



Top Chinese Crop Protection Companies **2018**

**Corporate Position; Financial Performance; Costs; Products;
Domestic Sales and Exports; Manufacture; R&D; Strategy**

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Executive Summary

This report reviews 39 Chinese companies with crop protection interests which are listed on one of the three Chinese Stock Exchanges: Shanghai, Shenzhen and the National Equities Exchange and Quotations (NEEQ). These companies range from large specialized crop protection companies, to large diversified chemical or agricultural companies which have crop protection interests, to niche companies focused on biopesticides. Using their annual reports, it displays and analyses information on these companies' financial performance, sales, R&D and strategies not previously presented in English and in one document. Fourteen of the top 20 Chinese crop protection companies are listed and therefore covered. Six of them, including Hubei Sanonda, Beijing Nutrichem, Shandong Rainbow, Nanjing Red Sun, and Jiangsu Yangnong, are in the global top 20 crop protection companies.

Chinese manufacturers not only supply most of the domestic market, which is the 3rd largest in the world, but export significant quantities of product to other countries and manufacture products for other leading companies including all the top 6 R&D based companies and most, if not all, of the non-Chinese generic companies. As such, product from China accounts for over 50% of most leading off-patent crop protection products.

The profits, R&D cost, exports, and marketing strategies of 39 listed crop protection companies have been fully covered in this report.