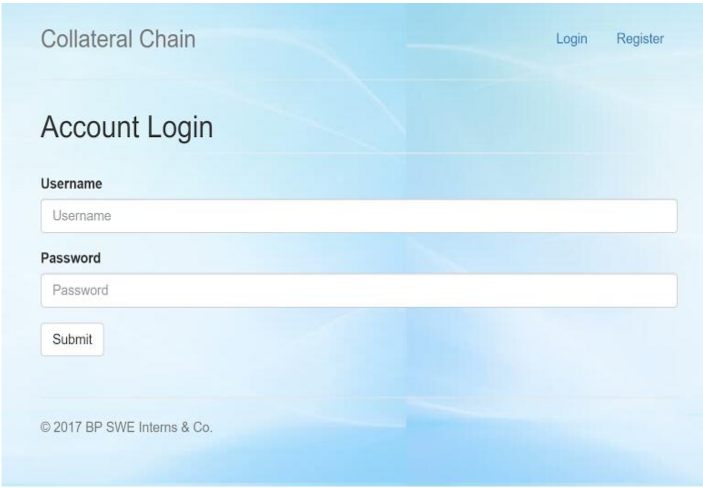
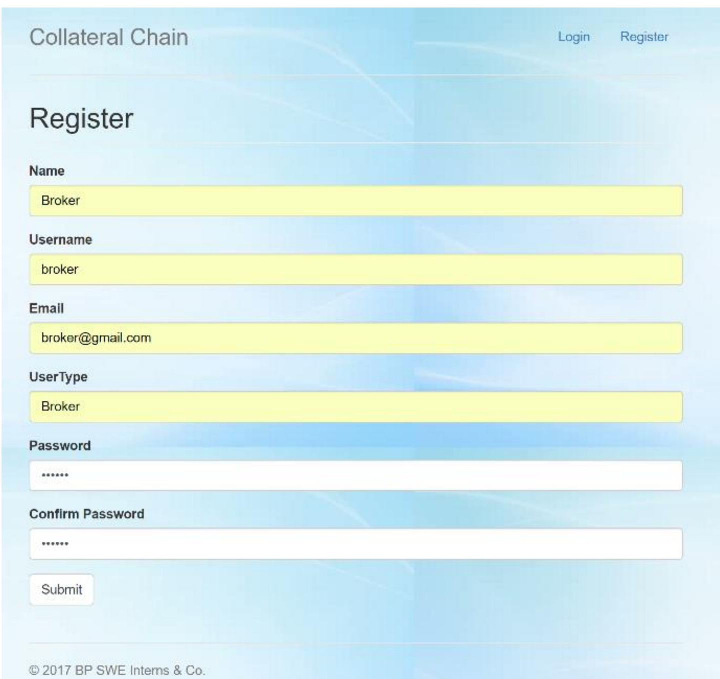
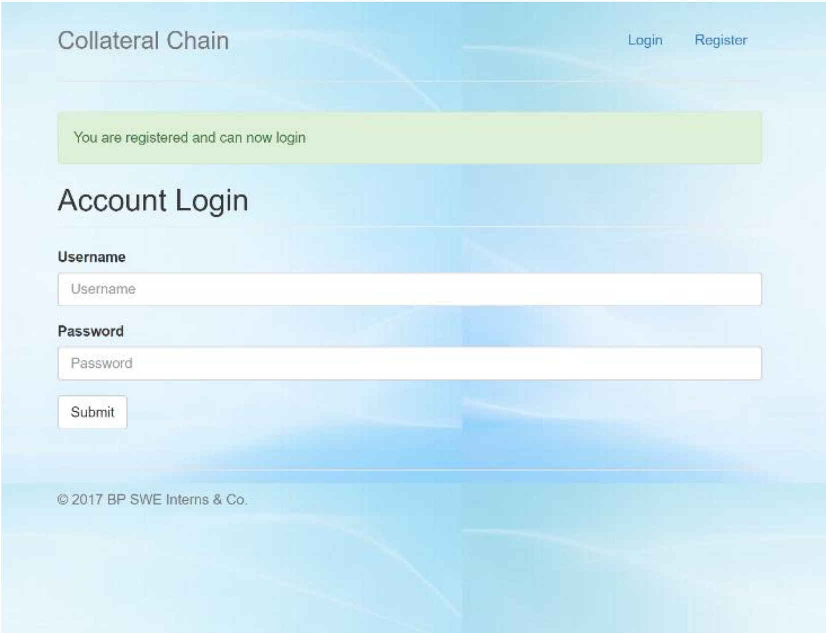
1) Initial page you see when you start the application.



2) Registering an account. This will have 3 options- Client, Broker, Lender in Client Type.

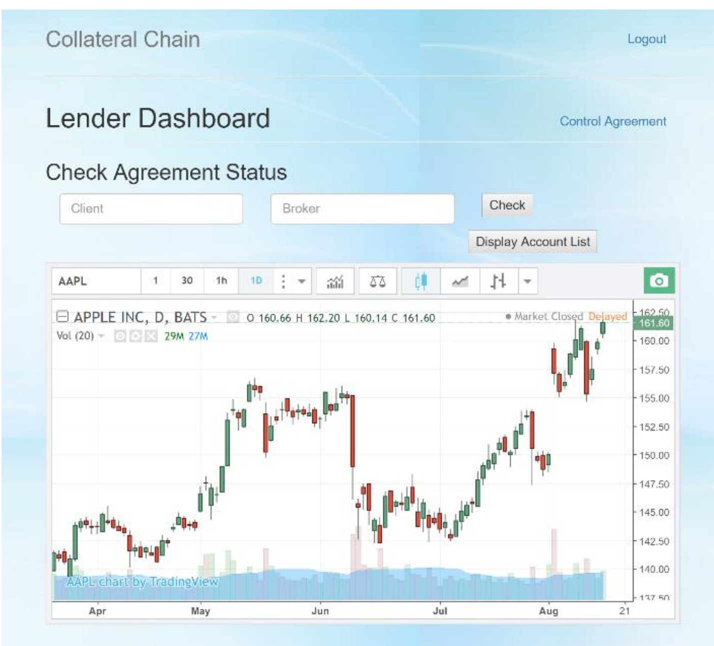


3) Success message after account has been created

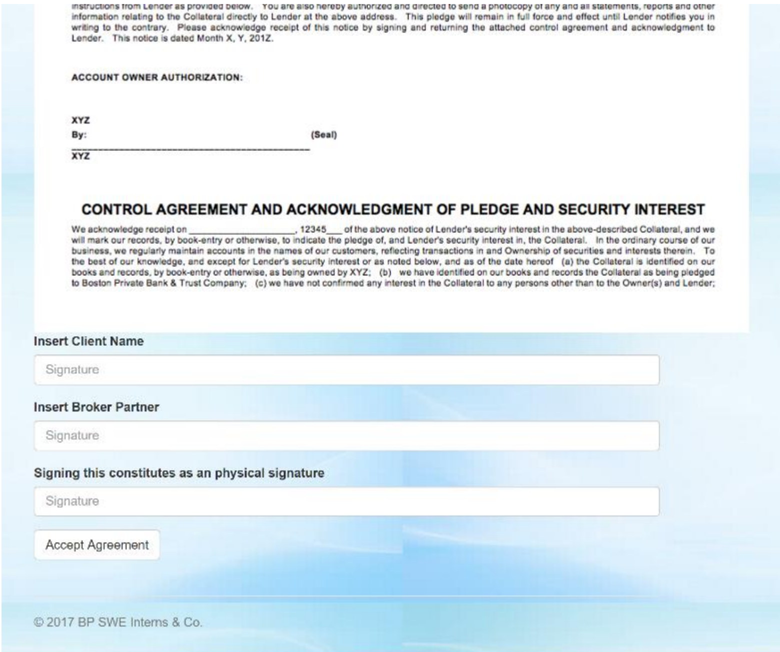


4) You can login with the same credentials.

5) THE LENDER PAGE
Will give you the option to check the status of the control agreement by putting in the client and brokers name.
Also gives you the chance to sign the control agreement from the lender side.



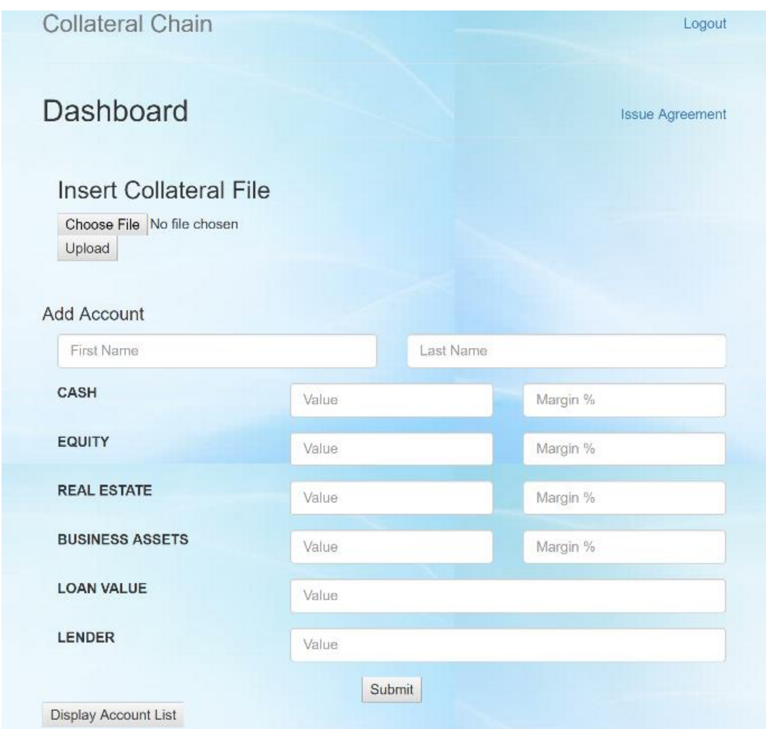
6) The control agreement which all 3 parties have to sign-



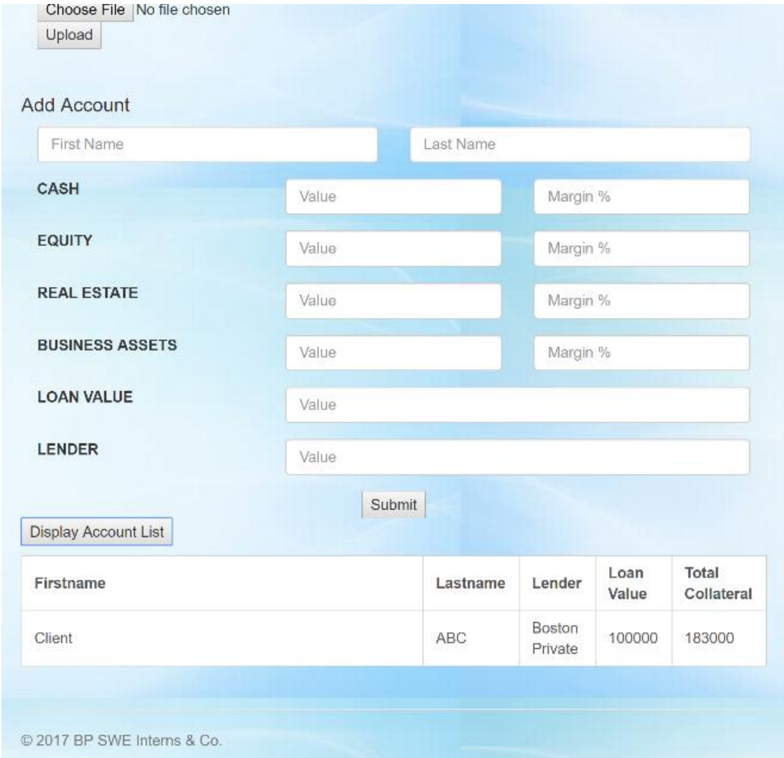
(Make sure that the names are common when signing across all 3 parties)

7) THE BROKER PAGE:

This page allows the broker to add an account for the client with all the details of his wealth account.



Once he adds an account, the system will automatically find out the total collateral amount.



And if the broker wants to upload an excel sheet with all the stock information as shown in the test excel sheet, then the system will automatically calculate the amount and check if the user is underwater or no. Depending upon the situation, the system will give an alert. It can also display the information of different clients once you press DISPLAY ACCOUNT LIST.

On the client page, the client will be able to see his information and keep a track of his assets as well as see the total collateral value.