

Investor Reference

TOSHIBA CORPORATION

FOUNDED

July 1875

CAPITAL

¥274,926 million
(US\$2,067 million)

EMPLOYEES

176,398

COMMON STOCK

Authorized:
10,000,000,000 shares

Issued:
3,219,027,165 shares

No. of shareholders:
475,649
Average holding: 6,768 shares

TRANSFER AGENT:
The Chuo Mitsui Trust and
Banking Co., Ltd.

HEADQUARTERS

1-1, Shibaura 1-chome,
Minato-ku, Tokyo 105-8001,
Japan

PRINCIPAL SHAREHOLDERS

(%)

Sumitomo Mitsui Banking Corporation.	3.88
The Dai-ichi Mutual Life Insurance Company	3.75
Nippon Life Insurance Company	3.36
Japan Trustee Service Bank, Ltd.	2.94
State Street Bank and Trust Company	2.37
The Mitsubishi Trust and Banking Corporation	1.81
UFJ Trust Bank Limited	1.80
The Chase Manhattan Bank NA London	1.71
Employees Stock Ownership Plan	1.63
NIPPONKOA Insurance Company, Limited	1.55

As of March 31, 2002



www.toshiba.co.jp/about/ir/index.htm

Web site information

Toshiba is vigorously carrying out Internet-based IR activities to ensure timely and fair disclosure to all investors. Our investor relations site features information for investors, including press releases and investors' guides. There is also a section that allows site visitors to express their opinions and ask questions, part of our efforts to improve the quality of our IR activities through interactive communications with investors.

For further information, please contact:
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