

**Schedule of Current Income and Current Expenditures**

United States Bankruptcy Court for the \_\_\_\_\_ District of \_\_\_\_\_

Case No. \_\_\_\_\_

Debtor's Name \_\_\_\_\_

(Include all names used within past six years)

Debtor's Social Security No. \_\_\_\_\_ Telephone No. \_\_\_\_\_

Spouse's Social Security No. \_\_\_\_\_

*[Complete this form by answering each question. If your answer to a question is "none" or "not applicable," so state.]***A. Family Status**1. The debtor is: [check one of the following] ☐ Married ☐ Single ☐ Separated ☐ Divorced

2. The name of the debtor's spouse is \_\_\_\_\_

3. The debtor supports the following dependents [other than the debtor's spouse]:

Name	Age	Relationship to Debtor
_____		
_____		
_____		
_____		

**B. Employment and Occupation**1. The debtor is employed by \_\_\_\_\_ (name of employer)  
as \_\_\_\_\_ (nature of position).2. The debtor is self-employed as \_\_\_\_\_ (nature of business or profession)  
at the following principal place of business \_\_\_\_\_ (address).3. The debtor's spouse is employed by \_\_\_\_\_ (name of employer)  
as \_\_\_\_\_ (nature of position).4. The debtor's spouse is self-employed as \_\_\_\_\_ (nature of business or profession)  
at the following principal place of business \_\_\_\_\_ (address).

### Schedule of Current Income and Current Expenditures (continued)

#### C. Current Income

Give estimated average current monthly income of debtor and spouse, consisting of:

	<u>Debtor</u>	<u>Spouse</u>
1. Gross pay (wages, salary, or commissions)	\$ _____	\$ _____
2. Take home pay (gross pay less all deductions)	\$ _____	\$ _____
3. Regular income available from the operation of a business or profession	\$ _____	\$ _____
4. Other income:		
Interest and dividends	\$ _____	\$ _____
From real estate or personal property	\$ _____	\$ _____
Social Security	\$ _____	\$ _____
Pension or other retirement income	\$ _____	\$ _____
Other (specify) _____	\$ _____	\$ _____
5. Alimony, maintenance, or support payments:		
Payable to the debtor for the debtor's use	\$ _____	\$ _____
Payable to the debtor for the support of another (attach additional sheet listing the name, age, and relationship to the debtor of persons for whose benefit payments are made)	\$ _____	\$ _____
Total estimated current monthly income	\$ _____	\$ _____

**If you anticipate receiving additional income on other than a monthly basis in the next six months (such as an income tax refund), attach additional sheet of paper and describe.**

**If you anticipate a substantial change in your income in the immediate future, attach additional sheet of paper and describe.**

**Schedule of Current Income and Current Expenditures (continued)**

**D. Schedule of Current Expenditures:** (give estimated average current monthly expenditures of debtor and spouse)

1. Home expenses:

- a. Rent or home loan payment (including any assessment or maintenance fee) \$ \_\_\_\_\_
- b. Real estate taxes \$ \_\_\_\_\_
- c. Utilities:
- Electricity \$ \_\_\_\_\_
- Gas \$ \_\_\_\_\_
- Water \$ \_\_\_\_\_
- Telephone \$ \_\_\_\_\_
- Other (specify) \_\_\_\_\_ \$ \_\_\_\_\_
- Total Utilities \$ \_\_\_\_\_
- d. Home maintenance (repairs and upkeep) \$ \_\_\_\_\_
- Total, all home expenses \$ \_\_\_\_\_

2. Other expenses:

- a. Taxes (not deducted from wages or included in home loan payment or included in real estate taxes) \$ \_\_\_\_\_
- b. Alimony, maintenance, or support payments  
(attach additional sheet listing name, age, and relationship of beneficiaries) \$ \_\_\_\_\_
- c. Insurance (not deducted from wages)
- Life \$ \_\_\_\_\_
- Health \$ \_\_\_\_\_
- Auto \$ \_\_\_\_\_
- Homeowner's or Renter's \$ \_\_\_\_\_
- Other (specify) \_\_\_\_\_ \$ \_\_\_\_\_
- Total insurance expenses \$ \_\_\_\_\_
- d. Installment payments:
- Auto \$ \_\_\_\_\_
- Other (specify) \_\_\_\_\_ \$ \_\_\_\_\_
- e. Transportation (not including auto payments) \$ \_\_\_\_\_
- f. Education (including tuition and school books) \$ \_\_\_\_\_
- g. Food \$ \_\_\_\_\_
- h. Clothing \$ \_\_\_\_\_
- i. Medical, dental, and medicines \$ \_\_\_\_\_
- j. Laundry and cleaning \$ \_\_\_\_\_
- k. Newspapers, periodicals, and books \$ \_\_\_\_\_
- l. Recreation, clubs, and entertainment \$ \_\_\_\_\_
- m. Charitable contributions \$ \_\_\_\_\_
- n. Other expenses (specify) \_\_\_\_\_ \$ \_\_\_\_\_
- Total estimated current monthly expenses \$ \_\_\_\_\_**

**Schedule of Current Income and Current Expenditures (continued)**

**If you anticipate a substantial change in your expenses in the immediate future, attach additional sheet of paper and describe.**

**Unsworn Declaration under Penalty of Perjury**

**I/ We, \_\_\_\_\_, declare under penalty of perjury that I/We have read the foregoing schedule and any attachment, consisting of \_\_\_\_\_ sheets in all, and that they are true and correct to the best of my/our knowledge, information, and belief.**

Signature of Debtor \_\_\_\_\_ Date \_\_\_\_\_

Signature of Spouse \_\_\_\_\_ Date \_\_\_\_\_

(If joint petition, both debtors must sign.)