

# **Confidential – Investment Committee Memorandum**

## **Bravo Logistics Inc.**

### **Company Overview**

Sector: Transportation & Logistics

### **Transaction Summary**

Instrument: Asset-Backed Facility Currency: USD Deal Size: \$300,000,000 Coupon: SOFR + 275 bps  
Maturity: 2030

### **Financial Overview**

EBITDA (LTM): \$120,000,000 Net Leverage: 2.2x Revenue Growth: 3% YoY

### **Key Risks**

Freight rate pressure; diesel price spikes

### **Prepared By**

Investment Team – August 2025