

STUDY GUIDE

# **ORGANIZING DATA WITH FUNCTIONS**

Functions are a calculation or action you want Excel to perform. When using functions, the syntax, or word order of a function, is critical.

- Lookup\_value: The value with which you're searching.
- Table\_array: The range you'd like to search, often referred to as the lookup table.
- Col\_index\_num: The column that contains the result for which you're looking.
- Range\_lookup: Asks whether the lookup\_value has to be an exact match (o/FALSE) or an approximate match (1/TRUE).

#### **VLOOKUP**

- Often used to combine two data sets that share a common column.
- Syntax: =VLOOKUP(lookup\_value, table\_array, col\_index\_num, [range\_lookup])
- Dragging the formula to the next few cells changes the lookup\_value to the relative cell.
- VLOOKUP does not take column headings into account and can only be used in a list or table that's organized by vertical columns.

#### **HLOOKUP**

- HLOOKUP syntax: =HLOOKUP(lookup\_value, table\_array, row\_index\_num, [range\_lookup])
- · Scans horizontally through the first row in the lookup table.

### **INDEX MATCH**

- INDEX MATCH is a combination of two separate functions: INDEX and MATCH.
- INDEX returns the value at a specified position within a designated array.
  - Syntax: =INDEX(array, row\_num, column\_num)
- MATCH returns the position of a matched value within your lookup\_array.
  - MATCH syntax: =MATCH(lookup\_value, lookup\_array, match\_type)

## Advantages of INDEX MATCH

- Dynamic column reference.
- · Ability to insert columns in your table array without distorting lookup results.
- · Right-to-left lookup.
- No need to count in order to identify from which column to pull.
- · One formula.