

Sellxpert CRM (Presenting)

The screenshot shows the Sellxpert CRM dashboard with the following key elements:

- Left Sidebar:** Includes a search bar, a main menu with "Dashboard" selected, and sub-menus for "Masters", "Associates", "Expense Entry", "Visitor Entry", "Vendor Entry", "Birthday / Anniversary", "Customer", and "Associates".
- Top Header:** Shows browser tabs for WhatsApp Business, Meet, and the CRM dashboard, along with the URL sellxperts.crm.com/Home/Dashboard.
- Header Bar:** Displays the "Sellxpert" logo, the version "v2.2.3.4.1", and a user profile for "SaleCrmDemo".
- Welcome Message:** "Welcome, SaleCrmDemo".
- Dashboard Metrics:** A grid of cards showing current counts:
 - Associates: 134
 - Bookings: 211
 - Projects: 221
 - Leads: 987
 - SiteVisits: 318
 - Fresh Lead: 70
 - HomeOnline: 0
 - MagicBricks: 0
 - Facebook: 0
 - Housing.com: 0
 - 99acres.com: 11
- Milestone Accomplished Today:** A section showing daily activity counts:
 - Leads: 0
 - Visits: 0
 - Bookings: 0
- Today Followups:** A section showing daily followup counts:
 - Leads: 32
 - Visits: 0
 - Bookings: 0
- Performer Of The Month:** Vaibhav Jain, featuring a medal icon.
- Today's Agenda:** A list of tasks:
 - Today Visits: 0
 - Today Followups: Leads 0, Visits 0, Bookings 0
 - Pending Tasks: Make it done!
- System Status:** Shows system status with icons for battery, signal, and date/time (25-03-2025).

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm Dev

Not secure sellxpertscrm.com/Leads/LeadsList

Select All Leads

Next FollowUp on: Last Saturday at 12:00 AM | 4 days ago

Nilu

Lead no. #5664
Status: IN FOLLOWUP
Address: Not Provided
City: Not Provided
State: Not Provided

Professional: Not Provided
Phone: 8488848658 | 8488848658
Email: htk@gmail.com

Interested In	Budget Upto	Assigned to	Created By	Source	Date
PLOT	N/A	Hussain Aashi(9752531516)	SaleCrmDemo	Facebook	Sat, 01 Mar 2025 01-03-2025 25 days ago
Facebook Page		Facebook Form			

Project Interested In:

N/A

Lead Remark:

N/A

Last Followup:

Call back Again

Reference:

No Reference Provided

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

mailto:htk@gmail.com

Showing 1 to 5 of 912 entries

Previous 1 2 3 4 5 ... 183 Next

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Developed by: Shreejee Infosolution Pvt.Ltd.

15:02
ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-mov | New Lead Panel | SalesCrm Dev

Not secure sellxpertsCRM.com/Leads/LeadsList

Select All Leads

Follow-up

Customer Name: Nilu Phone No. 8488848658

Follow-up Date *: 25-03-2025 15:02 Inquiry Status *: IN FOLLOWUP Next Followup Date *: 25-03-2025 15:02 Budget Upto: Select Budget Upto

Remark *:

Recent Follow Up Detail

S/No.	Type	Followup Date	Remark	Next Schedule date	Status
1	Lead	01-03-2025 00:00:00	Call back Again	22-03-2025 00:00:00	IN FOLLOWUP

Showing 1 to 5 of 912 entries

Lead no. #5664
Address: Not Provided
City: Not Provided
State: Not Provided

Sat, 01 Mar 2025
03-2025 | 25 days ago

Lead Remark: N/A

Reference: No Reference Provided

Follow Up | Timeline

Status: IN FOLLOWUP

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Developed by : Shreejeet Infosolution Pvt.Ltd.

Search | Home | Project | Lead | Site Visit | All Site Visit

15:02 25-03-2025

ENG IN

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm Dev

Not secure sellxpertscrm.com/Leads/LeadsList?type=fresh_lead

Sell Xpert The Real Estate CRM

Search Q

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

Assign To Delete All

Show 5 entries Search:

Select All Leads

EDIT DELETE ADD VISIT FOLLOW UP TIMELINE

Next FollowUp on: N/A

Mukesh Auto Assign 404

Lead no. #2880

Profession : Not Provided

Address: Not Provided

City: Not Provided

State: Not Provided

% 1111111504 || @ 1111111504

✉ N/A

Interested In	Budget Upto	Assigned to:	Created By	Source	Date
not provided	N/A	Mukesh Profile test(9203863463)	Mukesh Sondhiya	Google	Wed, 16 Oct 2024 16-10-2024 5 months ago

Project Interested In: N/A **Lead Remark :** N/A

Last Followup: NA **Reference :** No Reference Provided

Select EDIT DELETE ADD VISIT FOLLOW UP TIMELINE

Showing 1 to 5 of 70 entries Previous 1 2 3 4 5 ... 14 Next

15:04 ENG IN 25-03-2025

WhatsApp Business meet - paz-vtom-msv sellxperts.com/Reports/DailyTaskReport

Not secure sellxperts.com/Reports/DailyTaskReport

SellXpert The Real Estate CRM

Search

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

sellxperts.com/Reports/DailyTaskReport

Today's Agenda
Get, Set, Action !

Today Visits
0

Today Followups
Leads Visits Bookings
0 0 0

Performer Of The Month
Vaibhav Jain

Milestone Accomplished Today
This amazing accomplishment is just one step on your journey.

Leads Visits Bookings

0 0 0

Today Followups

Leads Visits Bookings

32 0 0

Referral Link
<http://link.surya11.com/s/ZFNt7Xmz>

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Developed by : Shreejee Infosolution Pvt.Ltd.

15:06 ENG IN 25-03-2025

The screenshot displays the SellXpert Real Estate CRM dashboard. At the top, there are five blue cards showing counts for HomeOnline (0), MagicBricks (0), Facebook (0), Housing.com (0), and 99acres.com (11). Below this is a section titled 'Milestone Accomplished Today' with three zero-count metrics: Leads, Visits, and Bookings. To the right is a 'Performer Of The Month' card for Vaibhav Jain, featuring a yellow star icon and a circular profile placeholder. The main area contains several cards: 'Today Followups' (32 leads, 0 visits, 0 bookings), a 'Referral Link' (a copyable URL), and a 'Pending Tasks' section with 5 pending visits. On the left, a sidebar lists navigation items like Dashboard, Masters, and Pre-Sales. The bottom of the screen shows a toolbar with icons for search, refresh, and other system functions, along with the current date and time (15:06 on 25-03-2025).



Dashboard



Masters



General Masters



Inquiry Status



Source



Locality



Budget



Petty Cash



Expense Entry



Visitor Entry



Vendor Entry



Birthday / Anniversary



Customer



Associates



WhatsApp Business × Meet - baz-vtdm-msv × Birthday List | SalesCrm Demo × Follow Up Report | SalesCrm D × +

Not secure selxpertsCRM.com/Customer/BirthdayList

Sell Xpert The Real Estate CRM

Home v2.2.3,4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Associate Form List Associate Otp Associate Tree Commission Slab Attendance Associate Transfer

Birthday List

Home Page / Birthday List

Search Panel

List

Birthday Anniversary

Copy Excel PDF Column

Show 5 entries Search:

Action	DOB	Register Date	Name	Father Name	Mobile No.	WhatsApp No.	Address	Email Id
No data available in table.								

Showing 0 to 0 of 0 entries Previous Next

javascript:void(0);

15:07 ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | Associate New Panel | SalesCrm | Follow Up Report | SalesCrm D...

Not secure sellxpertscrm.com/AssociatedForm/AssociatedFormList

Sell Expert The Best Sales CRM

List

Delete All Show 10 entries Search: mohan

Action

Associate ID : 709558 Commission : 5.00 % Status: Active

Mohan Ji Sponsor Detail Registration Detail Credentials Other Detail

Role : ADMIN Designation : admin
8768679808 || 8768679808 Registration Date : Deactivation Date
mohanji@gmail.com 16-12-2024 Deactivate user
City : N/A State : N/A More Details >
 Select Edit View Tree Delete Login Info

Associate ID : 982630 Commission : 5.00 % Status: Active

Showing 1 to 3 of 3 entries Previous 1 Next

Search

15:08 ENG IN 25-03-2025

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Associate Form List Associate Otp Associate Tree Commission Slab Attendance Associate Transfer

New

WhatsApp Business | Meet - baz-vtdm-msv | Associate Create New | SalesCrm | Follow Up Report | SalesCrm D... | +

Not secure sellxpertsCRM.com/AssociatedForm/Create

Bank Details

Bank Name	Account No.	Account Name	IFSC Code	Address
Select:	Enter Account number:	Enter Account Name:	Enter IFSC:	Enter Bank address:

Nominee Details

Nominee Name	Nominee Mobile Number	Relation With Nominee
Enter Nominee Name	Enter mobile number	Select:

Sponsor Details

Sponsor By *	Commission	Sponsor Mobile	Sponsor Designation
123456 SaleCrmDemo idrid	3000	7415540909	admin

No results found

Trial Last Date

dd-mm-yyyy

Upload Photo (jpg,png) Max Allowed resolution (250Px X 250Px)

Photo

Choose File No file chosen

Search

15:09 25-03-2025

WhatsApp Business X Meet - baz-vtdm-msv X Associate New Panel | SalesCrm X Loading... X +

Not secure sellxpertsCRM.com/AssociatedForm/AssociatedFormList

Sell Expert The Real Estate CRM

Search

List

Action

Associate ID : 954727 Commission : 5.00 % Status: Active

Aman

Role : BUSINESS ASSOCIATE
Designation : BUSINESS ASSOCIATE
2102291919 || 2102291919
aman@gmail.com
City : N/A
State : N/A

Sponsor Detail Registration Detail Credentials Other Detail

Login ID aman@gmail.com Password ***** Resend Credentials

Associate ID : 513345 Commission : 0.00 % Status: Active

Hussain Aashi

Sponsor Detail Registration Detail Credentials Other Detail

Showing 1 to 10 of 133 entries

Add New Import Export

Delete All Show 10 entries Search:

Select Edit View Tree Delete Login info

Previous 1 2 3 4 5 ... 14 Next

Search ENG IN 15:11 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | Tree | SalesCrm Demo | PrintAssociateIdCard

Not secure sellxpertsCRM.com/AssociatedForm/TreeView

Sellxpert The Next Gen CRM

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Mukesh 10 Aug2024 Mohan Yadav Yash Jain Aman Jain Idris hvvh Mustansir test profile 07-Sep Mukesh Sanjay Vaibhav Team 01 dinesh 14sep2024permissiontes Empire Estate vvbvb Animesh Ji Patna Trust Macker 01 Thar 01 Omni 01 Quotation GBG Jaipur 01

15:11 ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | Tree | SalesCrm Demo | PrintAssociatedCard

Not secure sellxpertscrm.com/AssociatedForm/TreeView

Sell Xpert The Real Estate CRM

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Color schemes brief: L-1 L-2 L-3 L-4 L-5

SaleCrmDemo

- Vijaya Mishra
- Mukesh Sondhiya
 - SIPL Mukesh
 - SIPL Mukesh 28June2024
 - ▶ Mukesh 3rd downline
 - ▶ MukeshRoleMp
 - ▶ Associate Approval Test
 - ▶ Mukesh Profile test
 - ▶ 23sep2024
 - ▶ 24sep20243rdAssociate
 - ▶ mukesh testaapp
 - ▶ pratham
 - ▶ Test Associate 21 June
 - ▶ shree
 - ▶ Sponsor Name
 - ▶ vinay
 - ▶ hahahahaha
 - ▶ Aayushi

15:12 ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | Commission | SalesCrm Demo | PrintAssociateCard

Not secure sellxpertscrm.com/AssociatedForm/Commission

Sell Expert The Best Estate CRM

Associate List

Search

All

Search

S/No.	My ID	Designation	Associate Name	Sponsor Name	Sponsor By	Sponsor Designation	Sponsor Commission	Commission	Action
1	954727	BUSSINESS ASSOCIATE	Aman	Idris	519457	BUSSINESS ASSOCIATE	10.00	5.000	
2	513345	admin	Hussain Aashi	SaleCrmDemo	123456	admin	3000.00	0.000	
3	937068	admin	Vaibhav	SaleCrmDemo	123456	admin	3000.00	0.000	
4	388369	admin	receptionist	SaleCrmDemo	123456	admin	3000.00	0.000	
5	676880	admin	irfan ji	receptionist	388369	admin	0.00	0.000	
6	948215	BUSSINESS ASSOCIATE	ERIK	Idris	519457	BUSSINESS ASSOCIATE	10.00	9.000	
7	259932	admin	Harsh Sir Delhi 01	SaleCrmDemo	123456	admin	3000.00	5.000	
8	169721	BDM	AmAn gupta	Husain	090711	admin	3.00	2.000	
9	805289	Advocate	sdfdfd	SaleCrmDemo	123456	admin	3000.00	2.000	
10	098679	BUSSINESS ASSOCIATE	Ram Kota	SaleCrmDemo	123456	admin	3000.00	0.000	
11	782682	admin	Idrsi CRM Test 02	Vaibhav CRM Test	320669	admin	0.00	0.000	
12	320669	admin	Vaibhav CRM Test	SaleCrmDemo	123456	admin	3000.00	0.000	

Search ENG IN 15:13 25-03-2025



Not secure

sellxperts.com



Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Associate Form List

Associate Otp

Associate Tree

Commission Slab

Attendance

New

Associate Transfer

New



WhatsApp Business Meet - baz-vtdm-msv Associate Transfer | SalesCrm Dr PrintAssociateCard

Not secure sellxpertsCRM.com/AssociateTransfer/Create

Sell Xpert The Best Sales CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Associate Transfer

Transfer Date * 25-03-2025 15:14:46

Associate * AmAn gupta - 169721

To Sponsor * -SELECT-

Selected Associate Detail:
ID : 169721 Sponsor By Id : 090711
Name : AmAn gupta Sponsor By Name : Husain
Role : BUSINESS ADVISOR Associate Commission % : 2

Selected Associate Detail:
ID : XXXXX Sponsor By Id : XXXXXX
Name : XYZ Sponsor By Name : XXXXXXXXXX
Role : XXX To Sponsor Commission % : XXXXXXXXX

Transfer

Associate Team Detail:

ID	Name	Level
169721	AmAn gupta	0

Associate Team Detail:

ID	Name	Role	Designation
----	------	------	-------------

Remark

WhatsApp Business Meet - baz-vtdm-msv Project List New | SalesCrm Dev PrintAssociatedCard

Not secure sellxpertsCRM.com/Project/ProjectList

Sell Expert The Real Estate CRM

Search Show 10 entries Search: map

Projects

Map Project
By: Not Available

Status: Complete
Commission: 5%

Description: Not Available

Amenities: Attractive Entrance Gate, Security Cabin, Parking G+1 Basement, Fire Safety System, Entrance Foyer In Each Block, Party Lawn Area, Adani Gostine, Seating Area With Gazebo, Senior Citizen Seating Area, Planter With Seating, Garden Parking Playing Area

Project Detail	Inventory Detail	Contact Detail	Address	Bank Details
Guideline Value ₹2,00,000.00	Total Plot 84	RERA No. Sat, 30 Nov 2024 30-11-2024	Start Date Sat, 30 Nov 2024 30-11-2024	Complete Date

PLOT



Project Detail Inventory Detail Contact Detail Address Bank Details

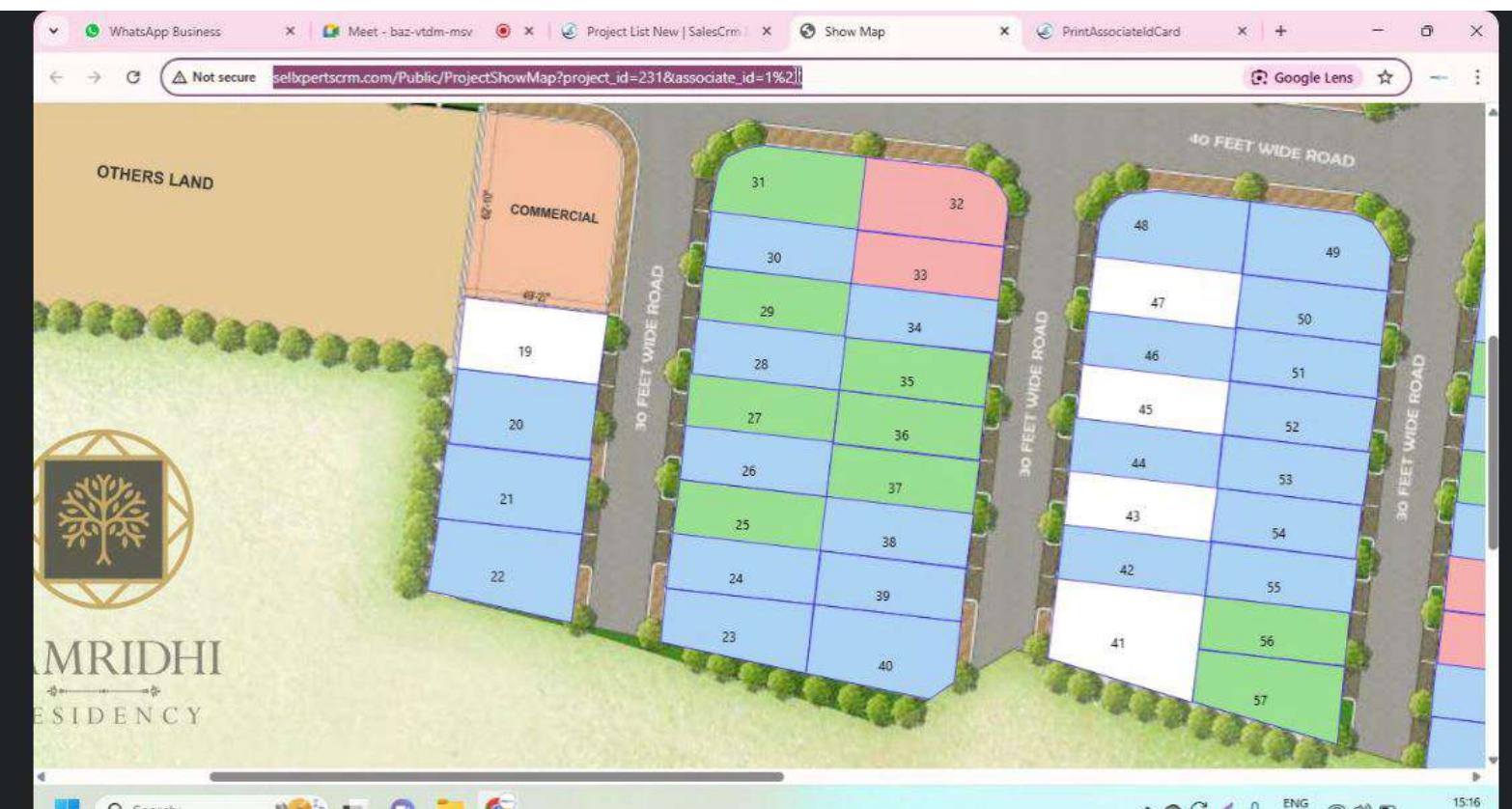
Guideline Value Total Plot RERA No. Start Date Complete Date

₹2,00,000.00 84 Sat, 30 Nov 2024 | 30-11-2024

Edit Delete Map Plots More

Showing 1 to 4 of 4 entries Previous 1 Next

Search 15:16 ENG IN 25-03-2025



WhatsApp Busin X | Meet - baz- X | Project List New X | Show Map X | Show Map X | Show Map X | PrintAssociateId X | + | - | X

Not secure sellxpertscrm.com/Project/ProjectList

Sell Xpert The Best Estate CRM

List

Projects

Ananda HILLS Status: Complete
By: DLX Commission: N/A

Description: Not Available

Amenities: Security Cabin, Parking G+1 Basement, Fire Safety System, Planter With Seating, Open Amphitheatre

Project Detail Account No. N/A **Inventory Detail** Bank Name N/A **Contact Detail** IFSC Code N/A **Address** Address N/A **Bank Details**

ROWHOUSE bungalow Status: Complete

Add New **Import**

Copy Excel PDF Print Show 10 entries Search:

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Apartment / Commercial Project List Plot List

WhatsApp Busin X | Meet - baz- X | Project - Info | S X | Show Map X | Show Map X | Show Map X | PrintAssociate X | +

Not secure sellxpertsCRM.com/Project/Create

Sell Expert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Project - Info

Info Add New List

Project Name *	Company Name	Rera No.	Guideline Value	Project Type *	Total Building *
<input type="text"/>	<input type="text"/> Enter name	<input type="text"/> Rera number	0.000	APARTMENT	
Head Name *	Mobile Number *	Amenities			
<input type="text"/> Enter Name	<input type="text"/> KSG Pride				
Start Date *	Completion Date	Project Description		Status *	
25-03-2025	<input type="text"/> Highland city	<input type="text"/> dd-mm-yyyy	<input type="text"/> Enter Description	<input type="text"/> Complete	
Address		Bank			
State	Address	Bank	Account No.	IFSC Code	Address
<input type="text"/> Select State	<input type="text"/> Navnidhi Raj	<input type="text"/> Enter Address	<input type="text"/> Select Bank	<input type="text"/> Enter Account no.	<input type="text"/> Enter IFS Code
Latitude	Longitude	Khasara No	GAT/Survev No	Shivar No	Reward
<input type="text"/> Enter latitude	<input type="text"/> Enter longitude	<input type="text"/> Enter khasaraNo	<input type="text"/> Enter SurveyNo	<input type="text"/> Enter ShivarNo	<input type="text"/> Reward

WhatsApp Business X | Meet - bae... X | Project - Info | S X | Show Map X | Show Map X | Show Map X | PrintAssociateId X | + | - | X |

Not secure sellxpertsCRM.com/Project/Create

Sell Expert The Best Estate CRM

Home v2.2.3.4.1

sellxpertsCRM.com says

Enter new City: Gorakhpur

OK Cancel

Project - Info

Info Add New List

Project Name * Head Name * Mobile Number * Amenities

Suryoday Colony Abhay 211010101010 Security Cabin * Party Lawn Area * Jogging Track In Garden * APS Dream Home Rera number 0.000 PLOT Total Plot 51

Project Type * Total Plot *

Start Date * Completion Date Project Description Status *

25-03-2025 dd-mm-yyyy Enter Description Complete

Address Bank

State City Address Bank Account No. IFSC Code Address

Uttar Pradesh Add new City Enter Address Select Bank Enter Account no. Enter IFS Code Enter bank address

Latitude Khasara No GAT/Survev No Shivar No Reward

Enter latitude Enter khasaraNo Enter SurveyNo Enter ShivarNo Reward

Add new City Add new City

Commission Detail

Search ENG IN 15:22 25-03-2025

WhatsApp Busin X Meet - baz- X Project - Info S Show Map X Show Map X Show Map X PrintAssociateId X +

Not secure sellxpertscrm.com/Project/Create

Sell Expert The Real Estate CRM

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Start Date * Completion Date Project Description Status *

25-03-2025 dd-mm-yyyy Enter Description Complete

Party Lawn Area Stage In Garden Seating Area With Gazebo Jogging Track In Garden Senior Citizen Seating Area

Address

State	City	Address
Uttar Pradesh	Gorakhpur	Gorakhpur, Uttar Pradesh, India

Latitude Longitude Khasara No Bank Account No. IFSC Code Address

26.7605545 83.3731675 Enter khasaraNo Select Bank Enter Account no: Enter IFS Code: Enter bank address

GAT/Survev No Shivar No Reward

Enter survevNo Enter shivarNo Reward

Commission Detail

Commission Method Commission *

Amount in Sqft Enter

Amount in Sqft

On %

Project Map

Choose File No file chosen

Upload Photo (jpg,png)

Project Logo Max Allowed resolution (150Px X 150Px)

Choose File No file chosen

No Image Available

Search

15:23 25-03-2025 ENG IN

WhatsApp Busi X Meet - baz X Project - Info | S Show Map X Show Map X Show Map X PrintAssociate X +

Not secure sellxpertsCRM.com/Project/Create

26.1605543 83.3731675 Enter khasarano Enter serveyno Enter Shivalikno Reward

Sell Xpert The Best CRM

Search

Commission Detail

Commission Method **Commission ***

On %

Uploads

Project Map Choose File No file chosen

Upload Photo (jpg,png)

Project Logo Max Allowed resolution (150Px X 150Px) Choose File No file chosen



No Image Available

Save

15:23 ENG IN 25-03-2025

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Search 15:23 ENG IN 25-03-2025

WhatsApp Busin X Meet - baz- X Plot | SalesCrm X Show Map X Show Map X Show Map X PrintAssociatec X +

Not secure sellxpertsCRM.com/Project/Plot?project_id=253

SellXpert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Apartment / Commercial Project List Plot List

Plot List

Plot

List Back Set Co-Ordinate to Map Show Map Project List Import

Map Url http://sellxpertsCRM.com/Public/ProjectShowMap?project_id=253&associate_id=1&view_mode=WEB Copy

Suryoday Colony Page 1 Search

Plot Name *	Map Name *	W1 *	L1 *	Total Size *	Facing	Price *	PLC %	Amount *	Guideline Value	Inventory Type	Status *
Suryoday Colony (Total PLOT : 51) Project start from date 25-03-2025 and completion date - Guideline Value : 0.0000											
<input type="checkbox"/> Plot 1		24	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select
<input type="checkbox"/> Plot 2		0.000	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select
<input type="checkbox"/> Plot 3		0.000	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select
<input type="checkbox"/> Plot 4		0.000	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select
<input type="checkbox"/> Plot 5		0.000	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select
<input type="checkbox"/> Plot 6		0.000	0.000	0.000	Select	0.000	0.000	0.000	0.000	Select	Select

Search ENG IN 15:23 25-03-2025

WhatsApp Busin | Meet - baz- | Project List New | Show Map | Show Map | Show Map | PrintAssociate | +

Not secure sellxpertsCRM.com/Project/ProjectList

Sell Xpert The Best Estate CRM

Search Copy Excel PDF Print

Show 10 entries Search:

Projects

Suryoday Colony		Status: Complete							
By: APS Dream Home		Commission: 10%							
Description: Not Available									
Amenities: Security Cabin, Parking G+1 Basement, Entrance Foyer in Each Block, Party Lawn Area, Stage in Garden, Seating Area With Gazebo, Jogging Track in Garden, Senior Citizen Seating Area									
Project Detail		Inventory Detail		Contact Detail		Address		Bank Details	
Available Units	UnderConstruction	Booked Unit	Hold Unit	Mortgadge	Registered				
48	1	1	1	N/A	N/A				

Edit Delete Plots More

Ananda HILLS

Pvt D.V. Status: Complete Commission: N/A

Showing 1 to 10 of 227 entries

Previous 1 2 3 4 5 ... 23 Next

15:25 ENG IN 25-03-2025

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Purchase List Project Apartment / Commercial Project List Plot List

WhatsApp Busin X Meet - bazi X Project List New X Show Map X Show Map X Show Map X PrintAssociateid X +

Not secure sellxpertscrm.com/Project/ProjectList

Sell Expert The Real Estate CRM

Search

Copy Excel PDF Print Show 10 entries Search:

Projects

PLOT	Suryoday Colony	Status: Complete			
	By: APS Dream Home	Commission: 10%			
Description : Not Available					
Amenities : Security Cabin , Parking G+1 Basement , Entrance Foyer In Each Block , Party Town Area , Stage In Garden , Seating Area With Gazebo , Jogging Track In Garden , Senior Citizen Seating Area					
Project Detail	Inventory Detail	Contact Detail	Address	Bank Details	
Available Units 48	UnderConstruction 1	Booked Unit 1	Hold Unit 1	Mortgage N/A	Registered N/A
<input type="checkbox"/> Edit <input type="checkbox"/> Delete <input type="checkbox"/> Plots <input type="checkbox"/> More					

Ananda HILLS

PLOT	Ananda HILLS	Status: Complete						
	By D.Y.	Commission: N/A						
Showing 1 to 10 of 227 entries								
Previous	1	2	3	4	5	...	23	Next

Search 15:25 ENG IN 25-03-2025

WhatsApp Busi... X Meet - baz... X Lead | SalesCrm X Show Map X Show Map X Show Map X PrintAssociated... X +

Not secure sellxpertsCRM.com/Leads/Leads

Sell Expert Your Best Business CRM

Search

Create

Personal Details

Full Name *	Mobile Number *	WhatsApp Number	Email Id
Abhay	7007444842	7007444842	Enter Email Address

Register Date	Aadhar	Pan Number	Father Name
25-03-2025	Enter Aadhar	Enter Pan Number	Enter Father Name

Date of Birth	Anniversary	Gender	Profession
25-03-2025	25-03-2025	Select Gender	Select Profession

Full Address	State	City
Enter Address	Madhya Pradesh	Add new City

Upload Photo (jpg,png)

Photo

Choose File No file chosen

Show More Fields

Save

City Name :
Enter City Name :

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

ENG

WhatsApp Business X | Meet - baz- X | Lead | SalesCrm X | Show Map X | Show Map X | Show Map X | PrintAssociate X +

Not secure sellxpertscrm.com/Leads/Leads.

Sell Expert The Real Estate CRM

Add New List

Search

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

Create

Details

Source * Walk In

Customer * Abhay

Mobile Number 7007444842

WhatsApp Number 7007444842

State Name Enter State Name

City Name Enter City Name

Address Enter Address

Projects Suryoday Colony *

Interested in PLOT

Budget Upto Select Budget Upto

Purpose Select Purpose

Location Select Locality

Size/Area Size/Area

Mobile # 7415540909

Broker Name

Select Purpose

Self Use

visit purpose tester

WhatsApp Busin X Meet - baz- X New Lead Panel X Show Map X Show Map X Show Map X PrintAssociateId X +

Not secure sellxpertsCRM.com/Leads/LeadsList

SellXpert The Best Estate CRM

Search:

Assign To Delete All Show 5 entries Search:

Select All Leads

Next FollowUp on: N/A

Abhay

Lead no. #5783
Address: Not Provided
City: Not Provided
State: Not Provided

Profession: Not Provided
Phone: 7007444842 || 7007444842
Email: N/A

Interested In: PLOT Budget Upto: N/A Assigned to: SaleCrmDemo(7415540909) Created By: SaleCrmDemo Source: Walk In Date: Tue, 25 Mar 2025
Today at 3:28 PM | a few seconds ago

Project Interested In: Suryoday Colony Lead Remark: N/A

Last Followup: NA Reference: No Reference Provided

Select Share Edit Delete Add Visit Follow Up TimeLine

Showing 1 to 5 of 988 entries Previous 1 2 3 4 5 ... 198 Next

Search ENG IN 15:28 25-03-2025

web.whatsapp.com

Chats

All Unread Favorites Groups Archived 14

- +91 80853 52472 12/4/2024 ✓ Good Morning sir
- +91 80109 33925 3/5/2025 ✓ kese hain app
- +91 94253 83000 3/5/2025 ✓ or kese chal raha hai CRM sir koi issue to...
- Bhumika SIPL 3:29 PM
Hello Idris 7415840909 new lead assign
- +91 99560 27236 2:18 PM
✓ Hello Sir
- +91 878 902 2374 2:14 PM
✓ toh Kya planning hain apaki

Bhumika SIPL
online



99 acres

Hello Idris 7415840909 new lead assign
Abhay 7007444842 interestedWalk In in
SalesCrm Demo Sujoday Colony

3:29 PM

Type a message

WhatsApp Busin x | Meet - baz- x | New Lead Panel x | Show Map x | Show Map x | Show Map x | PrintAssociated x | +

Not secure sellxpertsCRM.com/Leads/LeadsList

Sellxperts

Assign Lead to Associate

Lead Assign To * Remark

Selected Leads

SNo	Lead No	Date	Time	Source	Lead Created By	Mobile No.	Prospect Name	Address	Mobile No.	WhatsApp No.	Project	Interested In	Other remark	Budget Upto
1	5783	25-03-2025	15:28:27	Walk In	SaleCrmDemo	7415840909	Abhay		7007444842	7007444842	Suryoday Colony	PLOT		lacs

Last Followup: NA

Reference: No Reference Provided

Select

Showing 1 to 5 of 988 entries

Previous 1 2 3 4 5 ... 198 Next

Search ENG IN 15:30 25-03-2025

WhatsApp Busin... | Meet - baz... | New Lead Panel | Show Map | Show Map | Show Map | PrintAssociate... | +

Not secure selxpertscrm.com/Leads/LeadsList

Follow-up

Customer Name: Abhay Phone No. 7007444842

Follow-up Date *	Inquiry Status *	Next Followup Date *	Budget Upto	
25-03-2025 15:30	Select inquiry status	25-03-2025 15:30	Select Budget upto	
Remark *				
Select inquiry status: high Priority Not Interested WARM IN FOLLOWUP READY TO VISIT NOT CONNECTED LATER INTERESTED VERY INTERESTED LESS INTERESTED low budget Warm LEAD_VERY_INTERESTED budget issue				
Follow Up Detail				
S/No.	Type	Mark	Next Schedule date	Status

Showing 1 to 5 of 988 entries

Share Edit Delete Add Visit Follow Up TimeLine

Previous 1 2 3 4 5 ... 198 Next

Search:

Status: N/A

Lead no. #5183

Address: Not Provided

City: Not Provided

State: Not Provided

Tue, 25 Mar 2025
at 3:28 PM | 2 minutes ago

Lead Remark: N/A

Reference: No Reference Provided

ENG IN 15:30 25-03-2025

WhatsApp Busin X | Meet - baz X | New Lead Panel X | Show Map X | Show Map X | Show Map X | PrintAssociateId X | +

Not secure sellxperts.com/Leads/LeadsList?type=today_followup.

Select All Leads

Follow-up

Customer Name: Abhay Phone No. 7007444842

Follow-up Date * 25-03-2025 15:32 Inquiry Status * WARM Next Followup Date * 25-03-2025 15:32 Budget Upto Select Budget Upto

Remark *

Save

Recent Follow Up Detail

S/No.	Type	Followup Date	Remark	Next Schedule date	Status
1	Lead	25-03-2025 15:32:00	postpone call next week	25-03-2025 15:32:00	WARM
2	Lead	25-03-2025 15:30:00	call karna he do tin din baad site visit ke liye	25-03-2025 15:30:00	high Priority

Status High Priority
Lead no. #5783
Address: Not Provided
City: Not Provided
State: Not Provided
Tue, 25 Mar 2025
at 3:28 PM | 3 minutes ago

Lead Remark : N/A
Reference : No Reference Provided

Follow Up Timeline

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Search ENG IN 15:32 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm Demo | Site Visit | SalesCrm Demo

Not secure sellxpertscrm.com/SiteVisit/SiteVisit?lead_id=5783

SellXpert The Real Estate CRM

Search Search

Customer * **Mobile Number** **WhatsApp Number** **Address**

Projects **Interested in** **Budget Upto**

Site Visited By * **Broker**

Visit Description

Follow-up

Inquiry Status * **Next Followup Dt. ***

Followup Remark

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Purchase List Project Lead Site Visit All Site Visit

Pre-Sales

15:35 ENG IN 25-03-2025

WhatsApp Business X | Meet - baz-vtdm-msv X | New Lead Panel | SalesCrm Demo X | Site Visit | SalesCrm Demo X +

Not secure sellxpertscrm.com/SiteVisit/SiteVisit?lead_id=5783

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The Best Estate CRM

Search

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

Follow-up

Inquiry Status * Next Followup Dt. *

Select

HOT

Not Interested.

Postpond1

Main Location

UNDER NEGOTIATION

BUDGET High

Next Month Book

After 100 Completed

Name Phone

Enter Reference Name Enter Ref. Phone No.

Name Phone

Enter Reference Name Enter Ref. Phone No.

Selfies

Search

15:35 25-03-2025 ENG IN

WhatsApp Business X Meet - baz-vtdm-msv X New Lead Panel | SalesCrm Den X Site Visit New Panel | SalesCrm X +

Not secure sellxpertscrm.com/SiteVisit/SiteVisitList

Select All Visit Details

Next FollowUp on: Today at 3:34 PM | 2 minutes ago Status HOT

Abhay
Profession : Not Provided
7007444842 || 7007444842
Not Provided

Lead no. #5783
Visit no. #1643
Address: Not Provided
City: Not Provided
State: Not Provided

Interested In	Budget Upto	Visited By:	Source	Lead Created On	Visit Created On
PLOT	50 Lacs	Aman (2102291919)	Walk In	Tue, 25 Mar 2025 Today at 3:28 PM 8 minutes ago	Tue, 25 Mar 2025 Today at 3:34 PM 2 minutes ago

Project Interested In: Suryoday Colony Visit Remark :
accha laga hain lena chahega

Last FollowUP Remark : boooking Visit Selfies:
N/A 0

Reference Name : No Reference Provided

Showing 1 to 5 of 318 entries Previous 1 2 3 4 5 ... 64 Next

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Search      15:36 ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm Demo | Quotation List | SalesCrm Demo

Not secure sellxpertscrm.com/Quotation>List

Sell Expert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Quotation List

Search Panel

Add New

<input checked="" type="checkbox"/>   	115	20-Mar-25	Mukesh Sondhiya	Manish Singh	APARTMENT	Sky park	Building 1 Floor 1 1
<input checked="" type="checkbox"/>   	114	17-Mar-25	Mukesh Sondhiya	Prakash Dixit	PLOT	Saan Realty	Plot 2
<input checked="" type="checkbox"/>   	113	07-Mar-25	Mukesh Sondhiya	chetan ji shyamashish	PLOT	Shree Dham	Plot 2
<input checked="" type="checkbox"/>   	112	07-Mar-25	Mukesh Sondhiya	Avani Swapnil	PLOT	Shree Dham	Plot 2

Search ENG IN 15:37 25-03-2025

WhatsApp Business x Meet - baz-vtdm-msv x New Lead Panel | SalesCrm x Quotation List | SalesCrm x ReportQuotation | SalesCrm x + - ×

Not secure sellxpertsCRM.com/Quotation/ReportQuotation/126

Sell Expert The Best Estate CRM

Home v2.2.3.4.1

ReportQuotation Home Page / ReportQuotation

SalesCrm Demo

Quotation No. 114
Date 17/03/2025
Associate Name Mukesh Sondhiya
Associate Mobile Number 1213863461
Valid For 15 days
Project Status Completed

To: Prakash Dixit
Address: 204, Usha Nagar Main Indore, State: Madhya Pradesh
City: INDIAN-500069
Contact: 7415540909
Email: admin@gmail.com Web: Website Not Available

Project Address
State: Select State
City: Select City
Address: Howrah Railway Station, Howrah, West Bengal, India
Amenities: Attractive Entrance Gate, Security Cabin, Parking G+1 Basement, Fire Safety System, Entrance Foyer In Each Block, Party Lawn Area

Unit Type	Project Name	Unit No	Width 1	Width 2	Size	Facing	Rate	PLC	Amount
PLOT	Saan Realty	Plot 2	20.00	40.00	800.00	EAST	4000.00	0.00	3200000.00

Search ENG IN 15:37 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm | Site Visit New Panel | SalesCrm | Booking | SalesCrm Demo

Not secure sellxpertsrm.com/Bookings/Create?visit_id=1643

Sell Xpert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Booking

Booking

Date * 25-03-2025 Visit 1643-Abhay - 7007444842 Associate Name * Aman 954727 Commission Detail Project Commission 0

Unit Type * Project * Building unit_no * Select Unit Type Select Building

Source Walk In Guideline Value

Applicant Detail

Name	Mobile No.	Alternate No.	Address	Relation
Abhay	7007444842	7007444842	Enter Address	Self
	Enter mobile number	Enter alternate no	Enter Address	Select

Add More MAINTENANCE CHARGES

Referral Name Water Bill Charges Water Bill Char

Ele.Charges Ele.Charges

Wifi Router Wifi Router

Other Charges Other Charges

PARKING PARKING

Search ENG IN 15:38 25-03-2025

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Purchase List Project Lead Site Visit All Site Visit

Not secure sellxpertsCRM.com/Bookings/Create?visit_id=1643

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Commission Detail

Project Commission	10
Commission Method	Amount

Charges Detail

Guideline Value	0
Unit Size *	1000
Rate (Size)	2250
Amount *	2250000
MAINTENANCE CHARGES	MAINTENANCE
Water Bill Charges	Water Bill Char
Ele.Charges	Ele.Charges
Wifi Router	Wifi Router
Other Charges	Other Charges
PARKING	PARKING
Charges 29 Aug	Charges 29 Aug
Quotationcharges	Quotationchar
Total Amount	2250000
Company Discount	0

Applicant Detail

Name	Mobile No.	Alternate No.	Address	Relation
Abhay	7007444842	7007444842	Enter Address	Self
	Enter mobile number	Enter alternate no	Enter Address	Select

Mode of Payment

Payment Plan	Remark
Select	Enter Remark

Search

15:38 25-03-2025 ENG IN

SellXpert The Real Estate CRM

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm | Site Visit New Panel | SalesCrm | Booking Approval | SalesCrm

Not secure sellxpertcrm.com/Bookings/BookingApproval

Booking Approval/Rejection

Particular Value

- Booking ID 1707
- Booking Date 25-03-2025
- Inventory Detail PLOT | Plot 40 | 1,000
- Customer Name Abhay
- Associate Name Aman
- Booking Amount ₹22,50,000.00

Status APPROVE

Approval Date 25-03-2025

Remarks

Submit Cancel

1689 Tue, 25 Feb 2025 Mukesh 11Nov 39 22 Oct BookingImp
Created On : Tue, 25 1105202439 1105202439 PLOT | Plot 87 | 800 ...
Booking Amount ₹22,50,000.00

Booking Amount ₹22,50,000.00
Total Received ₹0.00
Total Due Amount ₹22,50,000.00
Area Size

Booking Amount ₹96,00,09,000.00

Search ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm | Site Visit New Panel | SalesCrm | Booking Panel | SalesCrm | +

Not secure sellxpertsCRM.com/Bookings/BookingList

Sell Expert The Real Estate CRM

Search

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

Home v2.2.3.4.1

Booking Panel

Search Panel

List

+ Add New Import Export

Show 100 entries Search:

	Customer	Particular	Associate
10 days ago	Abhay 7007444842 Source: Walk in	Suryoday Colony PLOT Plot 40 1000 ... Booking Amount ₹22,50,000.00 Total Received ₹0.00 Total Due Amount ₹22,50,000.00 Inventory Type Inventory Detail Area Size Facing	Aman 2102291919
y ago	Yogesh Nanubhai Patel 9004518976 9004518976	Ananda HILLS PLOT Plot 1 1000 EAST ... Booking Amount ₹10,00,000.00	Hussain Aashi 9752531516

Search ENG IN 15:39 25-03-2025

WhatsApp Business | Meet - baz-vtdm-msv | New Lead Panel | SalesCrm | Site Visit New Panel | SalesCrm | Booking Commission | SalesCrm

Not secure sellxperts.com/Bookings/CreateCommission/1707

SellXpert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Booking Commission

Booking Other Charges Installment Receipt Documents Followup/Remarks Commission Progress Booking Status Booking Draft New

Project Name : Suryoday Colony Customer Name: Abhay Unit No: Plot 40

Commission Amount Detail(Comm.:10.0000 , Discount:0.0000 , Method:amount)

Associate	Associate Comm.	Booking Comm.	Comm. Amount	Discount Amount	Net Comm %	Net Comm. Amount	Paid	Due	Remark
Aman 954727	5.00	5.00	112500.00	0.00	5.00	112500.00	0.00	112500.00	5.00% Commission
Idris 519457	10.00	5.00	112500.00	0.00	5.00	112500.00	0.00	112500.00	5.00% Commission
Total	15.0000	10.00	225000	0.00	10.00	225000.00	0.00	225000	

Save

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Search ENG IN 15:40 25-03-2025

WhatsApp Business Meet - baz-vtdm New Lead Panel | Sales Site Visit New Panel Booking Receipt | Sales PrintReceipt

Not secure sellxpertscrm.com/Bookings/PrintReceipt?transaction_id=2600

PrintReceipt 1 / 1 100% + ⌂ ⌃ ⌁ ⌂ ⌃ ⌁

SalesCrm Demo

Payment Receipt

No 02600 Unit No.:Plot 40 Date 25-03-2025
Received with thanks from M/s Abhay
Add. _____ Mobile No. 7007444842
The sum of Rupees (in Words) One Lakh in Full/Part Payment of _____
Ref. No. _____ Dated 25-03-2025 by _____
Rs. 100000/- Subject to Realization of Cheque Receiver Accountant/Cashier

Search ENG IN 15:41 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Site Visit New Panel | Booking Installment | PrintReceipt

Not secure selxperts.com/Bookings/CreateInstallment/1707

SellXpert The Best Sales CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard

Masters

Petty Cash

Expense Entry

Visitor Entry

Vendor Entry

Birthday / Anniversary

Customer

Associates

Pre-Sales

Purchase List

Project

Lead

Site Visit

All Site Visit

Booking Installment EMI

Home Page / Booking Installment EMI

Booking Other Charges Installment Receipt Documents Followup/Remarks Commission Progress Booking Status Booking Draft New

Due Amount * 2150000 Loan Type * Months Tenure * 12 EMI Gap * 30 EMI Start Date * 25-03-2025

Installment List View

S/No.	Installment Date	Installment Amount	Received Amount	Due Amount

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Search

15:41 25-03-2025

WhatsApp Business X Meet - baz-vtdm... X New Lead Panel | Sale... X Site Visit New Panel X Booking Followup/R... X PrintReceipt X +

Not secure sellxperts.com/Bookings/CreateFollowupRemark/1707

Sell Xpert The Real Estate CRM

Search

Home v2.2.3.4.1

SaleCrmDemo

Booking Followup/Remark

Home Page / Booking Followup/Remark

Booking Other Charges Installment Receipt Documents Followup/Remarks Commission Progress Booking Status Booking Draft New

Follow-up Date Inquiry Status Next Followup Date

25-03-2025 10:11 Select inquiry status 25-03-2025 10:11

Remark

Save

S/No.	Type	Followup Date	Remark	Next Schedule date	Status
1	Visit	25-03-2025 15:36:05	boooking	25-03-2025 15:34:00	HOT
2	Lead	25-03-2025 15:33:00	visit scheduled	25-03-2025 15:33:00	READY TO VISIT
3	Lead	25-03-2025 15:32:00	pospend call next week	25-03-2025 15:32:00	WARM
4	Lead	25-03-2025 15:30:00	call karna he do tin din baad site visit ke liye	25-03-2025 15:30:00	high Priority

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Search ENG IN 15:41 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Sales | Site Visit New Panel | Booking Draft | Sales | PrintReceipt

Not secure sellxperts.com/Bookings/CreateBookingDraft/1707

SellXpert The Best Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Booking Draft

Booking Other Charges Installment Receipt Documents Followup/Remarks Commission Progress Booking Status Booking Draft New

Date * 25-03-2025 Template * - SELECT - Description Enter Remark

Status * - SELECT -

Demand Letter

Description Action

No Content Found

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15:42 ENG IN 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Sale | Site Visit New Panel | Booking Wise Amount | PrintReceipt

Not secure sellxpertsCRM.com/ReportNew/BookingWiseAmount

SellXpert The Best Estate CRM

Home v2.2.3.4.1

Booking Wise Amount (Payment) Home Page / Booking Wise Amount (Payment)

Search Panel Import Create Booking

Excel PDF Column ▾ Show 100 entries Search:

Action	Booking Date	Unit Type	Project	Unit Detail	Unit Size	Associate Name	Contact No
Receipt	25-03-2025	PLOT	Suryoday Colony	Plot 40	1000	Aman	210229191
Receipt	24-03-2025	PLOT	Ananda HILLS	Plot 1	1000	Hussain Aashi	975253151
Receipt	20-03-2025	PLOT	Lavanya Plot	Plot 4	1000	14sep2024permissiontes	546546546
Receipt	20-03-2025	PLOT	Lavanya Plot	Plot 3	1000	07-Sep Mukesh	457445654
Receipt	20-03-2025	PLOT	Lavanya Plot	Plot 2	1000	14sep2024permissiontes	546546546
Receipt	20-03-2025	APARTMENT	Sky park	Building 1 - 3 BHK - 101	1200	Vaibhav Jain	934035535
Receipt	17-03-2025	PLOT	Saan Realty	Plot 8	1200	Vaibhav Jain	934035535
Receipt	11-03-2025	PLOT	Saan realty 2	Plot 1	1000	irfan ji	908205611
Receipt	10-03-2025	PLOT	Sai Nature's	Plot 5	2000	Idris	741584090
Receipt	08-03-2025	PLOT	Saan Realty	Plot 15	1200	Aman Jain	896242953
Receipt	07-03-2025	PLOT	Plot Commission	Plot 9	400	SaleCrmDemo	741554090

Search ENG IN 15:42 25-03-2025

WhatsApp Business X Meet - baz-vtdm X New Lead Panel | Sales X Site Visit New Panel | Sales X Payment Voucher | Sales X PrintReceipt X

Not secure sellxpertsCRM.com/Commission/Create

SellXpert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Pre-Sales Purchase List Project Lead Site Visit All Site Visit

Payment Voucher

Create

Add New List

Payment

Voucher No: * 48 Voucher Date: * 25-03-2025

Associate *

Overall Commission

Select Head * TDS

Net Amount

Select Project

Remark

Paid Amount 0.00 Balance 0.00

Charge Payment Mode * Select

Booking No

Save

15:42 ENG IN 25-03-2025

WhatsApp Business X Meet - baz-vtdm. X New Lead Panel | Sale X Site Visit New Panel X Payment Voucher S PrintReceipt X

Not secure sellxpertsrm.com/Commission/Create

Sell Expert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Payment Voucher

Home Page / Payment Voucher

Add New List

Create

Payment

Voucher No.*	48	Voucher Date.*	25-03-2025
Associate*	Idris - 519457	Paid Amount	0
Overall Commission	590000	Balance	590000
Payable Commission	255000	Amount*	Enter Amount
Select Head*	CommissionPaid	Charge	20000
<input checked="" type="checkbox"/> TDS	0	Payment Mode*	30000
Net Amount	0	Select	150000
Select Project	Select	Booking No	Select
Remark	Enter Remark	Save	

Search

- Dashboard
- Masters
- Petty Cash
- Expense Entry
- Visitor Entry
- Vendor Entry
- Birthday / Anniversary
- Customer
- Associates
- Pre-Sales
- Purchase List
- Project
- Lead
- Site Visit
- All Site Visit

15:43 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Sales | Site Visit New Panel | PAYMENT DETAILS | Associate Ledger | +

Not secure sellxperts.com/AssociatedForm/LedgerNew

Sell Xpert The Real Estate CRM

Search

Date	Type	Description	Amount	Commission	Total Amount
13-01-2025	Commission Generate	Commission Generate : 0.00/- Commission Generated #1663 Dt.:13-01-2025, Building 1-2 BHK - 102	₹ 0.00	₹ 0.00	255000.00 CR
06-03-2025	Commission Generate	Commission Generate : 5.00% Commission Generated #1694 Dt.:06-03-2025, Building 1-2 BHK - 104	₹ 0.00	₹ 12,500.00	267500.00 CR
10-03-2025	Commission Generate	Commission Generate : 5.00% Commission Generated #1699 Dt.:10-03-2025, Plot 5	₹ 0.00	₹ 2,10,000.00	477500.00 CR
25-03-2025	Commission Generate	Commission Generate : 5.00% Commission Generated #1707 Dt.:25-03-2025, Plot 40	₹ 0.00	₹ 1,12,500.00	590000.00 CR
25-03-2025	Commission Payment	Commission Payment : 52250 Tds Dudson : 2750 Charges : 0	₹ 55,000.00	₹ 0.00	535000.00 CR
31-03-2025		Closing Balance	₹ 0.00	₹ 0.00	535000.00 CR
		Grand Total	55,000.00	590,000.00	

Showing 1 to 16 of 16 entries

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Search

ENG IN 15:44 25-03-2025

WhatsApp Business | Meet - baz-vtdm- | New Lead Panel | Sale | Site Visit New Panel | Bulk Message List | Associate Ledger | +

Not secure sellxpertscrm.com/BulkSMS/BulkSMS

Home v2.2.3.4.1 SaleCrmDemo

Search

Sell Expert The Best Estate CRM

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Bulk Message List

Search Panel

Message On: SMS

SMS Format: Select SMSFormat

Message: Message Text

Send SMS

Customer Name Customer Phone DOB Anniversary Professions City

	Customer Name	Customer Phone	DOB	Anniversary	Professions	City
<input type="checkbox"/>	Aman	2102291919	25-Mar-25	25-Mar-25		
<input type="checkbox"/>	Hussain Aashi	9752531516	06-Mar-25	06-Mar-25		
<input type="checkbox"/>	Vaibhav	9575305856	06-Mar-25	06-Mar-25		
<input type="checkbox"/>	receptionist	7878878787	06-Mar-25	06-Mar-25		

Go To List

Search: 25-03-2025 15:45 ENG IN

WhatsApp Business | Meet - baz-vtdm- | New Lead Panel | Sale | Site Visit New Panel | Bulk Message List | Associate Ledger | +

Not secure sellxpertsCRM.com/BulkSMS/BulkSMS

Sell Xpert The Best Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Bulk Message List

Search Panel

Message On: Whatsapp

SMS Format: Custom Message

Message: new project with great amenities near jewar airport

Send SMS Go To List

<input type="checkbox"/>	Vaibhav ANimesh Patna	7546656888	19-Sep-24	19-Sep-24		
<input type="checkbox"/>	Animesh Ji Patna	7576869768	19-Sep-24	19-Sep-24		
<input type="checkbox"/>	Empire Estate	5758668558	16-Sep-24	16-Sep-24		
<input type="checkbox"/>	Test 16 sep 2024	3457845623	16-Sep-24	16-Sep-24		
<input type="checkbox"/>	14sep2024permissiontes	5465465465	14-Sep-24	14-Sep-24		

Search 15:46 IN 25-03-2025

WhatsApp Business X | Meet - baz-vtdm X | New Lead Panel | Sale X | Source Wise Associate X | Bulk Message List X | Associate Ledger S X | +

Not secure sellxpertsCRM.com/Leads/AutoAssign

SellXpert The Best Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Welcome, SaleCrmDemo Home Page / Source Wise Associate

Source Type Associate

Facebook -SELECT-

Show 100 entries

Select Associate Code

07 Sep Mukesh - 675813
14sep2024permissions
+635927
16 July - 915907
1tasksheet 1981 -
165903

Associate Name Associate Phone Seq. Active

No data available in table

Save Assigned List

Search:

Showing 0 to 0 of 0 entries

Previous Next

Search ENG IN 15:47 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Sales | Source Wise Associate | Bulk Message List | Associate Ledger | SaleCrmDemo

Not secure sellxpertscrm.com/Leads/AutoAssign

Sell Expert The Real Estate CRM

Home v2.2.3.4.1

Welcome, SaleCrmDemo Home Page / Source Wise Associate

Source Type Associate Save Assigned List

External Resource Integration Reports Reports

Associates

- Associate Ledger **New**
- Associate Ledger
- Attendance Daily
- Attendance Monthly
- Associate Wise Booking [DS Wise Report]
- Associate Wise Details **New**
- Associate Booking Commission
- Associate Deduction

Show 100 entries Search:

Select	Associate Code	Associate Name	Associate Phone	Seq.	Active
No data available in table					

Showing 0 to 0 of 0 entries Previous Next

sellxpertscrm.com/Reports/DSWiseDetails

Search ENG IN 15:47 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | Sales | Associate Wise Booking | Bulk Message List | Associate Ledger | +

Not secure sellxpertsCRM.com/Reports/DSWiseReport

Sell Expert The Best Sales CRM

Home v2.2.3.4.1 SaleCrmDemo

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Associate Wise Booking Report

List

From Date To Date Associate Name Unit Type Project Unit No.

Booking No. Search Clear

Excel PDF Print Column

Booking Date Unit Type Project U

S/No.	Booking Date	Unit Type	Project	U
1	25-03-2025	Plot	Suryoday Colony	23sep2024-530429
2	24-03-2025	Plot	Ananda HILLS	1000.000 Plot 1
3	20-03-2025	Apartment	Sky park	1200.000 Building 1- Floor 1-101
4	20-03-2025	Plot	Lavanya Plot	1000.000 Plot 2

Select: 07-Sep Mukesh - 675813
14sep2024permissiontes - 635927
16 July - 915907
1tasksheet 1981 - 165903

Show 5 entries Search:

it	Customer Name	Mobile No.	Seller Name	Amount
40	Abhay	7007444842	Aman	954727
2	Yogesh Nanubhai Patel	9004518976	Hussain Aashi	513345
3	Rajesh	6556123156	Vaibhav Jain	324587
4	Lead 2 sep	1236667676	14sep2024permissiontes	635927

Search ENG IN 15:47 25-03-2025

WhatsApp Business X Meet - baz-vtdm X New Lead Panel | Sale X Associate Booked Co X Bulk Message List | Sale X Associate Ledger | Sale X +

Not secure sellxpertsCRM.com/Reports/AssociateCommission

Sell Expert The Best CRM for Real Estate

Home v2.2.3.4.1

Associate Booked Commision Report Home Page / Associate Booked Commision Report

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Purchase List Project Lead Site Visit All Site Visit

Booking Date Customer Name Mobile No. Seller Name Cost Value Sale Value Slab Commission Discount NetCommission

Booking Date	Customer Name	Mobile No.	Seller Name	Cost Value	Sale Value	Slab	Commission	Discount	NetCommission
10 2025-03-25	Abhay	7007444842	Aman 954727	2250000.000	2250000.000	5.000	112500.000	0.000	112500.000
10 2025-03-25	Abhay	7007444842	Idris 519457	2250000.000	2250000.000	5.000	112500.000	0.000	112500.000
10 2025-03-24	Yogesh Nanubhai Patel	9004518976	Hussain Aashi 513345	1000000.000	1000000.000	0.000	0.000	0.000	0.000
10 2025-03-20	Rajesh	6556123156	Vaibhav Jain 324587	1200000.000	1150000.000	0.000	0.000	0.000	0.000
10 2025-03-20	Lead 2 sep	1236667676	14sep2024permissiontes	1200000.000	1200000.000	0.000	0.000	0.000	0.000
				635927					

Search ENG IN 15:48 25-03-2025



Not secure

sellxp



Associate Wise Booking
[DS Wise Report]

Associate Wise Details

Associate Booking New

Commission

Associate Deduction

Commission Receipt

Daily Task Report

Days Summery

Followup Report

Associate Booking New

Commission Summary

Project Wise Daily New

Report

Day Wise Associate New

Report

Purchase Asset List

Purchase Asset List

[←](#)[→](#)[X](#)[Not secure](#)[sellxper](#)

- Booking Detail Demand
- Booking Inventory
- Booking Referral
- Booking Wise Detail
- Collection List Report
- Collection Summery
- Demand Report
- Loan Sheet
- Booking Receipt
- Month Wise Summary

Customer



Project



Lead



Site Visit



EMI



Systems Logs



javascript:void(0);





selxpert



Social



External Resource



Integration

Reports



Reports

Associates

Booking

Customer

Project

Lead

Site Visit

EMI

Systems Logs



Graphical Reports

New

Settings/Others



Settings

WhatsApp Business X Meet - baz-vtdm X New Lead Panel | SaleXpert X Graphical Representa... X Bulk Message List | SaleXpert X Associate Ledger | SaleXpert X

Not secure sellxpertsCRM.com/Reports/Graphical

SellXpert The Best CRM v2.2.3.4.1

Home Page / Graphical Representation

Search

Dashboard Masters Petty Cash Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates

Purchase List Project Lead Site Visit All Site Visit

Graphical Representation

Lead Funnel

From Date dd-mm-yyyy To Date dd-mm-yyyy Associate Idris - 519457

Total Leads: 2

Total Visits: 12

Total Bookings: 9

Total Payment Booking: 1

450% of initial
75% of previous
39.1% of total

15:49 25-03-2025

WhatsApp Business | Meet - baz-vtdm | New Lead Panel | SaleCrmDemo | Whatsapp Setting | Bulk Message List | Associate Ledger | SaleCrmDemo

Not secure sellxpertsCRM.com/WhatsappSetting

SellXpert The Real Estate CRM

Home v2.2.3.4.1 SaleCrmDemo

Welcome, SaleCrmDemo Home Page / Whatsapp Setting

Whatapp Send Enable

Event	Upload	Action	Content
New Associate	<input type="button" value="Choose File"/> No file chosen  <input type="button" value="Upload"/>	<input checked="" type="checkbox"/>	<input type="button" value="View"/>
New Lead	<input type="button" value="Choose File"/> No file chosen  <input type="button" value="Upload"/>	<input checked="" type="checkbox"/>	<input type="button" value="View"/>

New Booking

Search

15:50 ENG IN 25-03-2025



v2.2.3.4.1

CRM Authorized Agents Only

Please login to your account.

Email/Phone

idris@gmail.com

Password

Enter Your Password

[Forgot Password ?](#)

LOGIN

Organise, Automate & Accelerate Your Real Estate Business With Sellxpert

No more missed opportunities, lost communications, or juggling with unproductive tasks.

Trusted by 100+ real estate firms.



ENG IN 15:55 25-03-2025

Dashboard | SalesCrm Demo

selxpertsCRM.com/Home/Dashboard

Welcome, Idris

Home v2.2.3.4.1 Teamwise Yes Idris

Search

Dashboard Masters Expense Entry Visitor Entry Vendor Entry Birthday / Anniversary Customer Associates Associate Form List Associate Tree Commission Slab Attendance Associate Transfer Pre-Sales Pending Visits

Associates 6 Bookings 13 Projects 222 Leads 0 SiteVisits 5 Fresh Lead 0

HomeOnline 0 MagicBricks 0 Facebook 0 Housing.com 0 99acres.com 0

Milestone Accomplished Today This amazing accomplishment is just one step on your journey.

Leads 1 Visits 0 Bookings 0

Today Followups Leads 0 Visits 0 Bookings 0

Performer Of The Month Vaibhav Jain

Today's Agenda Get, Set, Action !

Today Visits 0

Today Followups Leads 0 Visits 0 Bookings 0

Pending Tasks Make it done!

Pending Visits

15:55 25-03-2025

The screenshot shows the SellXpert CRM dashboard for a user named Idris. The top navigation bar includes links for Home, v2.2.3.4.1, Teamwise (with a 'Yes' toggle), and Idris. On the left, a sidebar lists various modules: Dashboard, Masters, Expense Entry, Visitor Entry, Vendor Entry, Birthday / Anniversary, Customer, Associates, Associate Form List, Associate Tree, Commission Slab, Attendance, Associate Transfer (which is highlighted with a green 'New' badge), and Pre-Sales. The main dashboard area features several cards: 'Associates' (6), 'Bookings' (13), 'Projects' (222), 'Leads' (0), 'SiteVisits' (5), 'Fresh Lead' (0), 'HomeOnline' (0), 'MagicBricks' (0), 'Facebook' (0), 'Housing.com' (0), and '99acres.com' (0). Below these are sections for 'Milestone Accomplished Today' (Leads 1) and 'Today Followups' (Leads 0, Visits 0, Bookings 0). To the right, there's a 'Performer Of The Month' card for Vaibhav Jain, followed by sections for 'Today's Agenda', 'Today Visits' (0), 'Today Followups' (Leads 0, Visits 0, Bookings 0), and 'Pending Tasks'. The bottom right corner shows system status: ENG IN, Wi-Fi signal, battery level, and the date/time 15:55 25-03-2025.

Booking Panel | SalesCrm Demo

sellxperts.com/Bookings/BookingList

Sell Expert The Best Estate CRM

Lead

Site Visit

All Site Visit

Quotation

New

Booking

Booking Approval

Booking

Booking Draft Template

Post-Sales

Payment

Loan Progress

Associate Payments

Project Demand

Booking Demand

Call/SMS

IVR Calling

New

https://sellxperts.com/Reports/ProjectDemand

Booking Panel

Home Page / Booking Panel

Search Panel

List

Show 100 entries

Search:

Particular	Associate	Remark
Nariman City APARTMENT Building 1 - 2 BHK - 105 460 sqft Booking Amount: ₹11,50,000.00 Total Received: ₹1,280.00 Total Due Amount: ₹11,48,720.00	Idris 7415840909	
Golden palm	Idris	

Inventory Type | Inventory Detail | Area Size | Facing

15:56 ENG IN 25-03-2025

Booking Commission Report (As X) +

sellxperts.com/Reports/BookingCommission

Sell Expert The Best Estate CRM

List

Excel PDF Print Column Show 5 entries Search:

S/No.	Date	Unit Type	Project Name	Unit Size	Unit Details	Associate Name	Commission Amount	Description
1	2025-03-25	PLOT	Suryoday Colony	1000.0000	Plot 40	Aman	112500.000	5.00% Commission Generated #1707 Dt.:25-03-2025
2	2025-03-25	PLOT	Suryoday Colony	1000.0000	Plot 40	Idris	112500.000	5.00% Commission Generated #1707 Dt.:25-03-2025
3	2025-03-10	PLOT	Sai Nature's	2000.0000	Plot 5	Idris	210000.000	5.00% Commission Generated #1699 Dt.:10-03-2025
4	2025-03-06	APARTMENT	Nariman City	100.0000	Building 1 Floor 1 Flat 104	Idris	12500.000	5.00% Commission Generated #1694 Dt.:06-03-2025
5	2025-01-13	APARTMENT	mayur vihar	1000.0000	Building 1 Floor 1 Flat 102	Idris	0.000	0.00/- Commission Generated #1663 Dt.:13-01-2025
			Total	18393.330			447500.000	

Showing 1 to 5 of 16 entries

Previous 1 2 3 4 Next

Search ENG IN 15:56 25-03-2025

Associate Ledger

Home Page / Associate Ledger

Date	Action	Description	Amount	Amount	Commission
13-01-2025	Commission Generate	Commission Generated #1658 Dt:07-01-2025, Building 1 - 2 BHK - 101	₹ 0.00	₹ 0.00	255000.00 CR
06-03-2025	Commission Generate	Commission Generate : 0.00/- Commission Generated #1663 Dt:13-01-2025, Building 1 - 2 BHK - 102	₹ 0.00	₹ 12,500.00	267500.00 CR
10-03-2025	Commission Generate	Commission Generate : 5.00% Commission Generated #1694 Dt:06-03-2025, Building 1 - 2 BHK - 104	₹ 0.00	₹ 2,10,000.00	477500.00 CR
25-03-2025	Commission Generate	Commission Generate : 5.00% Commission Generated #1707 Dt:25-03-2025, Plot 40	₹ 0.00	₹ 1,12,500.00	590000.00 CR