directors' approval of financial statements

FOR THE YEAR ENDED 31 JULY 2013

Authorisation for Issue

The Board of Directors authorised the issue of these Financial Statements on 24 September 2013.

Approval by Directors

The Directors are pleased to present the Financial Statements of Kathmandu Holdings Limited for the year ended 31 July 2013 on pages 31 to 72.

Director

Date: 24 September 2013

Date: 24 September 2013

For and on behalf of the Board of Directors