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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 15, 2024 (the “Prospectus”) of China Resources Beverage (Holdings) Company Limited (華潤飲料(控股)有限公司) (the “Company”).*

*This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).*

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**華潤飲料(控股)有限公司**

**China Resources Beverage (Holdings) Company Limited**

*(Registered by way of continuation in the Cayman Islands with limited liability)*

*(Stock Code: 2460)*

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

### **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on Sunday, November 17, 2024, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by UBS AG Hong Kong Branch, the Stabilizing Manager, or its affiliates or any person acting for it, during the stabilization period are set out below:

- (1) over-allocations of an aggregate of 52,173,800 Shares in the International Offering, representing approximately 15.00% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

- (2) borrowing of an aggregate of 52,173,800 Shares by UBS AG Hong Kong Branch, the Stabilizing Manager, from CRH (Beverage) Limited pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Offering;
- (3) successive purchases of an aggregate of 1,803,400 Shares in the price range of HK\$14.20 to HK\$14.50 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%) on the market during the stabilization period. The last purchase made by the Stabilizing Manager or its affiliates or any person acting for it on the market during the stabilization period was on Tuesday, November 12, 2024 at the price of HK\$14.50 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%); and
- (4) the partial exercise of the Over-allotment Option by the Overall Coordinators (for themselves and on behalf of the International Underwriters), on Tuesday, November 12, 2024, in respect of an aggregate of 50,370,400 Shares, at HK\$14.50 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per Share under the Global Offering, to facilitate the return to CRH (Beverage) Limited of part of the 52,173,800 borrowed Shares under the Stock Borrowing Agreement which were used to cover the over-allocations under the International Offering.

There had been no sale of any Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period.

The portion of the Over-allotment Option which has not been exercised by the Overall Coordinators (for themselves and on behalf of the International Underwriters) lapsed on Sunday, November 17, 2024. For further details of the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated November 12, 2024.

## **PUBLIC FLOAT**

The Stock Exchange has granted the Company a waiver from strict compliance with the requirements of Rule 8.08(1)(a) of the Listing Rules that the minimum percentage of the Shares from time to time to be held by the public to be the higher of (a) 14.81% of the total issued share capital of the Company upon completion of the Global Offering (where the Over-allotment Option is not exercised); and (b) such percentage of Shares held by the public after the full or partial exercise of the Over-allotment Option.

Immediately after the partial exercise of the Over-allotment Option, the number of Shares held in public hands represents approximately 16.60% of the total issued share capital of the Company, which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1)(a) of the Listing Rules.

Immediately after the end of the stabilization period, the Company will continue to comply with the minimum public float requirement as prescribed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1)(a) of the Listing Rules.

By order of the Board

**China Resources Beverage (Holdings) Company Limited**

**Mr. ZHANG Weitong**

*Chairman of the Board and Executive Director*

Shenzhen, PRC, November 18, 2024

*As at the date of this announcement, the board of directors of the Company comprises (i) Mr. ZHANG Weitong, Mr. LI Shuqing and Ms. WU Xia as executive directors; (ii) Mr. LIN Guolong, Mr. SUN Yongqiang, Mr. XIAO Ning, Ms. CAO Yue and Dr. ZHAO Dian as non-executive directors; and (iii) Dr. CHOW Wing Kin Anthony, Mr. LI Yinquan, Dr. YAO Yang and Ms. CHENG Po Chuen as independent non-executive directors.*