







the law, simply



the law, simply



home

about us
what we do
who are you
scoop
order an entity
guides
contact us







Baggiolegal is a specialist Adelaide law firm. Our expertise is commercial, taxation and private client law.

When you come to us, expect something different.

We take custody of your legal issues as if they were ours, creating lifelong, long term relationships with you.

Expect an advocate that is straight-talking, loves what he does and is passionate about it. Of course we are excellent at what we do; intelligent, experienced and commercial.

But more importantly, we are human.

Lawyers with personality.



home
about us
what we do
who are you
scoop
order an entity
guides



andrew baggio

The law, Andrew and flip flops!

Instantly putting you at ease to discuss all your concerns. Andrew and his team of professionals who reflect his values of excellence, accountability, clear communication and client service 'simply' focus on creating solutions for you.

expertise

Andrew is an internationally experienced and highly regarded commercial/ transactional lawyer. He is an expert in Commonwealth and State taxes and trusts/ superannuation.

He has vast experience advising on structures/ strategic issues and complex succession planning for businesses and high net worth individuals.

This combination provides a formidable pedigree for commercial, taxation and private client law.

key attributes

Andrew speaks the language of business people. He speaks his mind. His radar, and his intuition, are extraordinary. He creates solutions. These are the distinguishing traits for which he is most valued by his clients.

Andrew's commercial acumen, good judgement and business sense are qualities rarely found in a lawyer with his technical expertise.

As a business owner and manager himself, he understands what business clients need and want. As a father, husband and employer, he understands the sensitivities and personal concerns of his private clients.....

about us > andrew baggio what we do who are you order an entity

:} Baggiolegal



william chau

expertise

Will has significant experience in commercial transactions. He is an expert in Commonwealth and State taxes. He also has extensive experience in negotiation, mediation and litigation in the event that issues arise. This means that Will is able to ask the right questions and identify grey areas with a view to avoiding misunderstandings and exposures.

key attributes

Will comes from a background of serving on various company boards as well as in senior management roles. He is a business person first and a lawyer second; he understands the needs, concerns and motivation of the commercial business world. Equally, Will understands the legal and legislative framework in which businesses operate. These two key attributes allow Will to provide solutions which meet his clients' needs but remain realistic and sensible.

qualifications

Will has Bachelor degrees in Law (LLB) with honours and Commerce (BComm) majoring in Corporate Finance from the University of Adelaide. He also has a Graduate Diploma in Legal Practice (GDLP) from the Law Society of South Australia. Will is an Fellow of the Tax Institute of Australia (FTA) and has a Certificate in Foundation Tax and a Certificate in Applied Tax from the Tax Institute of Australia.

Will can be contacted at 08 8132 5000 and william@baggiolegal.com.au

home
about us >
andrew baggio
william chau
claude kong
eimear baggio
hope wood
what we do
who are you
scoop
order an entity
guides



claude kong

expertise

Claude has assisted a broad range of clients in achieving their commercial and estate planning objectives. He regularly advises on franchising (having acted for both franchisors and franchisees), property law matters, conveyancing, and retail and commercial leasing.

In addition, he has extensive knowledge and an in depth understanding of wills, deceased estates and probate administration.

key attributes

Claude's key strength is his ability to listen to a client's expectations of a particular transaction or problem, and then to work closely with the client to achieve that expectation.

He strongly believes that clients should be properly informed of all their options before undertaking a particular course of action, and will patiently take the time and effort to ensure that the client understands their options and legal rights in a succinct and simple manner.

With many years of experience in a broad range of commercial transactions, Claude applies his exceptional analytical skills, eye for detail and thoroughness to assist his clients to solve their legal issues.

His extensive experience with business clients means he understands the importance of balancing a

home

about us >
andrew baggio
william chau
claude kong
eimear baggio
hope wood
what we do
who are you
scoop
order an entity

guides contact us



Hope and Eimear are an integral part of Baggiolegal.

Chances are, your first conversation or interaction with us will be with one of them. Together, they provide a warm welcome to our clients and are the glue that binds our firm together.

hope drewett

Hope has been with Baggiolegal since 2007. In addition to her role as office manager, she is our conveyancer and deceased estates administrator.

Hope has an Advanced Diploma in Conveyancing.

eimear baggio

Eimear is our practice administrator. She troubleshoots across the firm, from regulatory compliance, to public relations, to HR management. Eimear has an LL.B and significant experience working as an investment banker in Adelaide, London and Asia.

home

about us >
andrew baggio
william chau
claude kong
eimear baggio
hope wood
what we do
who are you
scoop
order an entity

guides



what we do

We manage your risks, provide certainty and create solutions for you by providing excellent and intimate legal services.

We provide clarity and peace of mind.

We assist our <u>commercial</u> and <u>tax clients</u> to traverse the business cycle - from planning and structuring, through managing growth, risks and opportunities through preparing for, and implementing, an orderly and rewarding exit by sale or succession.

We assist our <u>private clients</u> to navigate complex laws and issues that affect themselves, their families and their entities. This includes assisting with asset protection strategies, estate planning and the transition and succession of wealth and structures.



home
about us
what we do >
commercial
taxation
private client
who are you
scoop
order an entity
guides
contact us

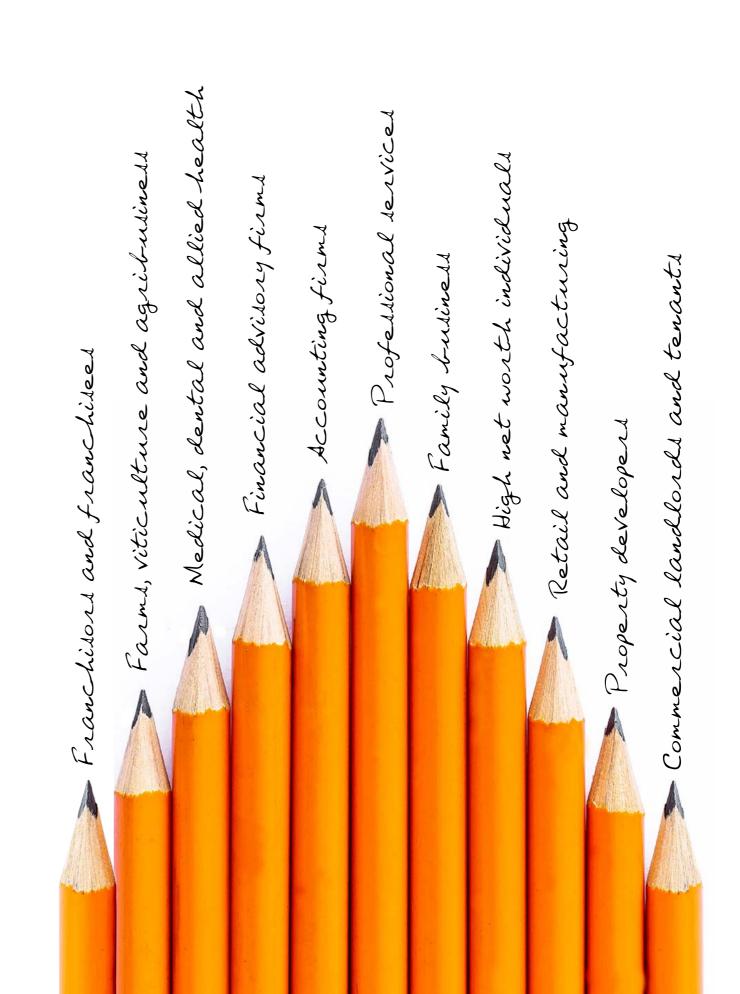


who are you

Our clients are diverse; but they share a common view that their lawyer should be personable, efficient, accessible and accountable... and very different to the large law firm variety.

They include:

- Accounting firms (and their clients)
- Commercial landlords and tenants
- Family business
- Farms, viticulture and agribusiness
- Financial advisory firms (and their clients)
- Franchisors and franchisees
- High net worth individuals
- Medical, dental and allied health
- Professional services
- Property developers
- Retail and manufacturing



home
about us
what we do
who are you >
accountants
financial planners
other
scoop
order an entity
guides
contact us





scoop title to come | may 2015

scoop title to come | april 2015

scoop title to come | march 2015

scoop title to come | february 2015

scoop title to come | january 2015

scoop title to come | december 2014

scoop title to come I november 2014

scoop title to come | october 2014

scoop

Scoop is a bulletin issued by Baggiolegal from time to time. It gives you the scoop on legal and tax issues you need to know about.

Scoop is brief – it will give you the best return from any single minute of your time today.

order an entity
guides
contact us

home about us

what we do

who are you

< download previous scoop issues from here



commercial

guide 22 - may 2015 >

guide 21 - may 2015 >

guide 20 - may 2015 >

tax

guide 22 - may 2015 >

guide 21 - may 2015 >

guide 20 - may 2015 >

private client

wills guide 22 - may 2015 >

wills guide 21 - may 2015 >

wills guide 20 - may 2015 >

guides

We have prepared various Guides in response to many common queries made by our clients. Our Guides are general in nature and must be read as such. They should not be acted upon without bespoke advice and application to individual circumstances.

home about us what we do who are you order an entity

Please read our Guides and then contact us to discuss how we can assist you.

guides contact us



step one

choose an entity

- Proprietary Limited Company
- Family (Discretionary) Trust
- Standard Unit Trust
- Class Unit (Property) Trust
- Self Managed Superfund

step four

call us 8132 5000 for payment

step two

check the price

- entities price list

step three

complete the order form and email it to us

- Proprietary Limited Company
- Family (Discretionary) Trust
- Standard Unit Trust
- Class Unit (Property) Trust
- Self Managed Superfund

we prepare the paperwork and establish your entity

order an entity

Ordering an entity is easy. If submitted correctly and paid for before 4pm, we can establish an entity on the same day.

Just follow these four steps

If you have any queries, **call** 8132 5000 or **email** entities@baggiolegal.com.au

about us
what we do
who are you
scoop
order an entity
guides
contact us



the law, simply



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home about us what we do who are you scoop order an entity guides contact us

