

Years Ended December 31, 2003, 2002, and 2001 (In millions except per share amounts)	Common Stock	Additional Paid-in Capital	Accumulated Other Compre- hensive Income	Treasury Stock	Retained Earnings	Total Stockholders' Equity
Balance at December 31, 2000	\$3	\$ 6,477	\$ (106)	\$(382)	\$4,914	\$10,906
Net loss	•	,	Ŧ (' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	, ,	(755)	(755)
Other comprehensive income						
Minimum pension liability			(100)			(100)
Foreign exchange translation			(4)			(4)
Unrealized losses on interest-only strips			(2)			(2)
Comprehensive income						(861)
Dividends declared-\$0.80 per share					(292)	(292)
Issuance of common stock	1	1,369				1,370
Common stock plan activity		36				36
Trust preferred security distributions		(6)				(6)
Treasury stock activity		(153)		381		228
Balance at December 31, 2001	4	7,723	(212)	(1)	3,867	11,381
Net loss					(640)	(640)
Other comprehensive income						
Minimum pension liability			(2,002)			(2,002)
Interest rate lock			(2)			(2)
Foreign exchange translation			31			31
Cash flow hedges			5			5
Comprehensive income						(2,608)
Dividends declared-\$0.80 per share					(323)	(323)
Issuance of common stock		328				328
Common stock plan activity		106				106
Trust preferred security distributions		(11)				(11)
Treasury stock activity				(3)		(3)
Balance at December 31, 2002	4	8,146	(2,180)	(4)	2,904	8,870
Net income					365	365
Other comprehensive income						
Minimum pension liability			(118)			(118)
Foreign exchange translation			82			82
Cash flow hedges			19			19
Unrealized gains on residual interest securities			2			2
Interest rate lock			1			1
Comprehensive income					(0.00)	351
Dividends declared-\$0.80 per share					(332)	(332)
Issuance of common stock		264				264
Common stock plan activity		22				22
Trust preferred security distributions		(11)		(2)		(11)
Treasury stock activity	.	# 0.40-	# (D 1 D 1)	(2)	# 0.00 -	(2)
Balance at December 31, 2003	\$4	\$8,421	\$(2,194)	\$ (6)	\$ 2,937	\$ 9,162

The accompanying notes are an integral part of the financial statements.