

Confidential – Investment Committee Memorandum Echo Foods Co.

Company Overview

Sector: Consumer Staples

Transaction Summary

Instrument: Senior Unsecured Notes Currency: USD Deal Size: \$600,000,000 Coupon: 6.25%
Maturity: 2033

Financial Overview

EBITDA (LTM): \$300,000,000 Net Leverage: 4.5x Revenue Growth: 8% YoY

Key Risks

Input cost volatility; private-label competition

Prepared By

Investment Team – August 2025