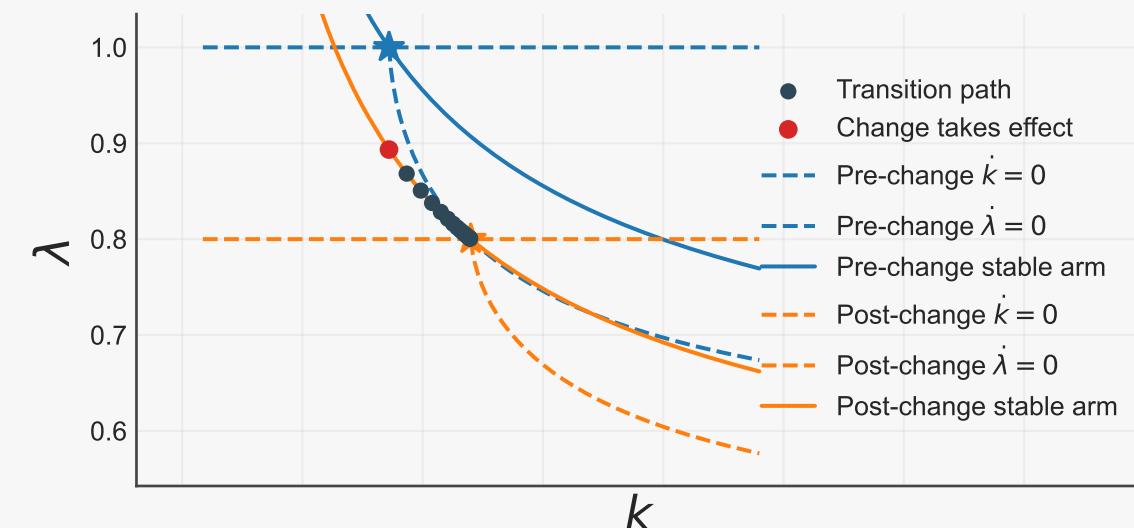
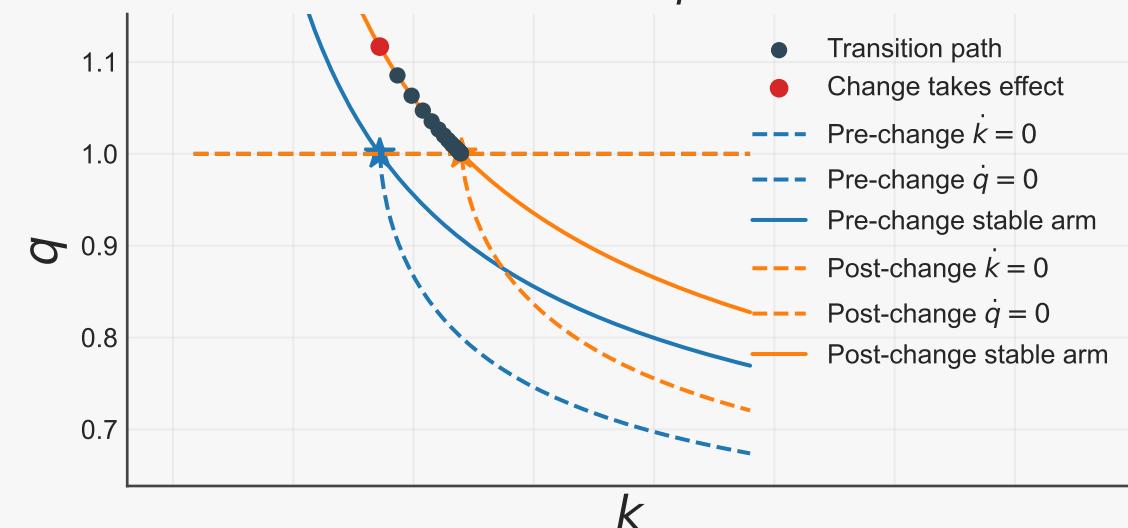


Unanticipated ITC increase (ζ 0.00 -> 0.20)

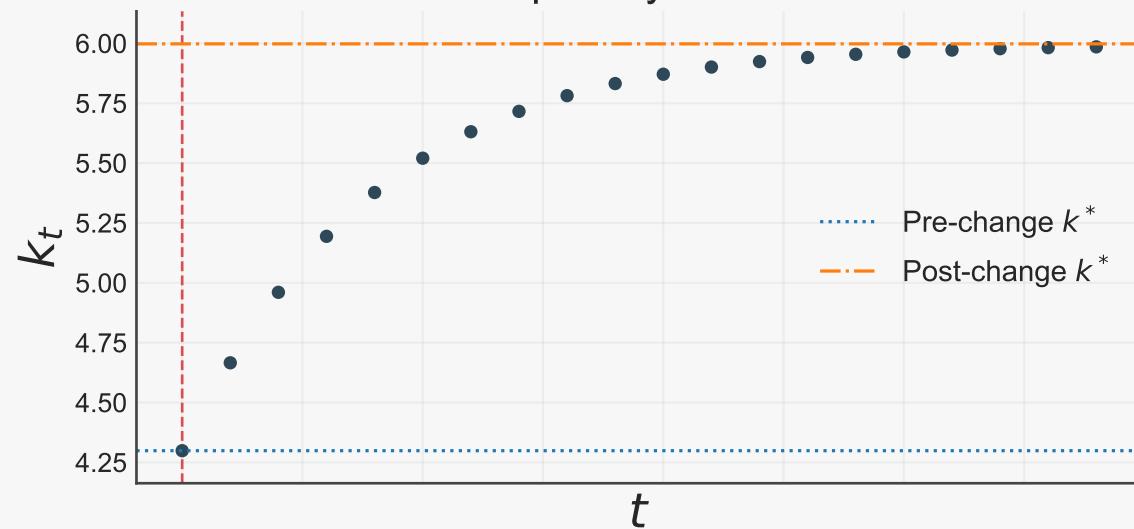
k vs λ



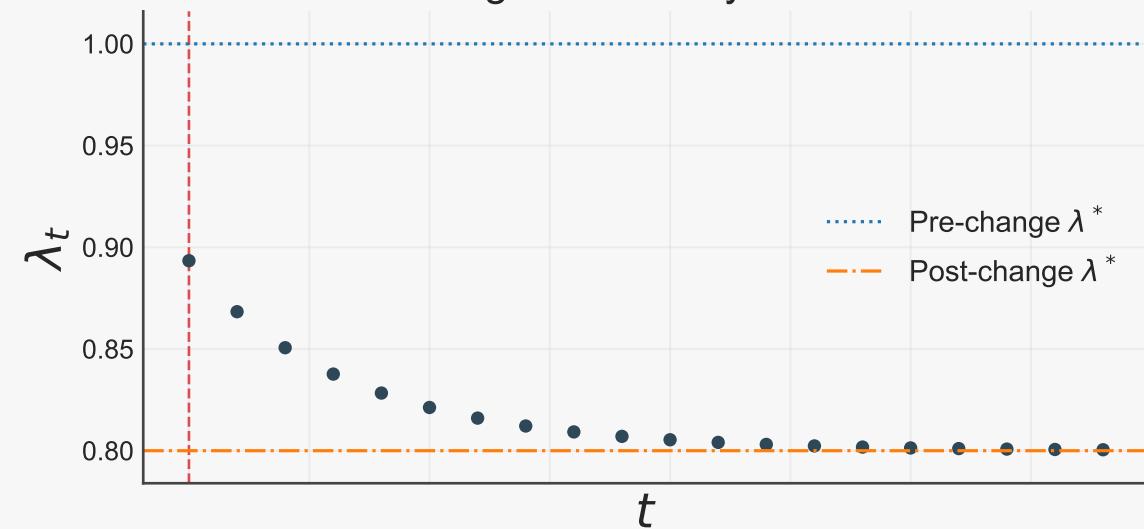
k vs q



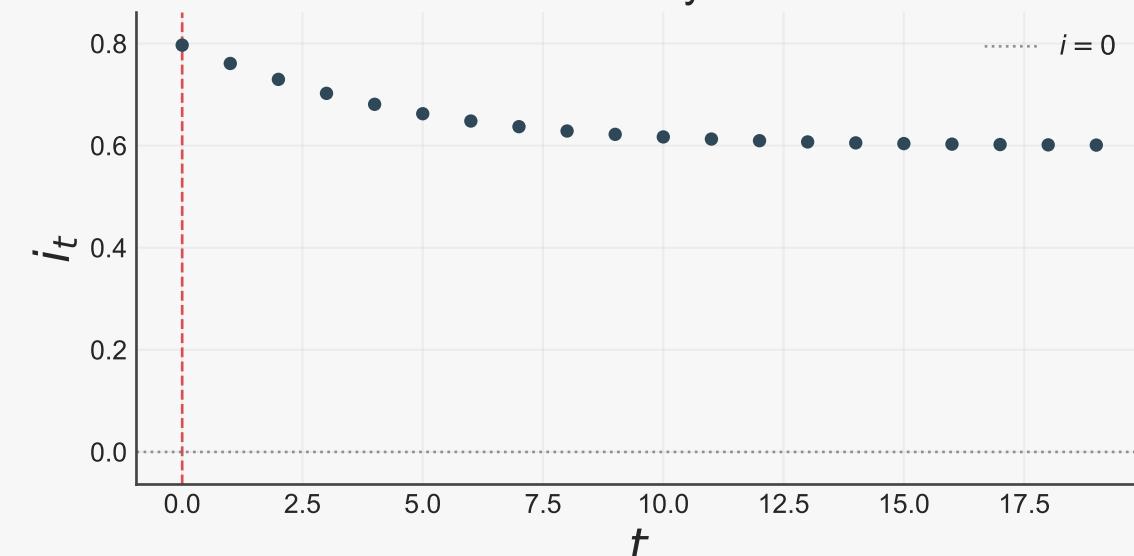
Capital dynamics



Marginal value dynamics



Investment dynamics



q dynamics

