Final Assignment

March 3, 2025

Extracting and Visualizing Stock Data

Description

Extracting essential data from a dataset and displaying it is a necessary part of data science; therefore individuals can make correct decisions based on the data. In this assignment, you will extract some stock data, you will then display this data in a graph.

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Estimated Time Needed: 30 min

Note:- If you are working Locally using an aconda, please uncomment the following code and execute it. Use the version as per your python version.

```
[1]: !pip install yfinance
    !pip install bs4
    !pip install nbformat
    !pip install --upgrade plotly

Collecting yfinance
    Downloading yfinance-0.2.54-py2.py3-none-any.whl.metadata (5.8 kB)
Collecting pandas>=1.3.0 (from yfinance)
    Downloading
    pandas-2.2.3-cp312-cp312-manylinux_2_17_x86_64.manylinux2014_x86_64.whl.metadata (89 kB)
Collecting numpy>=1.16.5 (from yfinance)
    Downloading
    numpy-2.2.3-cp312-cp312-manylinux_2_17_x86_64.manylinux2014_x86_64.whl.metadata (62 kB)
Requirement already satisfied: requests>=2.31 in /opt/conda/lib/python3.12/site-packages (from yfinance) (2.32.3)
```

```
Collecting multitasking>=0.0.7 (from yfinance)
 Downloading multitasking-0.0.11-py3-none-any.whl.metadata (5.5 kB)
Requirement already satisfied: platformdirs>=2.0.0 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (4.3.6)
Requirement already satisfied: pytz>=2022.5 in /opt/conda/lib/python3.12/site-
packages (from yfinance) (2024.2)
Requirement already satisfied: frozendict>=2.3.4 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (2.4.6)
Collecting peewee>=3.16.2 (from yfinance)
 Downloading peewee-3.17.9.tar.gz (3.0 MB)
                           3.0/3.0 MB
106.3 MB/s eta 0:00:00
  Installing build dependencies ... one
  Getting requirements to build wheel ... done
 Preparing metadata (pyproject.toml) ... done
Requirement already satisfied: beautifulsoup4>=4.11.1 in
/opt/conda/lib/python3.12/site-packages (from yfinance) (4.12.3)
Requirement already satisfied: soupsieve>1.2 in /opt/conda/lib/python3.12/site-
packages (from beautifulsoup4>=4.11.1->yfinance) (2.5)
Requirement already satisfied: python-dateutil>=2.8.2 in
/opt/conda/lib/python3.12/site-packages (from pandas>=1.3.0->yfinance)
(2.9.0.post0)
Collecting tzdata>=2022.7 (from pandas>=1.3.0->yfinance)
 Downloading tzdata-2025.1-py2.py3-none-any.whl.metadata (1.4 kB)
Requirement already satisfied: charset_normalizer<4,>=2 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /opt/conda/lib/python3.12/site-
packages (from requests>=2.31->yfinance) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance) (2.3.0)
Requirement already satisfied: certifi>=2017.4.17 in
/opt/conda/lib/python3.12/site-packages (from requests>=2.31->yfinance)
(2024.12.14)
Requirement already satisfied: six>=1.5 in /opt/conda/lib/python3.12/site-
packages (from python-dateutil>=2.8.2->pandas>=1.3.0->yfinance) (1.17.0)
Downloading yfinance-0.2.54-py2.py3-none-any.whl (108 kB)
Downloading multitasking-0.0.11-py3-none-any.whl (8.5 kB)
Downloading
numpy-2.2.3-cp312-cp312-manylinux_2_17_x86_64.manylinux2014_x86_64.whl (16.1 MB)
                         16.1/16.1 MB
108.4 MB/s eta 0:00:00
Downloading
pandas-2.2.3-cp312-cp312-manylinux_2_17_x86_64.manylinux2014_x86_64.whl (12.7
                         12.7/12.7 MB
103.7 MB/s eta 0:00:00
Downloading tzdata-2025.1-py2.py3-none-any.whl (346 kB)
Building wheels for collected packages: peewee
```

```
Building wheel for peewee (pyproject.toml) ... one
  Created wheel for peewee:
filename=peewee-3.17.9-cp312-cp312-linux_x86_64.whl size=303802
\verb|sha| 256 = 3c4 \\ fae 939 \\ d19614 \\ d2e 6d5 \\ d57ec234c050032216b4 \\ db2511ba6a40260 \\ d291f177
  Stored in directory: /home/jupyterlab/.cache/pip/wheels/43/ef/2d/2c51d496bf084
945ffdf838b4cc8767b8ba1cc20eb41588831
Successfully built peewee
Installing collected packages: peewee, multitasking, tzdata, numpy, pandas,
yfinance
Successfully installed multitasking-0.0.11 numpy-2.2.3 pandas-2.2.3
peewee-3.17.9 tzdata-2025.1 yfinance-0.2.54
Collecting bs4
  Downloading bs4-0.0.2-py2.py3-none-any.whl.metadata (411 bytes)
Requirement already satisfied: beautifulsoup4 in /opt/conda/lib/python3.12/site-
packages (from bs4) (4.12.3)
Requirement already satisfied: soupsieve>1.2 in /opt/conda/lib/python3.12/site-
packages (from beautifulsoup4->bs4) (2.5)
Downloading bs4-0.0.2-py2.py3-none-any.whl (1.2 kB)
Installing collected packages: bs4
Successfully installed bs4-0.0.2
Requirement already satisfied: nbformat in /opt/conda/lib/python3.12/site-
packages (5.10.4)
Requirement already satisfied: fastjsonschema>=2.15 in
/opt/conda/lib/python3.12/site-packages (from nbformat) (2.21.1)
Requirement already satisfied: jsonschema>=2.6 in
/opt/conda/lib/python3.12/site-packages (from nbformat) (4.23.0)
Requirement already satisfied: jupyter-core!=5.0.*,>=4.12 in
/opt/conda/lib/python3.12/site-packages (from nbformat) (5.7.2)
Requirement already satisfied: traitlets>=5.1 in /opt/conda/lib/python3.12/site-
packages (from nbformat) (5.14.3)
Requirement already satisfied: attrs>=22.2.0 in /opt/conda/lib/python3.12/site-
packages (from jsonschema>=2.6->nbformat) (25.1.0)
Requirement already satisfied: jsonschema-specifications>=2023.03.6 in
/opt/conda/lib/python3.12/site-packages (from jsonschema>=2.6->nbformat)
(2024.10.1)
Requirement already satisfied: referencing>=0.28.4 in
/opt/conda/lib/python3.12/site-packages (from jsonschema>=2.6->nbformat)
Requirement already satisfied: rpds-py>=0.7.1 in /opt/conda/lib/python3.12/site-
packages (from jsonschema>=2.6->nbformat) (0.22.3)
Requirement already satisfied: platformdirs>=2.5 in
/opt/conda/lib/python3.12/site-packages (from jupyter-
core!=5.0.*,>=4.12->nbformat) (4.3.6)
Requirement already satisfied: typing-extensions>=4.4.0 in
/opt/conda/lib/python3.12/site-packages (from
referencing>=0.28.4->jsonschema>=2.6->nbformat) (4.12.2)
Requirement already satisfied: plotly in /opt/conda/lib/python3.12/site-packages
(5.24.1)
```

```
Collecting plotly
 Downloading plotly-6.0.0-py3-none-any.whl.metadata (5.6 kB)
Collecting narwhals>=1.15.1 (from plotly)
 Downloading narwhals-1.28.0-py3-none-any.whl.metadata (10 kB)
Requirement already satisfied: packaging in /opt/conda/lib/python3.12/site-
packages (from plotly) (24.2)
Downloading plotly-6.0.0-py3-none-any.whl (14.8 MB)
                         14.8/14.8 MB
184.8 MB/s eta 0:00:00
Downloading narwhals-1.28.0-py3-none-any.whl (308 kB)
Installing collected packages: narwhals, plotly
  Attempting uninstall: plotly
    Found existing installation: plotly 5.24.1
   Uninstalling plotly-5.24.1:
      Successfully uninstalled plotly-5.24.1
Successfully installed narwhals-1.28.0 plotly-6.0.0
```

```
[111]: import yfinance as yf
   import pandas as pd
   import requests
   from bs4 import BeautifulSoup
   import plotly.graph_objects as go
   from plotly.subplots import make_subplots
```

```
[112]: import plotly.io as pio
pio.renderers.default = "iframe"
```

In Python, you can ignore warnings using the warnings module. You can use the filterwarnings function to filter or ignore specific warning messages or categories.

```
[113]: import warnings
# Ignore all warnings
warnings.filterwarnings("ignore", category=FutureWarning)
```

0.1 Define Graphing Function

In this section, we define the function make_graph. You don't have to know how the function works, you should only care about the inputs. It takes a dataframe with stock data (dataframe must contain Date and Close columns), a dataframe with revenue data (dataframe must contain Date and Revenue columns), and the name of the stock.

```
[114]: def make_graph(stock_data, revenue_data, stock):
    fig = make_subplots(rows=2, cols=1, shared_xaxes=True,
    subplot_titles=("Historical Share Price", "Historical Revenue"),
    vertical_spacing = .3)
    stock_data_specific = stock_data[stock_data.Date <= '2021-06-14']
    revenue_data_specific = revenue_data[revenue_data.Date <= '2021-04-30']</pre>
```

```
fig.add_trace(go.Scatter(x=pd.to_datetime(stock_data_specific.Date,_
⇔infer_datetime_format=True), y=stock_data_specific.Close.astype("float"),_

¬name="Share Price"), row=1, col=1)
  #fig.add trace(go.Scatter(x=pd.to datetime(stock data specific.Date),,,
y=stock_data_specific.Close.astype("float"), name="Share Price"), row=1, u
\hookrightarrow col=1)
  fig.add_trace(go.Scatter(x=pd.to_datetime(revenue_data_specific.Date,_
→infer_datetime_format=True), y=revenue_data_specific.Revenue.
→astype("float"), name="Revenue"), row=2, col=1)
  #fig.add trace(go.Scatter(x=pd.to datetime(revenue data specific.Date),,,
→y=revenue_data_specific.Revenue.astype("float"), name="Revenue"), row=2,_
\hookrightarrow col=1)
  fig.update_xaxes(title_text="Date", row=1, col=1)
  fig.update_xaxes(title_text="Date", row=2, col=1)
  fig.update_yaxes(title_text="Price ($US)", row=1, col=1)
  fig.update_yaxes(title_text="Revenue ($US Millions)", row=2, col=1)
  fig.update_layout(showlegend=False,
  height=900,
  title=stock,
  xaxis rangeslider visible=True)
  fig.show()
  from IPython.display import display, HTML
  fig_html = fig.to_html()
  display(HTML(fig_html))
```

Use the make_graph function that we've already defined. You'll need to invoke it in questions 5 and 6 to display the graphs and create the dashboard. > Note: You don't need to redefine the function for plotting graphs anywhere else in this notebook; just use the existing function.

0.2 Question 1: Use yfinance to Extract Stock Data

Using the Ticker function enter the ticker symbol of the stock we want to extract data on to create a ticker object. The stock is Tesla and its ticker symbol is TSLA.

```
[115]: Tesla = yf.Ticker("TSLA")
```

Using the ticker object and the function history extract stock information and save it in a dataframe named tesla_data. Set the period parameter to "max" so we get information for the maximum amount of time.

```
[116]: tesla_data = Tesla.history(period="max")
```

Reset the index using the reset_index(inplace=True) function on the tesla_data DataFrame and display the first five rows of the tesla_data dataframe using the head function. Take a screenshot of the results and code from the beginning of Question 1 to the results below.

1.333333 1.055333 1.074000

1 2010-06-30 00:00:00-04:00 1.719333 2.028000 1.553333 1.588667 2 2010-07-01 00:00:00-04:00 1.666667 1.728000 1.351333 1.464000 3 2010-07-02 00:00:00-04:00 1.533333 1.540000 1.247333 1.280000

	Volume	Dividends	Stock Splits
0	281494500	0.0	0.0
1	257806500	0.0	0.0
2	123282000	0.0	0.0
3	77097000	0.0	0.0

0.0

4 2010-07-06 00:00:00-04:00 1.333333

0.3 Question 2: Use Webscraping to Extract Tesla Revenue Data

0.0

Use the requests library to download the webpage https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/revenue.htm Save the text of the response as a variable named html_data.

```
[118]: url = "https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/

→IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/revenue.htm"

html_data = requests.get(url).text

#print(html_data)
```

Parse the html data using beautiful_soup using parser i.e html5lib or html.parser.

```
[119]: soup = BeautifulSoup(html_data, 'html.parser')
#print(soup)
```

Using BeautifulSoup or the read_html function extract the table with Tesla Revenue and store it into a dataframe named tesla_revenue. The dataframe should have columns Date and Revenue.

Step-by-step instructions

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Here are the step-by-step instructions:

- 1. Create an Empty DataFrame
- 2. Find the Relevant Table
- 3. Check for the Tesla Quarterly Revenue Table
- 4. Iterate Through Rows in the Table Body
- 5. Extract Data from Columns
- 6. Append Data to the DataFrame

Click here if you need help locating the table

Below is the code to isolate the table, you will now need to loop through the rows and columns soup.find_all("tbody")[1]

If you want to use the read_html function the table is located at index 1
We are focusing on quarterly revenue in the lab.

```
[120]: tesla_revenue = pd.DataFrame()
       # soup.find(td)
       # First we isolate the body of the table which contains all the information
       # Then we loop through each row and find all the column values for each row
       #for row in soup.find("historical_data_table table").find_all('tr'):
       foo=soup.find_all("tbody")[1]
       #print(foo)
       for row in soup.find_all("tbody")[1].find_all('tr'):
           col = row.find all("td")
           Date = col[0].text
           Revenue = col[1].text
           #high = col[2].text
           \#low = col[3].text
           #close = col[4].text
           #adj_close = col[5].text
           #volume = col[6].text
           tesla_revenue = pd.concat([tesla_revenue,pd.DataFrame({"Date":[Date],_

¬"Revenue":[Revenue]})], ignore_index=True)

           #LOOPS through and print each item and date
       # Finally we append the data of each row to the table
       #tesla_revenue = pd.concat([tesla_revenue,pd.DataFrame({"Date":[date], "Open":
        → [Open], "High": [high], "Low": [low], "Close": [close], "Adj Close":
        → [adj_close], "Volume": [volume]})], ignore_index=True)
       #tesla_revenue
```

Execute the following line to remove the comma and dollar sign from the Revenue column.

[]:

```
[121]: #tesla_revenue["Revenue"] = tesla_revenue['Revenue'].str.replace(', /\$', "")

tesla_revenue["Revenue"] = tesla_revenue['Revenue'].str.replace(', ', ', '')

tesla_revenue["Revenue"] = tesla_revenue['Revenue'].str.replace('$', '')

#tesla_revenue
```

Execute the following lines to remove an null or empty strings in the Revenue column.

```
[122]: tesla_revenue.dropna(inplace=True)

tesla_revenue = tesla_revenue[tesla_revenue['Revenue'] != ""]
```

Display the last 5 row of the tesla_revenue dataframe using the tail function. Take a screenshot of the results.

```
[123]: tesla_revenue.tail()
```

```
[123]:
                  Date Revenue
       48
            2010-09-30
                             31
       49
           2010-06-30
                             28
                             21
       50
            2010-03-31
       52
            2009-09-30
                             46
       53
            2009-06-30
                             27
```

0.4 Question 3: Use yfinance to Extract Stock Data

Using the Ticker function enter the ticker symbol of the stock we want to extract data on to create a ticker object. The stock is GameStop and its ticker symbol is GME.

```
[124]: GameStop = yf.Ticker("GME")
```

Using the ticker object and the function history extract stock information and save it in a dataframe named gme_data. Set the period parameter to "max" so we get information for the maximum amount of time.

```
[73]: gme_data = GameStop.history(period="max")
```

Reset the index using the reset_index(inplace=True) function on the gme_data DataFrame and display the first five rows of the gme_data dataframe using the head function. Take a screenshot of the results and code from the beginning of Question 3 to the results below.

```
[75]: gme_data.reset_index(inplace=True)
# Display the downloaded data
gme_data.head()
```

```
[75]:
         index
                                    Date
                                              Open
                                                        High
                                                                   Low
                                                                           Close
      0
             0 2002-02-13 00:00:00-05:00
                                          1.620128
                                                   1.693350
                                                              1.603296
                                                                        1.691666
      1
             1 2002-02-14 00:00:00-05:00
                                          1.712707
                                                    1.716074
                                                             1.670626
                                                                        1.683250
      2
             2 2002-02-15 00:00:00-05:00
                                          1.683250
                                                    1.687458
                                                             1.658001
                                                                        1.674834
      3
             3 2002-02-19 00:00:00-05:00
                                          1.666418
                                                    1.666418
                                                              1.578047
                                                                        1.607504
      4
             4 2002-02-20 00:00:00-05:00 1.615920 1.662210 1.603296
                                                                        1.662210
```

	Volume	Dividends	Stock Splits
0	76216000	0.0	0.0
1	11021600	0.0	0.0
2	8389600	0.0	0.0
3	7410400	0.0	0.0
4	6892800	0.0	0.0

0.5 Question 4: Use Webscraping to Extract GME Revenue Data

Use the requests library to download the webpage https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/stock.html. Save the text of the response as a variable named html_data_2.

```
[76]: url = "https://cf-courses-data.s3.us.cloud-object-storage.appdomain.cloud/

→IBMDeveloperSkillsNetwork-PY0220EN-SkillsNetwork/labs/project/stock.html"

html_data2 = requests.get(url).text

# print(html_data2)
```

Parse the html data using beautiful_soup using parser i.e html5lib or html.parser.

```
[77]: soup1 = BeautifulSoup(html_data2, 'html.parser')
#print(soup1)
```

Using BeautifulSoup or the read_html function extract the table with GameStop Revenue and store it into a dataframe named gme_revenue. The dataframe should have columns Date and Revenue. Make sure the comma and dollar sign is removed from the Revenue column.

Note: Use the method similar to what you did in question 2.

Click here if you need help locating the table

Below is the code to isolate the table, you will now need to loop through the rows and columns soup.find_all("tbody")[1]

If you want to use the read_html function the table is located at index 1

```
[85]: gme_revenue = pd.DataFrame()
# soup.find(td)

# First we isolate the body of the table which contains all the information
# Then we loop through each row and find all the column values for each row

#for row in soup.find("historical_data_table table").find_all('tr'):
```

```
bar=soup1.find_all("tbody")[1]
#print(bar)
for row in soup1.find_all("tbody")[1].find_all('tr'):
    col = row.find_all("td")
    Date = col[0].text
    Revenue = col[1].text.replace('$','').replace(',','')
    #high = col[2].text
    \#low = col[3].text
    \#close = col[4].text
    #adi close = col[5].text
    #volume = col[6].text
    gme_revenue = pd.concat([gme_revenue,pd.DataFrame({"Date":[Date], "Revenue":
 →[Revenue]})], ignore_index=True)
    \#LOOPS through and print each item and date
# Finally we append the data of each row to the table
#tesla_revenue = pd.concat([tesla_revenue,pd.DataFrame({"Date":[date], "Open":
 → [Open], "High": [high], "Low": [low], "Close": [close], "Adj Close":
 → [adj_close], "Volume":[volume]})], ignore_index=True)
gme_revenue
```

```
[85]:
                Date Revenue
          2020-04-30
                        1021
      0
         2020-01-31
                        2194
      1
      2
         2019-10-31
                        1439
      3
         2019-07-31
                        1286
      4
          2019-04-30
                        1548
      . .
      57 2006-01-31
                       1667
      58 2005-10-31
                         534
      59 2005-07-31
                         416
      60 2005-04-30
                         475
      61 2005-01-31
                         709
      [62 rows x 2 columns]
```

Display the last five rows of the gme_revenue dataframe using the tail function. Take a screenshot of the results.

```
[87]: gme_revenue.tail()

[87]: Date Revenue

57 2006-01-31 1667

58 2005-10-31 534
```

```
59 2005-07-31 416
60 2005-04-30 475
61 2005-01-31 709
```

0.6 Question 5: Plot Tesla Stock Graph

Use the make_graph function to graph the Tesla Stock Data, also provide a title for the graph. Note the graph will only show data upto June 2021.

Hint

You just need to invoke the make_graph function with the required parameter to print the graph

```
[125]: make_graph(tesla_data, tesla_revenue, 'Tesla')
```

/tmp/ipykernel_300/655126992.py:5: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You can safely remove this argument.

/tmp/ipykernel_300/655126992.py:7: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You can safely remove this argument.

<IPython.core.display.HTML object>

0.7 Question 6: Plot GameStop Stock Graph

Use the make_graph function to graph the GameStop Stock Data, also provide a title for the graph. The structure to call the make_graph function is make_graph(gme_data, gme_revenue, 'GameStop'). Note the graph will only show data upto June 2021.

Hint

You just need to invoke the make_graph function with the required parameter to print the graph

```
[110]: make_graph(gme_data, gme_revenue, 'GameStop')
```

/tmp/ipykernel_300/655126992.py:5: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You

can safely remove this argument.

/tmp/ipykernel_300/655126992.py:7: UserWarning:

The argument 'infer_datetime_format' is deprecated and will be removed in a future version. A strict version of it is now the default, see https://pandas.pydata.org/pdeps/0004-consistent-to-datetime-parsing.html. You can safely remove this argument.

<IPython.core.display.HTML object>

About the Authors:

Joseph Santarcangelo has a PhD in Electrical Engineering, his research focused on using machine learning, signal processing, and computer vision to determine how videos impact human cognition. Joseph has been working for IBM since he completed his PhD.

Azim Hirjani

0.8 Change Log

Date (YYYY-MM-DD)	Version	Changed By	Change Description
2022-02-28	1.2	Lakshmi Holla	Changed the URL of GameStop
2020-11-10	1.1	Malika Singla	Deleted the Optional part
2020-08-27	1.0	Malika Singla	Added lab to GitLab

##

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