

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS — (Continued)

communications and consumer products and electronic component distributors. Ongoing credit evaluations of customers' financial condition are performed and collateral, such as letters of credit and bank guarantees, are required whenever deemed necessary.

In both fiscal years 2011 and 2010 the Company had three customers, each with greater than ten percent of net revenue; Foxconn, Nokia and Samsung Electronics. In fiscal years 2009 the Company's greater than ten percent customers were Asian Information Technology, Samsung Electronics and Sony Ericsson Mobile Communications.

The Company's greater than ten percent customers comprised the following percentages of net revenue:

	Fiscal Years Ended		
	September 30, 2011	October 1, 2010	October 2, 2009
Company A	27%	13%	*
Company B	13%	12%	*
Company C	11%	13%	15%
Company D	*	*	12%
Company E	*	*	11%

* Customer did not represent greater than ten percent of net revenue

At September 30, 2011, the Company's three largest accounts receivable balances comprised 53% of aggregate gross accounts receivable. This concentration was 60% and 34% at October 1, 2010 and October 2, 2009, respectively.

19. QUARTERLY FINANCIAL DATA (UNAUDITED)

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	Fiscal Year
	(In thousands, except per share data)				
Fiscal 2011					
Net revenue	\$335,120	\$325,411	\$356,075	\$402,316	\$1,418,922
Gross profit	148,538	140,981	156,225	174,560	620,304
Net income	60,868	49,960	51,548	64,209	226,585
Per share data(1)					
Net income, basic	\$ 0.34	\$ 0.27	\$ 0.28	\$ 0.35	\$ 1.24
Net income, diluted	\$ 0.32	\$ 0.26	\$ 0.27	\$ 0.34	\$ 1.19
Fiscal 2010					
Net revenue	\$245,138	\$238,058	\$275,370	\$313,283	\$1,071,849
Gross profit	102,554	99,854	118,266	136,159	456,833
Net income	28,010	27,744	34,736	46,804	137,294
Per share data(1)					
Net income, basic	\$ 0.16	\$ 0.16	\$ 0.20	\$ 0.26	\$ 0.78
Net income, diluted	\$ 0.16	\$ 0.15	\$ 0.19	\$ 0.25	\$ 0.75

(1) Earnings per share calculations for each of the quarters are based on the weighted average number of shares outstanding and included common stock equivalents in each period. Therefore, the sums of the quarters do not necessarily equal the full year earnings per share.