

The facts about the removal of the accountants' exemption, limited licensing & self-licensing



Elise Michelmores

A Free Education Session

In this free education session, we will fully explain the new regulations – and outline ALL of your options – so you can make an informed and timely decision in the best interests of your practice and your clients.

In particular, we will discuss:

- Each of the 6 types of operating models available to you... and the responsibilities, compliance obligations and costs each licence could add to your practice
- What you will and won't be allowed to advise on (depending on the option you choose)... and which ongoing tasks and regulatory requirements you should consider outsourcing to help you create efficiencies
- How to avoid being forced to forward your clients' payments to a licensee (if you choose that option)... and how to secure very competitively-priced PI cover
- A flow chart approach to help you choose the most appropriate solution for your practice
- Which types of practices will suit a non-licensing solution
- Why delaying commencement could be a prudent approach... and what you need to do – and when – to help ensure you meet the deadlines
- How to arrange any additional initial and ongoing training you need (and be certain it meets the requirements)
- How to build flexibility into your preferred option so you are not locked in
- The 7 key questions you should ask a prospective licensee

Bookings are essential as seating is limited

To reserve your seat, please call or email Anna Tremethick: **03 8682 6317** or **atremethick@australianunity.com.au**

Brisbane	Sydney	Canberra	Melbourne	Adelaide	Perth
Tuesday 5 May 2015 12 – 2:00pm	Monday 11 May 2015 12 – 2:00pm	Wednesday 13 May 2015 12 – 2:00pm	Thursday 14 May 2015 12 – 2:00pm	Monday 18 May 2015 12 – 2:00pm	Tuesday 19 May 2015 12 – 2:00pm



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What Accountants say about Australian Unity

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Brisbane

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Sydney

Monday 11 May 2015 12 – 2:00pm



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Canberra

Wednesday 13 May 2015 12 – 2:00pm



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Melbourne

Thursday **14 May 2015** 12 – 2:00pm



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Adelaide

Monday 18 May 2015 2 – 2:00pm



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Perth

Tuesday 19 May 2015 12 – 2:00pm



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