H&R Block ADVANTAGE®

H&R BLOCK

Prepared For:
LAUREN L. FLANNERY

03/18/2019

Today's Savings

* By participating in a qualified retirement plan through your employer this year and making your contributions with pretax dollars, you reduced your taxes by: $318.00

* In simple terms, the Marginal Tax Rate is the tax rate that you pay on your last dollar of taxable income. It is the highest federal tax bracket that affects your tax calculation. The Effective Tax Rate is the percentage of your total income that you paid in taxes. For 2018, your Marginal Tax Rate is 12% and your Effective Tax Rate is 9%.

Total Savings. $318.00

Filing, Refund and Balance Due Information

Tax Return	efile	Refund / (Balance Due)	Summary		Message
Federal	No	$1,938.00	Refund	$1,938.00	See the Filing Checklist for instructions.

This H&R Block Advantage document provides information that could help you improve your tax and financial situation. Its contents should be considered in conjunction with information you receive from other sources that are familiar with your specific circumstances. Tax services offered through subsidiaries of HRB Tax Group, Inc.

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2018 Tax Return Summary

Federal Year over Year Comparison

INCOME	Year 2018	Year 2017	Change($)
Wages, salaries, tips	$46,401	$0	$46,401
Unemployment compensation	$1,925	$0	$1,925
Total income	$48,326	$0	$48,326
ADJUSTED GROSS INCOME			
Total income less total adjustments	$48,326	$0	$48,326
TAXABLE INCOME			
Standard deductions	$12,000	$0	$12,000
Taxable income	$36,326	$0	$36,326
TAX COMPUTATION			
Income tax	$4,169	$0	$4,169
Tax before credits	$4,169	$0	$4,169
OTHER TAXES			
Total tax	$4,169	$0	$4,169
PAYMENTS			
Federal withholding	$6,107	$0	$6,107
Total payments	$6,107	$0	$6,107
REFUND			
Overpayment	$1,938	$0	$1,938
Refund due	$1,938	$0	$1,938
OTHER COMPUTATIONS			
Alternative minimum taxable income	$48,326	$0	$48,326
Marginal tax bracket	12%		
Effective tax bracket	9%		
Filing status	Single		

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2018 Federal Tax Return Filing Instructions

FOR THE YEAR ENDING

December 31, 2018

Prepared for	LAUREN L FLANNERY
Tax Summary	Gross Income .... $ 48,326 Adjusted Gross Income .... $ 48,326 Total Deductions .... $ 12,000 Total Taxable Income .... $ 36,326 Total Tax .... $ 4,169 Total Payments .... $ 6,107 Refund Amount .... $ 1,938 Amount You Owe .... $ 0
Make check payable to	United States Treasury
Mailing Address	Department of the Treasury Internal Revenue Service Fresno, CA 93888-0002

Instructions

STEP 1 - Sign and date Form 1040

STEP 2 - Assemble what you need to mail

Attach any schedules and forms behind Form 1040 in order of the Attachment Sequence Number shown in the upper right corner of the schedule or form. If there are supporting statements, arrange them in the same order as the schedules or forms they support and attach them last. Do not attach correspondence or other items unless required to do so. Attach a copy of each W-2, W-2G, and 2439 to the front of Form 1040. Also attach Form(s) 1099-R or 1099-G if tax was withheld.

STEP 3 - Mail Form(s)

Mail Form 1040 and associated documents to the address above.
Retain the proof of mailing to avoid a late filing penalty.
We recommend you use one of these methods to send your 1040:
- U.S. Postal Service certified mail.

If you are not mailing to an address with a post office box, you may also use certain private delivery services (PDS) designated by the IRS to meet the 'timely mailing as timely filing' rule for tax returns. Go to IRS.gov/PDS for current list of designated services. For the IRS mailing addresses to use if you're using PDS, go to IRS.gov/PDSstreetAddresses.

CONTINUED ON NEXT PAGE

2018 Federal Filing Instructions Continued

Instructions

STEP 4 - Keep a copy
Print a copy of the return for your records.
Please attach a copy of each W-2, W-2G, 1099G and 1099R to your return.

FORM **1040** Department of the Treasury - Internal Revenue Service (99)
U.S. Individual Income Tax Return **2018** OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

Filing status: [X] Single [ ] Married filing jointly [ ] Married filing separately [ ] Head of household [ ] Qualifying widow(er)

Your first name and initial	Last name	**Your social security number**
LAUREN L	FLANNERY	594-27-9230

Your standard deduction: [ ] Someone can claim you as a dependent [ ] You were born before January 2, 1954 [ ] You are blind

If joint return, spouse's first name and initial	Last name	**Spouse's social security no.**

Spouse standard deduction: [ ] Someone can claim your spouse as a dependent [ ] Spouse was born before January 2, 1954 [X] Full-year health care coverage or exempt (see inst.)
[ ] Spouse is blind [ ] Spouse itemizes on a separate return or you were dual-status alien

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	Presidential Election Campaign (see inst.) [ ] You [ ] Spouse
9901 W SAHARA AVE	2033	

City, town or post office, state, and ZIP code. If you have a foreign address, attach Schedule 6.
LAS VEGAS, NV 89117

If more than four dependents, see inst. and ✓ here ▶ [ ]

Dependents (see instructions): (1) First name	Last name	(2) Social security no.	(3) Relationship to you	(4) ✓ if qualifies for (see inst.): Child tax credit	Credit for other dependents

Sign Here
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an ID Protection PIN, enter it here (see inst.)
		WEB DEVELOPER	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an ID Protection PIN, enter it here (see inst.)

Paid Preparers Use Only

Preparer's name	Preparer's signature	PTIN	Firm's EIN	Check if: [ ] 3rd Party Designee [ ] self-employed
Firm's name ▶		Phone no.		
Firm's address ▶				

KBA **For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.** Form **1040** (2018)

Attach Form(s) W-2. Also attach Form(s) W-2G and 1099-R if tax was withheld.

Standard Deduction for -

- Single or married filing separately, $12,000
- Married filing jointly or Qualifying widow(er), $24,000
- Head of household, $18,000
- If you checked any box under Standard deduction, see instructions.

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	46,401.
2a	Tax-exempt interest 2a ___ **b** Taxable interest	2b	
3a	Qualified dividends 3a ___ **b** Ordinary dividends	3b	
4a	IRAs, pensions, and annuities 4a ___ **b** Taxable amount	4b	
5a	Social security benefits 5a ___ **b** Taxable amount	5b	
6	Total income. Add lines 1 through 5. Add any amount from Schedule 1, line 22 1,925.	6	48,326.
7	Adjusted gross income. If you have no adjustments to income, enter the amount from line 6; otherwise, subtract Schedule 1, line 36, from line 6	7	48,326.
8	**Standard deduction or itemized deductions** (from Schedule A)	8	12,000.
9	Qualified business income deduction (see instructions)	9	
10	Taxable income. Subtract lines 8 and 9 from line7. If zero or less, enter - 0-	10	36,326.
11	**a** Tax (see inst) 4,169. (check if any from: 1 ☐ Form(s) 8814 2 ☐ Form 4972 3 ☐ ___) **b Add** any amount from Schedule 2 and check here ▶ ☐	11	4,169.
12	**a** Child tax credit/credit for other dependents ___ **b** Add any amount from Schedule 3 and check here ▶ ☐	12	
13	Subtract line 12 from line 11. If zero or less, enter - 0-	13	4,169.
14	Other taxes. Attach Schedule 4	14	
15	Total tax. Add lines 13 and 14	15	4,169.
16	Federal income tax withheld from Forms W-2 and 1099	16	6,107.
17	Refundable credits: **a** EIC (see inst.) ___ **b** Sch 8812 ___ **c** Form 8863 ___ **Add** any amount from Schedule 5 ___	17	
18	Add lines 16 and 17. These are your total payments	18	6,107.

Refund

19	If line 18 is more than line 15, subtract line 15 from line 18. This is the amount you **overpaid**	19	1,938.
20a	Amount of line 19 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐	20a	1,938.
b	Routing number 063100277 ▶ **c** Type: ☒ Checking ☐ Savings		
d	Account number 229036292744		
21	Amount of line 19 you want **applied to your 2019 estimated tax** ▶ 21 ___		

Direct deposit? See instructions.

Amount You Owe

22	**Amount you owe.** Subtract line 18 from line 15. For details on how to pay, see instructions ▶	22	
23	Estimated tax penalty (see instructions) ▶ 23 ___		

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

► Attach to Form 1040.
► Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074
2018
Attachment Sequence No. 01

Name(s) shown on Form 1040: LAUREN L FLANNERY
Your social security number: 594-27-9230

Additional Income

1-9b	Reserved	1-9b	
10	Taxable refunds, credits, or offsets of state and local income taxes	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ► ☐	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	Reserved	15b	
16a	Reserved	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	1,925.
20a	Reserved	20b	
21	Other income. List type and amount ►	21	
22	Combine the amounts in the far right column. If you don't have any adjustments to income, enter here and include on Form 1040, line 6. Otherwise, go to line 23	22	1,925.

Adjustments to Income

23	Educator expenses	23	
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	24	
25	Health savings account deduction. Attach Form 8889	25	
26	Moving expenses for members of the Armed Forces. Attach Form 3903	26	
27	Deductible part of self-employment tax. Attach Schedule SE	27	
28	Self-employed SEP, SIMPLE, and qualified plans	28	
29	Self-employed health insurance deduction	29	
30	Penalty on early withdrawal of savings	30	
31a	Alimony paid **b** Recipient's SSN ►	31a	
32	IRA deduction	32	
33	Student loan interest deduction	33	
34	Reserved	34	
35	Reserved	35	
36	Add lines 23 through 35	36	