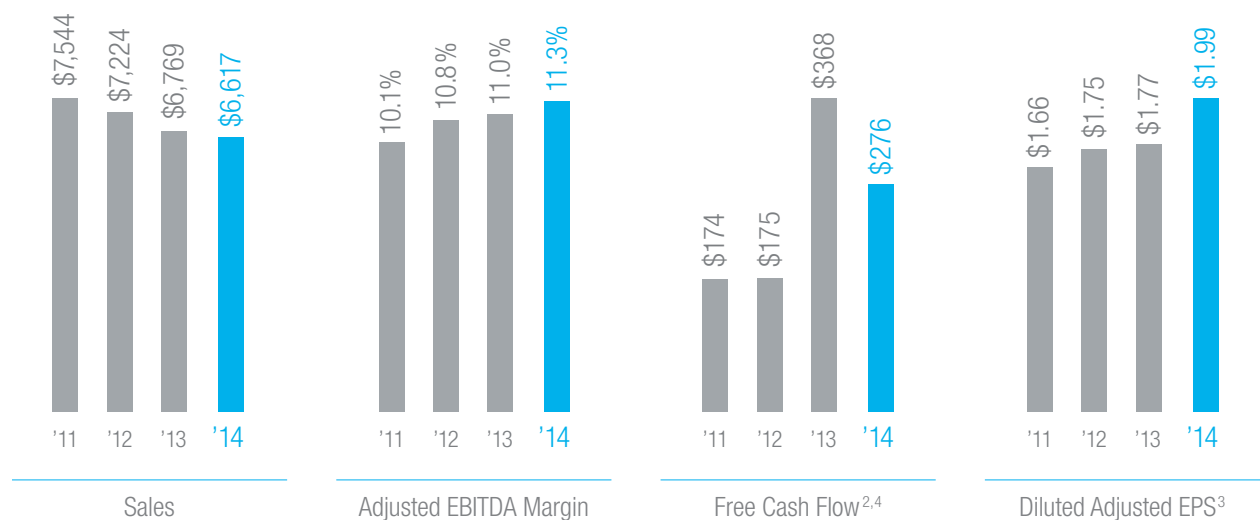


Financial Summary

For the year ended Dec. 31, 2014
\$ in millions except per share amounts

Annual Operating Results	2014	2013
Sales	\$6,617	\$6,769
Net Income Attributable to Dana ¹	\$319	\$244
Adjusted EBITDA ²	\$746	\$745
Margin	11.3%	11.0%
Diluted Adjusted Earnings per Share ³	\$1.99	\$1.77
Capital Spend	\$234	\$209
Free Cash Flow ²	\$276	\$368
Employees at Year End	22,600	23,000
Major Facilities at Year End	90	91

Balance Sheet	Total Cash and Marketable Securities: \$1,290	Net Debt: \$(388)	Liquidity ² : \$1,571
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¹ 2014 includes a tax benefit of \$179 for partial release of U.S. income tax valuation allowances and net charges of \$138 relating to loss on divestiture of Venezuela operations, settlement of pension liabilities, and loss on debt extinguishment.

² See Pages 29 and 30 of Dana's 2014 Form 10-K, included herein, for explanation and reconciliation of non-GAAP financial measures, adjusted EBITDA and free cash flow, and Dana's calculation of liquidity.

³ Diluted adjusted EPS is a non-GAAP financial measure, which we have defined as adjusted net income divided by adjusted diluted shares. See the "Quarterly Financial Information and Reconciliations of Non-GAAP Information" on Dana's Investor Relations website at www.dana.com/investors for explanation and calculation of diluted adjusted EPS.

⁴ Includes \$150 voluntary U.S. pension contribution in 2012.