

Lia Carroll

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EDUCATION

University of Washington, Michael G. Foster School of Business

Graduated June 2025

Bachelor of Arts in Business Administration

Concentration: Finance and Information Systems

Cumulative GPA: 3.7/4.0

Freshman Foster Direct Admit (early entrance program)

Relevant Coursework: Information Systems · Networks & Cybersecurity · Operations Management · Strategic Management · Mergers and Acquisitions · Database Management · Business Data Analytics · Corporate Finance

Honors: Foster School of Business Raymond T. Cole Endowed Scholarship

WORK EXPERIENCE

Morgan Stanley

Seattle, Washington

Investment Operations Analyst – Parametric

July 2025 – Present

- Supported cross-functional initiatives to streamline client onboarding and data integration, enhancing operational efficiency in a SaaS-driven investment platform.
- Conducted audits and data analysis across multiple systems, demonstrating strong attention to detail while maintaining strategic oversight of client operations.
- Project manager of a team focused on streamlining and managing workflow for 30 team members

Team Administrator

August 2024 - April 2025

- Developed a scalable scheduling system for 300+ clients, showcasing creative problem-solving abilities and entrepreneurial mindset in building efficient product solutions

Investment Operations Intern - Parametric

June - August 2024

- Delivered a Capstone Presentation to company executives on Radius, a cloud-based workspace, demonstrating technical communication skills and ability to present complex solutions to leadership audiences

Multiply Global (International Services)

Seattle, Washington

Project Manager

May 2021 - Present

- Led localization strategy for client websites in Spanish and French, supporting digital transformation and global market expansion through globally distributed teams
- Designed and implemented scalable business processes to enhance operational efficiency, demonstrating methodologies aimed at driving product development, all while building cross functional team relationships

VP Finance

Seattle, Washington

Alpha Phi International Sorority

January 2023-January 2024

- Managed a \$1M+ annual budget, applying strategic financial planning and resource allocation across multiple categories, while leveraging historical data to optimize spending

LEADERSHIP & STRATEGY

Foster School of Business Case Competition, 1st place out of 65 Teams

May 2025

- Developed Gen Z engagement strategy for Nordstrom using ROI analysis, demonstrating market adjacency analysis and strategic positioning through technical presentations

Foster School of Business Case Competition, Finalist, top 4 out of 50

May 2022

- Proposed sustainability initiatives for H&M, including build/buy/partner recommendations, showcasing strategic creativity and leadership, along with strong analytical problem solving skills.

ADDITIONAL INFORMATION

Skills: Java, Python, SQL, Excel (Certified), Business Data Analytics Collaboration with others, Organizational Skills, Leadership, Google Sheets, Financial Modeling, Data Analytics, Forecasting

Languages: Italian (Fluent) Spanish (Fluent)

Soft Skills: Strategic Thinking, Cross-Functional Collaboration, Executive Communication, Creative Problem Solving, Attention to Details