

Feature Review

Rootstocks: Diversity, Domestication, and Impacts on Shoot Phenotypes

Emily J. Warschefsky, 1,2 Laura L. Klein, 3,4 Margaret H. Frank, 5 Daniel H. Chitwood,⁵ Jason P. Londo,⁶ Eric J.B. von Wettberg, 1,2,7 and Allison J. Miller 3,4,@,*

Grafting is an ancient agricultural practice that joins the root system (rootstock) of one plant to the shoot (scion) of another. It is most commonly employed in woody perennial crops to indirectly manipulate scion phenotype. While recent research has focused on scions, here we investigate rootstocks, the lesserknown half of the perennial crop equation. We review natural grafting, grafting in agriculture, rootstock diversity and domestication, and developing areas of rootstock research, including molecular interactions and rootstock microbiomes. With growing interest in perennial crops as valuable components of sustainable agriculture, rootstocks provide one mechanism by which to improve and expand woody perennial cultivation in a range of environmental conditions.

Getting to the Root of the Matter

Roots anchor plants in the ground, acquire water and nutrients from the soil, serve as storage organs, and are the primary zone of contact with soil organisms. Root systems vary substantially in architecture and function, both within and between species, and they are a crucial component in coordinating plant responses to a range of abiotic and biotic stressors, including pathogens, water and nutrient shortages, and potentially toxic compounds such as salt or heavy metals (e.g., [1-4]). In perennial crops and some annuals, grafting is used to join resilient root systems (rootstocks) to shoots (scions) that produce the harvested product (e.g., fleshy or dry fruits).

The vast majority of woody perennial plant cultivation involves clonal propagation [5-7], a technique that facilitated the domestication of the earliest woody crops including olive, grape, and fig [8]. In these and many other species, grafting is an important part of the propagation process. Grafting typically joins two plant organs (root system and shoot) from different individuals that form vascular connections and survive in a unique symbiotic relationship as a genetic chimera [8]. The development of grafting around 1800 BCE facilitated a 'second wave' of woody perennial domestication and resulted in the wide-scale cultivation of new woody crops, including many Rosaceae (apple, pear, plum, and cherry), and the improvement of previously ungrafted, clonally propagated perennials [8,9].

In long-lived woody plants, grafting is a common means to clonally propagate desirable scions, thus side-stepping challenges traditionally associated with breeding of woody perennials, including prolonged juvenile phases and primarily outcrossing reproductive systems [5]. It is becoming increasingly apparent that the use of genetically distinct individuals as rootstocks serves to improve perennial crops, with different rootstocks conferring unique traits in both belowground and aboveground components of the plant [8]. In addition to reducing the time to

Trends

As concerns mount about food security in a changing climate, attention is refocusing on perennial crops as important components of sustainable

In many economically important woody perennial crops (e.g., many Rosaceae, Citrus, and grapes), a fruit-bearing shoot (scion) is grafted to a root system (rootstock) that is genetically distinct from the scion.

Rootstocks are selected for rooting and grafting capacity, abiotic and biotic stress tolerance, and their ability to beneficially alter scion phenotypes.

Relatively little is known about the diversity of rootstocks used for any given crop, the geographic origins or current distribution of cultivated rootstocks, or their domestication.

A common scion can be grafted to segregating rootstock populations to produce a genetic map of both the traits of the rootstocks themselves and their effects on scion phenotype.

¹Florida International University, Department of Biological Sciences, 11200 Southwest 8th Street, Miami, FL 33199-2156, USA ²Fairchild Tropical Botanic Garden, Kushlan Tropical Science Institute. 10901 Old Cutler Road, Coral Gables, FL 33156-4233, USA 3Saint Louis University, Department of Biology, 3507 Laclede Avenue, St. Louis, MO 63103-2010, USA





fruit set, grafting can result in trees of shorter stature, both traits favored by early farmers. In modern agriculture, grafting has greatly increased the efficiency of perennial crop breeding by allowing root and shoot traits to be selected independently rather than requiring both sets of traits to be present in a single genetic individual. Here we explore our current state of knowledge of rootstocks, the lesser-known half of the perennial crop equation. We review natural grafting, grafting in perennial agriculture, rootstock diversity and domestication, and recent advances and future directions of rootstock research, including molecular interactions and rootstock microbiomes.

Natural Grafting

Grafting occurs in natural populations of some species, a phenomenon that may have inspired the development of grafting in agriculture and horticulture [8,10]. In nature, grafting can occur between stems or roots of the same individual or the same species or even between congeners or plants of different families [11-14]. Species that naturally graft tend to spread vegetatively and grow in dense stands, often in dry, somewhat harsh environments or those with loose soils that promote shallow, far-reaching root systems (e.g., Acer saccharinum, Betula lutea, Pinus spp., Populus tremuloides, Pseudotsuga spp., Thuja spp., Tilia americana, Tsuga heterophylla, Ulmus americana, and several tropical species, [13,15-18]).

Seminal research in natural grafting documents the transfer of water, nutrients, compounds, dyes, silvicides, pathogens, and even genetic material between individuals through grafts [19–21]. More recently, several studies have demonstrated the transfer of fungal and bacterial pathogens through natural graft junctions, including Dutch elm disease, oak wilt, laurel wilt, tomato wilt, and citrus variegated chlorosis [20,22-27]. Chemicals used in management or treatment (e.g., ammonium sulfamate, glyphosate, propiconazole) can also move through graft junctions [19,24,25]. Furthermore, experimental work with tobacco grafts shows the transfer of partial or whole nuclear and plastid genomes short distances across graft junctions [28-30] (see below). Similarly, naturally occurring plastid and nuclear genome transfers have been documented between the tropical tree species Amborella trichopoda and its epiphytes, with interspecific cellular contact occurring at wound sites [31]. Horizontal gene transfer is also present between parasitic plants and their hosts [32], but the connection of haustoria to host plant vasculature represents a very different mechanism compared with graft junctions. These findings have exciting implications for agriculture and suggest a novel mechanism for asexual speciation under certain circumstances [15,30].

Grafting in Woody Perennial Agriculture

The phenomenon of natural grafting was coopted for use in cultivation and today is an essential part of agriculture, horticulture, and silviculture. Grafting typically employs two individuals, one or both of which are clonally propagated, depending on the desired outcome: sexually produced (seed grown) rootstock and clonal scions are often used in traditional agricultural settings but also for some industrial-scale crops (e.g., Coffea, Juglans); clonal rootstocks and sexually produced scions are typically used during the cultivar breeding and selection process; and, when uniformity is desired, both rootstock and scion are clonally produced. In more advanced grafting practices, a third individual (interstock) is sometimes used to join a rootstock and scion that may otherwise be incompatible [8].

A review of the available literature indicates that more than 70 woody perennial crop species propagated for their edible fruits are grown on rootstocks (Table 1), in addition to those species used for fodder, fiber, oil, and timber. Rootstocks are widely used for economically important perennial fruit and nut species: 20 of the 25 most-produced fruit and nut crops [33] are grafted in certain circumstances (Table 2); the remaining five crops are monocots, for which grafting is not a viable method of propagation. The value of rootstocks has become evident even for annuals

⁴Missouri Botanical Garden, 4344 Shaw Boulevard, St. Louis, MO 63110-2226, USA ⁵Donald Danforth Plant Science Center, 975 North Warson Boad, St. Louis, MO 63132-2918, USA ⁶United States Department of Agriculture, Agriculture Research Service: Grape Genetics Research Unit, 630 West North Street, Geneva, NY 14456-1371, USA ⁷Florida International University, International Center for Tropical Botany, 11200 Southwest 8th Street, Miami, FL 33199-2156, USA

*Correspondence: amille75@slu.edu (A.J. Miller).

[@]Twitter: @ajmiller4233



Table 1. Grafted Perennial Crop Species and Examples of Selected Rootstock Traits

Scientific Name	Common Common	Family	Selected Rootstock Traits Targeted Trait	Refs
Scientific Name	Name	ганшу	rargeted frait	neis
Actinidia deliciosa (A. Chev.) C.F. Liang & A.R. Ferguson	Kiwifruit	Actinidiaceae	Scion growth, water uptake	[147,148]
Adansonia digitata L.	Baobab	Malvaceae	Nutrient content	[149]
Anacardium occidentale ∟.	Cashew	Anacardiaceae	Salt tolerance	[150]
Annona spp.	Custard apple	Annonaceae	Flood tolerance	[148,151,152]
Antidesma bunius (L.) Spreng.	Bignay	Phyllanthaceae	None known	[148]
Artocarpus altilis (Parkinson ex F.A. Zorn) Fosberg	Breadfruit	Moraceae	Dwarfing	[153]
Artocarpus heterophyllus Lam.	Jackfruit	Moraceae	None known	[154]
Asimina triloba (L.) Dunal	Pawpaw	Annonaceae	Precocity	[155]
Averrhoa carambola L.	Starfruit/ carambola	Oxalidaceae	None known	[148,156]
Camellia spp.	Tea	Theaceae	None known	[157]
Carica papaya ∟.	Papaya	Caricaceae	None known	[148,158]
Carissa spp.	Carissa, karanda	Apocynaceae	None known	[148]
Carya illinoinensis (Wangenh.) K. Koch	Pecan	Juglandaceae	Nematode resistance	[45,159]
Casimiroa edulis La Llave	White sapote	Rutaceae	None known	[148]
Castanea spp.	Chestnut	Fagaceae	Graft compatibility	[159–161]
Ceratonia siliqua ∟.	Carob	Fabaceae	Salt tolerance	[148,162]
Chrysophyllum cainito L.	Star apple	Sapotaceae	None known	[148]
Citrus spp.	Citrus	Rutaceae	Disease resistance	[57,163–165]
Coffea arabica ∟.	Coffee	Rubiaceae	Fruit quality, production, scion growth	[166]
Corylus avellana ∟.	Hazelnut	Betulaceae	None known	[159,167]
Dimocarpus longan Lour.	Longan	Sapindaceae	None known	[148,168]
Diospyros kaki ∟.f.	Persimmon	Ebenaceae	Dwarfing	[148,169]
Diospyros nigra (J.F. Gmel.) Perrier	Black sapote	Ebenaceae	None known	[170]
Durio spp.	Durian	Moraceae	None known	[148,171]
Eriobotrya japonica (Thunb.) Lindl.	Loquat	Rosaceae	Boron and salt tolerance	[148,172]
Ficus carica L.	Fig	Moraceae	Disease resistance	[173]
Fortunella spp.	Kumquat	Rutaceae	None known	[148]
Juglans regia ∟.	Walnut	Juglandaceae	Drought tolerance	[159,174–176]
Litchi chinensis Sonn.	Lychee	Sapindaceae	None known	[148,177]



ntinuad)

Table 1. (continued)					
Scientific Name	Common Name	Family	Targeted Trait	Refs	
Macadamia spp.	Macadamia	Proteaceae	None known	[178]	
Malpighia emarginata DC	Barbados Cherry	Malpighiaceae	None known	[148]	
Malus domestica Borkh.	Apple	Rosaceae	Mineral uptake, scion growth	[60]	
Mangifera indica ∟.	Mango	Anacardiaceae	Root microbe interactions	[179]	
<i>Manilkara zapota</i> (L.) P. Royen	Sapodilla	Sapotaceae	Dwarfing, precocity	[148,180]	
Melicoccus bijugatus Jacq.	Mamoncillo	Sapotaceae	None known	[148]	
Mespilus germanica ∟.	Medlar	Rosaceae	Fruit yield, quality	[181]	
Morus alba ∟.	Mulberry	Moraceae	None known	[182]	
Nephelium lappaceum L.	Rambutan	Sapindaceae	Rootstock growth	[148,183]	
Nephelium mutabile Blume	Pulasan	Sapindaceae	None known	[148]	
Olea europaea L.	Olive	Oleaceae	Drought tolerance, dwarfing	[184–186]	
Opuntia ficus-indica (L.) Mill.	Opuntia	Cactaceae	Graft compatibility	[187]	
Passiflora edulis Sims	Passionfruit	Passifloraceae	None known	[148]	
Persea americana Mill.	Avocado	Lauraceae	Disease resistance	[158,188,189]	
Pistacia vera ∟.	Pistachio	Anacardiaceae	Drought tolerance	[45,190,191]	
Plinia cauliflora (Mart.) Kausel	Jaboticaba	Myrtaceae	None known	[192]	
Pouteria spp.	Canistel, mamey sapote	Sapotaceae	Dwarfing, precocity	[148,180]	
Prunus armeniaca	Apricot	Rosaceae	Fruit yield and quality	[193,194]	
Prunus domestica ∟.	Plum	Rosaceae	Fruit quality	[195,196]	
Prunus dulcis (Mill.) D.A. Webb	Almond	Rosaceae	Drought tolerance	[45,197,198]	
Prunus persica (L.) Batsch	Peach	Rosaceae	Dwarfing	[148,199]	
Prunus avium (L.) L., Prunus cerasus L.	Cherry	Rosaceae	Fruit size, quality, and yield, scion vigor	[58]	
Psidium guajava ∟.	Guava	Myrtaceae	None known	[148,200,201]	
Punica granatum ∟.	Pomegranate	Lyrthraceae	Fruit quality, yield, scion vigor	[202]	
Pyrus communis ∟.	Pear	Rosaceae	Fruit yield and production, heat tolerance	[203–205]	
Quararibea cordata (Bonpl.) Vischer	Chupa- chupa	Bombacaceae	None known	[148]	
Sandoricum koetjape (Burm.f.) Merr.	Santol	Meliaceae	None known	[148]	
Sclerocarya birrea (A. Rich.) Hochst.	Marula	Anacardiaceae	Fruit production, rootstock growth	[206]	



Table 1. (continued)

Scientific Name	Common Name	Family	Targeted Trait	Refs
Spondias dulcis Parkinson	Ambarella	Anacardiaceae	None known	[148]
Tamarindus indica ∟.	Tamarind	Fabaceae	None known	[148,207]
Theobroma cacao L.	Cocoa	Malvaceae	Yield	[208–210]
Vaccinium spp.	Blueberry	Ericaceae	Precocity, scion vigor	[211]
Vitis vinifera L.	Grape	Vitaceae	Drought tolerance	[41,51,52,212,213]
Ziziphus spp.	Jujube	Rhamnaceae	None known	[148]

and several recent reviews have explored various aspects of grafting and rootstock-scion interactions (e.g., [8,34-42]).

Research into the domestication of woody perennial crops has lagged behind that of annuals due to the logistical difficulties of working with large, long-lived species that require immense amounts of time, space, and money to cultivate and maintain [5-7]. Grafting adds an additional layer of complexity to this work, as the performance of multiple scion-phenotype combinations must be evaluated over many years and, ideally, in many different environments. Until recently, rootstock research has focused on important horticultural goals such as improving scion phenotype [37,43] and identifying pest- and pathogen-resistant rootstocks [44,45]. However, advances in molecular techniques have made it possible to achieve a more intricate understanding of the processes involved in grafting and the role that rootstocks play in perennial crop domestication.

Rootstock Diversity and Domestication

Although grafting has been an important part of growing woody perennial crops for at least 2000 years, surprisingly little is known about the plant species that are used as rootstocks. It is clear that rootstocks for different crops are at different stages of domestication. In the early stages of rootstock use, rootstocks are used primarily as a means of clonal propagation of the scion and are chosen based on their availability with little selective pressure on specific traits. Instead, growers deal with undesirable traits using intensive and costly techniques such as pruning, fertilization, and pesticide application. As rootstock domestication advances, traits including productivity and disease resistance are often targeted. Rootstocks have a long history and an important role in agriculture, but many questions about rootstock diversity and domestication remain. How many genotypes and species are used as rootstocks for a given crop and how closely related are they to the scion species? What are the geographic origins, current distributions, and frequency of use of these genotypes? Are there morphological or genetic signatures of domestication in taxa used for rootstocks?

Rootstock Diversity

Despite a growing body of literature documenting the diversity and phylogeography of cultivated plants and their evolution under domestication, including woody perennials used as scions [6,46], rootstock species are rarely considered. Looking at some of the most economically important grafted plants in terms of tonnage (Table 2), some trends in rootstock diversity and domestication become apparent: (i) rootstock species are often closely related to but genetically distinct from the scion species they support; (ii) for a single crop, multiple species and their hybrid derivatives are often used to generate rootstocks, although (iii) ultimately relatively few rootstock genotypes are employed for a given crop in most contemporary agricultural systems; (iv) rootstock selection is a function of both the scion genotype with which it is grafted and the



Table 2. The Twenty Most-Produced Grafted Woody Perennial Crop Species, Rootstock Species Used for Their Cultivation, and Rootstock Traits Targeted During Selection

Fargeted During Selection					
Common Name Primary Species Used as Scion (Family)	Rootstock Species	Method of Root- stock Propagation ^a	Primary Targets of Rootstock Selection	Estimated Global Production (Tonnes per Year) ^b	Refs
Apple <i>Malus domestica</i> Borkh. (Rosaceae)	M. baccata, M. domestica, M. doumeri, M. halliana, M. hupehensis, M. sargenti, M. sieboldii, M. sieversii, M. sikkimensis, M. sylvestris, M. transitoria, M. toringoides, M. yunnanensis	Clonal	Scion architecture and morphology, size control/ dwarfing fruit quality, disease/ pest resistance; abiotic tolerance: drought cold, soil conditions	80 822 521	[214–219]
Grape Vitis vinifera L. (Vitaceae)	V. aestivalis, V. berlandieri, V. californica, V. labrusca, V. rotundifolia, V. rupestris, V. vinifera, V. vulpina	Clonal	Scion vigor, disease/pest resistance; abiotic tolerance: drought, salt, acidic soils, iron chlorosis	77 181 122	[51,52,212]
Orange Citrus × aurantium L. C. sinensis (L.) Osbeck (Rutaceae)	C. × aurantium, C. aurantifolia, C. jambhiri, C. limon, C. reticulata; hybrids of: C. paradisi, C. reshni, C. sinensis, C. trifoliata, C. volkameriana	Polyembryony (clonal)	Scion architecture, size control/dwarfing, fruit quality, rapid growth, polyembryony, disease/pest resistance; abiotic tolerance: drought, cold, salt, flooding	71 445 353	[163–165,220]
Mango Mangifera indica L. (Anacardiaceae)	M. indica, M. casturi (trials only)	Polyembryony (clonal), seed	Size control/dwarfing, graft compatibility, polyembryony; abiotic tolerance: calcareous soil, salt	43 300 070°	[221–223]
Tangerine, mandarin Citrus reticulata Blanco (Rutaceae)	C. × aurantium, C. aurantifolia, C. jambhiri, C. limon, C. reticulata; hybrids of: C. paradisi, C. reshni, C. sinensis, C. trifoliata, C. volkameriana	Polyembryony (clonal)	Size control/dwarfing, rapid growth, scion architecture, polyembryony, disease/pest resistance; abiotic tolerance: cold, drought, salt, flooding,	28 678 214	[163,164,220]
Pear Pyrus communis L. (Rosaceae)	Amelanchier spp., Crataegus spp., Cydonia oblonga, P. amygdaliformis, P. betulifolia, P. calleryana, P. caucasica, P. communis, P. cordata, P. elaeagnifolia, P. kawakamii, P. nivalis, P. pashia, P. pyrifolia, P. syriaca, P. ussuriensis, P. xerophila, Sorbus spp.; hybrids of: C. oblonga, P. bretschneideri, P. elaeagnifolia, P. heterophylla, P. longipes, P. nivalis, P. pyrifolia, P. sinaica, P. ussuriensis	Seed, clonal	Size control/dwarfing, precocity, productivity, yield, fruit quality, fruit size, ease of clonal propagation, disease resistance, graft compatibility; abiotic tolerance: cold, iron and calcium chlorosis	25 203 754	[204,205,224]
Peach Prunus persica (L.) Batsch (Rosaceae)	P. cerasifera, P. davidiana, P. dulcis, P. ferganensis, P. insititia, P. kansuensis, P. mira, P. persica, P. pumila, P. salicina, P. spinosa; hybrids of: P. angustifolia, P. besseyi, P. cerasifera, P. davidiana, P. dulcis, P. persica, P. salicina, P. spinosa	Seed, clonal	Size control/dwarfing, ease of vegetative propagation, graft compatibility, disease/pest resistance, abiotic tolerance: drought, cold, anaerobic soil conditions, flooding, iron chlorosis, calcareous and compact soils	21 638 953	[225,226]
Olive Olea europaea L. (Oleaceae)	O. europaea	Seed, clonal	Size control/dwarfing, rooting ability, graft compatibility, disease resistance; abiotic tolerance: drought, salt	20 396 700	[185,186]
Lemon and lime Citrus limon (L.) Osbeck, C. aurantifolia (Cristm.) (Rutaceae)	C. × aurantium, C. aurantifolia, C. jambhiri, C. limon, C. reticulata; hybrids of: C. paradisi, C. reshni, C.	Polyembryony (clonal)	Scion architecture, size control/dwarfing, rapid growth, polyembryony, disease/pest	15 191 482	[163–165,220]



Table 2. (continued)

rable 2. (continued)					
Common Name Primary Species Used as Scion (Family)	Rootstock Species	Method of Root- stock Propagation ^a	Primary Targets of Rootstock Selection	Estimated Global Production (Tonnes per Year) ^b	Refs
	sinensis, C. trifoliata, C. volkameriana		resistance; abiotic tolerance: cold, drought, salt, flooding		
Papaya Carica papaya L. (Caricaceae)°	С. рарауа	Unknown	Fruit quality	12 420 585	[158]
Plum and sloe Prunus domestica L. (P. spinosa L. × cerasifera Ehrh.) (Rosaceae)	Hybrids of: P. americana, P. armeniaca, P. besseyi, P. cerasifera, P. domestica, P. dulcis, P. hortulana, P. insititia, P. munsoniana, P. persica, P. pumila, P. salicina, P. spinosa, P. tomentosa	Seed, clonal	Scion vigor and architecture, size control/dwarfing, precocity, graft compatibility, ease of clonal propagation, nutrient uptake, disease/pest resistance; abiotic tolerance: cold, calcareous soils, drought, flooding	11 528 337	[196]
Coffee Coffea arabica L., C. canephora var. robusta (L. Linden) A. Chev. (Rubiaceae)	C. canephora, C. liberica, C. liberica var. dewevrei	Seed	Fruit quality, growth, production, pest resistance, drought tolerance	8 920 840	[22,166,227]
Grapefruit Citrus paradisi Macfad. (Rutaceae)	C. × aurantium, C. aurantifolia, C. jambhiri, C. limon, C. reticulata; hybrids of: C. paradisi, C. reshni, C. sinensis, C. trifoliata, C. volkameriana	Polyembryony (clonal)	Scion architecture, size control/dwarfing, rapid growth, polyembryony, disease/pest resistance, abiotic tolerance: cold, drought, salt, flooding	8 453 446	[163–165,220]
Tea Camellia sinensis L. (Theaceae)	C. sinensis, C. irrawadiensis, C. taliensis	Clonal	High production, drought tolerance	5 345 523	[157]
Avocado Persea americana Mill. (Lauraceae)	P. americana	Clonal, (seed)	Precocity, disease resistance, salt tolerance	4 717 102	[189]
Persimmon Diospyros kaki L.f. (Ebenaceae)	D. rhombifolia (as interstock), D. virginiana	Seed	Size control/dwarfing, graft compatibility	4 637 357	[169,228]
Cocoa Theobroma cacao L. (Malvaceae)	T. cacao	Clonal	Size control/dwarfing, cultivation density, disease resistance	4 585 552	[209,210]
Cashew nut Anacardium occidentale L. (Anacardiaceae)	A. occidentale	Seed	Size control/dwarfing, precocity	4 439 960	[229]
Apricot Prunus armeniaca L. (Rosaceae)	P. armeniaca, P. cerasifera, P. domestica, P. mume, P. persica, interspecific hybrids thereof	Seed, (clonal)	Scion vigor, fruit size, yield, tree longevity, precocity, rootstock vigor, graft compatibility, disease/pest resistance; abiotic tolerance: salt, cold	4 111 076	[194,230,231]
Walnut Juglans regia L. (Juglandaceae)	J. hindsii, J. major, J. mandshurica, J. microcarpa, J. nigra; hybrids of: J. nigra and J. hindsii, Pterocarya stenoptera	Seed, (clonal)	Disease resistance; abiotic tolerance: salt, acidic soils	3 458 046	[175,176]

 $^{^{\}rm a}\text{Clonal},$ as exually produced; seed, sexually produced; polyembryonic, from clonal embryos. $^{\rm b}\text{Data}$ from [26].

cestimated tonnage for M. indica, Garcinia mangostana, and Psidium guajava combined.

Carica papaya is an herbaceous perennial, but is included here because cultivation and production practices are similar to those of woody perennials.



environment in which the grafted plant will be grown [47]; and (v) rootstocks are selected not only for traits inherent in the root system but also for traits imparted to the scion (Figure 1, Key Figure).

For example, the introduction of the North American aphid Phylloxera into Europe in the mid-1800s devastated the grape (Vitis vinifera) industry on the European continent [48]. Grafting V. vinifera scions onto Phylloxera-resistant rootstocks allowed V. vinifera to grow in the presence of Phylloxera and today grafting is commonplace in grape, with native North American grapevine species functioning as indispensable resources for the development of abiotic and biotic stressresistant rootstocks [49,50]. Vitis riparia and Vitis rupestris were initially selected for Phylloxera

Key Figure

Primary Targets of Rootstock Selection

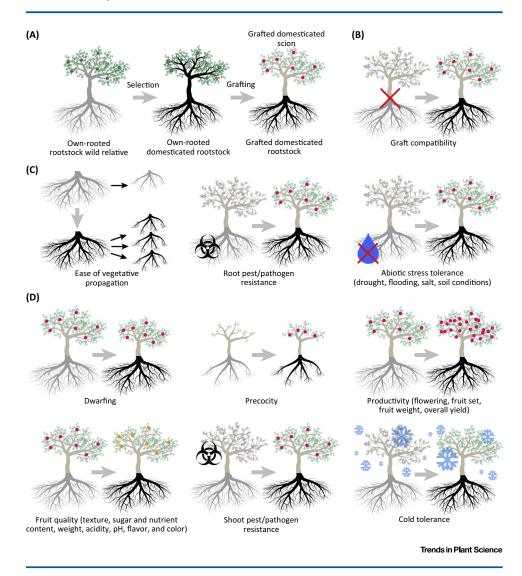


Figure 1. Rootstocks used in perennial agriculture (A) have been selected from a pool of wild germplasm and bred for (B) their ability to graft to cultivated scions, (C) the root phenotype, and (D) their ability to impact the phenotype of the grafted scion.



resistance and for their capacity to self-root. Subsequent integration of Vitis berlandieri into rootstock development programs expanded the potential range of vineyards because of its tolerance of chalky soils like those found in the Champagne and Cognac regions [49]. Today, grapevine scions are primarily grafted on these three species and their hybrid derivatives, although other species are also used [51–53] (Table 2).

Given that graft compatibility can occur across broad phylogenetic distances, crop wild relatives are of great significance to grafted perennial crops. This underscores the importance of maintaining significant living collections of perennial crop wild relatives that represent a range of variation in morphology, phenology, and ecology [54], not only for scions but also for rootstock development. Much like in crop breeding, rootstock breeding and selection efforts often target wild and semidomesticated species, feral individuals, and landraces that are thought to be disease and stress resistant and that are adapted to local environments.

Evolution of Rootstock Species under Domestication

Rootstock species are considered to be undergoing domestication because they are part of a mutualistic relationship between humans and plants that enhances the fitness of both the domesticator and the domesticate [55]. Although rootstock breeding clearly targets specific traits (Figure 1), to our knowledge no formal description of a 'domestication syndrome' exists for rootstock species. Further, few comparative morphological or genetic studies of rootstocks and their wild ancestors exist to infer signatures of rootstock domestication. Many rootstocks are derived from perennial, outcrossing wild species (Table 2) and exhibit some of the hallmarks of woody plant domestication, including high levels of heterozygosity and extensive clonal propagation [5-7]. However, rootstock species are unlike most other domesticated perennials in that, while some traits under selection are directly expressed in the rootstock itself (e.g., pathogen resistance), others are expressed in the grafted scion (e.g., dwarfing) (see below).

In general, grafting affects three major processes in a plant: uptake and transport of water and nutrients, hormone production and transport, and the large-scale movement of proteins, mRNAs, and small RNAs (sRNAs). These processes have implications for both belowground and aboveground functioning, but the interconnectedness of the variables at work in rootstockscion interactions (rootstock genotype, scion genotype, environment) obscures individual contributions to phenotypic variation. Certainly, the genotypes of both rootstock and scion play an important role in these interactions, and different combinations of stock and scion are known to vary in their phenotypic effects (e.g., [56-60]). Additional factors impacting rootstockscion interactions include the age of the grafted individuals, the grafting technique employed, seasonality, time since grafting [15,40], genotype × environment and genotype × genotype × environment interactions, root morphology and architecture [42], the degree of rootstock-scion compatibility, and root-microbe interactions. Below, we consider the primary traits targeted during rootstock selection (Figure 1) and assess our current understanding of their genetic underpinnings.

Graft Union Formation and Graft Compatibility

The development and integration of highly efficient root systems in crops through grafting is possible only if the rootstock and scion are graft compatible. Consequently, the primary selection factor for any rootstock is its ability to form the tissue that serves as the junction between the rootstock and scion: the graft union [15,34]. The healing of the graft union can take anywhere from days in the case of herbaceous plants to more than 1 year in the case of some woody perennials [40] and in some cases graft incompatibility may not become apparent for several years [61,62]. The quality of vascular connections formed in the graft union varies between rootstock-scion combinations and can impact water transport from root to shoot for long periods of time or permanently [15,34,36,40]. Work in Arabidopsis suggests that intertissue



communication, cell interdigitation, and auxin responses are all important for the success of graft unions [63]. Despite being the single most important factor required for grafting, the mechanisms of graft compatibility and incompatibility are still not well understood at the physiological or molecular level [15].

Root Structure and Function

Assuming a successful graft union, rootstocks are selected in part for traits inherent to the root system itself, primarily resistance to soil-borne pests and pathogens (e.g., [35]), and tolerance to abiotic stressors such as salinity, drought, and flooding [40] (Tables 1 and 2). How do processes occurring in the root impact stress response in other parts of the plant? In many ways our understanding of root structure and function has lagged behind that of easier-to-observe aboveground organs (e.g., [64,65]), but several recent reviews report that root anatomy can mediate responses to a range of abiotic and biotic stressors [3,4,66-70]. For example, shifts in key anatomic traits - from root cortical aerenchyma to xylem diameter and conductance to variation in root hairs to endo- and exodermal lignification and suberization that reduce root water loss - all have the potential to increase late-season water availability [69]. While many crops exhibit substantial variability in root anatomy, selection of improved root systems - those that are deep rooting, less metabolically active, or more water conserving - comes with costs such as less root mass to forage for soil phosphorus at shallow depths, reduced efficiency at exploiting ephemeral nutrient patches, and exposure to more challenging abiotic conditions (e.g., low temperatures, salinity, compaction, aluminum or manganese toxicity) at deeper soil levels [71]. Nonetheless, for many crops in many soils, a deep-rooting, water-conserving root phenotype is likely to have several advantages (e.g., [68]).

Rootstock Modulation of Scion Phenotypes

In addition to selecting for phenotypes expressed in the roots, rootstocks are also selected based on their effects on the scion, including precocity (early bearing), production, disease resistance, and fruit quality (Tables 1 and 2; Figure 1). One of the most sought-after phenotypes - rootstock-induced reduction in scion vigor, or 'dwarfing' - causes a decrease in tree volume, height, canopy diameter, and circumference [40], reducing the need for pruning in commercial orchards. Scion vigor is known to be affected by numerous factors including root hydraulic pressure, water uptake efficiency, hormone production, nutrient uptake, stomatal conductance, and intercellular CO₂ levels [40,56,72] and even within a single species, Malus pumila, there exists evidence supporting different mechanisms underlying dwarfing [39]. It is likely that in the case of dwarfing, as with many other rootstock-induced traits, multiple independent molecular pathways can result in similar scion phenotypes. Much is known about many other scion traits in general; however, the impact of rootstocks on these scion phenotypes remains unclear. For example, in apple tree scions the genetic underpinnings of tree architecture [73,74], hydraulic efficiency [75], and biennial bearing [76] have been documented. Work to date has demonstrated that rootstock genotype plays a role in shaping variation in these traits in the scion [77–79]; however, the relative roles of rootstock and scion as well as the mechanism underlying rootstock influence remain insufficiently understood. Expanding these studies to include questions such as the effect of rootstock diversity or molecular signaling during scion modulation presents exciting areas of future research.

In addition to altering tree architecture, rootstocks are widely used to confer resistance to pests and pathogens that affect the scion, including physiological disorders (reviewed in [40]). For instance, anthracnose resistance of avocado scions has been shown to be induced by rootstocks [80]. In this case, resistance is linked to increased diene concentrations, which may be due to improved scion nutrition. Improved nutrient and water uptake and transport by the rootstock to the scion is also thought to play a role in resistance to physiological disorders such as physiological pitting and stem-end browning in kiwi and stem-end rind breakdown in citrus [81,82].



Genetic Underpinnings of Rootstock Traits under Selection

Disentangling genetic and environmental components of desirable rootstock traits would allow marker-assisted selection to facilitate rootstock breeding [42]. Several studies have progressed toward this goal by generated segregating F1 mapping populations of rootstocks to which a common scion is grafted to identify the genetic basis of economically important traits of rootstocks that are expressed in the scion. Unlike annual crops, which are commonly inbred and genetically homozygous, in woody perennials genetic mapping often occurs in the F1 generation, for which the parents are typically highly heterozygous. In apple, studies exploring rootstock genetic contributions to dwarfing phenotypes led to the identification of the Dwarfing 1 (Dw1) and Dwarfing 2 (Dw2) loci [83,84]. Another study documented the genetic basis of absorption and translocation of nutrients by apple rootstocks and demonstrated significant rootstock effects on the transport of Ca, Cu, K, Mg, Mn, Na, P, S, Zn, and Mo [85]. In a similar experiment in grafted tomato, three to eight loci controlling salt tolerance from the rootstock genome were linked to increased yield in the scion [86-88]. Additional studies in grapevine identified loci in rootstocks that influence tolerance to lime-induced iron deficiency [89] and scion transpiration, leaf area, and water-use efficiency [90]. These pioneering studies and others provide convincing evidence of a genetic basis underlying rootstock modulation of scion phenotypes. Future work, including fine mapping, is needed to achieve a detailed understanding of the rootstock-genetic architectures of agriculturally important traits exhibited in the root and/or in the grafted scion. In addition, multisite, multiyear studies will facilitate deeper understanding of genotype × environment interactions.

Scion Modulation of Rootstocks

While most agricultural grafting involves using rootstocks to influence phenotypes expressed in the scion, it is worth noting that grafting can also use scions to affect root system phenotypes, an approach that may be useful in some root/tuber crops. For example, grafting was developed in Indonesia in the late 20th century for cassava, using an inedible wild relative as the scion to improve yield [8]. In this 'Mukibat' system an arboreal Manihot species, M. glaziovii, is grafted onto the cultivated cassava Manihot esculenta [91]. This pairing increased the total yield of tubers by approximately 100% as well as tuber size [92]. Yield quality in sweet potato and potato have also benefited significantly through the application of grafted scions [93-95]. In tuber crops, effects on the rootstock are of particular significance for crop yield; in fruit crops scion effects on the rootstock have received less attention. However, scion effects on rootstocks are likely to be ubiquitous and large, as the flow of sugar, hormones, and nucleic acids into the root system has substantial effects on root growth, carbohydrate storage, and phenology [96,97] (as documented in Molecular Interactions below). In general, examining scion effects on rootstocks remains an important but woefully understudied component of rootstock-scion interactions.

Recent Advances and Future Directions in Rootstock Biology

Rootstocks can confer enhanced tolerance to abiotic and biotic stressors, providing a valuable mechanism to improve and expand perennial crop cultivation and global food production in the face of changing climatic conditions [42,37]. While these grafting-induced benefits are well understood from a physiological perspective, we have yet to build an integrated understanding of the molecular mechanisms that coordinate rootstock-scion communication and ultimately lead to enhanced crop traits. Many important aspects of rootstock biology are just beginning to take shape, including long-distance molecular signaling and the capacity of rootstocks to modulate interaction between plant and soil microbiomes.

Molecular Interactions

Grafting has enabled mass cultivation and improvement of woody perennial crops, but the generation of genetic chimeras through grafting also provides an important tool for understanding fundamental questions in plant biology. Multiple recent works have begun to shed light on



one such longstanding question: whether grafting induces heritable changes in the scion [98]. Revolutionary work from the Bock laboratory examining genomic interactions between sexually incompatible Nicotiana species showed that entire chloroplast and nuclear genomes can be bidirectionally transferred across the graft union, resulting in asexual hybrids between the rootstock and scion genotypes [29,30,99]. This phenomenon appears to be localized to tissues near the graft union and is therefore not heritable except in the rare event that an adventitious bud forms from one of these cells in the graft junction. Nevertheless, these studies demonstrate that, through as-yet-unknown mechanisms, large pieces of DNA or entire plastid genomes can traverse the graft junction, suggesting that it may be possible for these macromolecules to travel further into the scion under certain grafting conditions [100]. In addition to the movement of DNA itself, interspecific grafting within the Solanaceae has been shown to cause heritable changes in DNA methylation patterns in the scion [101]. This research also found changes in methylation of rootstock material, indicating that this is a reciprocal process across the graft junction. Collectively, this work suggests that future studies should focus on the graft transmissability of heritable material and its impacts on plant form, physiology, and evolution.

Additionally, grafted plants offer unique arenas to investigate other pathways of long-distance communication between cells. While long-distance signaling may indirectly involve hormones, metabolites [102-104], or water and nutrient availability, other molecules - proteins, transcripts, and sRNAs - provide a direct link to underlying genetic mechanisms [105,106]. The extent to which these direct versus indirect long-distance signals coordinate grafting-induced improvements in the reciprocal half of the plant remains unclear. However, recent research lends substantial support for the direct involvement of mobile, mature sRNAs, which act as signals between the root and shoot targeting a wide range of transcripts and eliciting far-ranging grafttransmissible effects, from phosphate starvation response [107] to tuberization [97,108] to pest and pathogen resistance [109]. When mutant Arabidopsis rootstocks defective in sRNA biogenesis were grafted to wild-type scions, mature 22- and 24-nucleotide sRNAs accumulated in the roots, indicating that these sRNAs had been produced in the shoot and subsequently traversed the graft junction [110]. This experiment unequivocally demonstrated that mature sRNAs, and not simply sRNA precursors, are capable of long-distance transport, and has helped to answer longstanding questions regarding systemic, whole plant phenomena such as acquired virus resistance [111].

Beyond sRNAs, a growing body of work indicates that portions of the transcriptome itself are graft transmissible and the functional movement of individual transcripts (e.g., those inducing tuberization in a photoperiod-sensitive manner [96] or mediating morphological changes in traits such as leaf complexity [112,113]) has been demonstrated. Furthermore, recent work combining interspecific grafting with high-throughput RNA sequencing has revealed that a large fraction of the transcribed genome undergoes long-distance transport [114]. While the exact quantification of the mobile transcriptome varied from just over 2000 non-cell-autonomous transcripts between related Arabidopsis ecotypes [114] to almost half of the annotated gene space between Arabidopsis and the parasitic plant Cuscuta [115], these experiments clearly demonstrate that plant transcriptomes are spatially promiscuous.

The paradigm shift from a model of cell-autonomous to massively mobile transcript localization in plant molecular signaling raises new questions about mRNA transport and non-cell-autonomous mRNA function. Is there a 'zip code' that marks transcripts for long-distance movement and directs their end localization and, if so, how conserved across genetically distinct rootstocks and scions is the mechanism? Do mobile transcripts function to influence growth and development in their new location? Elegant work has identified RNA motifs that are required for the longdistance transport of GIBBERELLIC ACID-INSENSITIVE (GAI) transcripts [116]; whether these motifs can be universally extended to explain mass transcript trafficking remains to be seen.



Additional research has complemented transcriptomic profiling of graft-transmissible mRNAs with proteomics to demonstrate that many of the transported RNAs are indeed translated at their new location, suggesting that these mobile transcripts are capable of functioning after longdistance transport [114].

Growing support for long-distance, graft-transmissible molecular signaling in conjunction with rapid advances in genotyping and phenotyping technologies that allow us to hone in on the genetic mechanisms underlying enhanced abiotic and biotic stress tolerance has sparked interest in a new agronomic application of this ancient technique [117]. Transgrafting - the physical joining of a genetically engineered rootstock with a wild-type scion (or vice versa) enables targeted crop protection without genetic alteration of the product [38]. This practice has been explored in both annuals such as watermelon (Citrullus lanatus) [118] and perennials such as apple (Malus domestica) [119], grape (V. vinifera) [120,121], citrus (Citrus spp.) [122], and cherry (Prunus spp.) [123] and shows promise for combating abiotic stressors such as salt and drought [122] as well as detrimental diseases affecting both scion and rootstock [118,120,121,123]. The efficacy of transgrafting is illustrated by a case study in grape, where the crippling decomposition of V. vinifera vasculature by Xylella fastidiosa (the causative agent of Pierce's disease) is apparently completely halted by the genetic fortification of rootstock cell walls [124]. Importantly, while modification of the V. vinifera rootstock was sufficient to confer protection on the scion, PCR assays demonstrate that this resistance was achieved without the movement of stable genetic material [38]. The widespread adoption of transgrafting may allow targeted crop protection without the direct modification of crop products.

While the vast majority of studies looking for graft-transmissible molecular signals have been performed in annual model systems, perennials provide a more agriculturally relevant basis for this line of research due to the extensive use of grafting in commercial vineyards and orchards. These long-lived 'fields' represent a valuable resource for exploring perennial-specific questions. For example, how does the composition and quantity of the mobile transcriptome change seasonally or from year to year? How does the environment, under real-world conditions, modulate the plasticity of long-distance communication in plants? Finally, beyond the movement of molecules, grafted perennials can also be used to study the graft transmission of both bacteria and endophytes.

Microbiomes of Rootstocks

Just as the study of rootstock genetics and domestication is in the early stages of understanding, so too are the effects of rootstocks on the plant microbiome. The emerging field of microbiome research provides evidence that rootstock-scion interactions are almost certainly influenced in part by the beneficial root microbiome, which includes fungal endophytes and plant growth-promoting (PGP) bacteria found within and around the root system. These microbes can influence uptake of micronutrients, generate hormones, create a root zone environment that is hostile to pests and pathogens, and impact plant phenotypes including disease [125], nitrogen, phosphorus and iron limitation, and resistance to heat, drought, and salt [126]. Additionally, members of the root microbiome can enter the plant and be transported via xylem to aerial tissues where they can act as biocontrol agents and impact stress response [127].

Research investigating the interactions of root microbiomes with shoot performance, specifically in grafted plants, is scarce. However, evidence from own-rooted grapevine has demonstrated that the bacterium Burkholderia phytofirmans strain PsJN can colonize the root system and, on transmission to the shoot, protects the vine from pathogenic Botrytis and Pseudomonas while also modulating carbohydrate metabolism and increasing freezing tolerance [128-131]. PGP bacteria have also been implicated in altering plant photosynthesis rate, transpiration, stomatal conductance, and internal leaf CO₂ [127].



Multiple biotic and abiotic factors impact the diversity and composition of the root microbiome. Some studies have suggested that abiotic factors play a large role in determining microbiome community structure, which is particularly relevant to cultivated species where the abiotic environment is often manipulated to enhance plant growth. For example, microbiome community structure associated with arid grassland ecosystems is driven not by the complexity of plant functional groups but rather by water availability [132]. Similarly, in studies examining Cannabis varieties, soil differences are implicated as a major contributor to microbiome community composition as a whole [133]. Compared with non-farmed desert land, farmed deserts show dramatic changes in microbiomes due to irrigation and concomitant loss of extremophile species [134-136]. These results indicate that abiotic factors, including those manipulated in agricultural settings, are often major drivers of microbiome communities in plants. However, evidence for plant genotype playing a role in microbiome community composition indicates that abiotic conditions are not the sole factor determining the microbiome. Experiments evaluating different grapevine-associated soil bacteria show that some (Pseudomonas, Acinetobacter, Sphingobacterium, Enterobacter, and Delftia sp.) have the ability to protect plants against simulated drought and produce biomass despite low water availability [127]. The magnitude of these benefits is dependent on stress treatment and the sensitivity of individual grapevine genotypes to drought. This research indicates that drought-sensitive rootstocks could be supplemented and modified by inoculating the soil with the beneficial bacterial strains identified in the microbiome of drought-tolerant rootstocks, increasing performance under drought conditions [127]. Similar evidence of genotype-specific fungal communities in the soil has been observed in crop fields of potato and wheat [137] and in greenhouse studies with Cannabis [133].

Ongoing studies demonstrate the ability of many plant species to actively select for the bacterial composition of the rhizosphere [138]. Roots modulate their microbiomes by exuding a complex mix of amino acids, organic acids, and sugars, a cocktail that functions both as a defense against pathogens and as a recruitment tool to foster the growth of beneficial microbes [139]. Concentrations and compositions of root exudates differ between plant species [140,141] and between varieties within species [142] and are also known to change in response to abiotic conditions. This variation provides selective niches that determine the species composition of plant microbiomes, perhaps similar to the 'arms-race' mechanism of plant pathogen-host evolution [143]. Although most of the research examining what root-based effects determine microbiome composition and structure have been conducted in annual crop systems, it is likely that perennial species similarly generate selective environments for beneficial microbes.

Current work reveals that the root microbiome can enhance plant productivity under stressful conditions, prevent infection from pathogenic bacteria, modify nitrogen availability and carbon storage, and have many other major biological impacts. However, it also raises new questions about rootstock microbiomes. Which combination of microbiome species and rootstock genotypes optimally alters the phenotype of the grafted plant? How permanent is the microbiome? Can inoculation be used to further leverage rootstock performance? How much of the root microbiome is transferred to the shoot microbiome? To what extent is recruitment of specific communities possible?

Concluding Remarks and Future Perspectives

This synthesis of our present knowledge of grafting and rootstock biology comes as there is growing interest in sustainably enhancing crop productivity to address challenges posed by global population growth and climate change [2,32,44]. For woody perennial species, which have long generation times and are often self-incompatible, traditional breeding practices employed in annual crops are usually infeasible. Rootstocks provide agriculturists with a mechanism by which to improve perennial crops and increase their productivity under harsh

Outstanding Questions

For a given woody perennial crop, what is the domestication history of its rootstocks? Which wild species contributed to the germplasm of cultivated rootstocks and what is their geographic distribution in nature?

What are the genetic underpinnings of phenotypic variation observed in the rootstock itself (e.g., root architecture, abiotic and biotic stress tolerance) and graft-transmissible effects on the scion? Are there scion-modulated traits in the rootstock and, if so, what is their genetic basis?

How are the genetic and phenotypic interactions between rootstock and scion affected by the environment?

What are the molecular signals (e.g., transcripts, sRNAs, proteins, metabolites, hormones) underlying graft-transmissible phenotypes? How far can large portions of DNA traverse the graft junction?

Is Darwin's concept of graft hybridization explained by epigenetics? Does grafting induce heritable epigenetic changes that alter important agronomic traits?

To what extent does the soil microbiome impact rootstock function and scion phenotype? Does the rootstock influence scion microbiome composition?



environmental conditions while simultaneously limiting agricultural inputs (irrigation, fertilizer, pesticides). In addition, this work provides a reference for comparison of grafting in annual crops, such as tomato and melons, for which the process is widely used to combat abiotic and biotic stresses as well as to boost scion vigor.

We advocate additional research in the molecular, evolutionary, and domestication processes of rootstock species using newly emerging technologies and analyses including high-throughput genomics and phenomics (see Outstanding Questions) [4,144]. The resulting data will address pertinent questions for rootstock biology, including rootstock diversity, the evolution of clonal, perennial crops under artificial selection, mechanisms underlying rootstock-scion interactions and graft compatibility, and the impact of root systems on economically important traits in the scion. Of particular interest is the development and maintenance of diverse living germplasm collections for woody perennials used as scions and rootstocks, as well as the construction of crosses and grafting experiments needed to facilitate additional work examining the genetic basis of traits in grafted crops. This complex task requires the identification of genes contributing to phenotypic variation in both the rootstock and the scion, genes that may be carried by the rootstock, the scion, or both. Genome-wide association mapping [145] and sequence-first population genomic approaches [146] offer promising avenues of exploration in perennials, which are often long-lived and highly heterozygous. Comprehensive germplasm collections, coupled with dynamic technological and analytical advances, have the potential to yield significant advances in grafted crops, which represent a key component of sustainable agriculture.

Acknowledgments

E.W. is supported by Fairchild Tropical Botanic Garden, a Florida International University (FIU) Dissertation Evidence Acquisition Fellowship, and NSF DDIG 1501326 to E.W. and E.J.B.v.W. E.J.B.v.W. is funded by NSF PGRP 1339346. This work was supported in part by a Saint Louis University (SLU) Graduate Research Assistantship to L.K., a NSF Grape Research Coordination Network Graduate Research Award to L.K., and funding from the Missouri Grape and Wine Institute, SLU Center for Sustainability and Presidential Research Fund to A.J.M. M.F. is supported by a postdoctoral fellowship from the NSF PGRP (award number IOS-1523668).

References

- 1. Lynch, J. (1995) Root architecture and plant productivity. Plant 14. Jayawickrama, K.J.S. et al. (1991) Rootstock effects in grafted Physiol. 109, 7-13
- 2. Lynch, J.P. (2007) Turner review no. 14: roots of the second 15. Goldschmidt, E.E. (2014) Plant grafting: new mechanisms, evogreen revolution, Aust. J. Bot. 55, 493-512
- function. Plant Soil 321, 153-187
- 4. Kuijken, R.C.P. et al. (2015) Root phenotyping: from component 17. Jelínková, H. et al. (2009) Molecular and dendrochronological trait in the lab to breeding. J. Exp. Bot. Published online June 12, 2015. http://dx.doi.org/10.1093/jxb/erv239
- 5. Zohary, D. and Spiegel-Roy, P. (1975) Beginnings of fruit growing 18. Jones, F.A. et al. (2011) The roots of diversity: below ground in the old world. Science 187, 319-327
- McKey, D. et al. (2010) The evolutionary ecology of clonally propagated domesticated plants. New Phytol. 186,
- 7. Miller, A.J. and Gross, B.L. (2011) From forest to field: perennial fruit crop domestication. Am. J. Bot. 98, 1389-1414
- 9. Meyer, R.S. et al. (2012) Patterns and processes in crop domestication: an historical review and quantitative analysis of 203 global food crops. New Phytol. 196, 29-48
- The Story of the Apple, pp. 91–114, Timber Press
- 11. La Rue, C.D. (1934) Root grafting in trees. Am. J. Bot. 21, 121-126
- Graham, B.F. and Bormann, F.H. (1966) Natural root grafts. Bot.
 He, C.X. et al. (2000) Distribution of Xylella fasticliosa in citrus
- 13. Eis, S. (1972) Root grafts and their silvicultural implications. Can. J. For. Res. 2, 111-120

- conifers: a review. New For. 5, 157-173
- lutionary implications, Front, Plant Sci. 5, 1-9
- 3. Hodge, A. et al. (2009) Plant root growth, architecture and 16. Beddie, A.D. (1941) Natural grafts in New Zealand trees. Trans. Proc. R. Soc. N. Z. 71, 197-203
 - analysis of natural root grafting in Populus tremuloides (Salicaceae). Am. J. Bot. 96, 1500-1505
 - species richness and rooting distributions in a tropical forest revealed by DNA barcodes and inverse modeling. PLoS ONE 6, e24506
 - 19. Bormann, F.H. and Graham, B.F. (1959) The occurrence of natural root grafting in eastern white pine, Pinus strobus L., and its ecological implications. Ecology 40, 677-691
- 8. Mudge, K. et al. (2009) A history of grafting. Hortic. Rev. 35, 20. Epstein, A.H. (1978) Root graft transmission of tree pathogens. Annu. Rev. Phytopathol. 16, 181-192
 - 21. Tattar, T.A. (2009) Injection, infusion, and systemic movement in trees. In Proceedings of the National Oak Wilt Symposium, June 4-7, 2007, Austin, TX, pp. 169-173, Texas Forest Service
- 10. Juniper, B.E. and Mabberley, D.J. (2006) Apples and grafting. In 22. Bertrand, B. et al. (2000) Genetic study of Coffea canephora coffee tree resistance to Meloidogyne incognita nematodes in Guatemala and Meloidogyne sp. nematodes in El Salvador for selection of rootstock varieties in Central America. Euphytica
 - rootstocks and transmission of citrus variegated chlorosis between sweet orange plants through natural root grafts. Plant Dis. 84, 622-626



- 24. Ciccotti, A.M. et al. (2007) Transmission of "Candidatus Phytoplasma mali" by root bridges under natural and experimental conditions Bull Insectal 60 387-388
- 25. Blaedow, R.A. and Juzwik, J. (2010) Spatial and temporal distribution of Cereatocystis fagacearum in roots and root grafts of oak wilt affected red oaks. Arboric Urban For. 36, 28-34
- 26. Rivard, C.L. et al. (2010) Grafting tomato with interspecific rootstock to manage diseases caused by Sclerotium rolfsii and southern root-knot nematode, Plant Dis. 94, 1015-1021
- 27. Ploetz, R.C. et al. (2012) Responses of avocado to laurel wilt, caused by Raffaelea lauricola, Plant Pathol, 61, 801-808
- 28. Bock, R. (2010) The give-and-take of DNA: horizontal gene transfer in plants. Trends Plant Sci. 15, 11-22
- 29. Stegemann, S. et al. (2012) Horizontal transfer of chloroplast genomes between plant species, Proc. Natl. Acad. Sci. U.S.A. 109, 2434-2438
- 30. Fuentes, I. et al. (2014) Horizontal genome transfer as an asexual path to the formation of new species. Nature 511, 232-235
- 31. Rice, D.W. et al. (2013) Horizontal transfer of entire genomes via mitochondrial fusion in the angiosperm Amborella. Science 342,
- 32. Davis, C.C. and Xi, Z. (2015) Horizontal gene transfer in parasitic plants. Curr. Opin. Plant Biol. 26, 14-19
- 33. FAOSTAT (2013) Production, Food and Agriculture Organization of the United Nations Statistics Division
- 34. Aloni, B. et al. (2010) Hormonal signaling in rootstock-scion interactions. Sci. Hortic. (Amsterdam) 127, 119-126
- 35. Louws, F.J. et al. (2010) Grafting fruiting vegetables to manage soilborne pathogens, foliar pathogens, arthropods and weeds. Sci. Hortic. (Amsterdam) 127, 127-146
- 36. Martínez-Ballesta, M.C. et al. (2010) Physiological aspects of rootstock-scion interactions, Sci. Hortic, (Amsterdam) 127, 112-118
- 37. Schwarz, D. et al. (2010) Grafting as a tool to improve tolerance of vegetables to abiotic stresses: thermal stress, water stress and organic pollutants. Sci. Hortic. (Amsterdam) 127, 162-171
- 38. Haroldsen, V.M. et al. (2012) Mobility of transgenic nucleic acids and proteins within grafted rootstocks for agricultural improvement, Front, Plant Sci. 3, 39
- 39. Gregory, P.J. et al. (2013) Contributions of roots and rootstocks to sustainable, intensified crop production. J. Exp. Bot. 64,
- 40. Koepke, T. and Dhingra, A. (2013) Rootstock scion somatogenetic interactions in perennial composite plants. Plant Cell Rep.
- 41. Tramontini, S. et al. (2013) Rootstock control of scion response to water stress in grapevine. Environ. Exp. Bot. 93, 20-26
- 42. Albacete, A. et al. (2015) Unravelling rootstock × scion interactions to improve food security. J. Exp. Bot. 66, 2211-2226
- 43. Rouphael, Y. et al. (2010) Impact of grafting on product quality of fruit vegetables. Sci. Hortic. (Amsterdam) 127, 172-179
- 44. Seemüller, E. et al. (2008) Apple proliferation resistance of Malus sieboldii-based rootstocks in comparison to rootstocks derived from other Malus species, Eur. J. Plant Pathol. 121, 109-119
- 45. Grauke, L.J. and Starr, J.L. (2014) Phenotypic screening of pecan seedling rootstocks in search of nematode resistance. Trees 28, 1333-1341
- 46. Vavilov, N.I. (1992) Origin and Geography of Cultivated Plants (Love, D., transl.), Cambridge University Press
- 47. Cummins, J.N. and Aldwinckle, H.S. (1983) Breeding apple rootstocks. Plant Breed. Rev. 1, 294-394
- 48. Pouget, R. (1990) Histoire de la Lutte Contre le Phylloxera de la Vigne en France, Institut National de la Recherche Agronomique
- 49. Galet, P. (1979) A Practical Ampelography. Translated and Adapted by L. T. Morton, Cornell University Press
- 50. Pongrácz, D.P. (1983) Rootstocks for Grape-Vines, David Philip
- 51. Vasanthaiah, H.K.N. et al. (2011) Muscadiniana. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Cole, K., ed.), pp. 65-77, Springer-Verlag

- 52. Burger, P. et al. (2009) Grape breeding. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 161-189, Springer
- 53. Soneji, J.R. and Nageswara Rao, M. (2011) Vitis. In Wild Crop Relatives: Genomic and Breeding Resources, Temperate Fruits (Cole, K., ed.), pp. 223-239, Springer-Verlag
- 54. Maxted, N. and Kell, S.P. (2009) Establishment of a Global Network for the in situ Conservation of Crop Wild Relatives: Status and Needs, FAO Commission on Genetic Resources for Food and Agriculture
- Zeder, M.A. (2015) Core questions in domestication research. Proc. Natl. Acad. Sci. U.S.A. 112, 3191-3198
- 56. Tworkoski, T. and Miller, S. (2007) Rootstock effect on growth of apple scions with different growth habits. Sci. Hortic. (Amsterdam) 111, 335-343
- 57. Albrecht, U. et al. (2012) Influence of rootstock variety on Huanglongbing disease development in field-grown sweet orange (Citrus sinensis [L.] Osbeck) trees. Sci. Hortic. (Amsterdam) 138, 210-220
- Lanauskas, J. et al. (2012) Rootstock effect on the performance of sweet cherry cv. Lapins, Hort, Sci. 39, 55-60
- Nadernejad, N. et al. (2013) Effect of different rootstocks on PAL activity and phenolic compounds in flowers, leaves, hulls and kernels of three pistachio (Pistacia vera L.) cultivars. Trees 27,
- Amiri, M.E. et al. (2014) Influence of rootstock on mineral uptake and scion growth of "Golden Delicious" and "Royal Gala" apples. J. Plant Nutr. 37, 16-29
- 61. Andrews, P.K. and Serrano Marquez, C. (1993) Graft incompatibility. Hort. Rev. 15, 183-232
- Pereira, I, et al. (2014) Growth characteristics and phenylalanine ammonia-lyase activity in peach grafted on different Prunus spp. Biol. Plant 58, 114-120
- Melnyk, C.W. et al. (2015) A developmental framework for graft formation and vascular reconnection in Arabidopsis thaliana. Curr. Biol. 25, 1306-1318
- Eissenstat, D.M. and Yanai, R.D. (1997) The ecology of root lifespan. In Advances in Ecological Research. (27th edn), Academic Press
- Eshel, A. and Beeckman, T., eds (2013) Plant Roots: The Hidden Half (4th edn), CRC Press
- 66. Vance, C.P. et al. (2003) Phosphorus acquisition and use: critical adaptations by plants for securing a nonrenewable resource. New Phytol, 157, 423-447
- 67. Lynch, J.P. (2011) Root phenes for enhanced soil exploration and phosphorus acquisition; tools for future crops, Plant Physiol, 156, 1041-1049
- 68. Lynch, J.P. (2013) Steep, cheap and deep: an ideotype to optimize water and N acquisition by maize root systems. Ann. Bot. 112, 347-357
- 69. Lynch, J.P. et al. (2014) Root anatomical phenes associated with water acquisition from drying soil: targets for crop improvement. J. Exp. Bot. 65, 6155-6166
- 70. Lynch, J.P. and Wojciechowski, T. (2015) Opportunities and challenges in the subsoil: pathways to deeper rooted crops. J. Exp. Bot. Published online January 11, 2015. http://dx.doi.org/ 10.1093/jxb/eru508
- 71. Bengough, A.G. et al. (2011) Root elongation, water stress, and mechanical impedance: a review of limiting stresses and beneficial root tip traits, J. Exp. Bot. 62, 59-68
- Tworkoski, T. and Fazio, G. (2015) Effects of size-controlling apple rootstocks on growth, abscisic acid, and hydraulic conductivity of scion of different vigor. Int. J. Fruit Sci. 15,
- 73. Segura, V. et al. (2008) Dissection apple tree architecture into genetic, ontogenetic and environmental effects: mixed linear modeling of repeated spatial and temporal measures. New Phytol. 178, 302-314
- 74. Segura, V. et al. (2009) Dissecting apple tree architecture into genetic, ontogenetic and environmental effects: QTL mapping. Tree Genet. Genomes 5, 165-179



- 75. Lauri, P-E. et al. (2011) Genetic determinism of anatomical and hydraulic traits within an apple progeny. Plant Cell Environ. 34, 1276-1290
- 76. Guitton, B. (2012) Genetic control of biennial bearing in an apple. J. Exp. Bot. 63, 131-149
- 77. Costes, E. et al. (2006) Analyzing fruit tree architecture: implications for tree management and fruit production, Hortic, Rev. 32.
- 78. Seleznyova, A.N. et al. (2003) Application of architectural analysis and AMAPmod methodology to study dwarfing phenomenon: the branch structure of 'Royal Gala' apple grafted on dwarfing and non-dwarfing rootstock/interstock combinations. Ann. Bot. 91 665-672
- 79. Maguylo, K. and Lauri, P.E. (2004) Growth and fruiting characteristics of eight apple genotypes assessed as unpruned trees on 'M. 9' rootstock and as own-rooted trees in southern France. In VIII International Symposium on Canopy, Rootstocks and Environmental Physiology in Orchard Systems, pp. 93-99, International Society for Horticultural Science
- 80. Willingham, S.L. et al. (2001) Rootstock influences postharvest anthracnose development in 'Hass' avocado. Aust. J. Agric. Res. 52 1017-1022
- 81. Thorp, T.G. et al. (2007) Effect of inter-specific rootstocks on inorganic nutrient concentrations and fruit quality of 'Hort16A' kiwifruit (Actinidia chinensis Planch. var. chinensis). J. Hortic. Sci. Biotechnol. 82, 829-838
- 82. Ritenour, M.A. et al. (2004) Effect of rootstock on stem-end rind breakdown and decay of fresh citrus. Horttechnology 14, 315-319
- 83. Pilcher, R.L.R. et al. (2008) Genetic markers linked to the dwarfing trait of apple rootstock "Malling 9". J. Am. Soc. Hortic. Sci. 133, 100-106
- 84. Fazio, G. et al. (2014) Dw2, a new dwarfing locus in apple rootstocks and its relationship to induction of early bearing in apple scions. J. Am. Hortic. Soc. 139, 87-98
- 85. Fazio, G. et al. (2013) Phenotypic diversity and QTL mapping of absorption and translocation of nutrients by apple rootstocks. Asp. Appl. Biol. 119, 37-50
- 86. Estañ, M.T. et al. (2009) Identification of fruit yield loci controlling the salt tolerance conferred by Solanum rootstocks. Theor. Appl. Genet. 118, 305-312
- 87. Asins, M.J. et al. (2010) Genetic analysis of physiological components of salt tolerance conferred by Solanum rootstocks. What is the rootstock doing for the scion? Theor. Appl. Genet. 121,
- 88. Asins, M.J. et al. (2015) Genetic dissection of tomato rootstock effects on scion traits under moderate salinity. Theor. Appl. Genet. 128, 667-679
- 89. Bert, P.F. et al. (2013) Mapping genetic loci for tolerance to limeinduced iron deficiency chlorosis in grapevine rootstocks (Vitis sp.). Theor. Appl. Genet. 126, 451-473
- 90. Marguerit, E. et al. (2012) Rootstock control of scion transpiration and its acclimation to water deficit are controlled by different genes. New Phytol. 194, 416-429
- 91 Bruiin G.D. and Dharmanutra, T.S. (1974) The Mukibat system, a high-yielding method of cassava production in Indonesia. Neth. J. Agric. Sci. 22, 89-100
- 92. Ahit, O.P. et al. (1981) Growth and development of cassava under the traditional and the Mukibat system of planting. Ann. Trop. Res. 3, 187-198
- 93. Lardizabal, R.D. and Thompson, P.G. (1990) Growth regulators combined with grafting increase flower number and seed production in sweet potato. Hortic. Sci. 25, 79-81
- 94. Abelenda, J.A. et al. (2011) From the model to the crop: genes controlling tuber formation in potato. Curr. Opin. Biotechnol. 22,
- 95. Song, G.Q. et al. (2015) Grafting of genetically engineered plants. J. Am. Soc. Hortic, Sci. 140, 203-213
- 96. Banerjee, A.K. et al. (2006) Dynamics of a mobile RNA of potato involved in a long-distance signaling pathway. Plant Cell 18. 3443-3457

- 97. Martin, A. et al. (2009) Graft-transmissible induction of potato tuberization by the microRNA miR172. Development 136 2873-2881
- 98. Liu, Y. (2006) Historical and modern genetics of plant graft hybridization, Adv. Genet. 56, 101-129
- Stegemann, S. and Bock, R. (2009) Exchange of genetic material between cells in plant tissue grafts, Science 324, 649-651
- 100. Liu, Y.S. et al. (2010) New insights into plant graft hybridization. Heredity 104, 1
- 101. Wu, R. et al. (2013) Inter-species grafting caused extensive and heritable alterations of DNA methylation in Solanaceae plants. PLoS ONF 8, e61995
- 102. Beveridge, C.A. et al. (1997) The shoot controls zeatin riboside export from pea roots. Evidence from the branching mutant rms4. Plant J. 11, 339-345
- 103. Van Norman, J.M. and Frederick, R.L. (2004) BYPASS1 negatively regulates a root-derived signal that controls plant architecture. Curr. Biol. 14, 1739-1746
- 104. Domagalska, M.A. and Leyser, O. (2011) Signal integration in the control of shoot branching. Nat. Rev. Mol. Cell Biol. 12, 211-221
- 105. Jensen, P.J. et al. (2010) Rootstock-regulated gene expression patterns in apple tree scions. Tree Genet. Genomes 6, 57-72
- 106, Melnyk, C.W. and Meverowitz, E.M. (2015) Plant grafting, Curr. Biol. 25, 183-188
- 107. Pant, B.D. et al. (2008) MicroRNA399 is a long-distance signal for the regulation of plant phosphate homeostasis. Plant J. 53, 731-738
- 108. Bhogale, S. et al. (2014) MicroRNA156: a potential graft-transmissible microRNA that modulates plant architecture and tuberization in Solanum tuberosum ssp. andigena, Plant Physiol, 164.
- 109. Jensen, P.J. et al. (2012) Rootstock-regulated gene expression patterns associated with fire blight resistance in apple. BMC Genomics 13, 9
- 110. Molnar, A. et al. (2010) Small silencing RNAs in plants are mobile and direct epigenetic modification in recipient cells, Science 328, 872-875
- 111. Hamilton, A.J. and Baulcombe, D.C. (1999) A species of small antisense RNA in posttranscriptional gene silencing in plants. Science 286, 950-952
- 112. Kim, M. et al. (2001) Developmental changes due to long-distance movement of a homeobox fusion transcript in tomato. Science 293, 287-289
- 113. Kudo, H. and Harada, T. (2007) A graft-transmissible RNA from tomato rootstock changes leaf morphology of potato scion. Hortscience 42, 225-226
- 114. Thieme, C.J. et al. (2015) Endogenous Arabidopsis messenger RNAs transported to distant tissues, Nat. Plants 1, 15025
- 115. Kim, G. et al. (2014) Genomic-scale exchange of mRNA between a parasitic plant and its hosts. Science 345, 808-811
- 116. Huang, N.C. and Yu, T.S. (2009) The sequences of Arabidopsis GA-INSENSITIVE RNA constitute the motifs that are necessary and sufficient for RNA long-distance trafficking. Plant J. 59, 921-
- 117. Roy, S.J. et al. (2011) Genetic analysis of abiotic stress tolerance in crops. Curr. Opin. Plant Biol. 14, 232-239
- 118. Park, S.M. et al. (2005) Transgenic watermelon rootstock resistant to CGMMV (cucumber green mottle mosaic virus) infection. Plant Cell Rep. 24, 350-356
- 119. Smolka, A. et al. (2010) Effects of transgenic rootstocks on growth and development of non-transgenic scion cultivars in apple, Transgenic Res. 19, 933-948
- 120. Dutt, M. et al. (2007) Transgenic rootstock protein transmission in grapevines. Acta Hortic. 738, 749-754
- 121. Hemmer, C. et al. (2009) Transgenic Rootstocks Expressing GFLV Coat Protein Gene in a Three Years Field Trial: Resistance Assessment, Impact on GFLV Diversity and Exchanges Between Rootstock and Scion. Institut National de la Recherche Agronomique



- 122. Gong, X.Q. and Liu, J.H. (2013) Genetic transformation and genes for resistance to abiotic and biotic stresses in Citrus and its related genera. Plant Cell Tissue Organ Cult. 113, 137-147
- 123. Song, G.Q. et al. (2013) Engineering cherry rootstocks with resistance to Prunus necrotic ring spot virus through RNAi-mediated silencing. Plant Biotechnol. J. 11, 702-708
- 124. Aquero, C.B. et al. (2005) Evaluation of tolerance to Pierce's disease and Botrvtis in transgenic plants of Vitis vinifera L. expressing the pear PGIP gene. Mol. Plant Pathol. 6, 43-51
- 125. St Laurent, A. et al. (2010) Rootstock genotype succession influences apple replant disease and root-zone microbial community composition in an orchard soil. Plant Soil 337, 259-272
- 126. Goh, C.H. et al. (2013) The impact of beneficial plant-associated microbes on plant phenotypic plasticity. J. Chem. Ecol. 39, 826-
- 127. Rolli, E. et al. (2015) Improved plant resistance to drought is promoted by the root-associated microbiome as a water stressdependent trait. Environ. Microbiol. 17, 316-331
- 128. Barka, E.A. et al. (2002) Inhibitory effect of endophyte bacteria on Botrytis cinerea and its influence to promote the grapevine growth. Biol. Control 24, 135-142
- 129. Barka, E.A. et al. (2006) Enhancement of chilling resistance of inoculated grapevine plantlets with a plant growth-promoting rhizobacterium, Burkholderia phytofirmans strain PsJN. Appl. Environ. Microbiol. 72, 7246-7252
- 130. Fernandez, O. et al. (2012) Burkholderia phytofirmans PsJN acclimates grapevine to cold by modulating carbohydrate metabolism. Mol. Plant Microbe Interact. 25, 496-504
- 131. Theocharis, A. et al. (2012) Burkholderia phytofirmans PsJN primes Vitis vinifera L. and confers a better tolerance to low nonfreezing temperatures. Mol. Plant Microbe Interact. 25,
- 132. Zhang, X. et al. (2014) Water content differences have stronger effects than plant functional groups on soil bacteria in a steppe ecosystem. PLoS ONE 9, e115798
- 133. Winston, M.E. et al. (2014) Understanding cultivar-specificity and soil determinants of the Cannabis microbiome. PLoS ONE 9,
- 134. Köberl, M. et al. (2011) Desert farming benefits from microbial potential in arid soils and promotes diversity and plant health. PLoS ONE 6, e24452
- 135. Timmusk, S. et al. (2011) Bacterial distribution in the rhizosphere of wild barley under contrasting microclimates. PLoS ONE 6,
- 136. Marasco, R. et al. (2012) A drought resistance-promoting microbiome is selected by root system under desert farming. PLoS ONE 7, e48479
- 137. Viebahn, M. et al. (2005) Assessment of differences in ascomycete communities in the rhizosphere of field-grown wheat and potato, FEMS Microbiol, Ecol. 53, 245-253
- 138. Doornbos, R.F. et al. (2012) Impact of root exudates and plant defense signaling on bacterial communities in the rhizosphere. A review. Agron. Sustain. Dev. 32, 227-243
- 139. Moe, L.A. (2013) Amino acids in the rhizosphere: from plants to microbes. Am. J. Bot. 100, 1692-1705
- 140. Näsholm, T. et al. (2000) Uptake of organic nitrogen in the field by four agriculturally important plant species. Ecology 81, 1155-
- 141. Uren, N.C. (2000) Types, amount, and possible functions of compounds released into the rhizosphere by soil-grown plants. In The Rhizosphere: Biochemistry and Organic Substances at the Soil-Plant Interface (Pinton, R, et al., eds), pp. 19-40, CRC Press
- 142. Reeve, J.R. et al. (2008) Soil-based cycling and differential uptake of amino acids by three species of strawberry (Fragaria spp.) plants. Soil Biol. Biochem. 40, 2547-2552
- 143. Anderson, J.P. et al. (2010) Plants versus pathogens; an evolutionary arms race. Funct. Plant Biol. 37, 499-512
- 144. McClure, K.A. et al. (2014) Genomics: a potential panacea for the perennial problem. Am. J. Bot. 101, 1-11
- 145. Myles, S. (2013) Improving fruit and wine: what does genomics have to offer? Trends Genet. 29, 190-196

- 146. Friesen, M.L. and von Wettberg, E.J. (2010) Adapting genomics to study the evolution and ecology of agricultural systems. Curr. Onin Plant Biol 13 119-125
- 147. Clearwater, M.J. et al. (2004) Hydraulic conductance and rootstock effects in grafted vines of kiwifruit. J. Exp. Bot. 55, 1371-1382
- 148, Morton, J. (1987) Fruits of Warm Climates, J.F. Morton
- 149. Maranz, S. et al. (2008) Potential to harness superior nutritional qualities of exotic baobabs if local adaptation can be conferred through grafting. Agrofor. Syst. 72, 231-239
- 150. Ferreira-Silva, S.L. et al. (2008) Changes in physiological indicators associated with salt tolerance in two contrasting cashew rootstocks. Braz. J. Plant Physiol. 20, 51-59
- 151. Fu, X-Y. (2012) Effects of flooding on grafted Annona plants of different scion/rootstock combinations, Agric, Sci. 3, 249-256
- 152. George, A.P. and Nissen, R.J. (1987) Propagation of Annona species: a review. Sci. Agric. 33, 75-85
- 153. Zhou, Y. et al. (2014) Dwarfing of breadfruit (Artocarpus altilis) trees: opportunities and challenges. Am. J. Exp. Agric. 4, 1743-1763
- 154. Islam, M.M. et al. (2003) Effect of age of rootstock and time of grafting on the success of epicotyl grafting in jackfruit (Artocarpus heterophyllus L.). Asian J. Plant Sci. 2, 1047-1051
- 155. Bratsch, A. et al. (2003) Early growth characteristics of seven grafted varieties and non-grafted seedling pawpaw. Horttechnology 13, 423-427
- 156, Ploetz, R.C. (2004) Influence of temperature on Pythium splendens - induced root disease on carambola, Averrhoa carambola. Mycopathologia 157, 225-231
- 157. Mondal, T.K. (2009) Tea breeding. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Privadarshan, P.M., eds), pp. 545-587, Springer
- 158. Chan, Y-K. (2009) Breeding papaya (Carica papaya L.). In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 121-159, Springer
- 159. Grauke, L.J. and Thompson, T.E. (2003) Rootstock development in temperate nut crops. Acta Hortic. 622, 553-556
- 160. Oraguzie, N.C. et al. (1998) Examination of graft failure in New Zealand chestnut (Castanea spp.) selections. Sci. Hortic. (Amsterdam) 76, 89-103
- 161. Pereira-Lorenzo, S. et al. (2012) Chestnut. In Fruit Breeding, Handbook of Plant Breeding (Badenes, M.L. and Byrne, D.H., eds), pp. 623-662, Springer
- 162. Correia, P.J. et al. (2010) Tolerance of young (Ceratonia siliqua L.) carob rootstock to NaCl. Agric. Water Manag. 97, 910-916
- 163. Gmitter, F.G. et al. (2009) Citrus breeding. In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Priyadarshan, P. M., eds), pp. 105-134, Springer
- 164. Ollitrault, P. and Navarro, L. (2012) Citrus. In Fruit Breeding, Handbook of Plant Breeding (Badenes, M.L. and Byrne, D.H., eds), pp. 623-662, Springer
- 165. Nageswara Rao, M. et al. (2011) Citrus. In Wild Crop Relatives: Genomic and Breeding Resources. Tropical and Subtropical Fruits (Cole, K., ed.), pp. 43-59, Springer-Verlag
- 166 Bertrand B and Etienne H (2001) Growth production and bean quality of Coffea arabica as affected by interspecific grafting: consequences for rootstock breeding. Hortscience 36, 269-273
- 167. Molnar, T.J. (2011) Corylus. In Wild Crop Relatives: Genomic and Breeding Resources. Forest Trees (Kole, C., ed.), pp. 15-48, Springer-Verlag
- 168, Choo, W.K. (2000) Longan Production in Asia, Food and Agriculture Organization of the United Nations Regional Office for Asia and the Pacific
- 169. Koshita, Y. et al. (2006) The early growth and photosynthetic rate of Japanese persimmons (Diospyros kaki L.) grafted onto different interstocks. Sci. Hortic. (Amsterdam) 109, 138-141
- 170. Lim, T.K. (2012) Diospyros diavna, In: Edible Medicinal and Non-Medicinal Plants: Fruits, pp. 425-427, Springer
- 171. Drenth, A. and Guest, D.I., eds (2004) Diversity and Management of Phytophthora in Southeast Asia, ACIAR Monograph No 114, ACIAR



- 172. López-Gómez, E. et al. (2007) Effect of rootstocks grafting and boron on the antioxidant systems and salinity tolerance of loquat plants (Eriobotrya japonica Lindl.). Environ. Exp. Bot. 60, 151-158
- 173. Yakushiii, H. et al. (2012) Interspecific hybridization of fig (Ficus carica L.) and Figus erecta Thunb., a source of Ceratocystis canker resistance. Euphytica 183, 39-47
- 174. Vahdati, K. et al. (2009) Screening for drought-tolerant genotypes of Persian walnuts (Juglans regia L.) during seed germination. Hortscience 44, 1815-1819
- 175. McGranahan, G. and Leslie, C. (2009) Breeding walnuts (Juglans regia). In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 249-273, Springer
- 176. Woeste, K. and Michler, C. (2011) Juglans. In Wild Crop Relatives: Genomic and Breeding Resources. Forest Trees (Cole, K., ed.), pp. 77-88, Springer-Verlag
- 177. Menzel, C. (2002) The Lychee Crop in Asia and the Pacific, Food and Agriculture Organization of the United Nations Regional Office for Asia and the Pacific
- 178. Hardner, C.M. et al. (2009) Genetic resources and domestication of Macadamia, Hortic, Rev. 35, 1-126
- 179. Mohandas, S. (2012) Arbuscular mycorrhizal fungi benefit mango (Mangifera indica L.) plant growth in the field. Sci. Hortic. (Amsterdam) 143, 43-48
- 180. Wasielewski, J. and Campbell, R.J. (2000) The potential of inverted seed grafts for dwarfing and precocity in members of the Sapotaceae grown in south Florida. Proc. Fla State Hortic. Soc. 113, 12-13
- 181. Bostan, S.Z. (2002) Interrelationships among pomological traits and selection of medlar. J. Am. Pomol. Soc. 56, 215-218
- 182. Vijayan, K. et al. (2011) Germplasm conservation in mulberry (Morus spp.). Sci. Hortic. (Amsterdam) 128, 371-379
- 183 Mitras K et al. (2011) Performance of Three Rambutan Varieties (Nephelim lappaceum L.) on Various Nursery Media. ICRAF Working Paper Series No. 136, World Agroforestry Centre
- 184. Trifilò, P. et al. (2007) Rootstock effects on xylem conduit dimensions and vulnerability to cavitation of Olea europaea L. Trees 21, 549-556
- 185. Fabbri, A. et al. (2009) Olive breeding. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 423-465, Springer
- 186. Rugini, E. et al. (2011) Olea. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Cole, K., ed.), pp. 79-117, Springer-Verlag
- 187. Estrada-Luna, A.A. et al. (2002) In vitro micrografting and the histology of graft union formation of selected species of prickly pear cactus (Opuntia spp.). Sci. Hortic. (Amsterdam) 92, 317-
- 188. Douhan, G.W. et al. (2011) Genetic diversity analysis of avocado (Persea americana Miller) rootstocks selected under greenhouse conditions for tolerance to Phytophthora root rot caused by Phytophthora cinnamomi. Euphytica 182, 209-217
- 189. Lahav, E. and Lavi, U. (2009) Avocado genetics and breeding. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 247-285
- 190. Del Carmen Gijón, M. et al. (2010) Rootstock influences the response of pistachio (Pistacia vera L. cv. Kerman) to water stress and rehydration. Sci. Hortic. (Amsterdam) 125, 666-671
- 191. Hormaza, J.I. and Wünsch, A. (2011) Pistacia. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Cole, K., ed.), pp. 119-128, Springer-Verlag
- 192. Balerdi, C.F. et al. (2006) Jaboticaba (Myrciaria cauliflora, Berg.) a delicious fruit with an excellent market potential, Proc. Fla State Hortic. Soc. 119, 66-68
- 193. Hernández, F. et al. (2010) Performance of Prunus rootstocks for apricot in Mediterranean conditions. Sci. Hortic. (Amsterdam)
- 194. Ham, H. (2009) Apricot breeding. In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 83-103, Springer

- 195. Rato, A.E. et al. (2008) Soil and rootstock influence on fruit quality of plums (Prunus domestica L.). Sci. Hortic. (Amsterdam) 118, 218-222
- 196. Hartmann, W. and Neumüller, M. (2009) Plum breeding. In Breeding Plantation Tree Crops: Temperate Species (Jain, S. M. and Priyadarshan, P.M., eds), pp. 161-231, Springer
- 197. Yadollahi, A. et al. (2011) The response of different almond genotypes to moderate and severe water stress in order to screen for drought tolerance. Sci. Hortic. (Amsterdam) 129, 403-413
- 198. Gradziel, T.M. (2009) Almond (Prunus dulcis) breeding. In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Privadarshan, P.M., eds), pp. 1-31, Springer
- 199. Tombesi, S. et al. (2011) Phenotyping vigour control capacity of new peach rootstocks by xylem vessel analysis. Sci. Hortic. (Amsterdam) 127, 353-357
- 200. Pommer, C. and Murakami, K. (2009) Breeding guava (Psidium guajava L.). In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 83-120, Springer
- 201. Nimisha, S. et al. (2013) Molecular breeding to improve guava (Psidium quaiava L.); current status and future prospective, Sci. Hortic. (Amsterdam) 164, 578-588
- 202. Vazifeshenas, M. et al. (2009) Effects of different scion-rootstock combinations on vigor, tree size, yield and fruit quality of three Iranian cultivars of pomegranate. Fruits 64, 343-349
- 203. Stern, R.A. et al. (2013) Lavi 1 a new Pyrus betulifolia rootstock for "Coscia" pear (Pyrus communis) in the hot climate of Israel. Sci. Hortic. (Amsterdam) 161, 293-299
- 204. Bell, R.L. and Itai, A. (2011) Pyrus. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Kole, C., ed.), pp. 147-177, Springer-Verlag
- 205. Fischer, M. (2009) Pear breeding. In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 135-160, Springer
- 206. Mng'omba, S.A. et al. (2012) Scion and stock diameter size effect on growth and fruit production of Sclerocarya birrea (marula) trees. J. Hortic. For. 4, 153-160
- 207. El-Siddig, K. et al. (2006) Fruits for the Future 1. Revised Edition. Tamarind: Tamarindus indica L, International Centre for Underutilised Crops
- 208. Yin, J.P.T. (2004) Rootstock effects on cocoa in Sabah, Malaysia. Exp. Agric. 40, 445-452
- 209, Zhang, D. et al. (2011) Theobroma, In Wild Crop Relatives: Genomic and Breeding Resources (Cole, K., ed.), pp. 277-296, Springer-Verlag
- 210. Monteiro, W.R. et al. (2009) Genetic improvement in cocoa. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 589-626, Springer
- 211. Xu, C. et al. (2014) Technique of grafting with wufanshu (Vaccinium bracteatum Thunb.) and the effects on blueberry plant growth and development, fruit yield and quality. Sci. Hortic. (Amsterdam) 176, 290-296
- 212. Soneji, J.R. and Nageswara Rao, M. (2011) Vitis. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Cole, K., ed.), pp. 223-239, Springer-Verlag
- 213. Reisch, B.I. et al. (2012) Grape. In Fruit Breeding, Handbook of Plant Breeding (Badenes, M.L. and Byrne, D.H., eds), pp. 225-262, Springer
- 214. Pereira-Lorenzo, S. et al. (2009) Breeding apple (Malus × domestica Borkh). In Breeding Plantation Tree Crops: Temperate Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 33-81, Springer
- 215. Ignatov, A. and Bodishevskaya, A. (2011) Malus. In Wild Crop Relatives: Genomic and Breeding Resources. Temperate Fruits (Cole, K., ed.), pp. 45-64, Springer-Verlag
- 216. Ferree, D.C. (1998) Performance of eight apomictic selections as apple rootstocks. Hortscience 33, 641-643
- 217. Carisse, O. and Khanizadeh, S. (2006) Relative resistance of newly released apple rootstocks to Phytophthora cactorum. Can. J. Plant Sci. 6, 199-204



- 2,2-dimethylhydrazine) on the growth of 11 advanced apple rootstock selections. J. Food Agric. Environ. 5, 228-230
- 219. Atkinson, C.J. et al. (1999) Drought tolerance of apple rootstocks: production and partitioning of dry matter. Plant Soil 206, 223-235
- 220. Snoussi, H. et al. (2012) Assessment of the genetic diversity of the Tunisian Citrus rootstock germplasm. BMC Genet. 13, 16
- 221. Bally, I.S.E. et al. (2009) Mango breeding. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 51-82, Springer
- 222. Dinesh, M.R. et al. (2011) Mangifera. In Wild Crop Relatives: Genomic and Breeding Resources, Tropical and Subtropical Fruits (Kole, C., ed.), pp. 61-74, Springer
- 223. Campbell, R.J. and Ledesma, N. (2013) Update on New Mangifera Species in Florida, USA. In IX International Mango Symposium, pp. 317-320, International Society for Horticultural Science
- 224. Elkins, R. (2012) Needs assessment for future US pear rootstock and rootstock research. J. Am. Pomol. Soc. 66, 153-163

- 218. Khanizadeh, S. et al. (2007) The effects of alar (acid succinamic 225. Hancock, J.F. et al. (2008) Peaches. In Temperate Fruit Crop Breeding (Hancock, J.F., ed.), pp. 265-298, Springer
 - 226. Byrne, D.H. et al. (2012) Peach. In Fruit Breeding, Handbook of Plant Breeding (Baldenes, M.L. and Byrne, D.H., eds), pp. 623-662, Springer
 - 227. Novaes, P. et al. (2011) Grafting for improving net photosynthesis of Coffea arabica in field in southeast of Brazil. Exp. Agric. 47,
 - 228. Cohen, Y. (1991) Decline of persimmon (Diospyros kaki L.) trees on Diospyros virginiana rootstocks. Sci. Hortic. (Amsterdam) 48,
 - 229. De Paiva, J.R. et al. (2009) Cashew (Anacardium occidentale L.) breeding: a global perspective. In Breeding Plantation Tree Crops: Tropical Species (Jain, S.M. and Priyadarshan, P.M., eds), pp. 287-324, Springer
 - 230. Zhebentyayeva, T. et al. (2012) Apricot. In Fruit Breeding, Handbook of Plant Breeding (Badenes, M.L. and Byrne, D.H., eds), pp. 415-458, Springer
 - research directions based on the current state of pear production 231. Ledbetter, C.A. (2008) Apricots. In Temperate Fruit Crop Breeding (Hancock, J.F., ed.), pp. 39-82, Springer Science