

# How to use KASAN to debug memory corruption in OpenStack environment?

Gavin Guo  
gavin.guo@canonical.com  
Software Engineer  
Cloud Dev Ops - Support Technical Services

Liang Chen  
liang.chen@canonical.com  
Software Engineer  
Cloud Dev Ops - Support Technical Services

# Agenda



- Background
- What is KASan?
- Why KASan?
- Backport KASan to the v3.13 kernel.
- How to deal with memory corruption bug?
  - Standard flow
  - KASan's limitation and how to handle?
- KASan's To be done in Ubuntu kernel LTS v3.13
- How KASan is applied to catch a bug in OpenStack environment.
- Solve the bug and submit patch to upstream.

## Advanced material to Watch

There is another 2 hours advanced video to explain more specific with the slide in Chinese.

[TLKH主題] Part 1 - How to use KASAN to debug memory corruption in OpenStack environment - (Gavin Guo)

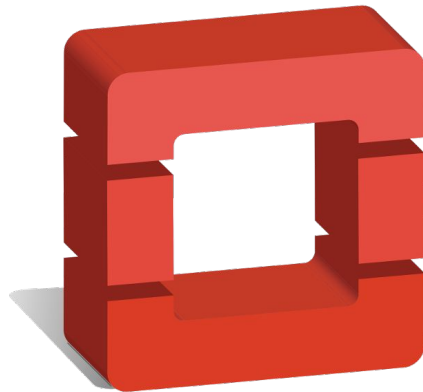
<https://www.youtube.com/watch?v=ynTgO6A79SA>

# Background

Ubuntu OpenStack solution



Ubuntu Server LTS



openstack®

# What is KASan?

## Introduction

- KASan is the kernel space implementation of ASan(Address Sanitizer)[1] and can be used to detect the use-after-free and out-of-bound memory access for both read/write.
- KASan was introduced in v4.0-rc1 kernel in Feb 2015 by Andrey Ryabinin.
- Support x86\_64/ARM64[2] and SLUB/SLAB[3] allocator.
- GCC >= 5.0 with “-fsanitize=kernel-address” compile option.
- It consumes about  $\frac{1}{8}$  of available memory and brings about ~x3 performance slowdown.[4]

[1]. AddressSanitizer: A Fast Address Sanity Checker by Google research.

<https://www.usenix.org/conference/atc12/technical-sessions/presentation/serebryany>

[2]. Andrey Ryabinin in Oct 2015(39d114ddc682 arm64: add KASAN support).

[3]. Alexander Potapenko(Google) in Mar 2016(7ed2f9e66385 mm, kasan: SLAB support).

[4]. lib/Kconfig.kasan

# What is KASan?

## High level view

1. KASan allocates shadow memory to track all of kernel virtual memory on an 8-byte granularity.
2. KASan instruments all memory accesses in the compiled code.
3. Memory alloc / free operations update the state in the shadow memory for the corresponding virtual address.
4. At runtime, each memory access instrumentation checks the shadow memory state to determine if it is valid.

# What is KASan?

## Compiler instrumentation

Compiler adds **`__asan_{load,store}*`** before corresponding memory access.  
And the hook functions are implemented in Kernel.

```
ffffff81002f10:  mov  -0x208(%rbp),%rbx
ffffff81002f17:  mov  %rbx,%rdi
ffffff81002f1a:  callq fffffff812fc460 <__asan_store8>
ffffff81002f1f:  movq  $0x0,(%rbx)
ffffff81002f26:  addl  $0x1,-0x200(%rbp)
ffffff81002f2d:  addq  $0x8,-0x208(%rbp)
```

The “call `__asan_store8`” instruction is added by compiler before the store operation.

This is the store operation which writes the value 0 to the address pointed by %rbx register.

■ Compiler added hook functions

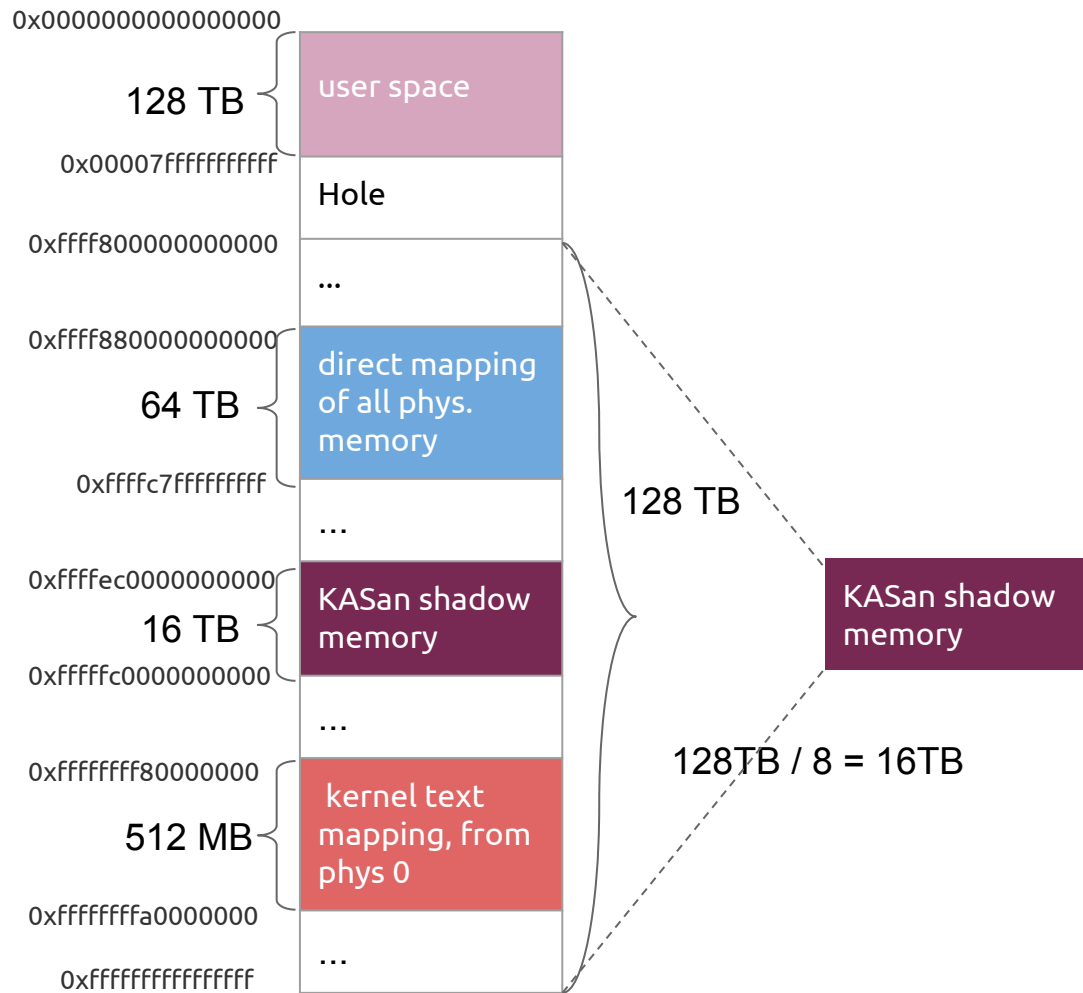
■ Memory access instruction

Functions like **`memset/memcpy/memmove`** cannot be instrumented by compiler as these functions are implemented in assembly and need manual modification. **Kernel modules** also need to be recompiled with GCC 5+ to support KASan.

# What is KASan?

## X86\_64 KASan shadow memory

- $\text{shadow\_addr} = (\text{addr} \gg 3) + \text{KASAN\_SHADOW\_OFFSET}$
- User address access can also be detected when the kernel accesses user space memory without using special API (`copy_to_user / copy_from_user`)





# What is KASan?

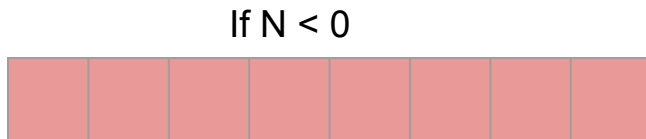
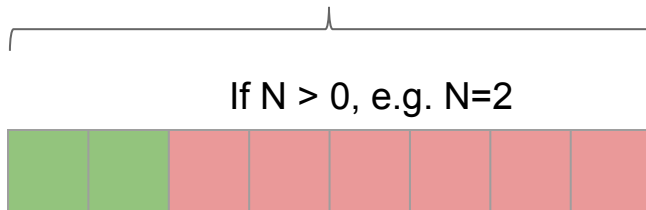
## KASan shadow memory mechanism



1 shadow byte



Address sanitizer uses 1/8  
of the memory addressable  
in kernel for shadow

corresponding 8 bytes memory



 valid memory  
 invalid memory

```
#define KASAN_FREE_PAGE      0xFF /* page was freed */
#define KASAN_PAGE_REDZONE  0xFE /* redzone for kmalloc_large allocations */
#define KASAN_KMALLOC_REDZONE 0xFC /* redzone inside slab object */
#define KASAN_KMALLOC_FREE  0xFB /* object was freed (kmem_cache_free/kfree)
*/
#define KASAN_GLOBAL_REDZONE 0xFA /* redzone for global variable */
```

# What is KASan?

## When to map shadow memory?

1

During the early boot process, the zero page was mapped to the KASan shadow address space. When the virtual address is mapped, the KASan shadow address space was mapped by vmemalloc.

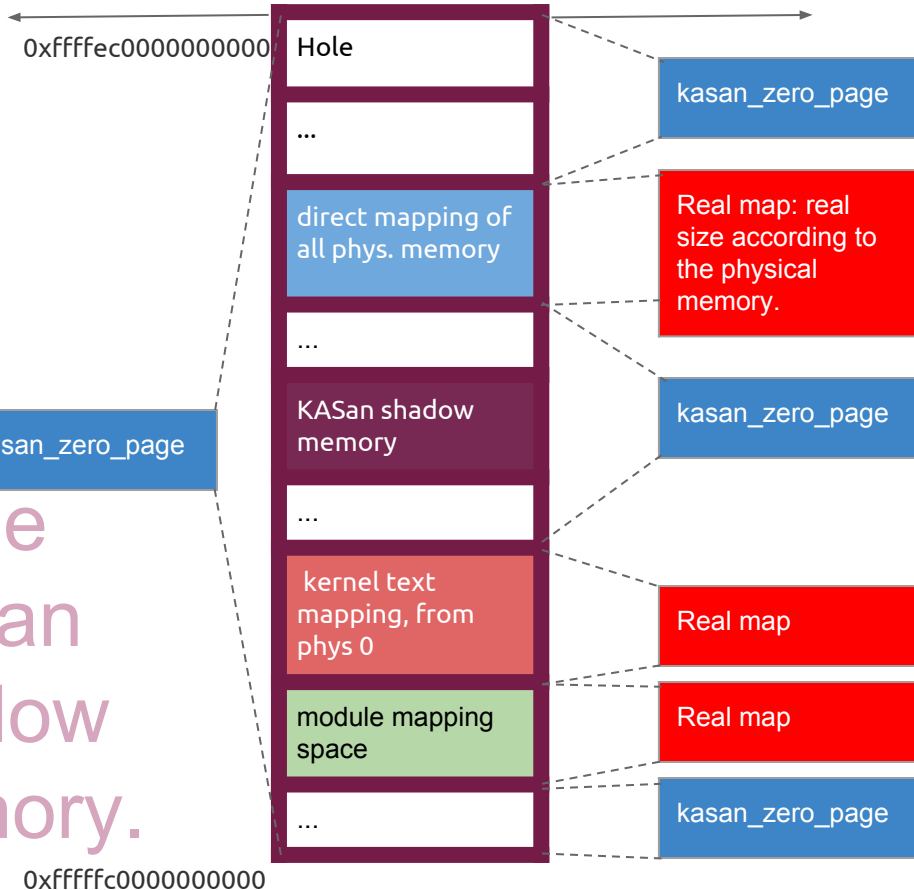
2

About the module mapping space, the real shadow space is allocated when the module is loaded.

Inside  
KASan  
shadow  
memory.

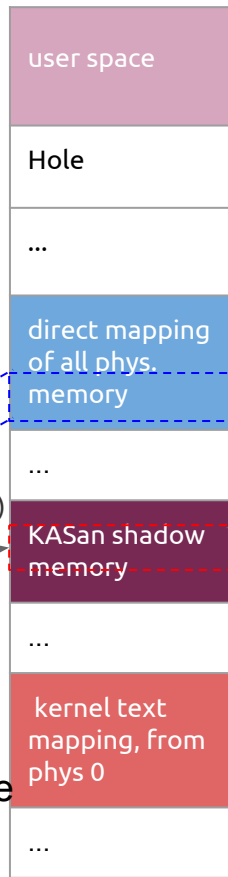
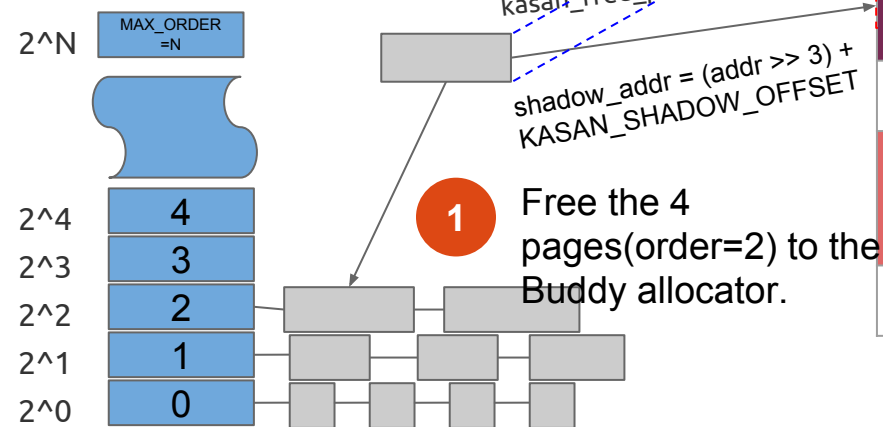
KASan map early shadow

KASan map real shadow

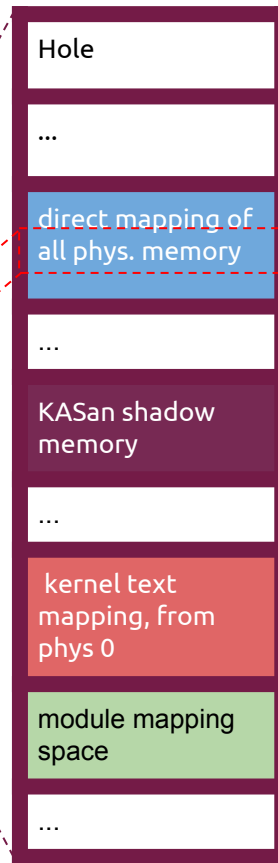


# What is KASan?

## Buddy allocator - Free page(s)



### KASan shadow memory



### KASAN\_FREE\_PAGE

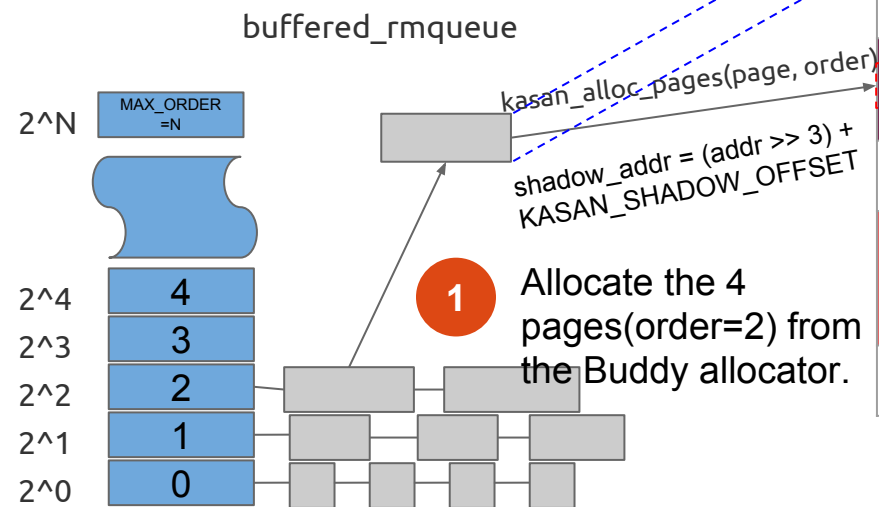
FFFFFF  
FFFFFF  
FFFFFF  
FFFFFF  
FFFFFF  
FFFFFF  
FFFFFF  
FFFFFF

3

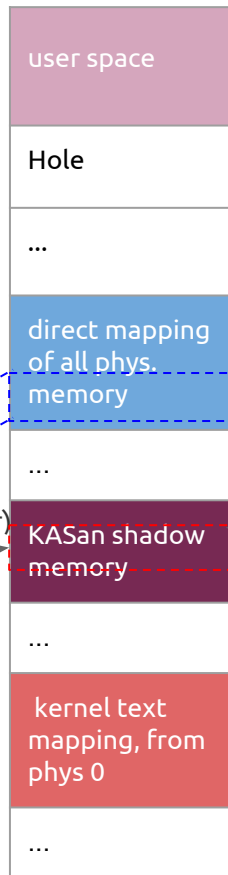
Poison the 2K bytes(16k/8) corresponding shadow memory to 0xFF(KASAN\_FREE\_PAGE).

# What is KASan?

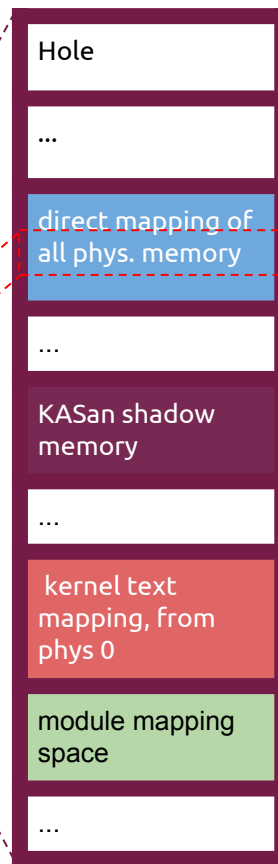
## Buddy allocator - Allocate page(s)



2 Translate the page address to shadow address.



KASan shadow memory



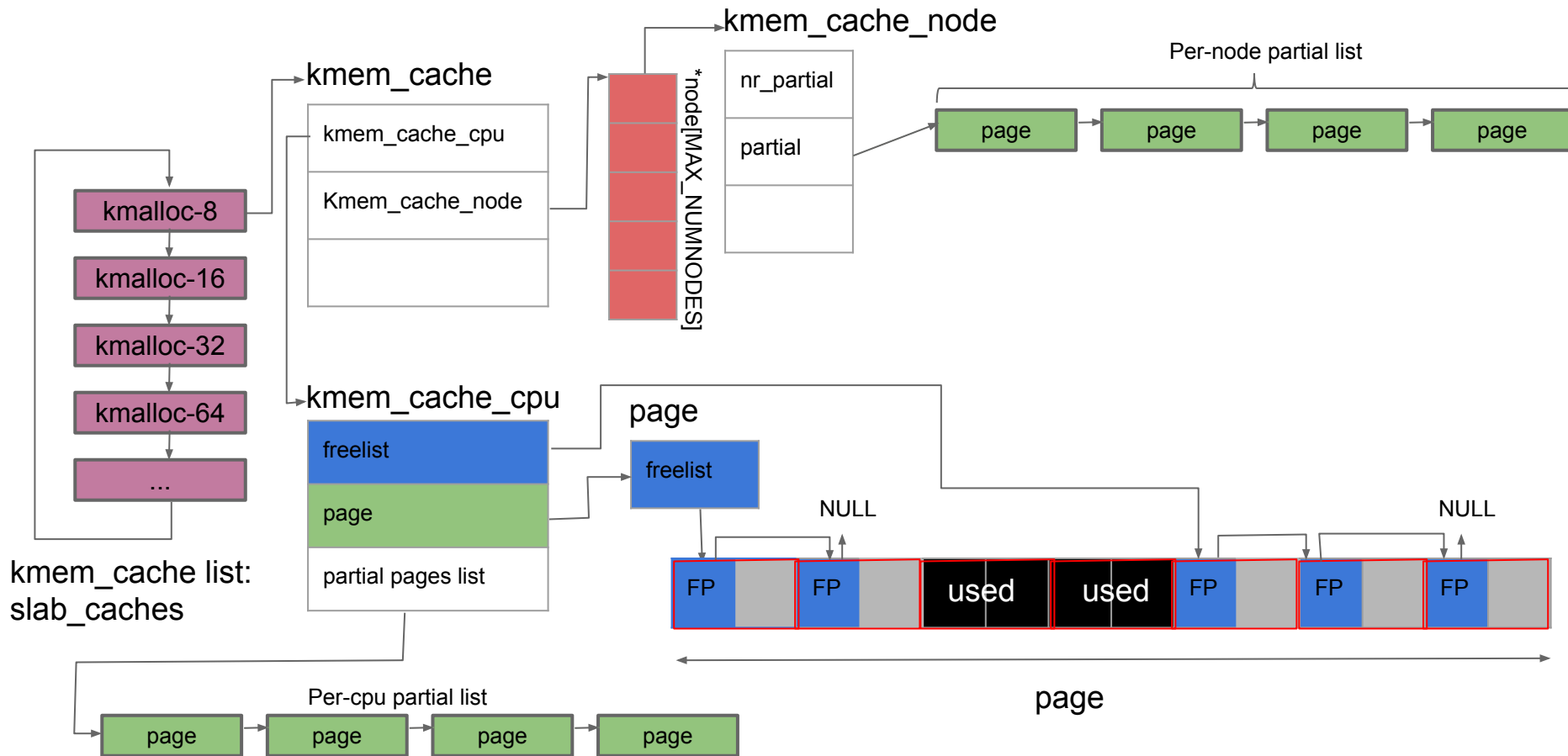
00000000  
00000000  
00000000  
00000000  
00000000  
00000000  
00000000  
00000000

3

Unpoison the 2K bytes(16k/8) corresponding shadow memory to 0x0.

## What is KASan? SLUB allocator: Object allocation

## SLUB allocator: Object allocation



# What is KASan?

## SLUB allocator structure: Object format

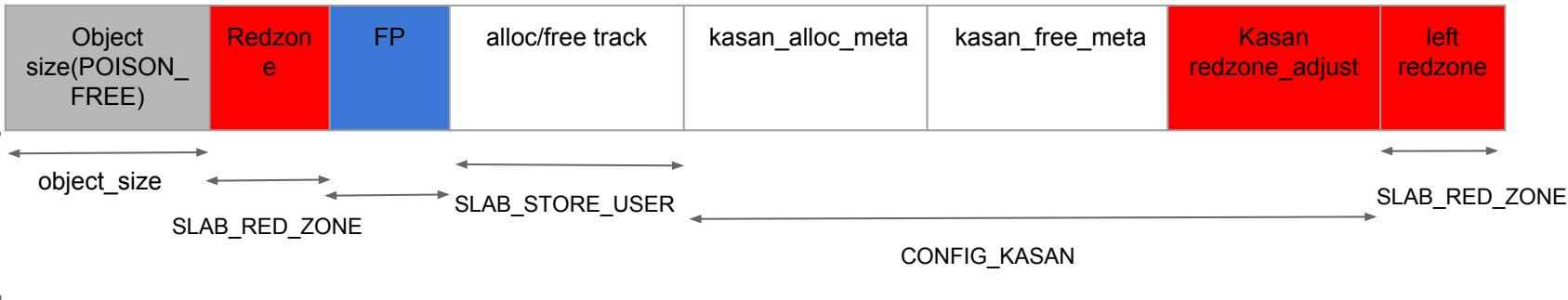
### Normal Format



### slub\_debug=PZU



### slub\_debug=PZU with KASan enabled



**FP**: Freelist pointer points to next available freelist pointer.

**SLAB\_STORE\_USER**: "slub\_debug=**U**" is used to save the allocation/free call path.

**SLAB\_RED\_ZONE**: "slub\_debug=**Z**" is to fill RED\_ZONE flag to detect the OOB memory corruption.

**SLAB\_POISON**: "slub\_debug=**P**" is to fill with the POISON\_FREE flag to detect the UAF memory corruption.

**kasan\_alloc\_meta**: Save the allocation/free path by stack depot.

**kasan\_free\_meta**: Save the quarantine information.

# What is KASan?

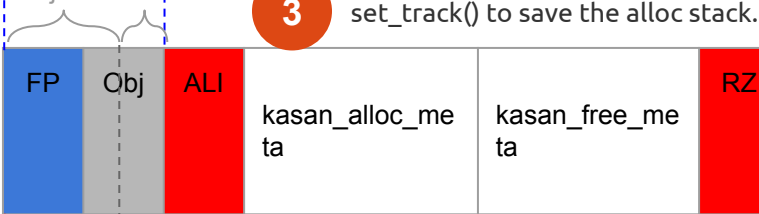
## Kmalloc(20)

1

kmalloc 20 bytes will match with 32 bytes object from SLUB.

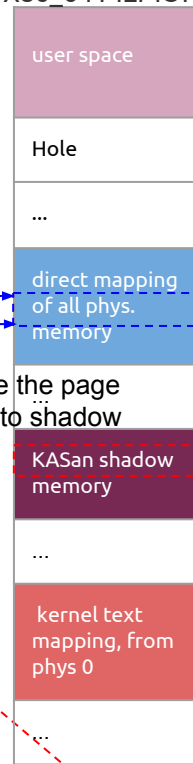
`kasan_kmalloc(struct kmem_cache *cache, const void *object, size_t size,`

...) bytes object

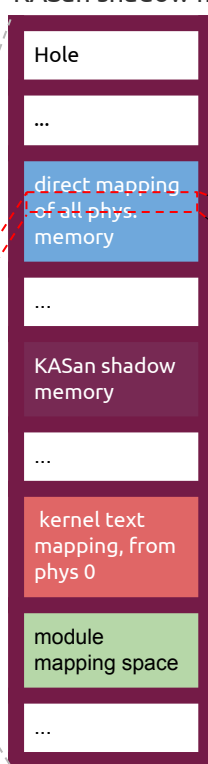


Translate the page address to shadow address.

X86\_64 MEMORY MAP



KASan shadow memory



shadow page

FCFCFC  
FCFCFC  
FCFCFC  
00 00 04  
FCFCFC  
FCFCFC  
FCFCFC  
FCFCFC

2

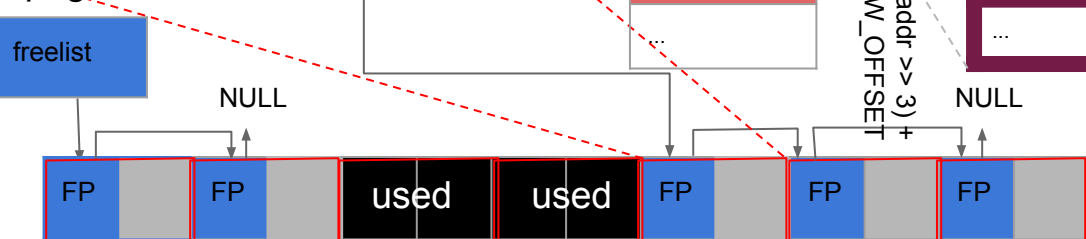
Unpoison the 2 bytes(20/8) corresponding shadow memory to 0x0 and poison 1 byte(8/8) to 0xFC(KASAN\_KMALLOC\_REDZONE).

32 bytes object

kmem\_cache\_cpu



page

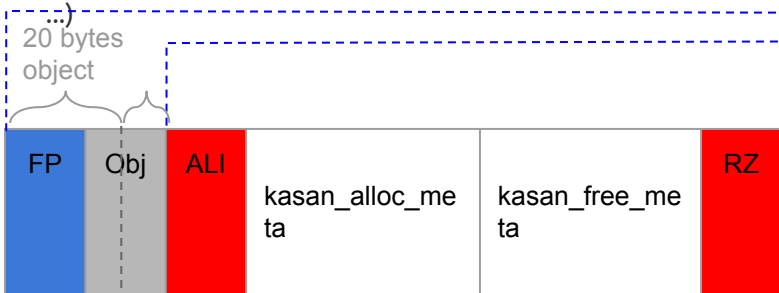


page(slab)

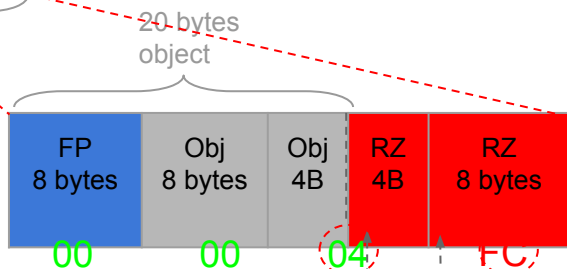
# What is KASan?

## OOB detection inside SLUB

`kasan_kmalloc(struct kmem_cache *cache, const void *object, size_t size,`



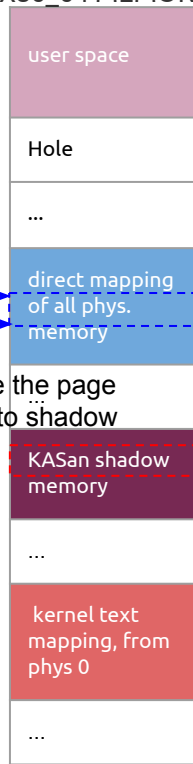
32 bytes  
object



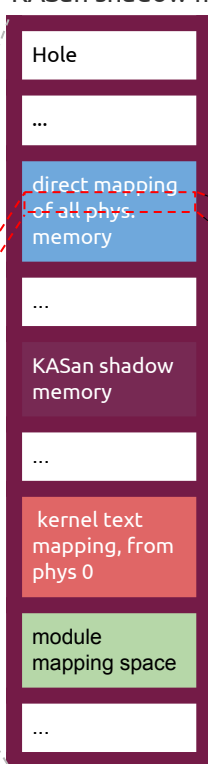
```
char *object = (char *)kmalloc(20);
__asan_load1(object+20);
char tmp = *(object + 20);
__asan_load1(object+24);
char tmp1 = *(object + 24);
```

Translate the page  
address to shadow  
address.

X86\_64 MEMORY MAP



KASan shadow memory



shadow  
page

FCFCFC  
FCFCFC  
FCFCFC  
00 00 04  
FCFCFC  
FCFCFC  
FCFCFC  
FCFCFC

shadow\_addr = (addr >> 3) +  
KASAN\_SHADOW\_OFFSET

OOB detection in runtime by the  
compiler instrumented function  
`__asan_load1`.



# What is KASan?

## kfree() UAF case with KASan

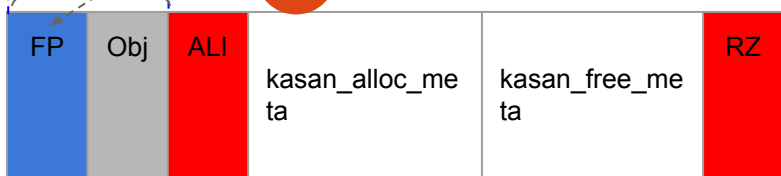
1 Free the object back to the slab allocator

`kasan_poison_slab_free(struct kmem_cache *cache, void`

`*object)`

32 bytes  
object

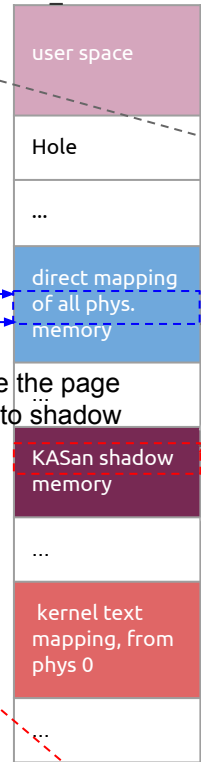
3 `set_track()` to save the free stack.



4

Read/write the freelist pointer would cause a use-after-free bug.

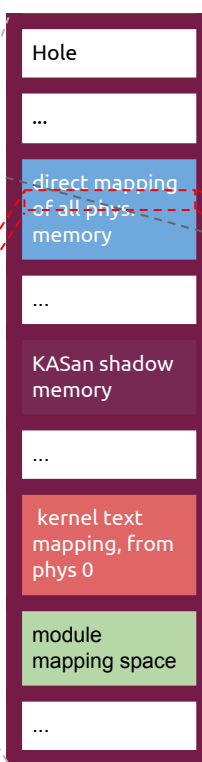
X86\_64 MEMORY MAP



Translate the page address to shadow address.

shadow\_addr = (addr >> 3) + KASAN\_SHADOW\_OFFSET

KASan shadow memory



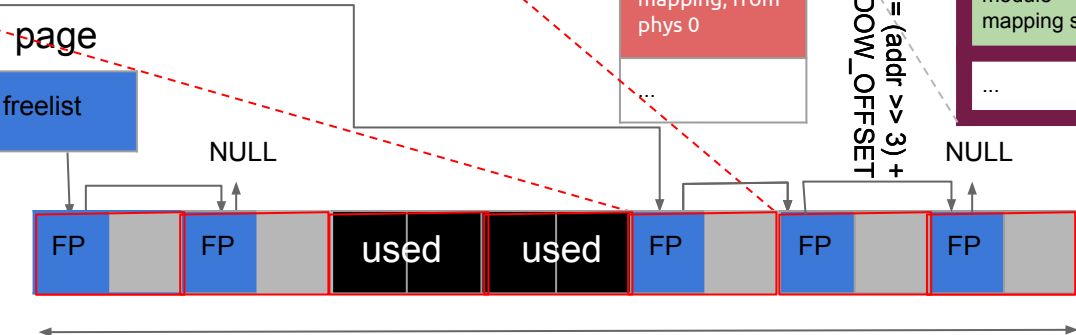
shadow page

FCFCFC  
FCFCFC  
FCFCFC  
FBFBFB  
FBFCFC  
FCFCFC  
FCFCFC  
FCFCFC

2

poison the 4 bytes(32/8) corresponding shadow memory to 0xFB(KASAN\_KM\_ALLOC\_FREE).

kmem\_cache\_cpu



page(slab)

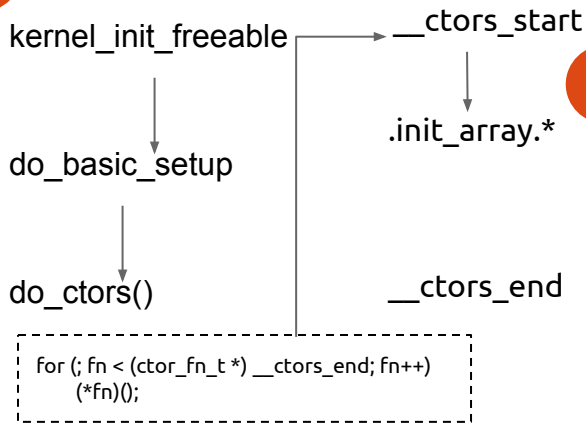
# What is KASan?

## Global variables redzone detection

- Compiler would build each global variable initialization function into the `init_array` section.[1]
- Kernel will initialize the redzone flag of each global variable in the boot up process/module allocation[2].

1

Boot process proceed to the `do_ctors()` function.



2

The `do_ctors()` will invoke the callback function for every variable provided by compiler.

3

The `__asan_register_globals` will fill the shadow memory with the redzone flag after every struct members inside the struct.

```
25 struct uts_namespace init_uts_ns = {
26     .kref = {
27         .refcount      = ATOMIC_INIT(2),
28     },
29     .name = {
30         .sysname       = UTS_SYSNAME,
31         .nodename      = UTS_NODENAME,
32         .release       = UTS_RELEASE,
33         .version       = UTS_VERSION,
34         .machine       = UTS_MACHINE,
35         .domainname    = UTS_DOMAINNAME,
36     },
37     .user_ns = &init_user_ns,
38     .ns.inum = PROC_UTS_INIT_INO,
39 #ifdef CONFIG_UTS_NS
40     .ns.ops = &utsns_operations,
41 #endif
42 };
```

```
ffffff81d26790 < GLOBAL_sub_I 65535_1_init_uts_ns>:
GLOBAL_sub_I 65535_1_init_uts_ns():
/home/gavin/ubuntu-xenial/init/version.c:57
ffffff81d26790:    55                push    %rbp
ffffff81d26791:    be 03 00 00 00    mov     $0x3,%esi
ffffff81d26796:    48 c7 c7 80 64 61 82 mov     $0xffffffff82616480,%rdi
ffffff81d2679d:    48 89 e5          mov     %rsp,%rbp
ffffff81d267a0:    e8 0b 62 5d ff    callq  fffffff812fc9b0 < __asan_register_globals>
ffffff81d267a5:    5d                pop     %rbp
ffffff81d267a6:    c3                retq
ffffff81d267a7:    66 0f 1f 84 00 00 00 nopw    0x0(%rax,%rax,1)
ffffff81d267ae:    00 00
```

[1]. 9ddf82521c86 kernel: add support for `.init_array.*` constructors  
[2]. beb56a1b176 kasan: enable instrumentation of global variables

# What is KASan?

## Stack redzone OOB detection

"Stack instrumentation allows to detect out of bounds memory accesses for variables allocated on stack. Compiler adds redzones around every variable on stack and poisons redzones in function's prologue. Such approach significantly increases stack usage, so all in-kernel stacks size were doubled." from patches of ***kasan: enable stack instrumentation***[1].

Reference:

[1]. [v9,12/17] kasan: enable stack instrumentation  
<https://patchwork.kernel.org/patch/5679321/>

# Why KASan?

Comparing to existed debugging mechanisms.

- 1 slub\_debug=PZU can detect the memory corruption, however, cannot find the exact point of the invalid memory access.
- 2 KGDB, qemu, or ICE-liked instrumentation tool cannot be used in the production environment. And it's also hard to watch dynamically allocated memory.
- 3 PAGE\_POISON can just detect the memory corruption on page allocation.
- 4 Kdump can find the corpse of the memory corruption victim, however, the killer is gone. Have no clues!! In the next slide, there is a use-after-free example explaining the difficulty of finding the culprit.

# Why KASan?

## Example of use-after-free condition inside the SLUB allocator.

1. The object 3 is **freed**(e.g. kfree), connected to the freelist and served as the head.

Current freelist: 3

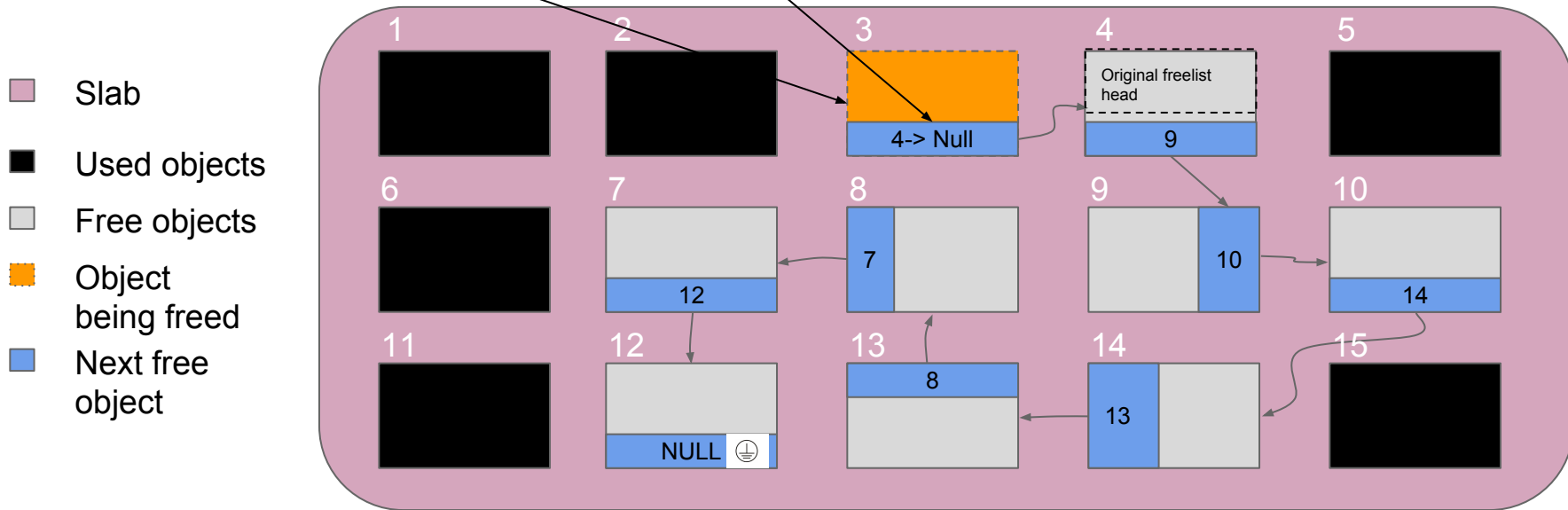
2. The object 3 is **overwritten** to unknown address, e.g. NULL, and next pointer is corrupted.

3. The object 3 is allocated again(e.g. kmalloc) and current freelist is set to unknown value NULL.

Current freelist: NULL

4. The kmalloc is called again and because of the corrupted freelist. It triggers the NULL pointer access corruption.

Current freelist: NULL



# Why KASan?

## Comparing to existed debugging mechanisms.

### 5 DEBUG\_PAGE\_ALLOC

- The debug mechanism would unmap the page from the PTE when the page is freed to *Buddy system*.
- An use-after-free memory corruption would trigger the page fault since the mapping is not there.
- The granularity is too big since it works in the page size. The bug happens in the SLUB allocator cannot be detected.

Free page(s) path:

`__free_pages-> ... -> free_pages_prepare ->  
kernel_map_pages(0) to unmap the page`

Allocate page(s) path:

`__alloc_pages_nodemask->...->prep_new_p  
age->kernel_map_pages(1) to map the  
page again`

- ### 6
- kmemcheck is highly costed and the performance degradation cannot be accepted by production environment. ([PATCH] mm: kill kmemcheck[1]: "As discussed on LSF/MM, kill kmemcheck").

Reference:

[1]. <https://lkml.org/lkml/2015/3/11/242>

# Backport KASan to the v3.13 kernel

- In Feb 2015, KASAN was just merged into the upstream kernel v4.0-rc1.
- We encountered CVE-2015-1805 and NUMA performance issue.

## 1. Basic KASan infrastructure.

- a. ef7f0d6a6ca8 x86\_64: add KASan support
- b. 786a8959912e kasan: disable memory hotplug
- c. 0b24becc810d kasan: add kernel address sanitizer infrastructure

## 2. SLUB allocator and Page allocator support

- a. 0316bec22ec9 mm: slub: add kernel address sanitizer support for slub allocator
- b. a79316c6178c mm: slub: introduce metadata\_access\_enable()/metadata\_access\_disable()
- c. b8c73fc2493d mm: page\_alloc: add kasan hooks on alloc and free paths

## 3. Instrumentation of global variables

- a. bebf56a1b176 kasan: enable instrumentation of global variables
- b. 6301939d97d0 module: fix types of device tables aliases
- c. 9ddf82521c86 kernel: add support for .init\_array.\* constructors

## 4. Instrumentation of stack variables

- a. c420f167db8c kasan: enable stack instrumentation

[Grep authors of ASAN](#)

## 5. MISC

- a. `git log --grep=kasan -i --oneline; git log --author="Andrey Ryabinin" --oneline; git log --author="Alexander Potapenko" --oneline; git log --author="Dmitry Vyukov" --oneline; git log --author="Andrey Konovalov" --oneline`

# How to deal with memory corruption bugs?

## Standard flow

### 1. How to observe the memory corruption?

#### 1.1. Suspicious error messages. e.g. CVE-2015-1805

\$ addr2line 0xffffffff811a31a0 -e usr/lib/debug/boot/vmlinux-3.13.0-48-generic -f -i

get\_freepointer

/build/buildd/linux-3.13.0/mm/slub.c:260

get\_freepointer\_safe

/build/buildd/linux-3.13.0/mm/slub.c:275

slab\_alloc\_node

/build/buildd/linux-3.13.0/mm/slub.c:2416

slab\_alloc

/build/buildd/linux-3.13.0/mm/slub.c:2455

kmem\_cache\_alloc\_trace

/build/buildd/linux-3.13.0/mm/slub.c:2472

```
[186453.619488] CPU: 3 PID: 736944 Comm: nova-compute Not tainted 3.13.0-48-generic #80-Ubuntu
[186453.621751] Hardware name: Supermicro X8QB6/X8QB6, BIOS 2.0c 06/11/2
[186453.623561] task: ffff8816feb3c800 ti: ffff8816feb16000 task.ti: ffff8816feb16000
[186453.625608] RIP: 0010:[<ffffffff811a31a0>] [<ffffffff811a31a0>] kmem_cache_alloc_trace+0x80/0x1f0
[186453.628097] RSP: 0018:ffff8816feb17e80 EFLAGS: 00010286
[186453.629550] RAX: 0000000000000000 RBX: ffff880763c71c80 RCX: 00000000000f682c
[186453.631503] RDX: 00000000000f682b RSI: 00000000000080d0 RDI: ffff88085f403500
[186453.682800] RBP: ffff8816feb17eb8 R08: 0000000000016320 R09: ffff88085f403500
[186453.786074] R10: ffffffff811c6f8e R11: 0000000000000246 R12: 3c72657475706d6f
[186453.890372] R13: 00000000000080d0 R14: 0000000000000280 R15: ffff88085f403500
[186453.994735] FS: 00007ff4dca50740(0000) GS: ffff88085f8c0000(0000) knlGS: 0000000000000000
[186454.099126] CS: 0010 DS: 0000 ES: 0000 CR0: 0000000000050033
[186454.151258] CR2: 00007ff4dc99acb0 CR3: 000000184e521000 CR4: 00000000000002e0
[186454.253634] Stack:
[186454.303079] ffff88085f403500 ffffffff811c6f8e ffff880763c71c80 ffff8816feb17f60
[186454.402456] 0000000000000000 ffff8816feb17f58 00007ff4d8a622fd ffff8816feb17ed0
[186454.501618] ffffffff811c6f8e ffff8807a5908490 ffff8816feb17f10 ffffffff811c74a6
[186454.601087] Call Trace:
[186454.649358] [<ffffffff811c6f8e>] ? alloc_pipe_info+0x3e/0xb0
[186454.698214] [<ffffffff811c6f8e>] alloc_pipe_info+0x3e/0xb0
[186454.746217] [<ffffffff811c74a6>] create_pipe_files+0x46/0x200
[186454.793277] [<ffffffff811c7694>] do_pipe_flags+0x34/0xf0
[186454.839382] [<ffffffff811c7860>] SyS_pipe+0x20/0xa0
[186454.884356] [<ffffffff81731fbd>] system_call_fastpath+0x1a/0x1f
[186454.929200] Code: cd 00 00 49 8b 50 08 4d 8b 20 49 8b 40 10 4d 85 e4 0f 84 14 01 00 00 48 85 c0 0f 84 0b 01 00 00 49 63 47 20 48 8d 4a 01
4d 8b 07 <49> 8b 1c 04 4c 89 e0 65 49 0f c7 08 0f 94 c0 84 c0 74 b9 49 63
[186455.065173] RIP [<ffffffff811a31a0>] kmem_cache_alloc_trace+0x80/0x1f0
[186455.109610] RSP <ffff8816feb17e80>
```



# How to deal with memory corruption bugs?

## Standard flow

- 1.1.
- 1.2. Kdump.
2. Try to identify what the `kmem_cache` is and the memory corruption type. e.g. `use-after-free` or `out-of-bound` access.
  - 2.1. `Kmem_cache` can be observed inside the kdump or enabling the "`slub_debug=PUZ`" to capture that.
  - 2.2. Need to enable the `slub_nomerge` to avoid the `kmem_cache` merging with the same object size.
3. In the enterprise production environment, please enable, for example: "`slub_debug=P, kmalloc-32`" in the kernel command line to `alleviate` (with `slub_debug=P`, the freepointer will be verified during alloc/free, if corruption finds, the rest of the freepointer will be zapped) the error before finding the culprit. For the kernel older than v4.2-rc1, please cherry-pick my patch to support `slub_debug` on specific object size: [4066c33d0308 mm/slab\\_common: support the slub\\_debug boot option on specific object size](#)
4. Isolate one platform to deploy the KASan enabled kernel with "`slub_debug=PZU,kmalloc-32 slub_nomerge`" inside the kernel command line to capture the bug.

# How to deal with memory corruption bugs?

## KASan's limitation and how to handle?

- KASan cannot handle the case that the object is being overwritten when the object is validly allocated.
- We need to hack the `check_mem_region()` which is the general function called by load/store hook point of KASan.

# KASan's to be done in Ubuntu kernel LTS v3.13

- Fuzzing (Trinity, iknowthis, perf\_fuzzer, syzkaller)
- KTSan (Kernel Thread Sanitizer)
- Stack depot[1] (With SLUB in 4.8-rc1[4])
  - Store stacks in separately allocated pages. Duplicate stacks are not stored, instead a hashtable is used to index the stack contents.
  - SLUB\_DEBUG stacks have overhead of 256 bytes per object. Stack depot takes ~100 times less.[2]
- Quarantine (Introduced in 4.7-rc1[3], with SLUB in 4.8-rc1[4])
  - As the object can be quickly reallocated, freed objects are first added to per-cpu quarantine queues which helps to detect use-after-free errors.

Reference:

[1]. cd11016e5f52 mm, kasan: stackdepot implementation. Enable stackdepot for SLAB

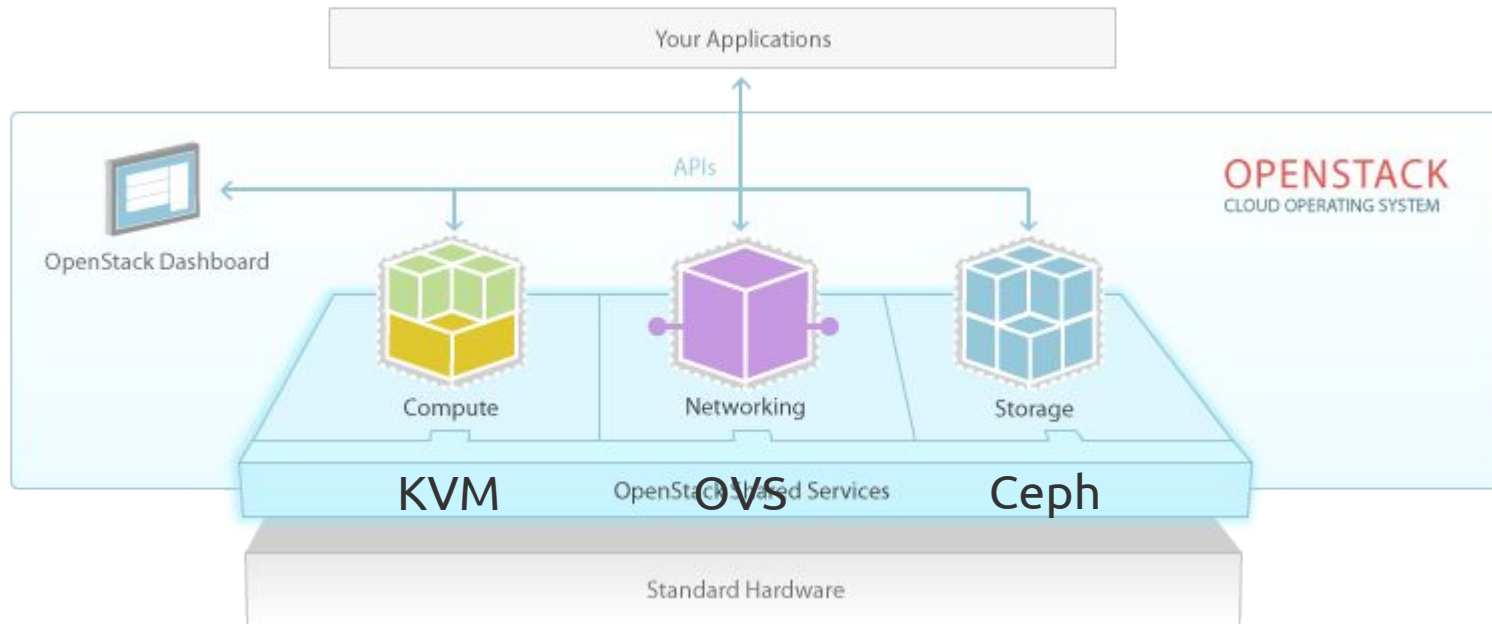
[2]. Re: [RFC] slub memory quarantine

<http://www.spinics.net/lists/linux-mm/msg85219.html>

[3]. 55834c59098d mm: kasan: initial memory quarantine implementation

[4]. 80a9201a5965 mm, kasan: switch SLUB to stackdepot, enable memory quarantine for SLUB

# OpenStack Quick Overview



# Compute (Nova)

- Manages the lifecycle of compute instances in an OpenStack environment. Responsibilities include spawning, scheduling and decommissioning of virtual machines on demand.
- nova reboot:  
Nova API -> Nova Compute -> Libvirt (destroy & create) -> Qemu

# OpenStack Performance Issue

performance issue with numa balancing

A customer complained this issue and raised a ticket to us. He claimed to see a large number of numa migration taken place after some stress tests (concurrent & repetitive nova reboot), which caused system performance degradation. But they were not necessary and caused a lot of extra numa faults.

But the system doesn't produce any information in regards of the performance degradation. We got stuck and were not able to move alone the investigation for several weeks. It was until KASan enabled on one of the hosts we found an important clue which finally led to a fix.

# Numa Balancing Issue

## KASan Output and Root Cause



From the kansan output, we were finally able to locate the root cause. It was a race in two code paths - `page_fault` and `finish_task_switch`. `task_numa_compare` didn't increase `task.usage` of the current task on the destination queue by any means. Thus it could be freed in `finish_task_switch` and the memory could be reused again while `task_numa_compare` still holding a reference to the memory, which was the case for the issue we were facing. So having the root cause identified, it didn't take long for us to produce a fix and push it upstream.

Details:

<http://git.kernel.org/cgit/linux/kernel/git/torvalds/linux.git/commit/?id=1dffa76b92f69051e579bdc131e01500da9fa2a91>



# Thank you!