

AGL's statutory profit for the year fell by 79.4% due to significant items and fair value adjustments.

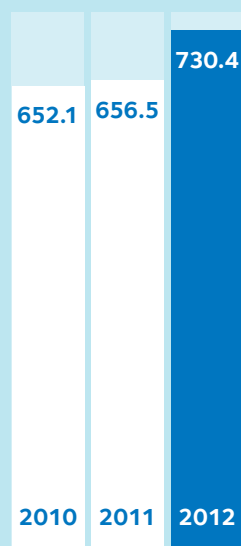
On an underlying basis, profit increased by 11.8% to \$482.0 million.

Fully franked final dividend of 32 cents per share declared brings full year dividend to 61 cents per share.

	30 June 2012 \$m	30 June 2011 \$m	30 June 2010 \$m
Profit after tax attributable to shareholders	114.9	558.7	356.1
Adjust for the following after tax items:			
Significant items	155.1	27.3	(49.9)
Changes in fair value of financial instruments	212.0	(154.9)	122.7
Underlying Profit	482.0	431.1	428.9
Increase in underlying profit	11.8%	0.5%	13.2%

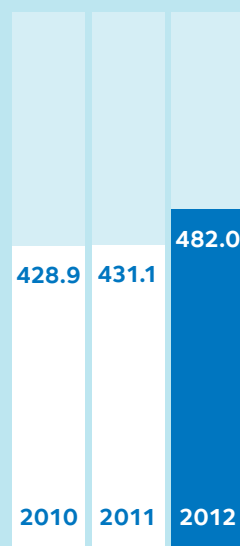
Operating EBIT (\$ million)

730.4



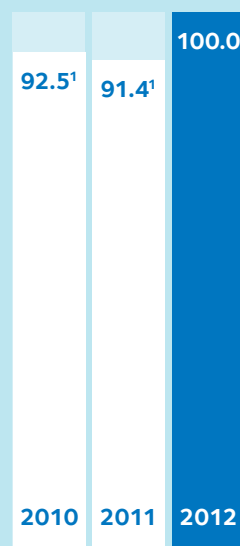
Underlying profit (\$ million)

482.0



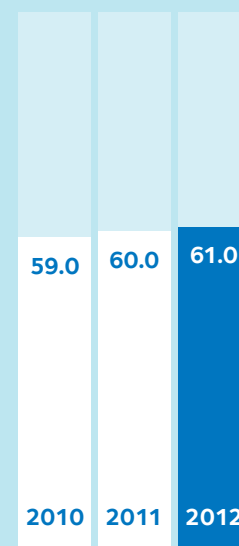
EPS – underlying (cents)

100.0



Dividends per share (cents)

61.0



¹ EPS restated for the bonus element of the one-for-six share rights issue completed in June 2012.