

Nexus VI, L.P.  
(A Cayman Islands Exempted Limited Partnership)

**Unaudited Financial Statements**

December 31, 2024

Table of Contents	December 31, 2024
<b>Financial Statements</b>	<b>Page(s)</b>
Statement of Assets, Liabilities and Partners' Capital - Unaudited	1
Statement of Operations - Unaudited	2
Statement of Changes in Partners' Capital - Unaudited	3
Statement of Cash Flows - Unaudited	4
Condensed Schedule of Investments - Unaudited	5
Supplemental Schedule: Net Income Waterfall	6

Nexus VI, L.P. Statement of Assets, Liabilities and Partners' Capital - Unaudited

December 31, 2024

*(expressed in U.S. dollars)*

**Assets**

Cash and cash equivalents	\$ 938,421
Investments, at fair value (cost \$785,296,582)	796,312,573
Contributions receivable	156
Due from broker	89
Interest receivable	24,358
Receivable from affiliates	4,782,946
Total assets	\$ 802,058,543

**Liabilities and Partners' Capital**

Revolving loan payable	\$ 95,000,000
Interest payable	398,726
Management fees payable	18,452
Accrued expenses and other liabilities	63,894
Total liabilities	95,481,072
Partners' capital	706,577,471
Total liabilities and partners' capital	\$ 802,058,543

Nexus VI, L.P. Statement of Operations - Unaudited

For the year ended December 31, 2024

(expressed in U.S. dollars)

**Investment income**

Interest	\$ 2,468,741
----------	--------------

Total investment income	2,468,741
-------------------------	-----------

**Expenses**

Interest	2,542,618
----------	-----------

Management fees	6,795,342
-----------------	-----------

Commitment fee on unfunded line of credit	321,875
---	---------

Amortization of deferred debt issuance costs	298,726
--	---------

Affiliated service providers cost	1,635,278
-----------------------------------	-----------

Professional fees and other	5,342,951
-----------------------------	-----------

Total expenses	16,936,790
----------------	------------

Net investment loss	(14,468,049)
---------------------	--------------

**Realized and unrealized gain/(loss)**

Net change in unrealized appreciation/(depreciation) on transactions in Investments	42,587,932
---	------------

Foreign currency translations	15
-------------------------------	----

Net change in unrealized appreciation	42,587,947
---------------------------------------	------------

<b>Net increase in partners' capital resulting from operations</b>	<b>\$ 28,119,898</b>
--	----------------------

Nexus VI, L.P. Statement of Changes in Partners' Capital - Unaudited

For the year ended December 31, 2024 *(expressed in U.S. dollars)*

	General Partner <sup>(1)</sup>	Limited Partners	Total
<b>Partners' capital, December 31, 2023</b>	\$ 127,542,694	\$ 539,487,523	\$ 667,030,217
Contributions	2,137,456	9,458,721	11,596,177
Distributions	(36,584)	(132,237)	(168,821)
Allocation of net increase in partners' capital resulting from operations			
Pro rata allocation	5,387,632	22,732,266	28,119,898
<b>Partners' capital, December 31, 2024</b>	<b>\$ 135,031,198</b>	<b>\$ 571,546,273</b>	<b>\$ 706,577,471</b>

<sup>(1)</sup> As of December 31, 2024, General Partner capital includes \$134,968,475 of limited partner interests that are owned or controlled by members or affiliates of the General Partner and/or do not pay fees.

Nexus VI, L.P. Statement of Cash Flows - Unaudited

For the year ended December 31, 2024

(expressed in U.S. dollars)

**Cash flows from operating activities**

Net increase in partners' capital resulting from operations \$ 28,119,898

Adjustments to reconcile net increase in partners' capital resulting from operations to net cash used in operating activities

Paid-in-kind interest (2,245,832)

Amortization of deferred debt issuance costs 298,726

Purchase of investments (125,642,318)

Distributions and/or proceeds from the sale of investments and principal paydowns 10,578,634

Net change in unrealized appreciation on investments (42,587,932)

(Increase)/decrease in operating assets

Due from broker 12

Interest receivable (8,103)

Receivable from affiliates (3,068,238)

Increase/(decrease) in operating liabilities

Due to broker (435,628)

Interest payable 301,546

Management fees payable 18,452

Accrued expenses and other liabilities (42,587)

Net cash used in operating activities	(134,713,370)
<b>Cash flows from financing activities</b>	
Proceeds from partners' contributions	11,596,021
Payments for partners' distributions	(168,821)
Proceeds from revolving loan payable	146,500,000
Payments on revolving loan payable	(23,085,360)
Net cash provided by financing activities	134,841,840
Net increase in cash and cash equivalents	128,470
<b>Cash and cash equivalents</b>	
Beginning of period	809,951
End of period	\$ 938,421
<b>Supplemental information</b>	
Cash paid for interest	\$ (2,241,072)

Nexus VI, L.P. Condensed Schedule of Investments - Unaudited

December 31, 2024

(expressed in U.S. dollars)

Shares or Principal Amount	Description	Percent of Partners' Capital	Fair Value
<b>Investments</b>			
<b>Corporate Debt</b>			
<b>United States</b>			
<b>IT Services</b>			
	Quantum Digital Solutions LLC (cost \$25,642,875) <sup>(1)</sup>	3.63%	\$ 25,642,875
	Total United States (cost \$25,642,875)	3.63%	25,642,875
	Total Corporate Debt (cost \$25,642,875)	3.63%	25,642,875
<b>Equities</b>			
<b>United States</b>			
<b>Aerospace &amp; Defense</b>			
	Apex Aviation Services (cost \$51,238,964) <sup>(1)</sup>	7.43%	52,465,892
<b>Chemicals</b>			
	Horizon Chemical Innovations (cost \$68,472,518) <sup>(1)</sup>	10.92%	77,135,687
<b>Commercial Services &amp; Supplies</b>			
		0.00%	—
<b>Construction &amp; Engineering</b>			

Shares or Principal Amount	Description	Percent of Partners' Capital	Fair Value
		3.78%	26,695,324
<b>Containers &amp; Packaging</b>			
	Global Packaging Solutions, Inc. (cost \$43,672,843) <sup>(1)</sup>	15.58%	110,084,369
<b>Health Care Providers &amp; Services</b>			
		6.95%	49,107,135
	Innovate Medical Research Center LLC (cost \$75,269,784) <sup>(1)</sup>	18.71%	132,200,924
<b>Household Durables</b>			
	Comfort Technologies (cost \$85,612,958) <sup>(1)</sup>	15.62%	110,376,842
<b>IT Services</b>			
	Quantum Digital Solutions LLC (cost \$72,853,654) <sup>(1)</sup>	18.35%	129,658,214
<b>Specialty Retail</b>			
		0.00%	—
<b>Technology Hardware, Storage &amp; Peripherals</b>			
	Vantage Technologies (cost \$82,532,986) <sup>(1)</sup>	11.87%	83,945,311
	Total United States (cost \$759,653,707)	109.21%	770,669,698
	Total Equities (cost \$759,653,707)	109.21%	770,669,698
	<b>Total Investments (cost \$785,296,582)</b>	<b>112.84%</b>	<b>\$ 796,312,573</b>

<sup>(1)</sup> An ownership interest is held indirectly through various special purpose vehicles.