

Liam Lindy

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Education

Elon University

Majors: Computer Science and Economics

Minors: Finance and Data Science

The Summit Country Day School, Cincinnati, OH

August 2017 – May 2021

Elon, NC

May 2017

Skills

Excel and VBA, Java, R, Python, SQL, C++, Bloomberg, FactSet, SharePoint, Azure, Customer Service, Tableau, Power BI, Information Builders platform, Salesforce.com (Administration and Development), MATLAB, Word, PowerPoint, Outlook, STATA

Intending to pursue the CFA Level 1 in June 2021, and ultimately the CAIA

Work Experience

The Green Mountain Companies

Salesforce Administrator and Developer

August 2019 – Present

Cincinnati, OH

- Responsible for company-wide Salesforce administration and re-implementation
- Maintain the Salesforce organization and develop Apex-based solutions to business needs and requirements
- Sitting for Administrator, Advanced Administrator, and Platform Developer I certifications in October 2019

Elon University, Center for Organizational Analytics

Business Data Analyst

January 2019 – Present

Elon, NC

- Applied statistical, computer science, and business analyst skills to solve complex problems for clients
- Consulted and answered questions for clients leveraging the use of quantitative models and analytics

Elon University, Office of Undergraduate Admissions and Financial Planning

Records Processing Leader

August 2017 – Present

Elon, NC

- Processed confidential, incoming student data for use by Admissions Counselors
- Work extensively in database and CRM software to produce analytical reports

YoungLife Ministries

Mission Analytics Summer Analyst

May 2019 – August 2019

Colorado Springs, CO

- Applied statistical concepts and modeling techniques to large datasets and other data assets of a \$500M firm
- Presented quantitative findings at both the micro and macro level to various groups of company leaders
- Utilized proprietary and Salesforce.com data to analyze multi-faceted data and produce analytics

The Green Mountain Group

Valuations and Mergers and Acquisitions Intern

April 2018 – May 2019

Cincinnati, OH

- Worked with the finance team to grow sales by adding new lines of business and service
- Valued and presented expansionary plans to purchase companies using financial modeling
- Worked with Salesforce.com data to analyze customer acquisition costs

Horter Investment Management

Externship in Investment Management

December 2017

Loveland, OH

- Learned about the investment management industry and various investment types
- Created various mock profiles for potential clients based on Riskalyze data and case studies

Trevor Furbay Bespoke Tailors and Clothiers

Retail Intern

April 2017 – August 2017

Cincinnati, OH

- Provided high-quality customer service to clients of luxury men's wear and accessories
- Completed rotations in merchandising, IT, accounting, purchasing, sales, marketing, and communications

Leadership Experience

Eagle Scout

Troop 694

March 2009 – July 2017

Cincinnati, OH

- Designed and constructed an outdoor classroom that added significant value to a local Montessori center
- Managed a team of Scouts and raised \$3,000 to finance the project