Workbook Supplement: Screenshots

Setup

Financial Services Cloud (FSC) 30-day Trial Org:

- You will receive an email confirmation in approx. 10 minutes, containing a username, a link to verify your account, and set a password. Follow the instructions to verify your account and set a password.
- In the future, you can sign in to your FSC account with your username and password using the link login.salesforce.com
- The trial account expires in 30 days. You can export your work using an unmanaged package or Salesforce DX for use in another FSC trial account.

Heroku trial instance:

- The Heroku trial instance does not expire.

MuleSoft AnyPoint Platform 30-day trial instance:

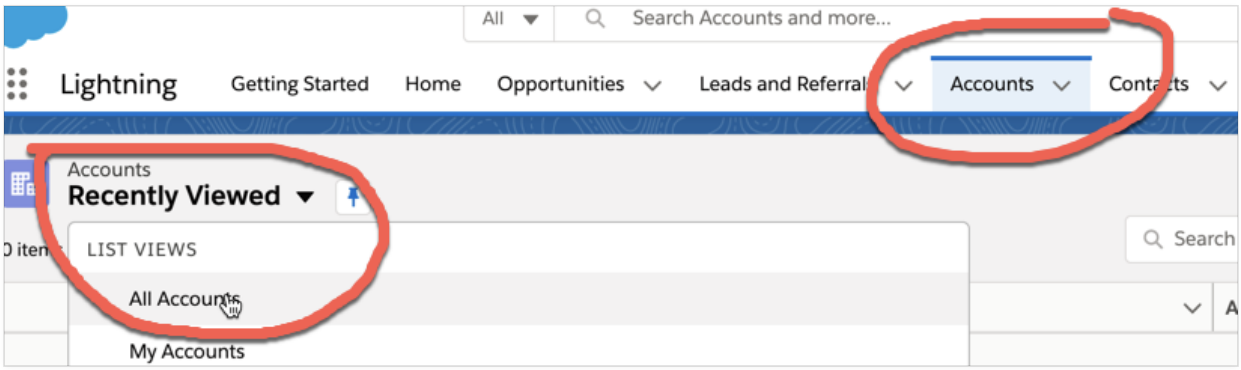
- The MuleSoft trial account expires in 30-days. However, you can export your work (e.g. Flow definitions) and import it into another trial account.

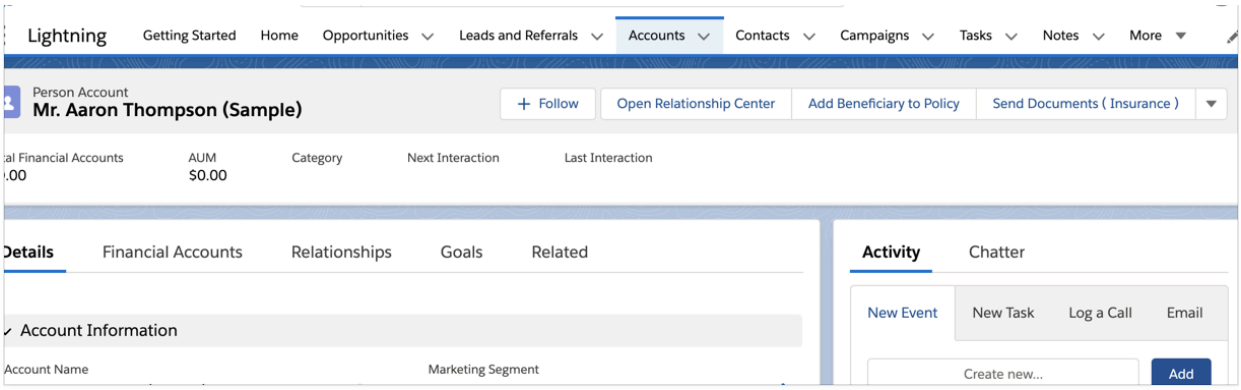
Student Workbook: Main Menu

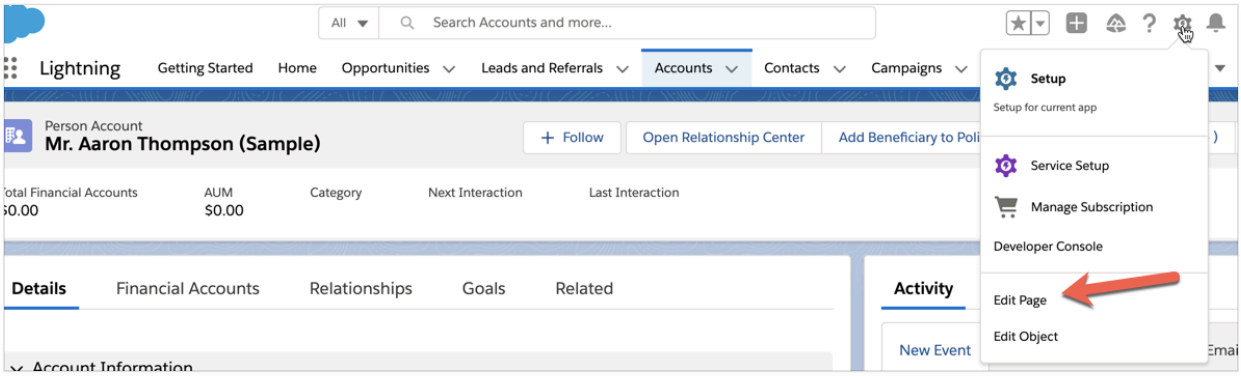
Configure (Supplementary Information)

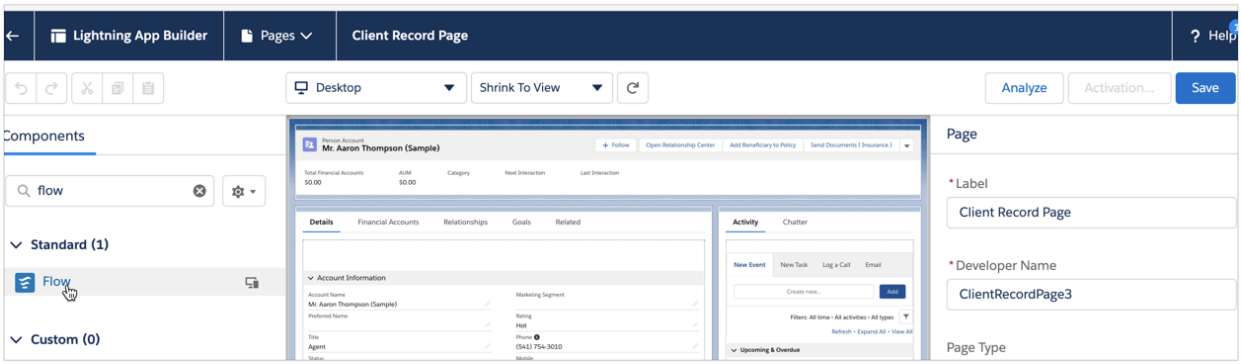
Financial Services Cloud Configuration

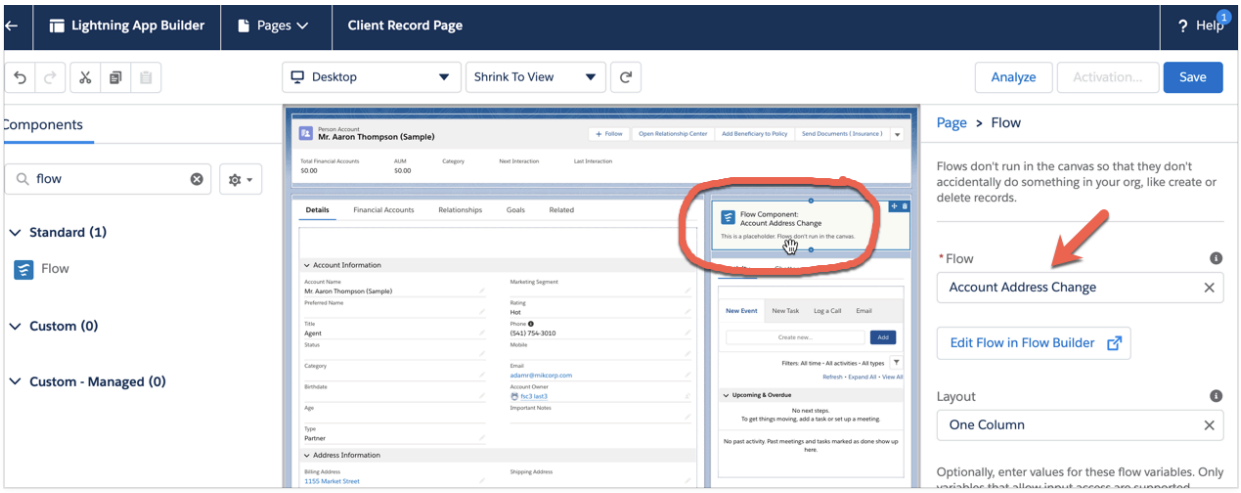
- After the successful installation of the starter configuration (aka unmanaged package), you should see the following metadata installed in your Org.
  - Account Address Change: Lightning Flow
  - create lead from lead_event: Lightning Flow
  - Address Change custom Platform Event
  - Lead Event: Custom Platform Event
- Open up any account

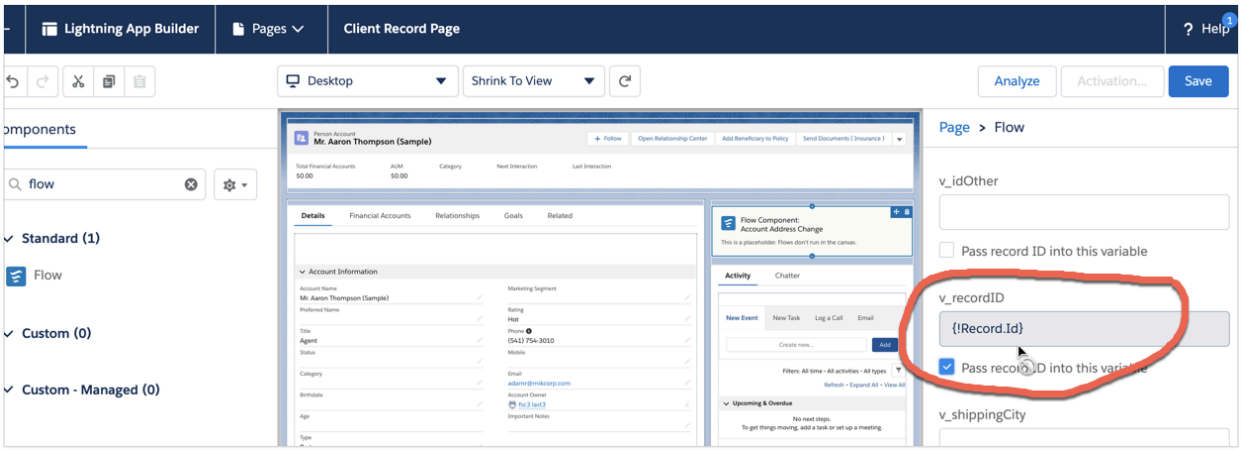


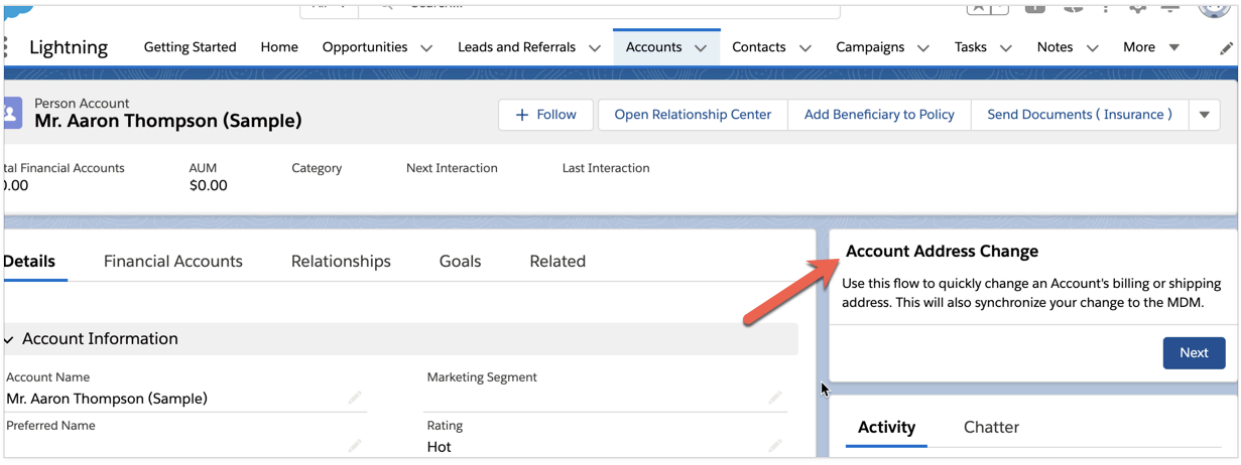

Lightning
Getting Started
Home
Opportunities
Leads and Referrals
Accounts
Contacts
Campaigns
Tasks
Notes
More
Person Account
Mr. Aaron Thompson (Sample)
+ Follow
Open Relationship Center
Add Beneficiary to Policy
Send Documents (Insurance)
AUM
$0.00
Category
Next Interaction
Last Interaction
Details
Financial Accounts
Relationships
Goals
Related
Account Information
Account Name
Marketing Segment
Activity
Chatter
New Event
New Task
Log a Call
Email
Create new...
Add


All
Search Accounts and more...
Lightning
Getting Started
Home
Opportunities
Leads and Referrals
Accounts
Contacts
Campaigns
Person Account
Mr. Aaron Thompson (Sample)
+ Follow
Open Relationship Center
AUM
$0.00
Category
Next Interaction
Last Interaction
Details
Financial Accounts
Relationships
Goals
Related
Activity
New Event
Setup
Setup for current app
Service Setup
Manage Subscription
Developer Console
Edit Page
Edit Object


Lightning App Builder
Pages
Client Record Page
Desktop
Shrink To View
Analyze
Activation...
Save
Components
flow
Standard (1)
Flow
Custom (0)
Page
Label
Client Record Page
Developer Name
ClientRecordPage3
Page Type

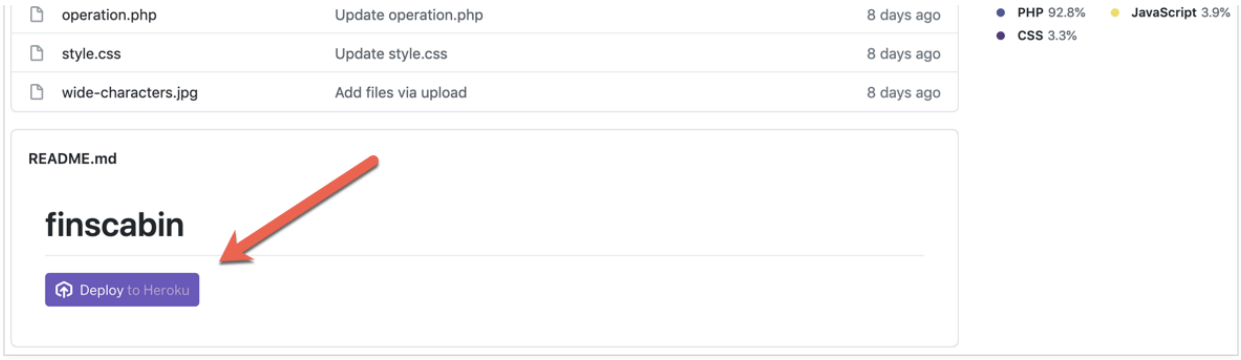


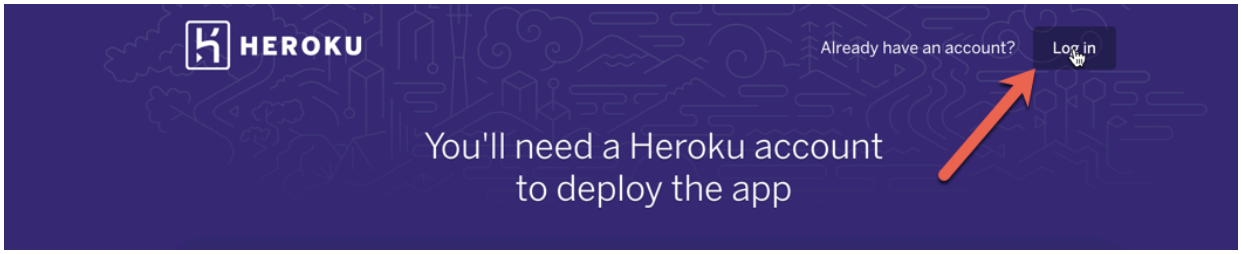


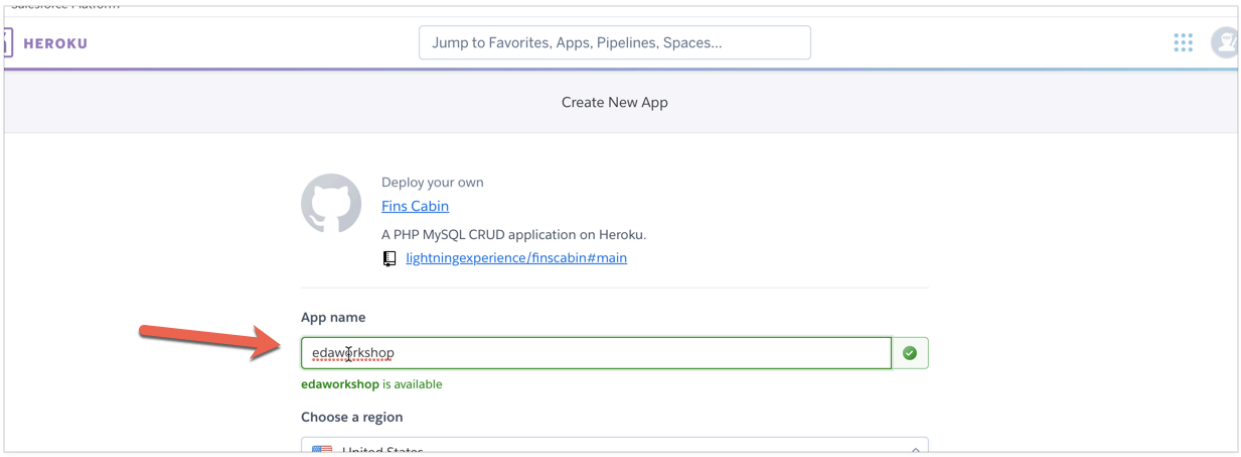


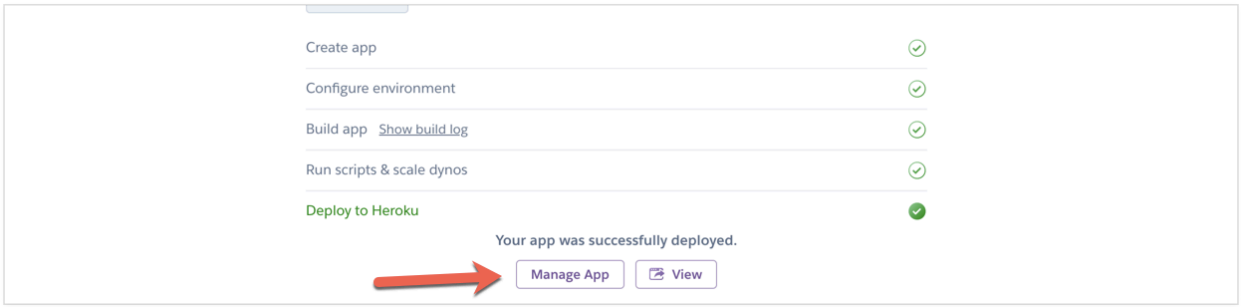
[Student Workbook: Main Menu]

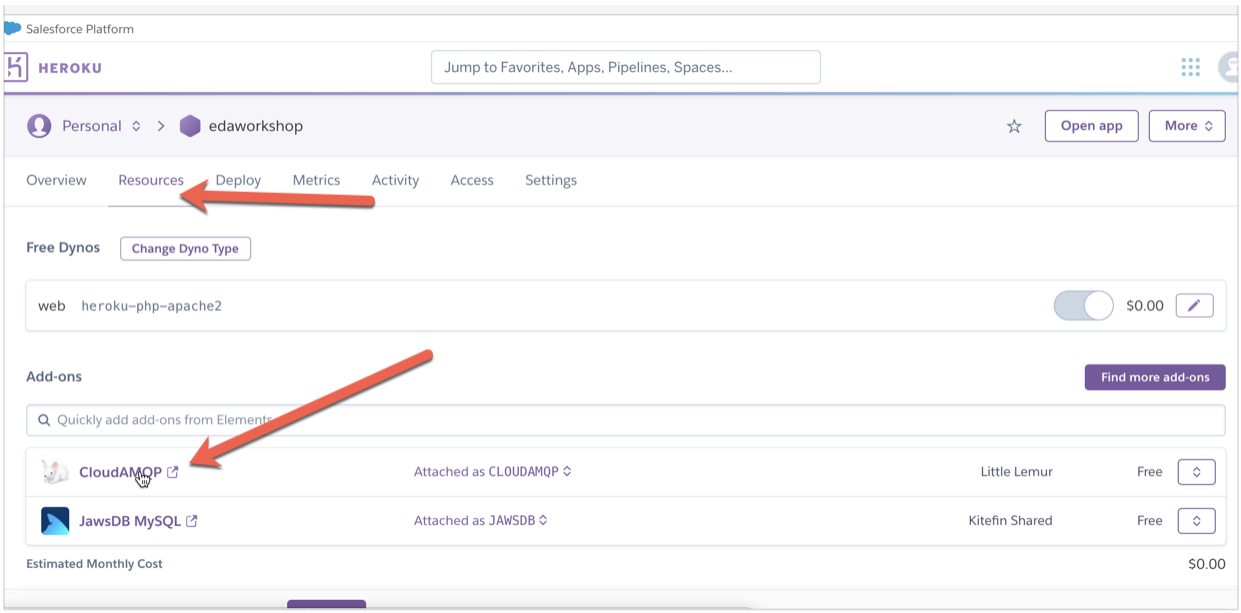
Heroku Configuration:

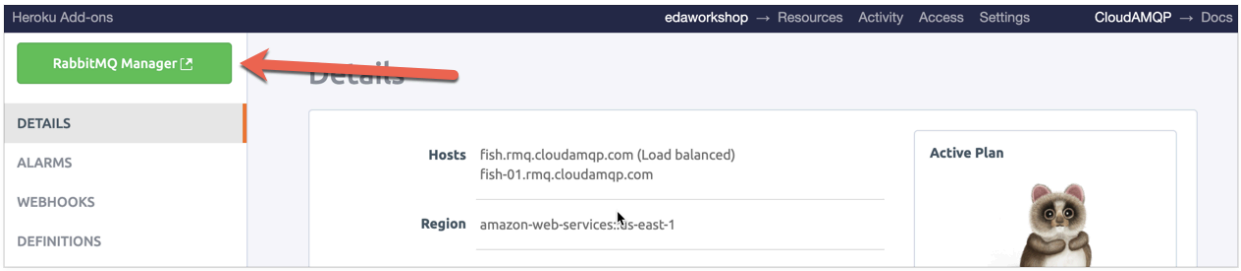

operation.php
Update operation.php
8 days ago
style.css
Update style.css
8 days ago
wide-characters.jpg
Add files via upload
8 days ago
PHP 92.8%
JavaScript 3.9%
CSS 3.3%
README.md
finscabin
Deploy to Heroku

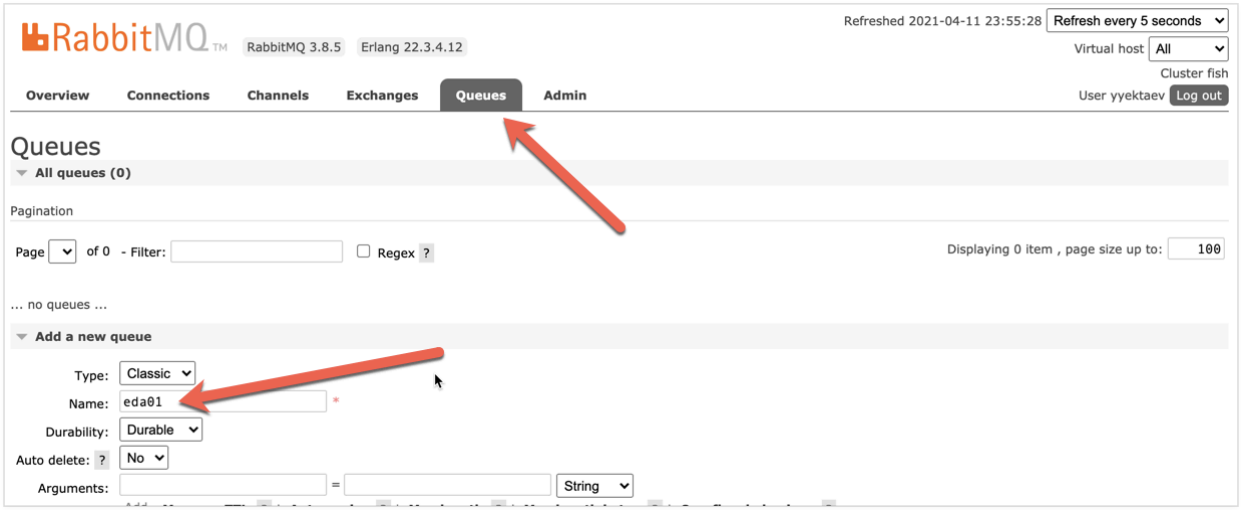

HEROKU
Already have an account?
Log in
You'll need a Heroku account
to deploy the app

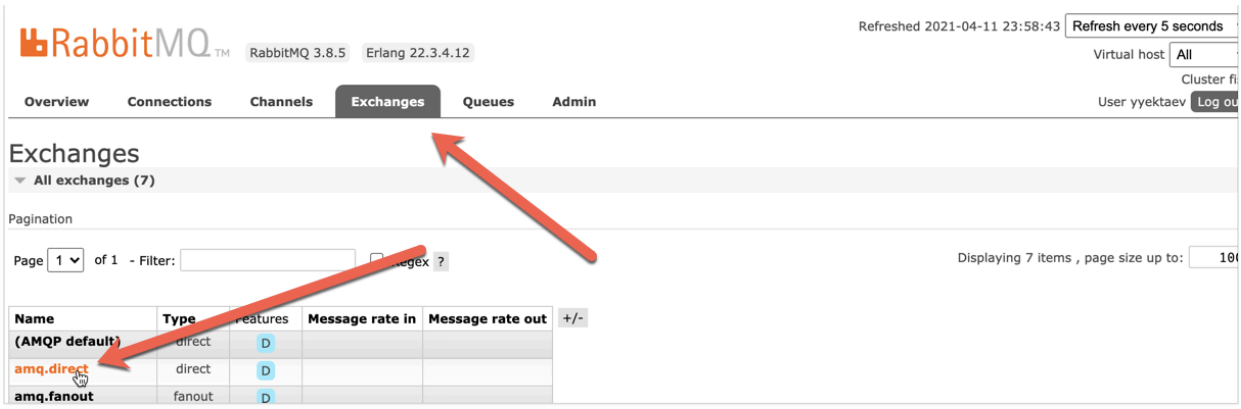

HEROKU
Jump to Favorites, Apps, Pipelines, Spaces...
Create New App
Deploy your own
Fins Cabin
A PHP MySQL CRUD application on Heroku.
lightningexperience/finscabin#main
App name
edaworkshop
edaworkshop is available
Choose a region

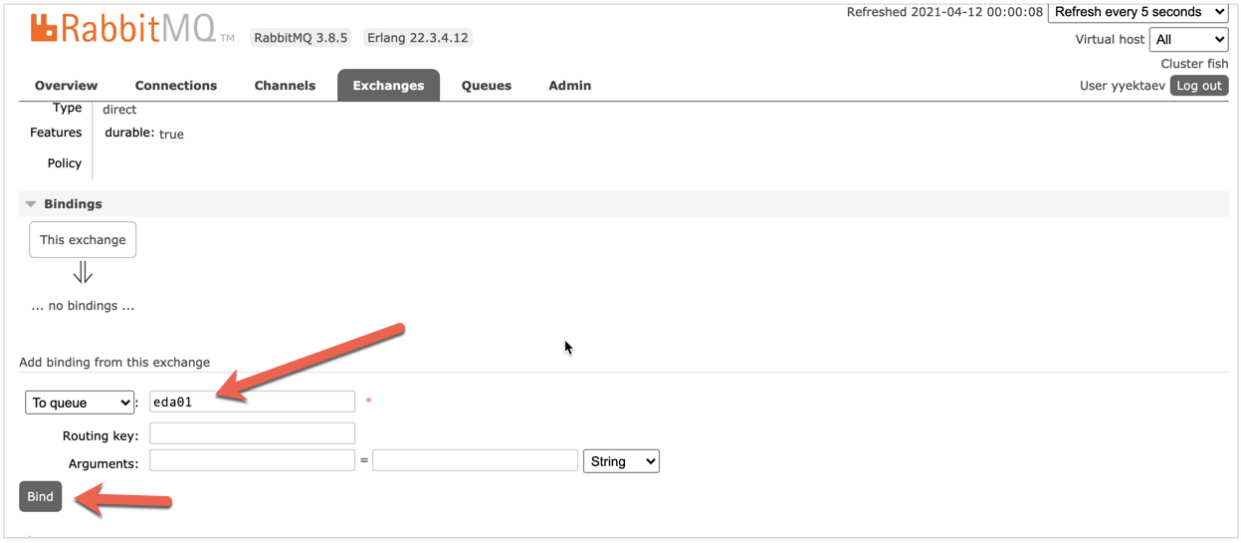

Create app
Configure environment
Build app
Show build log
Run scripts & scale dynos
Deploy to Heroku
Your app was successfully deployed.
Manage App
View

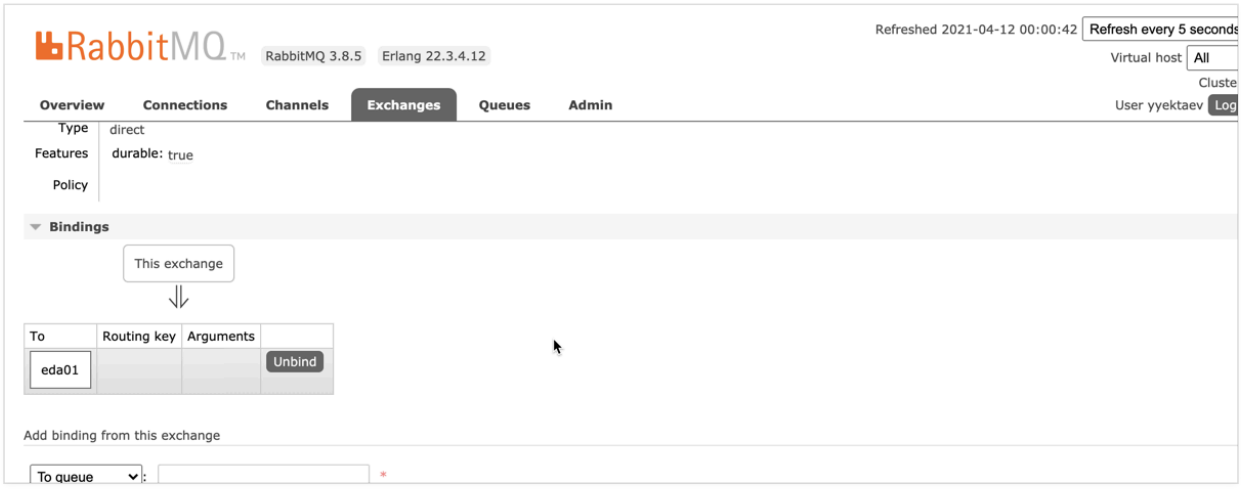

Salesforce Platform
HEROKU
Jump to Favorites, Apps, Pipelines, Spaces...
Personal
edaworkshop
Open app
More
Overview
Resources
Deploy
Metrics
Activity
Access
Settings
Free Dynos
Change Dyno Type
web
heroku-php-apache2
$0.00
Add-ons
Find more add-ons
Quickly add add-ons from Elements
CloudAMQP
Attached as CLOUDAMQP
Little Lemur
Free
JawsDB MySQL
Attached as JAWSDB
Kitefin Shared
Free
Estimated Monthly Cost
$0.00


Heroku Add-ons
edaworkshop → Resources Activity Access Settings
CloudAMQP → Docs
RabbitMQ Manager
DETAILS
ALARMS
WEBHOOKS
DEFINITIONS
Hosts
fish.rmq.cloudamqp.com (Load balanced)
fish-01.rmq.cloudamqp.com
Region
amazon-web-services:us-east-1
Active Plan


RabbitMQ
RabbitMQ 3.8.5
Erlang 22.3.4.12
Refreshed 2021-04-11 23:55:28
Refresh every 5 seconds
Virtual host
All
Cluster fish
Overview
Connections
Channels
Exchanges
Queues
Admin
User yyektaev
Log out
Queues
All queues (0)
Pagination
Page
of 0
- Filter:
Regex
Displaying 0 item , page size up to:
100
... no queues ...
Add a new queue
Type:
Classic
Name:
eda01
Durability:
Durable
Auto delete:
No
Arguments:
String

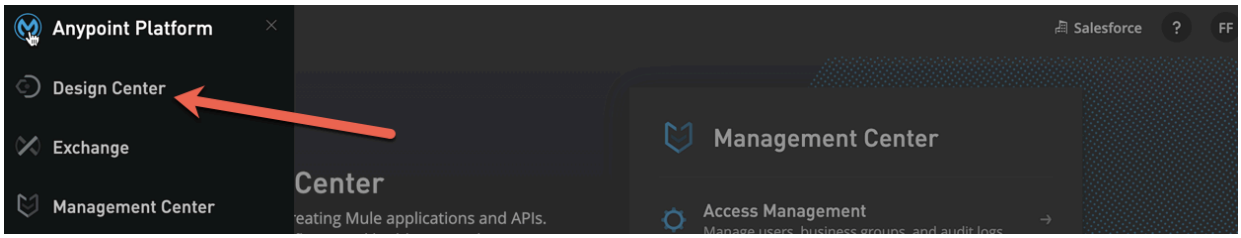


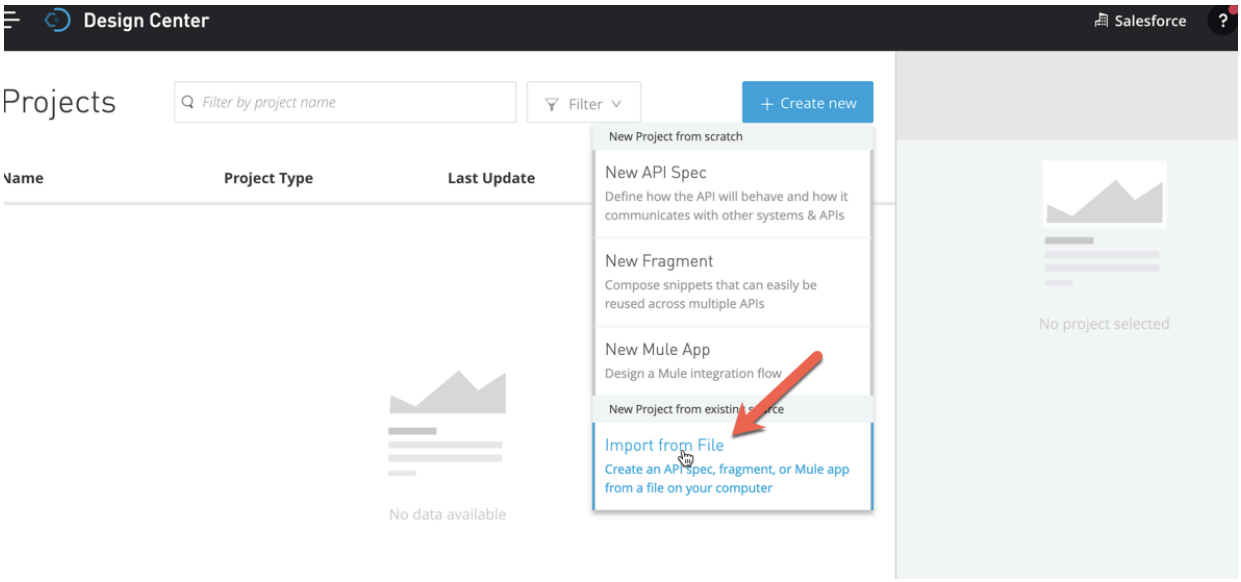


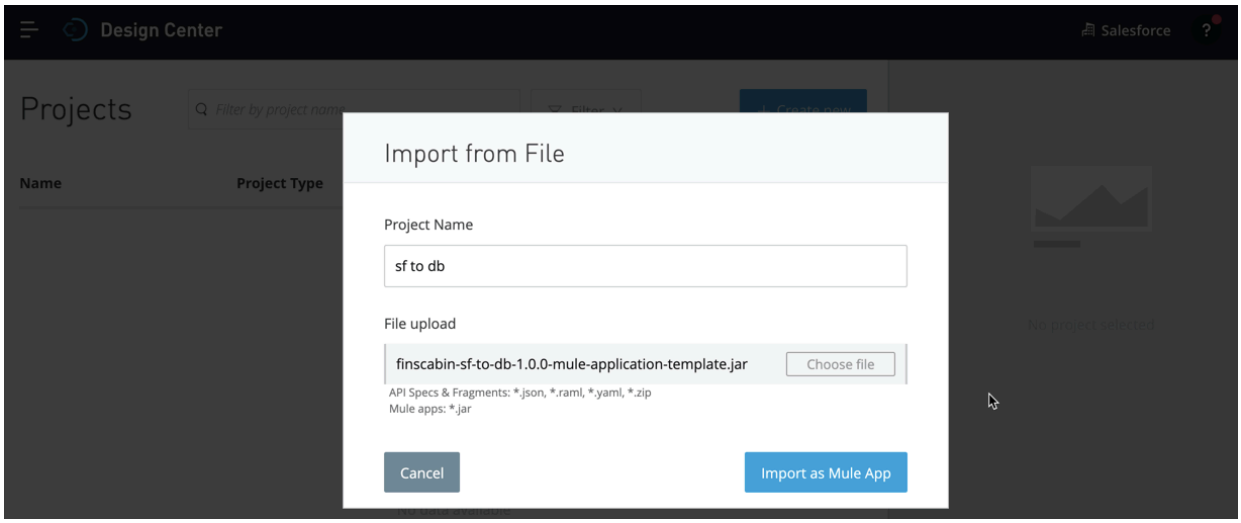


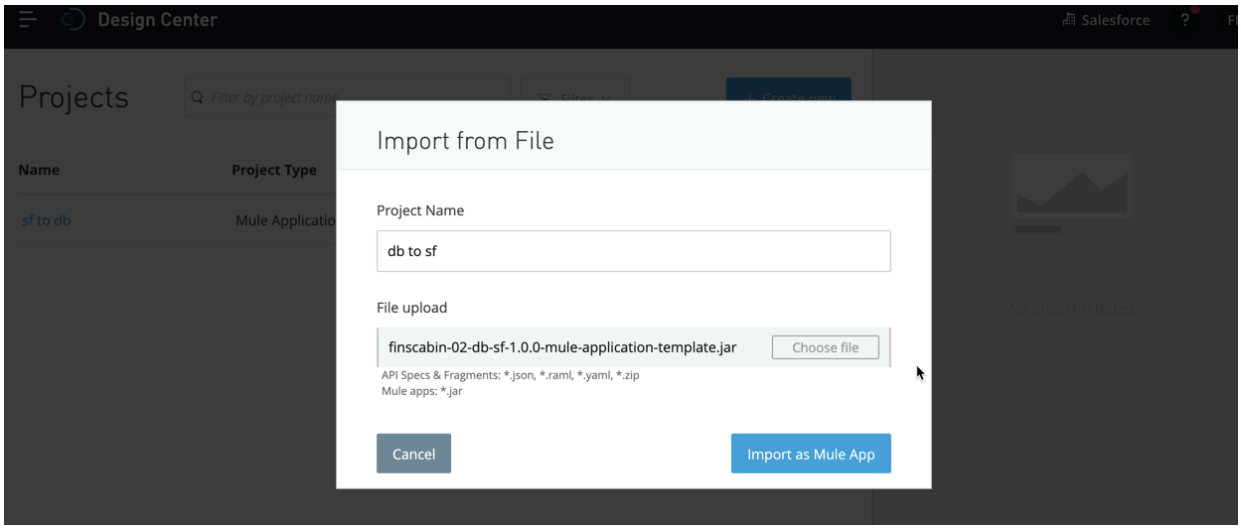
[Student Workbook: Main Menu]

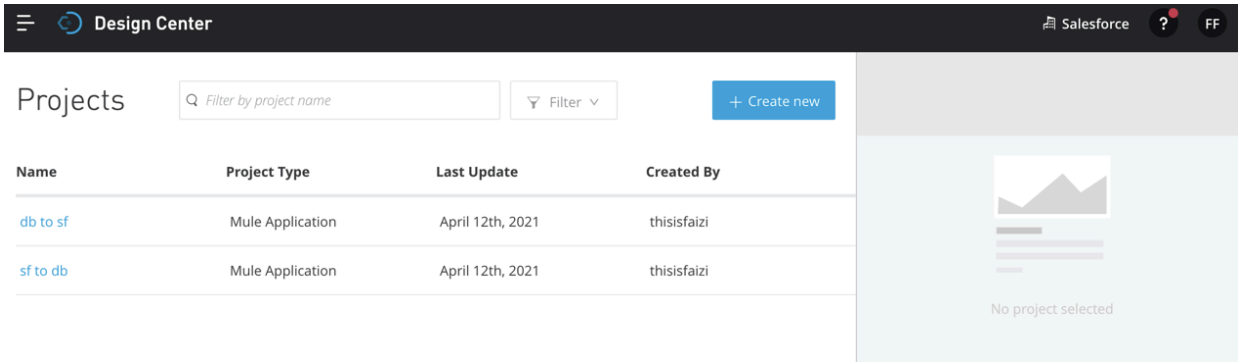
MuleSoft Configuration:

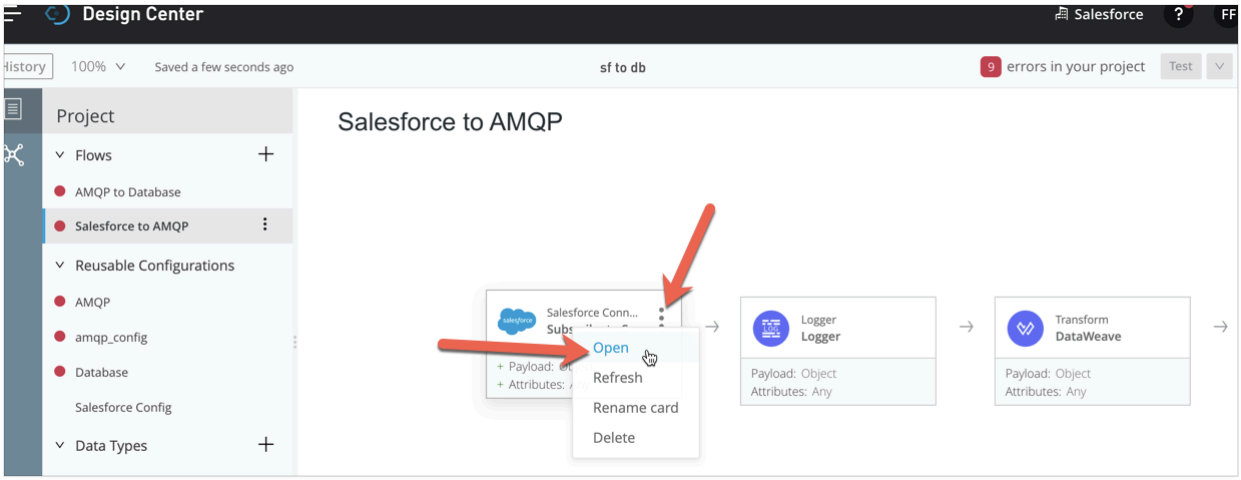


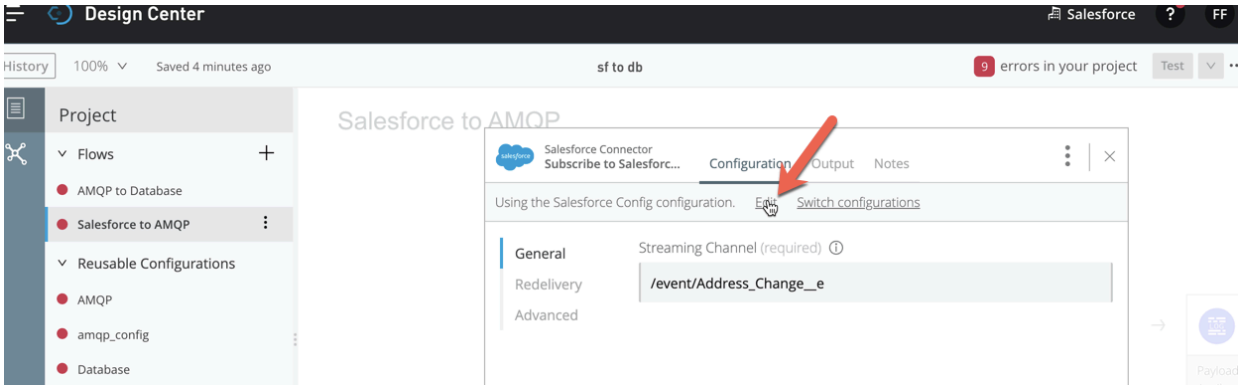


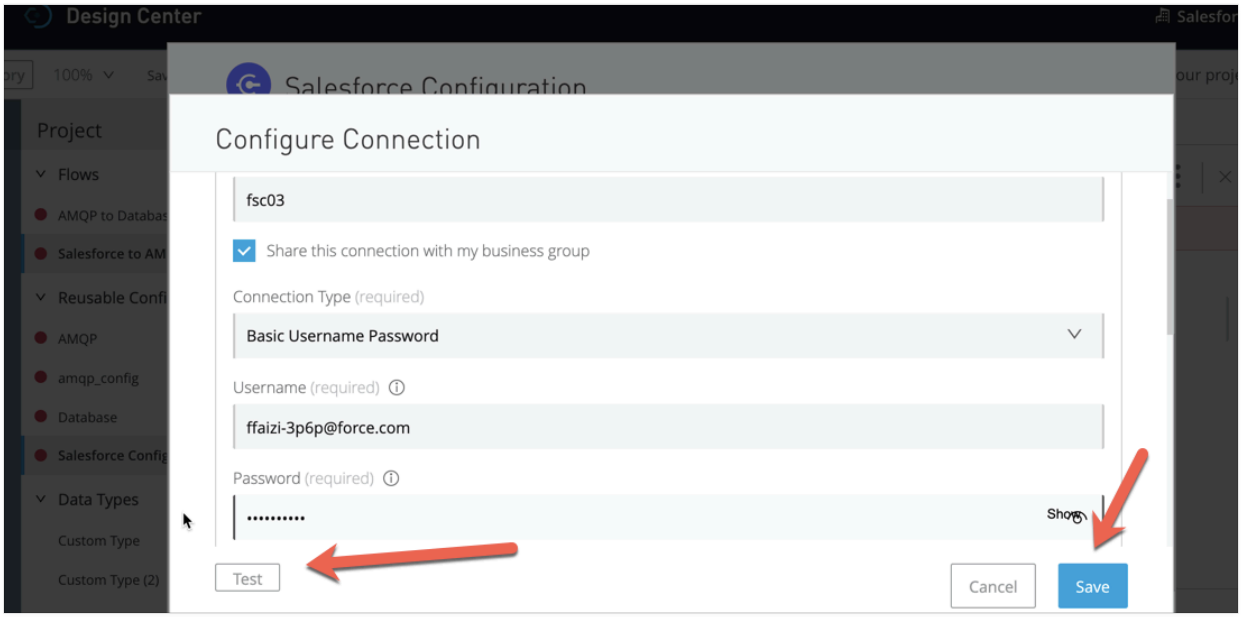


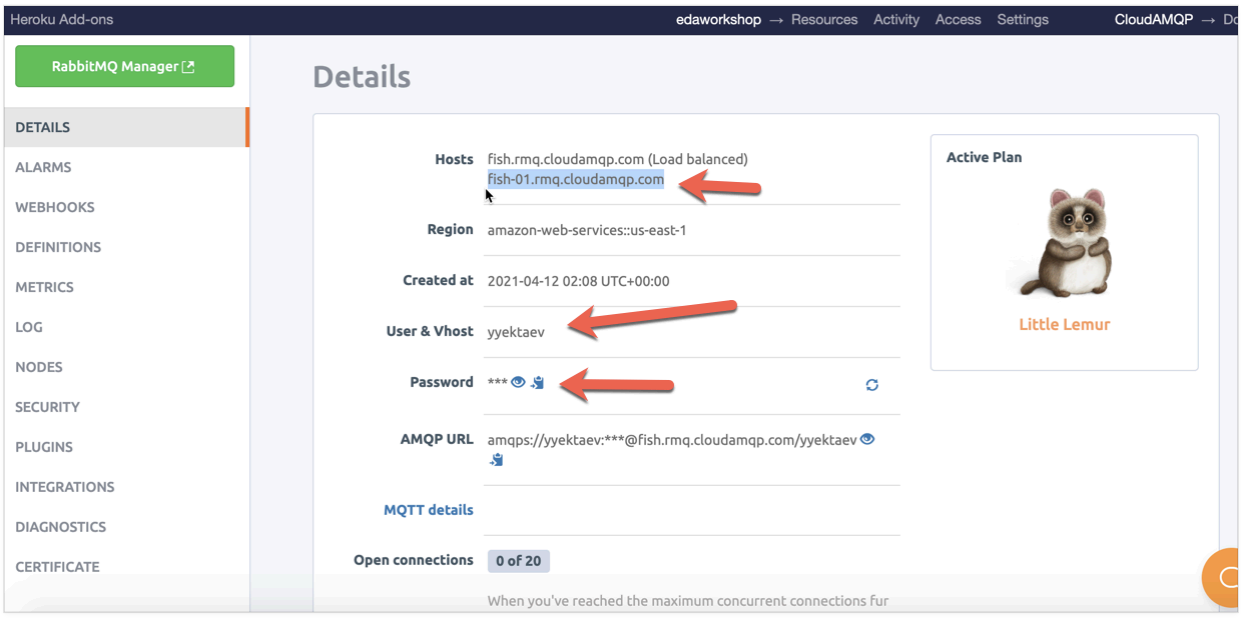

Design Center
Salesforce
Projects
Name
Project Type
sf to db
Mule Applicatio
Import from File
Project Name
db to sf
File upload
finscabin-02-db-sf-1.0.0-mule-application-template.jar
Choose file
API Specs & Fragments: *.json, *.raml, *.yaml, *.zip
Mule apps: *.jar
Cancel
Import as Mule App
No project selected


Design Center
Salesforce
FF
Projects
Filter by project name
Filter
+ Create new
Name
Project Type
Last Update
Created By
db to sf
Mule Application
April 12th, 2021
thisisfaizi
sf to db
Mule Application
April 12th, 2021
thisisfaizi
No project selected

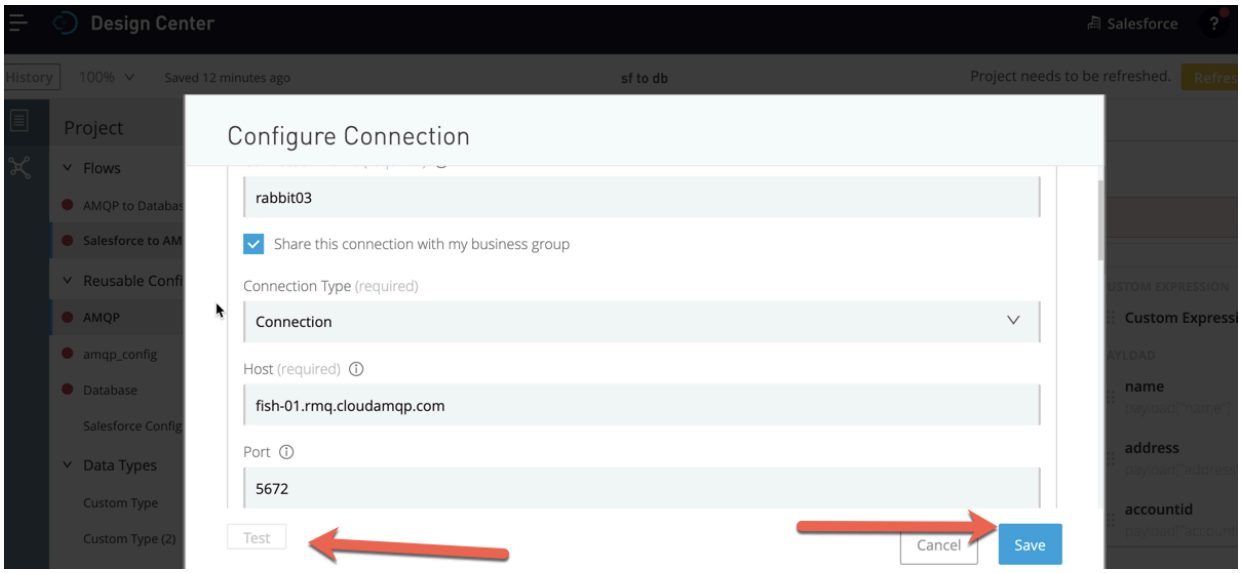

Design Center
Salesforce
FF
History
100%
Saved a few seconds ago
sf to db
9 errors in your project
Test
Project
Flows
AMQP to Database
Salesforce to AMQP
Reusable Configurations
AMQP
amqp_config
Database
Salesforce Config
Data Types
Salesforce to AMQP
Salesforce Conn...
Open
Refresh
Rename card
Delete
Logger
Logger
Payload: Object
Attributes: Any
Transform
DataWeave
Payload: Object
Attributes: Any

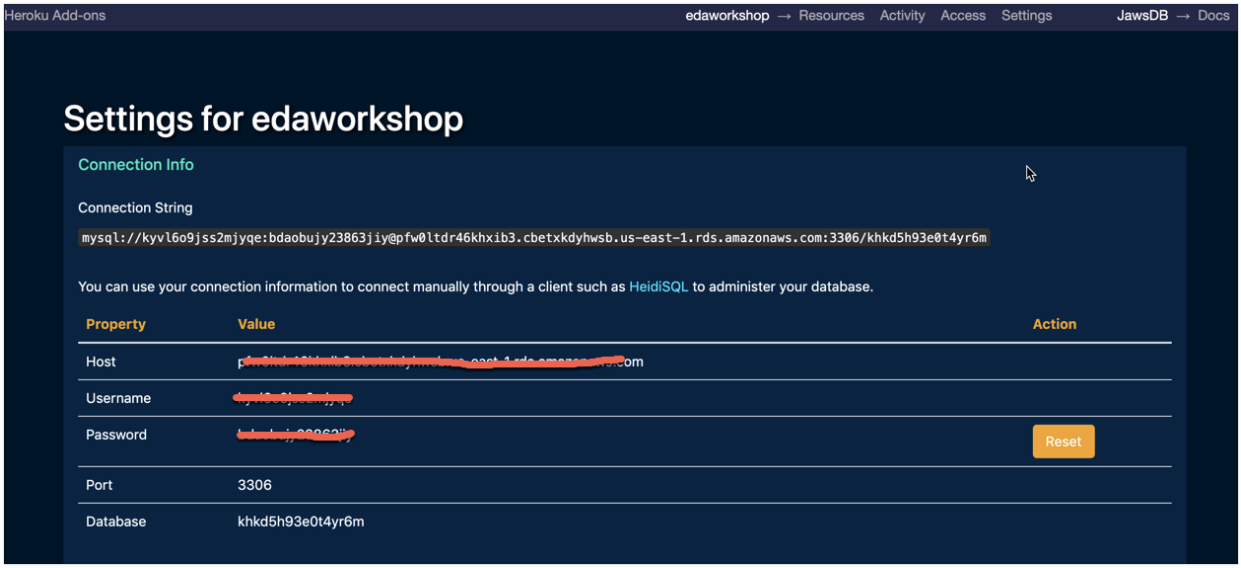

Design Center
Salesforce
History
100%
Saved 4 minutes ago
sf to db
9 errors in your project
Test
Project
Flows
AMQP to Database
Salesforce to AMQP
Reusable Configurations
AMQP
amqp_config
Database
Salesforce to AMQP
Salesforce Connector
Subscribe to Salesforc...
Configuration
Output
Notes
Using the Salesforce Config configuration.
Edit
Switch configurations
General
Redelivery
Advanced
Streaming Channel (required)
/event/Address_Change__e

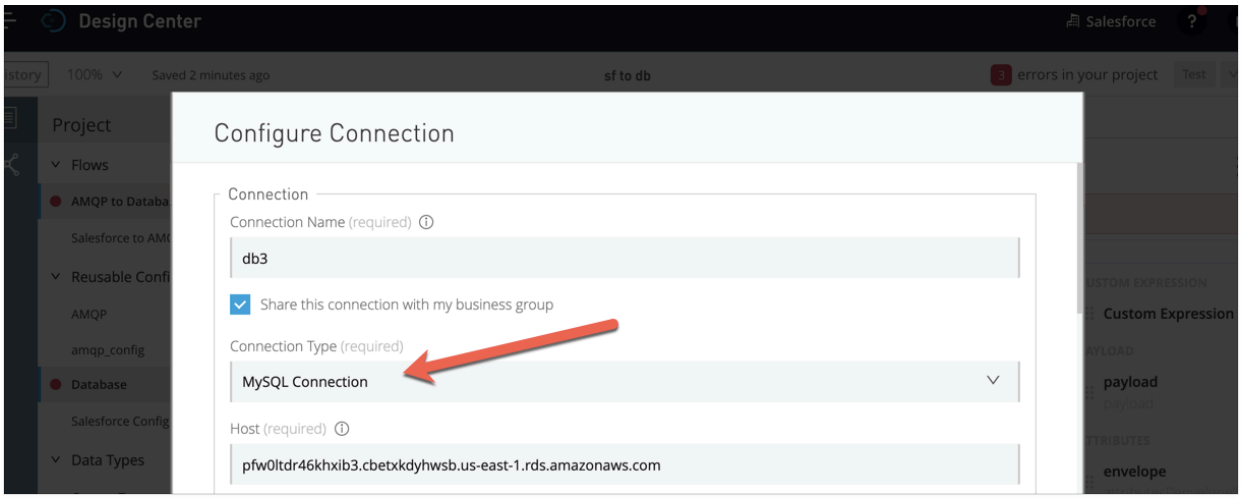

Design Center
Salesforce Configuration
Configure Connection
Project
Flows
Reusable Confi
AMQP
amqp_config
Database
Data Types
Custom Type
Custom Type (2)
fsc03
Share this connection with my business group
Connection Type (required)
Basic Username Password
Username (required)
ffaizi-3p6p@force.com
Password (required)
Show
Test
Cancel
Save


Heroku Add-ons
edaworkshop → Resources Activity Access Settings
CloudAMQP →
RabbitMQ Manager
DETAILS
ALARMS
WEBHOOKS
DEFINITIONS
METRICS
LOG
NODES
SECURITY
PLUGINS
INTEGRATIONS
DIAGNOSTICS
CERTIFICATE
Details
Hosts
fish.rmq.cloudamqp.com (Load balanced)
fish-01.rmq.cloudamqp.com
Region
amazon-web-services::us-east-1
Created at
2021-04-12 02:08 UTC+00:00
User & Vhost
yyektaev
Password
***
AMQP URL
amqps://yyektaev:***@fish.rmq.cloudamqp.com/yyektaev
MQTT details
Open connections
0 of 20
When you've reached the maximum concurrent connections fur
Active Plan
Little Lemur

Please note that the **username and virtual host (Vhost) are the same** values. These fields are separately listed in the Mule Connection page in the Mule AMQP Connector and both fields (username and Vhost) need to be populated (with the same values).



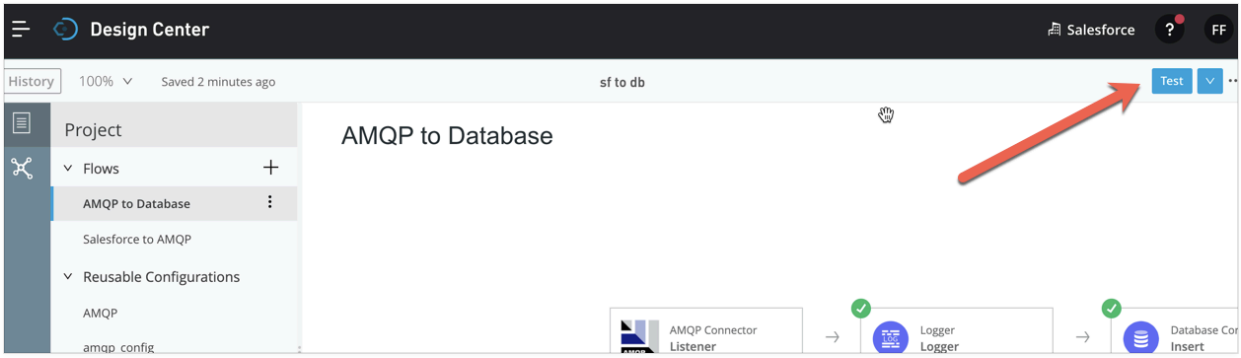


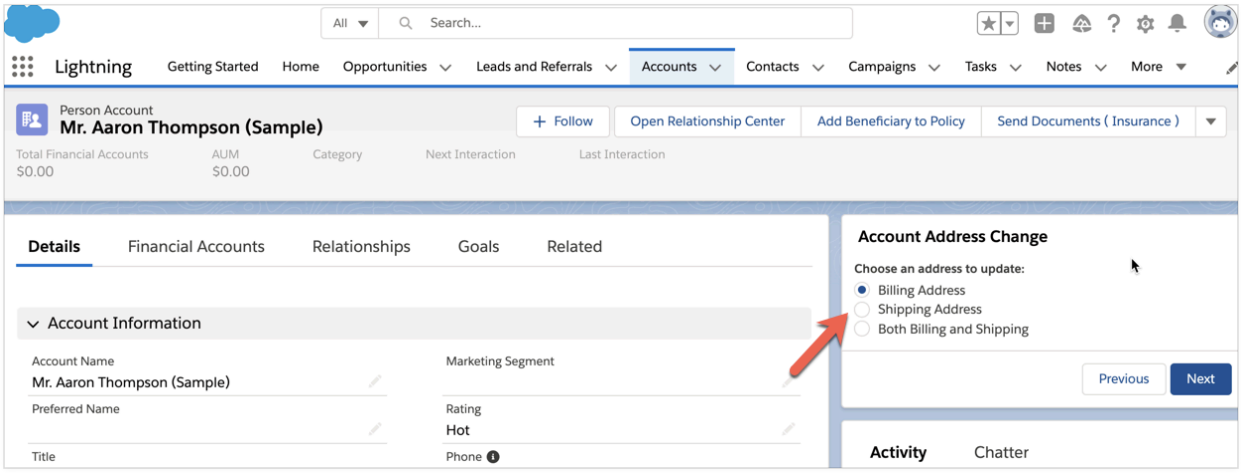


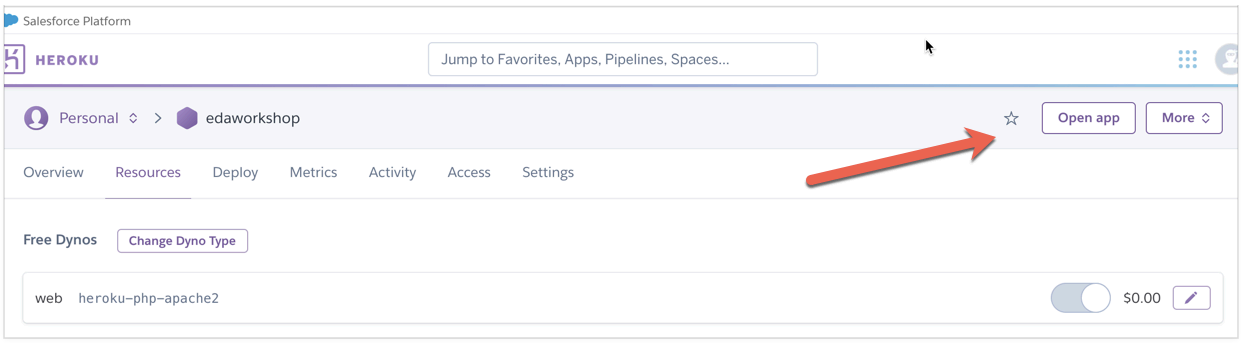
[Student Workbook: Main Menu]

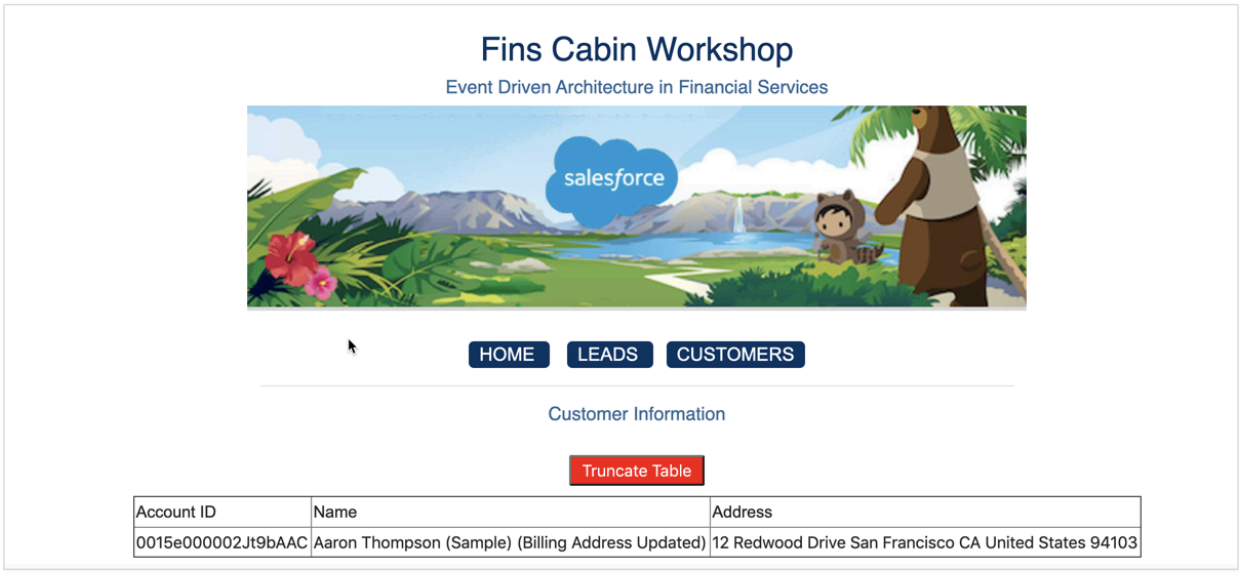
Explore

Account Address Change



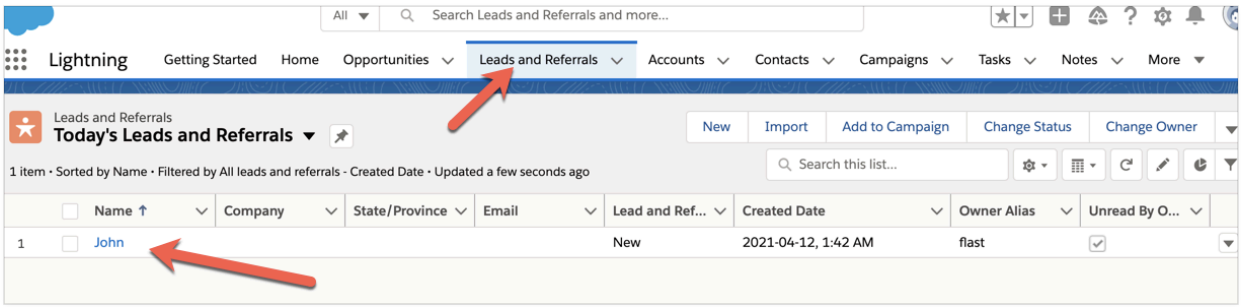






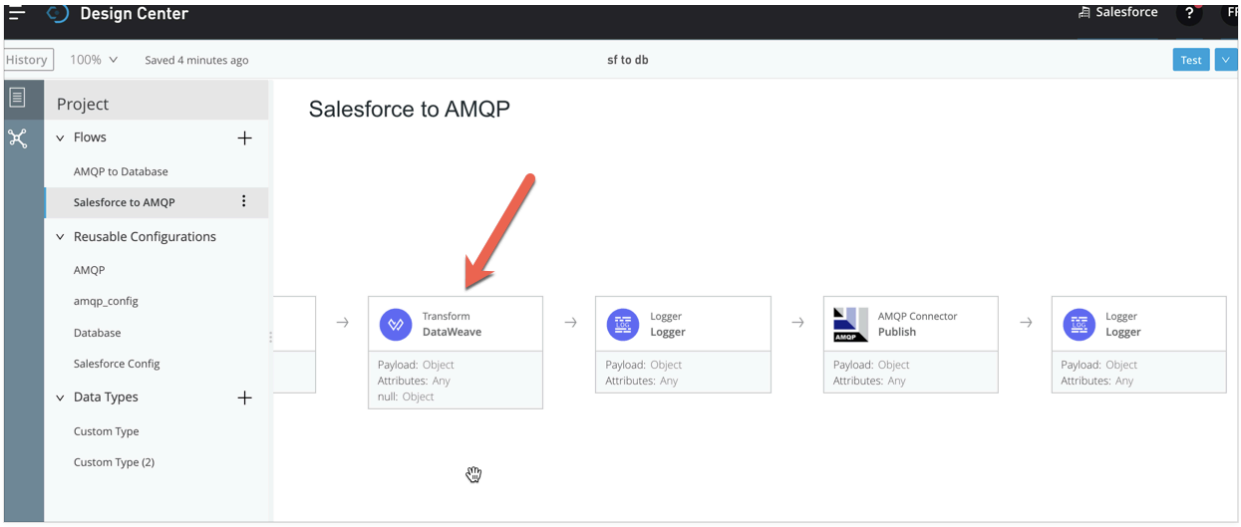
[Student Workbook: Main Menu](#)

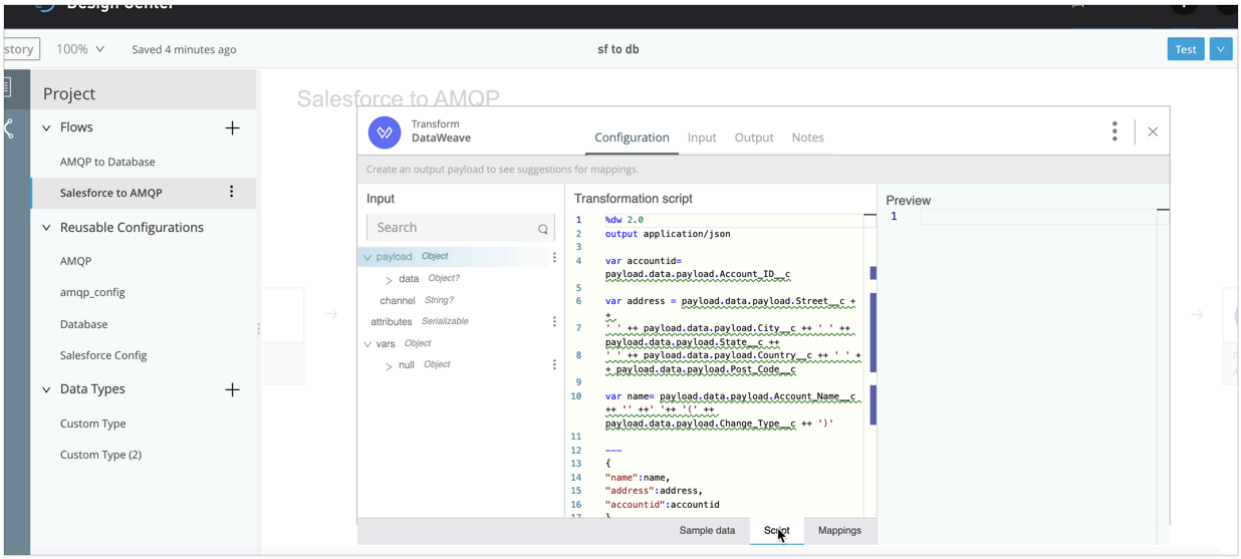
Lead Transmission Flow:



[Student Workbook: Main Menu]

Examine Your Architecture:





[Student Workbook: Main Menu]

Enhance

[Student Workbook: Main Menu]

Rearchitect

End