

The following tables set forth the summarized financial statements by business segment for the years ended March 31, 2005, 2004 and 2003. Amounts for the sales financing segment represent the aggregate of the figures for the sales financing subsidiaries in Japan, the United States, Canada and Mexico. Amounts for the automobile and Eliminations segment represent the differences between the consolidated totals and those for the sales financing segment.

1) Summarized consolidated balance sheets by business segment

Fiscal year 2004 (As of Mar. 31, 2005)	Millions of yen			Thousands of U.S. dollars		
	Automobile and Eliminations	Sales Financing	Consolidated total	Automobile and Eliminations	Sales Financing	Consolidated total
Cash and cash equivalents.....	¥ 280,176	¥ 9,608	¥ 289,784	\$ 2,618,468	\$ 89,794	\$ 2,708,262
Short-term investments.....	20,431	3,485	23,916	190,944	32,570	223,514
Receivables, less allowance for doubtful receivables.....	296,364	3,193,181	3,489,545	2,769,757	29,842,813	32,612,570
Inventories.....	702,534	5,528	708,062	6,565,738	51,664	6,617,402
Other current assets.....	388,956	239,131	628,087	3,635,104	2,234,869	5,869,973
Total current assets.....	1,688,461	3,450,933	5,139,394	15,780,011	32,251,710	48,031,721
Property, plant and equipment, net.....	2,774,719	1,022,228	3,796,947	25,931,953	9,553,533	35,485,486
Investment securities.....	361,632	289	361,921	3,379,738	2,701	3,382,439
Other assets.....	427,389	122,872	550,261	3,994,290	1,148,336	5,142,626
Total assets.....	¥5,252,201	¥4,596,322	¥9,848,523	\$49,085,992	\$42,956,280	\$92,042,272
Short-term borrowings and current portion of long-term debt.....	¥ (552,052)	¥2,536,002	¥1,983,950	\$ (5,159,364)	\$23,700,953	\$18,541,589
Notes and accounts payable.....	1,343,000	41,163	1,384,163	12,551,402	384,701	12,936,103
Accrued income taxes.....	56,256	7,307	63,563	525,757	68,290	594,047
Other current liabilities.....	485,753	57,285	543,038	4,539,747	535,374	5,075,121
Total current liabilities.....	1,332,957	2,641,757	3,974,714	12,457,542	24,689,318	37,146,860
Long-term debt.....	626,437	1,336,736	1,963,173	5,854,551	12,492,860	18,347,411
Other long-term liabilities.....	914,039	274,146	1,188,185	8,542,421	2,562,112	11,104,533
Total long-term liabilities.....	1,540,476	1,610,882	3,151,358	14,396,972	15,054,972	29,451,944
Total liabilities.....	2,873,433	4,252,639	7,126,072	26,854,514	39,744,290	66,598,804
Minority interests.....	256,656	45	256,701	2,398,654	421	2,399,075
Common stock.....	517,260	88,554	605,814	4,834,206	827,607	5,661,813
Capital surplus.....	774,403	30,067	804,470	7,237,411	281,000	7,518,411
Retained earnings.....	1,487,577	227,522	1,715,099	13,902,589	2,126,374	16,028,963
Unrealized holding gain on securities.....	7,189	166	7,355	67,187	1,551	68,738
Translation adjustments.....	(397,428)	(2,671)	(400,099)	(3,714,280)	(24,963)	(3,739,243)
Treasury common stock.....	(266,889)	—	(266,889)	(2,494,289)	—	(2,494,289)
Total shareholders' equity.....	2,122,112	343,638	2,465,750	19,832,824	3,211,569	23,044,393
Total liabilities and shareholders' equity.....	¥5,252,201	¥4,596,322	¥9,848,523	\$49,085,992	\$42,956,280	\$92,042,272