

## SUMMARY OF SELECTED FINANCIAL DATA

Dollars in thousands, except per share amounts

FOR THE YEAR	2004	2003	2002
<i>As reported</i>			
Revenue	\$4,957,440	\$4,576,853	\$4,409,758
Income from continuing operations	\$480,526	\$494,847	\$437,706
Diluted earnings per share from continuing operations	\$2.05	\$2.10	\$1.81
Cash provided by operating activities	\$944,639	\$851,261	\$502,559
Depreciation and amortization	\$306,750	\$288,808	\$264,250
Capital expenditures	\$316,982	\$285,681	\$224,834
Cash dividends per share of common stock	\$1.22	\$1.20	\$1.18
Average common shares outstanding	234,133,211	236,165,024	241,483,539
Total assets	\$9,820,580	\$8,891,388	\$8,732,314
Total debt	\$3,982,687	\$3,573,784	\$3,968,551
Stockholders' equity	\$1,290,081	\$1,087,362	\$853,327
Total employees	35,183	32,474	33,130
<i>As adjusted*</i>			
EBIT	\$1,045,494	\$1,002,628	\$1,011,781
Income from continuing operations	\$593,999	\$569,471	\$572,011
Diluted earnings per share from continuing operations	\$2.54	\$2.41	\$2.37
Free cash flow	\$693,712	\$688,331	\$681,964
EBIT to interest	6.2x	6.1x	5.6x

\*Please refer to page 29 for a discussion on the presentation of adjusted financial results and a reconciliation of adjusted results to results reported in accordance with generally accepted accounting principles (GAAP).