

## Aspen Technology, Inc. and Subsidiaries Consolidated Statements Stockholder's Equity

	Series B Convertible Preferred Stock		Common Stock		Additional Paid-in Capital
	Number of Shares	Carrying Value	Number of Shares	\$0.10 Par Value	
(In thousands, except share data)					
Balance, July 1, 2000	—	\$—	29,060,428	\$2,906	\$173,591
Issuance of stock in the purchase of businesses and equity investment	—	—	1,255,782	126	37,151
Issuance of common stock under employee stock purchase plans	—	—	174,463	17	4,693
Exercise of stock options and warrants	—	—	991,751	99	11,802
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Issuance of restricted common stock	—	—	94,500	9	1,739
Amortization of deferred compensation	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2001					
Balance, June 30, 2001	—	—	31,576,924	3,157	228,976
Issuance of common stock under employee stock purchase plans	—	—	313,337	31	5,275
Exercise of stock options and warrants	—	—	185,625	19	1,600
Issuance of Series B convertible preferred stock and common stock warrants, net of issuance costs	60,000	48,544	—	—	8,044
Beneficial conversion feature embedded in Series B convertible preferred stock	—	(3,232)	—	—	3,232
Issuance of common stock and common stock warrants, net of issuance costs	—	—	4,166,665	417	47,539
Issuance of common stock in settlement of obligation subject to common stock settlement	—	—	1,641,672	164	18,336
Return of escrowed shares issued to Optimum Logistics Ltd	—	—	(58,540)	(6)	(2,084)
Reversal of unvested and forfeited restricted common stock	—	—	(94,500)	(9)	(1,739)
Accretion of discount on Series B convertible preferred stock	—	5,441	—	—	—
Accrual of Series B convertible preferred stock dividend	—	—	—	—	860
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Amortization of deferred compensation	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2002					
Balance, June 30, 2002	60,000	50,753	37,731,183	3,773	310,039
Issuance of common stock under employee stock purchase plans	—	—	759,771	76	3,217
Exercise of stock options	—	—	56,934	6	144
Issuance of common stock in settlement of Series B convertible preferred stock dividend	—	—	731,380	74	(74)
Accrual of Series B convertible preferred stock dividend	—	—	—	—	2,400
Accretion of discount on Series B convertible preferred stock	—	6,784	—	—	—
Modification of Series B convertible preferred stock	(60,000)	(57,537)	—	—	—
Reacquisition of common shares issued to CPU	—	—	—	—	—
Translation adjustment, not tax effected	—	—	—	—	—
Unrealized market gain on investments, net of tax effect	—	—	—	—	—
Net Loss	—	—	—	—	—
Comprehensive net loss for the year ended June 30, 2003					
Balance, June 30, 2003	—	\$—	39,279,268	\$3,929	\$315,726