

Morningstar Indices

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Overview

Morningstar provides investment research, products, and services to individual investors and professionals. The company also provides data on over 400,000 investment offerings, including stocks, mutual funds, and ETFs, and maintains indices that track different groups within the stock market. These indices are also used as the benchmarks for several ETF from iShares.

Details

Symbol Group: Morningstar

Publisher: Morningstar

Update Frequency: Intraday

Online Source: www.morningstar.com

Current Symbols: [Catalog link](#)

Chart Example



Symbol Sample

[Click here for a current list](#) and to see the starting dates for these symbols. The example above shows a sample list of symbols. Note that the starting dates are shown in the symbol catalog under the “first data point” column.

Symbol	Name
\$EJH	Morningstar Large Core Index
\$EJK	Morningstar Large Growth Index
\$EJN	Morningstar Large Value Index
\$FDB	Mo
\$FGB	Mo
\$FHB	Morningstar Mid Value Index
\$HKG	Morningstar Small Core Index
\$HKJ	Morningstar Small Growth Index
\$HKK	Morningstar Small Value Index

All index symbols use INDX for the exchange column (Exch) in the catalog results. Users can preface their search with INDX and then add other terms to further quantify the search. The example purposely left out INDX so users can see all Morningstar related symbols.

There are a number of ETFs based on Morningstar indices. Searching for “Morningstar” (without quotations) in the symbol catalog will show results for all symbols with the word “Morningstar”.

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