Macro Research Presentation

Overview

* Commodities, Metals and supply/demand
* Canada, US, global macroeconomic numbers
* Analysts outlook
* Looking back

Major Events & Potential Catalysts

* What’s going to happen with China tariffs and their implications
* Show both sides regardless of probability or opinion
* Brexit and the future of the EU
* Domestic China numbers
* Interest rate decisions

Thesis

* Further polarization of the US
* Literally anything as long as there’s evidence to back it up