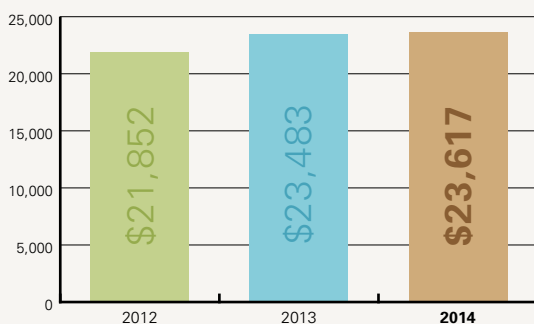
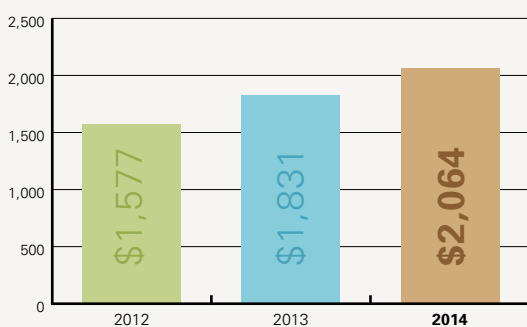


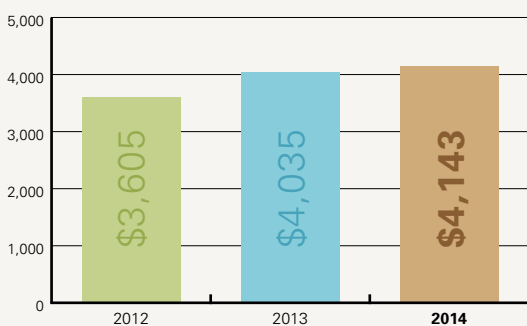
## NET SALES<sup>1</sup> (IN MILLIONS)



## FREE CASH FLOW<sup>3</sup> (IN MILLIONS)



## EBITDA<sup>1,3</sup>



1 xpedx is reflected as a Discontinued Operation in all periods presented.

2 Includes F/X impact primarily related to Ilim JV USD-denominated net debt of (\$0.63) in 2014 and (\$0.07) in 2013.

3 Refer to financial highlights for reconciliation of non-GAAP financial measures.