Matthew Varghese

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EDUCATION

Claremont McKenna College – Claremont, CA

Master's Program in Finance **May 2013**
- Awards: Robert Day Scholar

Bachelor of Arts in Economics with a Financial Sequence **May 2012**
- Academics: Cumulative Grade Point Average: 3.7/4.0
- Honors: Cum Laude Latin Honors, Departmental Honors in Economics, Omicron Delta Epsilon Member
- Athletics: Claremont-Mudd-Scripps Track and Field Team, *800m & High Jump*

London School of Economics (LSE) – London, England **October 2010 – June 2011**

WORK EXPERIENCE

Robertson Private Investment Group/Park Lane Capital LLC – Woodland Hills, CA **June 2012 – August 2012**
Summer Business Analyst
- Directly administered a deal with management of a US energy firm to create strategic business plan and launch IPO
- Co-authored new business plan for UK biodiesel firm for acquisition by aforementioned US energy firm
- Produced Business Plans, Prospectuses, PPMs, Subscription Agreements, and Investor Questionnaires
- Submitted filings with SEC (ex. S1, Form 10), obtained CIK codes, and supported in-house counsel with submissions
- Independently researched legal matters, historical SEC filings, and comparable businesses to assist management

EntertainLA, LLC – Los Angeles, CA **June 2012 – August 2012**
Consulting Analyst
- Conducted Strategic, SWOT, Influencer, and Competitor Analyses for startup businesses (e.g. BasanFire)
- Advised in creation of pitch decks and strategic partnership proposals for Picture Healing Inc.
- Managed social media for the HubLA and StartupHen Twitter accounts to market brands
- Assembled resource base for StartupHen of start-up businesses in LA accelerators and incubators

Parkworth Wealth Management, Inc. – San Jose, CA **June 2011 – August 2011**
Intern
- Researched optimal asset location in multi-account investment portfolios and tax treatment of retirement accounts
- Assisted with customer relationship management (CRM) software evaluation and implementation (Salesforce.com)
- Analyzed and implemented Search Engine Optimization techniques for firm website
- Created presentation and wrote article on credit cards, taxes, and saving for Parkworth's College Money Workshop

Lowe Institute of Political Economy – Claremont, CA **May 2010 – May 2012**
Research Intern and Project Director (NFL Challenge)
- Investigated commodity prices to verify assertions in Hugh Rockoff's *"The 'Wizard of Oz' as a Monetary Allegory"*
- Compiled 20,000 data points and manufactured unique regression model to predict outcomes of future NFL games, which will be used in the Lowe Institute's "NFL Challenge" for statistics students in 2013
- Supervised and instructed student interns regarding my NFL model, basic regression modeling and interpretations

Claremont McKenna College Student Investment Fund (SIF) **October 2009 – May 2012**
Chief Analyst
- Helped manage $350,000 portfolio by developing and presenting several stock pitches (100% pitch acceptance rate)
- Evaluated market conditions, industry concerns, risk factors, statistics, and constructed comprehensive DCF models

LEADERSHIP EXPERIENCE

Claremont McKenna College Center for Civic Engagement (CCE) **September 2011 – May 2012**
Advisor
- Crafted advisory role to use past community service experiences to maintain old and establish new relationships, create new projects with service organizations, and provide guidance to younger staff members

Claremont McKenna College Dean of Students Office **September 2008 – August 2011**
Community Service Coordinator & Representative
- Collaborated and networked with other Claremont schools and various organizations to arrange volunteer activities
- Arranged Seal Beach Clean-Up Day and CMC's involvement in Pilgrim Place Senior Center's 61st annual festival
- Received Annual Award for Outstanding Work as Community Service Representative (May 2009)

School on Wheels, *Tutor* **October 2008 – August 2011**

SKILLS

- Technical: Microsoft Office Suite, State, eViews
- Financial: Bloomberg, EDGAR, Valuations: Multiples & DCF
- Languages: Spanish (Proficient)