

OVERVIEW UX BRIEF

Task Activities

The screenshot shows a project management application with the following sections:

- Project Overview:** Displays "61 days remaining" (Working days left to scheduled end date), "03 Aug 2016" (Scheduled end date), and "88% completed" (Expected progress is 92%, How we calculate this?). It includes a donut chart with segments: ! (21), 8 (8), and 10 (10).
- Activities from the last 7 days:** A table titled "5 Ongoing" showing tasks like "Task Name Roboto Regular" with various status indicators (e.g., 12% complete, -5 days overdue). A callout notes: "IF THERE IS PROGRESS REPORT LAST 7 DAYS, SHOW GREEN TICK." and "LAST PROGRESS UPDATE SUBMITTED" with arrows pointing to the chart and the table.
- Task Activity Log:** A table titled "3 Completed" showing tasks like "Task Name Roboto Regular" with details such as start date, completion date, duration, and assigned team members (BG).

Annotations and Handwritten Notes:

- Download 7 Day Activity Report:** An arrow points to the "Project Overview" section.
- Filtre:** An arrow points to the "Assigned" dropdown in the "Ongoing" table.
- BOLD IF SORTED BY THIS COLUMN & SORT BY ASSIGNEE BY DEFAULT:** An arrow points to the "Assigned" column header in the "Ongoing" table.
- Hover Shows Name & Team Name:** An arrow points to a user profile icon in the "Ongoing" table.
- Same Text As Gantt Detail:** An arrow points to the "Completed" section of the table.
- New Cal.:** An arrow points to the "Duration" column in the "Completed" table.
- TODAY:** A callout with an arrow points to the timeline at the bottom right.
- Completed Portion:** A callout with an arrow points to the shaded portion of the timeline.
- 4 DAYS:** A callout with an arrow points to the duration of the timeline.

Project Overview

Task Activities

5 Ongoing				
Reported in recently	Task name	Status	Ahead/Behind	Assigned
56 days ago	Task Name Roboto Regular	! 12%	-5 days Overdue	[User]
yesterday	Task Name Roboto Regular	! 5%	0 day Due in 18 days	[User]
no report	Task Name Roboto Regular	! 0%	-1 days Due in 5 day	[User]
8 days ago	Task Name Roboto Regular	! 99%	+1 day Due in 2 days	[BG]
today	Task Name Roboto Regular	! 0%	-4 days Due in 1 day	[BG]

3 completed				
Task name	Start date	Completion date	Duration	Assigned
Task Name Roboto Regular	Wed, 25 May	✓ Fri, 27 May	2 days	[User]
Task Name Roboto Regular	Mon, 23 May	✓ Fri, 27 May	12 days	[User]
Task Name Roboto Regular	Fri, 27 May	✓ Mon, 30 May	15 days	[User]

INCLUDES :

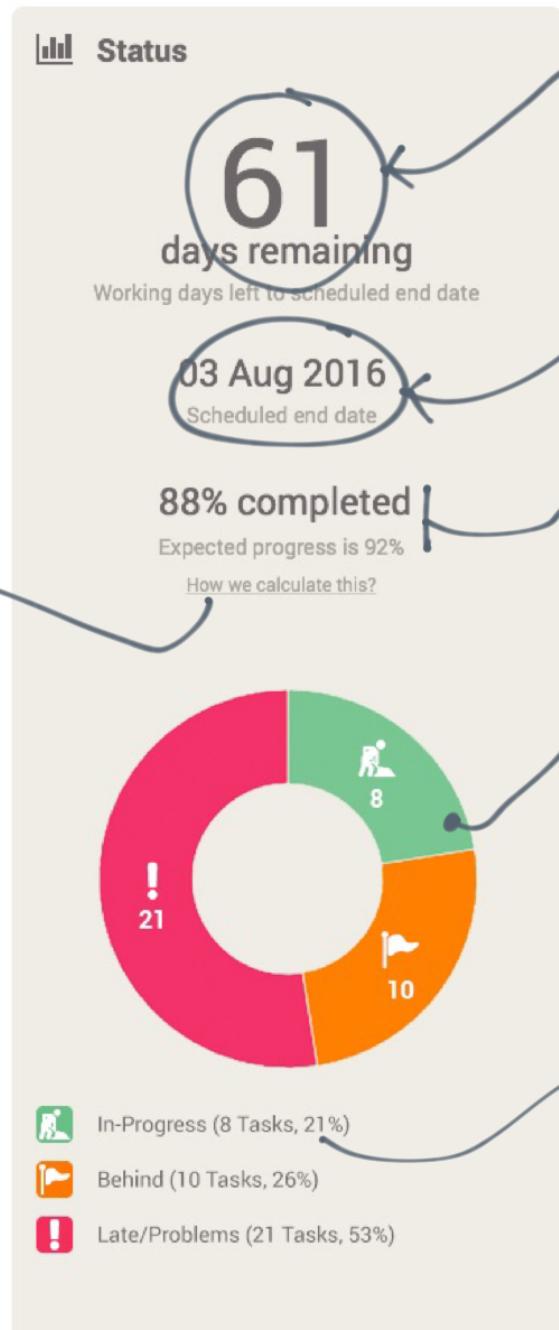
- ALL TASKS HIT TODAY LINE
- ALL LATE TASKS
- ALL PROBLEM TASKS
- ALL ONGOING TASKS.

INCLUDES:

- ALL AWAITING SIGN-OFF
- ALL SIGNED-OFF TASKS WITHIN LAST 30 DAYS.

LISTS SHOULD BE AS LONG AS NEEDED, SO DON'T FIX THE BOX SIZE.

Project Overview



THIS IS DAYS LEFT FROM TODAY UNTIL END DATE OF LAST TASK. THIS IS NOT MAN-DAYS LEFT.

END DATE OF LAST TASK.

SAME FIGURE WE SHOW ON DASHBOARD (UNTIL WE DO FILTER)

USE STANDARD CHARTING, LIKE CHART.JS OR HIGHCHART.

ONLY INCLUDE THE 4 STATES SHOWN.

SHOW THE % SOMEWHERE.

REQUEST UPDATE

5 Ongoing				
Reported in recently?	Task name	Status	Ahead/Behind	Assigned
56 days ago	Task Name Roboto Regular	! 12%	-5 days Overdue	
yesterday	Task Name Roboto Regular	5%	0 day Due in 15 days	
no report	Task Name Roboto Regular	0%	-1 days Due in 5 day	
8 days ago	Task Name Roboto Regular	99%	+1 day Due in 2 days	
today	Task Name Roboto Regular	0%	-4 days Due in 1 day	

HOVER OVER TASK NAME
UNDERLINES IT

CLICK ON IT WILL TAKE
USER TO TASK ON GANTT.

HOVER ANYWHERE ON
THE ROW HIGHLIGHTS
IT AND TURN
THE CHECKBOX INTO
REQUEST UPDATE
BUTTON

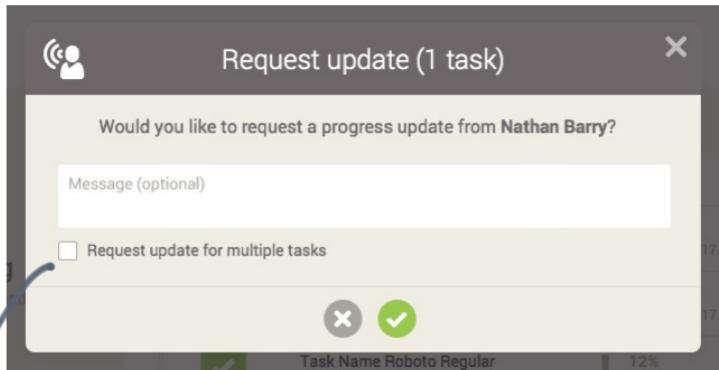
NOTE: FOLLOW GANTT DETAIL PANEL ON
WHETHER USER SEE REQUEST UPDATE
BUTTON.

IF THEY CAN'T REQUEST UPDATE, THEN
INSTEAD OF GREEN BUTTON, SHOW GREY
BUTTON:

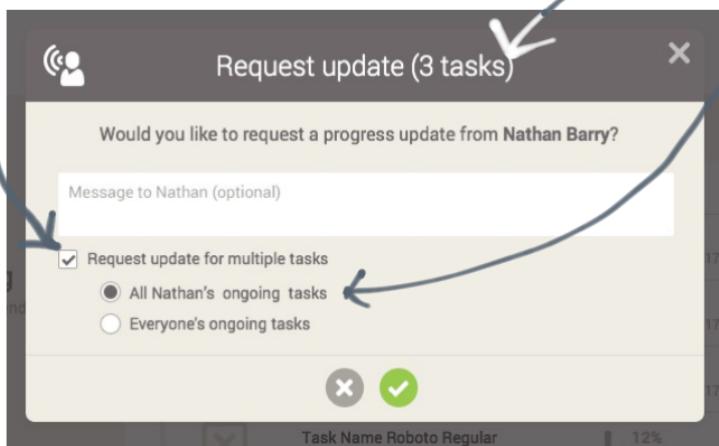


CLICK ON THIS
BUTTON WILL BRING
UP DIALOG BOX
EXPLAINING WHY
USER CAN'T REQUEST
UPDATE FOR THIS TASK.

CLICK ON
THIS BRINGS
UP REQUEST UPDATE
DIALOG.



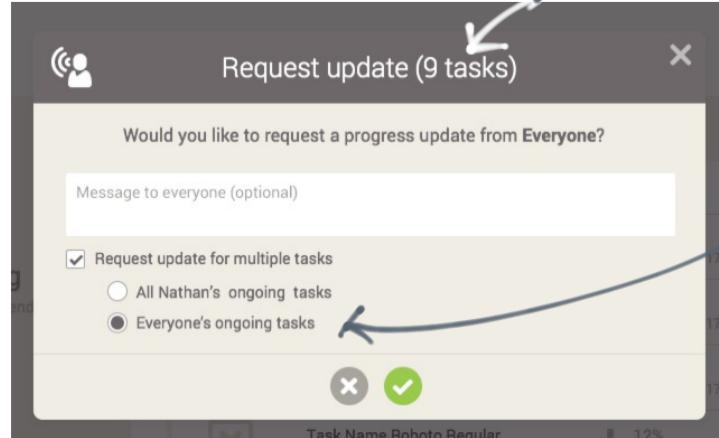
NO. OF TASKS UPDATE + PLURAL



WHEN MULTI REQUEST IS CHECKED,
THIS IS THE DEFAULT OPTION.

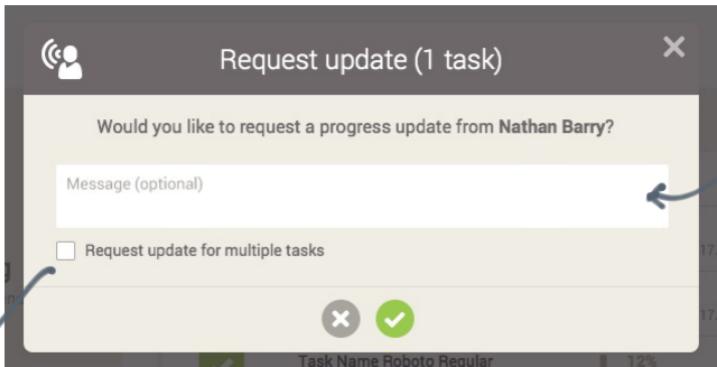
IT INCLUDES ALL NATHAN'S TASK
IN THE ONGOING LIST, EVEN IF
TASK WAS REPORTED IN
RECENTLT

UPDATE TO COUNT EVERYONE.



SAME LOGIC, BUT INCLUDE
EVERYONE'S TASK IN
ONGOING LIST.

NOTE: RESPECT FILTER

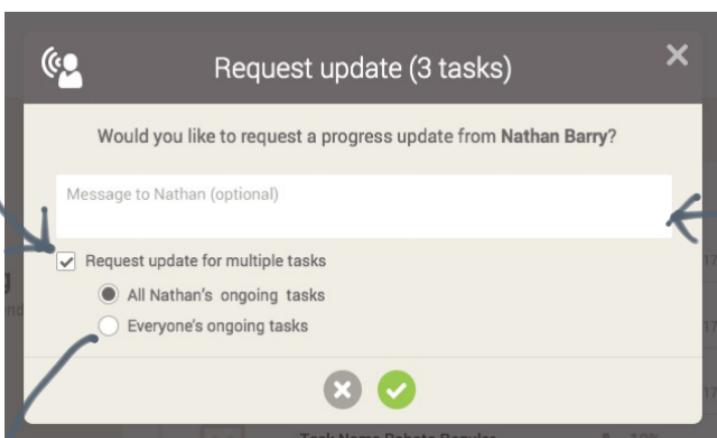


NEW FUNCTION TO INCLUDE OPT. MESSAGE.

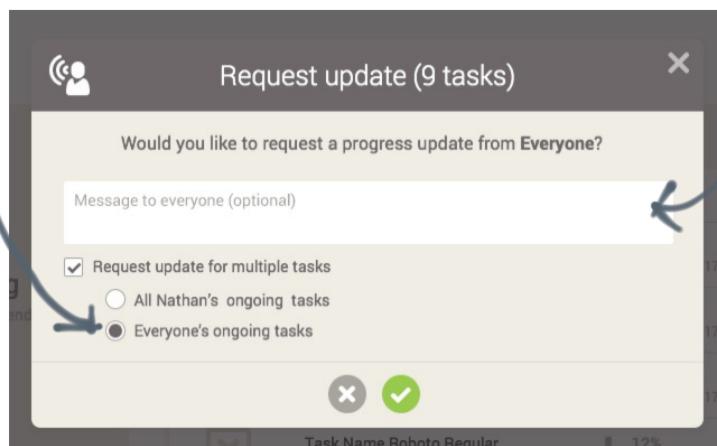
IF WE DO THIS, WE WOULD NEED TO UPDATE:

- EMAIL
- BEATS
- AUDIT TRAIL
- iOS & ANDROID NOTIFICATIONS.

WE SHOULD ALSO INCLUDE THIS AT NORMAL GIANT DETAIL PANEL ON ALL PLATFORMS.



IF WE ALLOW BULK UPDATE WITH MSG, THE WE MUST ONLY SEND SINGLE EMAIL WITH BULK TASKS.



EACH UNIQUE PERSON WILL GET 1 EMAIL WITH ALL TASKS TO UPDATE.

* SO BIG TASK FOR PHASE 2

REQUEST UPDATE PHASING

Request update (1 task)

Would you like to request a progress update from Nathan Barry?

Message (optional)

Request update for multiple tasks

X ✓

Task Name Roboto Regular 12%

①

NO MSG, NO BULK REQUEST.

②

INCLUDE MSG, BUT ALSO DO ALL THE BEAT, EMAIL, AUDIT TRAIL STUFF.

AND INCLUDE ABILITY TO HAVE MESSAGE VIA HTML CANTT & MOBILE

FEATURE BY ITSELF

Request update (3 tasks)

Would you like to request a progress update from Nathan Barry?

Message to Nathan (optional)

Request update for multiple tasks

All Nathan's ongoing tasks
 Everyone's ongoing tasks

X ✓

Task Name Roboto Regular 12%

③

BULK REQUEST

- NEED TO UPDATE BEAT, AUDIT TRAIL, EMAILS.

Request update (9 tasks)

Would you like to request a progress update from Everyone?

Message to everyone (optional)

Request update for multiple tasks

All Nathan's ongoing tasks
 Everyone's ongoing tasks

X ✓

Task Name Roboto Regular 12%

FILTRE

Project Overview

Activities from the last 7 days -

Ongoing

Reported in	Task name	Status	Due/Delay	Assigned
20 days ago	Task Name Roboto Regular	12%	-8 days Overdue	Member Name GenieBelt
yesterday	Task Name Roboto Regular	0%	0 day Due in 15 days	Member Name GenieBelt
no report	Task Name Roboto Regular	0%	-1 days Due in 6 days	Member Name GenieBelt
8 days ago	Task Name Roboto Regular	99%	+1 day Due in 2 days	BG
today	Task Name Roboto Regular	0%	-4 days Due in 1 day	BG

Completed

Task name	Start date	Completion date	Duration	Assigned
Task Name Roboto Regular	Wed, 25 May	Fri, 27 May	2 days	Member Name GenieBelt
Task Name Roboto Regular	Mon, 23 May	Fri, 27 May	12 days	Member Name GenieBelt
Task Name Roboto Regular	Fri, 22 May	Mon, 26 May	15 days	Member Name GenieBelt

61 days remaining
Working days left to scheduled end date
03 Aug 2016 Scheduled end date
88% completed Expected progress is 92%
How we calculate that?

! 21 10 8

APPLYING FILTRE
WILL CHANGE ALL
RESULTS HERE, INCLUDING
PROJECT OVERVIEW DATA.

FILTRE

LIST OF TAGS

Select a tag

Select a tag to see an overview on a group of tasks.
e.g. you can see an overview of only tasks tagged with "Fit-out"

All

What are tags?

OPEN FAQ

61% (Trial project)

Reports People Learn GenieBelt

Filter is ON

Activities from the last 7 days -

Ongoing

Reported?	Task name	Status	Due/Delay	Assigned
<input type="checkbox"/>	Task Name Roboto Regular	12%	Overdue by 5 days	Fri, 27 May, 17:30 Member Name GenieBelt
<input type="checkbox"/>	Task Name Roboto Regular	12%	Overdue by 5 days	Fri, 27 May, 17:30 Member Name GenieBelt
<input checked="" type="checkbox"/>	Task Name Roboto Regular	12%	Overdue by 5 days	Fri, 27 May, 17:30 Member Name GenieBelt

EXACT DESIGN MIGHT CHANGE,
BUT IMPORTANT TO BE VERY CLEAR TO
USER FILTRE IS ON. CLICK ON BUTTON
WILL OPEN TAG DIALOG AGAIN.

NO TASK BLANK SLATE

The screenshot shows a project management application interface. On the left, there's a 'Project Overview' section with a status summary: 61 days remaining, 03 Aug 2016 scheduled end date, and 88% completed. Below this is a donut chart showing task status: In-Progress (8 Tasks, 21%), Behind (10 Tasks, 25%), and Late/Problems (21 Tasks, 53%). To the right, under 'TASK ACTIVITIES', there are two sections: '5 Ongoing' and '0 Early warnings'. The 'Ongoing' section lists five tasks, each with a progress bar (12%) and a due date (Fri, 27 May, 17:30). The 'Completed' section below it says 'No new problems.' and lists tasks that became problems recently. A call-to-action button 'Add tasks now' is visible.

SHOW SAMPLE
DATA FOR
COMPLETED ALSO.
MAKE UP SOMETHING,
SK CAN TWEAK.

THIS IS
OWNER.
LINK IS
MAILTO: WITH
SUBJECT &
BODY PREFILLED
TO REQUEST ADMIN RIGHTS.

Once tasks are added, this screen will tell you how the project is going and what tasks need attention.

You need to be a project admin to add tasks.
Jonathan McTyre can give you admin rights to this project.

WHEN THERE ARE NO
TASKS IN GANTT, THEN
SHOW THE NO TASK BLANK
SLATE.

NOTE = IF A USER DELETED
ALL TASKS, THEY WILL
ALSO SEE THIS.

IMPLEMENT AS
EXAMPLE DATA, NOT A
SCREENSHOT.

HOVER SHOULD HIGHLIGHT
ROW AND GRAPH. CLICKING
ON "HOW THIS WORKS" LINK
SHOULD STILL WORK.

BUT :

- CLICK ON TASK NAME
DOESN'T WORK
- REQUEST UPDATE ICON
DOESN'T WORK.

NEW BOX.

SHOW FOR ADMIN/OWNER,
OTHERWISE SHOW

TABLE WITHOUT DATA

Project Name Roboto 20pt - 61% (Trial project)

Overview Tasks Documents Drawings Reports People Learn GenieBelt

Project Overview

Task Activities

Status

61 days remaining
Working days left to scheduled end date

03 Aug 2016
Scheduled end date

88% completed
Expected progress is 92%

In-Progress (8 Tasks, 21%)

Category	Count
! In Progress	8
✓ Completed	21
Flagged	10

0 Ongoing

Ongoing tasks will be shown here.
It'll show you the task's progress, who's reported in and who hasn't.

Add tasks now

✓ COMPLETED

No recently completed tasks

SMALL TEXT:
TASKS COMPLETED WITHIN LAST 30 DAYS
WILL BE SHOWN HERE.

IF THERE ARE NO TASKS TO SHOW
HERE, THEN HIDE GRAPH.

0 Ongoing

Ongoing tasks will be shown here.
It'll show you the task's progress, who's reported in and who hasn't.

You need to be a project admin to add tasks.
Jonathan McTyre can give you admin rights to this project.

SHOW THIS MESSAGE
INSTEAD IF USER IS
NOT ADMIN / OWNER

NOTE THIS MSG IS THE
SAME AS ON BLANK SLATE
SO USE SAME
TRANSLATION KEY

Once tasks are added, this screen will tell you how the
project is going and what tasks need attention.

You need to be a project admin to add tasks.
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ITERATIONS

The screenshot shows a project management application with the following sections:

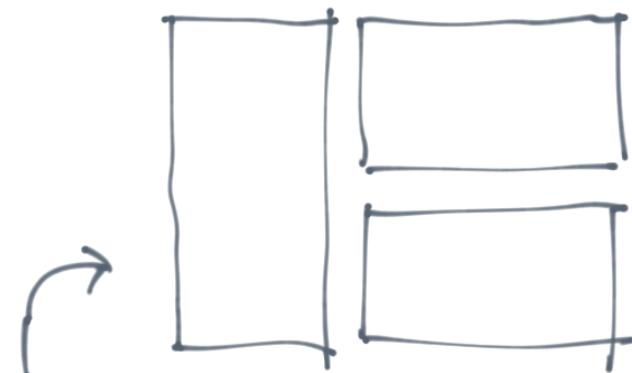
- Project Overview:**
 - Status: 61 days remaining (Working days left to scheduled end date)
 - Scheduled end date: 03 Aug 2016
 - Completed: 88% completed (Expected progress is 92%, How we calculate this?)
 - A pie chart showing task distribution: 21 (red), 8 (green), 10 (orange).
 - In-Dashboard / 0 Tasks (33%)
- Task Activities:**
 - 5 Ongoing:**

Reported in recently	Task name	Status	Ahead/Behind	Assigned
56 days ago	Task Name Roboto Regular	! 12%	-5 days Overdue	
yesterday	Task Name Roboto Regular	! 5%	0 day Due in 15 days	
no report	Task Name Roboto Regular	! 0%	-1 days Due in 5 day	
8 days ago	Task Name Roboto Regular	! 99%	+1 day Due in 2 days	BG
today	Task Name Roboto Regular	! 0%	-4 days Due in 1 day	BG
 - 3 Completed:**

Task name	Start date	Completion date	Duration	Assigned
Task Name Roboto Regular	Wed, 25 May	Fri, 27 May	2 days	
Task Name Roboto Regular	Mon, 23 May	Fri, 27 May	12 days	
Task Name Roboto Regular	Fri, 27 May	Mon, 30 May	15 days	

①

NECESSARY TO GIVE USER VALUE → OVERVIEW



THIS LAYOUT WITH CORRECT DATA INSIDE. STYLING IS SECONDARY.

NOT REQ'D:

- FILTER
- REQUEST UPDATE
- BLANK SLATE

REQ'D:

- CORRECT DATA
- PIE CHART.
- SORTABLE COLUMNS
- HANDLING OF EMPTY TABLE
- LINK TO TASK WHEN CLICKED.

The screenshot shows a project management application's overview screen. At the top, there's a header with 'Project Name Roboto 20pt - 61%' and a 'Learn GenieBelt' button. Below the header is a 'Project Overview' section with a 'Status' card. The 'Status' card displays '61 days remaining' (with 8 working days left), '03 Aug 2016' as the scheduled end date, and '88% completed' (expected progress is 92%). It also includes a pie chart showing task distribution: 21 In Progress, 8 Behind, and 10 Late/Problems. The main area is titled 'Activities from the last 7 days' and contains two sections: '5 Ongoing' and '3 Completed'. The 'Ongoing' section lists five tasks, each with a progress bar, due date, and assignee. The 'Completed' section lists three tasks with similar details.

② MAKE REGULAR USE EXPERIENCE GREAT

- FILTER
- STYLING TIDY UP
- SINGLE REQUEST UPDATE (WITHOUT MSG)

This screenshot shows the same project management application after applying design changes. The '5 Ongoing' section of the 'Activities from the last 7 days' list now has each task item highlighted with a blue rounded rectangle. Additionally, the 'Completed' section is no longer visible, likely removed by the 'Single Request Update' change.

③ IMPROVE ONBOARDING (ENGAGEMENT)

- BLANK SLATES

ADD ABILITY TO REQUEST
WITH MSG.

ADD BULK REQUEST
ABILITY.