

FIVE YEAR SUMMARY OF SELECTED CONSOLIDATED FINANCIAL DATA



First Busey Corporation

(dollars in thousands, except per share data)

Years Ended December 31	2001	2000	1999	1998	1997
BALANCE SHEET ITEMS					
Total assets	\$1,300,689	\$ 1,355,044	\$1,247,123	\$951,531	\$915,540
Investment securities	210,869	228,597	225,046	217,991	215,514
Loans, net of unearned interest	978,106	984,369	886,684	662,281	602,937
Total deposits	1,105,999	1,148,787	1,027,981	826,704	811,453
Long-term debt	47,021	55,259	55,849	25,000	10,000
Stockholders' equity	105,790	92,325	82,284	87,103	81,279
Results of Operations					
Interest income	\$ 89,985	\$ 93,242	\$ 72,311	\$ 67,048	\$ 63,831
Interest expense	46,435	50,476	34,920	32,975	31,119
Net interest income	43,550	42,766	37,391	34,073	32,712
Net income	15,653	14,053	12,548	11,398	10,371
Per Share Data ⁽¹⁾					
Diluted earnings	\$ 1.15	\$ 1.03	\$.90	\$.81	\$.74
Cash dividends declared	.52	.48	.44	.39	.35
Book value	7.73	6.86	6.08	6.36	5.92
Closing price	21.48	19.938	22.625	18.25	13.75
OTHER INFORMATION					
Return on average assets	1.19%	1.12%	1.22%	1.22%	1.18%
Return on average equity	15.80	16.56	14.68	14.02	13.42
Net interest margin ⁽²⁾	3.64	3.75	4.03	4.10	4.20
Stockholders' equity to assets	8.13	6.81	6.60	9.15	8.88

(1) Per share amounts have been restated to give retroactive effect to the two-for-one stock split which occurred August 3, 1998.

(2) Calculated as a percent of average earning assets.