by Market Pro Holdings Limited. The Class B Shares are subject to the Voluntary WVR Voting Restriction.
5. Class A Shares held by Zhuhai Hengqin Minglue Wanxiang Equity Investment Enterprise (Limited Partnership) is controlled by Mr. Wu, who acts as its general partner.

Cornerstone Investors

Name	Number of Offer Shares held in the Company subject to lock-up undertakings upon Listing	% of total Class A Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 1}
Huang River Investment Limited	386,160	0.30%	0.27%	July 30, 2026
Ms. Minfang Guo (郭敏芳)	1,103,320	0.85%	0.76%	July 30, 2026
Treasure-stone Investment Group Limited	551,640	0.43%	0.38%	July 30, 2026
Ms. Lina Bao (包莉娜)	551,640	0.43%	0.38%	July 30, 2026
Hundreds Capital	275,800	0.21%	0.19%	July 30, 2026
GFH Financial Group B.S.C.	275,800	0.21%	0.19%	July 30, 2026
QuantumPharm Limited	110,320	0.09%	0.08%	July 30, 2026
Total	3,254,680	2.51%	2.25%	
<i>Notes:</i>				
1. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on July 30, 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Class A Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.				

Existing Shareholders

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of total issued shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 1}
Aplus Alliance Group Limited	2,778,299	1.92%	July 30, 2026
Light Winner Holdings Limited	1,160,524	0.80%	July 30, 2026
Tianyou Good Luck Forever Limited	616,845	0.43%	July 30, 2026
Linking Globe Limited	2,371,598	1.64%	July 30, 2026
Raymond Amc Holdings Limited	1,106,709	0.77%	July 30, 2026
Shanghai Ruiji Huachang Enterprise Management Partnership (Limited Partnership)	238,815	0.17%	July 30, 2026
Shanghai Yulian Investment Center (Limited Partnership)	10,319,145	7.15%	July 30, 2026
Cavendish Square Holdings B.V.	1,675,231	1.16%	July 30, 2026
Media Junction Limited	1,022,522	0.71%	July 30, 2026
Marvel Plan Holdings Limited	479,785	0.33%	July 30, 2026
Zhuhai Hengqin Minglue Wanxiang Equity Investment Enterprise (Limited Partnership)	431,996	0.30%	July 30, 2026
Jiaxing Dida Investment Partnership (Limited Partnership)	333,897	0.23%	July 30, 2026
Zhuhai Yishizhijie Equity Investment Enterprise (Limited Partnership)	287,046	0.20%	July 30, 2026
Super System Holdings Limited	135,436	0.09%	July 30, 2026
iTop Limited	1,557,397	1.08%	July 30, 2026
Ying Hui Christina Lee	167,987	0.12%	July 30, 2026
Ling Ying Foundation	800,314	0.55%	July 30, 2026
Cai Yi-cheng	800,314	0.55%	July 30, 2026
GSR Ventures III, L.P.	3,037,910	2.10%	July 30, 2026
Oakwise Innovation Fund SPC – New Opportunity SP	1,042,972	0.72%	July 30, 2026
Banean Holdings LTD.	42,437	0.03%	July 30, 2026

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)</i>	<i>Last day subject to the lock-up undertakings^{Note 1}</i>
KPCB China Fund II, L.P.	2,371,229	1.64%	July 30, 2026
China Broadband Capital Partners II, L.P.	943,554	0.65%	July 30, 2026
PV Ace 1 Limited	3,679,891	2.55%	July 30, 2026
Tibet Changyan Equity Investment Partnership (Limited Partnership)	1,900,082	1.32%	July 30, 2026
Shanghai Yingben Investment Partnership (Limited Partnership)	674,743	0.47%	July 30, 2026
Shangri La Consulting Pte Ltd	24,536	0.02%	July 30, 2026
Homaer Asset Management Master Fund SPC – Unicorn Equity Investment Portfolio III (Managed by HAMCO Capital Limited)	1,089,864	0.75%	July 30, 2026
Image Frame Investment (HK) Limited	27,802,452	19.26%	July 30, 2026
Shanghai Huasheng Lingfei Equity Investment Partnership (Limited Partnership)	5,611,043	3.89%	July 30, 2026
Gold Endeavor Bolai Fund (Shenzhen), L.P.	1,294,950	0.90%	July 30, 2026
Gold Endeavor Erqi Fund (Shenzhen), L.P.	2,658,633	1.84%	July 30, 2026
Gold Endeavor Capital (HK) Limited	306,191	0.21%	July 30, 2026
Shenzhen Hangjing Jinggong Equity Investment Fund Partnership (Limited Partnership)	1,042,524	0.72%	July 30, 2026
Grace Gate Holding Limited	3,854,274	2.67%	July 30, 2026
Master Power Holding Limited	5,824,195	4.03%	July 30, 2026
Gomq (BVI) Limited	5,056,617	3.50%	July 30, 2026
Hundreds ANTA Fund Limited Partnership	326,983	0.23%	July 30, 2026
Hundreds Golden Vision Fund L.P.	1,022,603	0.71%	July 30, 2026
Hundreds Six Fund Limited Partnership	1,697,396	1.18%	July 30, 2026

Name	Number of shares held in the Company subject to lock-up undertakings upon listing	% of total issued shares after the Global Offering subject to lock-up undertakings upon listing (assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 1}
Tulando Holdings Limited	774,175	0.54%	July 30, 2026
Flarensi Holdings Limited	86,564	0.06%	July 30, 2026
Shanghai Oriental Pearl Media Industry Equity Investment Fund Partnership (Limited Partnership)	1,186,386	0.82%	July 30, 2026
Asean China Investment Fund IV L.P.	978,169	0.68%	July 30, 2026
Asean China Investment Fund (US) IV L.P.	111,773	0.08%	July 30, 2026
CapThrone Capital Limited Partnership	1,089,941	0.75%	July 30, 2026
Giga Industries Limited	817,456	0.57%	July 30, 2026
Pluto Connection LTD	790,208	0.55%	July 30, 2026
China Sky Global Investment Limited	762,960	0.53%	July 30, 2026
Dahlia Investments Pte. Ltd.	5,970,401	4.14%	July 30, 2026
Cosmic Blue Investments Limited	3,582,241	2.48%	July 30, 2026
Ziyang Mingtuo Equity Investment Fund Partnership (Limited Partnership)	6,340,154	4.39%	July 30, 2026
Jinhanwang Technology Co., Ltd.	911,192	0.63%	July 30, 2026

Note:

1. *Each of the Existing Shareholder set out above has entered into a deed of lock-up undertaking in favor of the Company and the Sole Sponsor, Sole Sponsor-Overall Coordinator (for itself and on behalf of the Underwriters in connection with the Global Offering) and the Joint Global Coordinators pursuant to which certain lock-up restrictions have been imposed on its Shares during the period ending on the date that is 270 days from the Listing Date. For details, please refer to the section headed “Underwriting –Undertakings by our Shareholders as of the date of this Prospectus pursuant to Lock-up Undertakings” of the Prospectus.*

PLACEE CONCENTRATION ANALYSIS

Placees	Number of Shares allotted	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of Class A Shares held upon Listing	% of total issued Class A Shares upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued Class A Shares upon Listing (assuming no exercise of the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)**
Top 1	2,205,080	33.94%	29.09%	30.55%	26.56%	2,205,080	1.70%	1.69%	1.53%	1.52%
Top 5	4,356,440	67.05%	57.47%	60.35%	52.48%	41,837,361	32.30%	32.03%	28.98%	28.76%
Top 10	5,735,440	88.28%	75.67%	79.45%	69.09%	46,263,343	35.71%	35.42%	32.04%	31.80%
Top 25	7,325,840	112.76%	96.65%	101.48%	88.24%	49,714,171	38.38%	38.06%	34.43%	34.18%

Notes

* Ranking of placees is based on the number of Class A Shares allotted to the placees.

** Total issued share capital upon Listing includes share class(es) with weighted-voting rights. For details on the weighted voting rights structure of the Company, please refer to the “Share Capital” section of the Prospectus.

CLASS A SHAREHOLDER CONCENTRATION ANALYSIS

Class A Shareholders*	Number of Class A Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option is fully exercised)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	% of total issued Class A share capital upon Listing (assuming no exercise of the Over-allotment Option)		% of total issued Class A share capital upon Listing (assuming no exercise of the Over-allotment Option is fully exercised and new Shares are issued)**		% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new Shares are issued)**
						Number of Class A Shares held upon Listing	% of total issued Class A share capital upon Listing (assuming no exercise of the Over-allotment Option is fully exercised)	% of total issued Class A share capital upon Listing (assuming no exercise of the Over-allotment Option is fully exercised and new Shares are issued)**	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new Shares are issued)**	
Top 1	386,160	5.94%	5.09%	5.35%	4.65%	37,867,081	29.23%	28.99%	26.23%	26.03%
Top 5	386,160	5.94%	5.09%	5.35%	4.65%	71,410,122	55.12%	54.67%	49.46%	49.09%
Top 10	661,960	10.19%	8.73%	9.17%	7.97%	90,297,259	69.70%	69.13%	62.54%	62.08%
Top 25	2,886,320	44.42%	38.08%	39.98%	34.77%	115,697,691	89.31%	88.57%	80.14%	79.54%

Notes

* Ranking of Class A Shareholders is based on the number of Class A Shares held by the Class A Shareholders upon Listing.

** Total issued share capital upon Listing includes share class(es) with weighted-voting rights. For details on the weighted voting rights structure of the Company, please refer to the “Share Capital” section of the Prospectus.

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of Class A Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of Class A Shares held upon Listing	Number of Class A Shares held upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	386,160	5.94%	5.09%	5.35%	4.65%	37,867,081	37,867,081	26.23%	26.03%
Top 5	386,160	5.94%	5.09%	5.35%	4.65%	66,231,075	81,066,566	56.15%	55.73%
Top 10	661,960	10.19%	8.73%	9.17%	7.97%	87,483,649	102,319,140	70.87%	70.34%
Top 25	2,867,040	44.13%	37.82%	39.72%	34.54%	115,067,435	129,902,926	89.97%	89.30%

Note

* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

Total issued share capital upon Listing includes share class(es) with weighted-voting rights. For details on the weighted voting rights structure of the Company, please refer to the “Share Capital” section of the Prospectus.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

BASIS OF ALLOTMENT FOR PRESS ANNOUNCEMENT

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
40	116,865	1,169 out of 116,865 applicants to receive 40 shares	1.00%
80	15,485	208 out of 15,485 applicants to receive 40 shares	0.67%
120	8,927	143 out of 8,927 applicants to receive 40 shares	0.53%
160	6,417	116 out of 6,417 applicants to receive 40 shares	0.45%
200	7,086	141 out of 7,086 applicants to receive 40 shares	0.40%
240	2,761	60 out of 2,761 applicants to receive 40 shares	0.36%
280	2,534	58 out of 2,534 applicants to receive 40 shares	0.33%
320	7,545	183 out of 7,545 applicants to receive 40 shares	0.30%
360	2,001	51 out of 2,001 applicants to receive 40 shares	0.28%
400	10,738	286 out of 10,738 applicants to receive 40 shares	0.27%
600	6,704	212 out of 6,704 applicants to receive 40 shares	0.21%
800	4,714	168 out of 4,714 applicants to receive 40 shares	0.18%
1,000	3,625	142 out of 3,625 applicants to receive 40 shares	0.16%
1,200	2,615	111 out of 2,615 applicants to receive 40 shares	0.14%
1,400	2,192	99 out of 2,192 applicants to receive 40 shares	0.13%
1,600	2,027	97 out of 2,027 applicants to receive 40 shares	0.12%
1,800	1,563	79 out of 1,563 applicants to receive 40 shares	0.11%
2,000	7,041	370 out of 7,041 applicants to receive 40 shares	0.11%
3,000	5,354	335 out of 5,354 applicants to receive 40 shares	0.08%
4,000	4,599	325 out of 4,599 applicants to receive 40 shares	0.07%
5,000	3,401	264 out of 3,401 applicants to receive 40 shares	0.06%
6,000	2,826	237 out of 2,826 applicants to receive 40 shares	0.06%
7,000	2,622	235 out of 2,622 applicants to receive 40 shares	0.05%
8,000	2,316	219 out of 2,316 applicants to receive 40 shares	0.05%
9,000	1,626	162 out of 1,626 applicants to receive 40 shares	0.04%
10,000	10,180	1,059 out of 10,180 applicants to receive 40 shares	0.04%
20,000	6,958	971 out of 6,958 applicants to receive 40 shares	0.03%
30,000	9,198	1,524 out of 9,198 applicants to receive 40 shares	0.02%
Total	<u>259,920</u>	Total number of Pool A successful applicants: 9,024	

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool B			
40,000	6,091	1,219 out of 6,091 applicants to receive 40 shares	0.02%
50,000	2,770	651 out of 2,770 applicants to receive 40 shares	0.02%
60,000	2,025	542 out of 2,025 applicants to receive 40 shares	0.02%
70,000	1,640	490 out of 1,640 applicants to receive 40 shares	0.02%
80,000	1,487	489 out of 1,487 applicants to receive 40 shares	0.02%
90,000	947	339 out of 947 applicants to receive 40 shares	0.02%
100,000	3,177	1,225 out of 3,177 applicants to receive 40 shares	0.02%
150,000	1,717	886 out of 1,717 applicants to receive 40 shares	0.01%
200,000	1,063	674 out of 1,063 applicants to receive 40 shares	0.01%
250,000	623	464 out of 623 applicants to receive 40 shares	0.01%
300,000	449	381 out of 449 applicants to receive 40 shares	0.01%
360,960	1,720	1,664 out of 1,720 applicants to receive 40 shares	0.01%
Total	<u><u>23,709</u></u>	Total number of Pool B successful applicants: 9,024	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's Class A Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Voluntary WVR Voting Restriction

The Company has a WVR structure, pursuant to which Mr. Wu (through Mine Mine International Limited) is the WVR Beneficiary. To encourage greater Shareholder participation at general meetings of the Company and to enhance the effective voting weight of other Shareholders at general meetings of the Company during the first 4 years after Listing, Mr. Wu has voluntarily undertaken to abide by the Voluntary WVR Voting Restriction. Under the Voluntary WVR Voting Restriction, for a period of 4 years commencing from the Listing Date, for any resolution proposed at a general meeting of the Company (other than the Reserved Matters), Mr. Wu (through Mine Mine International Limited) will exercise the voting rights attached to all of its then-held Class B Shares up to an amount equal to 30% of the total voting rights of the Company (excluding treasury shares, if any) on the date of such general meeting. The Voluntary WVR Voting Restriction is in addition to the requirements under Chapter 8A of the Listing Rules and is reflected in Article 3.2 of the Articles of Association (which takes effect upon Listing). For illustration purposes only, based on the total number of issued Class A Shares and Class B Shares immediately upon Listing, the effective voting power of the Class B Shares held by the WVR Beneficiary under the Voluntary WVR Voting Restriction would be 39.16%. For more information on the WVR structure and the Voluntary WVR Voting Restriction, please see the section headed “Share Capital – Weighted Voting Rights Structure” in the Prospectus.

Allocations of Offer Shares to the existing Shareholders and/or their close associates and Cornerstone Investors with a consent under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to existing Shareholders and/or their close associates and certain Cornerstone Investors as placees, subject to the following conditions:

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) each Director, chief executive and Supervisor and member of the group of Controlling Shareholders of the Company confirms that no securities have been allocated to them or their respective close associates under the Size-based Exemption; and
- (c) details of the allocation to existing Shareholders and/or their close associates and Cornerstone Investors under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders and/or their close associates and Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offer – Allotees with Waivers/Consents Obtained” in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below:

No.	Connected Distributor	Connected Client	Relationship	Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum amount of Offer Shares to be allocated to the Connected Client	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)
<i>Part A - Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties</i>								
1.	CLSA Limited (“CLSA”)	CITIC Securities International Capital Management Limited (“CSIM”) ^{Note 1}	CSI is a member of the same group of CLSA.	Please refer to Note (1) below	N/A	161,000	2.23%	0.11%
2.	Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	Huatai Capital Investment Limited (“HTCI”)	Huatai Capital is a member of the same group of Huatai	Please refer to Note (2) below	N/A	5,480	0.08%	0.0037%

No.	Connected Distributor	Connected Client	Relationship	Identifies of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Approximate percentage of total number of Offer Shares under the Global Offering (assuming no exercise of the Over-allotment Option)	Approximate percentage of total issued share capital after the Global Offering (assuming the Over-allotment Option is not exercised)
<i>Part B - Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties</i>							
3.	CLSA	China Asset Management (Hong Kong) Limited ("China AMC HK")	China AMC HK is a member of the same group of CLSA	Please refer to Note (3) below	N/A	1,360	0.02%

Note:

- (1) CSI will act as the single counterparty of a back-to-back total return swap transaction (the "CSI Back-to-back TRS") to be entered into by CSI in connection with a total return swap order (the "CSI Client TRS") placed and fully funded by its ultimate clients, which are funds (the "CSI Ultimate Client(s)"), by which CSI will pass the full economic exposure of the Offer Shares placed to CSI to the CSI Ultimate Clients.

As confirmed by CSI and CLSA, CSI will hold the legal title and beneficial interest in the Offer Shares, but will contractually agree to pass on the full economic exposure and return of the Offer Shares to the CSI Ultimate Clients, all being independent third parties, on a non-discretionary basis. The CSI Ultimate Clients may exercise their early termination rights to terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or termination of the CSI Client TRS by the CSI Ultimate Clients, CSI will dispose of the Offer Shares on the secondary market and the CSI Ultimate Clients will receive a final termination amount of the CSI Back-to-back TRS which will have taken into account all the economic returns or economic loss in relation to the Offer Shares and the fixed amount of transaction fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI will not exercise the voting right of the Offer Shares during the terms of the CSI Back-to-back TRS.

- (2) PRC investors are currently not permitted under applicable PRC laws to participate directly in initial public offerings (“IPOs”) in Hong Kong. However, PRC investors are permitted to invest in products issued by appropriate domestic securities firms licensed to undertake cross-border derivatives trading activities. In connection with such products, the licensed domestic securities firms, through their Hong Kong affiliates, may participate in Hong Kong IPOs either as placees or cornerstone investors (the “**Cross-border Derivatives Trading Regime**”).

Huatai Securities Co., Ltd. (“**Huatai Securities**”), the shares of which are listed on both the Shanghai Stock Exchange (stock code: 601688) and the Stock Exchange (stock code: 6886), is one of the domestic securities firms licensed to undertake cross-border derivatives trading activities. Huatai Securities entered into an ISDA agreement (the “**ISDA Agreement**”) with its indirectly wholly-owned subsidiary, HTCI, to set out the principal terms of any future total return swap between Huatai Securities and HTCI.

HTFH is a non-syndicate distributor in connection with the Global Offering. Pursuant to the ISDA Agreement, HTCI, which intends to participate in the Global Offering as a placee, will hold the Offer Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the ‘**Back-to-back TRS**’) to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by the Huatai Ultimate Clients (as defined below), by which, HTCI will pass the full economic exposure of the Offer Shares to the Huatai Ultimate Clients, which in effect, HTCI will hold the beneficial interest of the Offer Shares on behalf of the Huatai Ultimate Clients. HTFH, the Overall Coordinator, and HTCI are indirectly wholly-owned subsidiaries of Huatai Securities. Accordingly, HTCI is considered as a “connected client” of HTFH pursuant to paragraph 13(7) of the Placing Guidelines.

Pursuant to the Cross-border Derivatives Trading Regime, the onshore investors (the “**Huatai ultimate Clients**”) cannot directly subscribe for the Offer Shares but may invest in derivative products issued by domestic securities firms licenced to undertake cross-border derivatives trading activities, such as Huatai Securities, with the Offer Shares as the underlying assets. Instead of directly subscribing for the Offer Shares, the Huatai Ultimate Clients will place a total return swap order (the “**Client TRS**”) with Huatai Securities in connection with the Company’s IPO and Huatai Securities will place a Back-to-back TRS order to HTCI on the terms of the ISDA Agreement. In order to hedge its exposure under the Back-to-back TRS, HTCI participates in the Company’s IPO and subscribes the Offer Shares through placing order with HTFH during the International Offering.

- (3) China AMC HK’s ultimate clients for the purpose of this place subscription include (i) CHINAAMC CHINA FOCUS FUND (Authorised fund, AVK670; LEI registration document (254900G5YFZ5OTQS0G14)), (ii) CHINAAMC FUND – CHINAAMC CHINA OPPORTUNITIES FUND (Authorised fund, BCC109; LEI registration document (213800LFHQWQ1J2I7875)); and (iii) CHINAAMC CHINA GROWTH FUND (SICAV) (LEI registration document (213800OL1K8299ZA3F59)); the ultimate beneficial owner holding 30% or more interest in CHINAAMC CHINA FOCUS FUND and CHINAAMC CHINA GROWTH FUND (SICAV) is Manulife (International) Limited – 549300E1S6OED3RZ2B22 with 78.74% interest, and Yuanta Securities (HK) Company LTD – 3003006CJLCA4YV6DX47 with 68.53% interest, respectively.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated October 23, 2025 issued by Mininglamp Technology for detailed information about the Global Offering described below before deciding whether or not to invest in the Class A Shares thereby being offered.

** Potential investors of the Offer Shares should note that the Sole Sponsors and the Sole Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on November 3, 2025).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering, the total number of the Class A Shares held by the public represents approximately 68.91% of the total issued Class A Shares of the Company, which is higher than the prescribed percentage of Class A Shares required to be held in public hands of 15% under Rule 8.08(1) of the Listing Rules calculated based on the Offer Price of HK\$141.00, thereby satisfying Rule 8.08(1) of the Listing Rules.

Further, based on the Offer Price of HK\$141.00, upon completion of the Global Offering, the Company satisfies the free float requirement under Rule 8.08A of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the Class A Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The Share certificates for the Offer Shares will only become valid evidence of title at 8:00 a.m. on Monday, November 3, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the Class A Shares on the basis of publicly available allocation details prior to the receipt of Share certificates for the Offer Shares or prior to the Share certificates for the Offer Shares becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, November 3, 2025 (Hong Kong time), it is expected that dealings in the Class A Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, November 3, 2025 (Hong Kong time). The Class A Shares will be traded in board lots of 40 Class A Shares each, and the stock code of the Class A Shares will be 2718.

By order of the Board
Mininglamp Technology
Mr. Minghui Wu
Chairman of the Board and Executive Director

Hong Kong, October 31, 2025

As at the date of this announcement, the board of directors of the Company comprises: (i) Mr. Minghui Wu, Mr. Ping Jiang, Ms. Jie Zhao and Mr. Qi Yu as executive Directors; (ii) Mr. Leiwen Yao as non-executive Director; and (iii) Mr. Yunan Ren, Mr. Hing Yuen Ho and Mr. Qingfei Zeng as proposed independent non-executive Directors.