

Build-A-Bear Workshop, Inc. and Subsidiaries

**Consolidated Statements of Comprehensive Loss**

(Dollars in thousands)

	Fiscal Year		
	2013	2012	2011
Net loss	\$ (2,112)	\$ (49,295)	\$ (17,062)
Foreign currency translation adjustment	380	2,889	(206)
Reclass realized gain on liquidation of investment in a foreign entity	-	(407)	-
Other comprehensive income (loss)	380	2,482	(206)
Comprehensive loss	\$ (1,732)	\$ (46,813)	\$ (17,268)

See accompanying notes to consolidated financial statements.

Build-A-Bear Workshop, Inc. and Subsidiaries

**Consolidated Statements of Stockholders' Equity**

(Dollars in thousands)

	Common Stock	Additional paid-in capital	Accumulated other comprehensive income (loss)	Retained Earnings	Total
Balance, January 1, 2011	\$ 196	\$ 76,582	\$ (9,959)	\$ 90,894	\$ 157,713
Share repurchase	(25)	(14,977)	-	-	(15,002)
Stock-based compensation	-	4,605	-	-	4,605
Shares issued under employee stock plans	3	(808)	-	-	(805)
Other comprehensive loss	-	-	(206)	-	(206)
Net loss	-	-	-	(17,062)	(17,062)
Balance, December 31, 2011	174	65,402	(10,165)	73,832	129,243
Share repurchase	(4)	(1,343)	-	-	(1,347)
Stock-based compensation	-	3,611	-	-	3,611
Shares issued under employee stock plans	1	(1,558)	-	-	(1,557)
Other comprehensive income	-	-	2,482	-	2,482
Net loss	-	-	-	(49,295)	(49,295)
Balance, December 29, 2012	\$ 171	\$ 66,112	\$ (7,683)	\$ 24,537	\$ 83,137
Share repurchase	(0)	(216)	-	-	(216)
Stock-based compensation	-	2,849	-	-	2,849
Shares issued under employee stock plans	3	349	-	-	352
Other comprehensive income	-	-	380	-	380
Net loss	-	-	-	(2,112)	(2,112)
Balance, December 28, 2013	\$ 174	\$ 69,094	\$ (7,303)	\$ 22,425	\$ 84,390

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