

CONSOLIDATED FINANCIAL STATEMENTS

CONSOLIDATED STATEMENTS OF INCOME

Astellas Pharma Inc. and Subsidiaries

For the years ended 31 March 2013 and 2014

		(Millions of Yen)		(Millions of U.S. dollars)
	Note	2013	2014	2014
Sales	6	¥ 981,899	¥1,139,909	\$11,067
Cost of sales		(308,711)	(330,628)	(3,210)
Gross profit		673,187	809,281	7,857
Selling, general and administrative expenses		(318,943)	(397,018)	(3,855)
Research and development expenses		(159,094)	(191,460)	(1,859)
Amortisation of intangible assets	17	(28,266)	(36,000)	(350)
Share of profits of associates and joint ventures		1,137	1,451	14
Other income	7	2,862	11,582	112
Other expense	8	(49,291)	(81,029)	(787)
Operating profit		121,593	116,806	1,134
Finance income	10	7,339	6,827	66
Finance expense	11	(1,816)	(1,658)	(16)
Profit before tax		127,115	121,975	1,184
Income tax expense	12	(34,651)	(31,100)	(302)
Profit for the year		¥ 92,464	¥ 90,874	\$ 882
Profit attributable to:				
Owners of the parent		¥ 92,464	¥ 90,874	\$ 882
Earnings per share				
Basic	13	¥ 40.27	¥ 40.45	\$ 0.39
Diluted	13	40.21	40.39	0.39

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Astellas Pharma Inc. and Subsidiaries

For the years ended 31 March 2013 and 2014

		(Millions of Yen)		(Millions of U.S. dollars)
	Note	2013	2014	2014
Profit for the year		¥ 92,464	¥ 90,874	\$ 882
Other comprehensive income				
Items that will not be reclassified subsequently to profit or loss				
Remeasurements of defined benefit plans		(5,049)	4,648	45
Total items that will not be reclassified subsequently to profit or loss		(5,049)	4,648	45
Items that may be reclassified subsequently to profit or loss				
Foreign currency translation adjustments	14	67,659	80,001	777
Fair value movements on available-for-sale financial assets	14	3,273	6,588	64
Total items that may be reclassified subsequently to profit or loss		70,932	86,590	841
Other comprehensive income, net of tax		65,883	91,238	886
Total comprehensive income		¥158,347	¥182,112	\$1,768
Total comprehensive income attributable to:				
Owners of the parent		¥158,347	¥182,112	\$1,768