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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated December 3, 2015 (the “**Prospectus**”) issued by Modern Dental Group Limited (the “**Company**”). The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”). This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement is not an offer to sell, or a solicitation of an offer to buy or subscribe for any securities (the “**Shares**”) of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of an offering memorandum that may be obtained from the issuer and that will contain detailed information about the Company and management, as well as financial statements. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.



MODERN DENTAL GROUP LIMITED

現代牙科集團有限公司

(a company incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 3600)

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on January 7, 2016, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering. The stabilization actions undertaken during the stabilization period were:

- (1) over-allocations of an aggregate of 37,500,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and
- (2) successive market purchases of an aggregate of 37,500,000 Shares at a price in the range of HK\$3.97 per Share to HK\$4.20 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilization period, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Option was not exercised during the stabilization period and lapsed on January 7, 2016.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company makes this announcement pursuant to Section 9(2) of the Stabilizing Rules and announces that the stabilization period in connection with the Global Offering ended on January 7, 2016, being the 30th day after the last day of closing of the application lists under the Hong Kong Public Offering.

The stabilization actions undertaken by the Stabilizing Manager, its affiliates, or any person acting for it, on behalf of the Underwriters during the stabilization period were:

- (1) over-allocations of an aggregate of 37,500,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and
- (2) successive market purchases of an aggregate of 37,500,000 Shares at a price in the range of HK\$3.97 per Share to HK\$4.20 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilization period, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option was not exercised during the stabilization period and lapsed on January 7, 2016.

The Directors confirm that the Company continues to satisfy the minimum percentage of Shares in public hands as required under as Rule 8.08 of the Listing Rules. No new Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By Order of the Board of
Modern Dental Group Limited
Chan Kwun Fung
Chairman

Hong Kong, January 11, 2016

As at the date of this announcement, the Board of Directors of the Company comprises Chan Kwun Fung, Chan Kwun Pan, Ngai Shing Kin, Ngai Chi Ho Alwin, Cheung Ting Pong, Chan Chi Yuen, Chan Ronald Yik Long and Chan Yik Yu as Executive Directors, and Cheung Wai Bun Charles J.P., Chan Yue Kwong Michael, Wong Ho Ching and Cheung Wai Man William as Independent Non-executive Directors.