



Residential Care Activities for the Elderly and Disabled

Market Digest 2014

Contents

Industry Overview	1
INTRODUCTION	1
SIC (2007) 87.30 — Residential Care Activities for the Elderly and Disabled	1
At First Glance	1
Figure 1.1: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Enterprises and Turnover (number and £m), 2008-2012	1
Figure 1.2: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Total Employment Costs (£m), 2008-2012	1
Overview	2
Table 1.1: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Enterprises, Turnover, Gross Value Added, Total Purchases, Total Acquisitions and Total Disposals (number and £m), 2008-2012	2
Figure 1.3: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Total Purchases, Total Acquisitions and Total Disposals (£m), 2008-2012	3
By Employment	3
Table 1.2: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Employees and Total Employment Costs (000 and £m), 2008-2012	4
Figure 1.4: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Employees (000), 2008-2012	4

Industry Overview

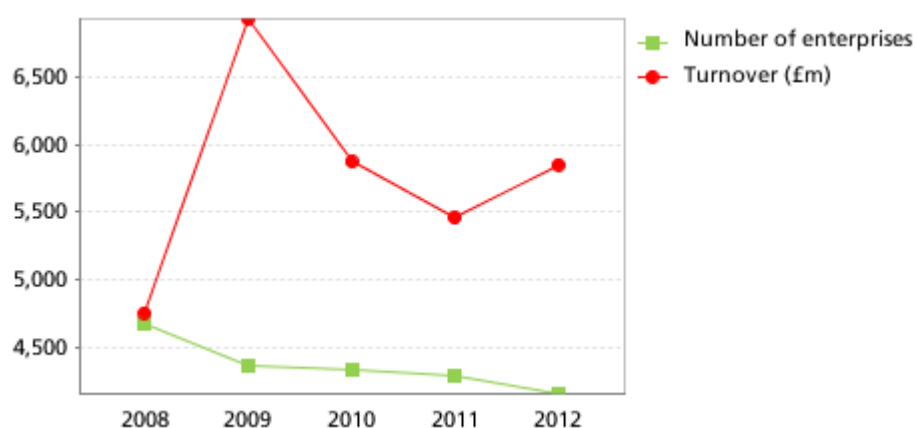
INTRODUCTION

Key Note's Market Digest reports deliver valuable insight into corporate activity throughout the UK economy, providing an overview of key measures and metrics across a diverse range of industries and market sectors, ranging from agriculture and manufacturing through to wholesale, retail and service activities. Comprehensive and easily digestible, the following report provides information over a 5-year period using the latest available data across the areas of turnover; expenditure; acquisition and divestiture; and employment.

SIC (2007) 87.30 — Residential Care Activities for the Elderly and Disabled

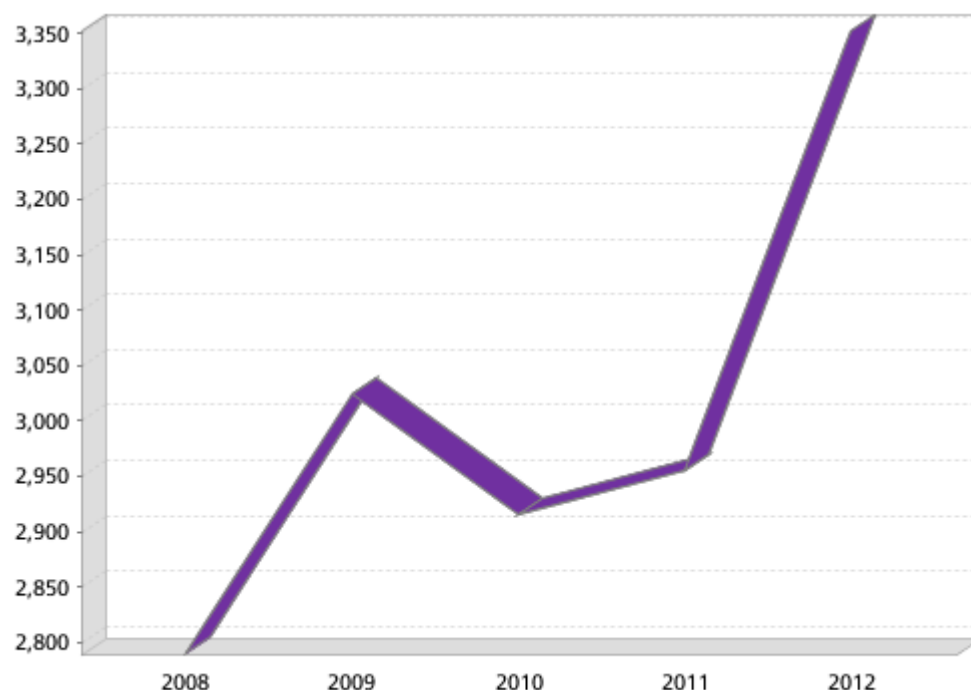
At First Glance

Figure 1.1: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Enterprises and Turnover (number and £m), 2008-2012



Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

Figure 1.2: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Total Employment Costs (£m), 2008-2012



Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

Overview

- Between 2008 and 2012, the number of enterprises engaged in residential care activities for the elderly and disabled decreased by 11%, falling from 4,673 to 4,160.
- The turnover of the sector reached £5.85bn in 2012, which is up by 23% from £4.76bn in 2008.
- The sector's gross value added is up by 33.5%, from £3.17bn to £4.23bn.
- Total purchases made by the sector have risen by 2.6% between 2008 and 2012, from £1.6bn to £1.64bn.
- Total acquisitions are down by 42.7%, from £931m to £533m, while over the same period disposals are down by 56%, from £159m to £70m.

Table 1.1: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Enterprises, Turnover, Gross Value Added, Total Purchases, Total Acquisitions and Total Disposals (number and £m), 2008-2012

	Number of Enterprises	Turnover (£m)	GVA (£m)	[†] Total Purchases (£m)	Total Acquisitions (£m)	Total Disposals (£m)
Year						
2008	4,673	4,758	3,167	1,597	931	159

2009	4,360	6,932	4,842	2,046	1,128	163
2010	4,338	5,873	3,861	1,994	833	119
2011	4,294	5,459	3,911	1,516	509	124
2012	4,160	5,852	4,227	1,638	533	70

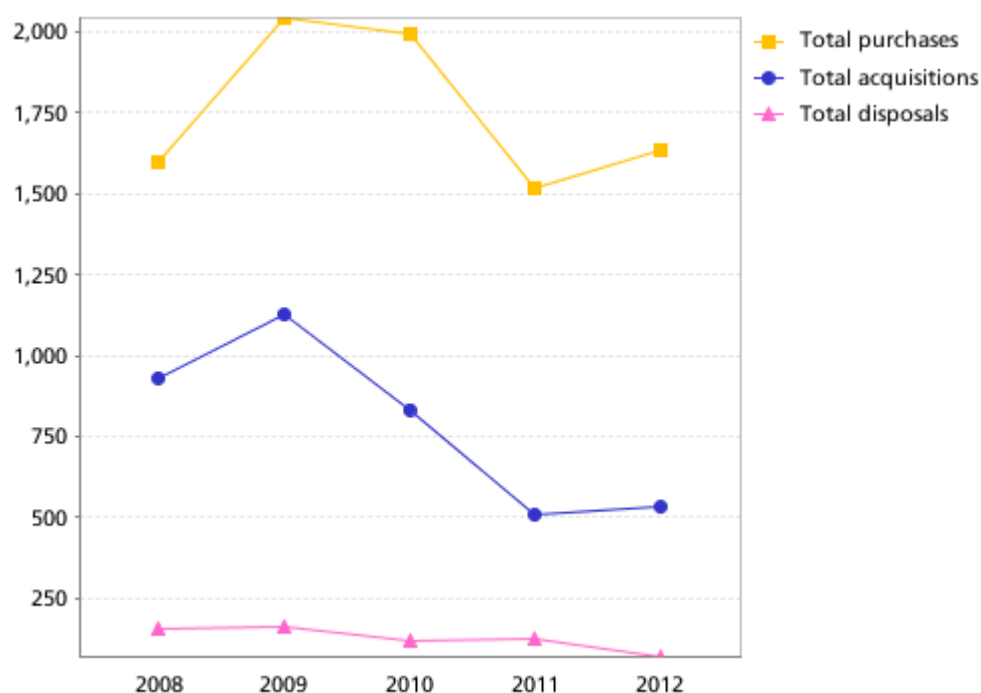
GVA — gross value added

† — of goods, materials and services

Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

Source: Annual Business Survey, 2012 Provisional Results, Standard Extracts — Office for National Statistics © Crown copyright material is reproduced with the permission of the Controller of HMSO (and the Queen's Printer for Scotland)

Figure 1.3: Sector Engaged in Residential Care Activities for the Elderly and Disabled by Total Purchases, Total Acquisitions and Total Disposals (£m), 2008-2012



Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

By Employment

- In terms of employment, the number of employees in the sector has increased from

212,000 in 2008 to 227,000 in 2012, following strong growth in both years after the number of employed fell to a low of 200,000 in 2010. In 2012, the total workforce employed by the sector consisted of 114,000 full-time staff and 113,000 part-time staff.

- Employment costs to the sector in 2012 totalled £3.35bn, an increase of 20.1% on the £2.79bn seen in 2008.

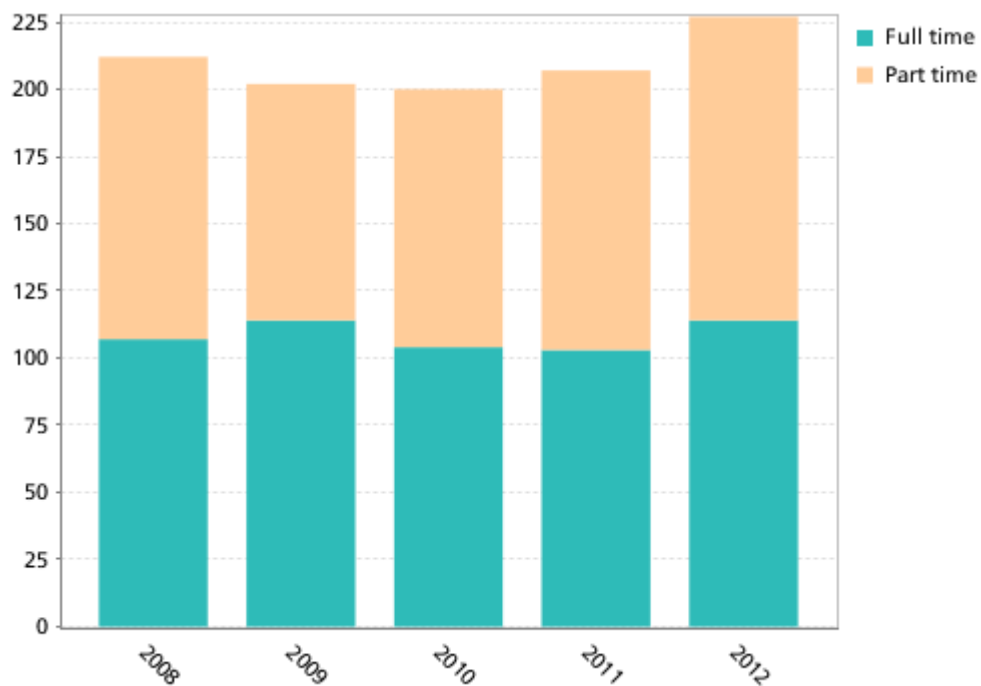
Table 1.2: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Employees and Total Employment Costs (000 and £m), 2008-2012

	Employment (000)			Employment Costs (£m)
	Full Time	Part Time	Total	
Year				
2008	107	105	212	2,790
2009	114	88	202	3,024
2010	104	96	200	2,916
2011	103	104	207	2,956
2012	114	113	227	3,352

Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

Source: Annual Business Survey, 2012 Provisional Results, Standard Extracts — Office for National Statistics © Crown copyright material is reproduced with the permission of the Controller of HMSO (and the Queen's Printer for Scotland)

Figure 1.4: Employment in the Sector Engaged in Residential Care Activities for the Elderly and Disabled by Number of Employees (000), 2008-2012



Note: SIC code used is SIC (2007) 87.30 — residential care activities for the elderly and disabled.

