

# **Confidential – Investment Committee Memorandum**

## **Foxtrot Health Services**

### **Company Overview**

Sector: Healthcare Services

### **Transaction Summary**

Instrument: Unitranche Term Loan Currency: USD Deal Size: \$350,000,000 Coupon: SOFR + 575 bps  
Maturity: 2031

### **Financial Overview**

EBITDA (LTM): \$95,000,000 Net Leverage: 4.4x Revenue Growth: 7% YoY

### **Key Risks**

Reimbursement risk; integration

### **Prepared By**

Investment Team – August 2025