



"Beyond Imagination is the culmination of my life's work."

Ray Kurzweil

Robotic Skilled Labor

Acquire a controlling stake in
Beyond Imagination

Sponsored by Gauntlet Ventures



**BEYOND
IMAGINATION**

Industry Leader in AI & Robotics



M&A Investment

Gauntlet Ventures & Partners will acquire 60% of Beyond Imagination.

\$2B

Pre-Money Valuation

\$2.95B

Post-Money Valuation

\$950M

Gauntlet/GS raising M&A round

60%

Gauntlet ownership of Beyond

The Problem: Global Skill Labor Shortage

12M

China's Worker Deficit

Growing shortage in skilled labor

\$162B

Annual US Revenue Loss

6 million high-tech worker shortage

18M

Japan Shortage

Skilled worker deficit

18M

Indonesia Gap

High skilled workforce shortage

18M

Brazil Deficit

White collar labor needs

85M

Global Unmet Jobs

Job Shortage by 2030



Human Solutions Fail

1

Education Crisis

Severe failure of traditional education systems to produce skilled workers

2

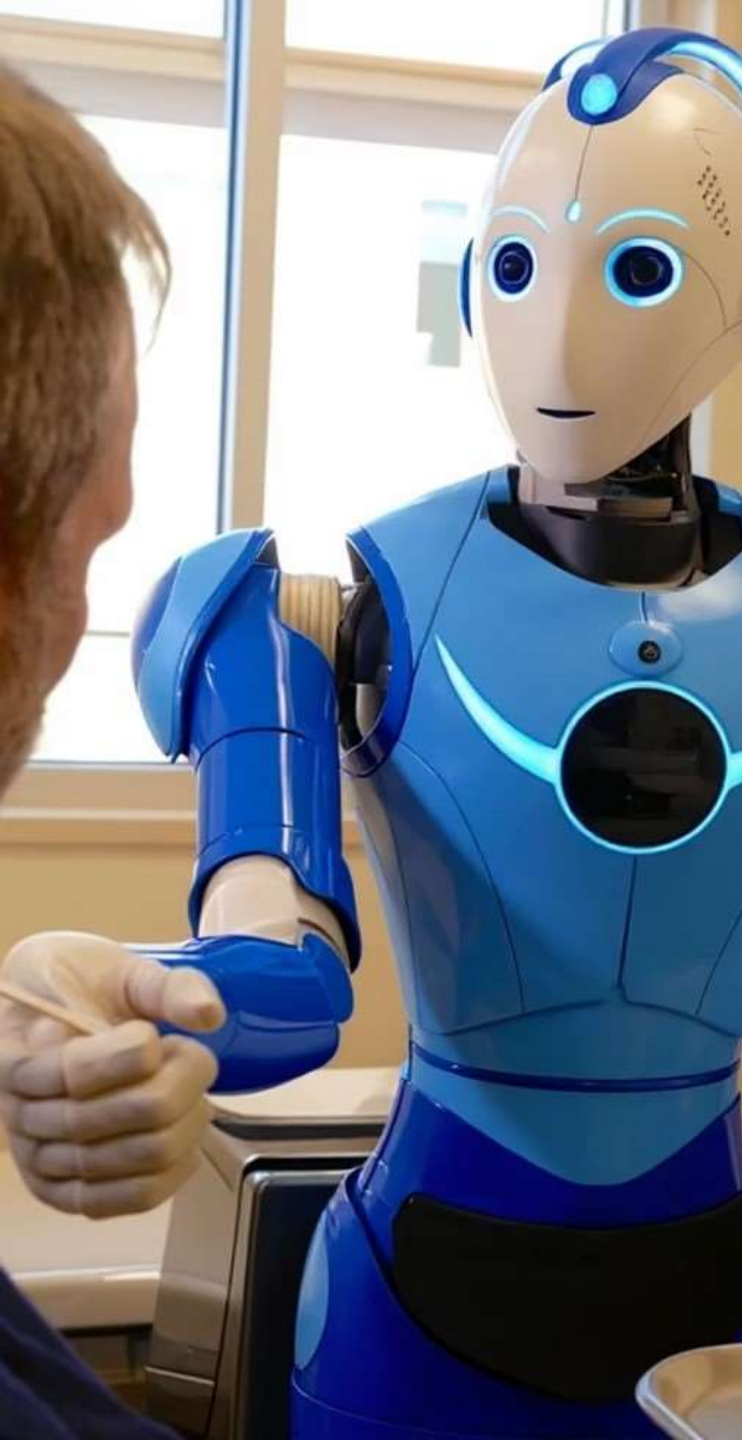
Trade School Gaps

Insufficient capacity and outdated curricula in vocational training

3

Scaling Impossibility

Humans don't scale - time, cost, and slow knowledge transfer



Beyond AI Products:

Arcana

Universal AI humanoid operating system

Expert Minds

Specific job models for skilled labor

Hive Mind

Connecting all humanoids for collective intelligence

Aura

Universal operating system for intelligent industries

Our Approach

Competitors

- LLM-based systems
- Unskilled labor focus
- Dreams of AGI
- Online dependency
- Copycat approaches

Beyond Imagination

- ✓ Hierarchical brain architecture
- ✓ Skilled labor solutions
- ✓ Engineering that works today
- ✓ Offline capabilities
- ✓ Visionary innovation





Revolutionary AI Architecture

Ray Kurzweil's breakthrough “Hierarchal Brain” approach vs traditional LLM systems:

1

Pattern Recognition

Advanced sensory processing

2

Memory Hierarchy

Structured knowledge storage

3

Decision Making

Intelligent action selection



Total Addressable Market

\$5-200T

“

Morgan Stanley

"\$5 trillion market opportunity."

”

“

Elon Musk

"\$40-200 trillion potential."

”

“

Ark Invest

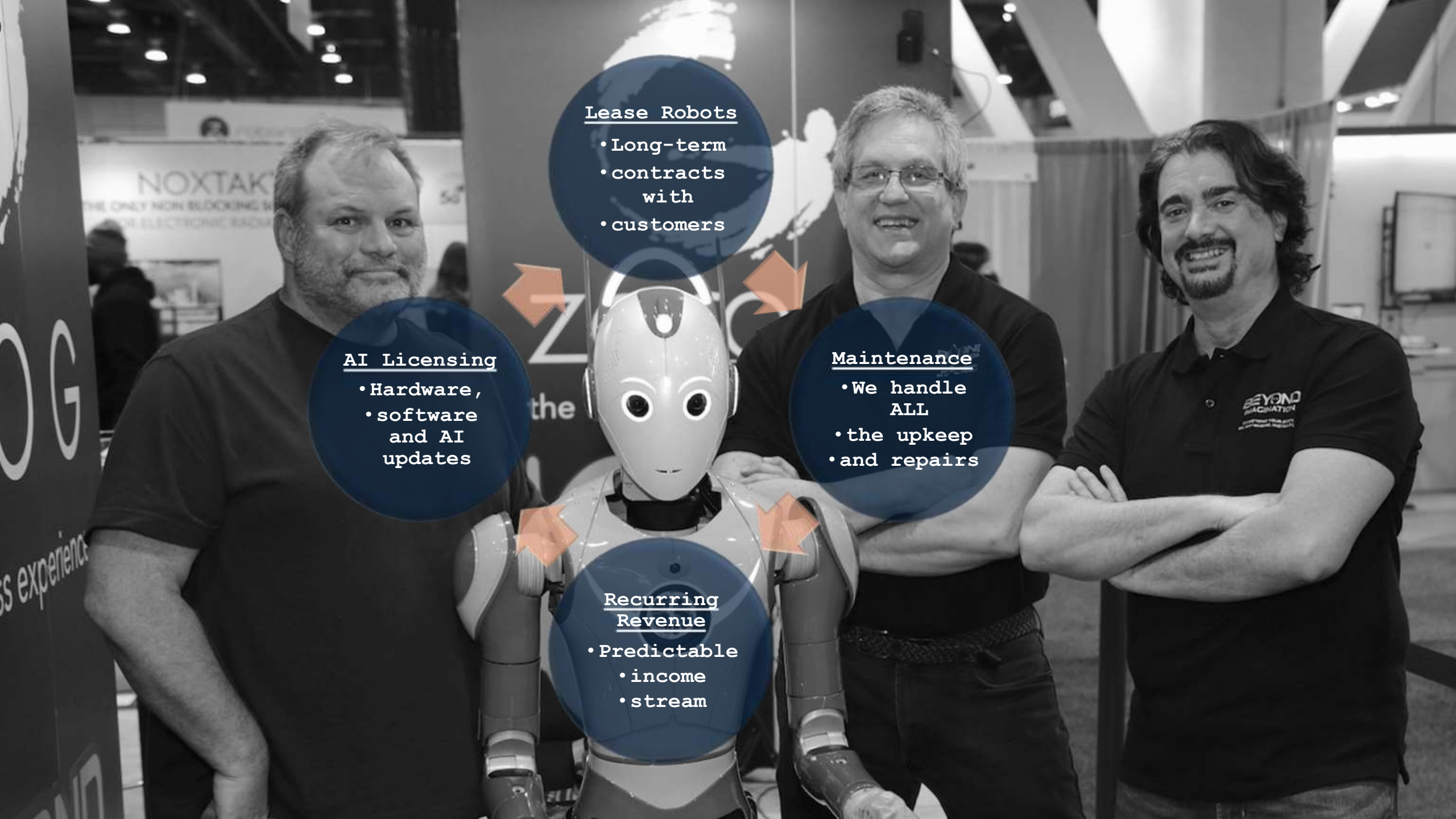
"\$26 trillion addressable market."

”

Financial Projections

| Category 2025 | | 2026 | 2027 | 2028 | 2029 | |
|-----------------------------------|-----------|-------------|--------------|---------------|------|---------------|
| Net Unit Sales/Additions | N/A | 10 | 375 | 1,925 | | 4,825 |
| Total Units in Service | N/A | 10 | 385 | 2,310 | | 7,135 |
| Annual Average Unit Lease Revenue | \$100,000 | \$101,500 | \$103,000 | \$104,500 | | \$106,100 |
| Lease Revenues | \$0 | \$1,015,000 | \$39,655,000 | \$241,395,000 | | \$757,023,500 |
| Average HW Unit Build Cost | \$70,400 | \$66,300 | \$62,400 | \$58,700 | | \$55,300 |
| Gross Profit | -\$206 | -\$29,156 | \$2,776,350 | \$47,871,150 | | \$242,141,115 |
| Gross Profit % Margin | N/A | -3% | 7% | 20% | | 32% |

Conservative estimates of our projected growth trajectory based on current pipeline and market expansion



Lease Robots

- Long-term
- contracts with
- customers

AI Licensing

- Hardware,
- software and AI updates

Maintenance

- We handle ALL
- the upkeep
- and repairs

Recurring Revenue

- Predictable
- income
- stream



Customer Benefits



75% Labor Savings

Immediate cost reduction



24/7 Operations

Continuous productivity



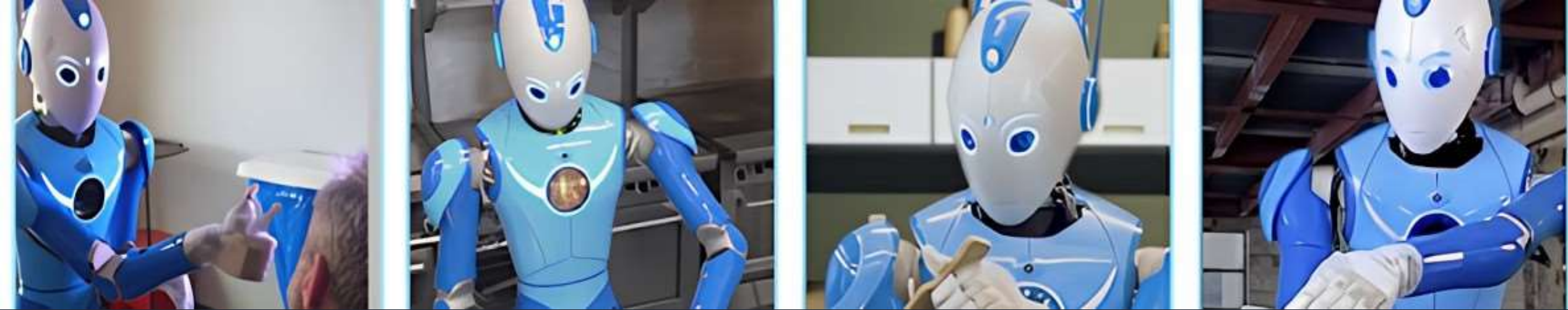
Superior Precision

More reliable than humans



No HR Headaches

Eliminate legal battles and retention costs



Successful Pilot Programs



Commercial Kitchen

Automated food preparation and service operations



Lab Work

Precise scientific testing and analysis



Healthcare

Patient care and medical assistance



Pharmaceutical

Drug manufacturing and quality control



Enterprise Customers

Minth Group

Large-scale manufacturing
agreements secured

Pharmaceutical Partners

Multiple middle-market companies
contracted

Pipeline Strength

\$3bn customer bench reachable
within 12 months

Goldman Sachs

Complete financial roadmap secured with one of the world's largest financial institutions.

Investment Bank Partnership

Contract Financing: Scale fulfillment to customers

Facility Financing: Build manufacturing plants

IPO Pathway: Public offering in coming years



Minth Group Partnership

Strategic Partnership signed with the Minth Group. Minth will:

1

Lease 200 Beyond robots
(scale to 10,000)

2

Manufacture thousands of
Beyond Imagination robots

3

Deploy Beyond AI tech in
manufacturing facilities

4

Provide robot parts to
Beyond Imagination

5

Provide robotic maintenance
globally

6

Global Sales Channel: 70
auto manufacturers



Beyond Imagination Client \$60B Datacenter

Strategic Opportunity

Beyond Imagination's product suite will manage datacenter assets, integrating key components for global buildout.

Market Expansion

Unlocking unparalleled global datacenter client opportunities for BI.

Reshoring Pharma

Beyond will manufacture active pharmaceutical ingredients together with industry partners.

\$250B

Current Market

\$500B

Projected by 2030

Currently, China controls most global API supply. Beyond Imagination will change this by manufacturing critical API supply in the US.





API Facility Mandate

\$2.9 Billion

First Mover Advantage

Leading the reshoring movement

Market Share Opportunity

Significant portion of \$500B market

Residual Income

Commodity-based recurring revenue

National Security

Addressing pharmaceutical independence



Founding Team



Ray Kurzweil

- Co-Founder & Chief AI Officer at Beyond Imagination
- The leading authority in the field of AI globally with 61 years of experience
- Author, Principal researcher and AI Visionary - Google National Medal of Technology
- National Inventors Hall of Fame
- 16 Best Selling Books
- 21 Honorary Doctorates
- Prolific investor with 200+ patents 3 Key AI patents now assigned to Beyond Imagination

Dr. Harry Kloor

- Co-Founder and CEO of Beyond Imagination
- Co-founder and Chief Scientist at Stem CC, a biotech stem cell company
- Only person in the world to do two PhDs simultaneously
3 Physics & Chemistry
- Board of Brain Mapping and Therapeutics Society
Chief Science officer XPRIZE
- Co-Creator of the Elon Musk funded \$100M Carbon extraction 2021 XPRIZE
- Previous Chair of DARPA's 100-year starship mission

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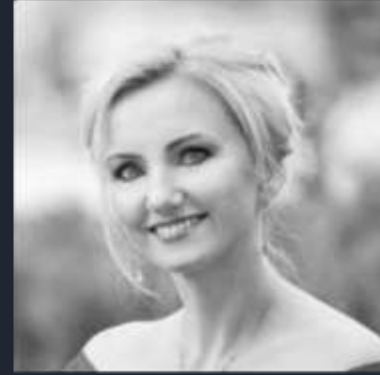


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Core Team



12 exceptional professionals driving innovation across AI, robotics, and business development

Investment Allocation

Gauntlet Ventures is the investment Sponsor and will determine investment allocation.

Accredited Investors

Participate through
Gauntlet Ventures fund

Family Offices

Direct to cap table for
qualifying investors

Institutional Investors

Strategic direct to cap table participation



Competitive Offering: Industry Valuations

| Company | Valuation | Notes |
|--------------------|---------------------|--|
| Agility Robotics | 1.75B | Pre-money valuation for \$400M funding round in April 2025. |
| Agibot | 2.1B | Valuation as of July 2025. |
| Beyond Imagination | 2.95B | Post-money valuation from Gauntlet Ventures \$950M M&A. |
| Apptronik | 5B (Funding Target) | Raising new funding at this valuation as of August 2025. |
| Boston Dynamics | ~7B | Estimated valuation range of \$6-7B based on recent analyses; acquired by Hyundai for \$1.1B in June 2021. |
| Unitree Robotics | 7B (IPO Target) | Planning IPO in late 2025 at up to this valuation. |
| 1X Technologies | 10B | Seeking up to \$1B in new funding at this valuation in September 2025. |
| Figure AI | 39B | Post-money valuation from Series C funding round in September 2025. |
| Tesla | 1.45T (Market Cap) | Overall company market cap, including Optimus humanoid robot efforts. |

Messages from the Founders



Ray Kurzweil

“Beyond imagination represents the culmination of my life’s work – the realization of truly intelligent machines that will transform how humanity works and lives.”



Dr. Harry Kloor

“We are crafting a new paradigm for skilled labor, empowering intelligent machines to tackle the most pressing challenges facing humanity.”

Join the AI & Robotic Revolution.

Secure your position in the hottest deal on the market.

Contact Gauntlet Ventures

oliver@gauntletventures.com



