

# Andrew Fatch

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## EDUCATION

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**Claremont McKenna College, Claremont, CA**

**May 2013**

*Master's Program in Finance*

- GMAT: 700
- Relevant Coursework: Corporate Finance Management, Investments, Financial Reporting, Global Finance

**University of California, San Diego, La Jolla, CA**

**June 2009**

*Bachelor of Arts in Economics*

- Relevant Coursework: Microeconomics, Macroeconomics, Accounting, Corporate Finance, Econometrics, Calculus, Enterprise Finance, Business Forecasting

**Universidad Interamericana, Heredia, Costa Rica**

**September 2008 – December 2008**

*Completed intensive language program and took classes with local students*

**CFA Level II Candidate**

**June 2013**

## PROFESSIONAL EXPERIENCE

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**Cowen and Company, San Francisco, CA**

**June 2012 – August 2012**

*Summer Analyst, Consumer Investment Banking Group*

- Staffed on the IPO of CKE Inc., the owner and franchisor of Carl's Jr. and Hardee's restaurants
- Created client presentations for several companies including restaurants and retail companies
- Followed news, spread comps and presented findings for the footwear and apparel and food retail sectors
- Researched potential acquirers for an online retail company using CapIQ and other resources

**Sagient Research Systems, La Jolla, CA**

**July 2010 – March 2012**

*Research Analyst*

- Researched and followed catalysts for over 200 natural resource and healthcare device and diagnostics companies by reviewing investor presentations, SEC filings, call transcripts, company websites, and press releases and compiled findings for hedge funds and investment banks worldwide
- Led statistical analysis comparing share performance of natural resource companies to that of indices in order to determine which company and project events caused the greatest moves in share price

**Callan Capital, La Jolla, CA**

**February 2010 – June 2010**

*Marketing Analyst (Part-time), Wealth Management*

- Contacted senior executives of companies involved in IPO's, M&A and Equity Placements in order to offer wealth management services specific to those events

**Pacific Corporate Group Capital Partners, La Jolla, CA**

**September 2009 – February 2010**

*Full-time Research Analysis Intern, Private Equity*

- Teamed with various Managing Directors, Principals, and Associates to perform due diligence on target companies and industries for minority interest growth equity investments of \$15-\$75 million
- Reviewed pitch books by examining Revenue, EBITDA, and qualitative factors, and presented findings
- Gained basic experience building financial models for private equity investments

## SKILLS, ACTIVITIES & INTERESTS

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**Activities:** CEO and Founder of Mendocino Roots Charitable Foundation (June 2011 – Present)

UCSD NCAA Baseball Team (September 2005 – June 2006)

**Languages:** Conversational in Spanish

**Interests:** Baseball, Basketball, Football, and Backpacking