

Statement of Financial Position

as at 30 September 2001

GrainCorp Limited and Controlled Entities

	Consolidated 2001 \$'000	Consolidated 2000 \$'000
Current Assets		
Receivables	59,492	40,152
Inventories	9,416	33,271
Other	12,867	4,472
Total Current Assets	81,775	77,895
Non-Current Assets		
Receivables	94	10,421
Other financial assets	25,269	11,552
Property, plant & equipment	413,115	231,710
Deferred tax assets	3,319	1,686
Intangible assets	9,224	1,815
Total Non-Current Assets	451,021	257,184
Total Assets	532,796	335,079
Current Liabilities		
Accounts payable	26,141	21,052
Interest bearing liabilities	34,449	22,926
Current tax liabilities	2,091	4,739
Provisions	20,380	19,966
Total Current Liabilities	83,061	68,683
Non-Current Liabilities		
Interest bearing liabilities	145,972	50,000
Deferred tax liabilities	14,926	5,684
Provisions	15,501	9,758
Total Non-Current Liabilities	176,399	65,442
Total Liabilities	259,460	134,125
Net Assets	273,336	200,954
Equity		
Contributed equity	99,531	57,736
Reserves	18,430	3,235
Retained profits	154,987	139,575
Total GrainCorp Limited Interest	272,948	200,546
Outside equity interest:	388	408
Total Equity	273,336	200,954

The above statement of financial position should be read in conjunction with the attached notes.