

# Agile Project Management

with Bob McGannon

## Course Outline

Directions: Use this course outline to take notes while you view the course.

# Introduction/Welcome

1. Rapid \_\_\_\_\_ are the trademark of agile projects.
2. Agile helps you make your project flexible enough to accommodate \_\_\_\_\_ from your management and customers.
3. Agile projects have great potential to deliver \_\_\_\_\_ more quickly and efficiently.

## Chapter 1. Understanding Agile Project Management

### 01. What is agile project management?

1) Some notable characteristics of agile projects are:

- You produce deliverables via \_\_\_\_\_ chunks of work
- Value is presented to the client via \_\_\_\_\_, or small deliveries
- Management of scope is \_\_\_\_\_ based

2) Traditionally, the waterfall methodology consists of these 5 phases:

\_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_ and \_\_\_\_\_.

3) The small chunks of work created in sprints benefit the business when needs are \_\_\_\_\_. The agile process also provides \_\_\_\_\_ benefits early.

4) Examples of non-IT projects where agile techniques are viable include:

- \_\_\_\_\_ moves
- Company \_\_\_\_\_
- Changing business \_\_\_\_\_

5) Agile could be considered for any project with short \_\_\_\_\_ and \_\_\_\_\_ times.

6) Agile projects are typically structured with:

- \_\_\_\_\_ - \_\_\_\_\_ week sprints
- \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ collaboration
- Co-\_\_\_\_\_

- \_\_\_\_\_ committed to agile
- Requirements changes \_\_\_\_\_ and accommodated

7) Fundamental environment elements that promote the success of agile projects include:

- A \_\_\_\_\_ for the end game
- An understood project \_\_\_\_\_
- Understood \_\_\_\_\_
- A \_\_\_\_\_ schedule
- A \_\_\_\_\_ team
- \_\_\_\_\_ communication with stakeholders

## 02. Overview of the agile lifecycle

1) In the Envision stage, you:

- Determine what you will \_\_\_\_\_
- Determine \_\_\_\_\_ members
- Establish team \_\_\_\_\_ and \_\_\_\_\_

2) Deliverables produced during the Envision stage typically include the:

- Project \_\_\_\_\_
- Defined \_\_\_\_\_ list
- Set of \_\_\_\_\_ tools you will use
- Team \_\_\_\_\_

3) In the Speculate stage, you produce:

- A \_\_\_\_\_-based delivery plan
- Feature \_\_\_\_\_
- Your \_\_\_\_\_ to manage

4) Additional deliverables produced during the Speculate stage typically include:

- \_\_\_\_\_ for the sprint or project
- \_\_\_\_\_ to be developed

- \_\_\_\_\_ estimates
- Risks by \_\_\_\_\_

5) In the Explore stage, you typically engage in:

- Daily \_\_\_\_\_ meetings
- Peer \_\_\_\_\_
- \_\_\_\_\_ interactions
- \_\_\_\_\_ of deliverables

6) In the Adopt stage, you strive to:

- Pause and \_\_\_\_\_
- Get \_\_\_\_\_
- \_\_\_\_\_ things and move \_\_\_\_\_

7) Typical activities during the Adopt stage include:

- Final review of \_\_\_\_\_
- \_\_\_\_\_ on performance
- Capturing \_\_\_\_\_ learned
- Adjusting future \_\_\_\_\_ plans

8) The Agile Close stage is not unlike traditional projects. Activities include:

- Ensuring all \_\_\_\_\_ are completed
- \_\_\_\_\_ lessons learned

### 03. The Envision Stage

1) The Envision phase provides the \_\_\_\_\_ for the project.

2) The purpose of the project charter includes definitions of the:

- \_\_\_\_\_ for the project
- \_\_\_\_\_ vision
- Target \_\_\_\_\_, and \_\_\_\_\_

- Project \_\_\_\_\_ and their responsibilities
- Level of \_\_\_\_\_ given to the project manager

## 04. The Speculate Phase

1) Examples of features include:

- Calculate tax for \_\_\_\_\_ ordered
- Display the name and address of \_\_\_\_\_
- Display the shipping name and address on the \_\_\_\_\_
- Enroll a \_\_\_\_\_ in a course
- \_\_\_\_\_ course completions

2) With a complete set of features:

- Review and \_\_\_\_\_
- Ask \_\_\_\_\_
- Add \_\_\_\_\_
- Discuss \_\_\_\_\_ for a future project

3) With agreed features:

- \_\_\_\_\_ the work effort
- Verify estimates are \_\_\_\_\_
- Develop the Iteration, \_\_\_\_\_, and Release Plan

4) The Iteration, Milestone, and Release Plan

- List all \_\_\_\_\_
- When features will be \_\_\_\_\_
- When features will be \_\_\_\_\_

## 05. The Explore Phase

1) The phase is about ...

- \_\_\_\_\_
- Daily stand-up \_\_\_\_\_

2) The stand-up meeting:

- What was \_\_\_\_\_ yesterday
- What is \_\_\_\_\_ for today
- Any help needed to \_\_\_\_\_ work
- Not for \_\_\_\_\_ issues

3) The Project Manager at stand-ups

- An \_\_\_\_\_
- Watch for \_\_\_\_\_
- Remove \_\_\_\_\_
- Ensure \_\_\_\_\_ are decreasing over time

4) The Project Manager's control mechanism

- Track \_\_\_\_\_
- Use a feature \_\_\_\_\_
- Find out why any features are \_\_\_\_\_
- Make \_\_\_\_\_ quickly

5) Don't let time get away

- \_\_\_\_\_ is essential
- Maintain the \_\_\_\_\_ schedule
- End the \_\_\_\_\_ on time

## 06. The Adapt and Close Phases

1) The Adapt phase:

- Review what has been \_\_\_\_\_
- \_\_\_\_\_ to your plan
- Discuss what is and what is not \_\_\_\_\_
- Agree to \_\_\_\_\_
- Review the \_\_\_\_\_ with the customer

- \_\_\_\_\_ if working as expected
- Validate \_\_\_\_\_ benefits

## 2) Typical adjustments:

- Adding or removing \_\_\_\_\_
- Adjusting \_\_\_\_\_
- \_\_\_\_\_ estimates
- \_\_\_\_\_ the daily stand-up agenda
- Changing \_\_\_\_\_ members
- Updating the \_\_\_\_\_ register
- Modifying \_\_\_\_\_
- Adding \_\_\_\_\_ , if essential

## 3) Close phase activities:

- Ensuring \_\_\_\_\_ are paid and payments are received
- Reconciling \_\_\_\_\_
- \_\_\_\_\_ people to other projects or work activities
- Communicating the overall \_\_\_\_\_ results
- Ensure business benefits are \_\_\_\_\_ and achieved

# Chapter 2: Envisioning – Project Selection and Design

## 01. Selecting an Agile Project

### 1) Characteristics of good agile projects

- Need a \_\_\_\_\_ quickly
- \_\_\_\_\_ may evolve
- Capable \_\_\_\_\_ are available
- Independent \_\_\_\_\_ making
- Can deliver \_\_\_\_\_ in pieces

## 2) Not a good agile candidate

- Been \_\_\_\_\_ using other methods
- Not ok to \_\_\_\_\_ the project
- Cannot deliver in \_\_\_\_\_

## 02. Scoping the Project

### 1) The Product Data Sheet

- Executive \_\_\_\_\_ of the project
- More detailed \_\_\_\_\_
- Easy to use \_\_\_\_\_ tool

### 2) Typical contents of the Product Data Sheet include:

- Product \_\_\_\_\_
- \_\_\_\_\_ objectives
- Timeline
- \_\_\_\_\_ estimates
- Constraints
- \_\_\_\_\_

### 3) Common constraints for the typical project include:

- \_\_\_\_\_ date
- \_\_\_\_\_ standards
- When \_\_\_\_\_ can or cannot occur
- \_\_\_\_\_ of people
- Tools or \_\_\_\_\_
- Funding

### 4) Client review of the PDS should:

- Describe \_\_\_\_\_ benefits
- Confirm \_\_\_\_\_



### 03. The Sprint Structure

1) Options for grouping features include:

- Business \_\_\_\_\_
- Available \_\_\_\_\_
- \_\_\_\_\_ resources
- \_\_\_\_\_ of the business

2) Examples for size estimate categories:

- Large - \_\_\_\_ hours
- Medium - \_\_\_\_ hours
- Small - \_\_\_\_ hours

### 04. Deriving Your Risk Management

1) Agile risks should be:

- Assigned
- Assessed against \_\_\_\_\_
- \_\_\_\_\_ by feature

2) Options for lowering overall risk include:

- Make the first \_\_\_\_\_ lower risk
- Work on more difficult \_\_\_\_\_ in the second sprint

3) When agile practice is needed:

- Keep features \_\_\_\_\_
- Allow \_\_\_\_\_ to get used to agile
- Build the team's \_\_\_\_\_

4) Other approaches to risk include:

- Adjust the \_\_\_\_\_ of features
- Allow a \_\_\_\_\_ to develop
- Reduce features in \_\_\_\_\_ sprints

# Chapter 3: Speculating – Guiding the Agile Project

## 02. Designing Stand-Ups

1) The stand-up meetings characteristics:

- Critical \_\_\_\_\_ sharing
- Typically \_\_\_\_ minutes long
- Standing keeps it sharp, \_\_\_\_\_, and active

2) The Project Manager's role in stand-ups:

- Do not \_\_\_\_\_ the meeting
- Change the \_\_\_\_\_
- Assign a \_\_\_\_\_

3) During the stand-up meetings...

- Do not \_\_\_\_\_ issues
- Limit to \_\_\_\_\_ team members
- \_\_\_\_\_ is key

4) Items to observe during stand-ups:

- Collaboration
- New \_\_\_\_\_
- Common issues or \_\_\_\_\_ issues
- Anyone \_\_\_\_\_

5) To end the stand-ups on a positive note:

- \_\_\_\_\_ wins
- Demonstrate \_\_\_\_\_
- Keep positive \_\_\_\_\_

6) On a weekly basis...

- \_\_\_\_\_ others
- \_\_\_\_\_ how the project is going

- Create \_\_\_\_\_
- Open for \_\_\_\_\_

### 03. Controlling and Adjusting the Plan

1) Managing scope activities include:

- \_\_\_\_\_ list
- Re-prioritizing
- \_\_\_\_\_ current sprint

2) Using “velocity” involves:

- Average \_\_\_\_\_ completed
- Tracking against \_\_\_\_\_ rate
- Understanding changes in \_\_\_\_\_
- Adjusting plans as needed to \_\_\_\_\_ velocity

3) The Burn Down Chart provides information including:

- \_\_\_\_\_ status
- Targets when to \_\_\_\_\_
- Maximize \_\_\_\_\_

## Chapter 4: Exploring – Managing the Building Process

### 01. Controlling without interfering the build

1) Items to investigate include:

- Is the customer not \_\_\_\_\_ with the development team?
- Has the customer been too busy to spend time with the \_\_\_\_\_?
- Are \_\_\_\_\_ confused about the iterative approach?

## 02. Managing Constructive Collaboration

### 1) Plan, do, check, adjust

- Plan the \_\_\_\_\_
- \_\_\_\_\_ the work
- Verify
- Corrective \_\_\_\_\_ if needed

### 2) When co-location is not feasible:

- Provide additional \_\_\_\_\_
- Enable \_\_\_\_\_ to information
- Consider \_\_\_\_\_
- Meet \_\_\_\_\_ to \_\_\_\_\_ at least once if possible
- Work the first \_\_\_\_\_ together

### 3) A potential framework for non-unanimous decision making involves:

- Encourage \_\_\_\_\_ sharing
- \_\_\_\_\_ to speak up
- Listen carefully to \_\_\_\_\_
- Majority \_\_\_\_\_ are feasible
- Decision \_\_\_\_\_ needs to be understood
- Need support from those who \_\_\_\_\_
- No \_\_\_\_\_ power

## 03. Managing Issues and Risks

### 1) Activities to consider when dealing with issues:

- \_\_\_\_\_ the team
- Develop \_\_\_\_\_ to resolve
- Direct an \_\_\_\_\_ conversation

2) Healthy conflict involves:

- Attack the \_\_\_\_\_
- Address \_\_\_\_\_ directly
- Bring \_\_\_\_\_ to the table
- \_\_\_\_\_ with pros and cons presented together

3) When you need to make a decision:

- Make it \_\_\_\_\_
- Provide \_\_\_\_\_
- Ask for \_\_\_\_\_

4) Evidence of a good working environment includes:

- \_\_\_\_\_ is critical
- Make \_\_\_\_\_ area available
- Provide \_\_\_\_\_
- Allow \_\_\_\_\_

5) Successful issue and risk management characteristics:

- About \_\_\_\_\_
- \_\_\_\_\_
- Providing clear \_\_\_\_\_
- \_\_\_\_\_ to resolve

## Chapter 5: Adapting and Closing – Fine-Tuning to Deliver

### 02. Accommodation Business Priority Changes

1) Accommodation principles include:

- Business \_\_\_\_\_ needs to be honored
- Advise business of \_\_\_\_\_
- Re-estimate when \_\_\_\_\_ are lost

## 2) The rebuilding of features

- Requires \_\_\_\_\_
- Normal, but needs to be \_\_\_\_\_
- Review any new \_\_\_\_\_
- Enable \_\_\_\_\_ estimates

## 04. Closing the Project

### 1) When starting the Close phase:

- Provide an overall \_\_\_\_\_
- "A \_\_\_\_\_"
- Invite additional \_\_\_\_\_

### 2) Close phase begins when...

- All features are \_\_\_\_\_ OR
- You are out of \_\_\_\_\_ OR
- You are out of \_\_\_\_\_

### 3) If you did not complete all features:

- Determine \_\_\_\_\_ of remaining features
- Are other \_\_\_\_\_ desired?
- A new project may be \_\_\_\_\_

### 4) A team event at the end of the project is critical. It:

- Provides \_\_\_\_\_
- \_\_\_\_\_ the project is over
- Recognizes \_\_\_\_\_
- Provides an opportunity to discuss benefits and \_\_\_\_\_ points

### 5) The "people side" of project closure involves:

- Potentially \_\_\_\_\_
- People may be \_\_\_\_\_

- Focus on overall \_\_\_\_\_
- Reflect on \_\_\_\_\_

## Chapter 6: Agile Tips and Tricks

### 01. Spotting Signs of Trouble

1) Signs of trouble include:

- \_\_\_\_\_ features
- \_\_\_\_\_
- Building \_\_\_\_\_ features
- \_\_\_\_\_ features
- Features need \_\_\_\_\_

2) Typical root causes for problems include:

- Not asking the \_\_\_\_\_
- \_\_\_\_\_ does not understand what you are building
- Inaccurate \_\_\_\_\_ about business need

3) Potential actions for addressing root causes include:

- Conduct a \_\_\_\_\_ review
- Revise the product \_\_\_\_\_

4) Other trouble indicators include:

- Team \_\_\_\_\_ issues
- Using up project \_\_\_\_\_
- Project manager vs. team is the " \_\_\_\_\_ "

## 02. Adjusting Your Management Techniques

1) When trying agile for the first time:

- Expect \_\_\_\_\_
- Focus on what is important to \_\_\_\_\_
- Move \_\_\_\_\_ thinking

2) Typical management priorities for projects include:

- \_\_\_\_\_ the business problem
- Maintain \_\_\_\_\_
- Support team \_\_\_\_\_

3) Maintaining control of the project involves:

- \_\_\_\_\_ management
- \_\_\_\_\_ management
- \_\_\_\_\_ management

4) Team morale drivers include:

- \_\_\_\_\_ skills
- Sharing \_\_\_\_\_
- Delivering \_\_\_\_\_ quickly
- \_\_\_\_\_ with repeated success
- Letting them \_\_\_\_\_ as they go