

CRM_DEAL MODULE

Deals CRM

Search Deals by Name, Contact, or Company

d

HIDE FILTERS

Deal Stage

Min Value

Max Value

Date Created Range

From

mm/dd/yyyy

To

mm/dd/yyyy

Close Date Range

From

mm/dd/yyyy

To

mm/dd/yyyy

CLEAR FILTERS

Deal Name	Contact Name	Company	Stage	Value	Created At	Close Date
Security Audits	David Kims	Deltas Dynamics	Lost	\$12000.00	5/22/2025	-
Security Audit	David Kim	Delta Dynamics	Lost	\$12000.00	5/22/2025	-
UX/UI Review	Isabel Scott	Iota Design	Lost	\$8000.00	6/5/2025	-
UX/UI Reviews	Isabels Scotts	Iotas Designs	Lost	\$8000.00	6/5/2025	-
Cloud Migrations	Carol Lees	Gamma Solution	Won	\$45000.00	6/15/2025	8/1/2025
Cloud Migration	Carol Lee	Gamma Solutions	Won	\$45000.00	6/15/2025	8/1/2025

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ROBUST SEARCH USING SEARCH BOX

Deals CRM

Search Deals by Name, Contact, or Company

d

HIDE FILTERS

Deal Stage

Min Value

Max Value

Date Created Range

From

mm/dd/yyyy

To

mm/dd/yyyy

Close Date Range

From

mm/dd/yyyy

To

mm/dd/yyyy

CLEAR FILTERS

Deal Name	Contact Name	Company	Stage	Value	Created At	Close Date
Security Audits	David Kims	Deltas Dynamics	Lost	\$12000.00	5/22/2025	-
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UX/UI Review	Isabel Scott	Iota Design	Lost	\$8000.00	6/5/2025	-
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Cloud Migration	Carol Lee	Gamma Solutions	Won	\$45000.00	6/15/2025	8/1/2025

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Deals CRM

Search Deals by Name, Contact, or Company

seo

SHOW FILTERS

Deal Name	Contact Name	Company	Stage	Value	Created At	Close Date
SEO Optimization	Jack Turner	Kappa Marketing	Won	\$17000.00	5/10/2025	6/15/2025
SEOS Optimizatzion	Jacks Turners	Kappas Marketings	Won	\$17000.00	5/10/2025	6/15/2025

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FILTER DEAL USING FILTER FUNCTIONALITY

Deals CRM

Search Deals by Name, Contact, or Company

[HIDE FILTERS](#)

Deal Stage

Won

Min Value

Max Value

Date Created Range

From

mm/dd/yyyy

To

mm/dd/yyyy

Close Date Range

From

mm/dd/yyyy

To

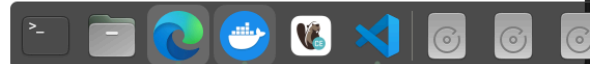
mm/dd/yyyy

CLEAR FILTERS

Deal Name	Contact Name	Company	Stage	Value	Created At	Close Date
SEO Optimization	Jack Turner	Kappa Marketing	Won	\$17000.00	5/10/2025	6/15/2025
SEOS Optimizatzion	Jacks Turners	Kappas Marketings	Won	\$17000.00	5/10/2025	6/15/2025
Cloud Migrations	Carol Lees	Gamma Solution	Won	\$45000.00	6/15/2025	8/1/2025
Cloud Migration	Carol Lee	Gamma Solutions	Won	\$45000.00	6/15/2025	8/1/2025
CRM Integration	Grace Hall	Eta Corp	Won	\$38000.00	6/30/2025	7/30/2025
CRMs Integrations	Graces Halls	Etas Corps	Won	\$38000.00	6/30/2025	7/30/2025

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Docker Desktop



COMPLETE FILTER DEAL USING FILTER FUNCTIONALITY

Deals CRM

Search Deals by Name, Contact, or Company

HIDE FILTERS

Deal Stage

Won

Min Value

10000

Max Value

300000

Date Created Range

From

05/01/2025

To

06/30/2025

Close Date Range

From

05/01/2025

To

06/30/2025

CLEAR FILTERS

Deal Name	Contact Name	Company	Stage	Value	Created At	Close Date
SEO Optimization	Jack Turner	Kappa Marketing	Won	\$17000.00	5/10/2025	6/15/2025
SEOS Optimizatzion	Jacks Turners	Kappas Marketings	Won	\$17000.00	5/10/2025	6/15/2025

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