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МИНИСТЕРСТВО ЭКОНОМИКИ РЕСПУБЛИКИ УЗБЕКИСТАН

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Letter of Acceptance

To: JV Engal GmbH – L&M Consulting Group Inc.

Rector str. 40, Suite 1502, New York, 10006 USA

Albert-Schweitzer str.7, Bonn, D-53115 Germany

This is to notify you that your alternative Bid proposal dated April 13th, 2007 for execution of the Contract No.NDU "Delivery and installation of desalination plants in the republic of Karakalpakstan" (Stage II) for the Contract Price of US\$ 941 829 (nine hundred and fourty one thousand eight hundred and twenty nine dollars) is hereby accepted by the Ministry of economy of the Republic of Uzbekistan.

Taking into account the above-mentioned, we would like to invite you to the Contract negotiations. Please infrom us on the time of your convinience.

In addition, we would like to ask you to accelerate the submission of the Unconditional Performance Bank Guarantees in the form and amounts stated in the bidding documents, through one of the banks located in the country of the Employer.

Best regards,

Sh. Tulyaganov Deputy minister,

National Project Coordinator