USIS Deep Research Report

USIS Research Report - NVDA

USIS Research Report

NVIDIA Corp

NASDAQ NMS - GLOBAL MARKET:NVDA

HOLD

h8_Ã‰Âp¹ÿ
S×vÊNŽAITŒepcnN-_Ã— lBoÀXžÿ NVIDIAN-g QwY _:R²Xž••P¬S RB0

   b¥TJeåg ÿ 2025/11/13
   _SRM€¡N÷ÿ $N/A (N/A)
   rHg,ÿ USIS v3.0 Institutional Beta

N 0 b••DdX‰•

b••DN®p¹

AI— lBc¨R¨SJ[üOSXž••
^ W:Ný˜•˜†QHT ˆL
R e°€ýR›~ôc zÞN‰O R¿

Qs•.˜Î–i

^ W:zÞN‰R Rg
[•‰Â~ÏmNN xn[š`'

O0P<N ‰Âp¹

_SRMO0P<ÿ
O0P<R$e-T t

N-wíg ‰Âp¹ÿ
N-wíg ‰Âp¹POY

NŒ0 QISøi,Qµ

N;‰•N R¡ÿ
NVIDIA Corpf/N [¶˜†QHv„SJ[üOSQISøÿ N lèNŽ‹¾‹¡TŒER6• Vþ_bY t SUQCÿ GPUÿ NåSÊvøQsv„‚¯rG~Ä0 QvN§TÁ^•IÛ^'u(N

UFN j!_ ÿ
m÷T j!_ ÿ S bìxlNö• U.0 •oNö‹¸SïTŒg R¡‹¢– 0

W0t ^ W:ÿ
Qht ^ W:ÿ N;‰•–ÆN-W(S •Ž0 k'm2TŒNšY*W0S:0

h8_ÃN§TÁÿ
h8_ÃN§TÁŚ bìGeForcef>Sa0 NVIDIA RTXN N f>Sa0 epcnN-_ÃGPUTŒNVIDIA DRIVE^sSð0

N 0 ˆLN N zÞN‰h<\@

ˆLN Thg

b ••g

Qs•.šqR¨Và}

AI— IBv„`%RgXž••
5Gb€g/v„fnSĚ
•êR¨š~švb€g/v„R • SÑ\U

ˆLN ˜Î–i

O›^"”þN-e-˜Î–i
W0• e?I»}'_ R Rg

g*ge6-12N*g \Ug

— IBXž••_:R²ÿ ,¯rGwí•:Sï€ý• ‰ãÿ AITŒ5Gf/Qs•.šqR¨0

N;‰•zÞN‰[ùbK

QISø

[šOM

AMD

šØ`'€ý‹¡{—TŒVþ_bY t ˜†Wßv„_:R²zÞN‰€

Intel

O ~ßCPU^ W:v„˜†[ü€ ÿ kcT GPU˜†Wßbi\U

QISø^ W:W0OM

˜†QH

VÛ0 •"R¡N O0P<R g•

Qs•.•"R¡c h

c h

epP<

„%N e6Qe (Revenue)
N/A

QÀR)m¦ (Net Income)
N/A

^ P< (Market Cap)
$4.71T

PEkÔs‡ (P/E Ratio)
64.62

•"R¡•‹R¿Vþÿ Revenue & Net Incomeÿ

„%e6N vÈR)•‹R¿

„%e6•‹R¿ÿ
u1NŽ•:NOQwOSv„„%N e6Qeepcnÿ b NìeàlÕQÆxnR$e-NVIDIAW(g •Ñ5g v„„%e6•‹R¿0 q6€ ÿ NVIDIAO\N:SJ[üOSˆLN v„˜†[

vÈR)€ýR›ÿ
NVIDIAv„kÛR)s‡N:70.20%ÿ QÀR)s‡N:52.41%ÿ •Ùˆhf QISøQwg —^^8_:v„vÈR)€ýR›0 Y,kdšØv„kÛR)s‡SÍf N†QvW(N§TÁ[šN

O0P<R g•

NVIDIAv„PEkÔs‡N:64.62ÿ f>„WšØNŽ^ W:^sWGl4^sÿ •Ù• ^8ˆhf ^ W:[ùQvg*geXž••g _ˆšØv„˜„g 0 Vàkdÿ NÎO ~ßO0P<‰Ò^¦ge

lèÿ u1NŽl¡g cÐO›QwOSv„•"b¥epcnÿ b NìeàlÕu b ‹æ~Æv„g •Ñ5g •"b¥ˆhh<0

Ø<Ý• T ˆL[ùkÔR g•

QISø

PEkÔs‡

^ P<

QÀR)s‡ (%)

ROE (%)

NVDA (vîh)

54.38

$4.71T

52.41

105.22

NVDA

54.38

$4.71T

52.41

105.22

AVGO

88.35

$1.67T

31.59

27.01

AMD

127.16

$420.39B

10.32

5.61

MU

31.66

$270.32B

22.84

17.05

ˆLN ^sWG

75.39

-

-

38.72

epcngen•ÿ Finnhub | Qq4N*T ˆLQISø

N"0 €¡N÷N b€g/—bR g•

Ø<Ý• €¡N÷•pR¿Vþ + b€g/c h ÿ 90Y)ÿ

N÷h<fò~¿ + EMA(20/50) + e/d‘/S‹R›OM | S†Sòepcnp¹ÿ 250ga

Ø<Ý• b N¤‘Ï•‹R¿ÿ 90Y)ÿ

epcngen•ÿ Twelve Data / Alpha Vantage | b N¤‘ÏSUOMÿ •êR¨ÿ K/M/Bÿ

Ø<Ý• b€g/c h ÿ Twelve Data[žeöepcnÿ

c h

epP<

OáS÷

RSI(14)

46.27

N-`'

MACD

2.0769

zzY4OáS÷

EMA(20)

$192.13

•Ìx4WG~¿

^ g—^&

N •h$209.66 / N •h$175.37

kc^8S:

b€g/—b~üT R g•

N;‰••‹R¿ÿ
N •Ìÿ ~ÓT RSITŒMACD‹ôf ÿ RSIN:46.27ÿ Y NŽN-`'S:Wßÿ g*f>y:•…Npb •…SVOáS÷ÿ OFMACDf>y:QúzzY4OáS÷ÿ ˆhf wíg Q

e/d'/S‹R›ÿ
e/d'OM$113.01ÿ –;R›OM$153.13

c h ‰ã‹ûÿ
WúNŽw [žc h v„‹æ~ÆR g•ÿ RSI(14)N:46.27ÿ f>y:N-`'ÿ MACDN:2.08ÿ SignalN:3.35ÿ f>y:zzY4OáS÷ÿ EMA(20)N:$192.13ÿ N

b€g/—b~Ó‹ºÿ
b€g/—bf>y:Qúwíg Q…v„N ˆLS‹R›ÿ \={¡RSIY NŽN-`'ÿ OFMACDv„zzY4OáS÷TŒN÷h<•Ìx4EMAcÐy:Sï€ýO •ÛN keN •Ì0 b••D€

Qm0 'ÍY'N‹NöN e°•û~ü•ð

f,eà'ÍY'e°•ûb e°•ûepcnƒ·SÖY1•%

•Ñg eà'ÍY'e°•û

N 0 h8_Ã˜Î–icÐy:

ˆLN ˜Î–i

b€g/_˨ë• SØS [ü•ôN§TÁ•Çeö
Qht O›^”"þN-e-_qTÍu N§
zÞN‰R Rg[ü•ôN÷h<S‹R›

QISø˜Î–i

O••V\ epY'[¢b7e6QelâR¨Y'
x SÑb•QešØÿ VÞb¥Thg ••
{¡t \BSØR¨_qTÍb uebgˆL

^ W:˜Î–i

[•‰Â~ÏmNIâR¨_qTÍ— IB
e?{VIÕ‰ÄSØS _qTÍ^ W:QÆQe
Qht ^ W:N xn[š`'XžR

Qk0 ~üT ~Ó‹ºN b••D{Vue

‹Ä~§ÿ HOLD | ˜Î–i{I~§ÿ B-N-˜Î–i

O0P<R$e-ÿ
O0P<R$e-ÿ PO•5

‹Ä~§t u1ÿ
\={¡NVIDIAv„O0P<POšØÿ OF^ W:[ùQvAITŒšØ`'€ý‹¡{—˜†Wßv„Xž••˜„g •ƒšØ0 b€g/c h f>y:wíg Sï€ý—bN4N ˆLS‹R›ÿ — ‰•Q

wíg ‰Âp¹ÿ 1-4Thÿ

wíg Q…Sï€ý—bN4N ˆLS‹R›0

Qs•.N÷OM

|{W‹

N÷OM

e/d'OM
$113.01

S‹R›OM
$153.13

‰æSÑp¹N ˜Î–i

z•x4‰æSÑp¹ÿ
z•x4$153.13^vO4—•b N¤ˈe>Y'0

N ˆL˜Î–iÿ
•Ìx4$113.01Sï€ýR RgSVS‹0

b••D^ú‹®

‰Âg N:N;ÿ {I_…fôf xnv„b€g/OáS÷b Wúg,—be9U„T Q•€ †QR NÓ0

b••DdX‰•

NVIDIA_SRMv„O0P<•ƒšØÿ SÍf N†^ W:[ùQvg*geXž••v„NP‰Â˜„g 0 q6€ ÿ b€g/—bf>y:wíg Q…Sï€ý—bN4N ˆLS‹R›ÿ ^ú‹®b••[

QM•#Xðf
  g,b¥TJu1USIS Brain v3.0 AI|û~ß•êR¨u b ÿ NÅN:[fN`N¤mAƒIz?ÿ N g„b NûOUb••D^ú‹®0
  b¥TJN-v„epcn0 ‰Âp¹0 ‹Ä~§WGWúNŽQI_ Oá`oTŒAI{—IÕR g•ÿ Sï€ý[XW(Oá`onÞT 0 epcnPO]îb R g•• ‹ï0
  b••D€ ^"rìzËR$e-ÿ [¡aNQ³{Vÿ ^vb•bÅvø^'"˜Î–i0
  g,b¥TJN [ùNûOUb••Dc_Y1b•bÅ•#Nû0

  u b eö•ôÿ 2025-11-13T20:45:17.489Z
  epcngen•ÿ Finnhub, Twelve Data, Alpha Vantage, OpenAI
  rHgCb@g ÿ USIS Research (Beta)