TERM COMMENCEMENT DATE CONFIRMATION

Loan No. {Deal\_\_r.Deal\_Loan\_Number\_\_c}

This Term Commencement Date Confirmation (this “**Confirmation**”) is made as of [\_\_\_\_\_\_\_\_\_\_], 202[\_] by {Deal\_\_r.Borrower\_Entity\_\_r.Name}, a {Deal\_\_r.Borrower\_Entity\_\_r.Company\_Jurisdiction\_\_c} {Deal\_\_r.Borrower\_Entity\_\_r.Entity\_Type\_\_c} (“**Borrower**”), pursuant to that certain Loan Agreement, dated as of [\_\_\_\_\_\_\_\_\_], 20[\_\_], by and between Borrower, as borrower thereunder, and COREVEST AMERICAN FINANCE LENDER LLC, a Delaware limited liability company, as lender thereunder (together with its successors and assigns, “**Lender**”) (as the same may have been amended, supplemented, or restated, the “**Loan Agreement**”).

1. Borrower hereby confirms the dates of the following defined terms set forth in Section 1.1 of the Loan Agreement as follows:

“**Term Commencement Date**” means [\_\_\_\_\_\_\_\_\_\_\_, 202[\_].

“**Outside [Initial]Advance Date**” means [\_\_\_\_\_\_\_\_\_], 202[\_].

“**Stated Maturity Date**” means [\_\_\_\_\_\_\_\_\_\_\_], 202[\_].

2. This Confirmation is one of the Loan Documents. Capitalized terms used but not defined herein shall have the meaning assigned to them in the Loan Agreement. This Confirmation shall be construed and interpreted in accordance with the terms of the Loan Agreement for all purposes. This Confirmation may be executed in any number of counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument. Copies of originals, including copies delivered by facsimile, pdf or other electronic means, shall have the same import and effect as original counterparts and shall be valid, enforceable and binding for the purposes of this Confirmation.

**BORROWER:**

{Deal\_\_r.Borrower\_Entity\_\_r.Name}, a {Deal\_\_r.Borrower\_Entity\_\_r.Company\_Jurisdiction\_\_c} {Deal\_\_r.Borrower\_Entity\_\_r.Entity\_Type\_\_c}

By:

Name:

Title: