

UX REDESIGN

CONTACT + COMPANY

Preview

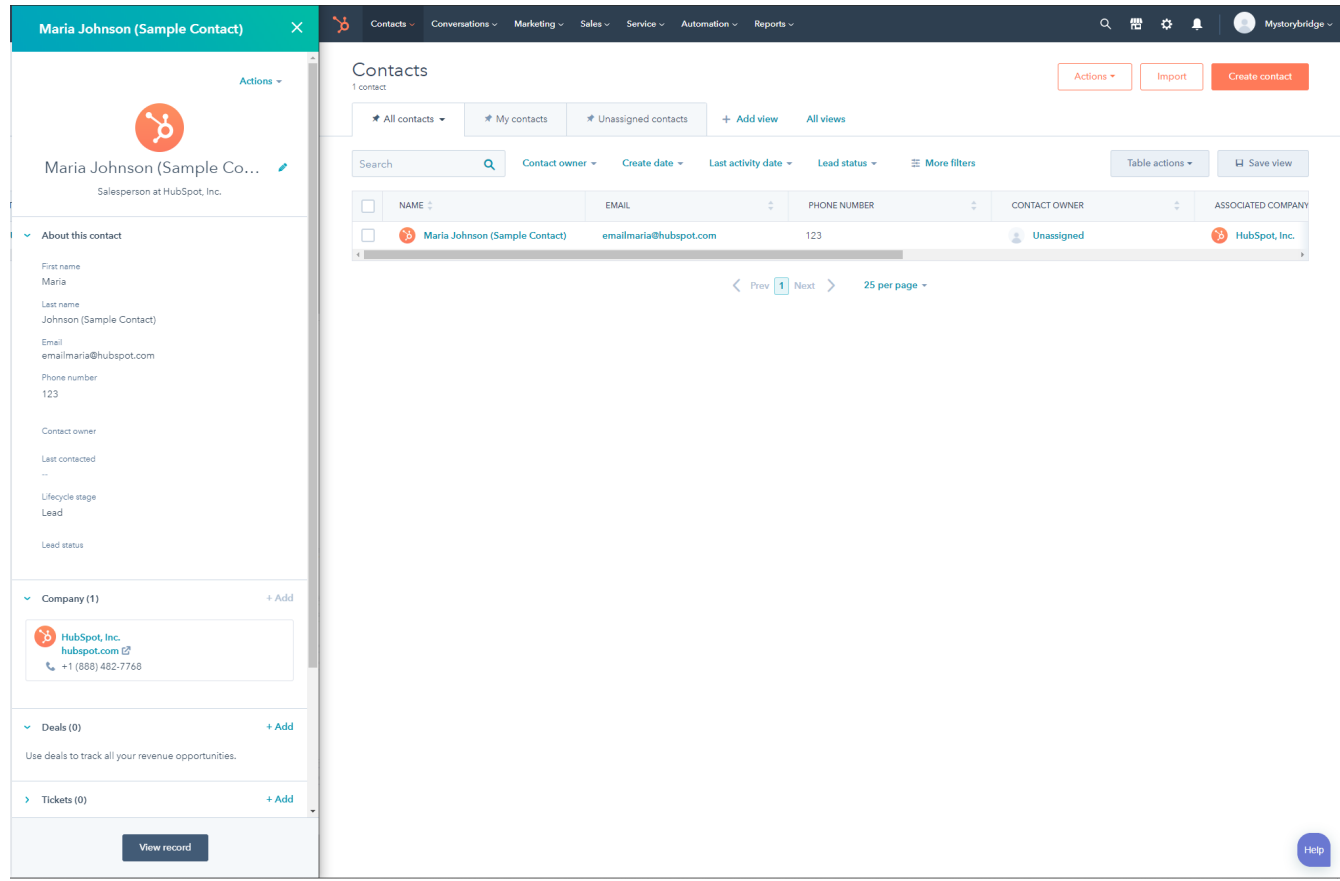
Preview pop up on the right and cover the essential functions including "Actions", "Import" and "Create"

Impact

Take extra steps to execute "Actions", "Import", "Create":
1, Search for X
2, Move the mouse to X
3, Click X

Solution 1: Move the pop up window to the left side and squeeze the main body to the right

Solution 2: Keep the pop up window on the right, move "Actions", "Import", "Create" Buttons to the left



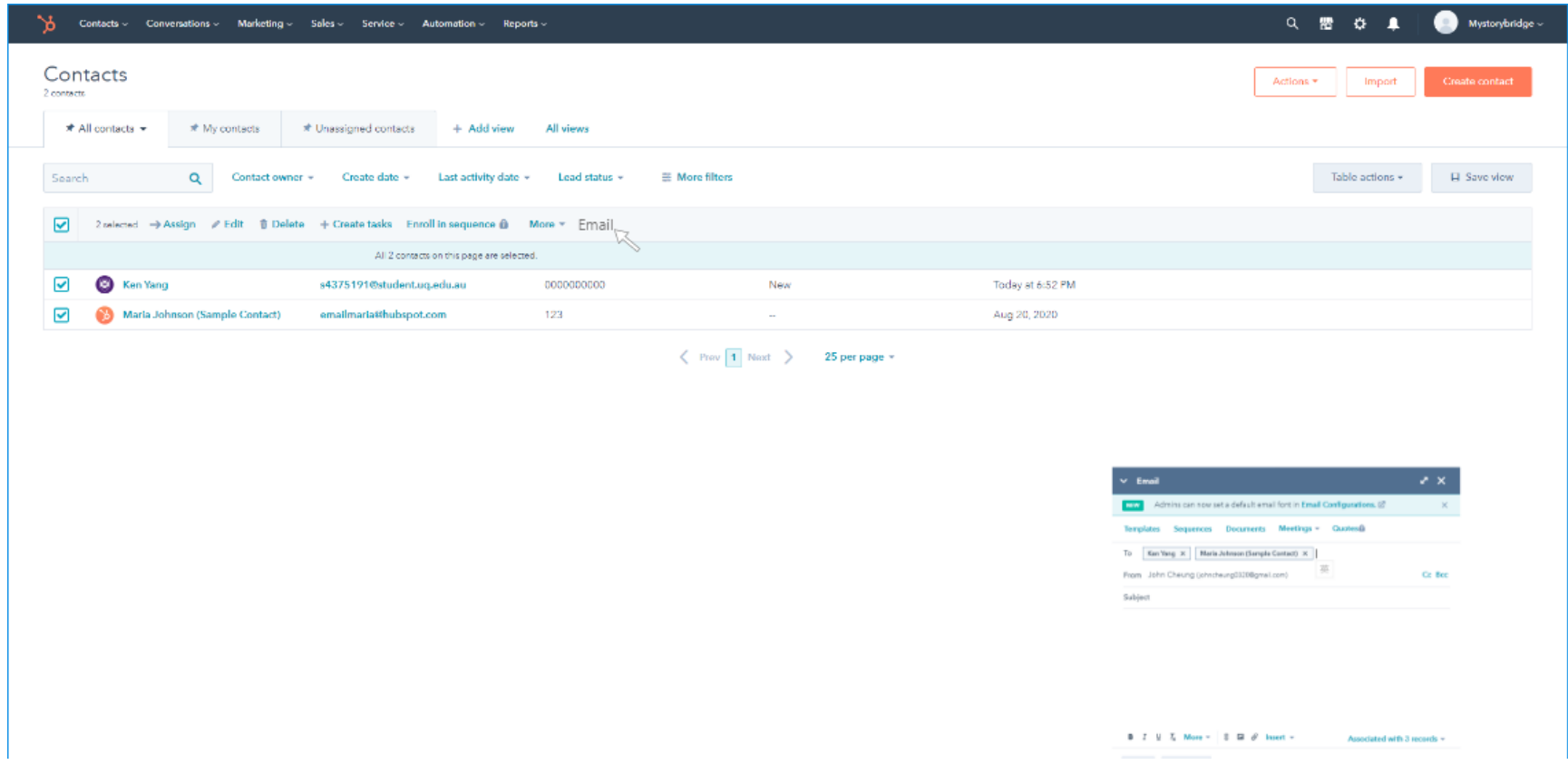
Multiple contact selection and express Activity Execution

Impact

Take extra steps to send email on contact page

Not able to send email to multiple contacts at the same time

Solution: Add email and call function to the contact page



Extra: Includes different email templates: Greeting, Sales, Support... (Optional)

Greeting

Sales

Support

ACTIVITY

There is a lack of table or To do list showing today's or upcoming activities as a whole

Who is responsible for what activity at what time and where

Showing the specific upcoming event list according to the manager/user

Double confirm to cancel or deactivate the event

Retrieve the deleted event

LAYOUT

Top navigation Bar

Three column design: Contact - Activity - Company

Bottom

Extra?

FONT

Clone Hubspot

LOGO

Update: Created by Cathy