



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lens Technology Co., Ltd.

Date Submitted: 06 August 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06613	Description				
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	262,256,800		RMB	1	RMB	262,256,800
Increase / decrease (-)					RMB	
Balance at close of the month	262,256,800		RMB	1	RMB	262,256,800

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	300433	Description	A Shares (listed on the Shenzhen Stock Exchange)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	4,982,772,171		RMB	1	RMB	4,982,772,171
Increase / decrease (-)					RMB	
Balance at close of the month	4,982,772,171		RMB	1	RMB	4,982,772,171

Total authorised/registered share capital at the end of the month: RMB

5,245,028,971

Remarks:

The H shares of Lens Technology Co., Ltd. (the "Company") were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 9 July 2025 (the "Listing Date"), and the balance at closing of preceding month refers to the issued share capital of the Company as of the Listing Date.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06613	Description				
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	262,256,800		0		262,256,800	
Increase / decrease (-)						
Balance at close of the month	262,256,800		0		262,256,800	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	300433	Description	A Shares (listed on the Shenzhen Stock Exchange)			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	4,958,955,004		23,817,167		4,982,772,171	
Increase / decrease (-)	-322,600		322,600			
Balance at close of the month	4,958,632,404		24,139,767		4,982,772,171	

Remarks:

The balance at close of preceding month refers to the issued share capital of the Company as of the Listing Date.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06613	Description				
Description of other agreements or arrangements			General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Over-allotment option described in the Company's announcement of allotment results dated 8 July 2025 in respect of an aggregate of 39,338,400 H shares, which was exercisable from the date of the listing of the H shares (i.e. 9 July 2025) to 3 August 2025.			0	0	39,338,400

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (DD1)

Decrease in treasury shares: 0 Ordinary shares H (DD2)

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Ordinary shares		Type of shares	A	Listed on the Exchange (Note 1)		No		
Stock code (if listed)		300433		Description	A Shares (listed on the Shenzhen Stock Exchange)					
Events				At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
1).	Repurchase of shares (shares held as treasury shares)		RMB	22.65	09 July 2025		-61,300	61,300		
2).	Repurchase of shares (shares held as treasury shares)		RMB	22.5	14 July 2025		-261,300	261,300		

Increase/ decrease (-) in issued shares (excluding treasury shares): -322,600 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: 322,600 Ordinary shares A (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 0 Ordinary shares H

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -322,600 Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 322,600 Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Chau Kwan Fei

Title: Chairman of the Board
 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.