

|  | Year Ended December 31, |                     |         |         |         |       |
|--|-------------------------|---------------------|---------|---------|---------|-------|
|  | 2007 <sup>(1)</sup>     | 2008 <sup>(1)</sup> | 2009    | 2010    | 2011    |       |
|  | NT\$                    | NT\$                | NT\$    | NT\$    | NT\$    | US\$  |
| (in billions, except for percentages and per share and per pro forma ADS data) |                         |                     |         |         |         |       |
| <b>Earnings per share:</b>   |                         |                     |         |         |         |       |
| Basic  | 4.94                    | 4.64                | 4.51    | 4.91    | 6.04    | 0.20  |
| Diluted  | 4.93                    | 4.63                | 4.50    | 4.89    | 6.03    | 0.20  |
| <b>Earnings per ADS equivalent:</b>  |                         |                     |         |         |         |       |
| Basic  | 49.35                   | 46.42               | 45.16   | 49.10   | 60.43   | 2.00  |
| Diluted  | 49.35                   | 46.31               | 45.01   | 48.95   | 60.25   | 1.99  |
| <b>US GAAP</b>   |                         |                     |         |         |         |       |
| Net revenues   | 200.9                   | 204.4               | 200.4   | 203.8   | 218.3   | 7.2   |
| Operating costs and expenses   | (138.1)                 | (147.1)             | (141.8) | (145.2) | (161.2) | (5.3) |
| Income from operations   | 62.8                    | 57.3                | 58.6    | 58.6    | 57.1    | 1.9   |
| Non-operating income, net <sup>(2)</sup>                                       | 1.5                     | 1.4                 | 0.8     | 0.6     | 1.3     | —     |
| Income before income tax   | 64.3                    | 58.7                | 59.4    | 59.2    | 58.4    | 1.9   |
| Income tax expense   | (14.5)                  | (14.5)              | (13.6)  | (10.0)  | (9.0)   | (0.3) |
| Consolidated net income  | 49.8                    | 44.2                | 45.8    | 49.2    | 49.4    | 1.6   |
| <b>Attributable to:</b>  |                         |                     |         |         |         |       |
| Stockholders of the parent   | 49.5                    | 43.7                | 45.1    | 48.3    | 48.4    | 1.6   |
| Noncontrolling interests   | 0.3                     | 0.5                 | 0.7     | 0.9     | 1.0     | —     |
|  | 49.8                    | 44.2                | 45.8    | 49.2    | 49.4    | 1.6   |
| <b>Earnings per share:</b>   |                         |                     |         |         |         |       |
| Basic  | 5.08                    | 4.52                | 4.65    | 4.98    | 6.22    | 0.21  |
| Diluted  | 5.08                    | 4.51                | 4.64    | 4.96    | 6.20    | 0.20  |
| <b>Earnings per ADS equivalent:</b>  |                         |                     |         |         |         |       |
| Basic  | 50.81                   | 45.19               | 46.51   | 49.78   | 62.17   | 2.05  |
| Diluted  | 50.80                   | 45.09               | 46.36   | 49.64   | 62.00   | 2.05  |

|  | As of December 31,  |                     |       |       |       |      |
|--|---------------------|---------------------|-------|-------|-------|------|
|  | 2007 <sup>(1)</sup> | 2008 <sup>(1)</sup> | 2009  | 2010  | 2011  |      |
|  | NT\$                | NT\$                | NT\$  | NT\$  | NT\$  | US\$ |
| (in billions, except for percentages and per share and per pro forma ADS data) |                     |                     |       |       |       |      |
| <b>Balance Sheet Data:</b>   |                     |                     |       |       |       |      |
| <b>R.O.C GAAP</b>  |                     |                     |       |       |       |      |
| Working capital  | 60.6                | 48.3                | 54.8  | 48.5  | 47.3  | 1.6  |
| Long-term investments  | 5.6                 | 8.9                 | 9.1   | 13.9  | 19.9  | 0.7  |
| Properties   | 330.8               | 323.0               | 313.0 | 305.7 | 302.6 | 10.0 |
| Goodwill   | 0.2                 | 0.2                 | 0.3   | 0.3   | 0.2   | —    |
| Total assets   | 469.6               | 463.6               | 449.0 | 454.3 | 442.9 | 14.6 |
| Short-term loans   | —                   | 0.3                 | 0.8   | 0.1   | 0.1   | —    |
| Short-term bills payable   | —                   | —                   | —     | 0.2   | —     | —    |
| Current portion of long-term loans   | —                   | —                   | 0.1   | 0.3   | 0.7   | —    |
| Long-term loans <sup>(3)</sup>   | —                   | —                   | 0.2   | 3.1   | 1.1   | —    |
| Deferred income  | 1.5                 | 2.1                 | 2.5   | 2.6   | 2.6   | 0.1  |
| Other liabilities  | 11.0                | 11.8                | 7.5   | 7.5   | 6.9   | 0.2  |
| Total liabilities  | 71.8                | 83.9                | 70.0  | 85.7  | 69.9  | 2.3  |
| Capital stock  | 96.7                | 97.0                | 97.0  | 77.6  | 77.6  | 2.6  |
| Cash dividend on common shares   | 34.6                | 40.7                | 37.1  | 39.4  | 42.9  | 1.4  |
| Equity attributable to stockholders of the parent                              | 395.0               | 376.6               | 375.2 | 364.6 | 368.7 | 12.2 |
| Minority interests in subsidiaries   | 2.8                 | 3.1                 | 3.8   | 4.0   | 4.3   | 0.1  |
| <b>US GAAP</b>   |                     |                     |       |       |       |      |
| Total assets   | 406.2               | 400.7               | 385.4 | 390.5 | 379.4 | 12.5 |
| Total liabilities  | 85.7                | 94.8                | 78.9  | 94.4  | 78.0  | 2.6  |
| Capital stock  | 96.7                | 97.0                | 97.0  | 77.6  | 77.6  | 2.6  |
| Equity attributable to stockholders of the parent                              | 317.8               | 302.8               | 302.8 | 292.2 | 297.3 | 9.8  |
| Noncontrolling interests   | 2.7                 | 3.1                 | 3.7   | 3.9   | 4.1   | 0.1  |