

Capital (Nonconsolidated)

Sumitomo Mitsui Financial Group, Inc.

Change in Number of Shares Issued and Capital Stock

	Millions of yen					
	Number of shares issued		Capital stock		Capital reserve	
	Changes	Balances	Changes	Balances	Changes	Balances
May 17, 2006 ^{*1}	(68,000)	8,306,273.77	¥ —	¥1,420,877	¥ —	¥1,420,989
August 11, 2006 ^{*2}	—	8,306,273.77	—	1,420,877	(1,000,000)	420,989
September 1, 2006 ^{*3}	249,015	8,555,288.77	—	1,420,877	221,365	642,355
September 6, 2006 ^{*4}	(67,000)	8,488,288.77	—	1,420,877	—	642,355
September 29, 2006 ^{*5}	(439,534)	8,048,754.77	—	1,420,877	—	642,355
October 11, 2006 ^{*6}	(195,000)	7,853,754.77	—	1,420,877	—	642,355
April 30, 2008 ^{*7}	157,151	8,010,905.77	—	1,420,877	—	642,355
May 16, 2008 ^{*8}	(16,700)	7,994,205.77	—	1,420,877	—	642,355
January 4, 2009 ^{*9}	781,189,672.23	789,183,878	—	1,420,877	—	642,355
June 22, 2009 ^{*10}	219,700,000	1,008,883,878	413,695	1,834,572	413,695	1,056,050
July 27, 2009 ^{*11}	8,931,300	1,017,815,178	16,817	1,851,389	16,817	1,072,868
January 27, 2010 ^{*12}	340,000,000	1,357,815,178	459,477	2,310,867	459,477	1,532,345
January 28, 2010 ^{*13}	36,343,848	1,394,159,026	—	2,310,867	—	1,532,345
February 8, 2010 ^{*14}	(33,400)	1,394,125,626	—	2,310,867	—	1,532,345
February 10, 2010 ^{*15}	20,000,000	1,414,125,626	27,028	2,337,895	27,028	1,559,374

Remarks:

*1 Repurchase and cancellation of 35,000 shares of preferred stock (Type 1) and 33,000 shares of preferred stock (Type 2)

*2 Capital reserve was transferred to other capital surplus pursuant to Article 448-1 of the Companies Act.

*3 Increase in the number of common stock as a result of share exchange for making SMBC Friend Securities Co., Ltd. our wholly-owned subsidiary (share exchange ratio: 1-to-0.0008)

*4 Repurchase and cancellation of 67,000 shares of preferred stock (Type 2)

*5 Repurchase and cancellation of 500,000 shares of preferred stock (Type 3) and increase in shares of common stock of 60,466

*6 Repurchase and cancellation of 195,000 shares of preferred stock (Type 3)

*7 Increase in shares of common stock of 157,151 as a result of exercise of rights to purchase all the shares of preferred stock (5th to 8th series Type 4)

*8 Decrease in shares of preferred stock (Type 4) of 16,700 as a result of cancellation of all the shares of preferred stock (5th to 8th series Type 4)

*9 Increase in shares of common stock of 781,189,672.23 as a result of 100-for-1 stock split

*10 Public offering: Common stock: 219,700,000 shares

Issue price: ¥3,766 Capitalization: ¥1,883

*11 Allotment to third parties: Common stock: 8,931,300 shares

Issue price: ¥3,766 Capitalization: ¥1,883

*12 Public offering: Common stock: 340,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

*13 Increase in shares of common stock of 36,343,848 as a result of exercise of rights to purchase all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

*14 Decrease in shares of preferred stock (Type 4) of 33,400 as a result of cancellation of all the shares of preferred stock (1st to 4th and 9th to 12th series Type 4)

*15 Allotment to third parties: Common stock: 20,000,000 shares

Issue price: ¥2,702.81 Capitalization: ¥1,351.405

Note: The number of shares of preferred stock (Type 6) decreased by 70,001 as a result of repurchase and cancellation of all the shares of preferred stock (1st series Type 6) on April 1, 2011.

Number of Shares Issued

	Number of shares issued
March 31, 2011	
Common stock	1,414,055,625
Preferred stock (1st series Type 6)	70,001
Total	1,414,125,626