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FEBRUARY 24 - 25, 2016

# CONSUMER ADVISORY BOARD

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February 24, 2016

Consumer Financial Protection Bureau  
Conference Room 1201  
1275 First Street, N.E.  
Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	<b>CAB Breakfast with Bureau SMEs</b>	1275 First St. NE Washington, D.C. 2 <sup>nd</sup> FL Auditorium	Director, Richard Cordray; CAB Chair, Bill Bynum;
10:00 a.m. – 11:00 a.m.	<b>Welcome</b>	1275 First St. NE Washington, D.C. Room 1201	Associate Director, External Affairs, Zixta Martinez Staff Director, Advisory Board and Councils Office, Delicia Hand
			Assistant Director, Mortgage Markets, Patricia McClung;
11:00 a.m. – 12:30 p.m.	<b>Information exchange – Mortgages Discussion: Seen and Heard in the Housing Market</b>	1275 First St. NE Washington, D.C. Room 1201	Mortgage Markets staff: Ren Essene, Noerena Limon, Laurie Maggiano, Patrick Orr, Jessica Russell
			Regulations staff: Paul Mondor, Diane Thompson
12:30 p.m. – 1:00 p.m.	<b>Break</b>		



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## **CONSUMER ADVISORY BOARD**

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1:00 p.m. –  
2:15 p.m.

**Information exchange –  
Working Lunch:  
Perspectives on Financial  
Innovation and Regulation**

1275 First St. NE  
Washington, D.C.  
Room 1201

Assistant Director, Research, Ron  
Borzekowski  
Acting Deputy Director and  
Associate Director, Research,  
Markets, and Regulations, David  
Silberman  
Assistant Director, Deposits,  
Liquidity Lending & Reporting  
Markets, Bayard Stone  
Senior Advisor, Office of the  
Director, Dan Quan

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2:15 p.m. –  
3:15 p.m.

**Administrative session –  
Communications and Ethics  
review**

1275 First St. NE  
Washington, D.C.  
Room 1201

Staff Director, Advisory Board  
and Councils Office, Delicia Hand  
Senior Counsel, General Law and  
Ethics, Margaret Plank

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3:15 p.m. –  
3:30 p.m.

**Break**

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3:30 p.m. -  
4:30 p.m.

**Preparatory work – Committee  
Breakout Sessions:**

- Cards, Payments and  
Deposits
- Consumer Lending
- Mortgages

1275 First St. NE  
Washington, D.C.

Room 1101  
Room 1103  
Room 1201

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4:30 p.m. -  
5:30 p.m.

**Administrative session –  
Report outs and Debrief on  
Day 1**

1275 First St. NE  
Washington, D.C.  
Room 1201

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5:30 p.m.

**Day 1 Adjourns**

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**CONSUMER ADVISORY BOARD**

February 25, 2016

Consumer Financial Protection Bureau  
Second Floor Auditorium  
1275 First Street, N.E.  
Washington, D.C. 20002

TIME	AGENDA	LOCATION	SPEAKER
9:00 a.m. – 10:00 a.m.	<b>Administrative session – Day one debrief</b>	1275 First St. NE Washington, D.C. Room 1201	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:00 a.m. – 10:15 a.m.	<b>Administrative session – Prep for Public Session</b>	1275 First St. NE Washington, D.C. 2 <sup>nd</sup> FL Auditorium	Director, Richard Cordray CAB Chair, Bill Bynum Staff Director, Advisory Board and Councils Office, Delicia Hand
10:30 a.m. – 11:30 a.m.	<b>Discussion: CFPB Strategic Outlook</b>	1275 First St. NE Washington, D.C. 2 <sup>nd</sup> FL Auditorium	Chief of Staff, Office of the Director, Chris D'Angelo Strategy Program Manager, Office of the Director, David Uejio
11:30 a.m. – 11:45 a.m.	<b>Break</b>		
11:45 p.m. – 12:15 p.m.	<b>Administrative session – Working Lunch: Ombudsman's Office</b>	1275 First St. NE Washington, D.C. Room 1201	Ombudsman, Ombudsman's Office, Wendy Kamenshine
12:15 p.m. – 1:30 p.m.	<b>Preparatory session – Working Lunch: Fin Tech panel discussion</b>	1275 First St. NE Washington, D.C. Room 1201	CAB Member, Steve Carlson CAB Member, Tim Chen CAB Member, Brian Hughes CAB Member, Max Levchin
2:00 p.m. – 3:30 p.m.	<b>Discussion: Financial Well-Being Scale</b>	1275 First St. NE Washington, D.C. 2 <sup>nd</sup> FL Auditorium	Assistant Director, Financial Education, Janneke Ratcliffe Senior Financial Education Research Analyst, Financial Education, Genevieve Melford
3:30 p.m.	<b>Meeting Adjourns</b>	1275 First St. NE Washington, D.C. 2 <sup>nd</sup> FL Auditorium	
3:30 p.m. – 4:00 p.m.	<b>Administrative session - Meeting Debrief</b>	1275 First St. NE Washington, D.C. Room 1201	



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