

National Hop Report

ISSN: 2158-7825

Released December 17, 2014, by the National Agricultural Statistics Service (NASS), Agricultural Statistics Board, United States Department of Agriculture (USDA).

2014 Hop Production Up 3 Percent From Last Year

Production for Idaho, Oregon, and Washington in 2014 totaled 71.0 million pounds, up 3 percent from the 2013 crop of 69.2 million pounds. Production increased 18 percent in Idaho, decreased 4 percent in Oregon, and increased 2 percent in Washington. Acreage increased in all three States with a 12 percent gain in Oregon and Idaho, and a 6 percent increase in Washington. Yield decreased in Oregon and Washington, but increased in Idaho. The United States yield at 1,868 pounds per acre, decreased 94 pounds from a year ago.

Washington growers produced 79 percent of the United States hop crop for 2014. Zeus, Cascade, Summit, and Columbus/Tomahawk were the leading varieties in Washington, accounting for 50 percent of the State's hop crop. In Oregon, Nugget and Cascade were the major varieties, accounting for 49 percent of the State's hop production. In Idaho, Zeus and Cascade were the major varieties, accounting for 48 percent of the State's hop production.

The preliminary 2014 value of production of the United States hop crop is 272 million dollars, up 17 percent from the revised 2013 value of 232 million dollars.

Hop Area Harvested, Yield, Production, Price, and Value – States and United States: 2012-2014

State and year	Area harvested	Yield per acre	Price Production per pound		Value of production	
	(acres)	(pounds)	(1,000 pounds)	(dollars)	(1,000 dollars)	
Idaho						
2012	2,596	1,841	4,778.2	2.69	12,853	
2013	3,356	1,740	5,837.9	2.62	15,295	
2014	3,743	1,847	6,913.8	2.75	19,013	
Oregon						
2012	4,391	1,746	7,667.6	3.91	29,980	
2013	4,835	1,764	8,530.5	3.76	32,075	
2014	5,410	1,520	8,221.0	4.34	35,679	
Washington						
2012	22,696	2,047	46,465.6	3.10	144,043	
2013	27,097	2,025	54,877.7	3.37	184,938	
2014	28,858	1,936	55,861.1	3.89	217,300	
United States						
2012	29,683	1,985	58,911.4	3.17	186,876	
2013	35,288	1,962	69,246.1	3.35	232,308	
2014	38,011	1,868	70,995.9	3.83	271,992	

Hop Area Harvested and Yield by Variety - States and United States: 2012-2014

State		Area harvested	a harvested Yield per acre			
and variety	2012	2013	2014	2012	2013	2014
	(acres)	(acres)	(acres)	(pounds)	(pounds)	(pounds)
Idaho ¹ Apollo ^R Bravo ^R	(D) (D)	291 136	285 126	(D) (D)	2,230 2,430	2,004 2,579
Cascade Centennial Chinhook Citra TM	(D) (D) (D) (D)	628 57 324 19	821 74 344 91	(D) (D) (D) (D)	1,224 1,004 1,801 1,011	1,746 754 1,673 1,200
Crystal El Dorado ^R Simcoe	(D)	- 14 -	29 63 67	(D)	971 -	2,186 1,144 969
Super Galena ^R	(D) (D) (D)	275 548 5	161 662 41	(D) (D) (D)	2,201 3,049 2,800	2,165 2,891 1,366
Other varieties ²	(D)	1,059	979	(D)	1,063	1,354
Total	2,596	3,356	3,743	1,841	1,740	1,847
Oregon						
Cascade Centennial Fuggle Golding	346 208 (D) (D)	423 249 91 194	961 443 (D) 234	1,802 1,779 (D) (D)	1,483 1,585 827 1,148	1,402 1,095 (D) 955
Liberty Magnum Mt. Hood	83 58 226	(D) 104 221	(D) 176 269	1,527 2,519 1,737	(D) 1,406 1,567	(D) 1,077 1,450
Nugget Perle Sterling	1,570 (D) (D)	1,667 55 122	1,363 100 130	1,897 (D) (D)	2,053 1,178 1,621	1,978 1,057 1,423
Super Galena ^R Tettnanger Willamette Experimental	175 61 905 (D)	204 (D) 553 35	125 (D) 564 (D)	2,763 1,493 1,663 (D)	1,852 (D) 1,491 1,734	2,309 (D) 1,453 (D)
Other varieties ²	759	917	1,045	1,253	1,931	1,426
Total	4,391	4,835	5,410	1,746	1,764	1,520

See footnote(s) at end of table.

--continued

Hop Area Harvested and Yield by Variety - States and United States: 2012-2014 (continued)

State	ı	Area harvested		•	Yield per acre	· · · · · · · · · · · · · · · · · · ·	
and variety	2012	2013	2014	2012	2013	2014	
	(acres)	(acres)	(acres)	(pounds)	(pounds)	(pounds)	
Washington							
ADHA-483 Azacca TM	-	-	79	-	-	1,704	
ADHA-881 Jarrylo ™	-	-	75	-	-	1,548	
Ahtanum ™	176	211	194	1,489	1,647	1,680	
Apollo R	874	701	700	2,655	2,926	2,649	
Bravo ^R	528	493	584	2,647	2,860	2,768	
Cascade	2,380	4,237	4,837	1,972	1,723	1,824	
Centennial	1,478	1,869	2,836	1,354	1,554	1,347	
Chinook	1,215	1,415	1,297	1,699	1,987	1,815	
Citra TM	538	1,296	1,670	1,342	1,405	1,570	
Cluster	546	802	728	1,965	1,948	1,825	
Columbus/Tomahawk R	2,223	2,336	1,738	2,452	2,571	2,629	
Crystal	154	214	181	1,184	1,286	1,366	
El Dorado ^R	(D)	82	82	(D)	1,761	2,206	
Galena	954	440	306	1,742	1,969	1,801	
Glacier	56	98	126	1,461	1,258	1,202	
Golding	(D)	105	94	(D)	1,010	772	
Millennium	397	420	113	2,017	2,266	1,996	
Mosaic TM	(D)	382	671	(D)	1,709	2,225	
Mt. Hood	120	168	150	1,264	1,161	1,333	
Northern Brewer	120	170	131	1,443	1,256	1,244	
Nugget	875	395	265	1,679	1,931	1,583	
Simcoe R	940	1,298	1,819	1,679	1,682	1,542	
Summit TM	(D)	2,844	2,522	(D)	1,873	2,105	
Super Galena R	959	771	606	2,645	2,816	2,562	
Tettnanger	76	95	(D)	1,003	755	(D)	
Vanguard	59	76	58	1,280	1,349	1,455	
Williamette	692	522	595	1,359	1,240	1,130	
YCR-4 (Palisade R)	264	132	223	2,356	2,790	2,469	
YCR-5 (Warrior ^R)	195	180	192	1,968	2,169	1,821	
Zeus	2,953	3,277	3,375	2,565	2,940	2,811	
Experimental	(D)	258	392	(D)	1,562	1,625	
Other varieties ²	3,924	1,810	2,219	1,993	1,697	1,418	
Total	22,696	27,097	28,858	2,047	2,025	1,936	
United States	29,683	35,288	38,011	1,985	1,962	1,868	

⁻ Represents zero.

⁻ Represents zero.

(D) Withheld to avoid disclosing data for individual operations.

Registered
TM Trademark

Prior to 2013, only State totals published for Idaho to avoid disclosure of individual operations.

Includes data withheld to avoid disclosure of individual operations and varieties not listed.

Hop Production by Variety - States and United States: 2012-2014

State	Production				
and variety	2012	2013	2014		
	(1,000 pounds) (1,000 pounds)		(1,000 pounds)		
Idaho ¹					
Apollo R	(D)	649.0	571.1		
Bravo R	(D)	330.5	324.9		
Cascade	(D)	768.9	1,433.1		
Centennial	(D)	57.2	55.8		
Chinook	(D)	583.4	575.4		
Citra [™]	(D)	19.2	109.2		
Crystal	-	-	63.4		
El Dorado R	(D)	13.6	72.1		
Simcoe	· -	-	64.9		
Super Galena R	(D)	605.4	348.5		
Zeus	(D)	1,670.8	1,913.9		
Experimental	(D)	14.0	56.0		
Other varieties ²	(D)	1,125.9	1,325.5		
Total	4,778.2	5,837.9	6,913.8		
Oregon					
Cascade	623.5	627.1	1,347.4		
Centennial	370.0	394.6	485.2		
Fuggle	(D)	75.3	(D)		
Golding	(D)	222.7	223.5		
Liberty	126.7	(D)	(D)		
Magnum	146.1	146.2	189.6		
Mt. Hood	392.6	346.2	390.0		
Nugget	2,978.0	3,422.0	2,696.4		
Perle	(D)	64.8	105.7		
Sterling	(D)	197.8	185.0		
Super Galena ^R	483.6	377.8	288.6		
Tettnanger	91.1	(D)	(D)		
Willamette	1,504.7	824.7	819.5		
Experimental	(D)	60.7	(D)		
Other varieties ²	951.3	1,770.6	1,490.1		
Total	7,667.6	8,530.5	8,221.0		

See footnote(s) at end of table.

--continued

Hop Production by Variety - States and United States: 2012-2014 (continued)

State	Production				
and variety	2012	2013	2014		
	(1,000 pounds)	(1,000 pounds)	(1,000 pounds)		
Washington					
ADHA-483 Azacca [™] ADHA-881 Jarrylo [™]	-	-	134.6		
ADHA-881 Jarrylo™	-	-	116.1		
Ahtanum ™	262.0	347.5	326.0		
Apollo ^R	2,320.6	2,051.4	1,854.3		
Bravo R	1,397.4	1,409.9	1,616.7		
Cascade	4,693.0	7,300.0	8,821.0		
Centennial	2,001.0	2,905.2	3,818.8		
Chinook	2,064.2	2,812.3	2,354.3		
Citra TM	721.9	1,820.3	2,622.5		
Cluster	1,073.0	1,562.0	1,328.6		
Columbus/Tomahawk R	5,451.7	6,006.1	4,569.2		
Crystal	182.3	275.3	247.2		
El Dorado ^R	(D)	144.4	180.9		
Galena	1,662.0	866.3	551.0		
Glacier	81.8	123.3	151.5		
Golding	(D)	106.0	72.6		
Millennium	800.8	951.6	225.6		
Mosaic TM	(D)	652.8	1,493.2		
Mt. Hood	151.7	195.0	199.9		
Northern Brewer	173.1	213.5	163.0		
Nugget	1,468.7	762.8	419.5		
Simcoe R	1,578.0	2,183.4	2,805.8		
Simcoe R	(D)	5,326.6	5,308.3		
Super Galena ^R	2,536.4	2,171.5	1,552.4		
Tettnanger	76.2	71.7	(D)		
Vanguard	75.5	102.5	84.4		
Willamette	940.4	647.1	672.5		
VCP-4/Palicade R)	622.1	368.3	550.6		
YCR-4(Palisade ^R)	383.8	390.4	349.7		
Zeus	7,575.9	9,635.7	9,488.4		
Experimental	(D)	402.9	637.0		
Other varieties ²	8,172.1	3,071.9	3,145.5		
Total	46,465.6	54,877.7	55,861.1		
United States ³	58,911.4	69,246.1	70,995.9		

⁻ Represents zero.

⁻ Represents zero.

(D) Withheld to avoid disclosing data for individual operations.

Registered

Trademark

Prior to 2013, only State totals published for Idaho to avoid disclosure of individual operations.

Includes data withheld to avoid disclosure of individual operations and varieties not listed.

Includes 345 acres of organics for 2014 with yield equal to 1,184 pounds per acre and production at 408,500 pounds.

Statistical Methodology

Survey Procedures: Grower surveys are conducted in the three estimating States to collect acreage, yield, and production data from growers. Additionally, contacts are made with each of the three Hop Commissions.

Estimating Procedures: Information obtained from the hops growers surveys are used to establish estimates of hops. These estimates are reviewed for errors, reasonableness, and consistency with historical estimates and industry check data.

Revision Policy: All hop estimates are subject to revision the following year based on a thorough review of all available data.

Reliability: Survey results are subject to non-sampling errors such as omission, duplication, imputation for missing data, and mistakes in reporting, recording, and processing the data. These errors cannot be measured directly, but are minimized through rigid quality controls in the data collection process and a careful review of all reported data for consistency and reasonableness.

Information Contacts

Listed below are the commodity statisticians in the Crops Branch of the National Agricultural Statistics Service to contact for additional information. E-mail inquiries may be sent to nass@nass.usda.gov

Lance Honig, Chief, Crops Branch	(202) 720-2127
Jorge Garcia-Pratts, Head, Fruits, Vegetables and Special Crops Section	(202) 720-2127
Vincent Davis – Fresh and Processing Vegetables, Onions, Strawberries, Cherries	
Fleming Gibson – Citrus, Coffee, Grapes, Sugar Crops, Tropical Fruits	(202) 720-5412
Greg Lemmons – Berries, Cranberries, Potatoes, Sweet Potatoes	(202) 720-4285
Dave Losh – Hops	(360) 709-2400
Dan Norris - Austrian Winter Peas, Dry Edible Peas, Lentils, Mint,	
Mushrooms, Peaches, Pears, Wrinkled Seed Peas, Dry Beans	(202) 720-3250
Daphne Schauber – Floriculture, Maple Syrup, Nursery, Tree Nuts	(202) 720-4215
Chris Singh – Apples, Apricots, Plums, Prunes, Tobacco	(202) 720-4288

Access to NASS Reports

For your convenience, you may access NASS reports and products the following ways:

- > All reports are available electronically, at no cost, on the NASS web site: http://www.nass.usda.gov
- ➤ Both national and state specific reports are available via a free e-mail subscription. To set-up this free subscription, visit http://www.nass.usda.gov and in the "Follow NASS" box under "Receive reports by Email," click on "National" or "State" to select the reports you would like to receive.

For more information on NASS surveys and reports, call the NASS Agricultural Statistics Hotline at (800) 727-9540, 7:30 a.m. to 4:00 p.m. ET, or e-mail: nass@nass.usda.gov.

The U.S. Department of Agriculture (USDA) prohibits discrimination against its customers, employees, and applicants for employment on the basis of race, color, national origin, age, disability, sex, gender identity, religion, reprisal, and where applicable, political beliefs, marital status, familial or parental status, sexual orientation, or all or part of an individual's income is derived from any public assistance program, or protected genetic information in employment or in any program or activity conducted or funded by the Department. (Not all prohibited bases will apply to all programs and/or employment activities.)

If you wish to file a Civil Rights program complaint of discrimination, complete the <u>USDA Program Discrimination</u> <u>Complaint Form</u> (PDF), found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.



USDA 2015 Agricultural Outlook Forum

Smart Agriculture in the 21st Century Crystal Gateway Marriott Hotel Arlington, VA Feb. 19-20, 2015

SAVE the Date!

The USDA Outlook Forum, first held in 1923, brings together renowned speakers including farmers, ranchers, economists, academics, statisticians, consultants, industry leaders, and government policymakers. The Secretary of Agriculture will present the keynote address, followed by a distinguished guest speaker. The economic outlook for the coming year will be presented by the USDA Chief Economist. In addition, a plenary panel of industry leaders will discuss an important topic relevant to agriculture.

- **February 19** includes a morning plenary, a networking luncheon, five concurrent afternoon sessions, and a dinner speaker.
- **February 20** includes a day of 5 concurrent sessions and luncheon speakers.

Session Topics are expected to include:

- Perspectives on Global & U.S. Trade
- Tomorrow's Opportunities
- Big Data
- Commodity Situation and Outlook
- Food Price & Farm Income Outlook
- Conservation & Regulation
- Water Issues
- Weather, Drought & Big Data
- Climate Change
- Moving Feed, Food & Fuel to Market
- 100-Year Anniversary of USDA Market News
- Nutrition & New Opportunities for Producers
- Regional Approaches to Rural Growth
- Bio-Economy
- Antimicrobial Resistance
- Agriculture & Bees
- Local Foods
- Food Waste

Register in November at: www.usda.gov/oce/forum