

In 1813 Governor Lachlan Macquarie overcame an acute currency shortage by purchasing Spanish silver dollars (then worth five shillings), punching the centres out and creating two new coins – the ‘Holey Dollar’ (valued at five shillings) and the ‘Dump’ (valued at one shilling and three pence).

This single move not only doubled the number of coins in circulation but increased their worth by 25 per cent and prevented the coins leaving the colony. Governor Macquarie’s creation of the Holey Dollar was an inspired solution to a difficult problem and for this reason it was chosen as the symbol for Macquarie Group.

Macquarie Group Limited’s 2014 Annual Report consists of two documents – the 2014 Annual Review and the 2014 Annual Financial Report.

This 2014 Macquarie Group Annual Financial Report complies with reporting requirements and contains the statutory financial report. It includes Macquarie’s Corporate Governance Statement, the Directors’ Report including the Remuneration Report and the full financial statements.

The 2014 Annual Review contains a report from the Chairman and Managing Director on Macquarie’s business and operational highlights. It is not a concise report prepared under section 314 (2) of the Corporations Act. Macquarie Group has not prepared a concise report for the 2014 financial year.

If you would like a copy of the 2014 Annual Review please call us on +61 2 8232 0032 or visit macquarie.com.au/investorrelations.

2014 Annual General Meeting

Macquarie Group’s 2014 Annual General Meeting will be held at 10:30am on Thursday 24 July 2014 at the Sheraton on the Park (Grand Ballroom), 161 Elizabeth Street, Sydney, NSW 2000.

Details of the business of the meeting will be contained in the Notice of Annual General Meeting, to be sent to shareholders separately.