

## consolidated statements of shareholders' equity

Dollars in thousands except per share amounts

|  | Common Stock<br>Shares | Common Stock<br>Amount | Unearned Stock<br>Compensation | Retained<br>Earnings | Accum. Other<br>Comprehensive<br>Earnings | Total          |
|--|------------------------|------------------------|--------------------------------|----------------------|---|----------------|
| <b>Balance at February 1, 2001</b>                               | 133,797,757            | \$330,394              | \$(3,740)                      | \$900,090            | \$6,701                                   | \$1,233,445    |
| Net earnings   | —                      | —                      | —                              | 124,688              | —   | 124,688        |
| Other comprehensive earnings:                                    |                        |                        |                                |                      |   |                |
| Foreign currency translation adjustment                          | —                      | —                      | —                              | —                    | (2,175)                                   | (2,175)        |
| Securitization fair value adjustment,<br>net of tax of \$1,355   | —                      | —                      | —                              | —                    | (2,120)                                   | <u>(2,120)</u> |
| Comprehensive net earnings                                       | —                      | —                      | —                              | —                    | —   | 120,393        |
| Cash dividends paid (\$0.36 per share)                           | —                      | —                      | —                              | (48,265)             | —   | (48,265)       |
| Issuance of common stock for:                                    |                        |                        |                                |                      |   |                |
| Stock option plans   | 186,165                | 3,788                  | —                              | —                    | —   | 3,788          |
| Employee stock purchase plan                                     | 541,677                | 6,754                  | —                              | —                    | —   | 6,754          |
| Stock compensation   | 19,009                 | 380                    | 1,060                          | —                    | —   | 1,440          |
| Purchase and retirement<br>of common stock                       | (76,000)               | —                      | —                              | (1,310)              | —   | (1,310)        |
| <b>Balance at January 31, 2002</b>                               | 134,468,608            | 341,316                | (2,680)                        | 975,203              | 2,406                                     | 1,316,245      |
| Net earnings   | —                      | —                      | —                              | 90,224               | —   | 90,224         |
| Other comprehensive earnings:                                    |                        |                        |                                |                      |   |                |
| Foreign currency translation adjustment                          | —                      | —                      | —                              | —                    | 7,755                                     | 7,755          |
| SERP adjustment, net of tax of \$4,163                           | —                      | —                      | —                              | —                    | (6,511)                                   | (6,511)        |
| Securitization fair value adjustment,<br>net of tax of \$607     | —                      | —                      | —                              | —                    | (950)                                     | <u>(950)</u>   |
| Comprehensive net earnings                                       | —                      | —                      | —                              | —                    | —   | 90,518         |
| Cash dividends paid (\$0.38 per share)                           | —                      | —                      | —                              | (51,322)             | —   | (51,322)       |
| Issuance of common stock for:                                    |                        |                        |                                |                      |   |                |
| Stock option plans   | 350,004                | 7,959                  | —                              | —                    | —   | 7,959          |
| Employee stock purchase plan                                     | 596,351                | 8,062                  | —                              | —                    | —   | 8,062          |
| Stock compensation   | 29,078                 | 732                    | 670                            | —                    | —   | 1,402          |
| <b>Balance at January 31, 2003</b>                               | 135,444,041            | 358,069                | (2,010)                        | 1,014,105            | 2,700                                     | 1,372,864      |
| Net earnings   | —                      | —                      | —                              | 242,841              | —   | 242,841        |
| Other comprehensive earnings:                                    |                        |                        |                                |                      |   |                |
| Foreign currency translation adjustment                          | —                      | —                      | —                              | —                    | 7,379                                     | 7,379          |
| SERP adjustment, net of tax of \$3,304                           | —                      | —                      | —                              | —                    | (5,168)                                   | (5,168)        |
| Securitization fair value adjustment,<br>net of tax of \$(2,530) | —                      | —                      | —                              | —                    | 3,957                                     | <u>3,957</u>   |
| Comprehensive net earnings                                       | —                      | —                      | —                              | —                    | —   | 249,009        |
| Cash dividends paid (\$0.41 per share)                           | —                      | —                      | —                              | (55,853)             | —   | (55,853)       |
| Issuance of common stock for:                                    |                        |                        |                                |                      |   |                |
| Stock option plans   | 2,259,771              | 57,981                 | —                              | —                    | —   | 57,981         |
| Employee stock purchase plan                                     | 647,480                | 9,677                  | —                              | —                    | —   | 9,677          |
| Stock compensation   | 25,377                 | (1,082)                | 1,413                          | —                    | —   | 331            |
| <b>Balance at January 31, 2004</b>                               | 138,376,669            | \$424,645              | \$(597)                        | \$1,201,093          | \$8,868                                   | \$1,634,009    |

The accompanying Notes to Consolidated Financial Statements are an integral part of these statements.