



TRITECH GROUP LIMITED

(Company Registration No.: 200809330R)

MEMORANDUM OF UNDERSTANDING

The Board of Directors of Tritech Group Limited (the “**Company**”) wishes to announce that the Company has on 21 November 2008 (the “**Effective Date**”) entered into a non-binding memorandum of understanding (“**MOU**”) with the National University of Singapore (“**NUS**”), whereby the parties agreed, *inter alia*, to:-

- (i) collaborate in research in the areas of engineering, environment, water and material science; and
- (ii) co-operate in promoting commercialization of technologies in the areas of engineering, environment, water and material science.

All intellectual property held by either party prior to entering into the MOU or disclosed or introduced in connection with the MOU and all materials in which such intellectual property is held, disclosed or introduced shall remain the property of the party introducing or disclosing it. Subject thereto, the arrangements in relation to intellectual property shall be agreed separately for each programme of co-operation.

The MOU will be in force for a period of five years from the Effective Date, save that either party may terminate the MOU at any time by not less than twelve months’ notification to the other party in writing of its desire to terminate the MOU. The parties also agreed to jointly review the collaboration envisaged by the MOU in the six months preceding the fifth anniversary of the Effective Date. The termination of the MOU shall not however, affect the continued implementation of the programmes established under it prior to such termination. The MOU can also be extended in writing by mutual agreement of both parties.

Shareholders of the Company and other investors should note that there is no assurance that definitive agreement(s) will be entered into between the parties in relation to the matters contemplated under the MOU, as the MOU is a non-binding expression of the intentions of the parties as at the Effective Date, save for specified clauses including, *inter alia*, clauses on intellectual property, confidentiality, the term of the MOU and dispute resolution.

Save for our independent director, Professor Yong Kwet Yew, who is Professor of Civil Engineering and Vice President of NUS, none of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the MOU. Professor Yong Kwet Yew was not involved in giving any recommendation in respect of the MOU or in any discussions or negotiations leading to the signing of the MOU.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

21 November 2008

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd., for compliance with the relevant rules of the SGX-ST. PrimePartners Corporate Finance Pte. Ltd. has not independently verified the contents of this announcement.



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This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Director, Corporate Finance, at 1 Raffles Place, #30-03 OUB Centre, Singapore 048616, telephone (65) 6229 8088.