

EDUCATION

Claremont McKenna College, Claremont, CA

May 2013

Master's Program in Finance

Relevant Coursework: Corporate Financial Management, Investments, Financial Reporting, Global Finance

University of Illinois at Urbana-Champaign, Urbana, IL

August 2008-May 2012

Bachelor of Science in Finance, Statistics Minor

• GPA: 3.9 / 4.0

Honors: Graduated with Highest Honors, Dean's List, Phi Kappa Phi Honor Society

PROFESSIONAL EXPERIENCE

Sheeta Global Technology Co., Covina, CA

June 2012 - Present

Business Operations Analyst

- Worked on two deals to help this small-scale R&D company expand both domestically and internationally, including sell-side and equity financings
 - o Potential \$10 million early-stage equity Sale of Nano-Film Project
 - Worked closely with Project Manager to create financial projections for use in pitch book, resulted in saving time and cut report preparation time by 40%
 - Performed industry and company-specific research using Capital IQ and made industry report showing long-term profitability, leading the company proceeding with the project
 - Prepared valuation using company comparables and DCF; analysis showed company was valued in \$30 M \$50M range and successfully impressed company by proceeding to seek out VC
 - Arranged and actively involved in meetings between management team and potential investors; successfully
 compiled and presented pitch book in front of interested investors, resulted in the deal proceeding forward

China Aviation PE Fund, China Construction Bank International, Beijing, China

June 2011 – August 2011

Summer Analyst

- Worked on buy-side deals and selected potential candidates
 - o Potential investment in \$ 15 million helicopter manufacturing company
 - Conducted helicopter manufacturing industry research and created market analysis showing favorable long-term market demand, which resulted in company proceeding with project
 - Researched investment targets and narrowed down candidates based on financial criteria such as revenue growth and EBITDA margins; recommended best candidates to management team, leading to additional due diligence on 4 potential companies

Bank of China, Beijing, China

July 2010 - August 2010

 $Analyst\ Intern,\ Foreign\ Exchange\ Trading\ Department$

- Gained handling experience on Bloomberg terminal and used it to analyze Japanese Yen monthly trend chart
- Worked closely with a partner to learn the qualitative skills necessary to accurately analyze and select promising investment opportunities based on daily currency news and economic dynamics

LEADERSHIP EXPERIENCE

Oversea Chinese Education Foundation, Urbana, IL

February 2010 – May 2012

Vice President

- Managed the planning of 3-4 major events per semester by monitoring budget constraints, creating an agenda, and achieving group consensus
- Collaborated with other organizations on monthly basis to schedule joint events such as benefit dinner and football
 volunteer opportunity; resulted in increased awareness of organization on campus and \$2,000 additional funds

SKILLS, ACTIVITIES & INTERESTS

Languages: English, Mandarin

Technical Skills: Capital IQ, Bloomberg, MS Word, Excel, PowerPoint, STATA, VBA

Activities: Finance Club, Volunteer Usher, Student Basketball Club **Interests:** Cooking, Chinese Painting, Swimming, Basketball, Travelling