

## 3.2 Sodexo Consolidated Financial Statements as of August 31, 2013

### ➤ 3.2.1 CONSOLIDATED INCOME STATEMENT

<i>(in millions of euro)</i>	Notes	Fiscal 2013	Fiscal 2012
Revenues	3	18,397	18,236
Cost of sales	4.1	(15,651)	(15,379)
Gross profit		2,746	2,857
Sales department costs	4.1	(265)	(261)
General and administrative costs	4.1	(1,649)	(1,574)
Other operating income	4.1	20	15
Other operating costs	4.1	(38)	(53)
Operating profit <sup>(1)</sup>	3	814	984
Interest income	4.2	87	65
Financing costs	4.2	(223)	(231)
Share of profit of companies consolidated by the equity method	3 and 4.9	17	18
Profit for the period before tax		695	836
Income tax expense	4.3	(233)	(286)
Profit for the year		462	550
Of which:			
Non-controlling interests		23	25
<b>PROFIT ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT</b>		<b>439</b>	<b>525</b>
Earnings per share <i>(in euro)</i>	4.4	2.91	3.48
Diluted earnings per share <i>(in euro)</i>	4.4	2.88	3.45

(1) Including 139 million euro in costs recorded in Fiscal 2013 in connection with the program to improve operational efficiency and reduce costs (see note 2.22.4).