

ITEM 6. SELECTED FINANCIAL DATA

The following table summarizes selected financial information and should be read in conjunction with the Consolidated Financial Statements and the Notes thereto and the related Management's Discussion and Analysis of Results of Operations and Financial Condition contained at pages 25 through 53 of the Company's Annual Report. On September 30, 2002, the Company spun off Cimarex Energy Co. The historical financial data for the business conducted by Cimarex Energy Co. for 2002 has been reported as discontinued operations which is not included in the five-year summary of selected financial data.

FIVE-YEAR SUMMARY OF SELECTED FINANCIAL DATA

	2000	2001	2002	2003	2004
(in thousands except per share amounts)					
Sales, operating, and other revenues	\$416,272	\$542,571	\$551,879	\$515,284	\$620,928
Asset Impairment Charge	—	—	—	—	51,516
Income from continuing operations	36,470	80,467	53,706	17,873	4,359
Income from continuing operations per common share:					
Basic	0.74	1.61	1.08	0.36	0.09
Diluted	0.73	1.58	1.07	0.35	0.09
Total assets	1,200,854	1,300,121	1,227,313	1,417,770	1,406,844
Long-term debt	50,000	50,000	100,000	200,000	200,000
Cash dividends declared per common share	0.285	0.30	0.31	0.32	0.3225

ITEM 7. MANAGEMENT'S DISCUSSION & ANALYSIS OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Information required by this item may be found on pages 25 through 53 of the Company's Annual Report under the caption "Management's Discussion & Analysis of Results of Operations and Financial Condition."

ITEM 7A. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK

Information required by this item may be found on the following pages of the Company's Annual Report under Management's Discussion & Analysis of Results of Operations and Financial Condition and in Notes to Consolidated Financial Statements:

MARKET RISK	PAGE
• Foreign Currency Exchange Rate Risk	49-51
• Commodity Price Risk	51-52
• Interest Rate Risk	52-53
• Equity Price Risk	53

ITEM 8. FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA

Information required by this item may be found on pages 55 through 82 of the Company's Annual Report.