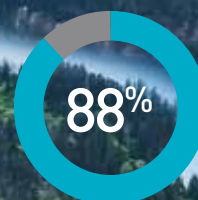


Thinking Long Term?

Consider an investment manager who does the same.

Our domestic equity funds
were in the top half of their
Lipper classification:



over the 10-year period¹

Sometimes, the best investments come with patience. But you have to know where to find them and which are worth waiting for. That's how MFS® actively invests for the long term — looking for returns over time, rather than just here and now.

Put 90 years of active management expertise to work toward your long-term goals.

MFS funds are available without a transaction fee or load through the Schwab Mutual Fund OneSource service.

¹ As of 1/31/18, based on Class A shares at NAV and Class A assets. The respective number of MFS funds ranking in the top half of their category in relation to total MFS funds within the category in 1, 3, 5 and 10 years as follows: US Equity – 26/39, 26/34, 27/32, 21/24. The number of investment companies in the category for 1, 3, 5 and 10 years: 492, 444, 391, 309.

Keep in mind that a high relative ranking does not always mean the fund achieved a positive return during the period. Lipper rankings do not take into account sales charges and are based on historical total returns, which are not indicative of future results. Note that rankings are based on the performance of all share classes and sales load types as reported by Lipper. Rankings for other share classes may be higher or lower.

Past performance is no guarantee of future results. Keep in mind that all investments, including mutual funds, carry a certain amount of risk, including the possible loss of the principal amount invested.

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Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

Before investing, consider the fund's investment objectives, risks, charges, and expenses. For a prospectus, or summary prospectus, containing this and other information, contact your investment professional or view online at Schwab.com/OneSource. Please read it carefully.

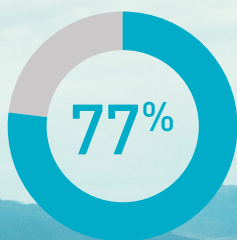
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When Market Ups and Downs Make It Tough to Navigate... It Helps to Stay Active.

Our fixed income funds
were in the top half of their
Lipper classification over
the 10-year period¹



How do you keep up with fixed income market changes and keep your long-term strategy on track? Look out for the downside while trying to capture the upside. As an active manager, MFS[®] has been doing this for nearly a century. Finding opportunities and actively managing risk to help you stay on course.

Put 90 years of active management expertise to work toward your long term goals.

To view a list of MFS funds that are available without a transaction fee or load through the Schwab Mutual Fund OneSource[®] service, please visit www.schwab.com/MFS

¹ Source: Strategic Insight Simfund, Lipper. As of 3/31/18, based on Class A shares at NAV.

Keep in mind that a high relative ranking does not always mean the fund achieved a positive return during the period. Lipper rankings do not take into account sales charges and are based on historical total returns, which are not indicative of future results.

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