

# Lia Li

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**Employment Status:** U.S. Citizen, full work authorization

## Education

### **Stony Brook University**

*B.S. in Applied Mathematics and Statistics; Minor in Electrical Engineering*

**May 2027**

*Stony Brook, NY*

- Cumulative GPA: **3.5** / 4.0
- Relevant Coursework: Financial Accounting, Managerial Finance, Probability Theory, Data Analysis, Statistics, Linear Algebra

## Professional Experience

### **Fourier Fund of Stony Brook University**

**Oct. 2025 – Present**

*Stony Brook, NY*

*Finance Analyst*

- Supported finance team by reviewing company financial statements, income statements, balance sheets, and cash flow summaries for internal analysis.
- Built and maintained Excel models to track financial performance, key metrics, and assumptions across multiple projects.
- Prepared presentation decks and summary materials used in weekly meetings with a 30+ member student-run fund.
- Tracked deliverables, coordinated timelines, and ensured deadlines were met across concurrent analysis projects.
- Assisted senior team members with ad hoc financial analysis, data validation, and reporting requests.

### **Jag International Trim**

**Jun. 2024 – Sept. 2024**

*New York, NY*

*Project Data Intern*

- Maintained, cleaned, and consolidated large Excel datasets used for financial and operational reporting.
- Improved reporting accuracy and efficiency by approximately 30% through data standardization and workflow optimization.
- Supported leadership with recurring reports, documentation, and presentation materials for internal and client-facing meetings.
- Worked cross-functionally with design and operations teams to ensure data consistency across systems.

### **Stony Brook University Department of Applied Mathematics**

**Aug. 2025 – Dec. 2025**

*Stony Brook, NY*

*Undergraduate Teaching Assistant*

- Provided administrative and instructional support by grading coursework and tracking academic performance for 180+ students.
- Managed weekly schedules, assignment deadlines, and documentation to ensure smooth course operations.
- Communicated clearly with students and faculty to resolve questions and maintain consistent standards.

### **Blockchain Business Lab (BBL)**

**Jan. 2025 – May 2025**

*Stony Brook, NY*

*Project Analyst*

- Supported project planning by maintaining timelines, tracking milestones, and preparing weekly status updates.
- Prepared presentation materials and progress summaries for project meetings with lab leadership.
- Used spreadsheets and Figma to organize project data and improve reporting clarity for stakeholders.
- Ensured project tasks were completed on schedule by coordinating with team members.

### **Chan Bai Mei**

**Apr. 2024 – May 2025**

*New York, NY*

*Event Operations & Sales*

- Supported high-volume hospitality operations by assisting with on-site coordination, scheduling, and customer communication.
- Handled sales transactions and tracked daily performance metrics during events serving 1,000+ customers.
- Collected and summarized customer feedback and sales data to support planning, pricing, and inventory decisions.
- Worked closely with team members to ensure smooth execution of multi-day events under time pressure.

## Leadership & Extracurricular Activities

### **Rock Climbing Club of Stony Brook University**

**Aug. 2024 – Present**

*Stony Brook, NY*

*Co-Founder & Vice President*

- Relaunched the organization after hiatus, coordinating logistics, scheduling events, and rebuilding membership.
- Managed budgets, fundraising, and administrative requirements to support sustainable club operations.
- Collaborated with university offices to secure funding approvals and meet organizational deadlines.

## Relevant Skills

**Finance & Reporting:** Financial statement review, reporting support, budgeting assistance, documentation

**Tools:** Microsoft Excel (formulas, functions, PivotTables), Word, PowerPoint, Outlook, Google Sheets

**Core:** Project coordination, meeting preparation, time management, attention to detail, teamwork

**Languages:** English (Native), Mandarin Chinese