Introduction

The MEMDS analysis pipeline is an accompanying software package to the MEMDS sequencing protocol. The pipeline analyses deep sequencing data produced by MEMDS and outputs summary tables of mutations found in the analyzed data relative to the reference gene(s).

The following guide explains how to prepare parameter files utilized by the pipeline during its run.

Preparation of the parameter files

The pipeline utilizes user-defined information in the parameter files to locate input data and process it. The parameter files are housed under the "scripts" directory. Before starting a new run of the pipeline always remember to check that the parameters are correct and match your data!

The pipeline utilizes the following parameter files during its run:

more scripts/samples table 0.txt:

This file defines parameters for merging partial ".fastq" files into a single data file. The file contains three columns:

- 1) **pair**: a serial number assigned by the user to the analyzed fastq files. For **single-end** data, **each read file** should have a unique pair number. For **paired-end** data **each pair of files** should have a unique pair number. This means that forward and reverse read files belonging to the same pair should share same pair number.
- 2) **sample:** A name of the sample to which the read files belong. All files sharing same sample name would be merged, resulting in a single ".fastq" file per sample for single-end data and in a pair of files for paired-end data (one for forward and one for reverse reads, accordingly).
- 3) **file:** A full path to the location where the read files are stored, ending with the name of the file:

e.g.: /data/home/user/experiment/Raw data/S1 L001 R1 001.fastq.gz.

<u>Note:</u> For paired-end data the script is designed to parse a first path in the pair as containing forward-read file and the second path - as containing reverse-read file. Before concatenating the files always ensure that they are listed in a correct order across all analyzed pairs!

scripts/wildcard adapters 1.fa:

This file contains sequence information of adapters and other contaminants that might be present in the analyzed data. Sequences specified in this file would be removed from the raw sequence data during the quality control step.

The adapter sequence file can be opened with any text editor program to check its contents and add additional sequences to it, as needed. New sequences should be added in FASTA format, as follows:

> Sequence name

Nucleotide Sequence

design/samples table.txt:

This file stores information regarding the location of the analyzed data files. It has the same structure as the "samples_table_0.txt" parameter file used for merging partial ".fastq" files (see above).

Note: If the data files underwent merging before the analysis, remember to provide here location of the merged files and not of the original ones!

design/params 1.sh:

This file defines Conda activation settings, stores paths to additional files needed for data analysis and some analysis parameters.

The file contains following parameter information:

1) Conda settings:

./path_to_conda_install_dir/miniconda2/etc/profile.d/conda.sh conda activate modules3

The first line invokes "conda.sh" script so Conda commands can be used from the shell. This line should contain a full path to the "conda.sh" script (found within

Conda installation directory under "etc/profile.d/"). **Important:** The dot before the path is a part of the command, not a typo!

The second line activates Conda environment. If the pipeline-related environment was created with a custom name, the default "modules3" name in the command should be replaced by the custom name.

In case that the required programs were installed manually and installation folders were added to the \$PATH, this part of the script can be removed. Alternatively, it can be used to export location of the manually installed programs to the environment, instead of the Conda commands. To export paths, use the following command: <code>export PATH=\$PATH:/path/to/program/:/path/to/program2/</code>

- 2) **params_adapters_1:** Specifies path to the file containing sequence information of adapters and other contaminants that might be present in the analyzed data. This file is used to identify unwanted sequences in the data during the quality control step. By default **params_adapters_1** points to the adapter file distributed with the pipeline "wildcard adapters 1.fa" residing in the "scripts" directory.
- 3) **params_dir_out_1:** Specifies location of the output directory to store results produced by the pipeline.
- 4) **params_dir_reference:** Specifies location of the reference sequence directory. The pipeline aligns analyzed data against the reference files to identify mutations. See the "Reference file preparation" section below for further information on the reference files.
- 5) **params_ninimum_fastq_size_1:** Defines minimal length threshold for scanned sequences to be included in the analysis. Sequence shorter than the threshold would be skipped during the subsequent data analyses.
- 6) **is_SE:** Defines whether the analyzed data is paired-end or single-end. Specify '0' for **paired-end** data and '1' for **single-end**.
- 7) **TSS:** Defines location of the Translation Start Site (TSS) on the reference sequence. The pipeline outputs position of the mutations found in the analyzed reads relative to

the TSS and relative to the first position of the reference read. Mutations found before the TSS position are not reported in the final consensus tables.

design/factors table.txt:

This file defines parameters of barcode trimming, sorting by origin and mutation search for analyzed sequences. It is a tab-delimited file with 17 columns:

- 1) **sample**: Name of the analyzed sample to which parameters appearing in the next columns would be applied. **Sample names listed here should be consistent with the names listed in the 'sample' field of the 'samples table.txt' parameter file.**
- 2) reference_size: Length of the reference sequences to which the analyzed reads are aligned (in bp). The pipeline is designed to work with multiple references having same length, hence this field accepts only a single length value for all reference sequences used.
- 3) **size_f:** Size of the primary barcode sequence (5'), in bp, attached to the analyzed reads by the MEMDS procedure.
- 4) **size_r:** Size of the secondary barcode sequence (3'), in bp, attached to the analyzed reads by the MEMDS procedure.
- 5) **limit_starts:** Start position of the window in which the pipeline searches for mutations in the analyzed reads. If left empty, the pipeline would search from the first position of the read-reference alignment. To specify multiple search windows, use comma-separated list of values (e.g. 15,31). Positions of identifying mutations that indicate problems with barcode attachment (see explanation below for columns 7 9) also should be listed here.
- 6) **limit_ends:** End position of the window in which the pipeline searches for mutations in the analyzed reads. If left empty, the pipeline would search until the end of the read-reference alignment. To specify multiple search windows, use comma-separated list of values (e.g. 15,84). The order of the end position values in the list should match the order of the start positions in the previous column. Positions

of any identifying mutations that indicate problems with barcode attachment also should be listed here.

- 7) **seq_pos:** During the MEMDS procedure each analyzed DNA sequence is barcoded with a set of unique barcodes at its 5' and 3' ends. To account for the rare events when oligonucleotides used to attach the primary barcode (5') undergo extension themselves, using the barcoded DNA as a template, a single base insertion is planted in the oligo sequence. 'Seq_pos' field specifies a position of this insertion, which allows the pipeline to identify these sequences and remove them from further analyses.
- 8) **seq_mut:** This field specifies the identity of the allele at the position specified by 'seq_pos' field that marks the sequence as an extended oligo. The allele is listed as <reference_nucleotide><query_nucleotide>, with INDELs marked by hyphen ("-") (e.g.: -G).
- 9) seq_action: This field specifies what action to perform on sequences containing the allele defined by the previous fields. Currently, the pipeline is designed to remove such alleles and accepts only 'exclude' keyword in this field.
- 10) **read_seq:** The primary and the secondary barcodes attached to the analyzed DNA contain four nucleotide long sample identifier sequences. 'Read_seq' field lists these identifier sequences, to allow the pipeline distinguish between sample sequences and contaminants from other libraries. Comma is used to separate between primary and secondary barcode identifiers. Vertical bar ("|") is used to separate variants of the sequence in the same barcode. For the primary barcode sequence it is advisable to include also first three four nucleotides of the analyzed gene following the identifier to ensure that the barcode was attached to the right DNA sequence (e.g. ACGTTGT|ACGTAGT,CGTG).
- 11) **read_pos:** This field specifies start position of the identifier sequences listed in the 'read_seq' field, so the pipeline knows where in the read it should search for the identifiers. As in the previous field, comma separates primary and secondary barcode positions, and vertical bar separates start positions of the variants in the same barcode.

The secondary barcode identifier start position is determined **from the end** of the read, therefore it is expressed as a negative value (E.g. - 15|15,-6).

- 12) **read_action:** This field specifies what action to perform on reads containing correct identifier sequences at the correct positions, as specified in the previous fields. **The pipeline accepts 'include' keyword to indicate that the reads should be included in further analyses and any other string to remove them. The keywords should be listed as a comma separated list, with separate values for primary and secondary barcode identifiers (e.g.: include,include).**
- 13) **sort_pos:** This column specifies positions in the read that can be used to sort reads by their origin gene. The positions are listed as a comma separated list, with the semicolon separating identifying positions of different origin gene (e.g. -63,64,65,66,67,68;63,64,65,66,67,68). Identifying positions of different haplotypes belonging to the same gene should be separated by ampersand ("&").
- 14) **sort_nucl:** This column specifies which nucleotides should be found at the positions listed in the 'sort_pos' field to consider analyzed read as originating from a specific gene. As in the 'sort_pos' field, identifying nucleotides should be in the form of comma separated list with semicolon separating data for different genes and ampersand separating haplotypes (e.g. C,G,T,T,A,C;T,G,T,C,A,A). The order in which identifying nucleotides are listed should match the order of identifying positions listed in the previous field.
- 15) **sort_refs:** This column specifies names of genes from which the reads originate. These genes serve as a reference against which the reads of matching origin are aligned for mutation search. Names of different genes should be separated by semicolon (e.g. HBB;HBD). The order in which gene names appear should match the order in which identifying nucleotide lists appear in the previous column. Gene names appearing here should match the names of reference sequence files (see below) used with the pipeline.
- 16) **sort_ref:** This column specifies name of a default reference against which all reads whose origin couldn't be determined are aligned. This column should contain

only a single gene name (e.g. - HBB). It can be one of the genes listed in the previous field or some other gene. Gene names appearing here should match the names of reference sequence files (see below) used with the pipeline.

17) **sort_match:** This column specifies what fraction of nucleotides found at the positions specified by the 'sort_pos' field should match nucleotides listed in the 'sort nucl' field for the read to be considered as originating in a specific gene.

Preparation of the reference files:

In order to find mutations, the pipeline compares analyzed reads against a set of reference genes defined by the user. To prepare the reference data for use by the pipeline:

- 1) Place **all reference sequence files** in a **directory** specified by the 'params_dir_reference' parameter in the 'params_1.sh' file. The pipeline is not designed to search for reference files at any other destination.
- 2) Match the names of the reference files to the names appearing in the "sort_refs" and "sort ref" fields of the "factors table.txt" file.
- 3) Make sure that all reference files have the ".fa" extension. The pipeline doesn't recognize reference files with a different extension. Remember to check that your OS is not configured to hide file extensions by default and ".fa" is the actual extension of the file!
- 4) Check that each reference file contains only **a single reference sequence** in FASTA format. The first line should include sequence name, starting with the ">" symbol (E.g.: >PPIA). The second line should include the nucleotide sequence itself.

Example: If the "sort_refs" field contains values "HBB;HBD" and "sort_ref" field contains "HBB" value - the reference sequence directory should contain **two files**: "HBB.fa" and "HBD.fa". Each file should contain **a single reference sequence** of the appropriate gene (or part of it).