# Modeling of bending-torsion couplings in active-bending structures. Application to the design of elastic gridshell.



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# 5 Elastic rod: equilibrium approach

# 5.1 Introduction

Ici on explique que l'approche par les équations d'équilibre est beaucoup plus directe que l'approche énergétique.

#### 5.1.1 Goals and contribution

Dans ce chapitre, après un bref rappel sur le cadre mathématique d'étude des courbes paramétrique de l'espace, on présente les notions de courbures et de torsion géométrique associées au repère de fraient. On montre ensuite le cas plus général d'un repère mobile quelconque attaché à une courbe gamma. On définit enfin la particularité d'un repère mobile adapté à un courbe, et on présente, en sus du repère de Frenet, une approche différente pour accrocher des repères le long d'une courbe (Bishop / RMF / Zéro-twisting frame)

Ici il faudrait préciser la terminologie des auteurs / équations / hypothèses : Euler-Bernoulli, Navier-Bernoulli, Kirchhoff, Love, Clebesh, Cosserat, Vlassov

#### 5.1.2 Related work

On peu s'instruire dans la publi de Dill [Dil92]. Regarder en particulier le premier chapitre de l'HDR de Neukirch [Neu09]. Regarder également la chronologie des modèles proposée dans la thèse de Theetten [The07]. Pourquoi pas proposer une frise chronologique + un tableau de synthèse des hyptohèses.

[Dil92] (author?) [Neu09] [ABW99] [Hoo06] [LL09] [Spi08] [Ant05]

[Neu09]: p69 - [Dil92]: p16

# Chapter 5. Elastic rod: equilibrium approach

Dans les tentatives dans notre domaine, citer :

```
Kirchhoff: [Kir50, Kir76]
Clebsch: [Cle83]
Love: [Lov92]
Timoshenko: [Tim21, Tim22, TG51]
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"Note that  $\gamma$  having unit speed corresponds to the rod being inextensible; this is not always assumed in the theory, nor is the material frame necessarily assumed to be orthonormal as it is here" [LS96, p. 607]

"Natural frames and the curve angle representation of rod" [LS96, p. 607]

Départ : [Day65] : already includes a rotational DOF !! [Wak80] [Bar99] : revue intéressante de la DR.

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3 pts classique : [ABW99] [DBC06]
2 x 3pts : [BAK13]
6 Dofs : [DKZ14]
4Dofs : [dPTL+15] [DZK16]
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Dans le champ de l'animation avec élément finis [DLP13] [MPW14]

#### 5.1.3 Overview

Résumé du chapitre

1 2 3

"The battle between weight and rigidity constitutes, in itself, the single aesthetic theme of art in architecture: and to bring out this conflict in the most varied and clearest way is its office." [Ben91b, p. xvii]

The theory of elastic structures is, by definition, the collection of all reasonable models, proposed during almost three centuries, concerned with simplifying the solutions of problems involving elastic bodies. The equations describing the motion and equilibrium of a three-dimensional elastic body were formulated in full generality during the first half of the nineteenth century, but their solutions are known only in a few cases. [Vil97, p. xvii]

<sup>&</sup>lt;sup>1</sup>For a shearable rod, the condition that  $d_3$  and t coincide is relaxed.

<sup>&</sup>lt;sup>2</sup>in the directions of the principal axes of inertia of its cross-section

<sup>&</sup>lt;sup>3</sup>The parameter  $\overline{s}$ , usually chosen as the arc length parameter for the undeformed rod, is no longer the arc length parameter for the deformed rod, since there are deformations of shear and extension. The current arc length of the deformed rod is a function of  $\overline{s}$ , which is often denoted by  $s(\overline{s})$ .

In a deformed state, the center line has no particular reason to remain straight and, in general,  $d_1$  and  $d_2$  will twist along the center line. However, in the case of small strain that we consider, the triad  $(d_1, d_2, d_3)$  remains approximately orthonormal, provided it has been chosen orthonormal in the reference configuration. This is known as the Euler-Bernoulli or Navier-Bernoulli kinematical hypothesis, or sometimes the assumption of unshearable rods. [AAP10, p. 68]

Extension to the case of thin-walled sections by [DA15, Vet14] in the case of ribbons. From the Vlasov

For thin beams having a slender cross-section,  $h \ll w$ , the classical rod theory of Kirchhoff is known to be inapplicable. Such beams are usually modeled using Vlasov's theory for thin-walled beams. Vlasov's models can be justified from 3D elasticity but only in the case of moderate deformations, when the cross-sections bend by a small amount. In the present work, however, we have considered large deformations of thin strips. The strip has been modeled as an inextensible plate, and the geometric constraint of inextensibility has been treated exactly: the cross-sections are allowed to bend by a significant amount. Our model extends the classical strip model of Sadowsky, and reformulate it in a way that fits into the classical theory of rods. [DA14, p.]

# 5.2 Introduction to the special Cosserat theory of rods

This paragraph gives a very brief overview of the *special Cosserat theory of rods*, as presented in [Ant05], that accounts for bending, torsion, extension and shear behaviors of slender beams.<sup>4</sup> This theory – which is a *director theory* of rods – was first introduced by [Ant74]. It gives a larger scope to the basements of the present work – which relies on the *Kirchhoff theory of rods* – as the last is a special case of this larger theoretical framework. Thus, what is presented in this paragraph could be considered as a reasonable starting point to extend the present work, for instance to take account for shear or large extension, which might be relevant for some engineering problems or form-finding processes.

It has been largely employed in various fields [SBH95, BAV<sup>+</sup>10].

# 5.2.1 Description of the motion

The special Cosserat theory of rods consider dynamics of rods. It relies on a precise geometric description (see fig. 5.1) of rods build upon three vector-valued functions that are time dependent:

- x, a position vector describing the geometry in space of a specific *fiber* called the rod axis or centerline. This function describes the rod in its longitudinal dimension. This dimension is of prime importance in the case of slender bodies such as rods as what is intend is to build a reduced theory, namely a 1-dimensional theory. This curve will often be understood as the curve passing through the cross-section centroids along the rod, although this is not mandatory in the theory.
- $d_1$ ,  $d_2$ , two unit vector fields describing the lateral spatiality of the rod and called material *directors*. These vectors will often be understood as the principal axis of the cross-section, although this is not mandatory in the theory.

Modeling the geometry of the rod in any configuration is not sufficient to build a mechanical model. Indeed, one must know a *reference* state for the solid as strains measure relative change in geometry and stresses are related to strains through the constitutive relation of the rod material. Thus, the special Cosserat theory of rods consider two configurations:

- The *actual* configuration, that is the configuration of the rod at time t during the motion.
- The reference configuration, that is the configuration of the rod in a specific state where its geometry (possibly curved and twisted) is known and its mechanical state (strains, stresses) under possible loads (dead weight, temperature, wind, snow , prestress, ...) and possible boundary conditions is known. In practice, this

 $<sup>^{4}</sup>$ "[we formulate] a general dynamical theory of rods that can undergo large deformations in space by suffering flexure, torsion, extension, and shear. We call the resulting geometrically exact theory the *special Cosserat theory of rods.*" [Ant05, p. 270]

configuration will often be chosen as a *stress-free* configuration when the beam is not subject to any loads nor restrains of any kind, although this is not mandatory in the theory.

Thus, the equations governing the motion of a special Cosserat rod will be based on the description of a fully known reference configuration and the description of the actual or deformed configuration of the rod at time t during its motion (see fig. 5.1). Usually, what is intended is to predict the motion of a particular rod given its reference configuration, material properties, boundary conditions, and loading. In this thesis, the equations of the motion will be integrated to converged as fast as possible to the quasi-static response of the system, as this work only deals with statics of structures. However, it is still possible to use a more convenient and accurate time integrator to compute the motion, if one wants to study the (true) dynamic of a rod and go beyond the knowledge of its static equilibrium.

Hereafter, when ambiguity is possible, symbols referring to the reference configuration will be marked with an overline while symbols referring to the actual configuration will be marked with a subscript in the variable t. Generally, scalar quantities are marked with the subscript t and vector quantities with an overline in order to avoid double subscripts when one will refer to vector components.

#### Actual configuration

At time t, the actual or deformed configuration of the rod  $\{x, d_1, d_2\}$  is described by its centerline  $\gamma_t \in C^1([0, L] \times \mathbb{R}^3)$ , a regular space curve :

$$\gamma_t(t,\cdot): [0,L] \longrightarrow \mathbb{R}^3$$

$$s \longmapsto \boldsymbol{x}(t,s)$$
(5.1)

and two perpendicular unit vector fields: <sup>5</sup>

$$(\mathbf{d}_1, \mathbf{d}_2)(t, \cdot) : [0, L] \longrightarrow \mathbb{R}^3 \times \mathbb{R}^3$$

$$s \longmapsto (\mathbf{d}_1(t, s), \mathbf{d}_2(t, s)) / \mathbf{d}_1(t, s) \cdot \mathbf{d}_2(t, s) = 0$$

$$(5.2)$$

In addition, we define a third unit vector field as:

$$\mathbf{d}_3 = \mathbf{d}_1 \times \mathbf{d}_2 \tag{5.3}$$

Thus, the centerline is framed with the orthonormal moving frame  $\{d_1, d_2, d_3\}$ . The unit vectors  $d_i(t, s)$  are called *material directors*.

Note that the centerline is parametrized by s chosen to be the arc length parameter of the reference configuration. It may not coincide with the arc length parameter of the actual configuration denoted by  $s_t = \Psi(t,s) = \Psi_t(s)$  as the rod may suffer elongation. L

<sup>&</sup>lt;sup>5</sup>Requiring that  $d_1 \perp d_2$  implies that the description of the motion is convenient only for small in-plane stretching and shearing of the cross-section. This constrain can be relaxed to lead to an even more general theory, called the 2-director Cosserat theory.

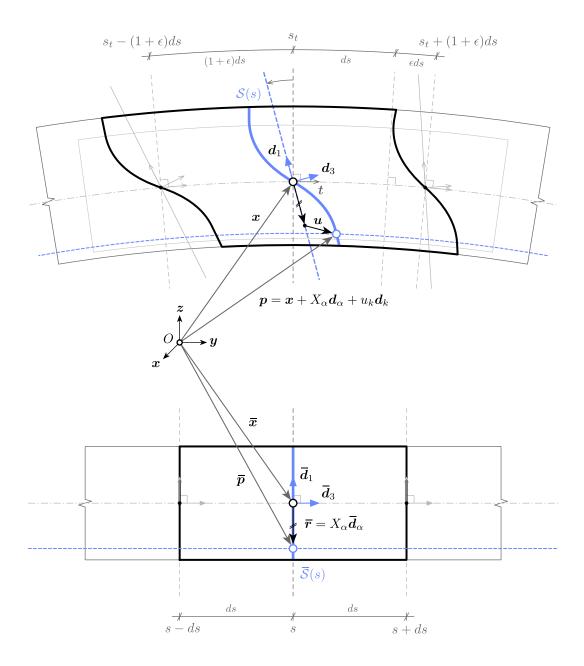
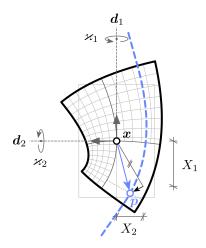
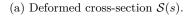
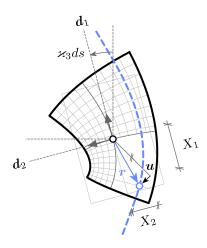


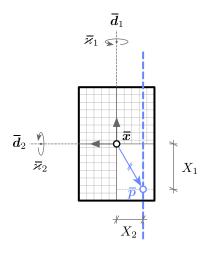
Figure 5.1 – Description of the motion for a Cosserat rod. This is a typical longitudinal section of a rectangular beam deformed from a reference configuration (bottom) to an actual configuration (top) at time t. Cross-sections are defined in the reference configuration to be planar surfaces perpendicular to the beam axis  $(\bar{S})$ . A material point  $\bar{p} \in \bar{S}(s)$  is located relatively to the cross-section centroid  $(\bar{x}(s))$  thanks to its material coordinates  $(X_1, X_2, s)$ . During the motion, this material point reaches a new position  $p \in S(s)$ . The deformed cross-section S(s) is no more planar. The material frame is no more aligned with the beam axis  $(d_3$  and t are not parallel any more). The actual position is measured from the centroid of the deformed cross-section (x(s)) plus an in-plane component  $(X_{\alpha}d_{\alpha})$  and a deformation vector (u). If the cross-sections deform in a rigid-body manner, then u is null everywhere.



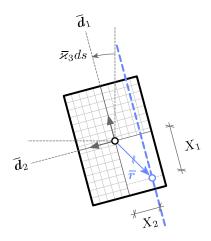




(b) Deformed cross-section S(s + ds).



(c) Reference cross-section  $\overline{\mathcal{S}}(s)$ .



(d) Reference cross-section  $\overline{S}(s+ds)$ .

Figure 5.2 – Description of the motion for a Cosserat rod. These are the transverse sections from fig. 5.1 (however note that fig. 5.1 is drawn with  $\varkappa_2 < 0$  while  $\varkappa_2 > 0$  in fig. 5.2). The section curve is drawn in a dashed blue fashion. Remark how the deformed material point is located through  $\boldsymbol{x}$  and  $\boldsymbol{r} = X_{\alpha} \boldsymbol{d}_{\alpha} + u_k \boldsymbol{d}_k$ . Cross-sections are rotating around  $\boldsymbol{d}_3$  at speed  $\varkappa_3$ . The beam is subjected to flexion ( $\varkappa_1 > 0$ ,  $\varkappa_2 > 0$ ), torsion ( $\varkappa_3 > 0$ ) and extension ( $\epsilon > 0$ ). Fibers that are compressed – both directly by axial compression or indirectly by flexion – are subjected to transverse expansion due to the Poisson effect (see up-right of figures 5.2a and 5.2b). Reciprocally, fibers in tension – both directly by axial tension or indirectly by flexion – are subjected to transverse contraction (see bottom-left of figures 5.2a and 5.2b).

denotes the length of the centerline in the reference configuration. The actual length of  $\gamma_t$  is denoted by  $L_t$  so that  $s_t \in [0, L_t]$ .

Finally, a material point p of the body is located relatively to the centerline with the help of the local position vector r such that (see figures 5.2a and 5.2b):

$$p(\overline{r},t) = x(s,t) + r(x(s,t), d_1(s,t), d_2(s,t), \overline{r}, t)$$
(5.4)

Note that in the above expression a material point is uniquely identified – in a very generic manner – by its local position in the reference configuration ( $\bar{r} = \bar{p} - \bar{x}$ ).

# Reference configuration

We now identify a reference configuration of the rod  $\{\bar{x}, \bar{d}_1, \bar{d}_2\}$  with centerline  $\bar{\gamma} \in \mathcal{C}^1([0, L] \times \mathbb{R}^3)$ , a regular space curve. This time, s is the arc length parameter of  $\bar{\gamma}$ , which leads to the important relation between  $\bar{x}$  and the unit tangent vector  $\bar{t}$  of  $\bar{\gamma}$ :

$$\frac{d\overline{x}}{ds} = \overline{t} \quad , \quad \|\overline{t}\| = 1 \tag{5.5}$$

In this configuration, we define a cross-section S(s) as the set of material points lying in a plane perpendicular to  $\bar{\gamma}$  at position  $\bar{x}(s)$ . By definition, it is a planar surface in the reference configuration. However, there is no evidence that this surface will remain planar in any other configuration. Moreover, and only for this configuration, it makes sens to choose the centerline as the curve passing through the cross-section centroids.

Finally, we call material coordinates of point  $\bar{p} \in \mathcal{S}(s)$  the triple  $(X_1, X_2, s = X_3)$  such that (see figures 5.2c and 5.2d):

$$\bar{\boldsymbol{p}}(\bar{\boldsymbol{r}}) = \bar{\boldsymbol{x}}(s) + \bar{\boldsymbol{r}}(\bar{\boldsymbol{x}}(s), \bar{\boldsymbol{d}}_1(s), \bar{\boldsymbol{d}}_2(s), X_1, X_2)$$
(5.6a)

$$\overline{\boldsymbol{r}}(X_1, X_2, s) = X_1 \overline{\boldsymbol{d}}_1(s) + X_2 \overline{\boldsymbol{d}}_2(s) \tag{5.6b}$$

We also identify a *fiber* as the set of material points that share the same cross-section coordinates  $(X_1, X_2)$  all along the rod in the reference configuration.

#### 5.2.2 Time evolution

The evolution in time of the rod is simply given by the velocity of its centerline  $(\dot{x})$  and the angular velocity or *spin vector*  $(\omega)$  of its material directors:

$$\frac{\partial \mathbf{x}}{\partial t}(s,t) = \dot{\mathbf{x}} \tag{5.7a}$$

$$\frac{\partial \mathbf{d}_k}{\partial t}(s,t) = \dot{\mathbf{d}}_k = \boldsymbol{\omega}(s,t) \times \mathbf{d}_k(s,t)$$
(5.7b)

From now on, the derivative with respect to time is denoted with an overdot symbol.

#### 5.2.3 Strains

Strains are described with the help of the strains vectors  $\eta$  and  $\varkappa$  – respectively the force strains vector and moment strains vector [Rei73]:

$$\frac{\partial \mathbf{x}}{\partial s}(s,t) = \mathbf{x}' = \mathbf{\eta}(s,t) \tag{5.8a}$$

$$\frac{\partial \mathbf{d}_k}{\partial s}(s,t) = \mathbf{d}'_k = \mathbf{\varkappa}(s,t) \times \mathbf{d}_k(s,t)$$
(5.8b)

where the derivative with respect to s is denoted with a prime symbol.<sup>6</sup> The components of  $\eta = \eta_k d_k$  and  $\varkappa = \varkappa_k d_k$  expressed in the material frame basis  $\{d_1, d_2, d_3\}$  can be interpreted as the classical engineering strains that lead to the engineering stresses.<sup>7,8</sup> In particular  $\eta_1 = x' \cdot (d_1 \times d_2)$  characterizes the change in volume of the body while  $\eta_2$  and  $\eta_3$  characterize the shear deformations;  $\varkappa_3$  is the material twist of the rod while  $\varkappa_1$  and  $\varkappa_2$  are the material curvatures of the rod.<sup>9</sup>

Observe the symmetry of eq. (5.7a) and (5.7b) and eq. (5.8a) and (5.8b) regarding the parameters s and t:

- $(\dot{x}, \omega)$  governs the time evolution of the material frame.
- $(x', \varkappa)$  governs the spatial evolution of the material frame along the centerline.

#### 5.2.4 Parametrization of the centerline

Recall that because the centerline of the reference configuration is parametrized by arc length, the unit tangent vector in this configuration is given by:

$$\overline{\boldsymbol{t}}(s) = \frac{d\overline{\boldsymbol{x}}}{ds}(\overline{s}) = \overline{\boldsymbol{x}}'(s) \quad , \quad \|\overline{\boldsymbol{x}}'\| = 1 \tag{5.9}$$

In the deformed configuration, the centerline is still parametrized by s which is no more an arc length parameter because the centerline has suffered stretch. Thus, the unit tangent vector in this configuration is given by:  $^{10}$ 

$$t(s,t) = \frac{x'(s,t)}{\|x'(s,t)\|} \quad , \quad \|x'\| = \|\eta'\| \neq 1$$
 (5.10)

<sup>&</sup>lt;sup>6</sup>For an extensible rod, the derivative with respect to s and  $s_t$  are not equivalent. The prime notation stands only for the derivation with respect to s, the arc length parameter of the rod in the reference configuration.

<sup>&</sup>lt;sup>7</sup>For a complete interpretation, see [Ant05, p. 285] or [AAP10, ch. 3].

<sup>&</sup>lt;sup>8</sup>Einstein's notation is employed here. For instance :  $\eta = \eta_k d_k = \eta_1 d_1 + \eta_2 d_2 + \eta_3 d_3$ .

 $<sup>^9</sup>$ Here, the term "material" is necessary as the material curvatures don't coincide with the geometric curvatures, although they are related one to each other. Precisely, the distinction originates in the fact that s is not a unit-speed parametrization of the centerline in the actual configuration.

<sup>&</sup>lt;sup>10</sup>However, because  $s_t$  is an arc length parameter of  $\gamma_t$ :  $t(s,t) = \frac{\partial x}{\partial s_t}(s,t)$ .

#### Chapter 5. Elastic rod: equilibrium approach

We introduce  $\epsilon$ , the extension of the rod which characterizes the local change in length of the rod centerline, defined as :

$$\|\boldsymbol{\eta}'(s,t)\| = \frac{\partial s_t}{\partial s}(s,t) = \Psi'(s,t) = 1 + \epsilon(s,t)$$
(5.11)

# Inextensibility

The rod is said to be inextensible if  $\epsilon = 0$  everywhere and at all time. In this case, s is a valid arc length parameter for the centerline in every configurations. Later, we will restrict to the case of rods subjected to small extension, that is  $\epsilon(t,s) \ll 1$ .

#### Reparametrization

Although either s and  $s_t$  can be chosen as the third material coordinate to describe a rod, the definition of the material strains are given with respect to s and not  $s_t$ . This is a matter of concern as the constitutive relations – classically of the form  $M = EI\kappa$ ,  $N = ES\epsilon$ ,  $Q = GJ\tau$  – relies upon material strains. Thus, in these equations, what takes place is a derivation with respect to s and not to  $s_t$ , which matters if the rod is not required to be inextensible.

# 5.2.5 To go further

The reader is invited to refer to [Ant05] to get a deeper understanding of the *Cosserat theory for rods*, in particular to see how the governing equations are derived. Here, only the geometric description of a Cosserat rod has been presented in a very generic but still concise manner. This description will be used in the next sections in the narrower scope of the (first order) *Kirchhoff theory for rods* but could be usefully employed for richer theories.

	reference configuration	actual configuration
arc length	$s = \Psi_t^{-1}(s_t)$	$s_t = \Psi_t(s)$
length	L	$L_t$
centerline	$\overline{\gamma}$	$\gamma_t$
position vector	$ar{oldsymbol{x}}$	$oldsymbol{x}$
material frame	$\{ar{m{d}}_1,ar{m{d}}_2,ar{m{d}}_3\}$	$\{oldsymbol{d}_1,oldsymbol{d}_2,oldsymbol{d}_3\}$
material coordinates	$(X_1, X_2, s)$	$(X_1, X_2, s)$
force strains	$\overline{\eta}$	η
moment strains	$\overline{\varkappa}$	и
spin vector	$ar{\omega}$	$\omega$
axial extension	$\overline{\epsilon} = 0$	$\ \eta\  = \Psi_t'(s) = 1 + \epsilon$
arc length derivative	$\frac{\partial}{\partial s} \cdot = (\cdot)'$	$\frac{\partial}{\partial s_t} \cdot = (1 + \epsilon)^{-1} (\cdot)'$
time derivative	$\frac{\partial}{\partial t} \cdot = \dot{(\cdot)}$	$\frac{\partial}{\partial t} \cdot = (\dot{\cdot})$

Table 5.1 – Summary of the notations employed throughout this section.

# 5.3 Kirchhoff theory of rods

The theory for the finite displacement of thin rods has been developed by Kirchhoff, Clebsch and Love.

force and moment strains (Reissnner) :  $\varkappa$  S'inspirer de l'intro de Reissner 1973

In this section we follow [Dil92] to introduce *Kirchhoff's theory of rods*, where Dill "examine the classical theory of finite displacements of thin rods as developed by Kirchhoff and Clebesch, and presented by Love". "The classical elastic rod theory of Kirchhoff (1859), called the kinetic analogue, is a special case of our rod theory [...]" [Ant05, p. 238]

Dans un même genre, le papier de Reissner (1973) vaut le détour [Rei73]

We assume that material and section properties are slowly varying along the centerline. Note that symbols referring to this configuration will carry an overbar.

référence importante pour la rod [MLG13], [Vil97, p. 109]. modeling of DNA molecules, pipes or hosing, plant, hair, surgery,

<sup>11</sup> <sup>12</sup> <sup>13</sup> A thorough order-of-magnitude analysis is exposed in [Dil92, CDL<sup>+</sup>93] <sup>14</sup> <sup>15</sup>

Pour la rod extensible : [CH02]

ces équations sont valables à l'ordre 2 en  $\alpha$  [CDL+93] où :

Kirchhoff's theory is a first order theory regarding the parameter  $\alpha$ , valid when  $\alpha$  is small. This means that terms of order  $O(\alpha^2)$  will be considered negligible:

$$\alpha = \sup_{s \in [0,L]} \{ h/L, h \|\boldsymbol{\omega}\|, h \|\bar{\boldsymbol{\omega}}\|, \epsilon \}$$
(5.12)

The model is valid for uniform torsion. No restrained warping. For more and warping, see:

<sup>&</sup>lt;sup>11</sup>"The principal normal, binormal, and torsion of the axis, viewed as an element of a space curve, have no special significance in the theory of rods. Use of those special directions as base vectors does not simplify the theory and can mislead the reader into attributing significance to them when none exists. In particular, the curvature of the rod should not be confused with the curvature of the space curve which the axis forms." [Dil92, p. 5]

<sup>&</sup>lt;sup>12</sup>"Kirchhoff's theory can only apply to that class of problems for three dimensional bodies such that the loads on the sides are relatively small and slowly varying. The dominate mode of deformation must be a global bending and twisting with small axial extension. If there are substantial local variations in curvatures or substantial transverse shears, his theory of bending of rods will not provide a satisfactory first approximation." [Dil92, p. 18]

 $<sup>^{13}</sup>$ "There are no constitutive relations for  $F_1$  or  $F_2$ . They are determined by the balance of momentum as in the elementary linear theory of bending of rods." [Dil92, p. 15]  $^{14}$ "We discuss here the dynamical equations of a theory of elastic rods that is due to Kirchhoff and Clebsch.

<sup>&</sup>lt;sup>14</sup>"We discuss here the dynamical equations of a theory of elastic rods that is due to Kirchhoff and Clebsch. This properly invariant theory is applicable to motions in which the strains relative to an undistorted configuration remain small, although rotations may be large. It is constructed to be a first-order theory, i.e., a theory that is complete to within an error of order two in an appropriate dimensionless measure of thickness, curvature, twist, and extension." [CDL<sup>+</sup>93, p. 1]

<sup>&</sup>lt;sup>15</sup>"In a first-order theory of thin rods, one can treat the rod as inextensible [...]" [CDL<sup>+</sup>93, p. 1]

The correction for shear in Kirchhoff's theory, introduce by Timoshenko in [Tim21] The *Timoshenko theory of beams*: [Tim45a, Tim45b, Tim45c] Include non uniform torsion

The problem becomes more complicated if cross sections are not free to warp or if the torque varies along the length of the bar. Warping in such cases varies along the bar and tor- sion is accompanied by tension or compression of longitudinal fibers. The rate of change of the angle of twist along the axis of the bar also varies, and we call this the case of non-uniform torsion. [Tim45b]

Linear theory for non uniform torsion [Vla61] Formula for shear center [Elt84] A geometrically exact Kirchhoff beam model including torsion warping: [MG16]

Pioneer works on non lieanr dynamics of rods [Wei02] More recent works: [MG16]

For an historical review : [Ben91a] Short review of the history of 1D beam models :[Ant05, p. 243]

See [Rei73] for an extension of Kirchhoff's theory, as mentioned also in [Rei81] going further with non uniform torsion [Alv14]

In the traditional theory of non-uniform torsion the axial displacement field is expressed as the product of the unit twist angle and the warping function. The first one, variable along the beam axis, is obtained by a global congruence condition; the second one, instead, defined over the cross-section, is determined by solving a Neumann problem associated to the Laplace equation, as well as for the uniform torsion problem. So, as in the classical theory the warping function doesn't punctually satisfy the first indefinite equilibrium equation, the principal aim of this work is to develop a new theory for non-uniform torsion of beams with axial symmetric cross-section, fully restrained on both ends and loaded by a constant torque, that permits to punctually satisfy the previous equation, by means of a trigonometric expansion of the axial displacement and unit twist angle functions. Furthermore, as the classical theory is generally applied with good results to the global and local analysis of ship structures, two beams having the first one an open profile, the second one a closed section, have been analyzed, in order to compare the two theories. [CMPP09]

# Hypothesis

- the rod is slender
- cross-section deformations remain small, although rotations may be large
- cross-section shear-center and centroid are at the same location
- material and cross-section properties vary slowly along the rod

## 5.3.1 Description of the motion

To describe the motion of a Kirchhoff rod, we use the framework presented in §5.2.1 for Cosserat rods. <sup>16</sup> However, we restrict its scope by requiring that transverse shear strains are negligible quantities, which is one of the fundamental assumptions made by Kirchhoff in his theory:

$$\eta_1 \simeq 0 \tag{5.13a}$$

$$\eta_2 \simeq 0 \tag{5.13b}$$

As a consequence, the material frame remains adapted to the centerline. The rod is not supposed to be strictly inextensible. However, as strains are assumed to be small, the axial strain is supposed to be small itself ( $\epsilon \ll 1$ ), which translates to:

$$\eta_3(s,t) = 1 + \epsilon(s,t) \tag{5.14a}$$

$$\mathbf{d}_3(s,t) = \mathbf{t}(s,t) \tag{5.14b}$$

$$\mathbf{x}'(s,t) = (1+\epsilon)\mathbf{t}(s,t) \tag{5.14c}$$

#### Stress-free configuration

We now consider a stress-free configuration of the rod as the reference configuration.<sup>17</sup> The rod is described by its centerline  $\bar{\gamma}$  and its material frame  $\{\bar{d}_1, \bar{d}_2, \bar{d}_3\}$ . Again, a planar cross-section is defined as the set of material points lying in the plane perpendicular to  $\bar{\gamma}$  and passing through  $\bar{x}(s)$ . The material directors  $\bar{d}_1$  and  $\bar{d}_2$  are now chosen to be aligned with the principal axes of inertia of the cross-section.<sup>18</sup> Thus,  $\bar{d}_3 = \bar{d}_1 \times \bar{d}_2$  is normal to the plane of the cross-section and adapted to the centerline  $(\bar{d}_3 = \bar{t})$ . Moreover, the centerline is chosen to be the curve passing through the cross-section centroids and is required to be at least a regular space curve, which means that its tangent is continuously defined.

For a sufficiently slender rod, the position of material point  $\bar{p}$  that belongs to cross-section S(s) (see figures 5.1, 5.2a and 5.2b) is expressed through its material coordinates  $(X_1, X_2, s)$  as: 19

$$\overline{p}(X_1, X_2, s) = \overline{x}(s) + \overline{r}(X_1, X_2, s) \tag{5.15a}$$

$$\overline{\boldsymbol{r}}(X_1, X_2, s) = X_1 \overline{\boldsymbol{d}}_1(s) + X_2 \overline{\boldsymbol{d}}_2(s) \tag{5.15b}$$

Consequently, for each s in the reference configuration,  $(X_1, X_2)$  is a cartesian coordinate system for the plane S(s). In this system the local coordinates of the cross-section centroid

<sup>&</sup>lt;sup>16</sup>We use the notation employed by Antman in his *special Cosserat theory of rods*: "The motion of a special Cosserat rod is defined by three vector-valued functions:  $[s_1, s_2] \times \mathbb{R} \ni (s, t) \mapsto r(s, t)$ ,  $d_1(s, t)$ ,  $d_2(s, t) \in \mathbb{E}^3$ " [Ant05, p. 270]. However, somme specific assumptions will be made over the directors in the context of Kirchhoff's theory.

<sup>&</sup>lt;sup>17</sup>See [AAP10, p. 20] for precisions when such a configuration may not exist.

<sup>&</sup>lt;sup>18</sup>In case of an axisymmetric section, any pair of perpendicular unit vectors lying in the cross-section plane will be valid.

<sup>&</sup>lt;sup>19</sup>The lateral dimension of the rod must be smaller than its radius of curvature. Otherwise, this description would lead to self intersecting cross-sections.

are (0,0).

Finally, the cross-section is assumed to be bounded and the planar boundary curve is defined by the implicit equation :  $f_s(X_1, X_2) = 0$ . It is also required that the shear center and the centroid of the cross-section are at the same location, otherwise one would require a more complex kinematic description of the rod.<sup>20</sup>

#### Deformed configuration

We now examine the motion of a Krichhoff rod and we call *deformed* configuration its actual configuration at time t. In this configuration the rod undergoes internal stresses under body loads, external loads and constrains.

The deformed configuration of the rod at time t is described by its centerline  $\gamma_t$ , its material frame  $\{d_1, d_2, d_3\}$  and a local displacement field u. The centerline of the rod is deformed into the space curve  $\gamma_t$  with position vector x:

$$\gamma_t: [0, L] \longrightarrow \mathbb{R}^3 
s \longmapsto \boldsymbol{x}(s, t)$$
(5.16)

A material point  $\bar{p}$  in the *reference* configuration is transported to position p in the *actual* configuration so that (see figures 5.1, 5.2c and 5.2d):

$$p(X_1, X_2, s, t) = x(s, t) + r(X_1, X_2, s, t)$$
(5.17a)

$$\mathbf{r}(X_1, X_2, s, t) = X_1 \mathbf{d}_1(s, t) + X_2 \mathbf{d}_2(s, t) + \mathbf{u}(X_1, X_2, s, t)$$
(5.17b)

$$\mathbf{u}(X_1, X_2, s, t) = u_k(X_1, X_2, s, t)\mathbf{d}_k(s, t)$$
(5.17c)

Although the cross-section S(s) is a planar surface in the reference configuration, it deforms to a non-planar surface in the actual configuration since  $u \neq 0$ .<sup>21</sup> The components  $(u_1, u_2, u_3)^T$  of the local displacement field expressed in the material frame basis are required to be small in Kirchhoff's theory of rods.<sup>22</sup> In practice, as explained by [Dil92] this means that the considered motions must satisfy:

$$\frac{u_k}{h} = O(\alpha) \quad , \quad \frac{\partial u_k}{\partial X_1} = O(\alpha) \quad , \quad \frac{\partial u_k}{\partial X_2} = O(\alpha) \quad , \quad \frac{\partial u_k}{\partial s} = O(\alpha^2)$$
 (5.18)

In this theory, the material frame in the reference configuration deforms in a rigid-body manner so that it remains orthonormal and aligned to the principal axes of the cross-section

<sup>&</sup>lt;sup>20</sup>Some details are given in the conclusion.

 $<sup>^{21}</sup>S(s)$  refers to the same set of material points in any configurations. Sometimes a distinction is made between  $\bar{S}(s)$  and S(s) to highlight that the planarity of cross-sections is lost during the motion.

<sup>&</sup>lt;sup>22</sup>Note that this hypothesis is the one made by Kirchhoff and does not correspond to the well-known Euler-Bernoulli or Navier-Bernoulli assumption where the sections remain planar, undeformed and normal to the centerline during the rod deformation. In particular, torsion is responsible for the warping of cross-sections – that is cross-sections don't remain planar during the motion – and leads to a distinct value of the twist modulus. This is clearly stipulated in [Dil92, AAP10] but is often treated with confusion in the literature.

– within an error  $O(\alpha^2)$ .<sup>23</sup> Remark that this is different than assuming that cross-sections deform in a rigid-body manner, which is known as the *Euler-Bernoulli* hypothesis and is equivalent to the special case u = 0.

#### 5.3.2 Reparametrization

This subsection highlights the role played by the change in length of the rod during its motion. It was found that this aspect is often treated partially or with confusion in the literature, although it is of prime importance to understand correctly the influence of axial stretch in the computation of moment strains. Indeed, for an inextensible rod, the notions of geometric curvature and (flexural) material curvatures are somehow the same notions. But this is not the case for extensible rods as explained in §5.3.3.

The rod is parametrized by s, the arc length parameter of the *reference* configuration, as the constitutive laws will be expressed relatively to this configuration. But recall once again that s is no more the arc length parameter of the *deformed* centerline as the rod may have suffer axial extension. <sup>24</sup> Kirchhoff's theory assumes that the material frame remains adapted to the centerline during deformation, or equivalently that transverse shear strains are neglected. <sup>25</sup> The extension of the centerline is characterized by  $\epsilon$  defined such that:

$$\bar{\boldsymbol{x}}' = \bar{\boldsymbol{d}}_3 \tag{5.19a}$$

$$\mathbf{x}' = (1 + \epsilon)\mathbf{d}_3 \tag{5.19b}$$

However, one can parametrized the deformed centerline by its own arc length parameter, denoted  $s_t$ . Let's call  $L_t$  the length of the deformed centerline and  $\Psi_t$  the  $\mathcal{C}^1$  diffeomorphism that maps s onto  $s_t$  ( $s_t = \Psi_t(s) \Leftrightarrow s = \Psi_t^{-1}(s_t)$ ). Thus, the centerline is equivalently described by:

$$\gamma_t: \begin{bmatrix} 0, L_t \end{bmatrix} & \longrightarrow & \mathbb{R}^3 \\
s_t & \longmapsto & \boldsymbol{x}(s_t) \\
\end{cases} (5.20)$$

Because  $s_t$  is the arc length parameter of  $\gamma_t$  the following relations hold:

$$\frac{\partial \mathbf{x}}{\partial s_t} = \mathbf{d}_3 \tag{5.21a}$$

$$\frac{\partial s_t}{\partial s} = \eta_3 = 1 + \epsilon \tag{5.21b}$$

Consequently, one can deduced that the derivation with respect to s is proportional to the

<sup>&</sup>lt;sup>23</sup>"[...] upon deformation, the principal axes of S(s) do remain normal to each other and to the rod axis, at least to within the approximations of the present theory, i.e., to within an error  $O(\alpha^2)$ ." [CDL<sup>+</sup>93, p. 344].

 $<sup>^{24}</sup>$ In Kirchhoff's theory, rods are not supposed to be strictly inextensible but extension has to remain small. Thus, the internal axial force is given by a constitutive law and not considered as a geometric constrained. However, some authors have remarked that it might be convenient and reasonable to solve the equations of motion considering the geometric contraint  $\epsilon = 0$ . See [AAP10, p. 98] for a detailed discussion of the subject.

<sup>&</sup>lt;sup>25</sup>This is also known as the "unsherable" assumption. Indeed, if  $\frac{\partial x}{\partial s} = \eta_k d_k = (1 + \epsilon) d_3 \Leftrightarrow \eta_1 = \eta_2 = 0$ .

derivation with respect to  $s_t$  by a factor  $1 + \epsilon$ . This factor has to be taken into account when computing the material curvatures, which are no more equivalents to their geometric counterparts in the deformed configuration. This is detailed in the next section dedicated to the strains vectors.

#### 5.3.3 Strains

This section, introduces the material force and moment strains vectors of a Kirchhoff rod. It shows how they are related – yet distinct if  $\epsilon \neq 0$  – to the geometric curvature of the centerline.

# Reference configuration

Since the material frame is orthonormal and adapted to the centerline, its evolution along the undeformed centerline is described thanks to the *reference material curvature vector*  $\bar{\varkappa}$  defined as :

$$\bar{d}_i' = \bar{\varkappa} \times \bar{d}_i \tag{5.22}$$

In the reference configuration, because s is the centerline's arc length parameter, the strains vector components expressed in the material frame basis take the form:  $\frac{26}{3}$ 

$$\bar{\varkappa}_1 = \bar{d_3}' \cdot \bar{d_2} = \bar{k_1} = \kappa \bar{b} \cdot \bar{d_1}$$
 (5.23a)

$$\bar{\varkappa}_2 = \bar{d_1}' \cdot \bar{d_3} = \bar{k_2} = \kappa \bar{b} \cdot \bar{d_2}$$
 (5.23b)

$$\bar{\varkappa}_3 = \bar{d_1}' \cdot \bar{d_2} = \bar{\tau} = \bar{d_1}' \cdot \bar{d_2}$$
 (5.23c)

where  $\kappa \bar{b}$  (see ??) is the curvature binormal vector of  $\bar{\gamma}$ :

$$\bar{\kappa b} = \bar{t} \times \frac{\partial \bar{t}}{\partial s} = \bar{t} \times \bar{t}' \tag{5.24}$$

 $\bar{\varkappa}_1$  and  $\bar{\varkappa}_2$  are called the reference *material* curvatures.  $\bar{\varkappa}_3$  is called the reference *material* twist. In this configuration,  $\bar{\varkappa}_1$  and  $\bar{\varkappa}_2$  are simply computed as the projection of the curvature binormal vector along  $\bar{d}_1$  and  $\bar{d}_2$ .

Note the important distinction between the reference material twist  $(\bar{\tau})$  and the torsion of Frenet  $(\tau_f)$  of the centerline, as defined in ??.

#### Deformed configuration

Since the material frame is orthonormal and adapted to the centerline, it's evolution along the deformed centerline is described thanks to the actual strains vector  $\varkappa$  defined as:

$$\frac{\partial \boldsymbol{d}_k}{\partial s} = \boldsymbol{d}_k' = \boldsymbol{\varkappa} \times \boldsymbol{d}_k \tag{5.25}$$

<sup>&</sup>lt;sup>26</sup>Recall the following result for an adapted frame: ??.

Note that the strains vector is defined relatively to the arc length s of the reference configuration and not the arc length  $s_t$  of the actual configuration. Thus the strains vector components expressed in the material frame basis are given by:

$$\varkappa_1 = \mathbf{d}_3' \cdot \mathbf{d}_2 = (1 + \epsilon)k_1 = (1 + \epsilon)\kappa \mathbf{b} \cdot \mathbf{d}_1 \tag{5.26a}$$

$$\varkappa_2 = \mathbf{d}'_1 \cdot \mathbf{d}_3 = (1 + \epsilon)k_2 = (1 + \epsilon)\kappa \mathbf{b} \cdot \mathbf{d}_2$$
(5.26b)

$$\varkappa_3 = \mathbf{d}_1' \cdot \mathbf{d}_2 = (1 + \epsilon)\tau = (1 + \epsilon)\frac{\partial \mathbf{d}_1}{\partial s_t} \cdot \mathbf{d}_2$$
(5.26c)

where  $\kappa b$  (see ??) is the curvature binormal vector of  $\gamma_t$  given by :

$$\kappa \boldsymbol{b} = \boldsymbol{t} \times \frac{\partial \boldsymbol{t}}{\partial s_t} = (1 + \epsilon) \, \boldsymbol{t} \times \boldsymbol{t}' \tag{5.27}$$

 $\varkappa_1$  and  $\varkappa_2$  are called the *material* curvatures.  $\varkappa_3$  is called the *material* twist. Note this time the dependence of the material strains components  $(\varkappa_1, \varkappa_2, \varkappa_3)^T$  regarding the extension of the rod. These are the strains employed in the classical constitutive laws that lead to the determination of the internal axial force  $(N = ES\epsilon)$ , internal bending moments  $(M_1 = EI_1(\varkappa_1 - \bar{\varkappa}_1), M_2 = EI_2(\varkappa_2 - \bar{\varkappa}_2))$  and internal twisting moment  $(Q = GJ((\varkappa_3 - \bar{\varkappa}_3)))$ .

Often in the literature the flexural material curvatures are computed as the projection of the curvature binormal vector onto the first two material axes. Here it is demonstrated that this is not exact as it omits the contribution of the rod extension, although it could be a reasonable approximation when  $\epsilon \ll 1$ .

#### 5.3.4 Balance of momentum

Let  $\mathcal{P}$  be the first Piola-Kirchhoff stress tensor.  $\mathcal{P}$  expresses how contact forces are acting in a deformed body, referring to its (known) reference configuration. Let dS = ndS be an elementary oriented surface of the rod in the reference configuration, of centroid  $p(X_1, X_2, s, t) \in \mathcal{S}(s)$ . The contact forces exerted on dS are given by:

$$dF(X_1, X_2, s, t) = \sigma_n(X_1, X_2, s, t) dS$$
(5.28a)

$$\boldsymbol{\sigma}_{\boldsymbol{n}}(X_1, X_2, s, t) = \boldsymbol{\mathcal{P}}(X_1, X_2, s, t) \cdot \boldsymbol{n}$$
(5.28b)

The *Piola stress vector*  $(\sigma_n)$  introduced in eq. (5.28b) expresses the contact forces exerted on the body per unit area of the *reference* configuration.<sup>28</sup>

The generic laws for the balance of linear and angular momentums are obtained by summation over the reference configuration, where  $\boldsymbol{b}$  are the body forces per unit volume

 $<sup>^{27}</sup>dS$  is the area and n is the unit normal of the elementary oriented surface dS.

<sup>&</sup>lt;sup>28</sup>For a detailed introduction to the Piola-Kirchhoff stress tensor, refer to [AAP10, p. 52].

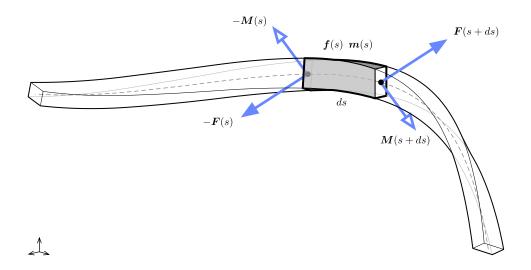


Figure 5.3 – Internal forces  $(\mathbf{F})$  and moments  $(\mathbf{M})$  acting on an infinitesimal beam slice of length ds. The beam is also subject to distributed external forces  $(\mathbf{f})$  and moments  $(\mathbf{m})$ . By convention, internal forces and moments are forces and moments applied by the right part to the left part of the beam.

of the reference configuration:

$$\iiint_{\mathcal{V}} \rho \ddot{\boldsymbol{p}} \ dV \qquad = \iint_{\partial \mathcal{V}} \boldsymbol{\sigma_n} \ dS + \iiint_{\mathcal{V}} \rho \boldsymbol{b} \ dV \tag{5.29a}$$

$$\iiint_{\mathcal{V}} \rho(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV = \iint_{\partial \mathcal{V}} \boldsymbol{p} \times \boldsymbol{\sigma}_{\boldsymbol{n}} \ dS + \iiint_{\mathcal{V}} \rho(\boldsymbol{p} \times \boldsymbol{b}) \ dV$$
 (5.29b)

Here, and subsequently,  $\mathcal{V}$  denotes the volume of a slice of the rod in the reference configuration, encompassed between two cross-sections ( $\mathcal{S}_1 = \mathcal{S}(s_1)$ ,  $\mathcal{S}_2 = \mathcal{S}(s_2)$ ,  $s_1 < s_2$ ). We also denote  $\mathcal{L}_{12}$  the lateral surface of the rod in the reference configuration so that the exterior surface of the volume is:  $\partial \mathcal{V} = \mathcal{S}_1 \cup \mathcal{L}_{12} \cup \mathcal{S}_2$ .

The cross-section S(s) splits the rod in two parts. Hereafter, the upstream part of the rod over [s, L] will be called the "right part". Reciprocally, the downstream part of the rod over [0, s] will be called the "left part".

#### Internal forces and moments

At the cross-section S(s), the contact forces applied by the right part onto the left part of the rod yield the following resultant force F and resultant moment M about the centroid point x(s,t):

$$\mathbf{F}(s,t) = \iint_{\mathcal{S}(s)} \boldsymbol{\sigma}_{n}(X_{1}, X_{2}, s, t) dX_{1} dX_{2}$$
(5.30a)

$$\mathbf{M}(s,t) = \iint_{\mathcal{S}(s)} \mathbf{r}(X_1, X_2, s, t) \times \boldsymbol{\sigma}_{\boldsymbol{n}}(X_1, X_2, s, t) \, dX_1 dX_2$$
 (5.30b)

F and M are commonly known as the *internal forces* and the *internal moments* of the rod.

# External forces and moments

We assume that the resultant of the contact forces on  $\mathcal{L}_{12}$  and the body forces on  $\mathcal{V}$  reduce to the following forms:

$$\iint_{\mathcal{L}_{12}} \boldsymbol{\sigma}_{n} dS + \iiint_{\mathcal{V}} \rho \boldsymbol{b} dV = \int_{s_{1}}^{s_{2}} \boldsymbol{f}_{s} + (1 + \epsilon) \boldsymbol{f}_{s_{t}} ds$$
 (5.31a)

$$\iint_{\mathcal{L}_{12}} \boldsymbol{p} \times \boldsymbol{\sigma}_{n} \ dS + \iiint_{\mathcal{V}} \rho(\boldsymbol{p} \times \boldsymbol{b}) \ dV = \int_{s_{1}}^{s_{2}} \boldsymbol{m}_{s} + (1 + \epsilon) \boldsymbol{m}_{s_{t}} + \boldsymbol{x} \times \left(\boldsymbol{f}_{s} + (1 + \epsilon) \boldsymbol{f}_{s_{t}}\right) ds$$
(5.31b)

where  $f_s$  (resp.  $f_{st}$ ) is the distributed resultant force per unit length of the reference (resp. deformed) configuration; and  $m_s$  (resp.  $m_{st}$ ) is the distributed resultant moment per unit length of the reference (resp. deformed) configuration. For instance, these distributed forces and moments include external and body loads such as weight, snow, wind, ... <sup>29</sup>

Note that Kirchhoff's theory require that the stress components on the sides of the rod are small [Dil92, p. 11] – that is  $\sigma_n \cdot n = O(\alpha^2)$  over  $\mathcal{L}_{12}$ . Thus, the first two terms in the above expression will be neglected:

$$\iint_{\mathcal{L}_{12}} \boldsymbol{\sigma_n} \ dS \simeq 0 \tag{5.32a}$$

$$\iint_{\mathcal{L}_{12}} \mathbf{p} \times \mathbf{\sigma}_n \ dS \simeq 0 \tag{5.32b}$$

Although the continuous model does not account formally for punctual loads,<sup>30</sup> they will be introduced seamlessly in the discrete model as the dynamical equations for the motion of the rod will translate into rigid body equations for the discrete segments composing the rod.

<sup>&</sup>lt;sup>29</sup>At this stage, although this is uncommon in the literature, it has been found convenient to mark the distinction between loads referring to the reference configuration and loads referring to the actual configuration. Indeed, various distributed loads depend on the actual length of an element such as pressure and wind loads. On the other hand, some loads are independent of the extension of the rod, such as its weight.

<sup>&</sup>lt;sup>30</sup>This is possible but would require more math. However, local effects of such loads would not be properly modeled in the theory of Kirchhoff (Saint-Venant's Principle).

#### Inertial forces

The inertial forces for a volume of the rod encompassed between cross-sections  $S_1$  and  $S_2$  are obtained by summation as:

$$\iiint_{\mathcal{V}} \rho \ddot{\boldsymbol{p}} \ dV = \iiint_{\mathcal{V}_t} \rho_t \ddot{\boldsymbol{p}} \ dV_t \tag{5.33a}$$

$$\iiint_{\mathcal{V}} \rho(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV = \iiint_{\mathcal{V}_t} \rho_t(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV_t$$
 (5.33b)

Here,  $\rho$  (resp.  $\rho_t$ ) is the mass density of the rod in the reference (resp. deformed) configuration. Expressions are given in both coordinate systems.<sup>31</sup>

In the context of Kirchhoff's approximation, the local deformations of the cross-sections can be neglected in the computation of the inertial forces [Dil92, p. 16]. This yields:

$$\boldsymbol{p} \simeq \boldsymbol{x} + X_1 \boldsymbol{d}_1 + X_2 \boldsymbol{d}_2 \tag{5.34a}$$

$$\dot{\boldsymbol{p}} = \dot{\boldsymbol{x}} + \boldsymbol{\omega} \times (X_1 \boldsymbol{d}_1 + X_2 \boldsymbol{d}_2) \tag{5.34b}$$

$$\ddot{\mathbf{p}} = \ddot{\mathbf{x}} + \dot{\boldsymbol{\omega}} \times (X_1 \mathbf{d}_1 + X_2 \mathbf{d}_2) + \boldsymbol{\omega} \times (\boldsymbol{\omega} \times (X_1 \mathbf{d}_1 + X_2 \mathbf{d}_2))$$
(5.34c)

Since  $X_1$  and  $X_2$  are the coordinates with respect to the centroid  $(\boldsymbol{x})$  and the principal axes of the cross-section  $(\boldsymbol{d}_1, \boldsymbol{d}_2)$ , the cross-section area (S) and principal moments of inertia  $(I_1, I_2)$  are given by :  $^{32,33}$ 

$$0 = \iint_{\mathcal{S}(s)} (X_1 X_2) \ dX_1 dX_2 \tag{5.35a}$$

$$S = \iint_{\mathcal{S}(s)} dX_1 dX_2 \tag{5.35b}$$

$$I_1 = \iint_{\mathcal{S}(s)} X_2^2 dX_1 dX_2 \tag{5.35c}$$

$$I_2 = \iint_{\mathcal{S}(s)} X_1^2 dX_1 dX_2 \tag{5.35d}$$

More over, for a given cross-section the definition of the centroid yields:

$$\mathbf{0} = \iint_{\mathcal{S}(s)} \left( X_1 \mathbf{d}_1 + X_2 \mathbf{d}_2 \right) dX_1 dX_2 \tag{5.36a}$$

$$0 = \iint_{\mathcal{S}(s)} X_1 \, dX_1 dX_2 \tag{5.36b}$$

$$0 = \iint_{\mathcal{S}(s)} X_2 \, dX_1 dX_2 \tag{5.36c}$$

 $<sup>^{31}</sup>$ In [Dil92] the change in volume and the conservation of mass is expressed through the determinants of the metric tensors of the reference and deformed configurations. Recall that this determinant is the square of the volume of the elementary cell defined by  $\frac{\partial \bar{p}}{\partial s}$ ,  $\frac{\partial \bar{p}}{\partial s}$ ,  $\frac{\partial \bar{p}}{\partial X_1}$ ,  $\frac{\partial \bar{p}}{\partial X_2}$  in the reference configuration, which is convected to the elementary cell defined by  $\frac{\partial p}{\partial s}$ ,  $\frac{\partial p}{\partial X_1}$ ,  $\frac{\partial p}{\partial X_2}$  in the reference configuration.

<sup>&</sup>lt;sup>32</sup>This is exact in the reference configuration but only approximately true in the deformed configuration as the theory consider only small deformations of cross-sections.

 $<sup>^{33}</sup>$ eq. (5.36a) is nothing but the definition of the centroid position. eq. (5.35a) holds because the tensor of inertia of the cross-section is diagonal in the basis  $\{d_1, d_2, d_3\}$  and thus  $I_{12} = I_{21} = 0$ .

For a thin slice of the rod  $(\delta V)$  between cross-sections S(s) and S(s+ds), eq. (5.33a) and (5.33b) yield respectively: <sup>34</sup>

$$\iiint_{\delta \mathcal{V}} \rho \ddot{\boldsymbol{p}} \, dV = (\rho S \ddot{\boldsymbol{x}}) ds \tag{5.37a}$$

$$\iiint_{\delta \mathcal{V}} \rho(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV = \left(\rho S \ddot{\boldsymbol{x}} + \rho \iint_{S(s)} \boldsymbol{r} \times \ddot{\boldsymbol{r}} \ dX_1 dX_2\right) ds \tag{5.37b}$$

Finally, remark that:

$$\mathbf{r} \times \ddot{\mathbf{r}} = (X_1)^2 \mathbf{d}_1 \times \ddot{\mathbf{d}}_1 + (X_2)^2 \mathbf{d}_2 \times \ddot{\mathbf{d}}_2 + X_1 X_2 (\mathbf{d}_1 \times \ddot{\mathbf{d}}_2 + \mathbf{d}_2 \times \ddot{\mathbf{d}}_1)$$
(5.38)

Thus, reminding eq. (5.35) and (5.36), one can conclude that the inertial forces reduce to:

$$\iiint_{\delta \mathcal{V}} \rho \ddot{\boldsymbol{x}} \ dV = (\rho S \ddot{\boldsymbol{x}}) ds \tag{5.39a}$$

$$\iiint_{\delta \mathcal{V}} \rho(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV = (\rho S \ddot{\boldsymbol{x}} + \rho I_1 \boldsymbol{d}_1 \times \ddot{\boldsymbol{d}}_1 + \rho I_2 \boldsymbol{d}_2 \times \ddot{\boldsymbol{d}}_2) ds$$
 (5.39b)

#### Balance of linear momentum

For a thin slice of the rod  $(\delta V)$  between cross-sections S(s) and S(s+ds), using eq. (5.30a) and (5.31a), the balance of linear momentum referring to the *reference* configuration expressed in eq. (5.29a) yields:

$$\iiint_{\delta \mathcal{V}} \rho \ddot{\boldsymbol{p}} \, dV = \iint_{\partial \mathcal{V}} \boldsymbol{\sigma_n} \, dS + \iiint_{\delta \mathcal{V}} \rho \boldsymbol{b} \, dV$$

$$= \iint_{\mathcal{S}(s)} \boldsymbol{\sigma_n} \, dS + \iint_{\mathcal{S}(s+ds)} \boldsymbol{\sigma_n} \, dS + \left( \iint_{\delta \mathcal{L}} \boldsymbol{\sigma_n} \, dS + \iiint_{\delta \mathcal{V}} \rho \boldsymbol{b} \, dV \right)$$

$$= -\boldsymbol{F}(s) + \boldsymbol{F}(s+ds) + \left( \boldsymbol{f_s}(s) + (1+\epsilon) \boldsymbol{f_{s_t}}(s) \right) ds$$

$$= \left( \frac{\partial \boldsymbol{F}}{\partial s} + \boldsymbol{f_s} + (1+\epsilon) \boldsymbol{f_{s_t}} \right) (s) ds$$

$$(5.40)$$

Thus, using eq. (5.39a), the equation for the balance of linear momentum reduce to either equations:

$$\frac{\partial \mathbf{F}}{\partial s} + \mathbf{f}_s + (1 + \epsilon)\mathbf{f}_{s_t} = \rho S\ddot{\mathbf{x}}$$
 (5.41a)

$$(1+\epsilon)\frac{\partial \mathbf{F}}{\partial s_t} + \mathbf{f}_s + (1+\epsilon)\mathbf{f}_{s_t} = \rho S\ddot{\mathbf{x}}$$
(5.41b)

## Balance of angular momentum

Similarly, for a thin slice of the rod  $(\delta V)$  between cross-sections S(s) and S(s+ds), using eq. (5.30a) and (5.30b) yields:

$$\iint_{\mathcal{S}(s)\bigcup\mathcal{S}(s+ds)} \mathbf{p} \times \boldsymbol{\sigma_n} \, dS = \iint_{\mathcal{S}(s)\bigcup\mathcal{S}(s+ds)} (\mathbf{x} + \mathbf{r}) \times \boldsymbol{\sigma_n} \, dS$$

$$= -(\mathbf{x} \times \mathbf{F})(s) + (\mathbf{x} \times \mathbf{F})(s+ds) - \mathbf{M}(s) + \mathbf{M}(s+ds)$$

$$= \frac{\partial}{\partial s} (\mathbf{M} + \mathbf{x} \times \mathbf{F})(s) ds$$
(5.42)

Using eq. (5.31b) the balance of linear momentum referring to the *reference* configuration expressed in eq. (5.29b) yields:

$$\iiint_{\delta \mathcal{V}} \rho(\boldsymbol{p} \times \ddot{\boldsymbol{p}}) \ dV = \iint_{\partial \delta \mathcal{V}} \boldsymbol{p} \times \boldsymbol{\sigma_n} \ dS + \iiint_{\delta \mathcal{V}} \rho(\boldsymbol{p} \times \boldsymbol{b}) \ dV$$
 (5.43)

$$= \frac{\partial}{\partial s} (\mathbf{M} + \mathbf{x} \times \mathbf{F})(s) ds + \mathbf{m}_s + (1 + \epsilon) \mathbf{m}_{s_t}$$
 (5.44)

$$+ \boldsymbol{x} \times \left( \boldsymbol{f}_s + (1+\epsilon) \boldsymbol{f}_{s_t} \right) ds$$
 (5.45)

Finally, combining eq. (5.43) with eq. (5.39b) and (5.41a), the equation for the balance of angular momentum reduce to either equations:  $^{35}$ 

$$\frac{\partial \mathbf{M}}{\partial s} + \frac{\partial \mathbf{x}}{\partial s} \times \mathbf{F} + \mathbf{m}_s + (1 + \epsilon)\mathbf{m}_{s_t} = \rho I_1 \mathbf{d}_1 \times \ddot{\mathbf{d}}_1 + \rho I_2 \mathbf{d}_2 \times \ddot{\mathbf{d}}_2 \quad (5.46a)$$

$$(1+\epsilon)\left(\frac{\partial \mathbf{M}}{\partial s_t} + \frac{\partial \mathbf{x}}{\partial s_t} \times \mathbf{F} + (1+\epsilon)^{-1}\mathbf{m}_s + \mathbf{m}_{s_t}\right) = \rho I_1 \mathbf{d}_1 \times \ddot{\mathbf{d}}_1 + \rho I_2 \mathbf{d}_2 \times \ddot{\mathbf{d}}_2 \quad (5.46b)$$

# 5.3.5 Equations of motion

With some scaling arguments [Dil92] shows that terms in  $\omega_1$  and  $\omega_2$  should be negligible in the inertial forces of the rod given in eq. (5.39b), which yields to:  ${}^{36,37}$ 

$$\rho I_1(\dot{\omega}_1 + \omega_2 \omega_3) \simeq 0 \tag{5.47a}$$

$$\rho I_2(\dot{\omega}_2 - \omega_1 \omega_3) \simeq 0 \tag{5.47b}$$

$$\rho(I_1 + I_2)\dot{\omega}_3 + \rho(I_2 - I_1)\omega_1\omega_2 \simeq \rho(I_1 + I_2)\dot{\omega}_3 \tag{5.47c}$$

For our application – a beam model for quasi-static analysis of gridshell structures – this approximation is clearly sufficient as what matters is the quasi-static response of the structural system and there is no need for a too accurate modeling of the transient phase. More over, the quasi-static response will be determined through a fictitious dynamic process appropriately damped to speed up the convergence to the steady state, and so there is no reason that the transient phase has any real physical meaning. This means that its is enough to keep only the twisting dynamic of the rod around its centerline.

Thus, the final dynamical equations for the motion of the rod to be retained are:

$$\frac{\partial \mathbf{F}}{\partial s} + \mathbf{f}_s + (1 + \epsilon)\mathbf{f}_{s_t} = \rho S\ddot{\mathbf{x}}$$
 (5.48a)

$$\frac{\partial \mathbf{M}}{\partial s} + \frac{\partial \mathbf{x}}{\partial s} \times \mathbf{F} + \mathbf{m}_s + (1 + \epsilon)\mathbf{m}_{s_t} \simeq \rho(I_1 + I_2)\dot{\omega}_3\mathbf{d}_3$$
 (5.48b)

#### 5.3.6 Hookean elasticity

From now on we consider that the rod material is isotropic and linear elastic.<sup>38</sup> This is the framework of the so called *Hookean Elasticity*. This assumption allows the determination of the local displacement field  $(\boldsymbol{u})$ , the strain tensor  $(\boldsymbol{\mathcal{E}})$ , the stress tensor  $(\boldsymbol{\mathcal{S}})$  and the constitutive equations that link the axial force  $(\boldsymbol{F}_3)$ , the bending moments  $(\boldsymbol{M}_1, \boldsymbol{M}_2)$  and the twisting moment  $(\boldsymbol{M}_3)$  to the strains  $(\epsilon, \boldsymbol{\varkappa}, \overline{\boldsymbol{\varkappa}})$ .

Such a material is characterized by a linear relation between the strain and stress tensors that takes the form :  $^{39}$ 

$$S = 2\mu \mathcal{E} + \lambda Tr(\mathcal{E})\mathcal{I} \tag{5.49}$$

where  $\lambda$  and  $\mu$  are known as the elastic coefficients of Lamé. This coefficients are related

 $<sup>^{36}</sup>$ "It follows that  $\varkappa_1$  and  $\varkappa_2$  can be neglected in the kinetic energy [...]. However,  $\varkappa_3$ , which provides the angular momentum about the axis of the rod, must be retained, This assumption of Kirchhoff is consistent with the technical theory of beams where rotary inertia is known to provide corrections to the natural frequencies of vibration of  $O(\alpha^2)$  if the length measure is the half-wave length" [Dil92, p. 17].

<sup>&</sup>lt;sup>37</sup>This assumption is made in numerous publications but often with ambiguous or no justifications, as of instance: "neglecting inertial momentum due to the vanishing cross-section lead to the following dynamic equations for a Kirchhoff rod" [CBd13].

<sup>&</sup>lt;sup>38</sup>This is true at first order for small strains anyway.

<sup>&</sup>lt;sup>39</sup>Using Einstein notation this expression yields:  $\sigma_{ij} = \lambda \epsilon_{kk} \delta_{ij} + 2\mu \epsilon_{ij}$ .

to the elastic (E) and shear (G) modulus and to the Poisson ratio  $(\nu)$ :

$$\mu = \frac{E}{2(1+\nu)} = G \tag{5.50a}$$

$$\lambda = \frac{2\mu\nu}{1 - 2\nu} \tag{5.50b}$$

A worthwhile presentation of the theory of elasticity in the specific context of elastic rods can be found in [AAP10].

# 5.3.7 Deformation of cross-sections

In this paragraph, we simply recall the canonical form of the local displacement field (u) for the cross-section S(s) in the context of Kirchhoff's approximation:  $\frac{40}{5}$ 

$$u_1 = -\nu \epsilon X_1 - \nu (\varkappa_1 - \bar{\varkappa}_1) X_1 X_2 + \frac{1}{2} \nu (\varkappa_2 - \bar{\varkappa}_2) (X_1^2 - X_2^2)$$
(5.51a)

$$u_2 = -\nu \epsilon X_2 + \nu (\varkappa_2 - \bar{\varkappa}_2) X_1 X_2 + \frac{1}{2} \nu (\varkappa_1 - \bar{\varkappa}_1) (X_1^2 - X_2^2)$$
 (5.51b)

$$u_3 = (\varkappa_3 - \overline{\varkappa}_3)\varphi_s(X_1, X_2) \tag{5.51c}$$

where  $\varphi_s$  is the warping function (in torsion) of  $\mathcal{S}(s)$ , determined by the following differential equation and the boundary condition over the contour of the cross-section: <sup>41</sup>

$$0 = \frac{\partial^2 \varphi_s}{\partial X_1^2} + \frac{\partial^2 \varphi_s}{\partial X_2^2} \qquad , \quad \forall (X_1, X_2) \in \mathcal{S}(s)$$
 (5.52a)

$$0 = \frac{\partial f_s}{\partial X_1} \left( \frac{\partial \varphi_s}{\partial X_1} - X_2 \right) + \frac{\partial f_s}{\partial X_2} \left( \frac{\partial \varphi_s}{\partial X_2} + X_1 \right) \quad , \quad f_s(X_1, X_2) = 0$$
 (5.52b)

These equations have known analytical solutions for classical shapes such as circles, ellipses, squares or rectangles. For other shapes, when it is not easy to find analytical solutions, the membrane analogy introduced by Prandtl [Pra03] can be employed.<sup>42</sup>

<sup>&</sup>lt;sup>40</sup>Remark that the local displacement field results from the superposition of the three displacement fields obtained for pure and uniform extension, flexion and twist. For a detailed analysis of pure and uniform flexion and twist of rods; refer to [AAP10, ch. 3].

 $<sup>^{41}</sup>$ **n** =  $(\partial f_s/\partial X_1, \partial f_s/\partial X_1)^T$  is the unit normal vector to the boundary curve of S(s) defined implicitly by the equation  $f_s(X_1, X_2) = 0$ .

<sup>&</sup>lt;sup>42</sup>Recent advances [Koo14] in the formfinding of soap films with the force density method might be of practical use to evaluate the warping function.

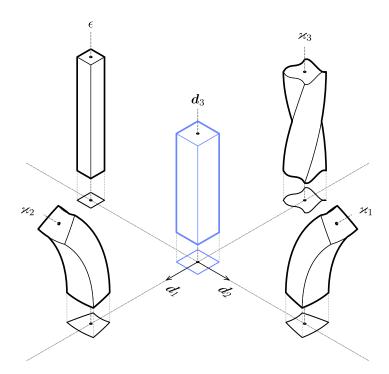


Figure 5.4 – Typical deformation modes of cross-sections in Kirchhoff's theory. Flexion around  $d_1$  (resp.  $d_2$ ) is measured through the material curvature  $\varkappa_1$  (resp.  $\varkappa_2$ ); torsion around  $d_3$  is measured through the material twist  $\varkappa_3$ ; and  $\epsilon$  measures the axial extension. Remark that cross-sections are subjected to both in-plane deformations ( $\varkappa_1$ ,  $\varkappa_2$ ,  $\epsilon$ ) and out-of-plane deformations ( $\varkappa_3$ ).

#### 5.3.8 Strain tensor

In this paragraph, we simply recall the canonical form of the strain tensor  $(\mathcal{E})$  for the cross-section  $\mathcal{S}(s)$  in the context of Kirchhoff's approximation :

$$\epsilon_{33} = \epsilon + (\varkappa_1 - \bar{\varkappa}_1)X_2 - (\varkappa_2 - \bar{\varkappa}_2)X_1 \tag{5.53a}$$

$$\epsilon_{11} = \epsilon_{22} = -\nu \epsilon_{33} \tag{5.53b}$$

$$\epsilon_{12} = 0 \tag{5.53c}$$

$$\epsilon_{31} = \frac{1}{2} (\varkappa_3 - \bar{\varkappa}_3) \left( \frac{\partial \varphi_s}{\partial X_1} - X_2 \right) \tag{5.53d}$$

$$\epsilon_{32} = \frac{1}{2} (\varkappa_3 - \bar{\varkappa}_3) \left( \frac{\partial \varphi_s}{\partial X_2} + X_1 \right) \tag{5.53e}$$

# 5.3.9 Stress tensor

In this paragraph, we simply recall the canonical form of the strain tensor  $(\mathcal{E})$  for the cross-section  $\mathcal{S}(s)$  in the context of Kirchhoff's approximation :

$$\sigma_{33} = E\epsilon_{33} \tag{5.54a}$$

$$\sigma_{11} = \sigma_{22} = \sigma_{12} = 0 \tag{5.54b}$$

$$\sigma_{31} = 2G\epsilon_{31} \tag{5.54c}$$

$$\sigma_{32} = 2G\epsilon_{32} \tag{5.54d}$$

Thus, the Piola stress vector defined in eq. (5.28b) becomes:

$$\boldsymbol{\sigma_n} = \sigma_{31}\boldsymbol{d}_1 + \sigma_{32}\boldsymbol{d}_2 + \sigma_{33}\boldsymbol{d}_3 \tag{5.55}$$

#### 5.3.10 Constitutive equations for internal forces and moments

In Kirchhoff's theory, constitutive equations for internal forces and moments should not be considered as assumptions. Indeed, as shown hereafter, they are somehow consequences of the assumptions made on the motion – that is the rod remains close to a motion where cross-sections remain planar, undistorted and perpendicular to the centerline – and on the material – the Hookean elasticity – of the rod.

From eq. (5.30a), (5.53a), (5.54a) and (5.55) we deduce the constitutive equation for the

axial component of the internal forces: 43

$$F_{3} = \iint_{\mathcal{S}(s)} \boldsymbol{\sigma}_{n}(X_{1}, X_{2}, s, t) \cdot \boldsymbol{d}_{3} dX_{1} dX_{2}$$

$$= ES\epsilon - (\varkappa_{2} - \overline{\varkappa}_{2}) \iint_{\mathcal{S}(s)} X_{1} dX_{1} dX_{2} + (\varkappa_{1} - \overline{\varkappa}_{1}) \iint_{\mathcal{S}(s)} X_{2} dX_{1} dX_{2}$$

$$= ES\epsilon$$

$$= ES\epsilon$$
(5.56)

From eq. (5.30b), (5.53d), (5.53e), (5.54c), (5.54d) and (5.55) we deduce the constitutive equation for the axial component of the internal moments:

$$M_{3} = \iint_{\mathcal{S}(s)} (\mathbf{r} \times \boldsymbol{\sigma}_{n}(X_{1}, X_{2}, s, t)) \cdot \mathbf{d}_{3} \, dX_{1} dX_{2}$$

$$= \iint_{\mathcal{S}(s)} -X_{2} \sigma_{31} + X_{1} \sigma_{32} \, dX_{1} dX_{2}$$

$$= G(\varkappa_{3} - \bar{\varkappa}_{3}) \iint_{\mathcal{S}(s)} X_{1} \left( \frac{\partial \varphi_{s}}{\partial X_{2}} + X_{1} \right) - X_{2} \left( \frac{\partial \varphi_{s}}{\partial X_{1}} - X_{2} \right) \, dX_{1} dX_{2}$$

$$(5.57)$$

From eq. (5.30b), (5.53a), (5.54a) and (5.55) we deduce the constitutive equation for the first component of the internal moments:

$$M_{1} = \iint_{\mathcal{S}(s)} (\boldsymbol{r} \times \boldsymbol{\sigma}_{\boldsymbol{n}}(X_{1}, X_{2}, s, t)) \cdot \boldsymbol{d}_{1} \, dX_{1} dX_{2}$$

$$= \iint_{\mathcal{S}(s)} X_{2} \sigma_{33} \, dX_{1} dX_{2}$$

$$= E(\varkappa_{1} - \overline{\varkappa}_{1}) \iint_{\mathcal{S}(s)} X_{2}^{2} \, dX_{1} dX_{2}$$

$$(5.58)$$

From eq. (5.30b), (5.53a), (5.54a) and (5.55) we deduce the constitutive equation for the second component of the internal moments:

$$M_{2} = \iint_{\mathcal{S}(s)} (\mathbf{r} \times \boldsymbol{\sigma}_{n}(X_{1}, X_{2}, s, t)) \cdot \boldsymbol{d}_{2} \, dX_{1} dX_{2}$$

$$= \iint_{\mathcal{S}(s)} -X_{1} \sigma_{33} \, dX_{1} dX_{2}$$

$$= E(\varkappa_{2} - \overline{\varkappa}_{2}) \iint_{\mathcal{S}(s)} X_{1}^{2} \, dX_{1} dX_{2}$$

$$(5.59)$$

<sup>&</sup>lt;sup>43</sup>Also recall from eq. (5.36) that  $\iint_{\mathcal{S}(s)} X_1 dX_1 dX_2 = 0$  and  $\iint_{\mathcal{S}(s)} X_2 dX_1 dX_2 = 0$ .

# 5.3.11 Summary of the theory

Let's summarize the assumptions and results of Kirchhoff's theory of rods on which our discret beam model will be based on.

In the reference configuration the rod is described by its reference strains:

$$\bar{d}_i' = \bar{\varkappa} \times \bar{d}_i \tag{5.60}$$

In the actual configuration the rod is described by its strains and spin vector:

$$\mathbf{x}' = (1 + \epsilon)\mathbf{t} \tag{5.61a}$$

$$\mathbf{d}_i' = \mathbf{\varkappa} \times \mathbf{d}_i \tag{5.61b}$$

$$\dot{d}_i = \omega \times d_i \tag{5.61c}$$

The rod is subjected to internal forces and moments:

$$F = F_1 d_1 + F_2 d_2 + F_3 d_3 \tag{5.62a}$$

$$M = M_1 d_1 + M_2 d_2 + M_3 d_3 (5.62b)$$

The rod is subjected to external and body loads described as distributed forces and moments acting on the centerline – either given per unit length of the reference configuration  $(f_s, m_s)$  or per unit length of the actual configuration  $(f_{s_t}, m_{s_t})$  – and given in the condensed form :

$$\mathbf{f} = \mathbf{f}_s + (1 + \epsilon)\mathbf{f}_{s_t} = f_1\mathbf{d}_1 + f_2\mathbf{d}_2 + f_3\mathbf{d}_3 \tag{5.63a}$$

$$m = m_s + (1 + \epsilon)m_{st} = m_1 d_1 + m_2 d_2 + m_3 d_3$$
 (5.63b)

The internal axial force, the internal bending moments and the internal twisting moment are computed with the following constitutive equations:

$$F_3 = ES\epsilon \tag{5.64a}$$

$$M_1 = EI_1(\varkappa_1 - \bar{\varkappa}_1) \tag{5.64b}$$

$$M_2 = EI_2(\varkappa_2 - \bar{\varkappa}_2) \tag{5.64c}$$

$$M_3 = GJ(\varkappa_3 - \bar{\varkappa}_3) \tag{5.64d}$$

where S,  $I_1$ ,  $I_2$ , J are respectively the area, the second moments of inertia and the torsional stiffness of the cross-section :

$$S = \iint_{\mathcal{S}(s)} dX_1 dX_2 \tag{5.65a}$$

$$I_1 = \iint_{\mathcal{S}(s)} X_2^2 dX_1 dX_2 \tag{5.65b}$$

$$I_2 = \iint_{\mathcal{S}(s)} X_1^2 dX_1 dX_2 \tag{5.65c}$$

$$J = \iint_{\mathcal{S}(s)} X_1 \left( \frac{\partial \varphi_s}{\partial X_2} + X_1 \right) - X_2 \left( \frac{\partial \varphi_s}{\partial X_1} - X_2 \right) dX_1 dX_2$$
 (5.65d)

and  $\varphi_s$  is the warping function of the cross-section that satisfies the differential system :

$$0 = \frac{\partial^2 \varphi_s}{\partial X_1^2} + \frac{\partial^2 \varphi_s}{\partial X_2^2} \qquad , \quad \forall (X_1, X_2) \in \mathcal{S}(s)$$
 (5.66a)

$$0 = \frac{\partial f_s}{\partial X_1} \left( \frac{\partial \varphi_s}{\partial X_1} - X_2 \right) + \frac{\partial f_s}{\partial X_2} \left( \frac{\partial \varphi_s}{\partial X_2} + X_1 \right) \quad , \quad f_s(X_1, X_2) = 0$$
 (5.66b)

The dynamical equations for the motion of the rod are:

$$\frac{\partial \mathbf{F}}{\partial s} + \mathbf{f} = \rho S \ddot{\mathbf{x}} \tag{5.67a}$$

$$\frac{\partial \mathbf{M}}{\partial s} + \frac{\partial \mathbf{x}}{\partial s} \times \mathbf{F} + \mathbf{m} = \rho I_1 \mathbf{d}_1 \times \ddot{\mathbf{d}}_1 + \rho I_2 \mathbf{d}_2 \times \ddot{\mathbf{d}}_2$$
(5.67b)

Neglecting the rotational dynamics around  $d_1$  and  $d_2$  the components of the above equations are written:

$$F_1' + \varkappa_2 F_3 - \varkappa_3 F_2 + f_1 = \rho S \ddot{x}_1 \tag{5.68a}$$

$$F_2' + \varkappa_3 F_1 - \varkappa_1 F_3 + f_2 = \rho S \ddot{x}_2 \tag{5.68b}$$

$$F_3' + \varkappa_1 F_2 - \varkappa_2 F_1 + f_3 = \rho S \ddot{x}_3 \tag{5.68c}$$

$$M_1' + \varkappa_2 M_3 - \varkappa_3 M_2 - (1 + \epsilon) F_2 + m_1 \simeq 0$$
 (5.68d)

$$M_2' + \varkappa_3 M_1 - \varkappa_1 M_3 + (1 + \epsilon) F_1 + m_2 \simeq 0$$
 (5.68e)

$$M_3' + \varkappa_1 M_2 - \varkappa_2 M_1 + m_3 \simeq \rho(I_1 + I_2)\dot{\omega}_3$$
 (5.68f)

The local displacements of the cross-sections are given by:

$$u_1 = -\nu \epsilon X_1 - \nu (\varkappa_1 - \overline{\varkappa}_1) X_1 X_2 + \frac{1}{2} \nu (\varkappa_2 - \overline{\varkappa}_2) (X_1^2 - X_2^2)$$
 (5.69a)

$$u_2 = -\nu \epsilon X_2 + \nu (\varkappa_2 - \bar{\varkappa}_2) X_1 X_2 + \frac{1}{2} \nu (\varkappa_1 - \bar{\varkappa}_1) (X_1^2 - X_2^2)$$
 (5.69b)

$$u_3 = (\varkappa_3 - \bar{\varkappa}_3)\varphi_s(X_1, X_2) \tag{5.69c}$$

The non-zero components of the strain tensor are given by:

$$\epsilon_{33} = \epsilon + (\varkappa_1 - \bar{\varkappa}_1) X_2 - (\varkappa_2 - \bar{\varkappa}_2) X_1 \tag{5.70a}$$

$$\epsilon_{31} = \frac{1}{2} (\varkappa_3 - \bar{\varkappa}_3) \left( \frac{\partial \varphi_s}{\partial X_1} - X_2 \right)$$
 (5.70b)

$$\epsilon_{32} = \frac{1}{2} (\varkappa_3 - \bar{\varkappa}_3) \left( \frac{\partial \varphi_s}{\partial X_2} + X_1 \right) \tag{5.70c}$$

$$\epsilon_{11} = \epsilon_{22} = -\nu \epsilon_{33} \tag{5.70d}$$

The non-zero components of the stress tensor are given by :

$$\sigma_{33} = E\epsilon_{33} \tag{5.71a}$$

$$\sigma_{31} = 2G\epsilon_{31} \tag{5.71b}$$

$$\sigma_{32} = 2G\epsilon_{32} \tag{5.71c}$$

# 5.3.12 Comments

- The internal shear forces are reacting parameters and are given by the balance equations. Transverse shear deformations and stresses are not given by the present theory.
- There is a noticeable symmetry in the equations between the roles played by  $F_1$ ,  $F_2$  and  $M_1$ ,  $M_2$  and by the roles played by  $F_2$  and  $M_3$ .
- Warping is supposed to happen freely.
- Going further with torsion : donner des citations
- Going further with shear and extension : [Rei73]

# 5.4 Geometric interpretation of Kirchhoff's equations

The previous equations for the motion of the rod (see eq. (5.68a) to (5.68f)) have been established expressing the fundamental principles of balance of linear and angular momentums. An alternative approach, leading to the same results, consists in differentiating the elastic energy of a given configuration of the rod – assumed to be stationary – with respect to the degrees of freedom of the mechanical system (principle of virtual work). <sup>44</sup> However, the approach through equilibrium seems easier to understood as it is (almost) just a matter of balance between forces and moments on infinitesimal slices of the rods (see fig. 5.5). This is of obvious pedagogical interest as it allows to understand how the geometry of the rod influence the distribution of the elastic energy between extension, flexion and torsion. To emphasis this, we provide the proper drawings (see figures 5.6 to 5.8) and computations for the contribution of internal forces and moments to the balance of linear and angular momentums. This is what we call the "geometric interpretation" of Kirchhoff's equations.

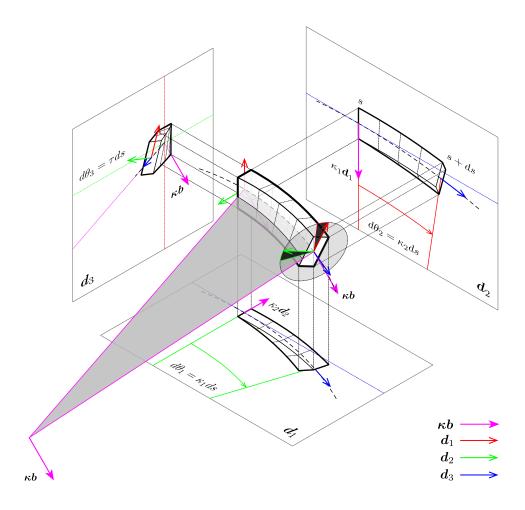
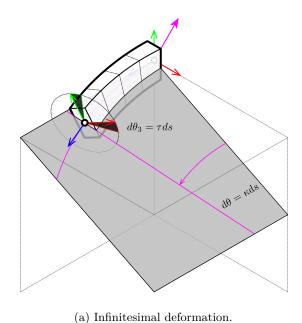


Figure 5.5 – Flexion and torsion of an elementary slice of a Kirchhoff rod of length ds. Projections of the deformations are given in the material planes defined by  $d_1$ ,  $d_2$ ,  $d_3$ .

<sup>&</sup>lt;sup>44</sup>This is the approach employed in the theory presented in ?? and is also the one developed in [AAP10] for strictly inextensible rods. It was yet employed in 1973 by Reissner in [Rei73].



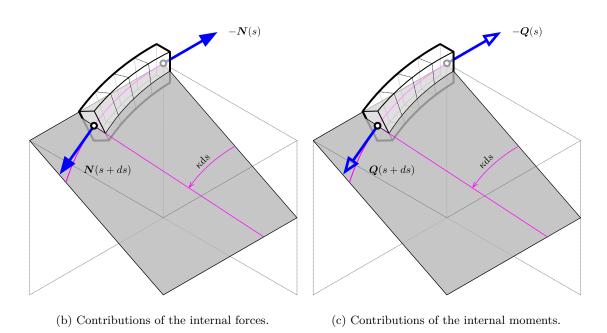


Figure 5.6 – Influence of the curvature ( $\kappa$ ) in the deflection of internal forces and moments along the centerline.

## Contributions to the balance of forces

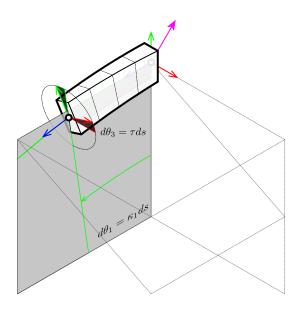
N(s+ds) is deflected from  $d_3(s)$  by the rotation of angle  $\kappa ds$  around  $\kappa b$  (fig. 5.6b). Thus, its contribution to the balance of forces onto  $d_3(s)$  is:

$$N(s+ds)\cos(\kappa ds) - N(s) = N'(s)ds + o(ds)$$

## Contributions to the balance of moments

Q(s+ds) is deflected from  $d_3(s)$  by the rotation of angle  $\kappa ds$  around  $\kappa b$  (fig. 5.6c). Thus, its contribution to the balance of moments onto  $d_3(s)$  is:

$$Q(s+ds)\cos(\kappa ds) - Q(s) = Q'(s)ds + o(ds)$$



(a) Infinitesimal deformation.

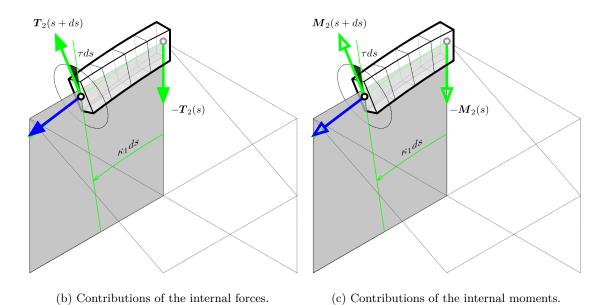


Figure 5.7 – Influence of the first material curvature  $(\kappa_1)$  in the deflection of internal forces and moments along the centerline.

### Contributions to the balance of forces

 $T_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.7b). Thus, its contribution to the balance of forces onto  $d_1(s)$  is:

$$-T_2(s+ds)\sin(\tau ds)\cos(\kappa_2 ds) = -\tau T_2(s)ds + o(ds)$$

 $T_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7b). Thus, its contribution to the balance of forces onto  $d_2(s)$  is:

$$-T_2(s) + T_2(s+ds)\cos(\tau ds)\cos(\kappa_1 ds) = T_2'(s)ds + o(ds)$$

 $T_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7b). Thus, its contribution to the balance of forces onto  $d_3(s)$  is:

$$T_2(s+ds)\cos(\tau ds)\sin(\kappa_1 ds) = \kappa_1 T_2(s)ds + o(ds)$$

N(s+ds) is deflected from  $d_3(s)$  by the combined rotations of angle  $\kappa_2 ds$  around  $d_2$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7b). Thus, its contribution to the balance of forces onto  $d_2(s)$  is:

$$-N(s+ds)\cos(\kappa_2 ds)\sin(\kappa_1 ds) = -\kappa_1 N(s)ds + o(ds)$$

### Contributions to the balance of moments

 $T_2(s+ds)$  is deflected from the plane normal to  $d_1(s)$  by a rotation of angle  $\tau ds$  around  $d_3$  (fig. 5.7b). It produces a moment around  $d_1$  with the lever arm  $b = \cos(\kappa_2 ds) ds$ . Thus, its contribution to the balance of moments onto  $d_1(s)$  is:

$$-T_2(s+ds)\cos(\tau ds)(\cos(\kappa_2 ds)ds) = -T_2(s)ds + o(ds)$$

 $M_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.7c). Thus, its contribution to the balance of moments onto  $d_1(s)$  is:

$$-M_2(s+ds)\sin(\tau ds)\cos(\kappa_2 ds) = -\tau M_2(s)ds + o(ds)$$

 $M_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7c). Thus, its contribution to the balance of moments onto  $d_2(s)$  is:

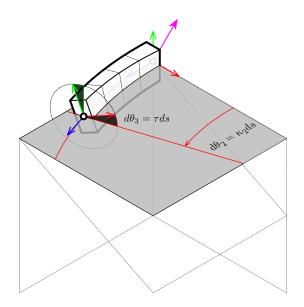
$$-M_2(s) + M_2(s+ds)\cos(\tau ds)\cos(\kappa_1 ds) = M_2'(s)ds + o(ds)$$

 $M_2(s+ds)$  is deflected from  $d_2(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7c). Thus, its contribution to the balance of moments onto  $d_3(s)$  is:

$$M_2(s+ds)\cos(\tau ds)\sin(\kappa_1 ds) = \kappa_1 M_2(s)ds + o(ds)$$

Q(s+ds) is deflected from  $d_3(s)$  by the combined rotations of angle  $\kappa_2 ds$  around  $d_2$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.7c). Thus, its contribution to the balance of moments onto  $d_2(s)$  is:

$$-Q(s+ds)\cos(\kappa_2 ds)\sin(\kappa_1 ds) = -\kappa_1 Q(s)ds + o(ds)$$



(a) Infinitesimal deformation.

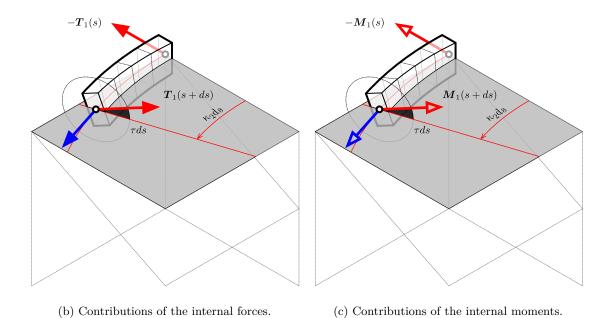


Figure 5.8 – Influence of the second material curvature ( $\kappa_2$ ) in the deflection of internal forces and moments along the centerline.

### Contributions to the balance of forces

 $T_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8b). Thus, its contribution to the balance of forces onto  $d_1(s)$  is:

$$-T_1(s) + T_1(s+ds)\cos(\tau ds)\cos(\kappa_2 ds) = T_1'(s)ds + o(ds)$$

 $T_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_1 ds$  around  $d_1$  (fig. 5.8b). Thus, its contribution to the balance of forces onto  $d_2(s)$  is:

$$T_1(s+ds)\sin(\tau ds)\cos(\kappa_1 ds) = \tau T_1(s)ds + o(ds)$$

 $T_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8b). Thus, its contribution to the balance of forces onto  $d_3(s)$  is:

$$-T_1(s+ds)\cos(\tau ds)\sin(\kappa_2 ds) = -\kappa_2 T_1(s)ds + o(ds)$$

N(s+ds) is deflected from  $d_3(s)$  by the combined rotations of angle  $\kappa_1 ds$  around  $d_1$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8b). Thus, its contribution to the balance of forces onto  $d_1(s)$  is:

$$N(s+ds)\cos(\kappa_1 ds)\sin(\kappa_2 ds) = \kappa_2 N(s)ds + o(ds)$$

### Contributions to the balance of moments

 $T_1(s+ds)$  is deflected from the plane normal to  $d_2(s)$  by the angle  $\tau ds$  around  $d_3$  along ds (fig. 5.8b). It produces a moment around  $d_2$  with the lever arm  $b = \cos(\kappa_1 ds) ds$ . Thus, its contribution to the balance of moments onto  $d_2(s)$  is:

$$T_1(s+ds)\cos(\tau ds)(\cos(\kappa_1 ds)ds) = T_1(s)ds + o(ds)$$

 $M_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8c). Thus, its contribution to the balance of moments onto  $d_1(s)$  is:

$$-M_1(s) + M_1(s+ds)\cos(\tau ds)\cos(\kappa_2 ds) = M'_1(s)ds + o(ds)$$

 $M_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8c). Thus, its contribution to the balance of moments onto  $d_2(s)$  is:

$$M_1(s+ds)\sin(\tau ds)\cos(\kappa_2 ds) = \tau M_1(s)ds + o(ds)$$

 $M_1(s+ds)$  is deflected from  $d_1(s)$  by the combined rotations of angle  $\tau ds$  around  $d_3$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8c). Thus, its contribution to the balance of moments onto  $d_3(s)$  is:

$$-M_1(s+ds)\cos(\tau ds)\sin(\kappa_2 ds) = -\kappa_2 M_1(s)ds + o(ds)$$

Q(s+ds) is deflected from  $d_3(s)$  by the combined rotations of angle  $\kappa_1 ds$  around  $d_1$  and  $\kappa_2 ds$  around  $d_2$  (fig. 5.8c). Thus, its contribution to the balance of moments onto  $d_1(s)$  is:

$$Q(s+ds)\cos(\kappa_1 ds)\sin(\kappa_2 ds) = \kappa_2 Q(s)ds + o(ds)$$

## 5.5 Numerical resolution

## 5.5.1 Main hypothesis

On néglige les forces d'inertie liées à la rotation de l'élément (devant quoi ?? traitement quasi-statique par rapport à la rotation). Cette hypothèse est faite explicitement chez Florence Bertail :

Cette hypothèse est faite mais passée sous silence chez Douthe, Adriaenssen, D'Amico lorsqu'ils déduisent l'effort tranchant du moment de flexion.

### Principe:

- les équations constitutives permettent le calcul de  $M_1$ ,  $M_2$ , Q à partir de la géométrie  $\{x, \theta\}$ .
- La seconde loi de kirchhoff projetée sur les axes matériels 1 et 2 de la section me donnent accès aux efforts tranchants  $T_1$  et  $T_2$ .
- La seconde loi de kirchhoff projetée sur les axes matériel 3 (tangente à la centerline) de la section me donnent l'hypothèse quasi-statique de Audoly.

### 5.5.2 Discret beam model

Let's introduce the discrete biarc model to describe the configuration of a beam. It is composed of a discrete curve called *centerline* ( $\Gamma$ ) and a discrete adapted frame called *material frame* as its axes are chosen to be the principal axes of the beam cross-section (fig. 5.9a). The centerline itself is organized in  $n_s$  consecutive adjacent segments which are three-vertices and two-edges elements with uniform material and section properties.

Beams can either be closed or open. The corresponding number of vertices, edges and segments are reported in fig. 5.9b.

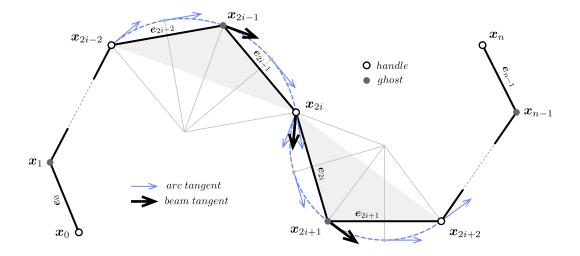
### Centerline

The discrete centerline is a polygonal space curve (fig. 5.9a) defined as an ordered sequence of n+1 pairwise disjoint vertices:  $\Gamma = (\boldsymbol{x}_0, \boldsymbol{x}_1, \dots, \boldsymbol{x}_n) \in \mathbb{R}^{3(n+1)}$ . Consecutive pairs of vertices define n straight segments  $(\boldsymbol{e}_0, \boldsymbol{e}_1, \dots, \boldsymbol{e}_{n-1})$  called edges and pointing from one vertex to the next one:

$$\boldsymbol{e}_i = \boldsymbol{x}_{i+1} - \boldsymbol{x}_i \tag{5.72a}$$

$$l_i = \|\boldsymbol{e}_i\| \tag{5.72b}$$

$$u_i = e_i/l_i = d_{3,i+1/2}$$
 (5.72c)



(a) Centerline of the discrete biarc model.

		open	closed
segments	$n_s$	$n_s$	$n_s$
edges	$n_e$	$2n_s$	$2n_s$
vertices	n	$2n_s+1$	$2n_s$
ghosts	$n_g$	$n_s$	$n_s$
handles	$n_h$	$n_s + 1$	$\overline{n_s}$

(b) Number of segments, edges and vertices whether the centerline is closed or open.

Figure 5.9 – Biarc model for a discrete beam. The centerline is divided into curved segments (grey solid hatch). Each segment is defined as a three-noded element with uniform material and section properties. It has two end vertices (white) called handle as they are used to interact with the model, for instance to apply loads or restrains. It has one mid vertex (grey) called ghost as it is used only to enrich the segment kinematics and is not accessible to the end user.

The length of the *i*th edge is denoted  $l_i$  and its normalized direction vector is denoted  $u_i$ . The arc length of the *i*th vertex is denoted  $s_i$  and is given by:

$$\begin{cases}
s_0 = 0 & i = 0 \\
s_i = \sum_{k=0}^{i-1} l_k & i \in [1, n-1] \\
s_n = L & i = n
\end{cases}$$
(5.73)

Thus, the centerline is parametrized by arc length and  $\Gamma(s_i) = \boldsymbol{x}_i$ . Additionally, we define the vertex-based mean length at vertex  $\boldsymbol{x}_i$ :

$$\begin{cases}
\overline{l}_0 = \frac{1}{2}l_0 & i = 0 \\
\overline{l}_i = \frac{1}{2}(l_{i-1} + l_i) & i \in [1, n - 1] \\
\overline{l}_n = \frac{1}{2}l_{n-1} & i = n
\end{cases}$$
(5.74)

### **Segments**

The discrete centerline is divided into  $n_s$  curved segments. Each segment is a three-noded element – see fig. 5.9a where the area covered by a segment is represented as a grey solid hatch. The *i*th segment is composed of three vertices  $(\boldsymbol{x}_{2i}, \boldsymbol{x}_{2i+1}, \boldsymbol{x}_{2i+2})$  spanning two edges  $(\boldsymbol{e}_{2i}, \boldsymbol{e}_{2i+1})$ . The (i-1)th segment and the *i*th segment share the same vertex  $\boldsymbol{x}_{2i}$  at arc length  $s_{2i}$ .

Each segment has two end vertices called handle  $(x_{2i}, x_{2i+2})$  and one mid vertex called ghost  $(x_{2i+1})$  as this one is not accessible to the end user in order to interact with the model (link, restrain, loading, ...). Ghost vertices are used only for internal purpose to give a higher richness in the kinematic description of a segment than a two-noded segment would.

Finally, we define the *chord length* of the *i*th segment as the distance between  $x_{2i}$  and  $x_{2i+2}$ :

$$L_i = \|\mathbf{e}_{2i} + \mathbf{e}_{2i+1}\| \quad , \quad i \in [0, n_s - 1]$$
 (5.75)

### Material and section properties

In addition, the model assumes that a segment has uniform section  $(S, I_1, I_2, J)^{45}$  and material  $(E, G)^{46}$  properties over its length  $s \in ]s_{2i}, s_{2i+2}[$ . For the sake of simplicity, we introduce for further calculations the *material stiffness matrix*  $(B_i)$  attached to each

 $<sup>^{45}</sup>S$  is the cross-section area;  $I_1$ ,  $I_2$  and J are the principal moments of inertia of the cross-section.

 $<sup>^{46}</sup>E$  is the elastic modulus and G is the shear modulus for the considered material

segment. It has the following form in the material frame basis :

$$\boldsymbol{B}_{i} = \begin{bmatrix} EI_{1} & 0 & 0\\ 0 & EI_{2} & 0\\ 0 & 0 & GJ \end{bmatrix}_{i} , \quad i \in [0, n_{s} - 1]$$

$$(5.76)$$

where  $EI_1$  and  $EI_2$  are the bending stiffnesses and GJ is the torsional stiffness. The axial stiffness of the *i*th segment is denoted by :

$$ES_i$$
 ,  $i \in [0, n_s - 1]$  (5.77)

### Distributed loads

The model assumes that each segment can be loaded with some distributed forces ( $\mathbf{f}^{ext} = f_k \mathbf{d}_k$ ) and moments ( $\mathbf{m}^{ext} = m_k \mathbf{d}_k$ ). These forces and moments are required to be uniform over each segment but can vary from one segment to another. They can represent body loads such as self weight or thermal loads or external loads such as wind, snow, pressure, ...

### Concentrated loads

Additional External concentrated forces ( $\mathbf{F}^{ext}$ ) and moments ( $\mathbf{M}^{ext}$ ) are applied to the segment's end vertices ( $\mathbf{x}_{2i}$ ,  $\mathbf{x}_{2i+2}$ ). Note that the model does not allow to load ghost vertices, and this is precisely why they are called "ghost".

### Internal forces and moments

Under deformations the discrete rod is subject to internal forces and moments. Their components in the material frame basis are named as follow:

• The shear force :  $\mathbf{F}^{\perp} = F_1 \mathbf{d}_1 + F_2 \mathbf{d}_2$ 

• The axial force :  $N = Nd_3$ 

• The bending moment :  $\mathbf{M} = M_1 \mathbf{d}_1 + M_2 \mathbf{d}_2$ 

• The twisting moment :  $\mathbf{Q} = Q\mathbf{d}_3$ 

## 5.5.3 Modeling discontinuities

The model assumes that cross-section and material properties as well as distributed loads are uniform over each segment. Referring to the structure of the equations of motion, and because the centerline is required to be a regular curve in the stress-free configuration, strains, stresses, displacements, internal forces and internal moments must be piecewise continuous functions of the arc length parameter, continuous over each segment  $]s_{2i}, s_{2i+2}[$ . Discontinuities of this functions might occur at handle vertices  $(x_{2i})$ , for instance if there

is a jump in material or cross-section properties or if concentrated loads are applied at handle vertices. Moreover, the centerline curve itself will stay  $\mathcal{C}^1$  during the motion, as it is chosen to be  $\mathcal{C}^1$  in the reference configuration.<sup>47,48</sup>

Here and subsequently, for such a function, the left and right limits at handle vertices  $(s_{2i})$  will be denoted with superscripts  $f_{2i}^-$  and  $f_{2i}^+$ . Possibly, the function is continuous so that the left and right limits agree  $(f_{2i}^- = f_{2i}^+)$ .

### 5.5.4 Matrix notation

Here and subsequently, matrix notation will often be used to provide compact expressions for the equations, where the components of vector-valued functions are given in the material frame basis. This notation will be mixed with the vector notation employed more generally throughout this document. Usually, if there is no comment in the manuscript, the meaning should be obvious and with no ambiguity to the reader.

For instance, all this expressions for the curvature binormal vector and the material curvatures vector will be considered equivalent and could be mixed together in the same equation :

$$\boldsymbol{\kappa}\boldsymbol{b} = \kappa_1 \boldsymbol{d}_1 + \kappa_2 \boldsymbol{d}_2 = \begin{bmatrix} \kappa_1 & \kappa_2 & 0 \end{bmatrix}^T$$
(5.78a)

$$\boldsymbol{\varkappa} = \varkappa_1 \boldsymbol{d}_1 + \varkappa_2 \boldsymbol{d}_2 + \varkappa_3 \boldsymbol{d}_3 = \begin{bmatrix} \varkappa_1 & \varkappa_2 & \varkappa_3 \end{bmatrix}^T = (1 + \epsilon) \begin{bmatrix} \kappa_1 & \kappa_2 & \tau \end{bmatrix}^T$$
 (5.78b)

The force strains vector is given by:

$$\boldsymbol{\eta} = (1 + \epsilon)\boldsymbol{d}_3 = \begin{bmatrix} 0 & 0 & 1 + \epsilon \end{bmatrix}^T \tag{5.79}$$

Internal forces are composed of a shear force and an axial force given by:

$$\mathbf{F} = F_1 \mathbf{d}_1 + F_2 \mathbf{d}_2 + N \mathbf{d}_3 = \begin{bmatrix} F_1 & F_2 & N \end{bmatrix}^T$$
(5.80a)

$$\mathbf{F}^{\perp} = F_1 \mathbf{d}_1 + F_2 \mathbf{d}_2 = \begin{bmatrix} F_1 & F_2 & 0 \end{bmatrix}^T \tag{5.80b}$$

$$\boldsymbol{F}^{\parallel} = \boldsymbol{N} = N\boldsymbol{d}_3 = \begin{bmatrix} 0 & 0 & N \end{bmatrix}^T \tag{5.80c}$$

<sup>&</sup>lt;sup>47</sup>This preclude the modeling of beams with kinks as the tangent vector would not be continuously defined at those points. In such a case, the beam should be modeled in two separate parts linked together in a rigid manner.

<sup>&</sup>lt;sup>48</sup>The centerline is not  $\mathcal{C}^2$  as discontinuities in curvature may occur. For instance, if no punctual loads are applied, the bending moment is continuous over the rod. As the bending moment is linked to the curvature through the constitutive equation  $M = EI\varkappa$ , a discontinuity in I will lead to a discontinuity in  $\varkappa$ . Conversely, a discontinuity in  $\varkappa$  will lead to a discontinuity in I.

Internal moments are composed of a bending moment and a twisting moment given by:

$$\mathbf{M} = M_1 \mathbf{d}_1 + M_2 \mathbf{d}_2 + Q \mathbf{d}_3 = \begin{bmatrix} M_1 & M_2 & Q \end{bmatrix}^T$$
 (5.81a)

$$\boldsymbol{M}^{\perp} = M_1 \boldsymbol{d}_1 + M_2 \boldsymbol{d}_2 = \begin{bmatrix} M_1 & M_2 & 0 \end{bmatrix}^T$$
 (5.81b)

$$\boldsymbol{M}^{\parallel} = \boldsymbol{Q} = Q\boldsymbol{d}_3 = \begin{bmatrix} 0 & 0 & Q \end{bmatrix}^T \tag{5.81c}$$

With the help of the matrix notation, the constitutive equations eq. (5.64b) to (5.64d)together write in a single equation:

$$M = B(\varkappa - \bar{\varkappa}) = EI_1(\varkappa_1 - \bar{\varkappa}_1)d_1 + EI_2(\varkappa_2 - \bar{\varkappa}_2)d_2 + GJ(\varkappa_3 - \bar{\varkappa}_3)d_3$$
 (5.82)

#### 5.5.5Discret extension and axial force

We assume the axial force (N) to vary linearly over  $[x_{2i}, x_{2i+2}]$  regarding the arc length parameter. The variation occurs if the segment is subject to a uniform distributed load  $f_3$ over the segment. Consequently, the axial strain  $(1+\epsilon)$  is also required to vary linearly. The value of the axial extension at mid span of each edge are given by:

$$\epsilon_{i+1/2} = l_i / \overline{l_i} - 1 \quad , \quad i \in [0, n_e - 1]$$
 (5.83)

Consequently, the axial force at mid span of each edge is computed directly with the constitutive equation eq. (5.64a) as:

$$N_{2i+1/2} = N_{2i+1/2} \mathbf{u}_{2i}$$
 where  $N_{2i+1/2} = ES_i \epsilon_{2i+1/2}$  (5.84a)

$$N_{2i+1/2} = N_{2i+1/2} u_{2i}$$
 where  $N_{2i+1/2} = ES_i \epsilon_{2i+1/2}$  (5.84a)  
 $N_{2i+3/2} = N_{2i+3/2} u_{2i+1}$  where  $N_{2i+3/2} = ES_i \epsilon_{2i+3/2}$  (5.84b)

Remark the sign convention: as expected, when edge  $e_i$  suffers a positive extension  $(\epsilon_{i+1/2} > 0)$ , vertex  $\boldsymbol{x}_{i+1}$  "attracts" vertex  $\boldsymbol{x}_i$  to it as  $\boldsymbol{d}_{3,i+1/2} = \boldsymbol{u}_i$  is pointing from  $\boldsymbol{x}_i$ towards  $x_{i+1}$ . Remark also that  $\epsilon_{i+1/2} = 0 \Leftrightarrow l_i = \overline{l_i}$  when the rod is not stretched.

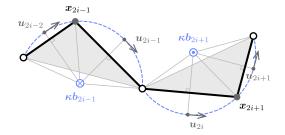
#### 5.5.6 Discret curvature and bending moment

We assume that the internal bending moment and curvature are quadratic functions of the arc length parameter over  $|x_{2i}, x_{2i+2}|$ . Although they must be continuous over this interval, they might be discontinuous at handle vertices and be subjected to jump discontinuities in direction and magnitude.

### Geometric curvature at ghost vertices

For a given geometry of the centerline, the curvature binormal vector at ghost vertex  $x_{2i-1}$  (resp.  $x_{2i+1}$ ) is computed considering the circumscribed osculating circle passing through the vertices  $(x_{2i-2}, x_{2i-1}, x_{2i})$  of the (i-1)th segment – resp. through the vertices  $(\boldsymbol{x}_{2i}, \boldsymbol{x}_{2i+1}, \boldsymbol{x}_{2i+2})$  of the *i*th segment.

## Chapter 5. Elastic rod: equilibrium approach

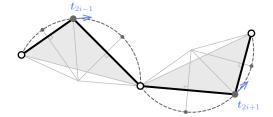


$$\kappa \boldsymbol{b}_{2i-1} = \frac{2}{L_{i-1}} \boldsymbol{u}_{2i-2} \times \boldsymbol{u}_{2i-1}$$

$$\kappa \boldsymbol{b}_{2i+1} = \frac{2}{L_i} \boldsymbol{u}_{2i} \times \boldsymbol{u}_{2i+1}$$

## Unit tangent vector at ghost vertices

This definition of the curvature leads to a natural definition of the unit tangent vector at ghost vertex  $x_{2i-1}$  (resp.  $x_{2i+1}$ ), as the unit vector tangent to the osculating circle of the (i-1)th segment (resp. *i*th segment) at that point.

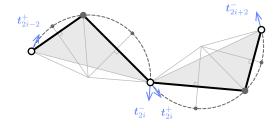


$$\boldsymbol{t}_{2i-1} = \frac{l_{2i-1}}{L_{i-1}} \boldsymbol{u}_{2i-2} + \frac{l_{2i-2}}{L_{i-1}} \boldsymbol{u}_{2i-1}$$

$$m{t}_{2i+1} = rac{l_{2i+1}}{L_i} m{u}_{2i} + rac{l_{2i}}{L_i} m{u}_{2i+1}$$

## Left/right unit tangent vector at handle vertices

Equivalently, the definition of the osculating circles of the (i-1)th and ith segments leads to a natural definition of the left  $(\boldsymbol{t}_{2i}^-)$  and right  $(\boldsymbol{t}_{2i}^+)$  unit tangent vectors at handle vertex  $\boldsymbol{x}_{2i}$ , for segments of uniform curvature. When both segments have the same curvature, left and right vectors agree.



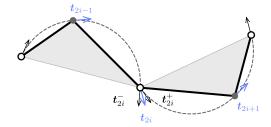
$$\boldsymbol{t}_{2i}^- = 2(\boldsymbol{t}_{2i-1} \cdot \boldsymbol{u}_{2i-1}) \boldsymbol{u}_{2i-1} - \boldsymbol{t}_{2i-1}$$

$$\boldsymbol{t}_{2i}^+ = 2(\boldsymbol{t}_{2i+1} \cdot \boldsymbol{u}_{2i})\boldsymbol{u}_{2i} - \boldsymbol{t}_{2i+1}$$

## Unit tangent vector at handle vertices

The unit tangent vector  $t_{2i}$  – that is the beam section normal – at handle vertex  $x_{2i}$  is chosen to be the mean of the left and right unit tangent vectors at that vertex.<sup>49</sup>

<sup>&</sup>lt;sup>49</sup>Consequently, this model assumes that the field of tangents along the centerline is continuous and is thus unable to model cases where the centerline is not at least  $\mathcal{C}^1$ . In such case the beam must be considered as two parts glued together.

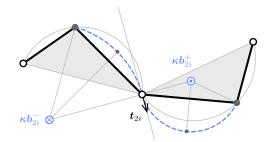


$$m{t}_{2i} = rac{m{t}_{2i}^- + m{t}_{2i}^+}{\|m{t}_{2i}^- + m{t}_{2i}^+\|}$$

This way, the determination of the tangent vectors – or equivalently the section normals – in the static equilibrium configuration will be done in the flow of the dynamic relaxation process, without the need of introducing any additional degrees of freedom (for instance the usual Euler angles). The position of the vertices rules the orientation of the section normals.

### Left/right bending moment at handle vertices

Given the unit tangent vector  $t_{2i}$ , one can define the left  $(\kappa_{2i}^-)$  and right  $(\kappa_{2i}^+)$  curvature at handle vertex  $x_{2i}$ . The left curvature is initially evaluated from the left osculating circle, defined as the circle passing through  $x_{2i-1}$  and  $x_{2i}$  and tangent to  $t_{2i}$  at  $x_{2i}$ . The right curvature is initially evaluated from the right osculating circle, defined as the circle passing through  $x_{2i}$  and  $x_{2i+1}$  and tangent to  $t_{2i}$  at  $x_{2i}$ .



$$oldsymbol{\kappa}oldsymbol{b}_{2i}^- = rac{2}{l_{2i-1}}oldsymbol{u}_{2i-1} imesoldsymbol{t}_{2i}$$

$$oldsymbol{\kappa}oldsymbol{b}_{2i}^+ = rac{2}{l_{2i}}oldsymbol{t}_{2i} imesoldsymbol{u}_{2i}$$

However, this values need to be adjusted so that the static condition for rotational equilibrium is satisfied at all time  $(\mathbf{M}^{ext} + \mathbf{M}^+ - \mathbf{M}^- = 0)$ . Then, this condition will be satisfied in particular at the end of the solving process. To achieve this goal, we first compute a realistic mean value  $(\mathbf{M}_{2i})$  for the internal bending moment as:

$$M_{2i}^{\perp} = \frac{1}{2} B_{i-1} (\kappa b_{2i}^{-} - \kappa \bar{b}_{2i}^{-}) + \frac{1}{2} B_{i} (\kappa b_{2i}^{+} - \kappa \bar{b}_{2i}^{+})$$
(5.85)

To enforce the jump discontinuity in bending moment  $(M^{ext} = M^- - M^+)$  across the

<sup>&</sup>lt;sup>50</sup>Remark that the centerline is now approximated with a biarc in the vicinity of  $x_{2i}$ . This is the reason why this model is called the "biarc model".

<sup>&</sup>lt;sup>51</sup>This model offers the ability to represent discontinuities in curvature – thus in bending moment – at handle vertices as the left and right curvatures does not necessarily agree. This is quite different from the classical 3-dof element [Bar99, ABW99, DBC06] which assumes that the curvature – thus the bending moment – is  $\mathcal{C}^0$  and can be evaluated at every vertices from the circumscribed osculating circle.

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handle vertex, we define the left and right bending moments at  $\boldsymbol{x}_{2i}$  as :

$$M_{2i}^{\perp -} = M_{2i} + \frac{1}{2}M_{2i}^{ext}$$
 (5.86a)

$$M_{2i}^{\perp +} = M_{2i} - \frac{1}{2}M_{2i}^{ext} \tag{5.86b}$$

Note that in the case where no external concentrated bending moment is applied to the handle vertex, the internal bending moment is continuous across the vertex.

## Left/right curvature at handle vertices

Finally, the left and right curvature at handle vertex  $x_{2i}$  are computed back with the constitutive law:

$$\kappa b_{2i}^{-} = B_{i-1}^{-1} M_{2i}^{\perp -} + \kappa \bar{b}_{2i}^{-} \tag{5.87a}$$

$$\kappa b_{2i}^{+} = B_{i}^{-1} M_{2i}^{\perp +} + \kappa \bar{b}_{2i}^{+} \tag{5.87b}$$

### Bending moment at ghost vertices

The internal bending moment at ghost vertices is simply given by the constitutive law as:

$$M_{2i-1}^{\perp} = B_{i-1}(\kappa b_{2i-1} - \kappa \overline{b}_{2i-1})$$
 (5.88a)

$$M_{2i+1}^{\perp} = B_i(\kappa b_{2i+1} - \bar{\kappa b}_{2i+1})$$
 (5.88b)

## 5.5.7 Discret rate of twist and twisting moment

We assume the twisting moment and the rate of twist to vary linearly over  $]x_{2i}, x_{2i+2}[$ . Thus, the material twist of the rod at mid edge is given by:

$$\tau_{i+1/2} = \frac{\Delta\theta_i}{l_i} \tag{5.89a}$$

$$\varkappa_{3,i+1/2} = \frac{\Delta\theta_i}{\overline{l}_i} \tag{5.89b}$$

To compute  $\Delta \theta_i = \theta_{i+1} - \theta_i$  imagine that the rod si framed with a Bishop frame  $\{u, v, t\}$ . Because the material frame  $\{d_1, d_2, d_3\}$  is also adapted to the rod centerline, it can be transformed into the Bishop frame with a single rotation of angle  $\theta(s)$  around  $d_3(s) = t(s)$ . Because the Bishop frame does not twist around  $d_3$ , the rate of change of angle  $\theta$  along the curve directly leads to the computation of the rate of twist as exposed in eq. (5.89b).

In the discrete case, although it is possible to frame the whole curve with a Bishop frame to achieve the computation of the rate of twist, it is more convenient to measure  $\Delta\theta_i$  step by step using the existing material frames at vertices  $x_i$  and  $x_{i+1}$ . This is done in a to step process:

- 1. Parallel transport the material frame  $\{d_{1,i}, d_{2,i}, d_{3,i}\}$  at vertex  $x_i$  onto vertex  $x_{i+1}$ . We call  $\{d_{1,i}^{\parallel}, d_{2,i}^{\parallel}, d_{3,i}^{\parallel}\}$  the resulting framed positioned at  $x_{i+1}$  such that  $d_{3,i}^{\parallel} = d_{3,i+1}$ .
- 2. Measure  $\Delta \theta_i = \angle (\boldsymbol{d}_{1,i}^{\parallel}, \boldsymbol{d}_{1,i+1}) = \angle (\boldsymbol{d}_{2,i}^{\parallel}, \boldsymbol{d}_{2,i+1})$  as the oriented angle needed to align  $\boldsymbol{d}_{1,i}^{\parallel}$  with  $\boldsymbol{d}_{1,i+1}$  (or  $\boldsymbol{d}_{2,i}^{\parallel}$  with  $\boldsymbol{d}_{2,i+1}$ ) by a rotation of angle  $\Delta \theta_i$  around  $\boldsymbol{d}_{3,i+1} = \boldsymbol{t}_{i+1}$ .

Consequently, the twisting moment at mid span of each edge is computed directly with the appropriate constitutive equation:

$$Q_{2i+1/2} = Q_{2i+1/2} u_{2i}$$
,  $Q_{2i+1/2} = GJ_i(\varkappa_{3,2i+1/2} - \bar{\varkappa}_{3,2i+1/2})$  (5.90a)

$$Q_{2i+3/2} = Q_{2i+3/2} u_{2i+1}$$
,  $Q_{2i+3/2} = GJ_i(\varkappa_{3,2i+3/2} - \bar{\varkappa}_{3,2i+3/2})$  (5.90b)

Remark the sign convention: as expected, when edge  $e_i$  suffers a positive twist  $(\varkappa_{3,i+1/2} > 0)$ , frame  $\{d_{1,i+1}, d_{2,i+1}, d_{3,i+1}\}$  makes frame  $\{d_{1,i}, d_{2,i}, d_{3,i}\}$  to rotate positively around  $u_i$  as  $Q_{i+1/2} > 0$ .

### 5.5.8 Discret shear force

Recall that in Kirchhoff's theory the shear force is a reacting parameter, computed from the equilibrium equations and not from a constitutive law. Firstly, remark that the shear force can be factorized under the following expression:

$$\mathbf{F}^{\perp} = F_1 \mathbf{d}_1 + F_2 \mathbf{d}_2 = -\mathbf{d}_3 \times (\mathbf{d}_3 \times \mathbf{F}) \tag{5.91}$$

Then, combining eq. (5.68d) and (5.68e) – where the inertial terms are neglected – with eq. (5.91) leads to the following vectorial form of the shear force:

$$\mathbf{F}^{\perp} = (1+\epsilon)^{-1}\mathbf{d}_3 \times \left(\frac{\partial \mathbf{M}}{\partial s} + \mathbf{m}\right) = \mathbf{d}_3 \times \left(\frac{\partial \mathbf{M}}{\partial s_t} + \frac{\mathbf{m}}{1+\epsilon}\right)$$
(5.92)

In the discrete case, the shear force is evaluated at mid span of each edge by:

$$F_{2i+1/2}^{\perp} = u_{2i} \times \left( \frac{M_{2i+1} - M_{2i}^{+}}{l_{2i}} + \frac{\overline{l}_{2i}}{l_{2i}} m_{i} \right)$$
 (5.93a)

$$F_{2i+3/2}^{\perp} = u_{2i+1} \times \left( \frac{M_{2i+2}^{-} - M_{2i+1}}{l_{2i+1}} + \frac{\overline{l}_{2i+1}}{l_{2i+1}} m_i \right)$$
 (5.93b)

Remark that the derivative of the internal moments at mid edge is evaluated by the finite difference of the moment between the two closest vertices. This is in accordance with the quadratic interpolation method of a vector-valued function given in ??.

Expressed in the form of eq. (5.93a) and (5.93b), the discrete shear force has the interesting property to remain strictly orthogonal to  $d_{3,i+1/2} = u_i$ . While this is true in the continuous world, this property can easily be lost in the discrete case where mean values and derivatives are evaluated through finite summations or finite differences.

### Matrix notation

Because there is a derivation with respect to s in eq. (5.93a) and (5.93b), one must be very careful when writing these equations in matrix notation. Indeed, their counterparts will translate differently wether the symbols will be decomposed in the global frame basis or in the material frame basis.

If the symbols are decomposed in the *global* frame basis the translation is straightforward as the derivative of a vector is the vector of the derived components:

$$\mathbf{M} = \begin{bmatrix} M_x \\ M_y \\ M_z \end{bmatrix} \quad , \quad \mathbf{M}' = \begin{bmatrix} M_x \\ M_y \\ M_z \end{bmatrix}' = \begin{bmatrix} M'_x \\ M'_y \\ M'_z \end{bmatrix}$$
 (5.94)

Thus, in the discrete case, the evaluation of the derivative of the moment at mid-edge is achieved thanks to the finite difference formula:

$$M'_{2i+1/2} \simeq \frac{1}{\overline{l}_{2i}} \left( \begin{bmatrix} M_x & M_y & M_z \end{bmatrix}_{2i+1}^T - \begin{bmatrix} M_x & M_y & M_z \end{bmatrix}_{2i}^T \right)$$
 (5.95)

However, if the symbols are given in the *material* frame basis, the derivation must take into account the spatial velocity  $\varkappa$  of the material frame :

$$\boldsymbol{M} = \begin{bmatrix} M_1 \\ M_2 \\ Q \end{bmatrix} , \quad \boldsymbol{M}' = \begin{bmatrix} M_1 \\ M_2 \\ Q \end{bmatrix}' = \begin{bmatrix} M_1' \\ M_2' \\ Q' \end{bmatrix} + \begin{bmatrix} \varkappa_1 \\ \varkappa_2 \\ \varkappa_3 \end{bmatrix} \times \begin{bmatrix} M_1 \\ M_2 \\ Q \end{bmatrix}$$
 (5.96)

Thus, in the discrete case, the evaluation of the derivative of the moment at mid-edge is still achieved thanks to the finite difference formula, but takes a very different matrix form :

$$M'_{2i+1/2} \simeq \frac{1}{\overline{l}_{2i}} \left( \begin{bmatrix} M_1 & M_2 & Q \end{bmatrix}_{2i+1}^T - \begin{bmatrix} M_1 & M_2 & Q \end{bmatrix}_{2i}^T \right)$$

$$+ \frac{1}{2} \left( \begin{bmatrix} \varkappa_1 & \varkappa_2 & \varkappa_3 \end{bmatrix}_{2i}^T + \begin{bmatrix} \varkappa_1 & \varkappa_2 & \varkappa_3 \end{bmatrix}_{2i+1}^T \right)$$

$$\times \frac{1}{2} \left( \begin{bmatrix} M_1 & M_2 & Q \end{bmatrix}_{2i}^T + \begin{bmatrix} M_1 & M_2 & Q \end{bmatrix}_{2i+1}^T \right)$$
(5.97)

Although this paragraph could seem superfluous to the reader, this point is a matter of concern when implementing the model into an algorithm. Indeed, the developper always has the choice between two natural data structures where vectors are represented by a triplet either in the global frame basis or in the material frame basis (see eq. (5.76)). Even more, he can decide to mix the two for practical reasons, for instance if it leads to less arithmetic computations. In particular, the stiffness matrix has a nice diagonal shape when written in the material frame basis. Thus it seems desirable to do the computation of the bending moment in this basis. On the contrary, we've just seen that it seems easier to compute the shear force in the global frame basis.

## 5.5.9 Interpolation

# 5.6 Conclusion

Remind that the beam is subject to a distributed external force  $f_{ext}$  and a distributed external moment  $m_{ext}$ .

We neglect rotational inertial effects on  $d_1$  et  $d_2$  in (??) and (??) which leads to the following shear force :

$$\mathbf{F}^{\perp}(s) = \mathbf{d}_3 \times (\mathbf{M}' + \mathbf{\varkappa} \times \mathbf{M} + \mathbf{m}_{ext}) \tag{5.98}$$

$$\boldsymbol{F}^{\parallel}(s) = N\boldsymbol{d}_3 \tag{5.99}$$

We may neglect as well the last term  $(\tau M)$  and get back to the shear force obtained by the variational approach. The total internal force acting on the beam is hence given by:

$$F(s) = N(s) + T(s) \tag{5.100}$$

Sections are subject to the following rotational moment around the centerline:

$$\Gamma(s) = Q' + d_3 \cdot (\kappa \mathbf{b} \times \mathbf{M} + \mathbf{m}_{ext}) \tag{5.101}$$

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