

A detailed composition of the debentures and other loans is included in the following table:

Debentures and other loans

(sorted at maturity)	Coupon rate	Coupon date	Issue / Maturity	2013	2012
USD 750 million Senior Notes ¹³⁾	4.75%	Semi-annually	2003 / 13	-	569
EUR 2,068 mln "SAECURE 6" RMBS note ^{2), 3)}	Floating	Quarterly	2006 / 13	-	1,229
Revolving Loan Facility Warehouse Mortgage Loans ²⁾	Floating	Monthly	- / 2014-16	510	249
EUR 500 million Medium-Term Notes ^{12), 15)}	4.125%	December 8	2004 / 14	517	532
USD 500 million Senior Unsecured Notes ¹⁵⁾	4.625%	Semi-annually	2009 / 15	362	378
EUR 1,018 million "SAECURE 7" RMBS Note ^{2), 4)}	Floating	Quarterly	2010 / 15	825	914
GBP 35 million Note issue agreement ^{2), 5), 6)}	Floating	Quarterly	2010 / 15	15	25
EUR 212 / USD 600 "SAECURE 11" RMBS Note ^{2), 7)}	Floating	Quarterly	2012 / 15	600	649
EUR 1,500 million ECB LTRO ²⁾	Floating	At Maturity	2012 / 15	1,500	1,500
EUR 1,500 million "SAECURE 10" RMBS Note ^{2), 8)}	Floating	Quarterly	2011 / 16	1,269	1,378
EUR 842 million "SAECURE 9" RMBS Note ^{2), 9)}	Floating	Quarterly	2010 / 16	670	735
EUR 1,365 million "SAECURE 12" RMBS Note ^{2), 10)}	Floating	Quarterly	2012 / 17	1,297	1,365
EUR 500 million Unsecured Notes ¹⁵⁾	3%	July 18	2012 / 17	498	498
EUR 750 million "SAECURE 13" RMBS Note ^{2), 11)}	Floating	Quarterly	2013 / 18	738	-
EUR 75 million Medium-Term Notes ^{1), 12), 15)}	4.625%	December 9	2004 / 19	85	82
USD 500 million Senior Notes ^{1), 12), 15)}	5.75%	Semi-annually	2005 / 20	416	436
USD 305 million Note issue agreement ²⁾	5.54% / 8.88%	Quarterly	2002 / 22	58	78
GBP 250 million Note issue agreement ^{2), 5), 6)}	Floating	April 21	2008 / 23	17	92
USD 292 million Senior Secured Note ²⁾	Floating	Quarterly	2012 / 23	207	216
GBP 250 million Medium-Term Notes ¹⁵⁾	6.125%	December 15	1999 / 31	298	305
USD 1.54 billion Variable Funding Surplus Note ^{5), 13)}	Floating	Quarterly	2006 / 36	1,089	1,091
USD 550 million Floating Rate Guaranteed Note ^{5), 14)}	Floating	Quarterly	2007 / 37	345	360
GBP 400 million Senior Unsecured Notes ¹⁵⁾	6.625%	Semi-annually	2009 / 39	474	486
Other				40	52
At December 31				11,830	13,219

¹ Issued by subsidiaries of, and guaranteed by Aegon N.V.

² Issued by a subsidiary of Aegon N.V.

³ The first optional redemption date was August 2013; the legal maturity date was August 2098. Notes were fully collateralized by mortgage loans which are part of Aegon's general account investments.

⁴ The first optional redemption date is August 2015; the legal maturity date is August 2093. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

⁵ Outstanding amounts can vary up to the maximum stated nominal amount.

⁶ Private Value-in-Force (ViF) securitization by Aegon UK to monetize a portion of future profits associated with an existing book of unit-linked business.

⁷ The first optional redemption date is July 2015; the legal maturity date is July 2092. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

⁸ The first optional redemption date is February 2016; the legal maturity date is February 2094. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

⁹ The first optional redemption date is March 2016; the legal maturity date is September 2092. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

¹⁰ The first optional redemption date is October 2017; the legal maturity date is July 2092. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

¹¹ The first optional redemption date is February 2018; the legal maturity date is November 2093. Notes are fully collateralized by mortgage loans which are part of Aegon's general account investments.

¹² Measured at fair value.

¹³ This debenture is issued by a wholly owned captive that is consolidated in the Aegon N.V. consolidated financial statements. A guarantee has been provided by Aegon N.V. - refer to note 51 (commitments and contingencies).

¹⁴ This debenture is issued by a wholly owned captive that is consolidated in the Aegon N.V. consolidated financial statements.

¹⁵ These loans are considered senior debt in calculating financial leverage in the capital and solvency note as disclosed in note 49.

Included in debentures and other loans is EUR 1,017 million (2012: EUR 1,050 million) relating to borrowings measured at fair value. For the year 2013, Aegon's credit spread had a negative impact of EUR 44 million on income before tax (2012: negative impact of EUR 48 million) and a negative impact of EUR 30 million on shareholders' equity (2012: negative impact of EUR 34 million). The cumulative negative impact of Aegon's credit spread, based on observable market data, on income before tax amounted to EUR 20 million (2012: EUR 24 million positive impact).