

# Robert Yi

(608) 609-9006 • gyi13@rds.cmc.edu

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## EDUCATION

<b>Claremont McKenna College, Claremont, CA</b> <i>Master's Program in Finance</i>	<b>May 2013</b>
<ul style="list-style-type: none"><li>▪ Robert Day Scholarship Recipient</li><li>▪ Relevant Courses: Investments, Financial Reporting / Communication, Asset Pricing Derivatives</li><li>▪ Professional Training: Training The Street series (Corporate Valuation, Financial Modeling, Leveraged Buyouts and Mergers and Acquisitions)</li><li>▪ Certificate: Passed all three levels of the CFA program on the first attempt and will be eligible for the CFA charter upon completion of the required work experience</li></ul>	
<b>University of Wisconsin, Madison, WI</b> <i>Bachelor of Arts in Applied Math</i>	<b>May 2010</b>
<ul style="list-style-type: none"><li>▪ GPA: 3.72/4.00 (Dean's List, Spring 2009)</li><li>▪ Relevant Courses: Probability, Mathematical Statistics, Econometrics, Macroeconomics</li></ul>	
<b>Carnegie Mellon University, Pittsburgh, PA</b> <i>Exchange Program, Tepper School of Business</i>	<b>May 2008</b>
<ul style="list-style-type: none"><li>▪ Relevant Courses: Intermediate Investments, Mathematical Finance</li></ul>	

## PROFESSIONAL EXPERIENCE

<b>Vilas Capital Management, LLC, Madison, WI</b> <i>Research Analyst (full-time)</i>	<b>July 2010 - August 2012</b>
<ul style="list-style-type: none"><li>▪ Monitored the fundamentals of Vilas' fund holdings through conference calls and SEC documents</li><li>▪ Conducted research and wrote papers on quantitative easing and on China's bad loan crisis</li><li>▪ Constructed a real-time portfolio performance and information model in a Google document that resulted in significant cost savings (from subscribing to similar services) for the company</li><li>▪ Built an equity analysis tool (using Excel VBA) for stock screening</li><li>▪ Calculated end-of-period fund performance (monthly, quarterly and annually), which is used in letters to investors</li><li>▪ Prepared presentations to potential investors that included topics such as fund performance and investment philosophy</li></ul>	
<b>Department of Finance, University of Wisconsin, Madison, WI</b> <i>Paid Research Assistant for Professor Weld (part-time)</i>	<b>September 2009 - November 2009</b>
<ul style="list-style-type: none"><li>▪ Processed and matched two datasets (each with over 40,000 entries) with company information that assisted further research on company SEO (Secondary Equity Offering)</li></ul>	
<b>Rongxing Group (PINK: FUQI), Shenzhen, China</b> <i>Intern (full-time)</i>	<b>May 2007 - August 2007</b>
<ul style="list-style-type: none"><li>▪ Conducted research on market entry cost and competition on the Hong Kong jewelry market</li><li>▪ Presented research results to the senior management team</li></ul>	

## HONORS

<b>CFA Scholarship, CFA Society of Madison &amp; CFA Institute</b> <ul style="list-style-type: none"><li>▪ Received full fee waiver for the CFA Level II exam</li></ul>	<b>February 2011</b>
<b>Men's Singles &amp; Doubles Champions, Annual UW-CSSA Badminton Tournament</b> <ul style="list-style-type: none"><li>▪ Champion certificates signed by Badminton World Champion Ruina Gong</li></ul>	<b>April 2011</b>
<b>Member of the Golden Key International Honor Society</b>	<b>2009 - Present</b>

## LEADERSHIP EXPERIENCE & ACTIVITIES

<b>Sino-US Badminton Junior Player Exchange Program</b> <i>Program Coordinator</i>	<b>September 2012</b>
<ul style="list-style-type: none"><li>▪ Worked with the Program Leaders from China and the US on program design</li></ul>	
<b>Capitol Lake Retirement Services, Madison WI</b> <i>Activity Coordinator</i>	<b>October 2008 - January 2010</b>
<ul style="list-style-type: none"><li>▪ Organized recreational activities for the senior residents</li><li>▪ Helped mentally depressed residents through counseling</li></ul>	

## SKILLS

**Languages:** Mandarin (Native), Cantonese (Native), English (Fluent)  
**Technology:** Microsoft Office Suite, Bloomberg, WRDS, VBA, C++, R, STATA, SAS