# Software Requirements Specification

### for

## ClinicTrends Al Project

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## **Revision History**

Name	Date	Reason For Changes	Version

#### 1. Introduction

#### 1.1 Purpose

ClinicTrendsAI is a software system developed to help businesses analyze and forecast customer satisfaction trends based on historical survey data, such as Net Promoter Score (NPS) feedback. The platform applies machine learning techniques to generate predictive insights, detect early signs of declining satisfaction, and highlight key factors influencing customer sentiment. By transforming raw survey data into actionable intelligence, ClinicTrendsAI enables clinic managers to make informed, proactive decisions aimed at improving service quality, enhancing client retention, and sustaining long-term business performance.

#### 1.2 Product Scope

ClinicTrendsAI will provide the following core capabilities:

- Ingest survey datasets in CSV formats for flexible data integration.
- **Predict future customer satisfaction scores** using machine learning regression models to anticipate emerging trends.
- Visualize satisfaction trends and alert thresholds through interactive graphs and automated flagging of concerning patterns.
- Identify key drivers of satisfaction fluctuations, using feature importance analysis for actionable insights.
- Generate exportable reports to support clinical decision-making and operational improvements.

#### 2. Overall Description

#### 2.1 Product Perspective

ClinicTrendsAI is a self-contained software product developed as a standalone application to support businesses in proactively managing customer satisfaction. It is not part of a larger existing product family nor a replacement for any legacy system. Instead, it addresses a current gap in affordable, intelligent feedback analysis tools tailored to the needs of small and medium-sized clinics. The application is designed to function independently, requiring only local survey data inputs, including CSV files. Built using Python and Streamlit, ClinicTrendsAI provides an intuitive interface suitable for non-technical users. It encompasses a lightweight deployment model that ensures accessibility via local or cloud-hosted environments. This product serves as the first iteration in a potential roadmap of intelligent customer insight tools designed for the healthcare and wellness service sector.

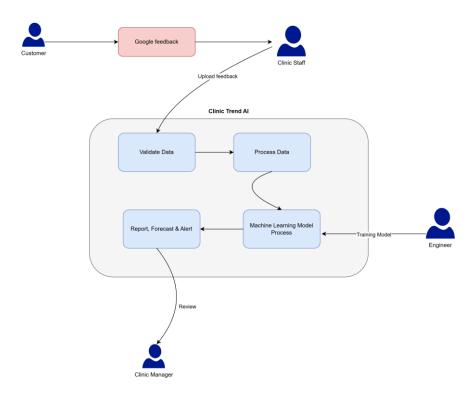


Figure 1: The system context diagram of Clinic Trend AI

Figure 1 depicts the high-level view of the Clinic Trend AI system in relation to its actors and data flows. It defines the system boundaries and interactions between system and its users

#### 2.2 Product Functions

ClinicTrendsAI provides a set of key functions designed to enable business managers to analyze, monitor, and act on customer satisfaction data. The system's functionality is organized into the following core features:

- User Access Control: Restrict access to sensitive reports or data
- Clean & Preprocess Data: Automatically handle missing values, inconsistent formats, and invalid data entries
- Upload historical survey data: Allow users to upload customer satisfaction dataset in .csv format
- Visualize Historical Trends: Display satisfaction scores using interactive charts
- Predict Sentiment Trends: Applied machine learning to forecast future satisfaction levels
- Alert System: Automatically flags predicted satisfaction drops below a critical threshold
- Export Report: Allow users to export key analysis outputs and insights

#### 2.3 Stakeholders

#### • Business Manager:

- o Role: Primary end user responsible for business operations and customer experiences
- Expectations: Expect clear insights into satisfaction trends, risks, and improvement opportunities

#### Operation Analyst:

- o Role: Analyst or data specialist reviewing performance metrics across stores
- Expectations: Require access to raw data, trends, and feature insights to inform strategic actions.

#### Developer

- o Role: Responsible for Streamlit UI and features analysis
- Expectations: Need clear UI requirements, data formats, and interaction logic

#### • Machine Learning Engineer:

- o Role: Implement prediction models and feature analysis
- Expectations: Require clean datasets, evaluation criteria, and feedback on model performance

#### • System Admin:

- o Role: Maintain the application
- o Expectations: Require the design documentation in the details

#### 2.4 Operating Environment

- Web browser (Chrome, Firefox)
- Backend hosted locally or on cloud VM
- Python 3.10+, Streamlit, pandas

#### 2.5 Design and Implementation Constraints

- Technology Stack Constraint
  - o The system is developed using Python and Streamlit
  - Machine learning functionality should be open-source libraries such as scikit-learning and pandas
  - The system is a web application that allows users to access without limitation of platforms

#### Data Constraint

- o Input data must be provided in CSV format
- o Required schema includes valid columns, including Date, Store, Score & Comment
- o Must handle CSVs up to 200MB
- Machine Learning Model Constraint
  - Model retraining must occur asynchronously
  - o Predictions limited to linear regression and decision tree models in MVP

#### 2.6 Assumptions

- Feedback data (e.g., NPS scores) will be representative and sufficient for generating reliable predictions.
- Uploaded data will conform to a consistent structure, containing at minimum the fields: Date,
   Store, Score, and Comment.
- The target users are not highly technical; therefore, the user interface will be kept simple and intuitive.
- Users, including **Businesses Staff & Managers**, have access to the Internet to use the system via a modern browser with the latest versions such as Chrome and Firefox.
- Machine learning models will be trained using clean, pre-processed data prior to integration into the application

#### 2.7 Dependencies

- Python 3.8+ and required libraries (streamlit, pandas, scikit-learn, etc.) must be installed
- Streamlit Cloud or local machine with compatible OS for running the application.
- CSV file must be supplied by business staff as the primary input source.
- Hugging Face Sentiment API for NLP-based analysis (optional advanced feature)
- Availability of trained ML models or the ability to train models using sample datasets.
- End users will manually upload datasets; no automated ETL or live data integration is currently implemented.

#### 3. External Interface Requirements

#### 3.1 User Interfaces

The user interface for *ClinicTrendsAI* is designed to be clean, intuitive, and accessible to non-technical users such as clinic managers and staff. The application uses the **Streamlit web framework**, which delivers a browser-based interface that requires no installation beyond launching a Python script.

#### **Interface Characteristics**

- Platform: Web-based interface served via localhost or Streamlit Cloud.
- Layout: Left-hand vertical navigation sidebar and dynamic content area on the right.
- **Design Style**: Follows the minimal, consistent aesthetic of Streamlit apps. Uses headers, charts, buttons, and form inputs in a visually structured layout.

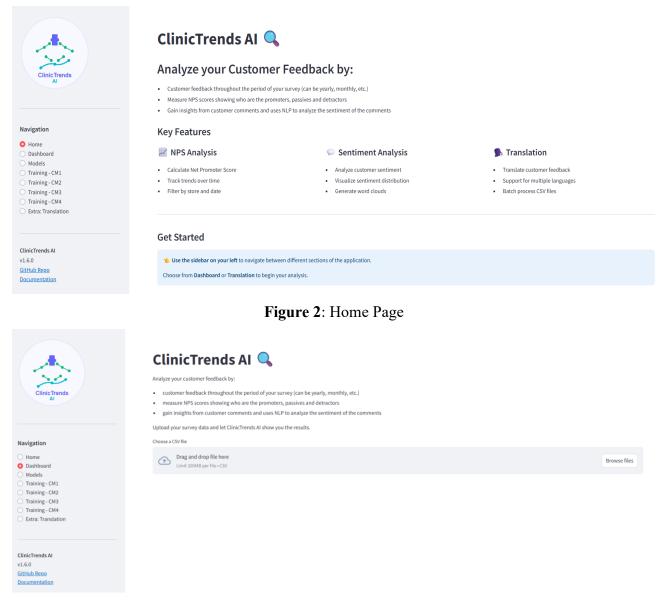


Figure 3: Dashboard UI

Figures 2 & 3 are designed interfaces of Clinic Trend AI system, following the characteristics of an application in the Streamlit platform.

#### 3.2 Software Interfaces

This section outlines the key software components, tools, libraries, and APIs that *ClinicTrendsAI* depends on, along with their communication patterns, data exchange mechanisms, and integration characteristics

#### • Libraries and Tools:

- o Streamlit 1.45.1
- Pandas 2.3.0
- o TextBlob 0.19.0
- o Altair 5.5.0
- o Scikit-learn 1.5.2
- Transformers 4.52.4
- o Deep-translator 1.11.4
- o Tenacity 9.1.2

#### 3.3 Communications Interfaces

ClinicTrendsAI is primarily a web-based application. It optionally utilizes cloud services and APIs depending on deployment settings and feature activation. This section describes the communication interfaces, protocols, standards, and security considerations for all communication between the system and external components.

#### • Web Browser Interface

- o Interface Type: Localhost (default) or Streamlit Cloud
- o **Protocol**: HTTP (default), HTTPS (Streamlit Cloud)
- o Requirements:
  - Compatible with modern browsers: Chrome, Firefox, Safari, Edge
- o **Purpose**: Provides the graphical user interface for all system interactions

#### • External API Communication

Hugging Face API

Protocol: HTTPS

Purpose: Sentiment analysis

#### Google Translate API

Protocol: HTTPS

#### 4. System Features

#### 4.1 Upload Survey Data

#### 4.1.1 Description and Priority

This function allows users to upload historical customer feedback in .csv format, which serves as the primary data source for all downstream analytics. This feature is assigned **High Priority** because it is the system's entry point for processing and generating insights.

#### 4.1.2 Stimulus/Response Sequences

- User selects a file via the upload interface
- System validates file structure and content.
- If valid, the system loads data into the active session for further processing.
- If invalid, an error message is shown with instructions.

#### 4.1.3 Functional Requirements

- **REQ-01**: The system shall support the upload of .csv and .json files with UTF-8 encoding.
- REQ-02: The system shall validate file structure, ensuring the presence of columns: Date, Store, Score, and Comment.
- **REQ-03**: The system shall display an appropriate error message if the uploaded file is invalid or missing required columns.
- **REQ-04**: The system shall preview the first five rows of data after successful upload for user confirmation

#### 4.2 Visualize Historical Trends

#### 4.2.1 Description and Priority

This feature presents satisfaction data (e.g., NPS) over time using interactive visualizations. Users can segment data by store, staff group, or date range to identify patterns. This is a **High Priority** feature due to its role in monitoring ongoing satisfaction levels.

#### 4.2.2 Stimulus/Response Sequences

- User uploads a valid dataset.
- The system generates line/bar charts representing satisfaction scores.
- User filters data by store, date range, or category.
- Visualizations are updated dynamically.

#### 4.2.3 Functional Requirements

- **REQ-05**: The system shall generate Altair-based interactive time-series charts to visualize NPS scores.
- **REQ-06**: The system shall allow users to filter visualizations by store, date range, and customer group.
- **REQ-07**: The system shall compute and display average NPS per period selected.
- **REQ-08**: The system shall provide tooltips and legends for chart clarity.

#### 4.3 Predict Sentiment Trends

#### 4.3.1 Description and Priority

This feature uses a machine learning model to predict future satisfaction scores based on historical data and comment sentiment. Assigned **High Priority** due to its forecasting function.

#### 4.3.2 Stimulus/Response Sequences

• User clicks "Analyze Sentiment" button

- System preprocesses data
- Model returns sentiment analysis + scores + confidence intervals

#### 4.3.3 Functional Requirements

- **REQ-09**: The system shall apply a regression model (e.g., Linear Regression using scikit-learn) to predict satisfaction scores.
- **REQ-10**: The system shall output a 95% confidence interval for predicted values.
- **REQ-11**: The system shall allow users to adjust forecast parameters (e.g., time window).
- REQ-12: The system shall preprocess text using NLP techniques prior to prediction if comment analysis is enabled.

#### 4.4 Alert system

#### 4.4.1 Description and Priority

This component monitors forecasted satisfaction scores and alerts the user when values drop below a critical threshold. Priority is set to **Medium**, as it supports proactive decision-making.

#### 4.4.2 Stimulus/Response Sequences

- Model detects predicted NPS below the threshold (e.g., 50).
- UI highlights the issue via visual cue (e.g., red icon, warning message).
- Top contributing factors are listed.

#### 4.4.3 Functional Requirements

- **REQ-13**: The system shall flag predicted scores that fall below a defined threshold (default: 50).
- **REQ-14**: The system shall display visual alerts (e.g., color-coded warning indicators) when a risk is detected.
- **REQ-15**: The system shall list the top 3 features contributing to the drop using feature importance metrics.

#### 4.5 Export Report

#### 4.5.1 Description and Priority

Allows users to export analysis of results, predictions, and trend charts in PDF or CSV formats. This is a **Medium Priority** feature that supports documentation and sharing.

#### 4.5.2 Stimulus/Response Sequences

- User clicks the "Export Report" button.
- System compiles insights and visualizations.
- The system generates downloadable files.
- File is saved to the user's device.

#### 4.5.3 Functional Requirements

- **REQ-16**: The system shall generate downloadable reports in .pdf or .csv format.
- **REQ-17**: Each report shall include:
  - o Timestamp of generation
  - Store/branch identifiers
  - o Predicted NPS scores
  - o Historical NPS chart
  - o Alert summaries (if any)
- **REQ-18**: The system shall allow the user to select the file format (PDF or CSV) prior to export.

#### 4.6 Data Preview and Validation Report

#### 4.6.1 Description and Priority

This feature enhances trust and transparency in data handling by allowing users to preview uploaded data and review validation results. This is **Medium Priority**, supporting usability and error prevention.

#### 4.6.2 Stimulus/Response Sequences

- User uploads dataset
- System validates and loads data
- A preview table and validation report are displayed

#### 4.6.3 Functional Requirements

- **REQ-22**: The system shall show a preview of the first five rows of data uploaded.
- **REQ-23**: The system shall validate schema and report issues such as missing values, incorrect types, or duplicates.
- **REQ-24**: The system shall display a summary report showing row count, number of valid entries, and detected warnings.

#### 5. Other Nonfunctional Requirements

#### **5.1 Performance Requirements**

- The system shall return predictions within 10 seconds of data upload.
- The system shall upload and parse survey files up to 200MB in under 15 seconds.
- The system shall validate uploaded data schema within 3 seconds after file upload.
- The system shall display a preview of uploaded data (first 5 rows) in under 2 seconds.

#### 5.2 Security Requirements

- The system shall encrypt all uploaded files in transit via HTTPS.
- User authentication shall be required for access to sensitive reports.

#### **5.3 Software Quality Attributes**

- System shall achieve 95% uptime.
- User interactions should not require more than 2 clicks for any core feature.

#### **5.4 Business Rules**

- The system shall handle incomplete rows gracefully.
- Only authorized users may export reports.

#### 6. References

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## **Appendix A: Glossary**

Term	Definition	
SEP401	Software Engineering Principles subject we are studying	
NPS	Net Promoter Score, a metric to gauge customer loyalty and satisfaction.	
ML	Machine Learning: computer algorithms that learn patterns from data.	
MVP	Minimum Viable Product: the simplest version of a product delivering usable value.	
API	Application Programming Interface: a set of functions enabling software to communicate.	
Altair	A Python library for declarative statistical visualization.	
CSV	Comma-Separated Values: a text format for tabular data storage.	
Dashboard	The main visual interface in Streamlit where charts, tables, and results are displayed.	
DataFrame	A two-dimensional labeled data structure used in pandas for data manipulation.	
ETL	Extract, Transform, Load: the process of moving and transforming data.	
Regression Model	A type of ML model predicting numeric values based on input features.	
Scikit-learn	A Python library for machine learning tasks.	
Sentiment Analysis	A process of determining emotional tone from text data.	
Streamlit	A Python framework for creating data-driven web applications.	

## **Appendix B: Analysis Models**

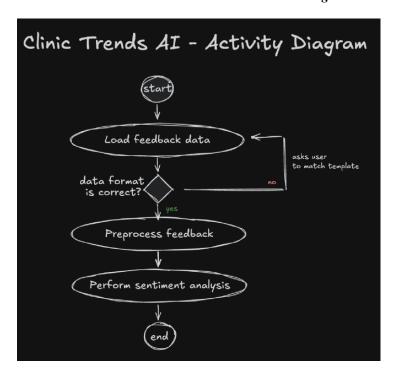
Use cases:

#	Name	Description
UC-01	Upload Survey Data	User uploads a CSV file containing historical customer feedback for analysis
UC-01.1	Validate File Format	System checks if the uploaded file is valid and contains required fields.
UC-01.2	Preview Uploaded Data	Displays the first five rows of uploaded data for user confirmation
UC-01.3	Show Validation Report	Displays warnings about missing or malformed data.
UC-02	Visualize Historical Trends	Displays satisfaction data (e.g., NPS) in interactive charts by store, period, or group
UC-02.1	Filter by Store/Date	User filters visualizations based on store, date range, or customer group.
UC-02.2	Calculate Average NPS	System computes average satisfaction scores over selected period
UC-02.3	Show Chart Tooltips & Legends	System provides visual cues for better interpretation of charts.
UC-03	Predict Sentiment Trends	Uses a machine learning model to forecast satisfaction scores
UC-03.1	Preprocess Input Data	Cleans and structures the data before analysis.
UC-03.2	Configure Prediction Settings	Allows user to modify prediction parameters like forecast range.
UC-03.3	Display Prediction Results	Presents forecast results, including confidence intervals.

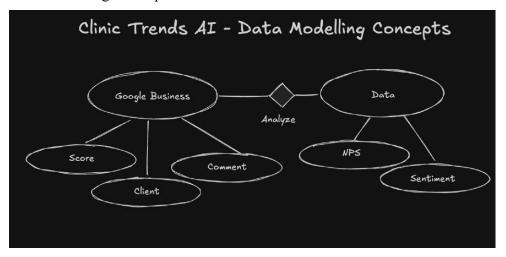
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UC-04	Generate Alerts	Triggers when predicted NPS falls
		below a defined threshold.
UC-04.1	Show Visual Warnings	Displays alert messages or red icons in
		the interface.
UC-05	Export Report	Allows users to export current
		insights, predictions, and
		visualizations.
UC-05.1	Select Export Format	Enables users to choose between CSV
		and PDF.
UC-05.2	Generate Downloadable Report	Compiles charts, alerts, and metrics
		into a formatted file.
UC-06	View Data Validation Report	Provides detailed summary of
		uploaded data quality and schema
		issues.

Activity Diagram:

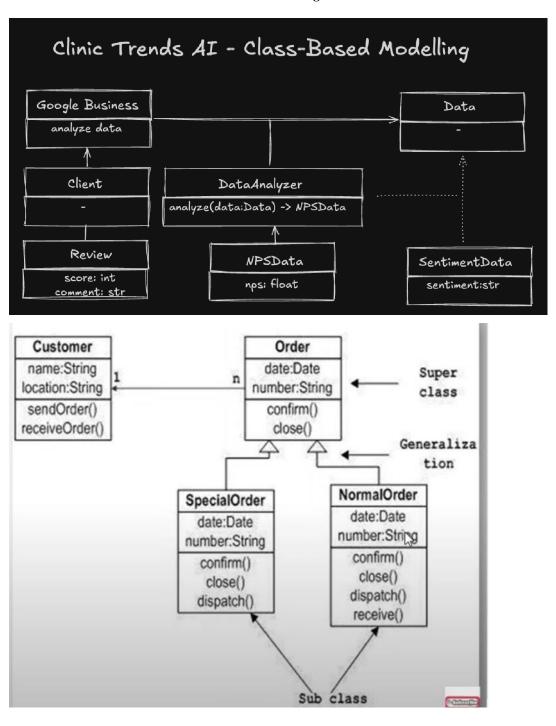


**Data Modelling Concepts** 

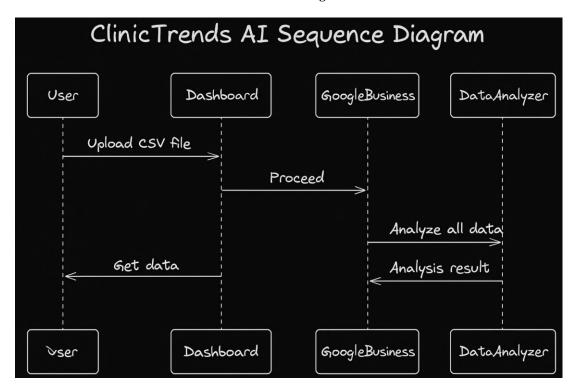


Class-Based Modelling: (to-do)

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Sequence Diagram: (to-do)



#### Use pertinent models:

- Use cases
- Class Diagrams
- Data Flow Diagram
- Control Flow Diagram (for real-time applications)
- State Diagram
- Sequence Diagram