

Reconciliation to Consolidated Financial Statements:

\$ Millions	2000	1999	1998
Earnings before interest and income taxes for operating segments	\$ 89	\$ 296	\$ 65
Interest expense	86	75	71
Income tax expense (benefit)	(19)	55	4
Minority interest	14	6	11
Net earnings (loss)	\$ 8	\$ 160	\$ (21)

\$ Millions	2000	1999	1998
Net assets for operating segments	\$2,212	\$2,436	\$2,260
Liabilities deducted in arriving at net assets	1,846	1,922	1,926
Deferred tax assets not allocated to segments	423	320	334
Debt-related costs not allocated to segments	19	19	22
Total assets	\$4,500	\$4,697	\$4,542

Summary geographic information is listed below:

\$ Millions	US	UK	Canada	All Other	Total
2000					
Net sales ^(a)	\$3,775	\$382	\$418	\$2,022	\$6,597
Long-lived assets	1,442	207	-	286	1,935
1999					
Net sales ^(a)	\$4,064	\$400	\$473	\$1,702	\$6,639
Long-lived assets	1,434	206	-	264	1,904
1998					
Net sales ^(a)	\$3,595	\$389	\$459	\$1,823	\$6,266
Long-lived assets	1,470	209	-	272	1,951

(a) Net sales are attributed to countries based on location of customer.

Revenues from the Company's largest customer represent approximately \$1.2 billion of the Company's net sales in 2000. These sales are included in the Engine and Filtration and Other segments.