

Engaging Data Visualizations for Graphical Storytelling

From Theory to Practice with `ggplot2`

Dr Cédric Scherer

Fannie Mae | September 2024

Setup

The Data Set(s)

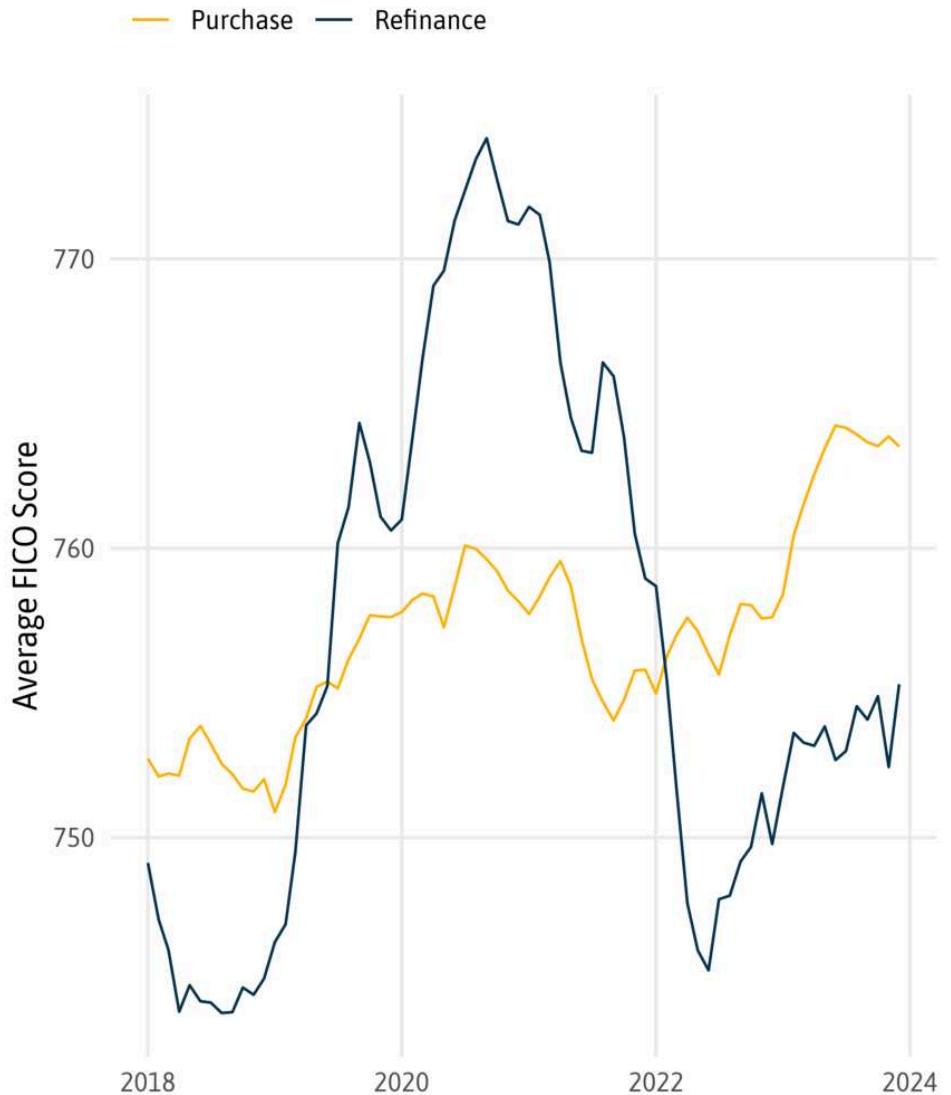
```
1 library(dplyr)
2 library(lubridate)
3
4 fannie_raw <-
5   readr::read_csv(
6     here::here("data", "fannie-mae-data-18-23.csv"),
7     col_types = "Ddddfccfd"
8   ) |>
9   filter(purpose %in% c("R", "P")) |>
10  mutate(purpose = if_else(purpose == "R", "Refinance", "Purchase"))
11
12 set.seed(2024)
13 fannie_sub <- slice_sample(fannie_raw, n = 2000)
14
15 fannie_agg <-
16   fannie_raw |>
17   summarize(
18     loans = n(),
19     avg_rate = mean(orig_rate, na.rm = TRUE),
20     avg_score = mean(cscore_b, na.rm = TRUE),
21     avg_upb_dti = sum(dti * orig_upb, na.rm = TRUE) / sum(orig_upb, na.rm = TRUE),
22     .by = c(orig_date, year, purpose)
23   )
```

Prerequisites

```
1 library(ggplot2)
2
3 theme_set(
4   theme_minimal(
5     base_size = 13,
6     base_family = "Asap SemiCondensed"
7   )
8 )
9
10 theme_update(
11   panel.grid.minor = element_blank(),
12   plot.title.position = "plot",
13   legend.position = "top",
14   legend.justification = "left"
15 )
```

Store a ggplot

```
1 g <-
2   ggplot(
3     fannie_agg,
4     aes(x = orig_date, y = avg_score,
5          color = purpose))
6 ) +
7 geom_line() +
8 scale_color_manual(
9   values = c("#FFB306", "#05314D"),
10  name = NULL
11 ) +
12 labs(x = NULL, y = "Average FICO Score")
13
14 g
```



Working with Fonts

The `{systemfonts}` Package

locates fonts and provides font-related utilities to graphic devices

```
1 library(systemfonts)
```

```
1 match_font("Asap", bold = TRUE)
```

\$path

```
[1] "/Users/cedric/Library/Fonts/Asap-Bold.ttf"
```

\$index

```
[1] 0
```

\$features

```
integer(0)
```

Use Non-Default Typefaces

```
1 system_fonts()  
  
1 # A tibble: 2,825 × 9  
2   path                      index name  family style weight width italic monospace  
3   <chr>                     <int> <chr> <chr>  <chr> <ord> <ord> <lgl> <lgl>  
4   1 /Users/cedric/Library...     0 Glor... Glori... Extr... ultra... norm... FALSE FALSE  
5   2 /Users/cedric/Library...     0 Jose... Josef... Extr... normal norm... FALSE FALSE  
6   3 /Users/cedric/Library...     0 Lite... Liter... Bold   bold    norm... FALSE FALSE  
7   4 /Users/cedric/Library...     0 false  false  Norm... normal norm... FALSE FALSE  
8   5 /System/Library/Fonts...    0 Beir... Beirut Regu... bold    norm... FALSE FALSE  
9   6 /Users/cedric/Library...    0 Bric... Brico... Extr... ultra... semi... FALSE FALSE  
10  7 /Users/cedric/Library...    0 Huov... Huova  Regu... normal norm... FALSE FALSE  
11  8 /System/Library/Fonts...    0 ITFD... ITF D... Book   normal norm... FALSE FALSE  
12  9 /Users/cedric/Library...    0 Mona... Monas... Wide... light  norm... FALSE FALSE  
13 10 /Users/cedric/Library...   0 Asap... Asap ... Thin   normal semi... FALSE FALSE  
14 # i 2,815 more rows
```

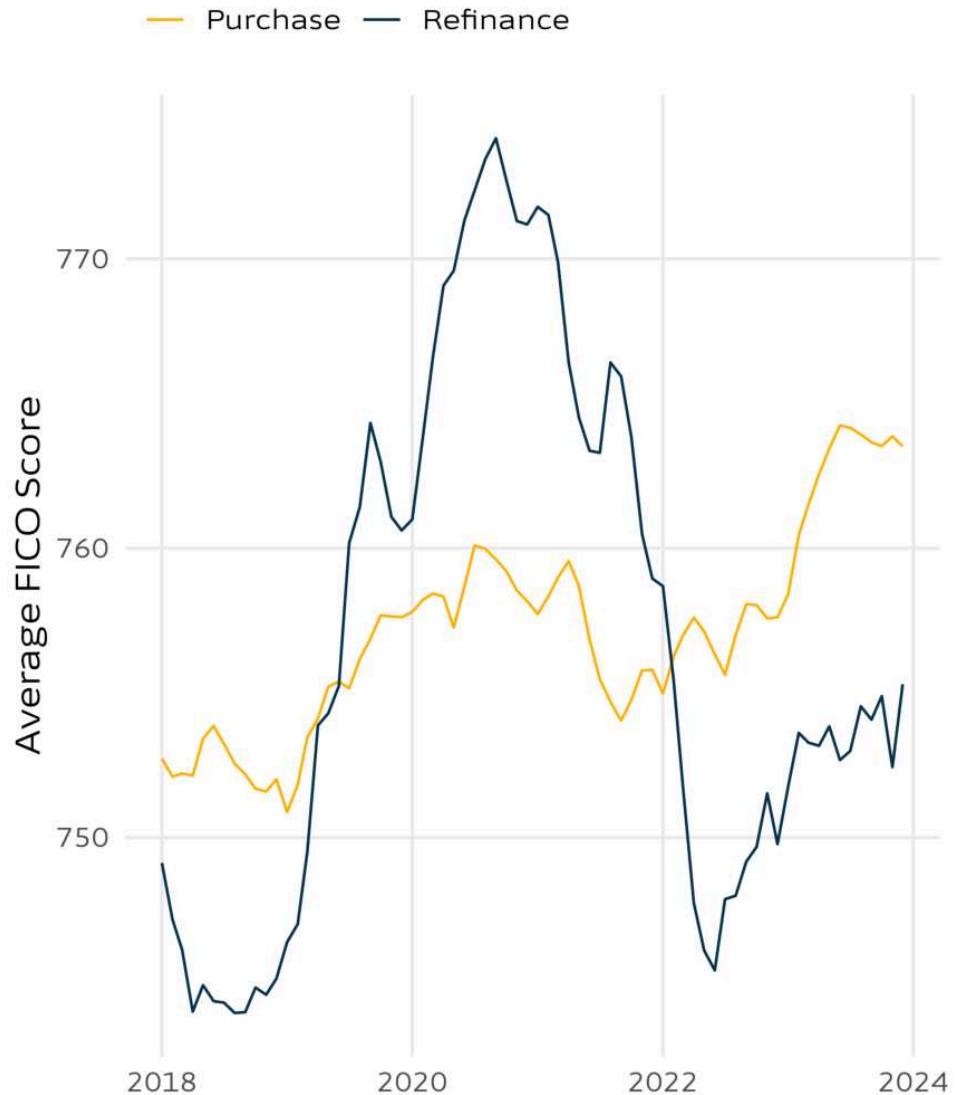
Use Non-Default Typefaces

```
1 system_fonts() |>  
2   filter(stringr::str_detect(family, "Asap")) |>  
3   select(family) |>  
4   unique() |>  
5   arrange(family)
```

```
# A tibble: 5 × 1  
family  
<chr>  
1 Asap  
2 Asap Condensed  
3 Asap Expanded  
4 Asap SemiCondensed  
5 Asap SemiExpanded
```

Use Non-Default Typefaces

```
1 g +  
2 theme(  
3   text = element_text(  
4     family = "Asap Expanded"  
5   )  
6 )
```



Use Font Features

Use Font Features

```
1 system_fonts() |>  
2   filter(family == "Asap SemiCondensed") |>  
3   select(name) |>  
4   arrange(name)
```

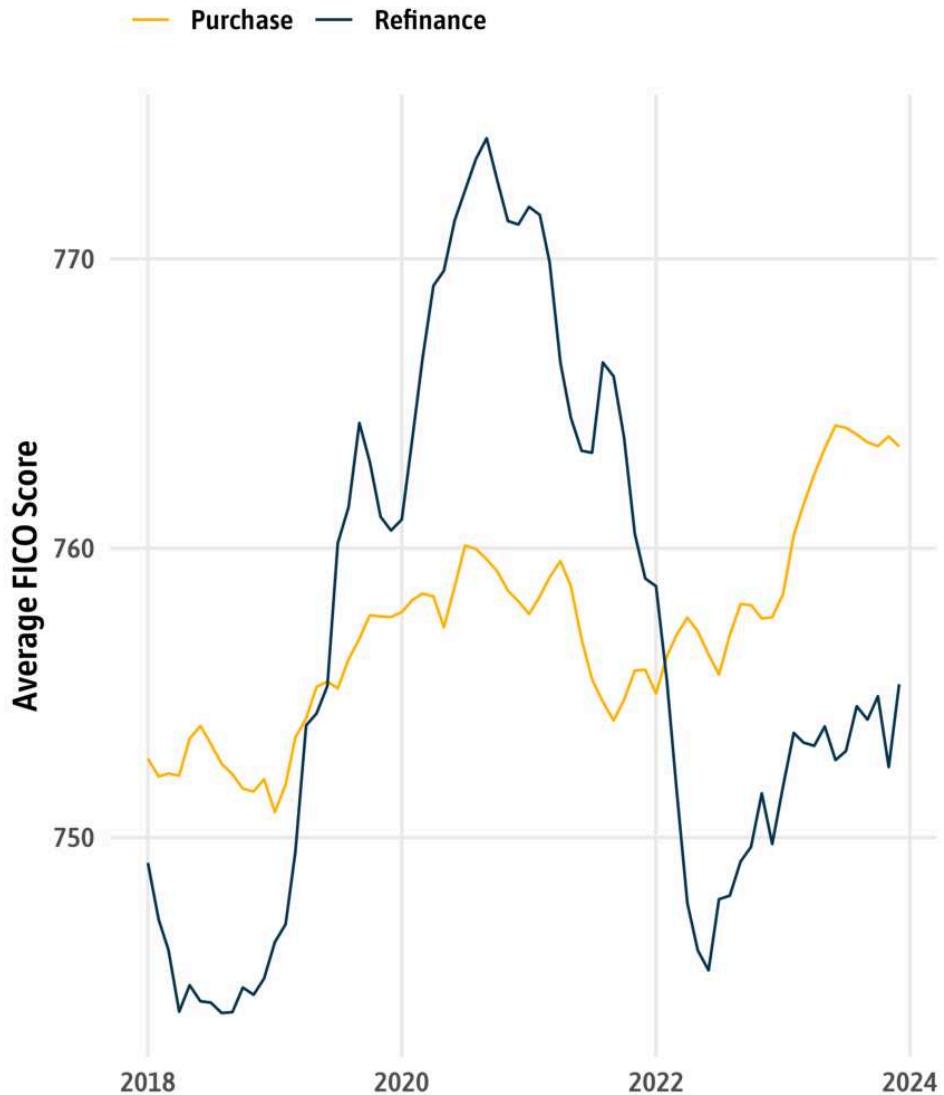
```
1 # A tibble: 18 × 1  
2   name  
3   <chr>  
4   1 AsapSemiCondensed-Black  
5   2 AsapSemiCondensed-BlackItalic  
6   3 AsapSemiCondensed-Bold  
7   4 AsapSemiCondensed-BoldItalic  
8   5 AsapSemiCondensed-ExtraBold  
9   6 AsapSemiCondensed-ExtraBoldItalic  
10  7 AsapSemiCondensed-ExtraLight  
11  8 AsapSemiCondensed-ExtraLightItalic  
12  9 AsapSemiCondensed-Italic  
13 10 AsapSemiCondensed-Light  
14 11 AsapSemiCondensed-LightItalic  
15 12 AsapSemiCondensed-Medium  
16 13 AsapSemiCondensed-MediumItalic  
17 14 AsapSemiCondensed-Regular  
18 15 AsapSemiCondensed-SemiBold  
19 16 AsapSemiCondensed-SemiBoldItalic
```

Use Font Features

```
1 register_variant(  
2   name = "Asap SemiCondensed Semibold S1",  
3   family = "Asap SemiCondensed",  
4   weight = "semibold",  
5   features = font_feature(letters = "stylistic"))  
6 )
```

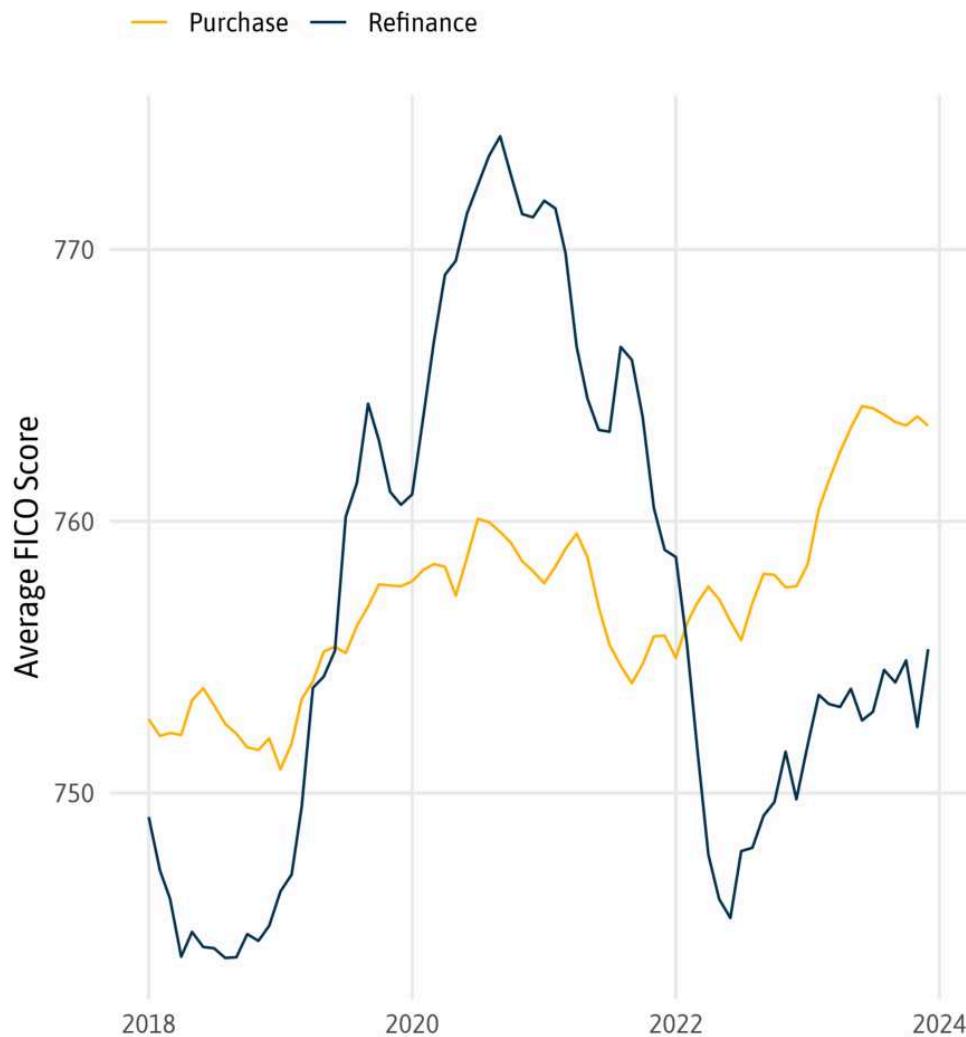
Use Font Features

```
1 g +  
2 theme(  
3   text = element_text(  
4     family = "Asap SemiCondensed  
5   )  
6 )
```

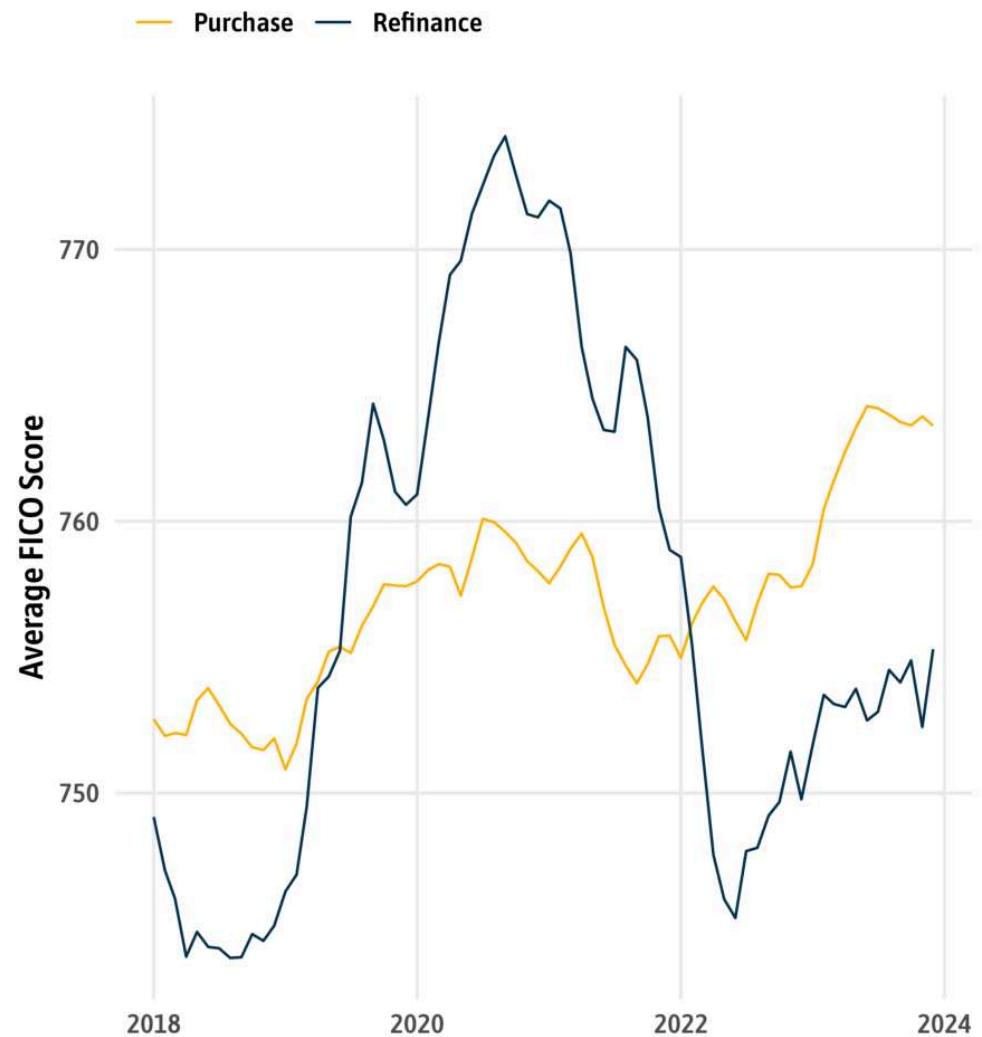


Use Font Features

You're boring... 😞



Yikes, that's exciting! 😱



Use Font Features

```
1 register_variant(  
2   name = "Spline Sans Tabular",  
3   family = "Spline Sans",  
4   weight = "normal",  
5   features = font_feature(numbers = "tabular"))  
6 )
```

Use Font Features

Proportional

1,509.67

710.13

498.30

11.11

8.57

Tabular

1,509.67

710.13

498.30

11.11

8.57

The {ragg} Package

provides drop-in replacements for the default raster graphic devices

- faster
- direct access to all system fonts
- advanced text rendering
 - including support for right-to-left text, emojis, and font fallback
- high quality anti-aliasing
- high quality rotated text
- supports 16-bit output
- system independent rendering

The {ragg} Package

Ragg device (macOS)	Ragg device (Windows)	Ragg device (Linux)
$x \leftarrow y \neq z$ 	$x \leftarrow y \neq z$ 	$x \leftarrow y \neq z$ 
Cairo device (macOS)	Cairo device (Windows)	Cairo device (Linux)
$x <- y != z$ twitter	$x <- y != z$ twitter	$x \leftarrow y \neq z$ 
Quartz device (macOS)	Windows device (Windows)	
$x <- y != z$ twitter	$x <- y != z$ twitter	

Source: tidyverse.org/blog/2021/02/modern-text-features

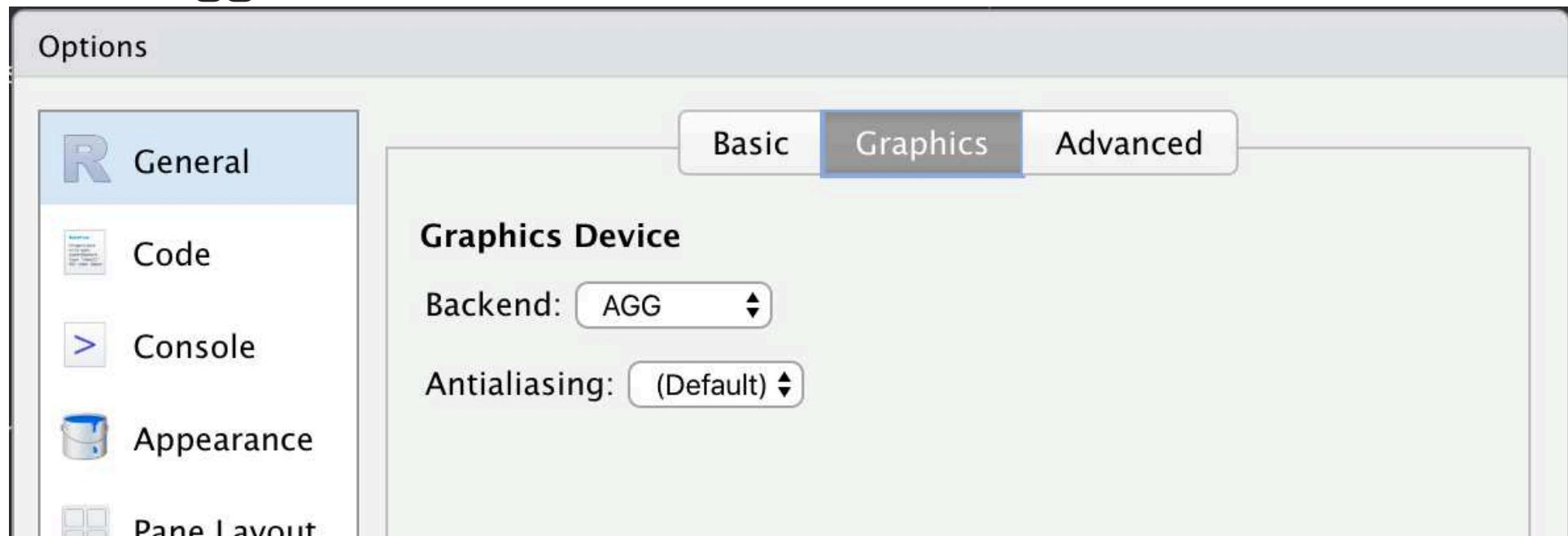
The {ragg} Package

Ragg device (macOS)	Ragg device (Windows)	Ragg device (Linux)
This is English, この文は日本語です 🚀	This is English, この文は日本語です 🚀	This is English, この文は日本語です 🚀
Cairo device (macOS)	Cairo device (Windows)	Cairo device (Linux)
This is English, ムムムムムムムム	This is English, ムムムムムムムム	This is English, この文は日本語です 🚀
Quartz device (macOS)	Windows device (Windows)	
This is English, ムムムムムムムム ムム		

Source: tidyverse.org/blog/2021/02/modern-text-features

The {ragg} Package

- use {ragg} when saving ggplots: `ggsave(device = ragg::agg_png)` (used by default if installed)
- use {ragg} in the *Rstudio Plots* pane:



- use {ragg} when knitting notebook files by setting `dev="ragg_png"` in the code chunk options.

Save the Graphic

```
1 ggsave("my_plot.png", width = 5, height = 6, dpi = 600, device = ragg::agg_png)
```

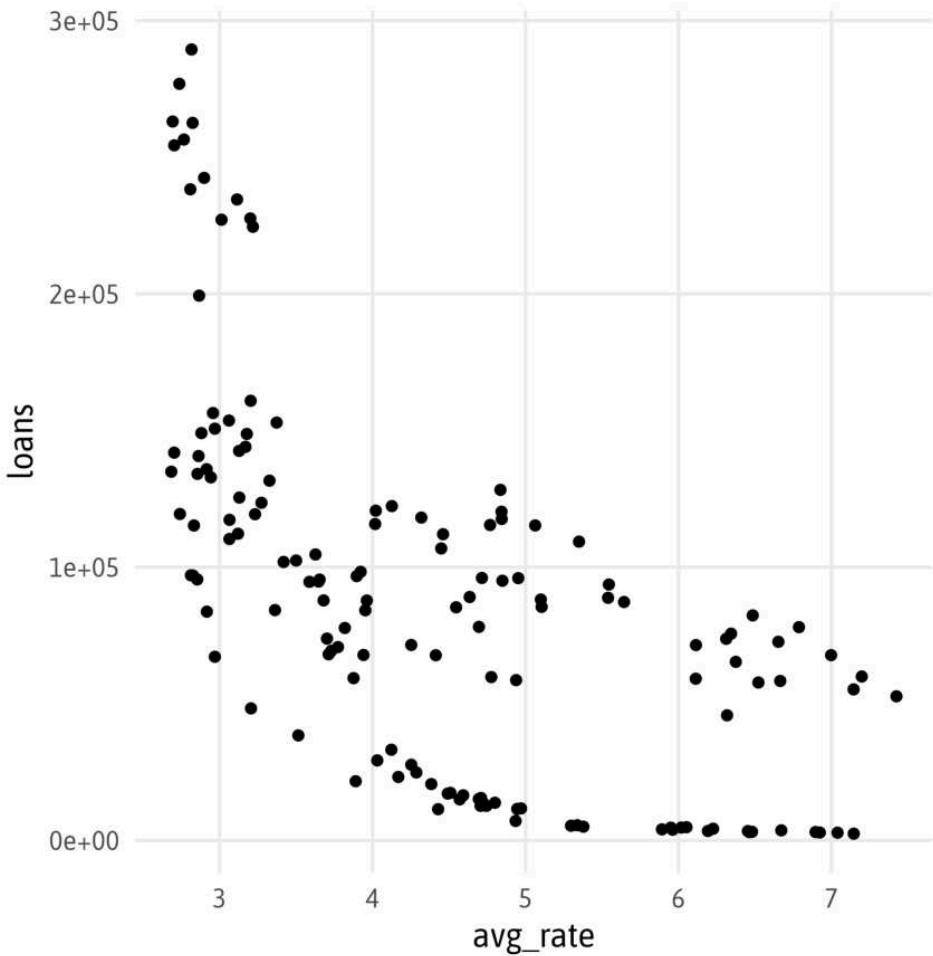
```
1 ggsave("my_plot.pdf", width = 5, height = 6, device = cairo_pdf)
```

Statistical Layers

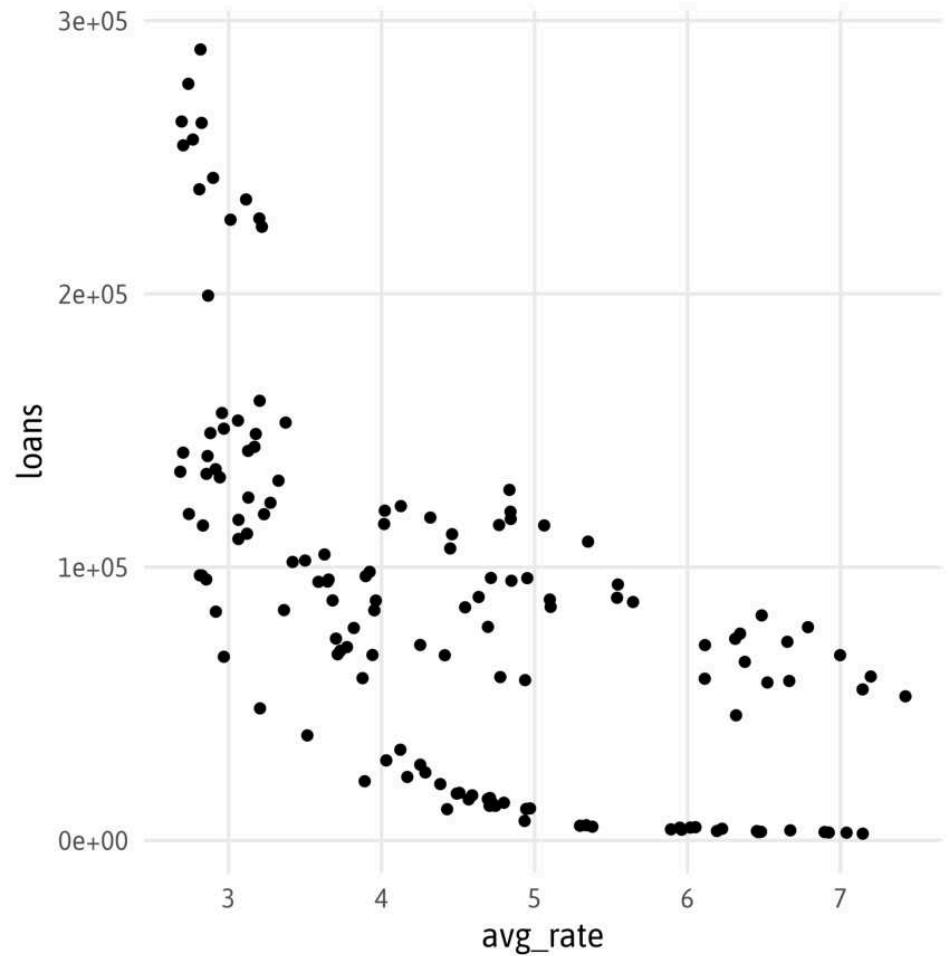
```
layer(data, mapping, geom, stat, position)
```

stat_* and geom_*

```
1 ggplot(fannie_agg, aes(x = avg_rate,  
2   geom_point(stat = "identity") # o
```

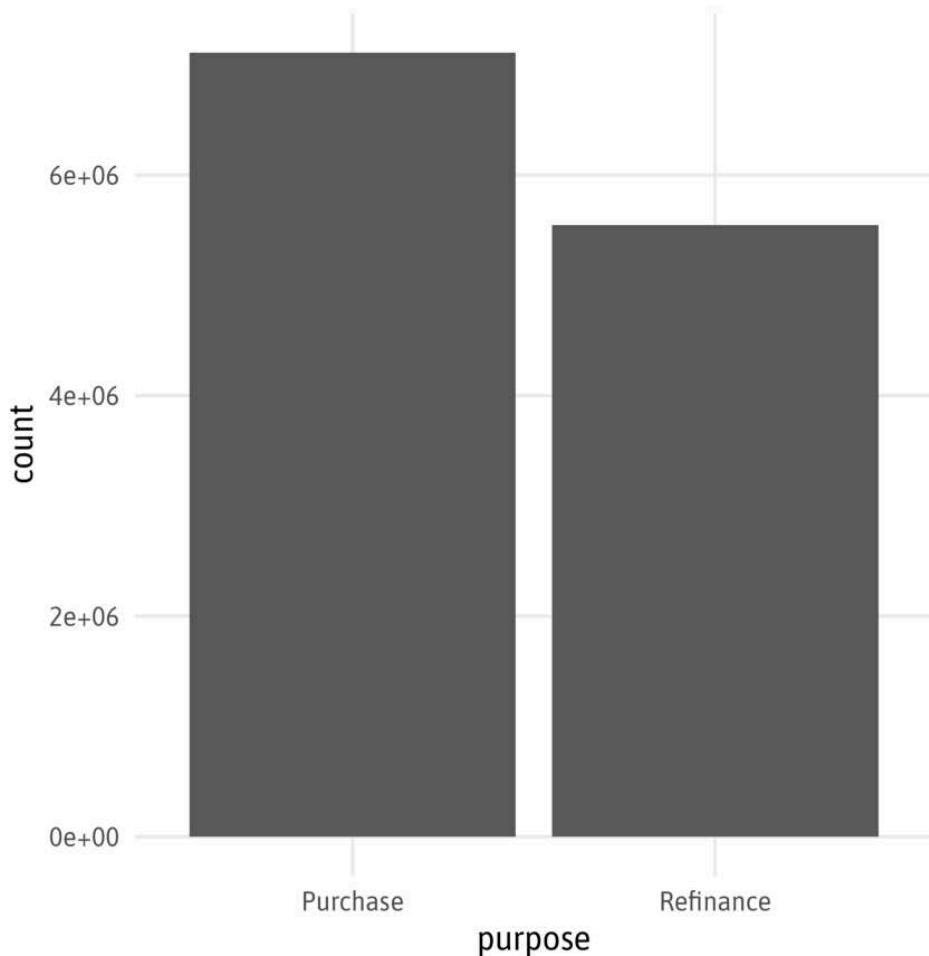


```
1 ggplot(fannie_agg, aes(x = avg_rate,  
2   stat_identity(geom = "point") # o
```

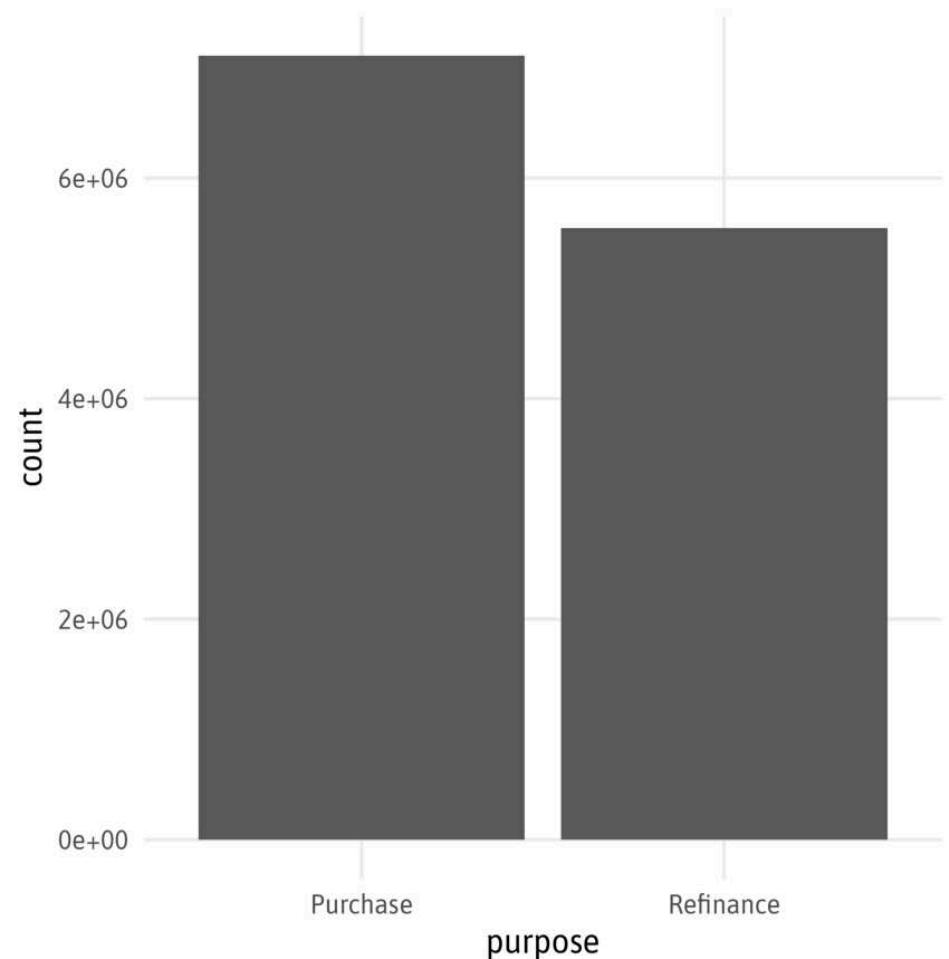


stat_* and geom_*

```
1 ggplot(fannie_raw, aes(x = purpose)  
2   geom_bar(stat = "count") # default
```

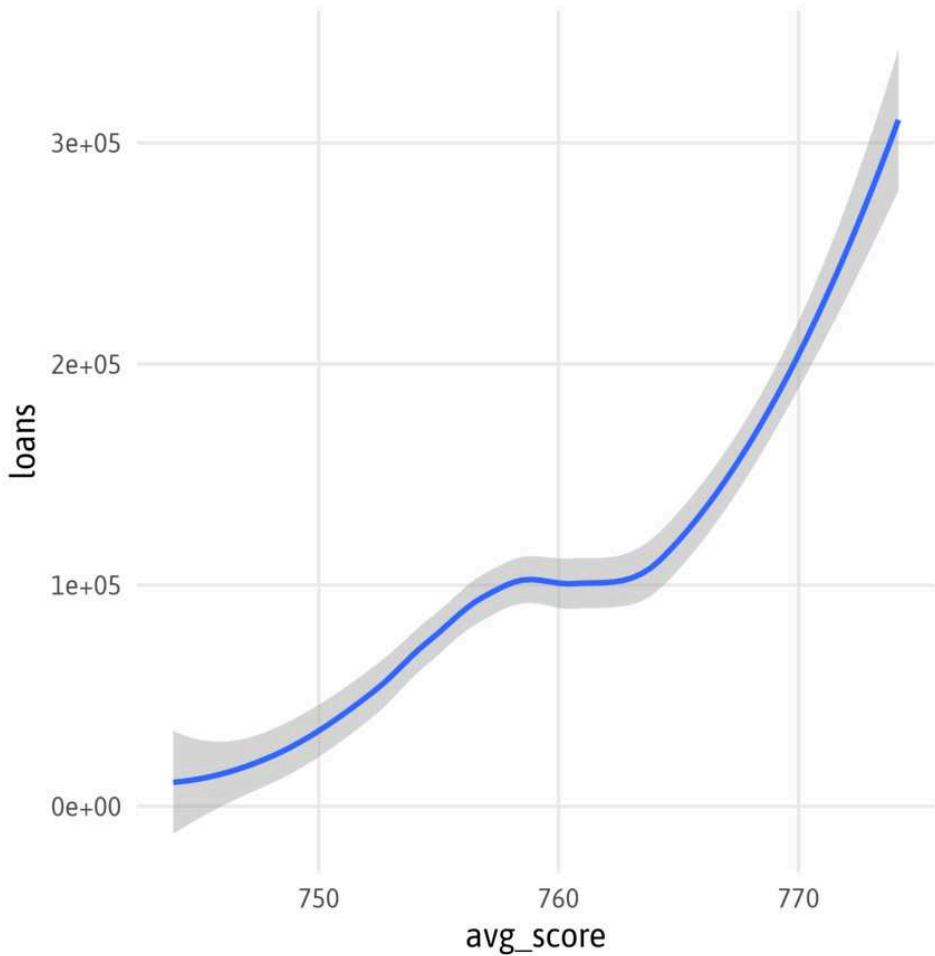


```
1 ggplot(fannie_raw, aes(x = purpose)  
2   stat_count(geom = "bar") # default
```

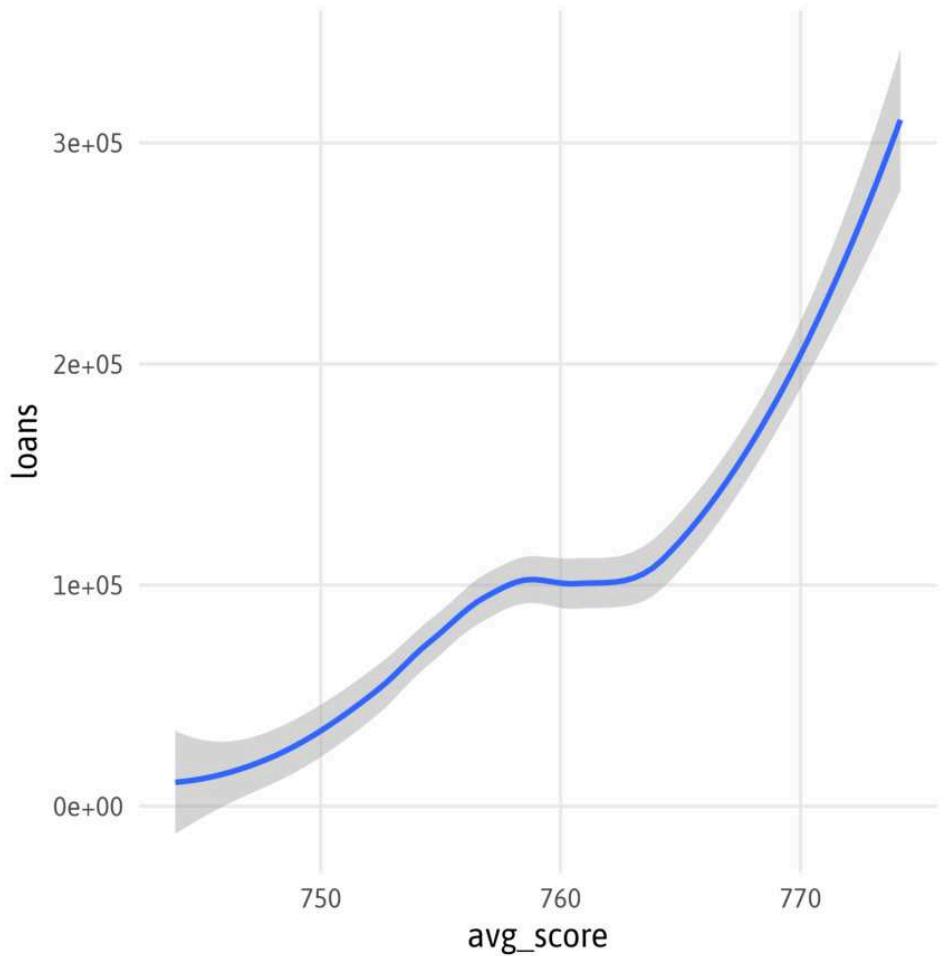


stat_* and **geom_***

```
1 ggplot(fannie_agg, aes(x = avg_score,  
2   geom_smooth(stat = "smooth") # de
```

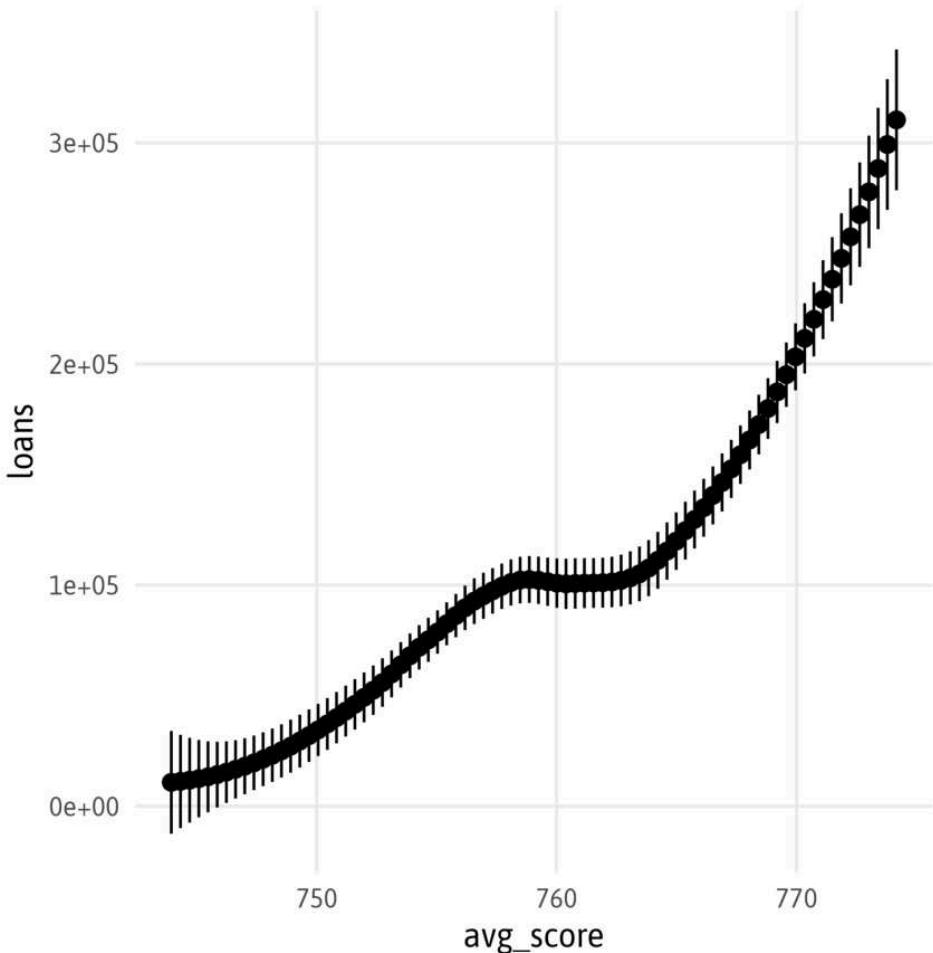


```
1 ggplot(fannie_agg, aes(x = avg_score,  
2   stat_smooth(geom = "smooth") # de
```

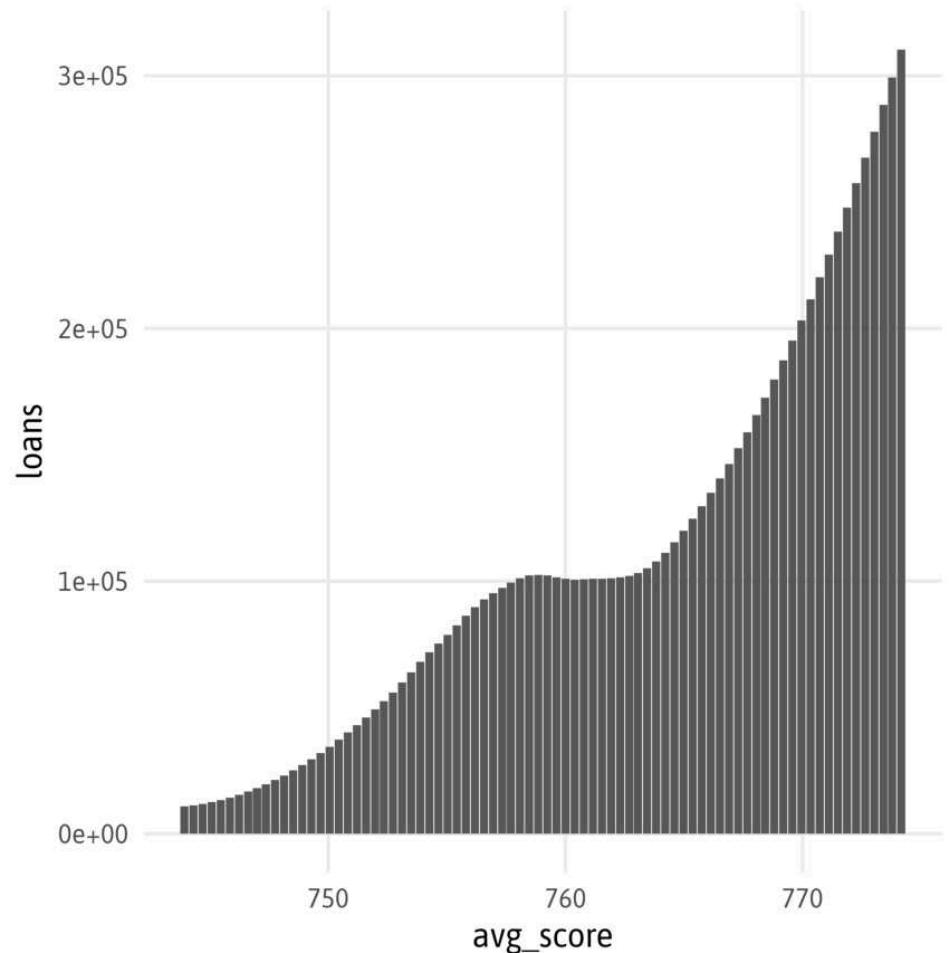


stat_* and geom_*

```
1 ggplot(fannie_agg, aes(x = avg_score,  
2   stat_smooth(geom = "pointrange")
```

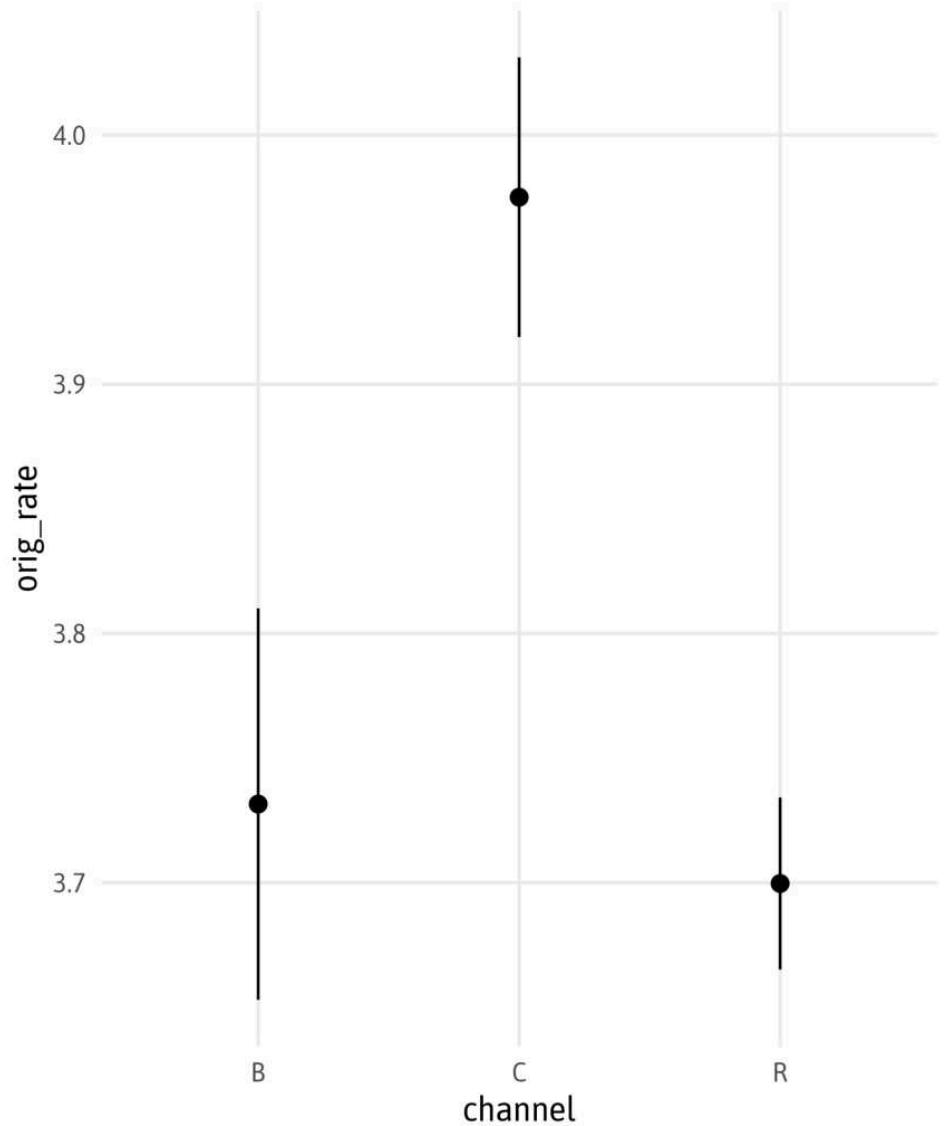


```
1 ggplot(fannie_agg, aes(x = avg_score,  
2   stat_smooth(geom = "col")
```



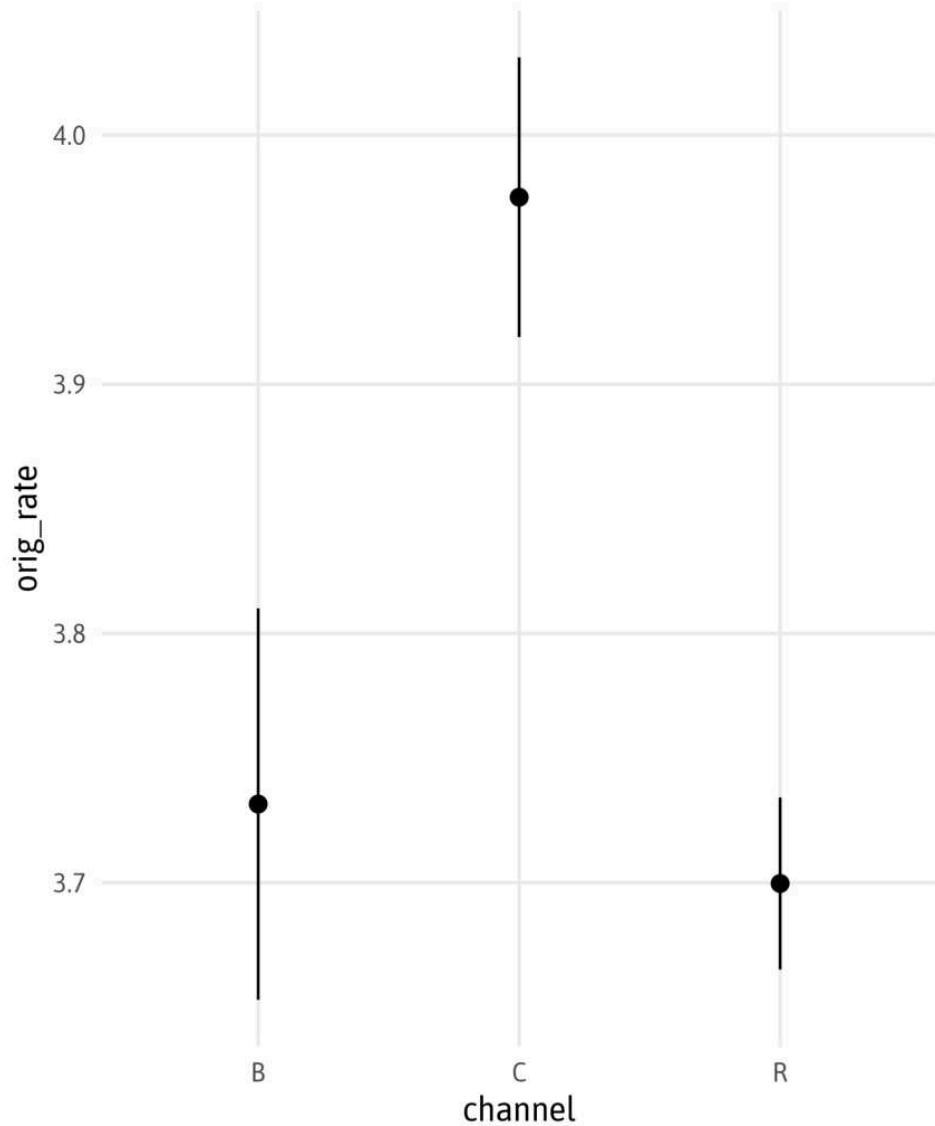
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5 stat_summary()
```



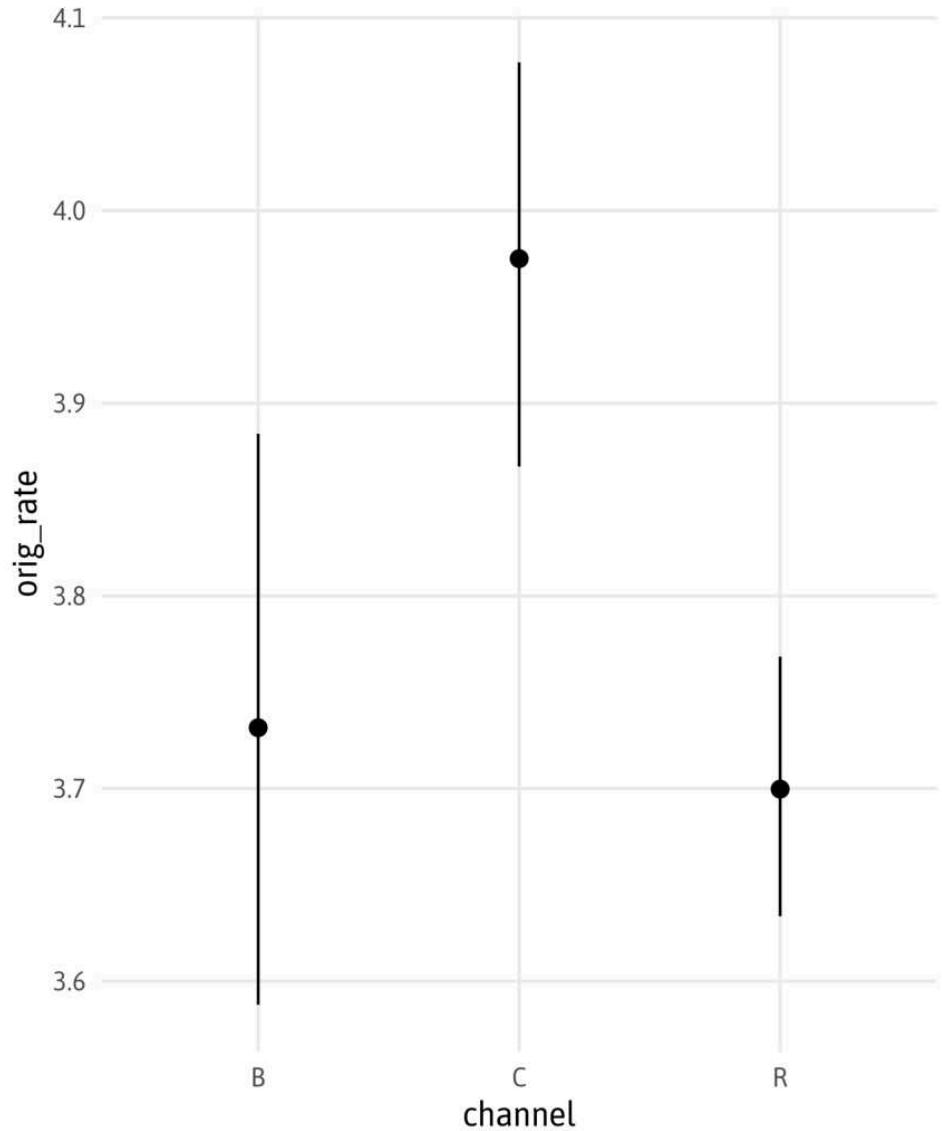
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     fun.data = "mean_se", # default  
7     geom = "pointrange" # default  
8 )
```



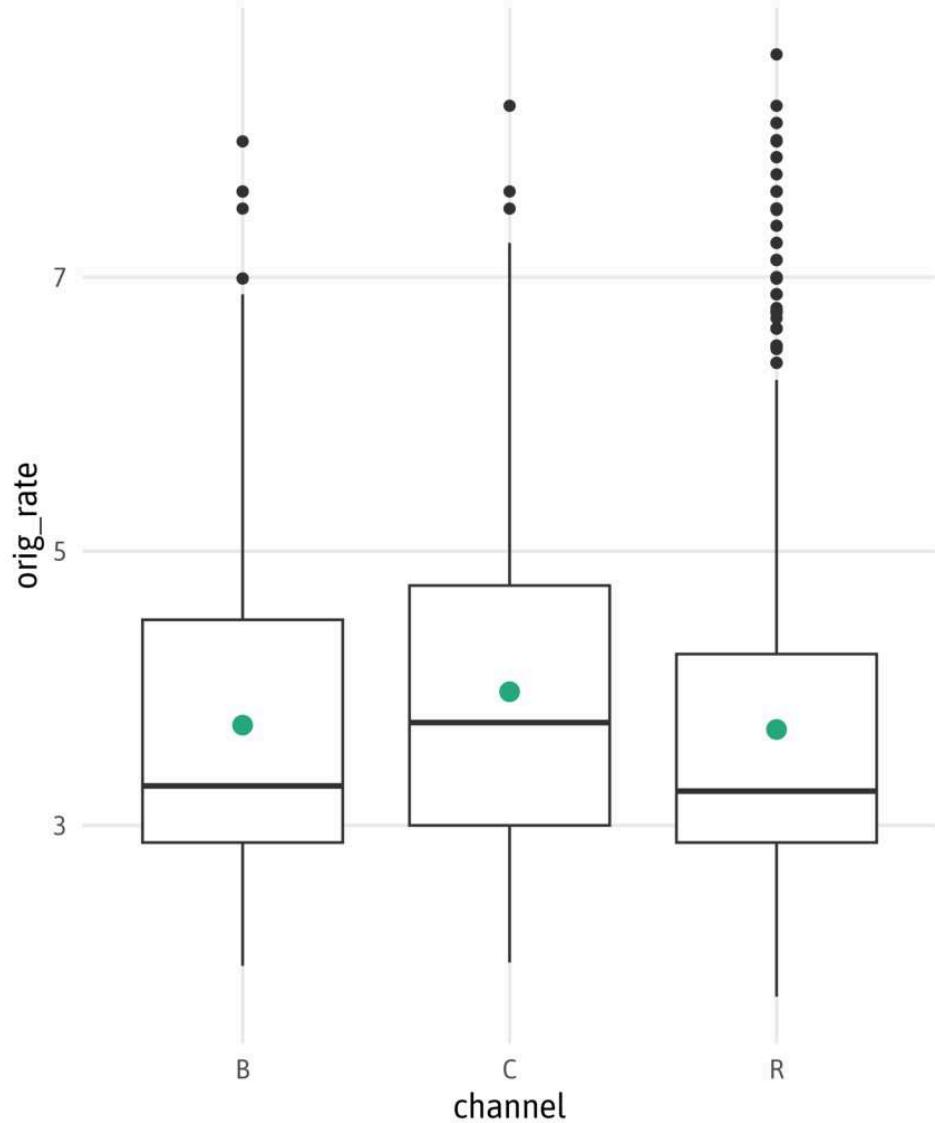
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5 stat_summary(  
6   fun.data = "mean_cl_boot",  
7   geom = "pointrange" # default  
8 )
```



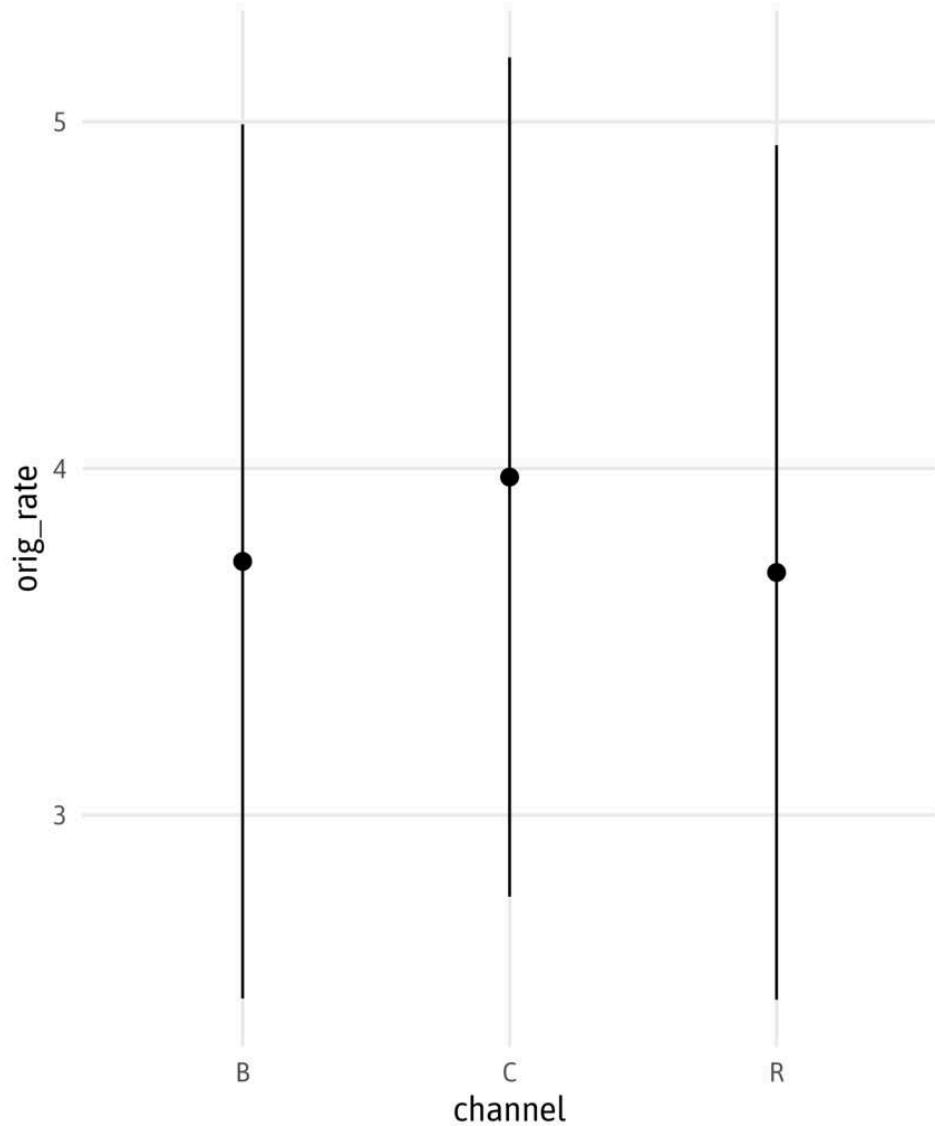
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5 geom_boxplot() +  
6 stat_summary(  
7   fun = "mean",  
8   geom = "point",  
9   color = "#28a87d",  
10  size = 3  
11 )
```



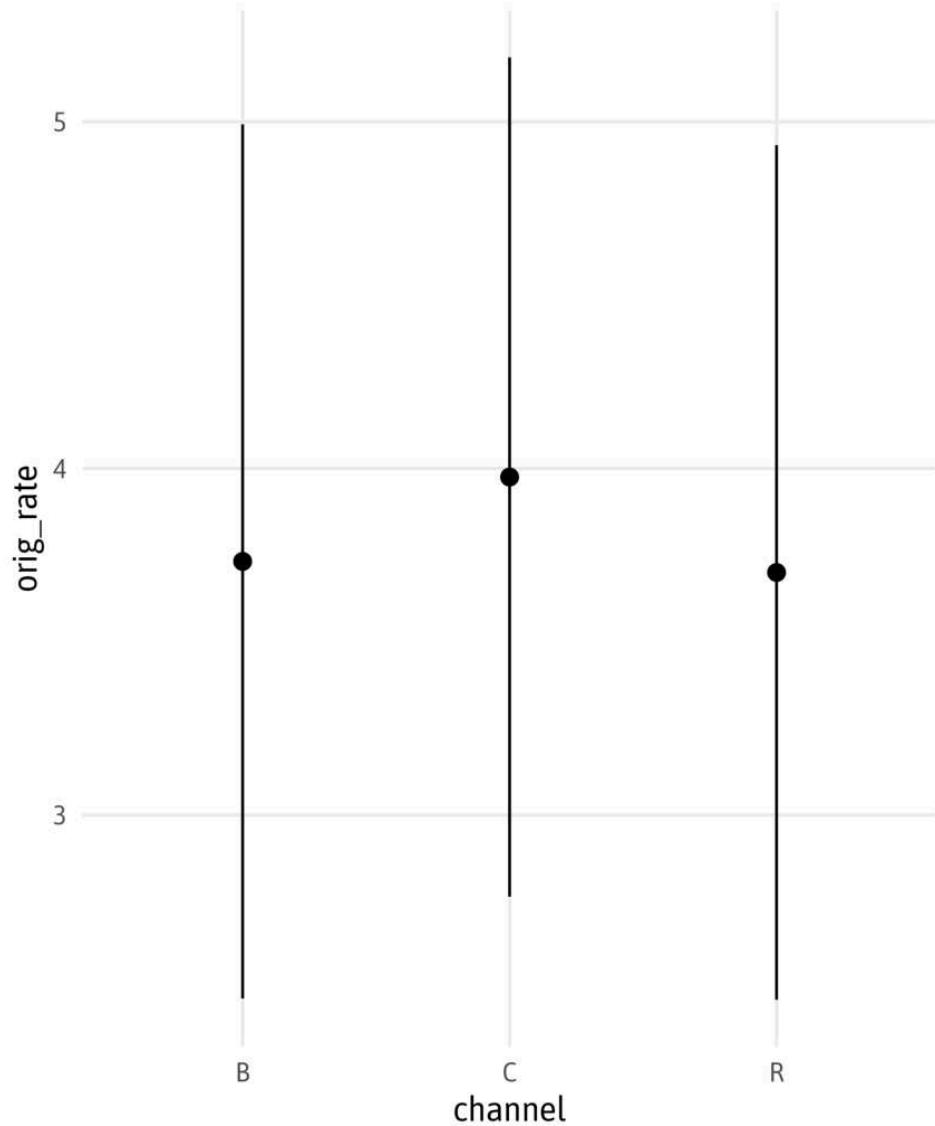
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     fun = "mean",  
7     fun.max = function(y) mean(y) +  
8     fun.min = function(y) mean(y) -  
9   )
```



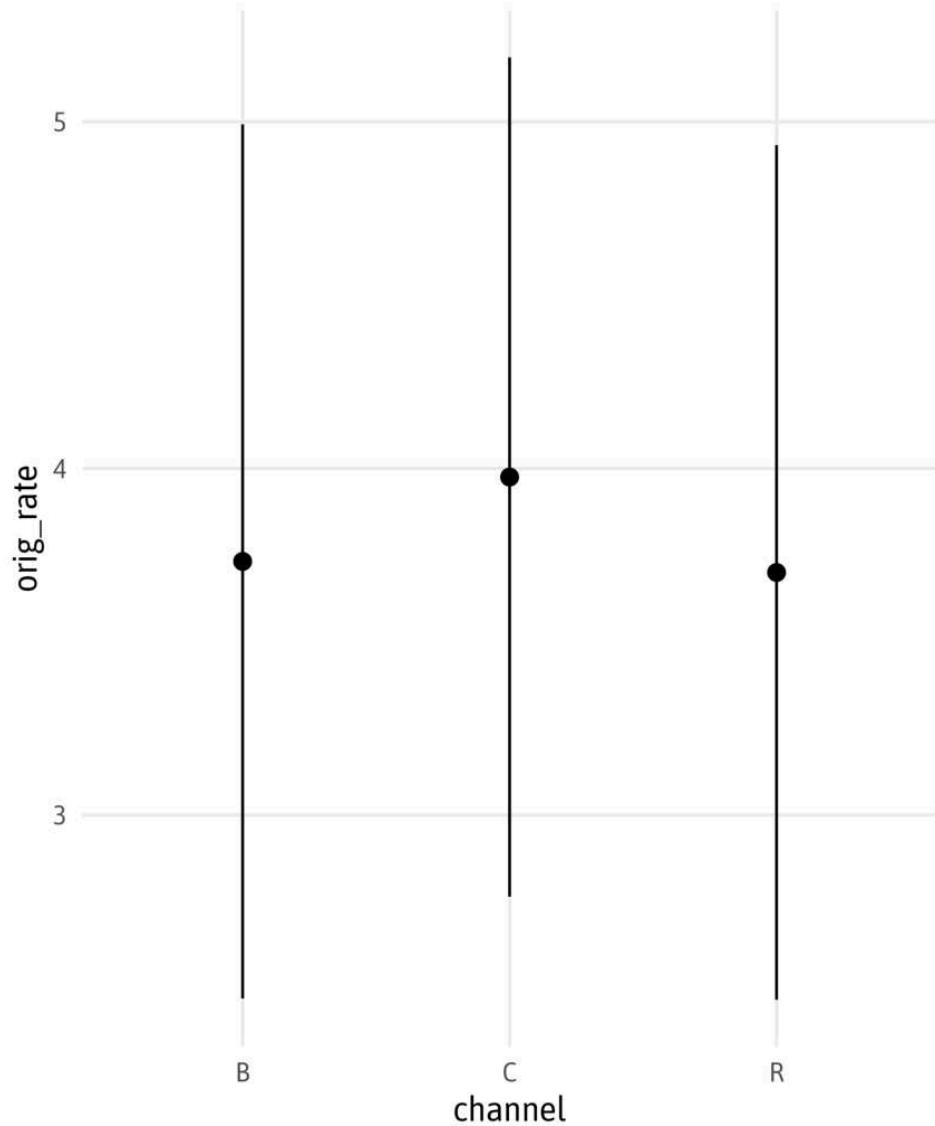
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     fun = "mean",  
7     fun.max = function(foo) mean(foo, trim = 0.05),  
8     fun.min = function(foo) mean(foo, trim = 0.95))  
9 )
```



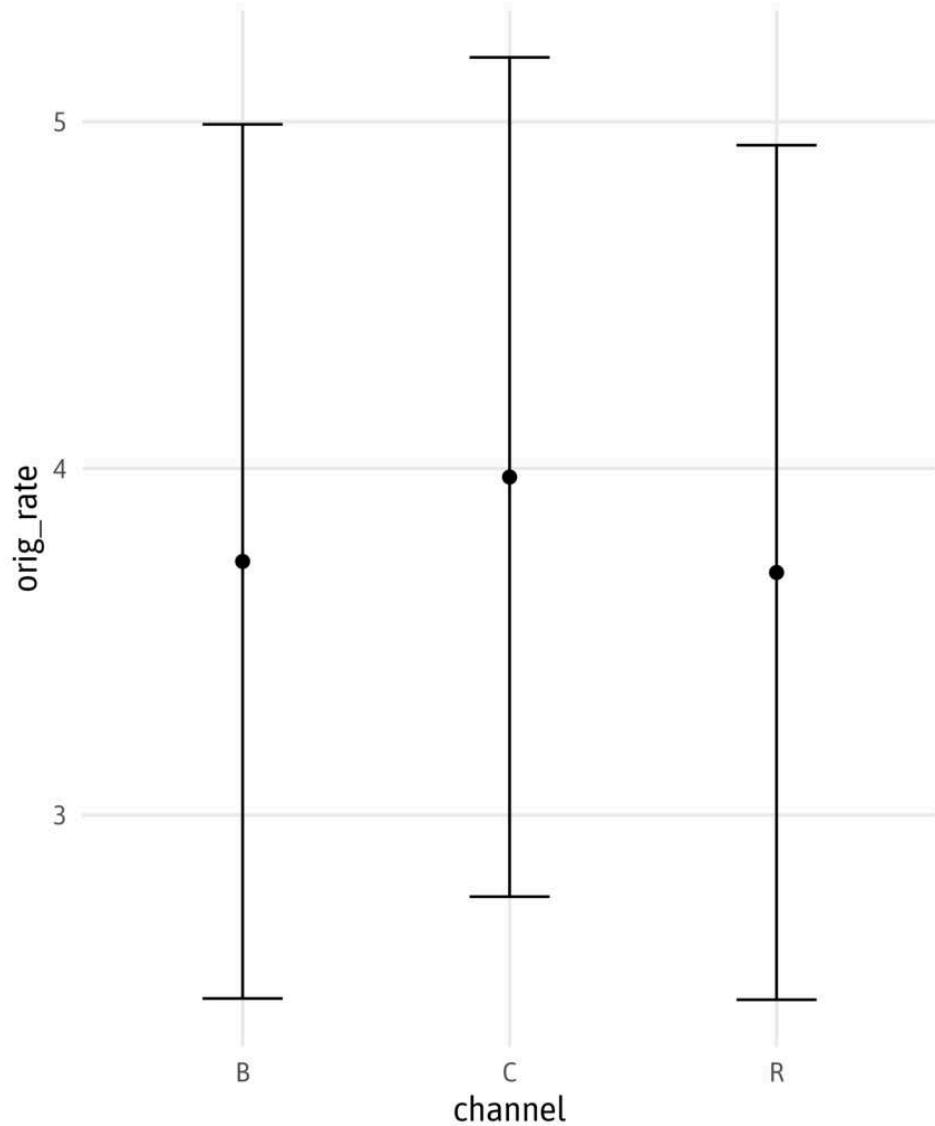
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     fun.data = "mean_sdl",  
7     fun.args = list(mult = 1)  
8 )
```



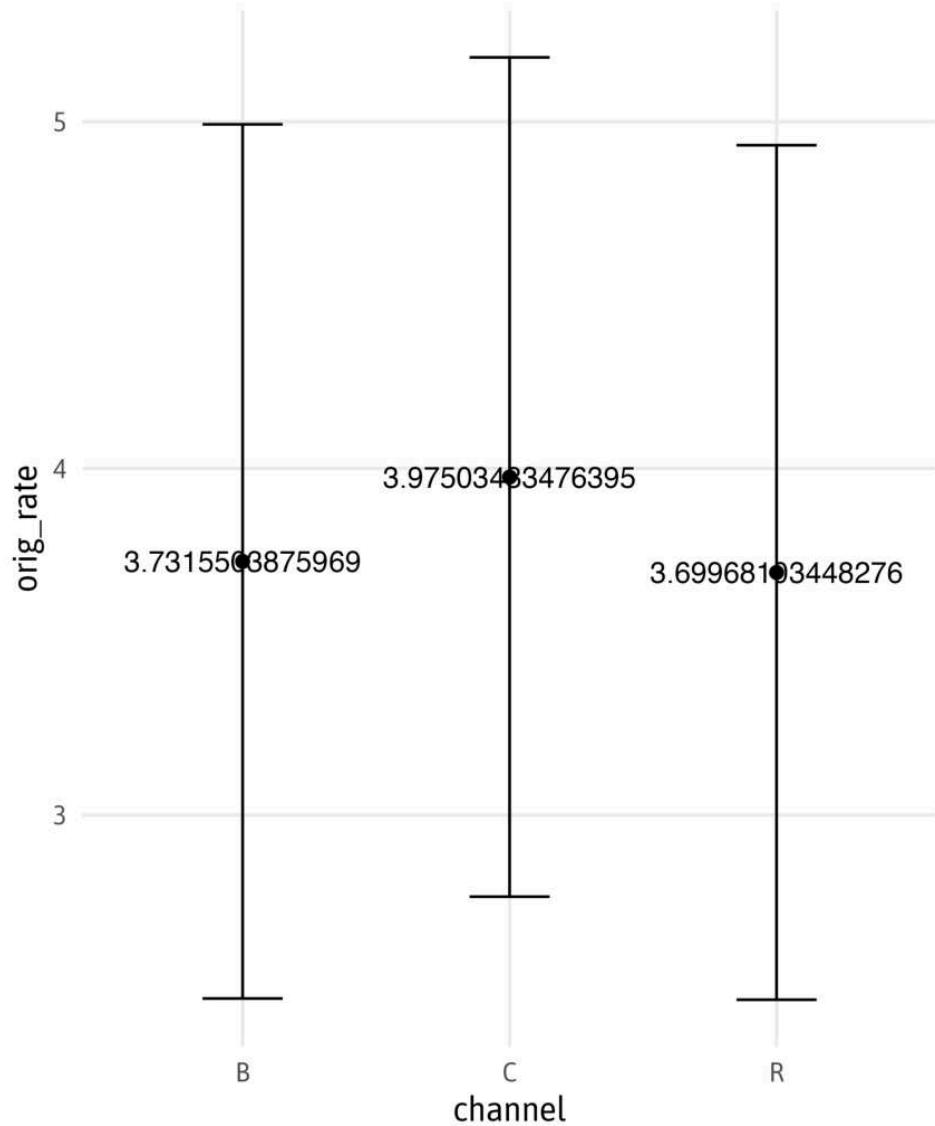
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     geom = "errorbar",  
7     fun.max = function(y) mean(y) +  
8     fun.min = function(y) mean(y) -  
9     width = .3  
10 ) +  
11   stat_summary(  
12     geom = "point",  
13     fun = "mean",  
14     size = 2  
15 )
```



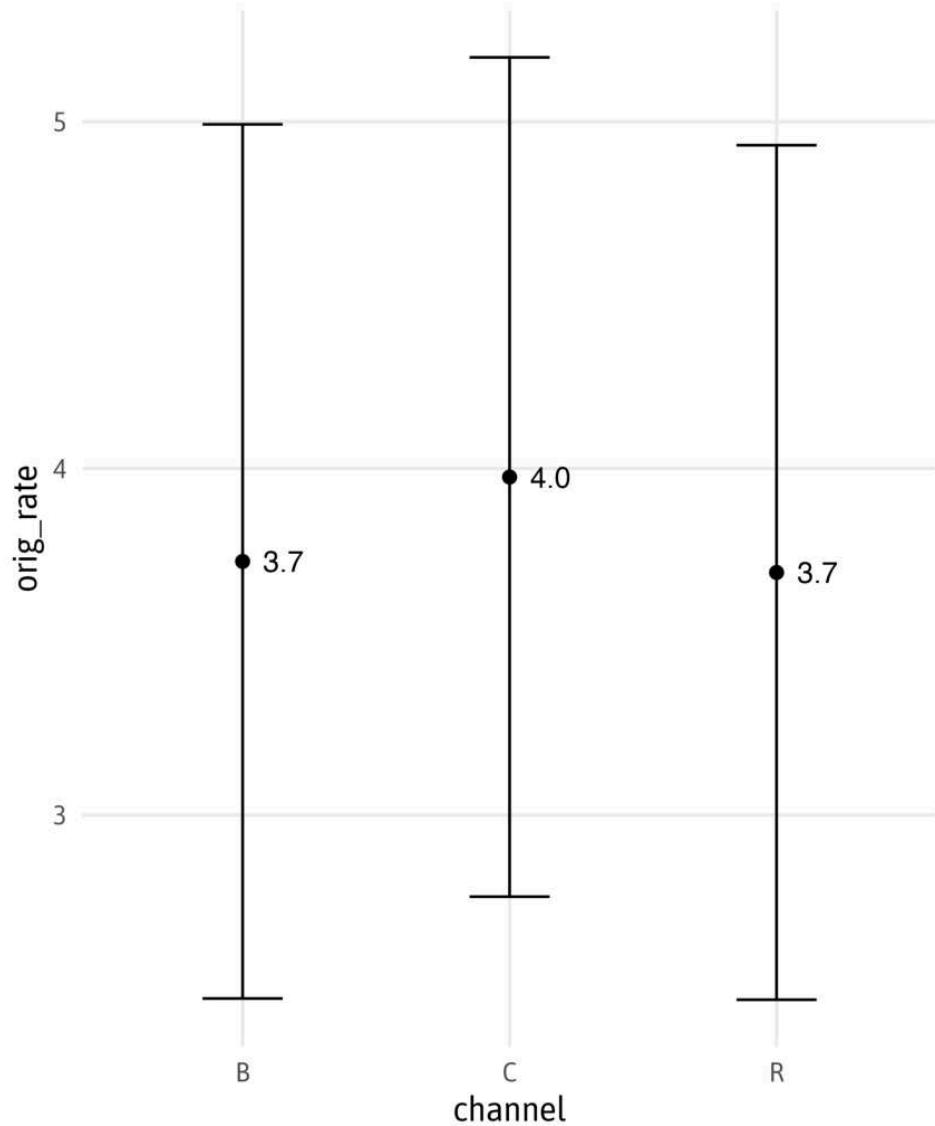
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     geom = "errorbar",  
7     fun.max = function(y) mean(y) +  
8     fun.min = function(y) mean(y) -  
9     width = .3  
10 ) +  
11   stat_summary(  
12     geom = "point",  
13     fun = "mean",  
14     size = 2  
15 ) +  
16   stat_summary(  
17     geom = "text",  
18     fun = "mean",  
19     aes(label = after_stat(y))  
20 )
```



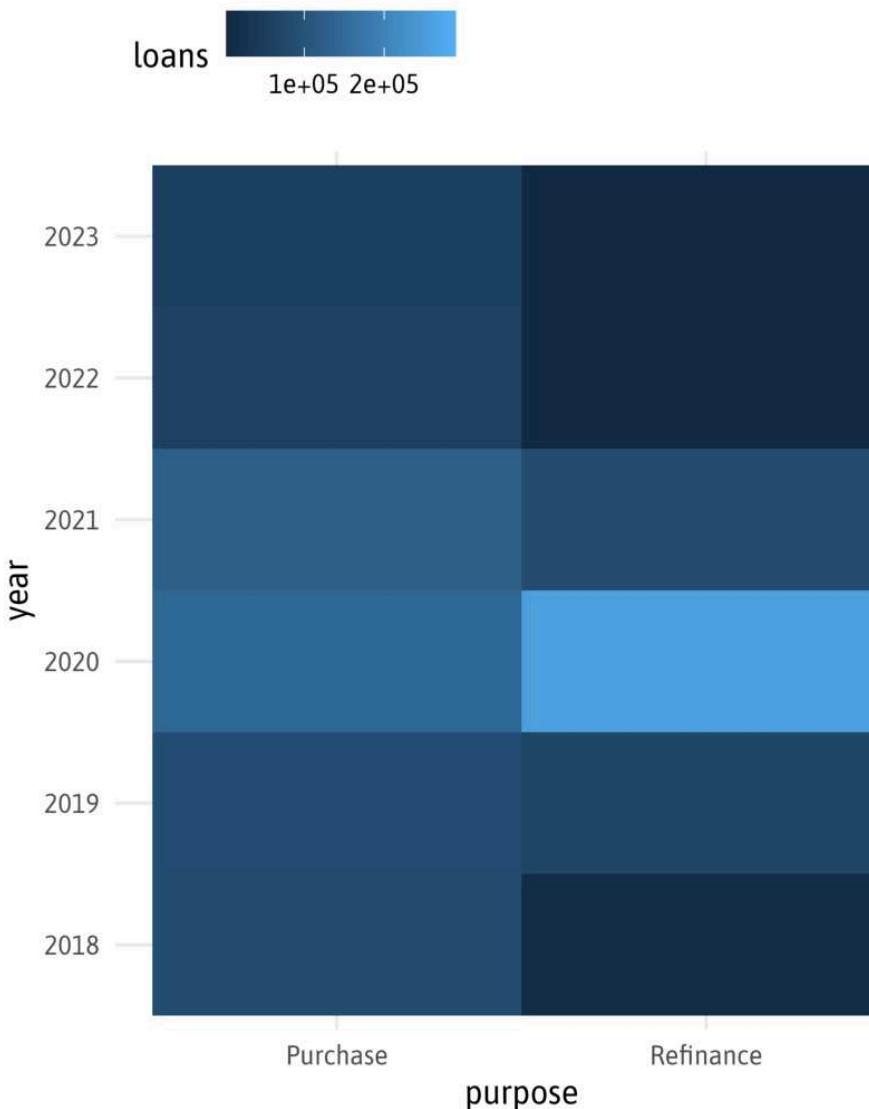
Statistical Summaries

```
1 ggplot(  
2   fannie_sub,  
3   aes(x = channel, y = orig_rate)  
4 ) +  
5   stat_summary(  
6     geom = "errorbar",  
7     fun.max = function(y) mean(y) +  
8     fun.min = function(y) mean(y) -  
9     width = .3  
10 ) +  
11   stat_summary(  
12     geom = "point",  
13     fun = "mean",  
14     size = 2  
15 ) +  
16   stat_summary(  
17     geom = "text",  
18     fun = "mean",  
19     aes(label = after_stat(  
20       sprintf("%2.1f", y)  
21     )),  
22     hjust = -.5  
23 )
```



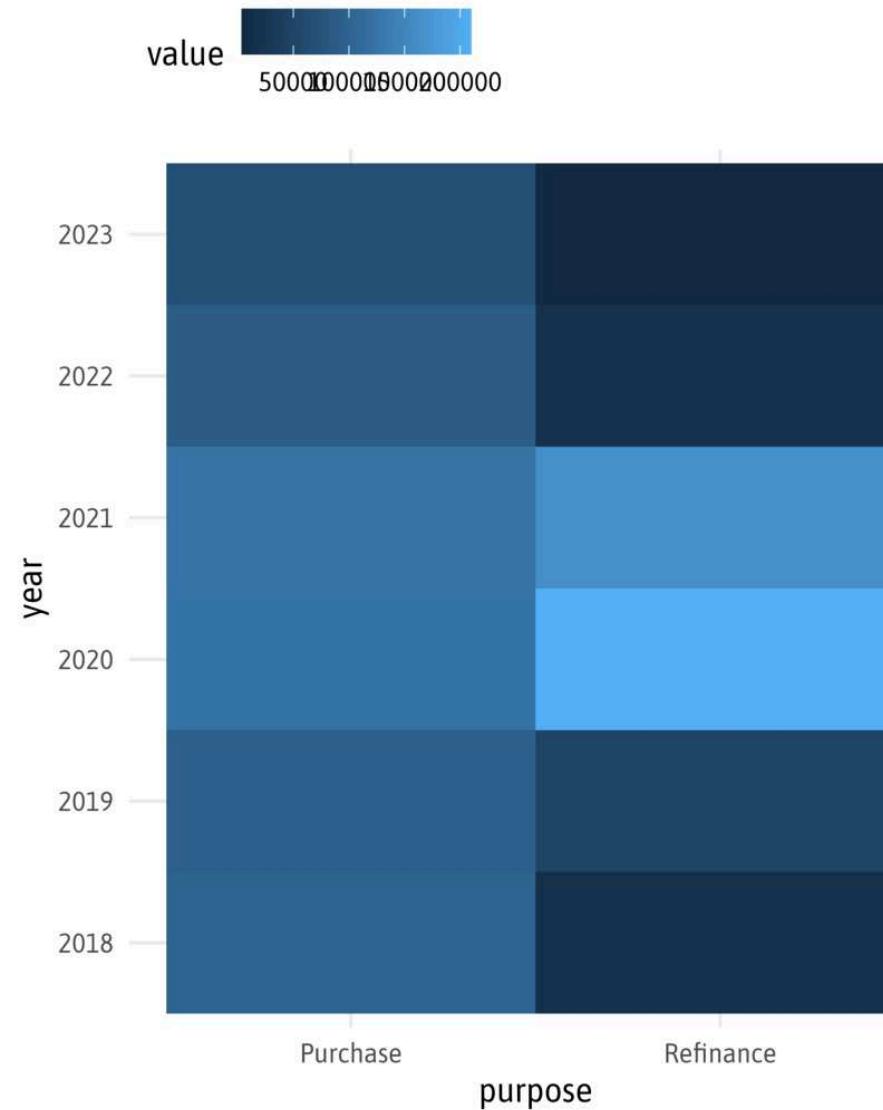
Summarize First!

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = purpose,  
4        y = year,  
5        fill = loans)  
6 ) +  
7 geom_tile()
```



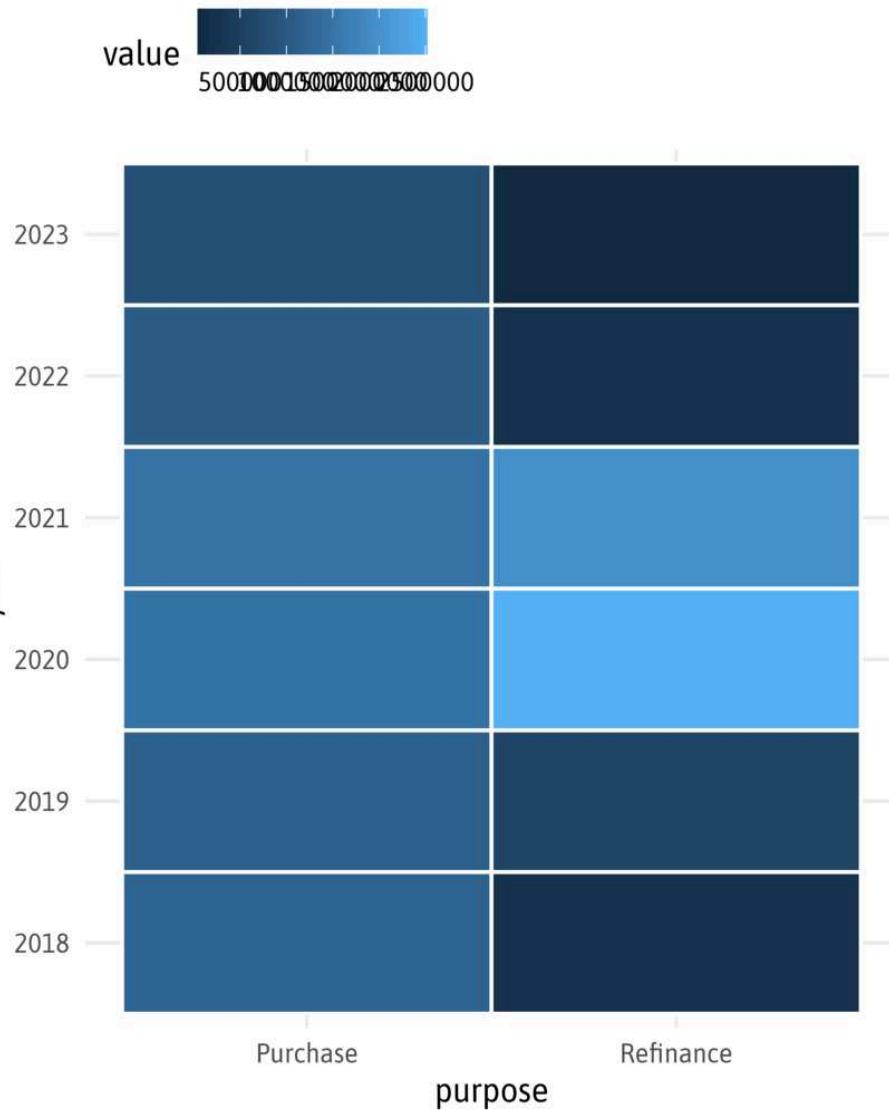
Statistical Summaries

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = purpose,  
4        y = year,  
5        z = loans)  
6 ) +  
7 stat_summary_2d()
```



Statistical Summaries

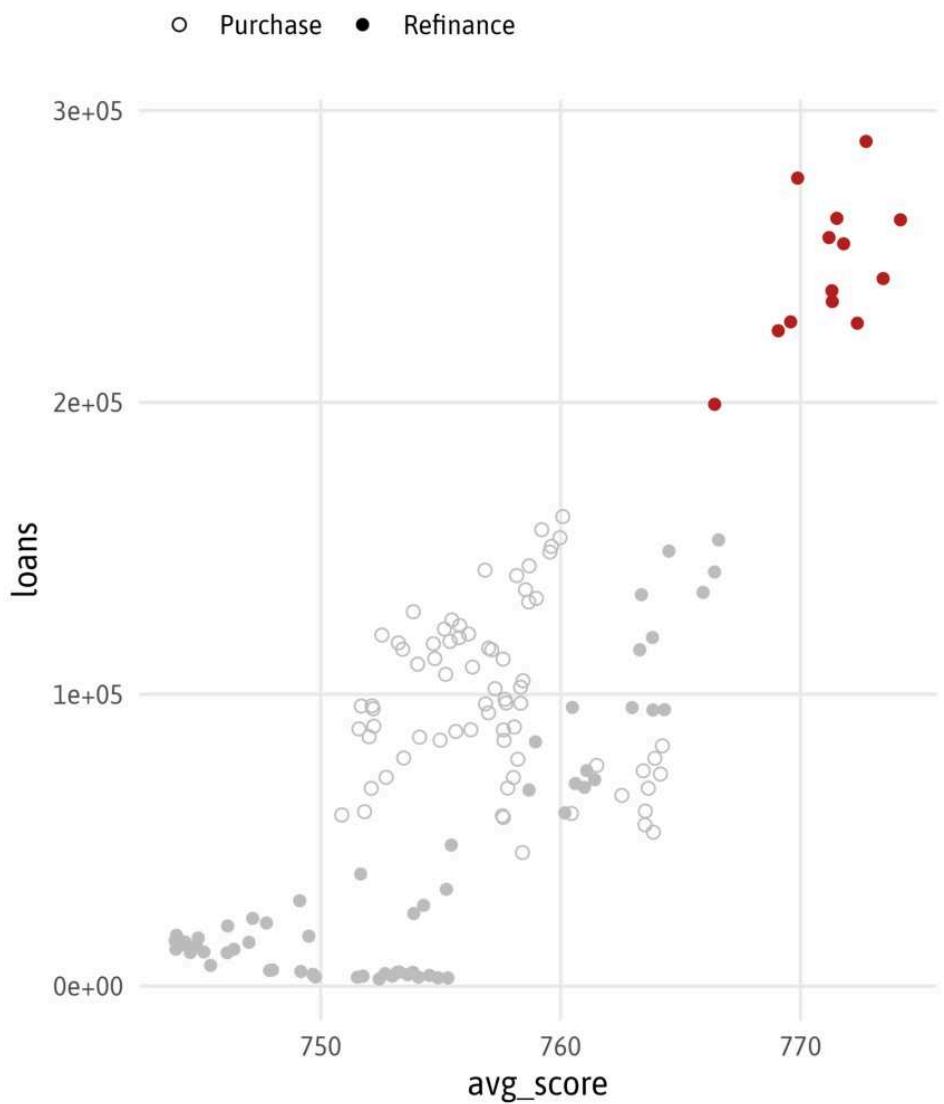
```
1 ggplot(  
2   fannie_agg,  
3   aes(x = purpose,  
4        y = year,  
5        z = loans)  
6 ) +  
7 stat_summary_2d(  
8   geom = "tile",  
9   fun = "sum",  
10  color = "white",  
11  linewidth = .7  
12 )
```



Annotations & call-outs

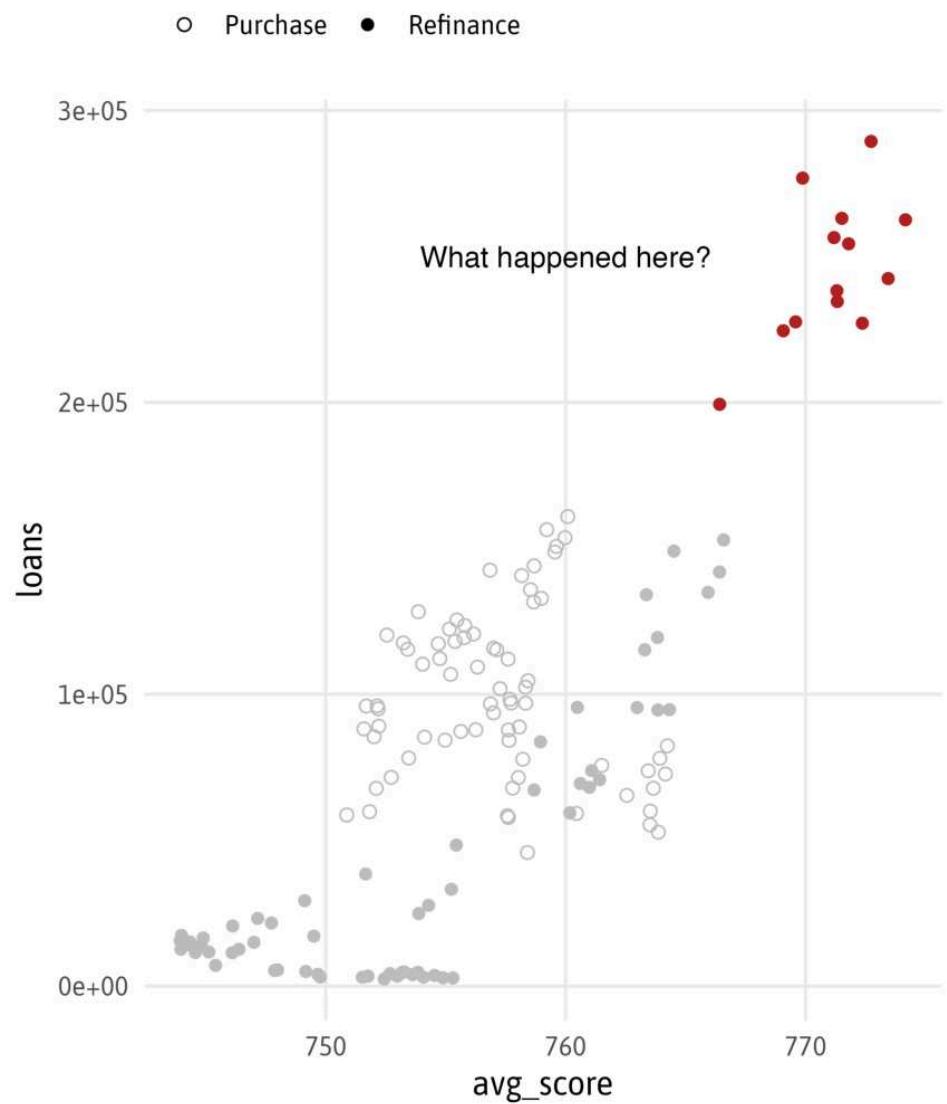
Add Single Text Annotations

```
1 ga <-  
2   ggplot(fannie_agg,  
3           aes(x = avg_score, y = loans)) +  
4   geom_point(  
5               aes(color = loans > 190000,  
6                           shape = purpose),  
7               size = 2  
8   ) +  
9   scale_color_manual(  
10      values = c("grey", "firebrick")  
11      guide = "none"  
12   ) +  
13   scale_shape_manual(  
14      values = c(21, 16),  
15      name = NULL  
16   ) +  
17   coord_cartesian(  
18      clip = "off"  
19   )  
20  
21 ga
```



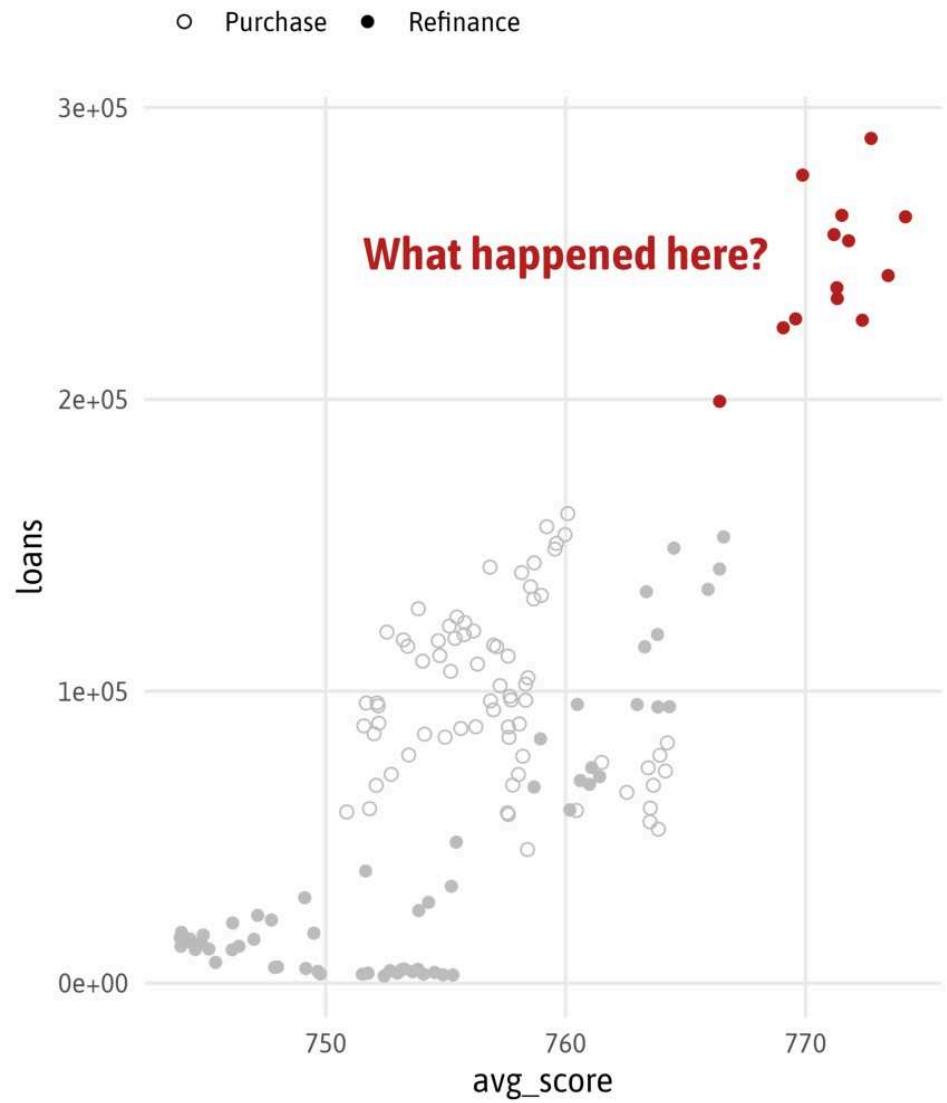
Add Single Text Annotations

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "What happened here?"
7   )
```



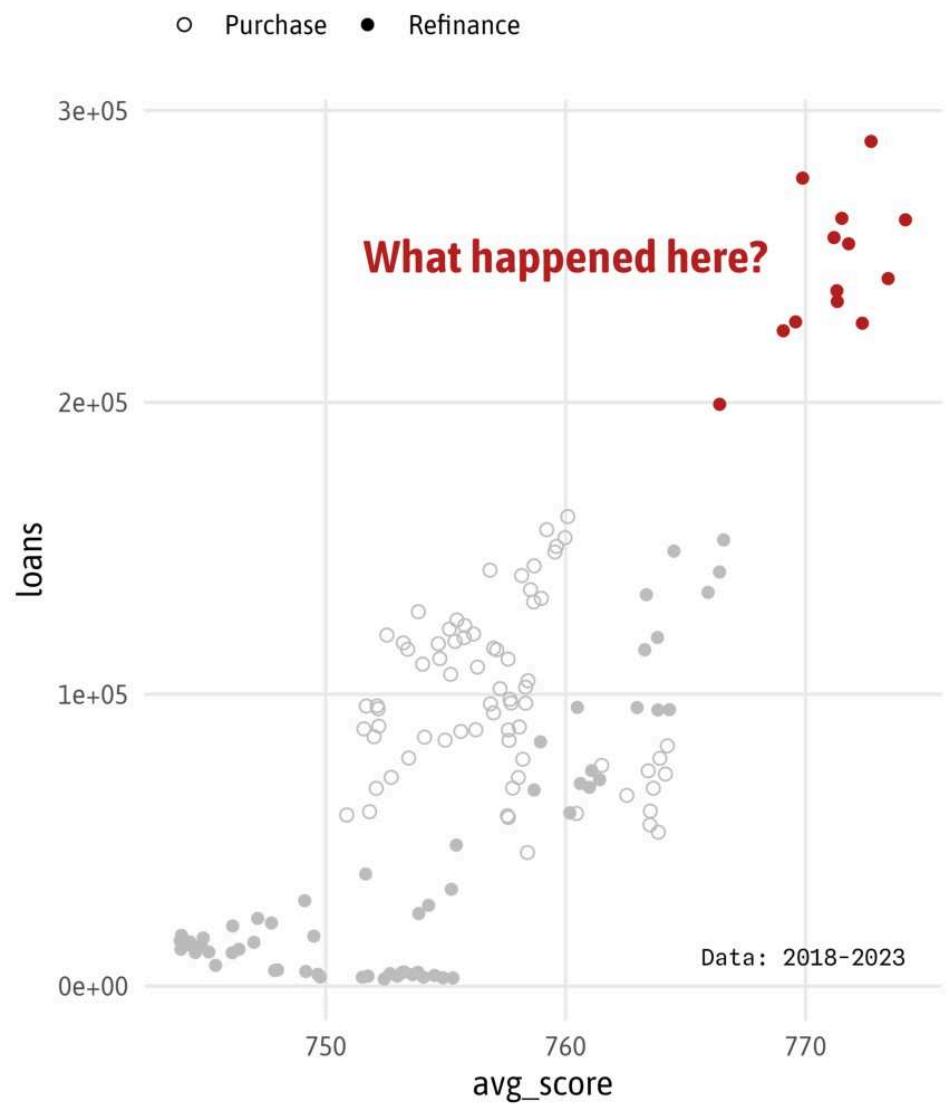
Style Text Annotations

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "What happened here?",
7     color = "firebrick",
8     size = 6,
9     family = "Asap SemiCondensed",
10    fontface = "bold",
11    lineheight = .8
12  )
```



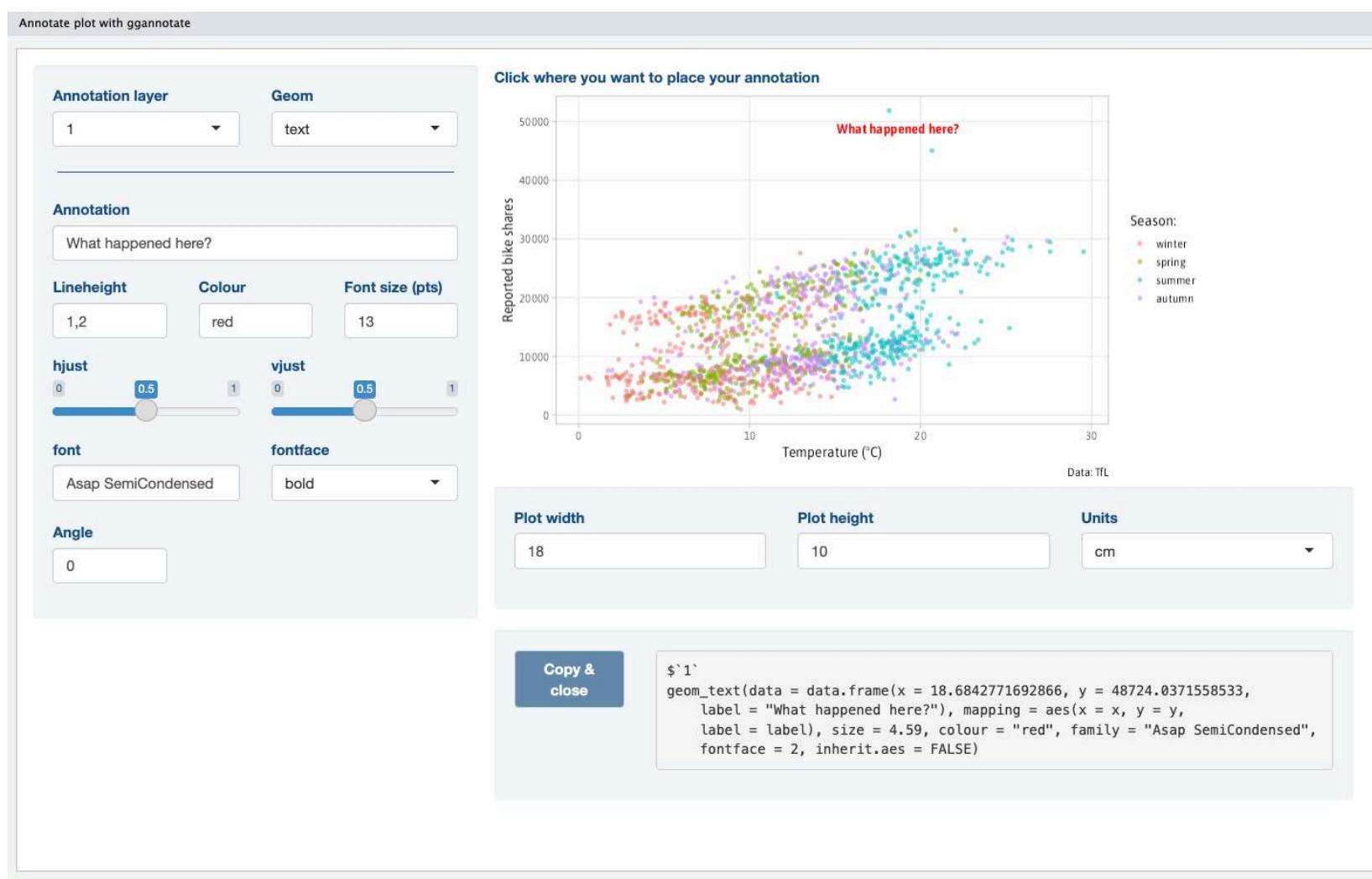
Add Multiple Text Annotations

```
1 ga +
2   annotate(
3     geom = "text",
4     x = c(760, max(fannie_agg$avg_s),
5     y = c(250000, 10000),
6     label = c("What happened here?",
7     color = c("firebrick", "black")
8     size = c(6, 3),
9     family = c("Asap SemiCondensed",
10    fontface = c("bold", "plain"),
11    hjust = c(.5, 1)
12  )
```



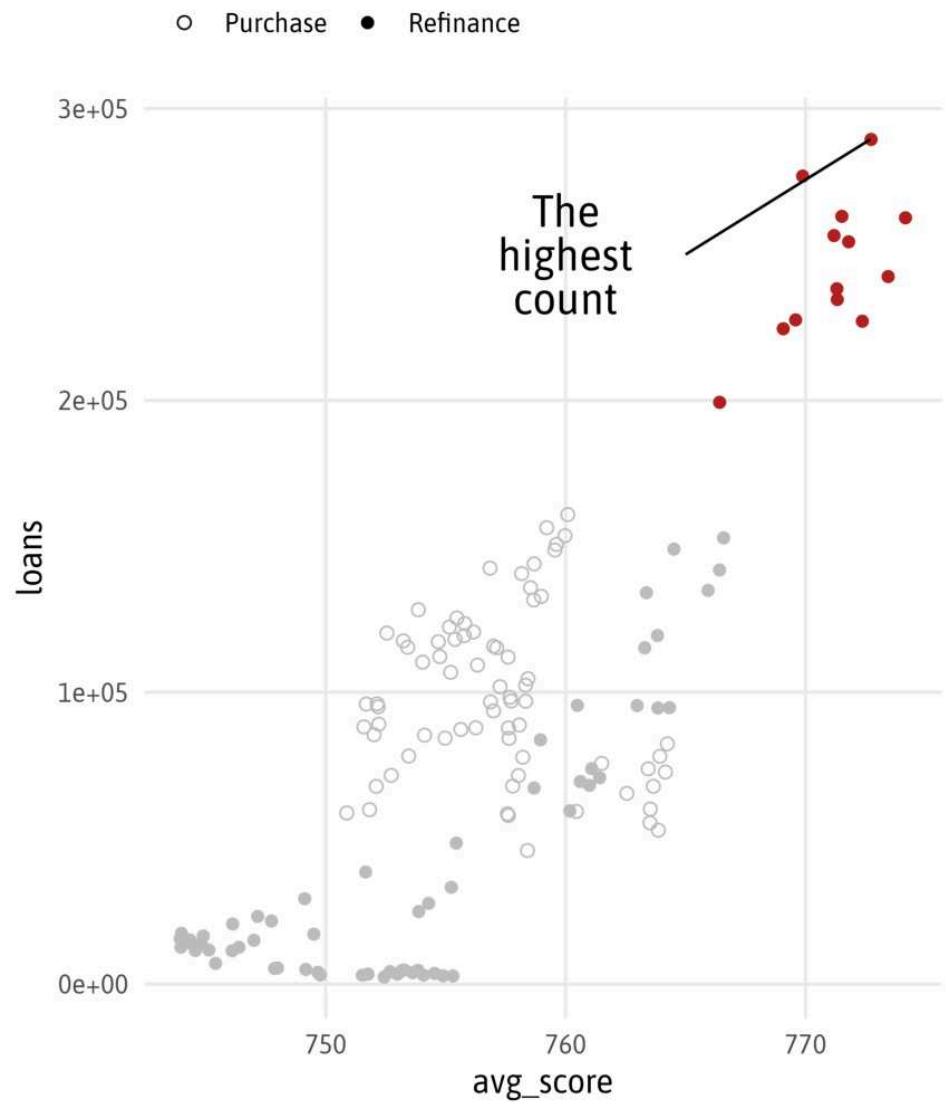
"Point'n'click" Annotations

1 gganimate::gganimate(g)



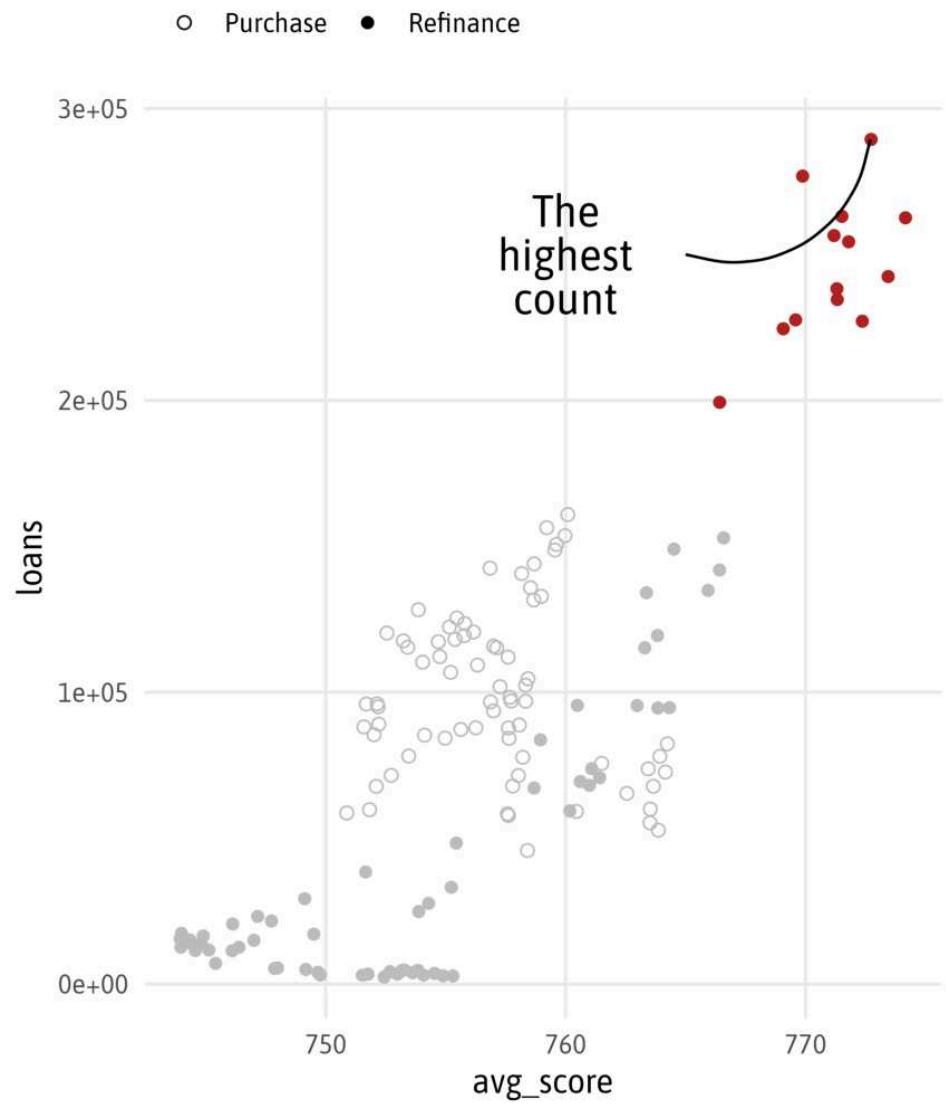
Add Lines

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "The\nhighest\nncount",
7     family = "Asap SemiCondensed",
8     size = 6,
9     lineHeight = .8
10  ) +
11  annotate(
12    geom = "segment",
13    x = 765,
14    xend = 772.7,
15    y = 250000,
16    yend = 289435
17  )
```



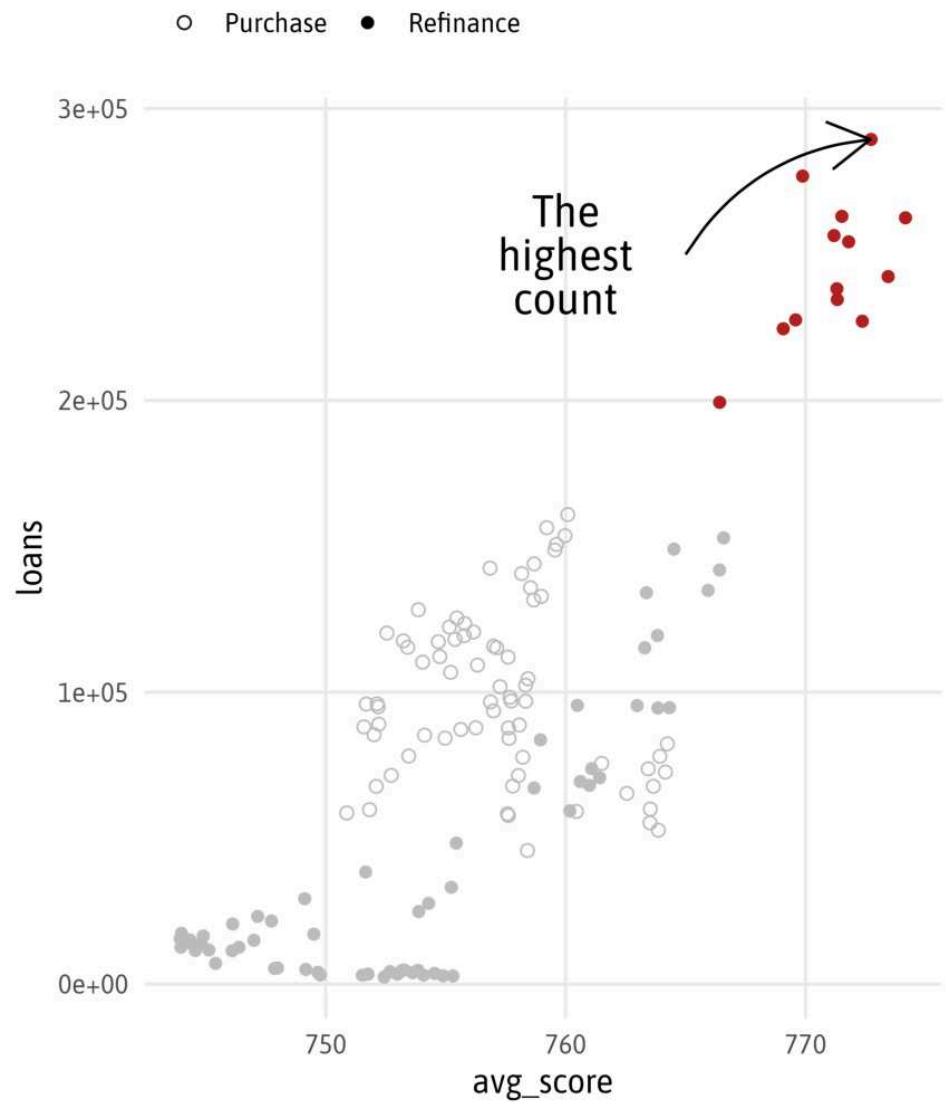
Add Lines

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "The\nhighest\nncount",
7     family = "Asap SemiCondensed",
8     size = 6,
9     lineHeight = .8
10  ) +
11  annotate(
12    geom = "curve",
13    x = 765,
14    xend = 772.7,
15    y = 250000,
16    yend = 289435
17  )
```



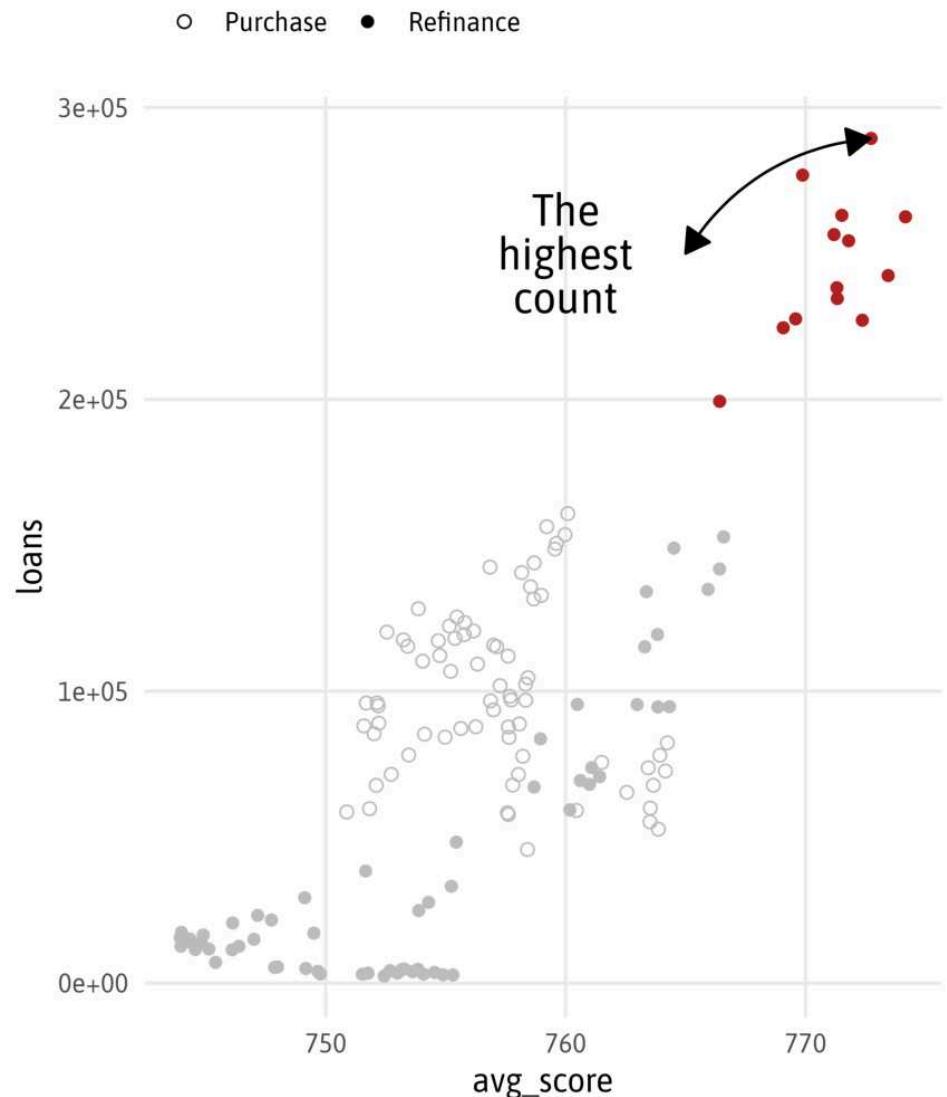
Add Arrows

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "The\nhighest\nncount",
7     family = "Asap SemiCondensed",
8     size = 6,
9     lineHeight = .8
10 ) +
11   annotate(
12     geom = "curve",
13     x = 765,
14     xend = 772.7,
15     y = 250000,
16     yend = 289435,
17     curvature = -.25,
18     arrow = arrow()
19 )
```



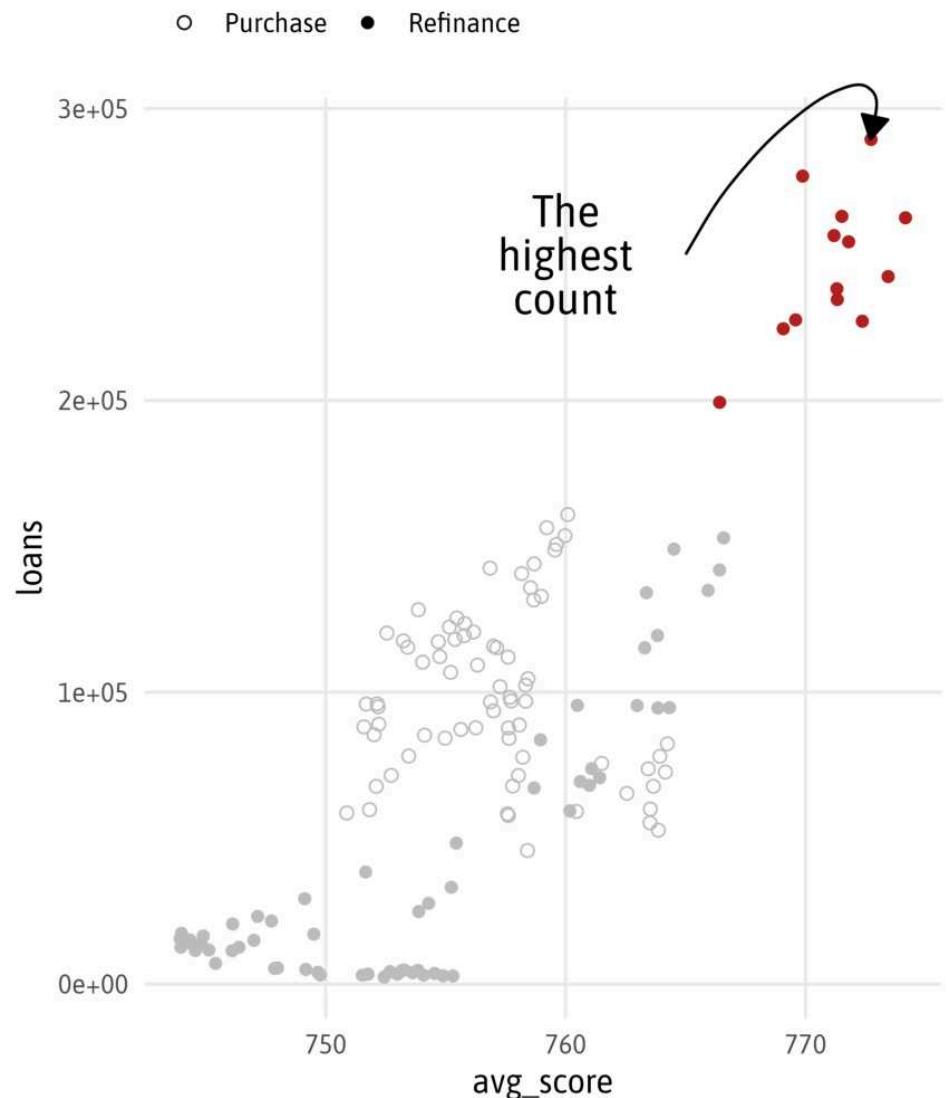
Add Arrows

```
1 ga +
2   annotate(
3     geom = "text",
4     x = 760,
5     y = 250000,
6     label = "The\nhighest\nncount",
7     family = "Asap SemiCondensed",
8     size = 6,
9     lineHeight = .8
10  ) +
11  annotate(
12    geom = "curve",
13    x = 765,
14    xend = 772.7,
15    y = 250000,
16    yend = 289435,
17    curvature = -.25,
18    arrow = arrow(
19      length = unit(10, "pt"),
20      type = "closed",
21      ends = "both"
22    )
23  )
```



Add Arrows

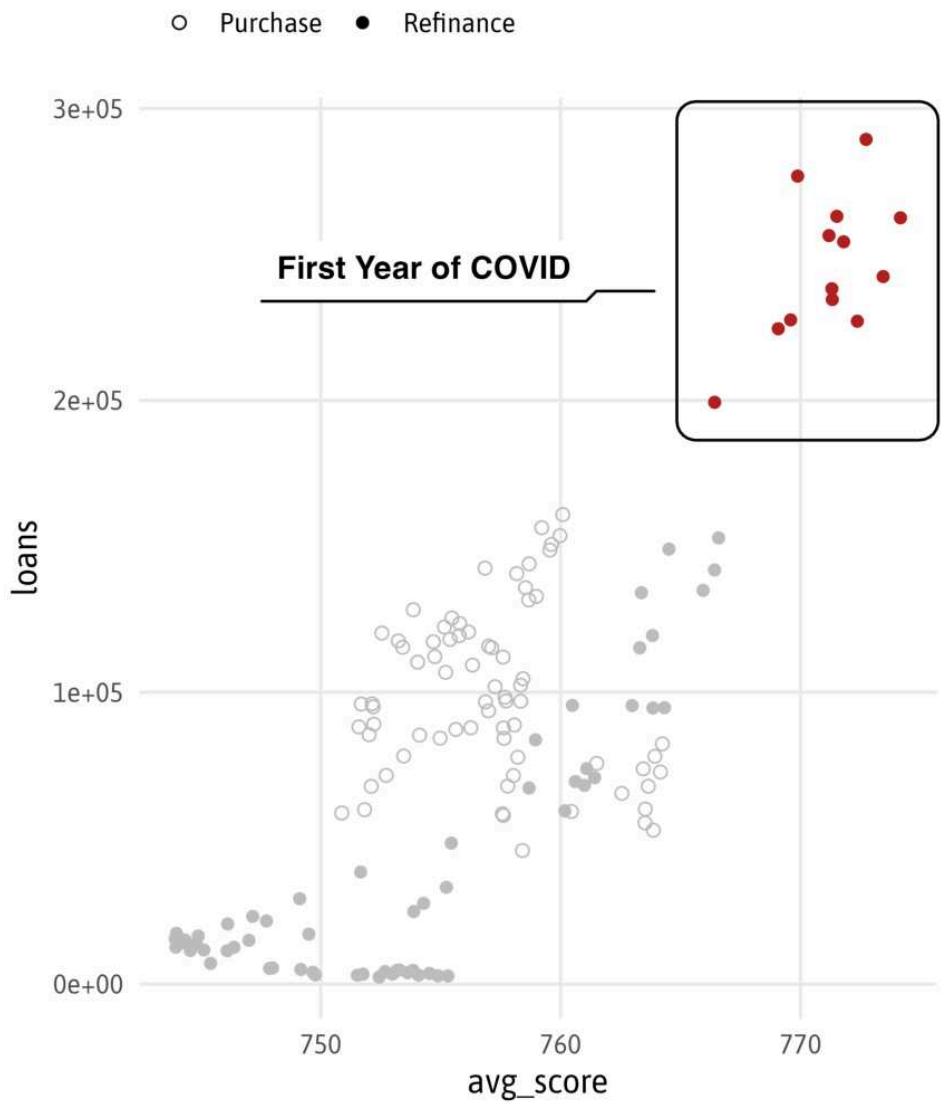
```
1  ga +
2  annotate(
3    geom = "text",
4    x = 760,
5    y = 250000,
6    label = "The\nhighest\nncount",
7    family = "Asap SemiCondensed",
8    size = 6,
9    lineHeight = .8
10 )
11 annotate(
12   geom = "curve",
13   x = 765,
14   xend = 772.7,
15   y = 250000,
16   yend = 289435,
17   curvature = -1,
18   angle = -145,
19   arrow = arrow(
20     length = unit(10, "pt"),
21     type = "closed"
22   )
23 )
```



{ggforce}

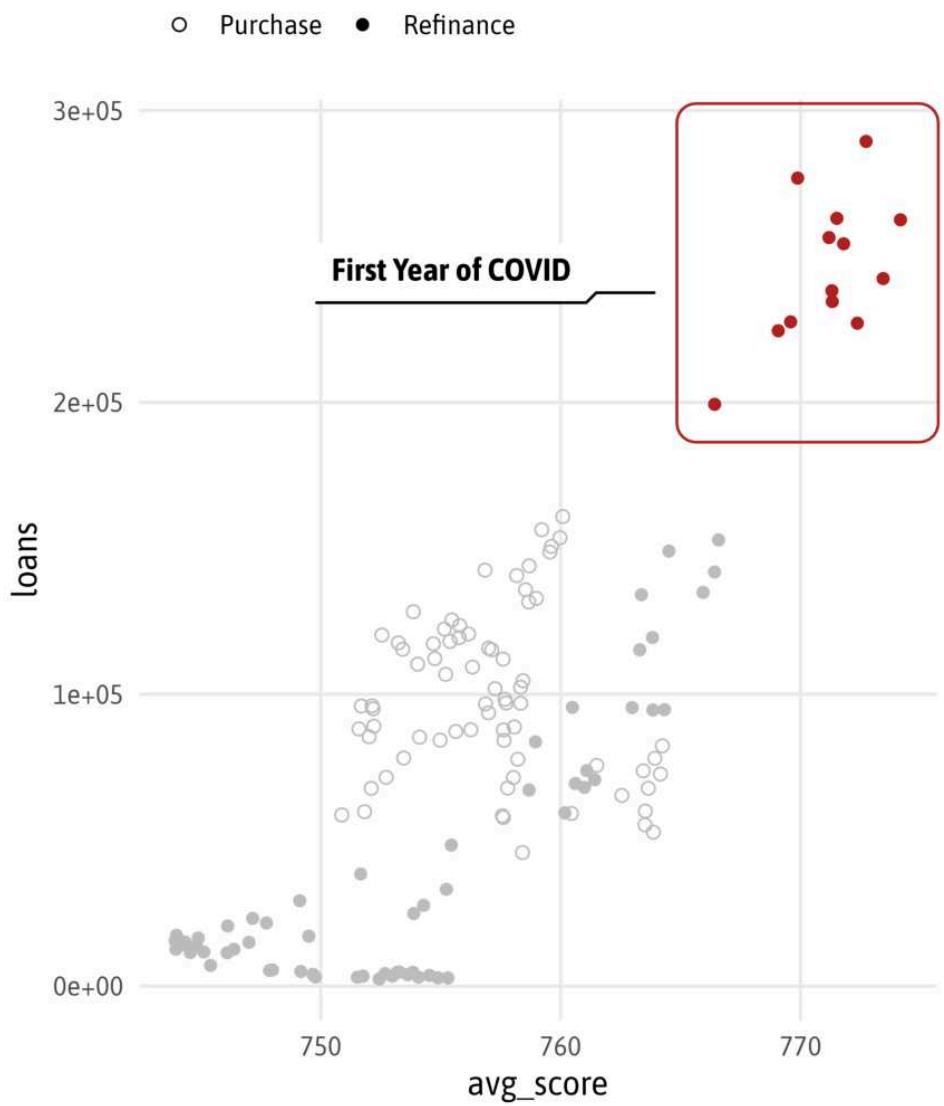
Annotations with {ggforce}

```
1 ga +
2 ggforce::geom_mark_rect(
3   aes(label = "First Year of COVID",
4       filter = loans > 190000)
5 )
```



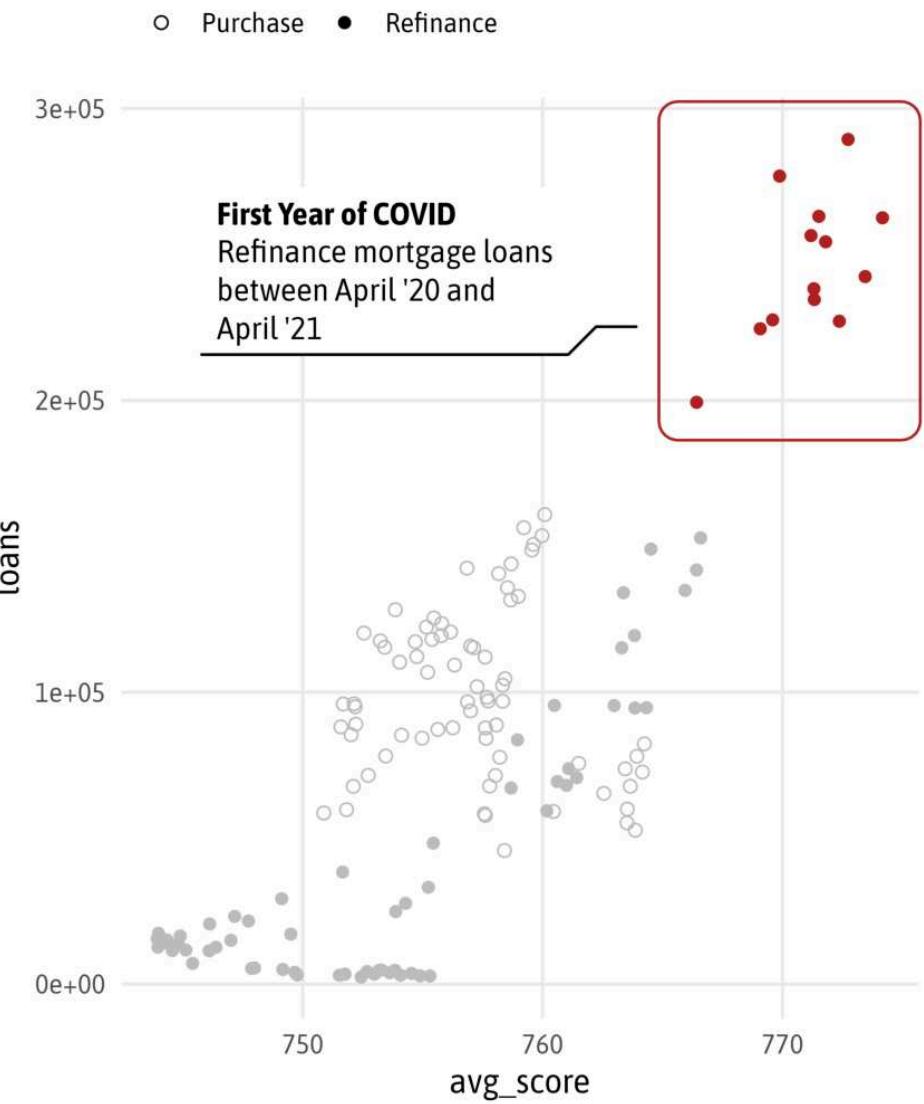
Annotations with {ggforce}

```
1 ga +
2   ggforce::geom_mark_rect(
3     aes(label = "First Year of COVID",
4         filter = loans > 190000),
5     color = "firebrick",
6     label.family = "Asap SemiCondensed")
7 )
```



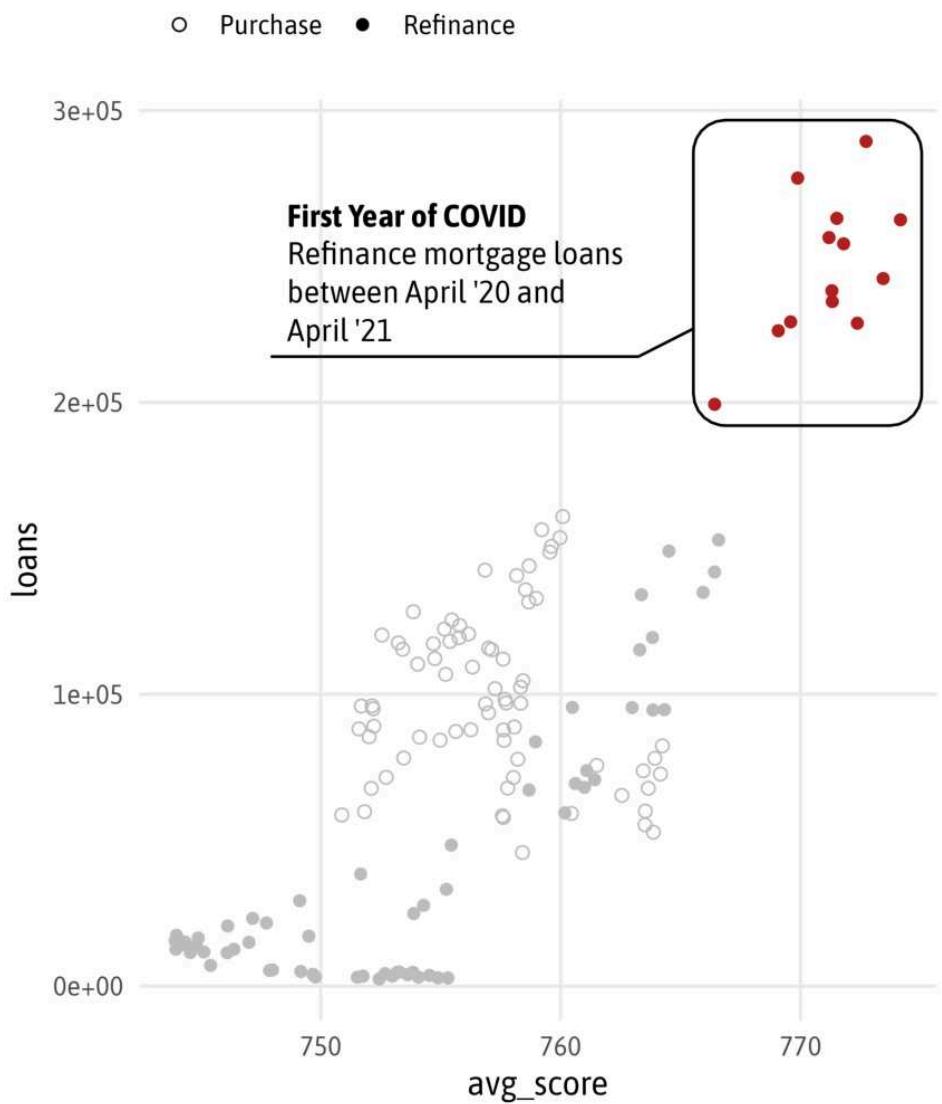
Annotations with {ggforce}

```
1 ga +
2   ggforce::geom_mark_rect(
3     aes(label = "First Year of COVID",
4         filter = loans > 190000),
5     description = "Refinance mortgage loans between April '20 and April '21",
6     color = "firebrick",
7     label.family = "Asap SemiCondensed")
8 )
```



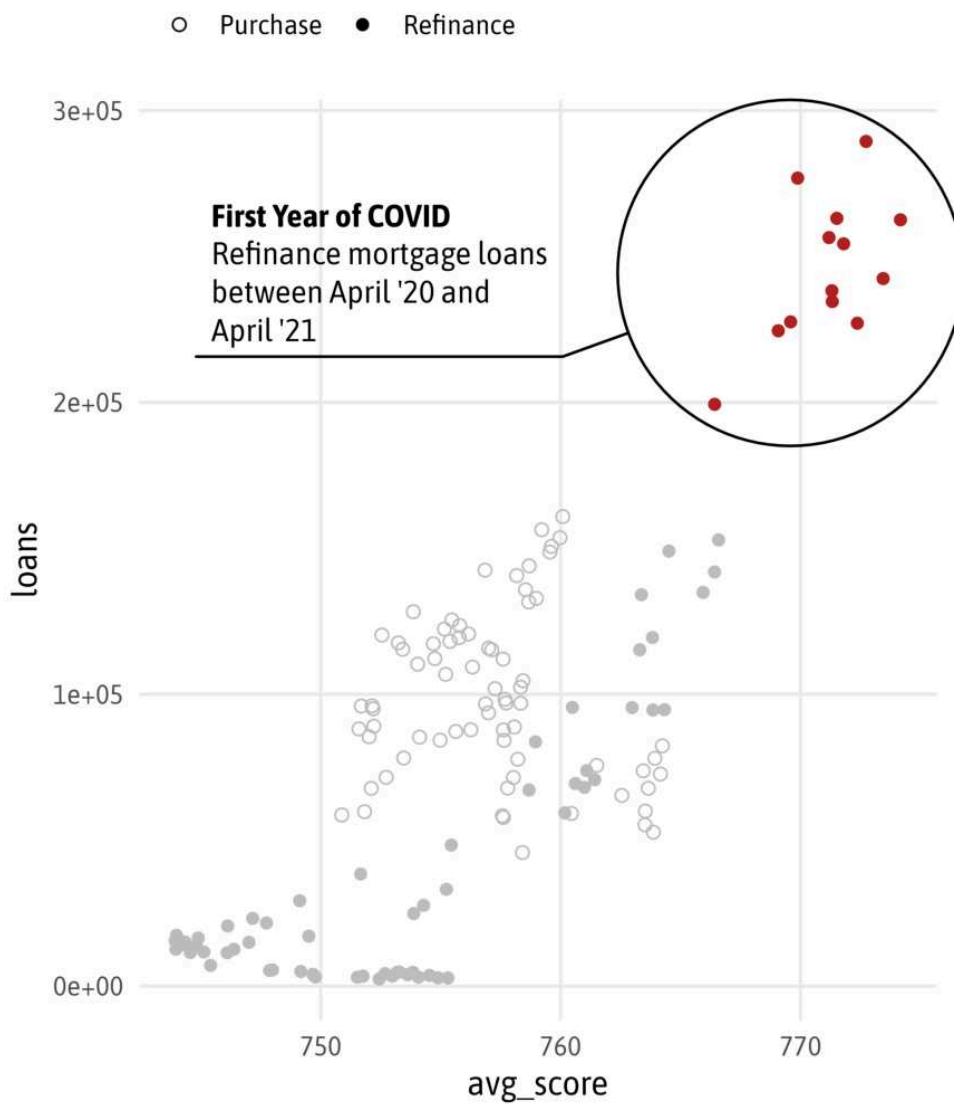
Annotations with {ggforce}

```
1 ga +
2   ggforce::geom_mark_rect(
3     aes(label = "First Year of COVID",
4         filter = loans > 190000),
5     description = "Refinance mortgage loans between April '20 and April '21",
6     color = "black",
7     label.family = "Asap SemiCondensed",
8     expand = unit(8, "pt"),
9     radius = unit(12, "pt"),
10    con.cap = unit(0, "pt"),
11    label.buffer = unit(15, "pt"),
12    con.type = "straight",
13    label.fill = "transparent"
14  )
```



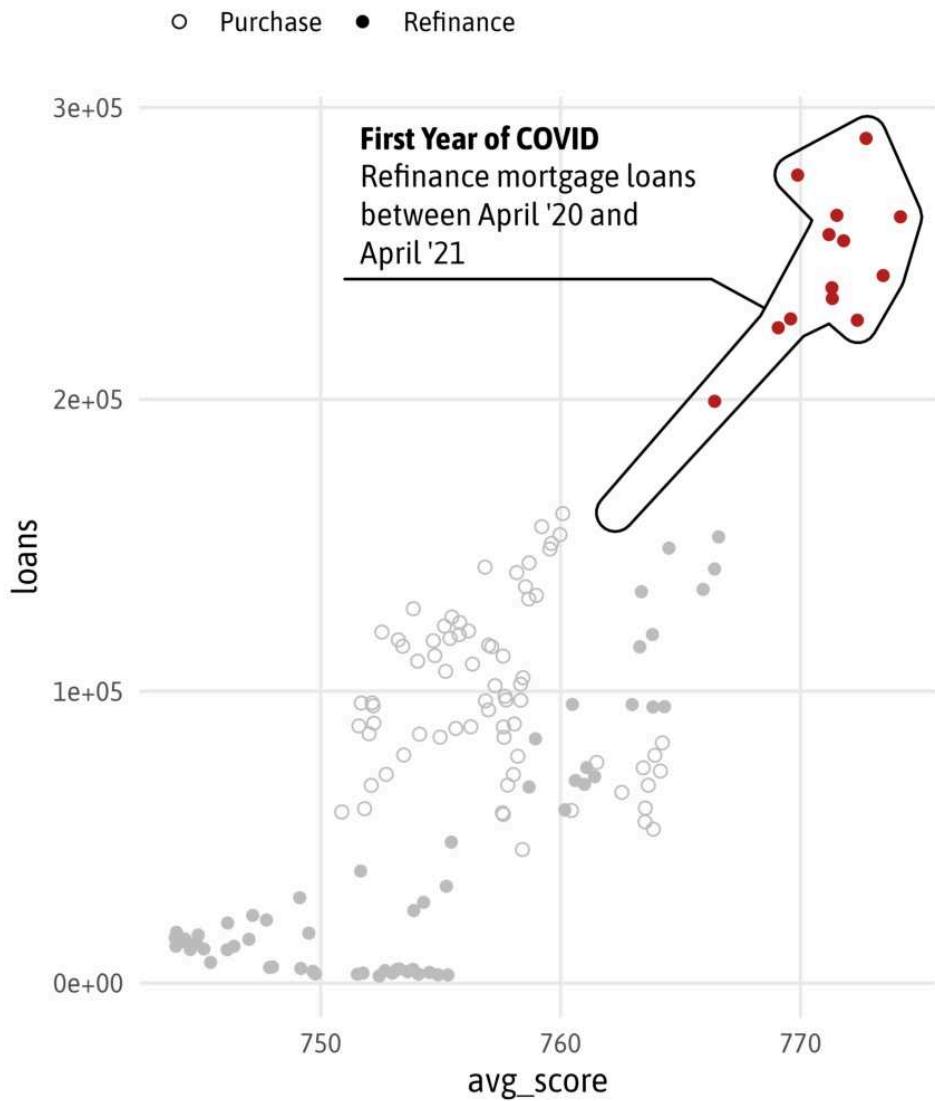
Annotations with {ggforce}

```
1 ga +
2   ggforce::geom_mark_circle(
3     aes(label = "First Year of COVID",
4         filter = loans > 190000),
5     description = "Refinance mortgage loans between April '20 and April '21",
6     color = "black",
7     label.family = "Asap SemiCondensed",
8     expand = unit(8, "pt"),
9     con.cap = unit(0, "pt"),
10    label.buffer = unit(15, "pt"),
11    con.type = "straight",
12    label.fill = "transparent"
13  )
```



Annotations with {ggforce}

```
1 ga +
2   ggforce::geom_mark_hull(
3     aes(label = "First Year of COVID",
4         filter = loans > 190000),
5     description = "Refinance mortgage loans between April '20 and April '21",
6     color = "black",
7     label.family = "Asap SemiCondensed",
8     expand = unit(8, "pt"),
9     con.cap = unit(0, "pt"),
10    label.buffer = unit(15, "pt"),
11    con.type = "straight",
12    label.fill = "transparent"
13  )
```



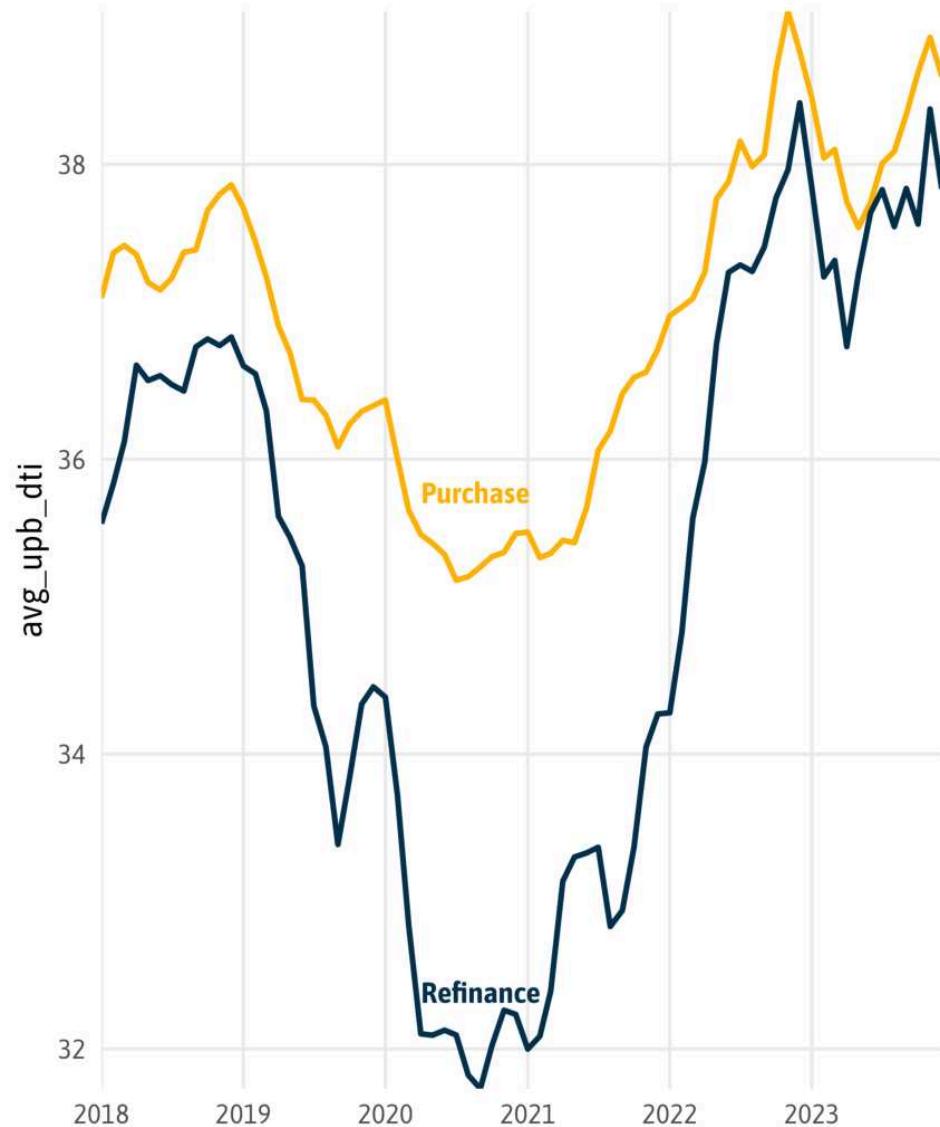
Annotating Line Charts

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = orig_date, y = avg_upb_  
4         color = purpose,  
5         group = purpose))  
6 ) +  
7 geom_line(linewidth = 1) +  
8 coord_cartesian(expand = FALSE) +  
9 scale_color_manual(  
10   values = c("#FFB306", "#05314D"  
11   name = NULL  
12 ) +  
13 labs(x = NULL)
```



Annotating Line Charts

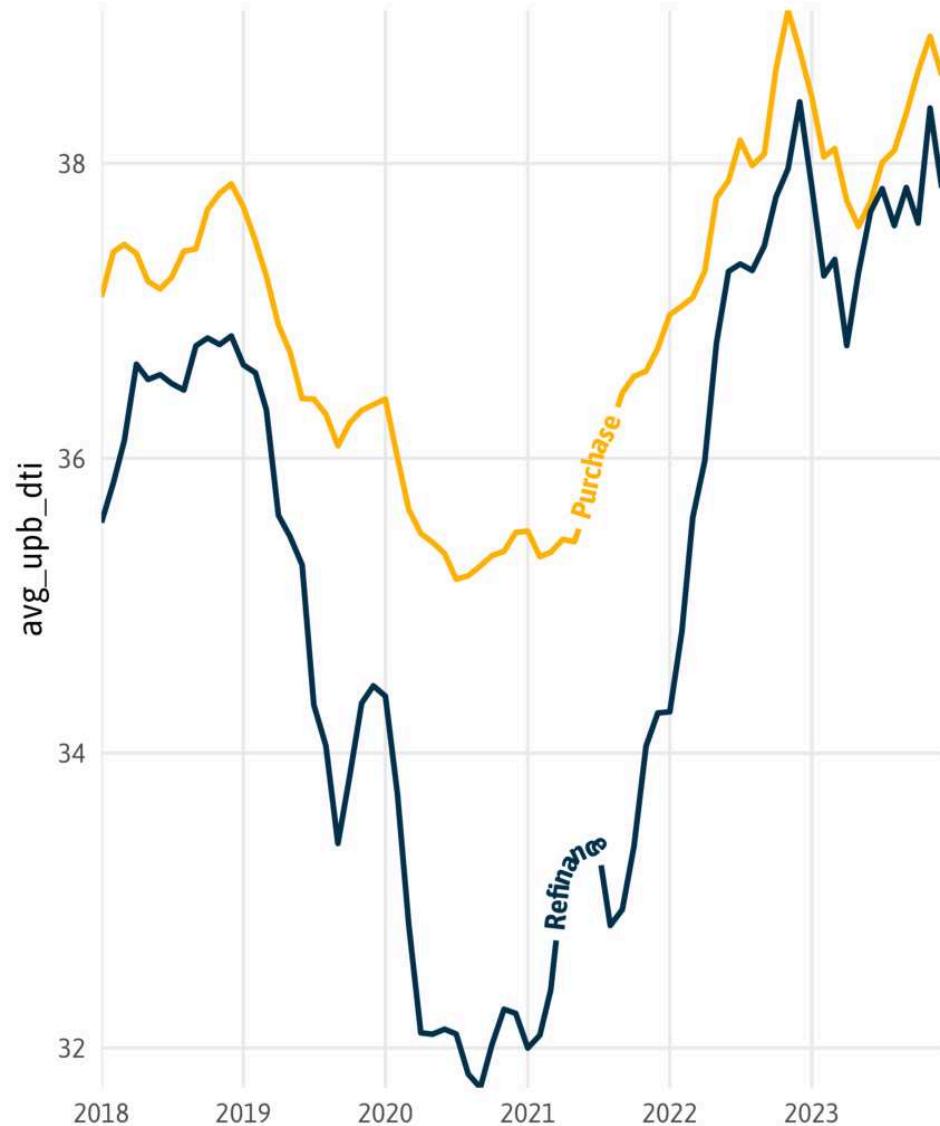
```
1 ggplot(  
2   fannie_agg,  
3   aes(x = orig_date, y = avg_upb_  
4       color = purpose,  
5       group = purpose))  
6 ) +  
7 geom_line(linewidth = 1) +  
8 geom_text(  
9   data = filter(fannie_agg, orig_  
10  aes(label = purpose),  
11  family = "Asap SemiCondensed",  
12  fontface = "bold",  
13  vjust = -1.5,  
14  hjust = 0  
15 ) +  
16 coord_cartesian(expand = FALSE) +  
17 scale_color_manual(  
18   values = c("#FFB306", "#05314D")  
19   guide = "none"  
20 ) +  
21 labs(x = NULL)
```



{geomtextpath}

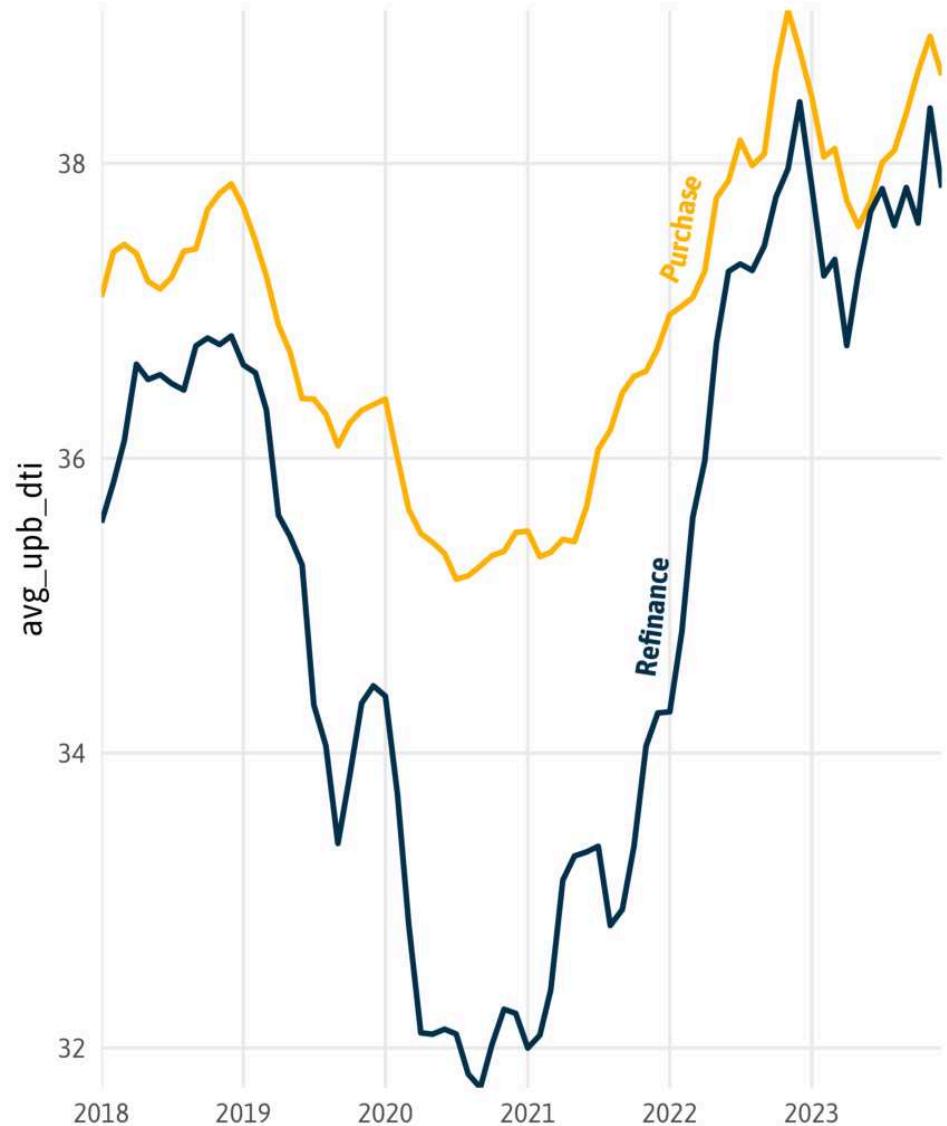
Annotations with {geomtextpath}

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = orig_date, y = avg_upb_  
4       color = purpose,  
5       group = purpose))  
6 ) +  
7 geomtextpath::geom_textline(  
8   aes(label = purpose),  
9   linewidth = 1,  
10  family = "Asap SemiCondensed",  
11  fontface = "bold"  
12 ) +  
13 coord_cartesian(expand = FALSE) +  
14 scale_color_manual(  
15   values = c("#FFB306", "#05314D")  
16   guide = "none"  
17 ) +  
18 labs(x = NULL)
```



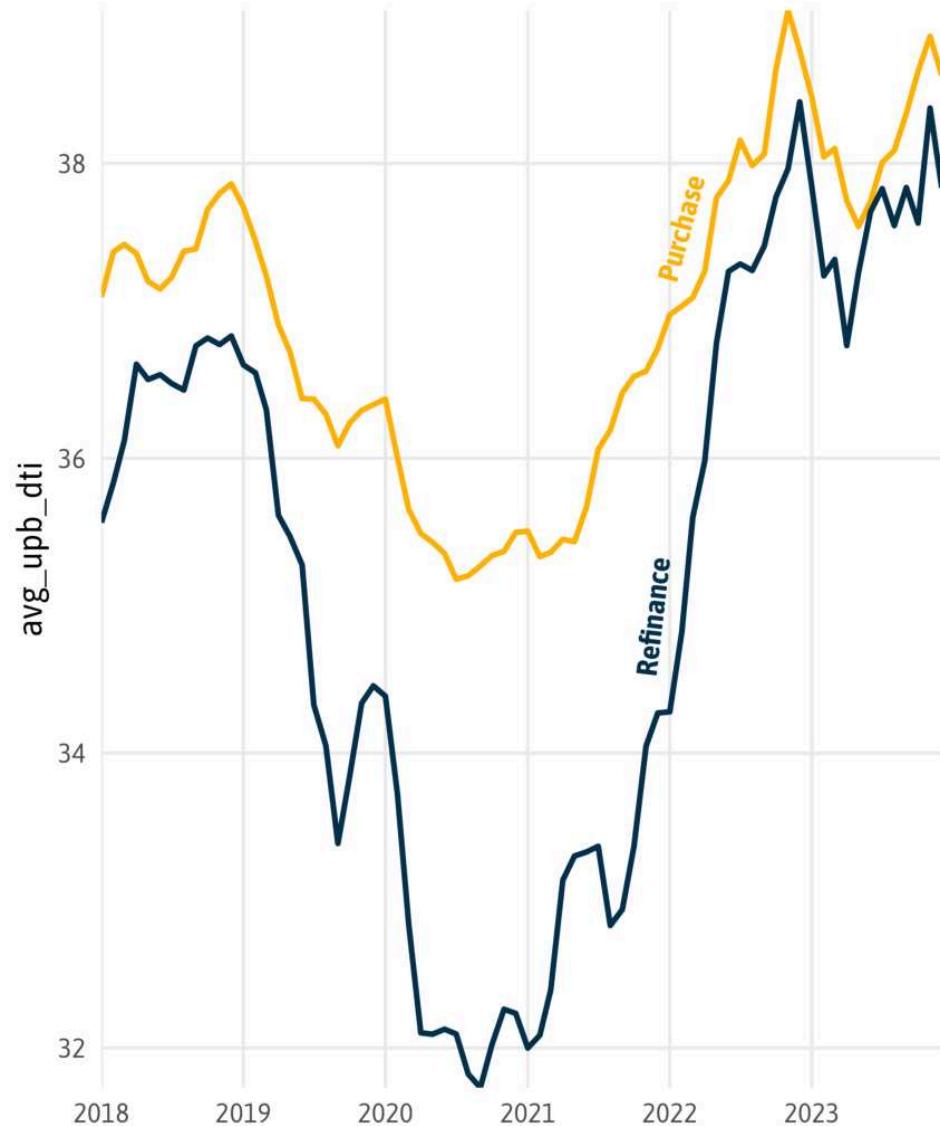
Annotations with {geomtextpath}

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = orig_date, y = avg_upb_  
4       color = purpose,  
5       group = purpose))  
6 ) +  
7 geomtextpath::geom_textline(  
8   aes(label = purpose),  
9   linewidth = 1,  
10  family = "Asap SemiCondensed",  
11  fontface = "bold",  
12  vjust = -.3,  
13  hjust = .63  
14 ) +  
15 coord_cartesian(expand = FALSE) +  
16 scale_color_manual(  
17   values = c("#FFB306", "#05314D"  
18   guide = "none")  
19 ) +  
20 labs(x = NULL)
```



Annotations with {geomtextpath}

```
1 ggplot(  
2   fannie_agg,  
3   aes(x = orig_date, y = avg_upb_  
4       color = purpose,  
5       group = purpose))  
6 ) +  
7 geomtextpath::geom_textline(  
8   aes(label = purpose),  
9   linewidth = 1,  
10  family = "Asap SemiCondensed",  
11  fontface = "bold",  
12  vjust = -.3,  
13  hjust = .63,  
14  straight = TRUE  
15 ) +  
16 coord_cartesian(expand = FALSE) +  
17 scale_color_manual(  
18   values = c("#FFB306", "#05314D")  
19   guide = "none"  
20 ) +  
21 labs(x = NULL)
```



Text Rendering

{ggtext}

Styling Labels with {ggtext}

```
1 g +  
2 ggtitle("**Single-family mortgage loans by purpose**")
```

Single-family mortgage loans by *purpose*

— Purchase — Refinance

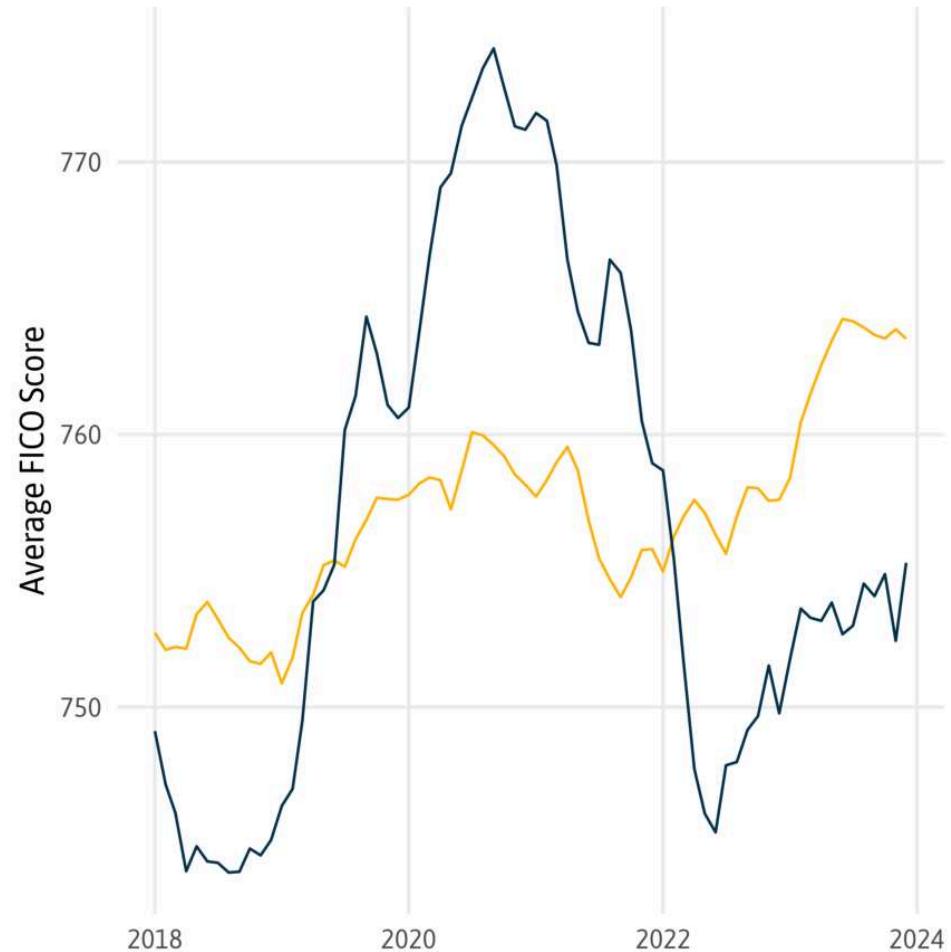


Styling Labels with {ggtext}

```
1 g +  
2   ggtitle("Fannie Mae mortgage loans by purpose")  
3   theme(  
4     plot.title = ggtext::element_main()  
5   )
```

Fannie Mae mortgage loans by purpose

— Purchase — Refinance



Styling Labels with {ggtext}

```
1 g +  
2   ggtitle("Mortgages for <b style='>  
3     theme(  
4       plot.title = ggtext::element_main()  
5       legend.position = "none"  
6     )
```

Mortgages for **purchase money** and **refinance** owned or g



Styling Labels with {ggtext}

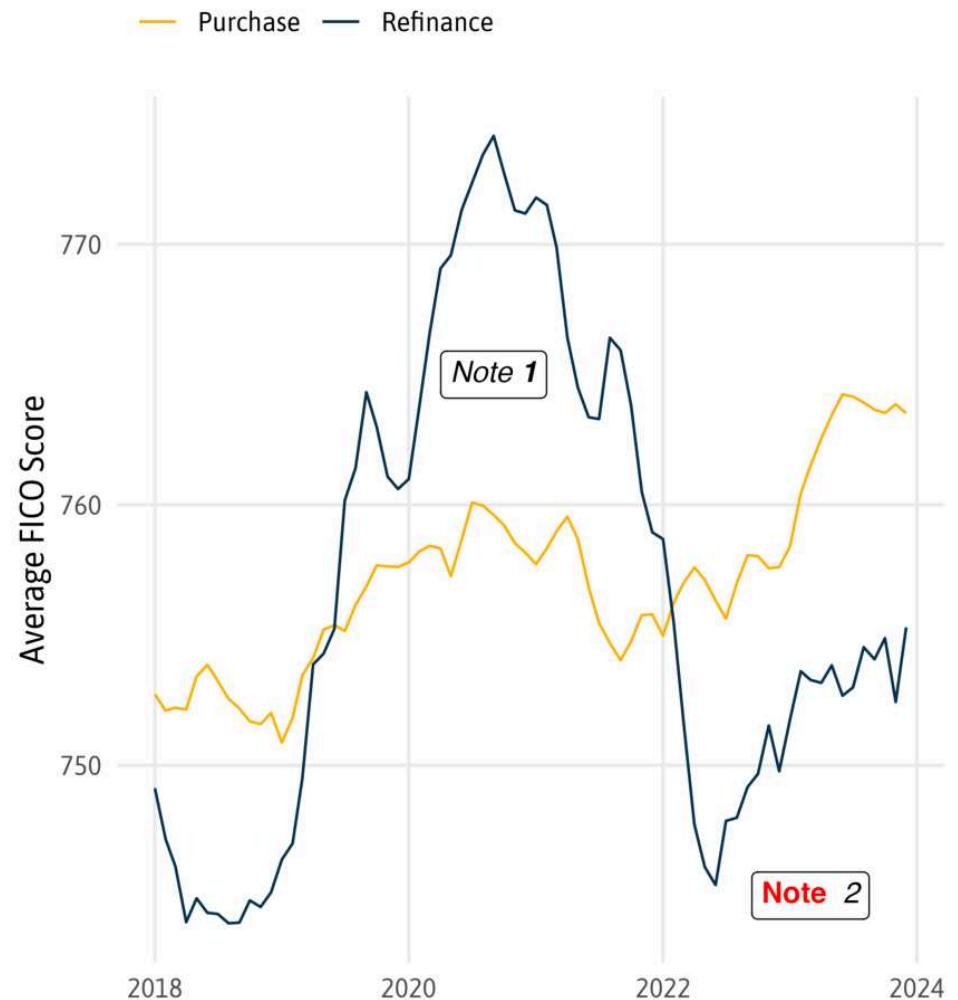
```
1 g +  
2   ggtitle("Mortgages for <b style='<br style='>  
3   theme(  
4     plot.title =  
5       ggtext::element_textbox_simpl  
6         margin = margin(t = 12, b =  
7           padding = margin(rep(12, 4)  
8             fill = "grey95",  
9               box.colour = "grey30",  
10              linetype = "13",  
11                r = unit(9, "pt"),  
12                  halign = .5,  
13                  lineheight = 1  
14            ),  
15            legend.position = "none"  
16          )
```

Mortgages for **purchase money** and **refinance**
owned or guaranteed by *Fannie Mae*



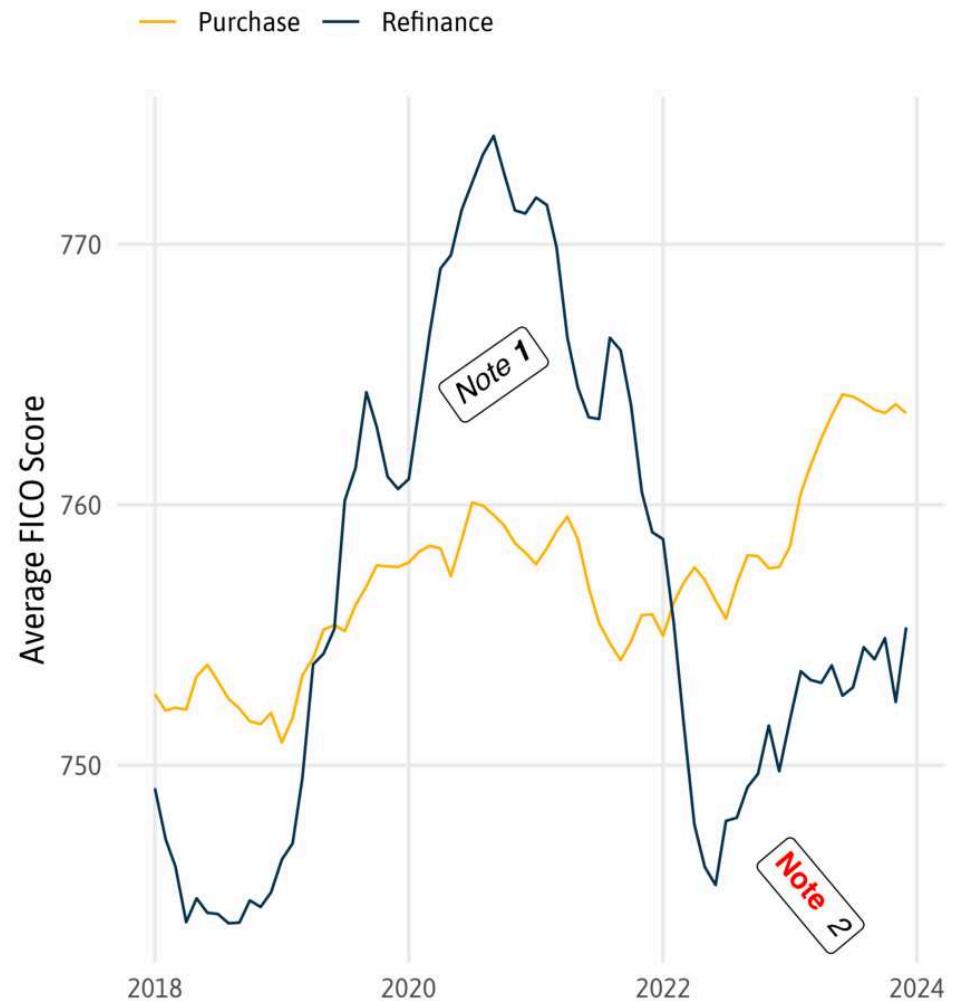
Adding Annotations with {ggtext}

```
1 g +
2   ggtext::geom_richtext(
3     data = data.frame(
4       orig_date = as_date(c("2020-01-01")),
5       avg_score = c(765, 745),
6       lab = c("*Note **1***",
7             "<b style='color:red; font-size:1.5em; margin-left:10px;'>*Note **2***</b>"),
8     ),
9     aes(label = lab),
10    color = "black"
11  )
```



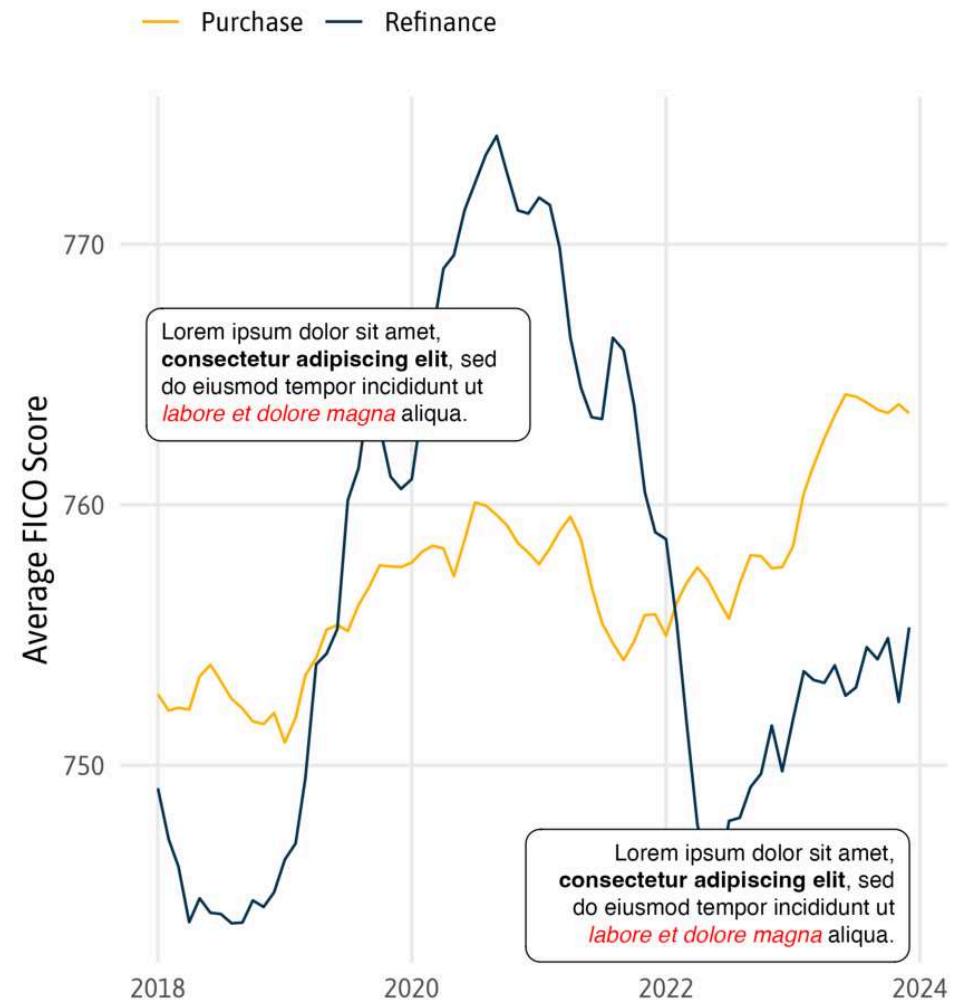
Adding Annotations with {ggtext}

```
1 g +
2   ggtext::geom_richtext(
3     data = data.frame(
4       orig_date = as_date(c("2020-01-01")),
5       avg_score = c(765, 745),
6       lab = c("*Note **1***",
7                 "<b style='color:red; font-size:1em; border:1px solid black; padding:2px; display:inline-block;'>1</b>"),
8       angle = c(35, 310)
9     ),
10    aes(label = lab,
11         angle = angle),
12    color = "black"
13  )
```



Adding Annotations with {ggtext}

```
1 g +
2   ggtext::geom_textbox(
3     data = data.frame(
4       orig_date = as_date(c("2018-01-01", "2022-01-01")),
5       avg_score = c(765, 745),
6       lab = "Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua."
7     ),
8     aes(label = lab),
9     color = "black",
10    size = 3,
11    halign = c(0, 1),
12    hjust = c(.25, .75)
13  )
```



{marquee}

Formatted Text with {marquee}

```
1 ga +
2   marquee::geom_marquee(
3     data = filter(fannie_agg, loans > 0),
4     aes(label = paste0(
5       "Most loans were",
6       "owned 

A scatter plot showing the relationship between average score (x-axis) and loans (y-axis). The x-axis ranges from 745 to 775, and the y-axis ranges from 0e+00 to 3e+05. Open circles represent Purchase loans, and solid black circles represent Refinance loans. A red annotation 'Most loans were owned 2020-10' is placed near the top right of the plot area.


```

Formatted Labels with {marquee}

```
1 md <-
2 ## Mortgage loans owned or guaranteed by Fannie Mae
3 The visualization shows the average FICO score
4
5 g +
6 ggtile(md) +
7 theme(
8   plot.title = marquee::element_markdown(
9     width = unit(1, "npc")
10  )
11 )
```

Mortgage loans owned or guaranteed by **Fannie Mae**

The visualization shows the average FICO score from **January 2018 to December 2023**.



Formatted Labels with {marquee}

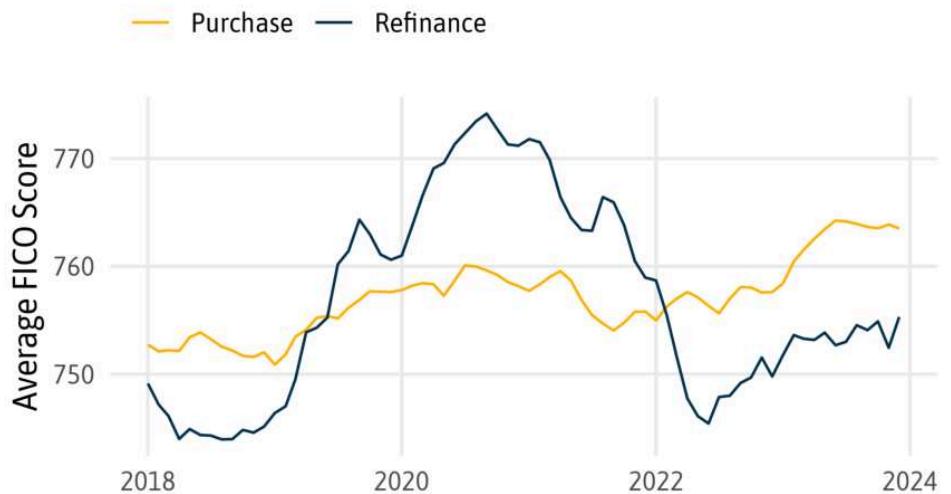
```
1 md <-
2 "One can even add code chunks:
3
4     text <- `markdown **text**`"
5     marquee_grob(text)
6
7 ... and even lists:
8
9 1. this
10 1. is
11 1. awesome!
12 "
13
14 g +
15     ggtitle(md) +
16     theme(
17         plot.title = marquee::element_n
18         width = unit(1, "npc")
19     )
20 )
```

One can even add code chunks:

```
text <- "markdown **text**"
marquee_grob(text)
```

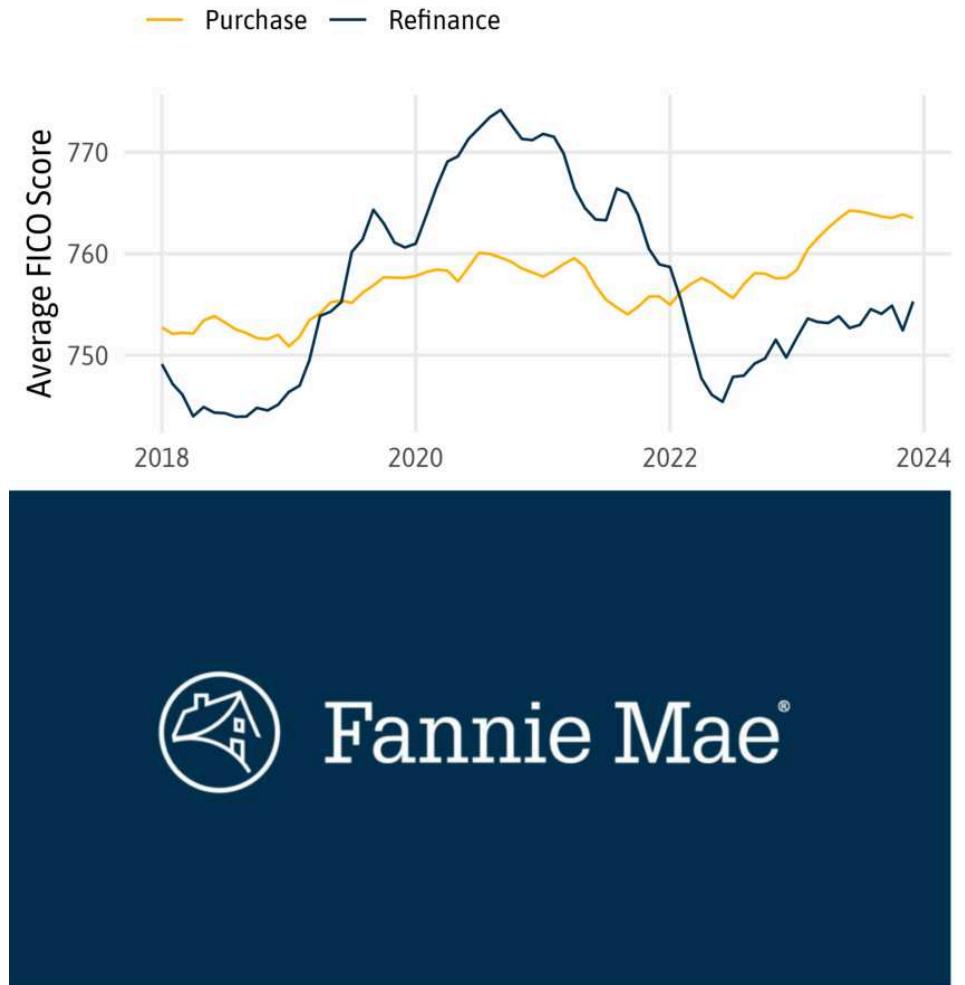
... and even lists:

1. this
2. is
3. awesome!



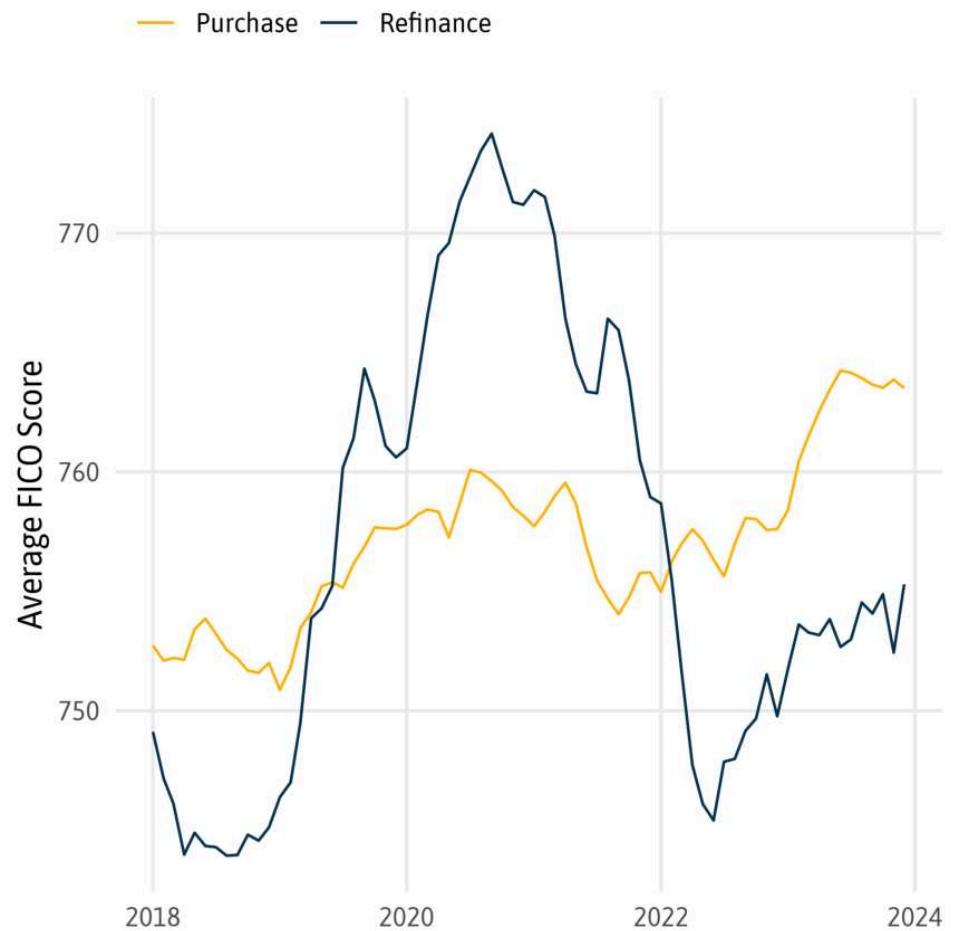
Insert Images with {marquee}

```
1 logo <- ""
2
3 g +
4   labs(caption = logo) +
5   theme(
6     plot.caption = marquee::element
7       width = unit(1.15, "npc")
8   )
9 )
```



Insert Images with {marquee}

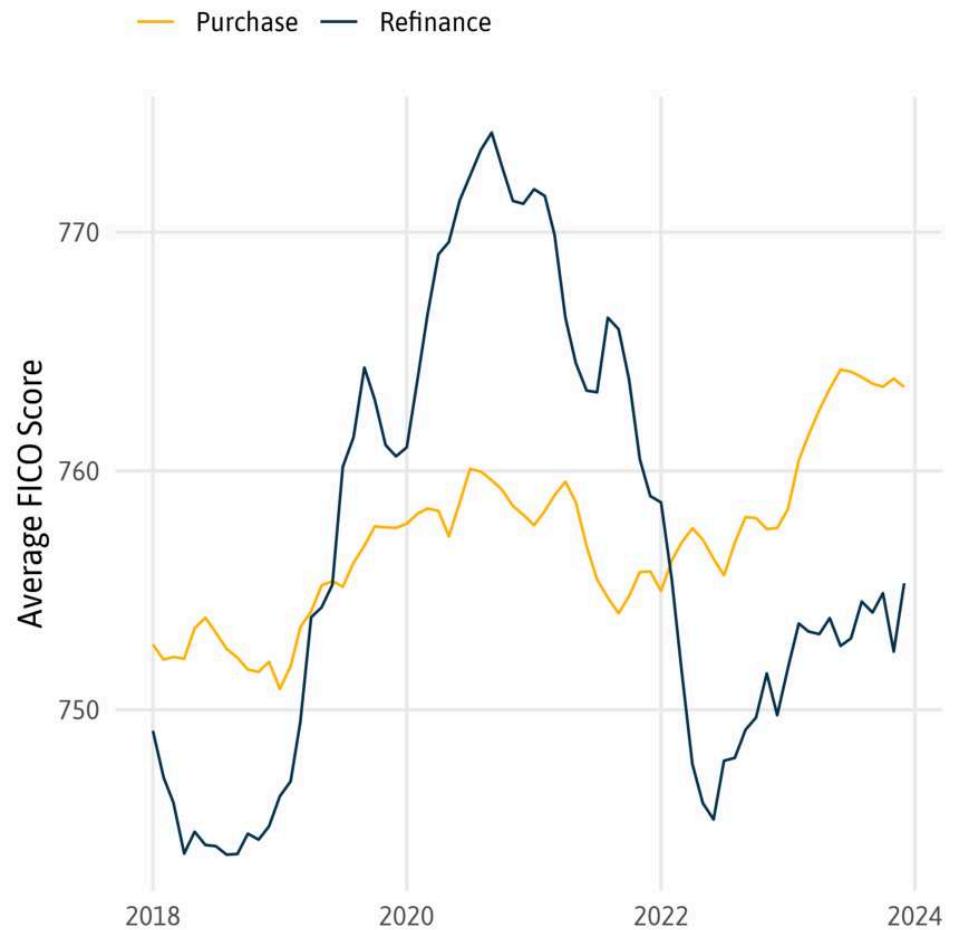
```
1 logo <- "Data by  +  
5 theme(  
6   plot.caption = marquee::element  
7   size = 20, margin = margin(20  
8 ))  
9 )
```



Data by  Fannie Mae®

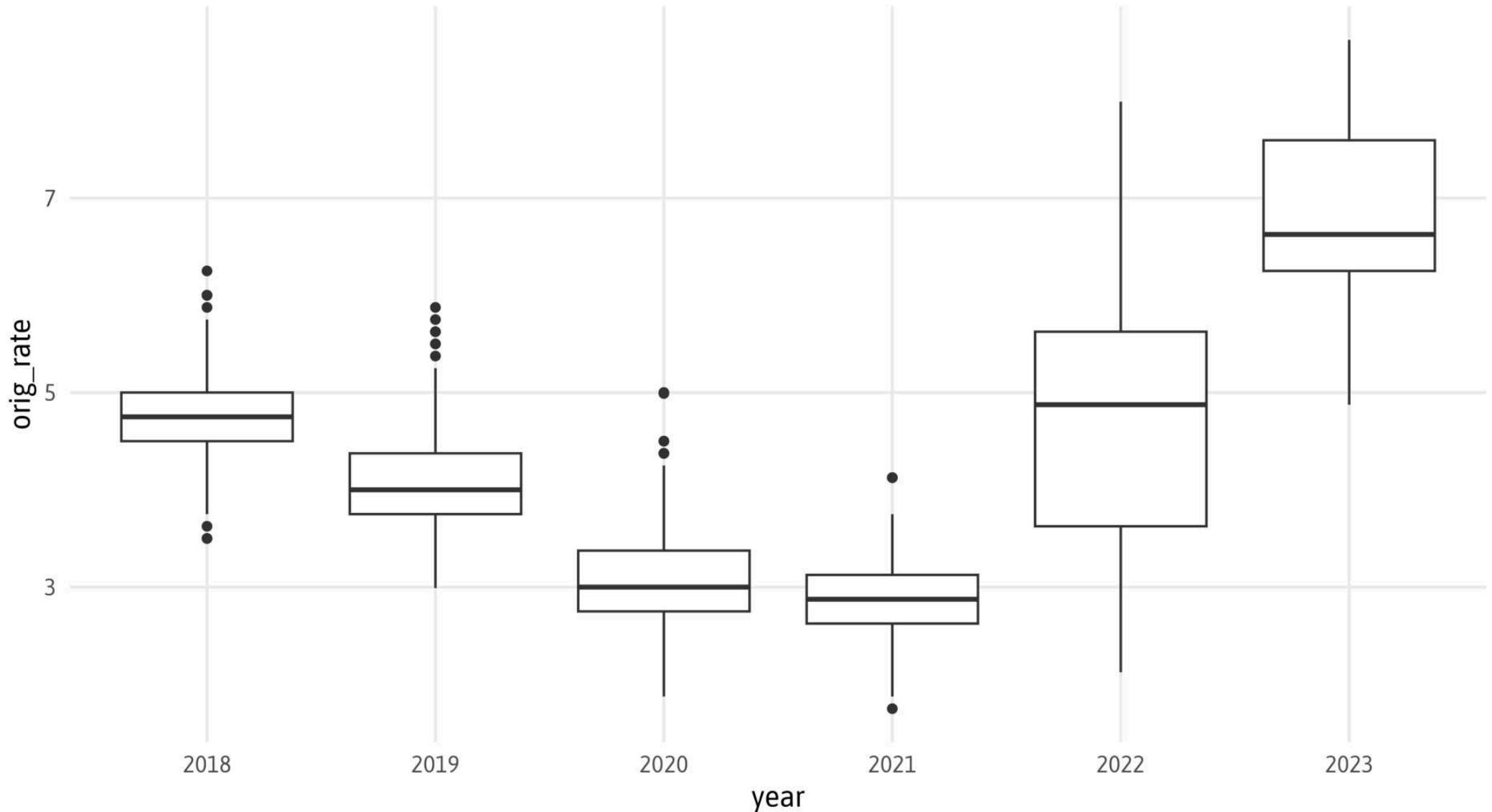
Insert Images with {marquee}

```
1 logo <- "*"
2
3 g +
4   labs(caption = logo) +
5   theme(
6     plot.caption = marquee::element_text(
7       size = 20, margin = margin(20, 0, 0, 0),
8       color = "white"
9     )
10 )
```

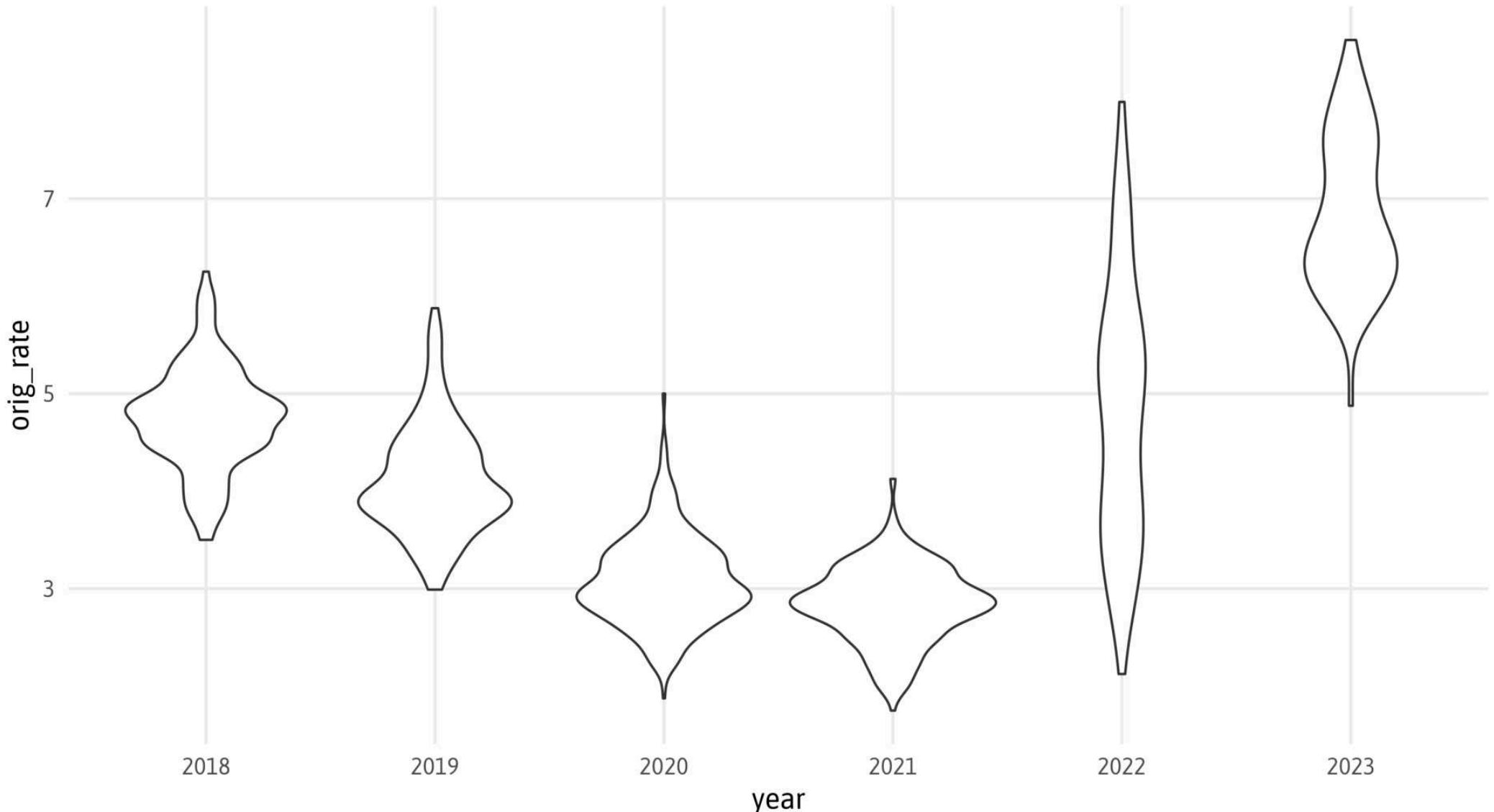


Visualizing Distributions

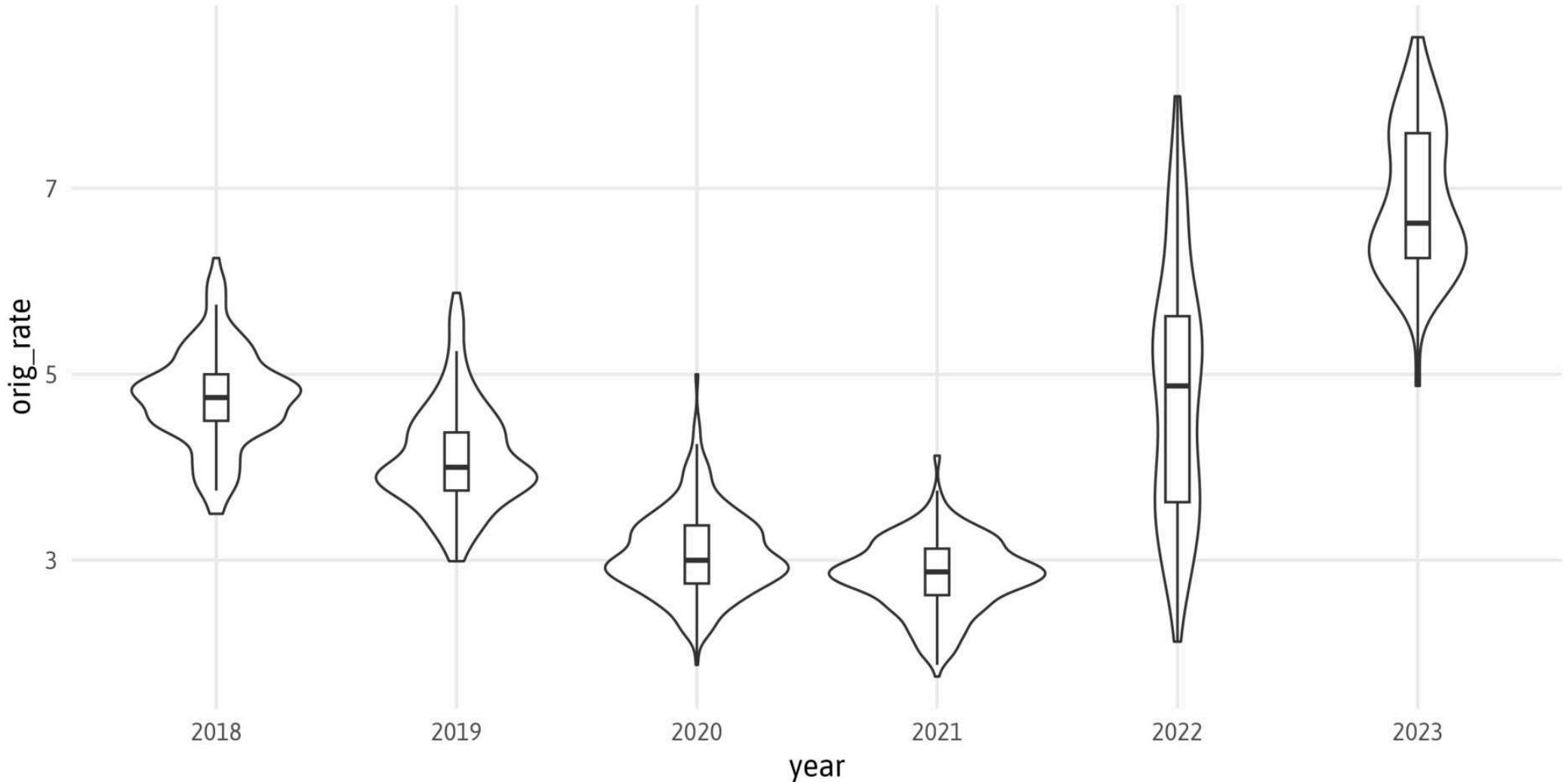
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   geom_boxplot()
```



```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   geom_violin()
```

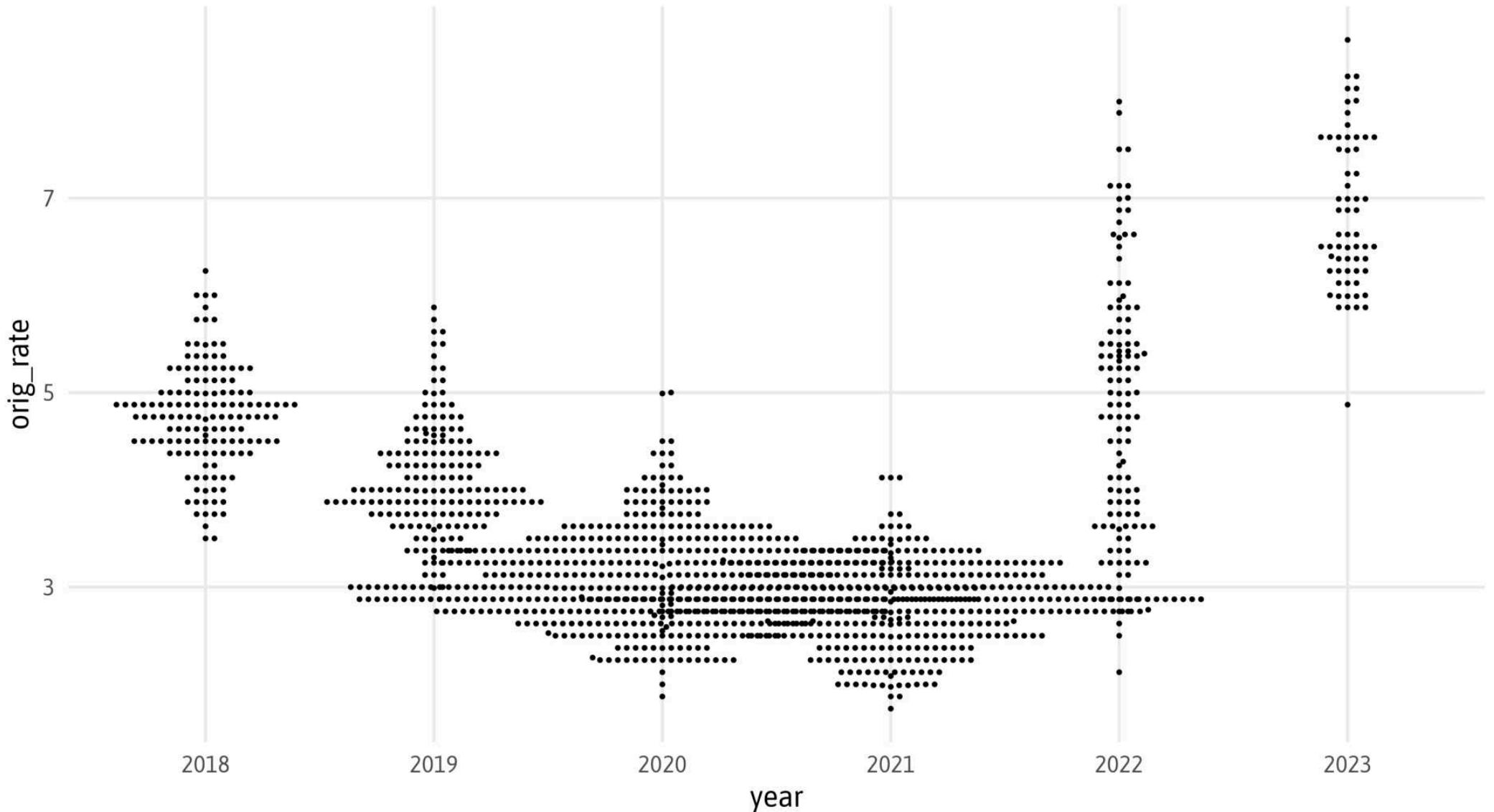


```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   geom_violin() +  
3   geom_boxplot(width = .1, outlier.color = NA)
```

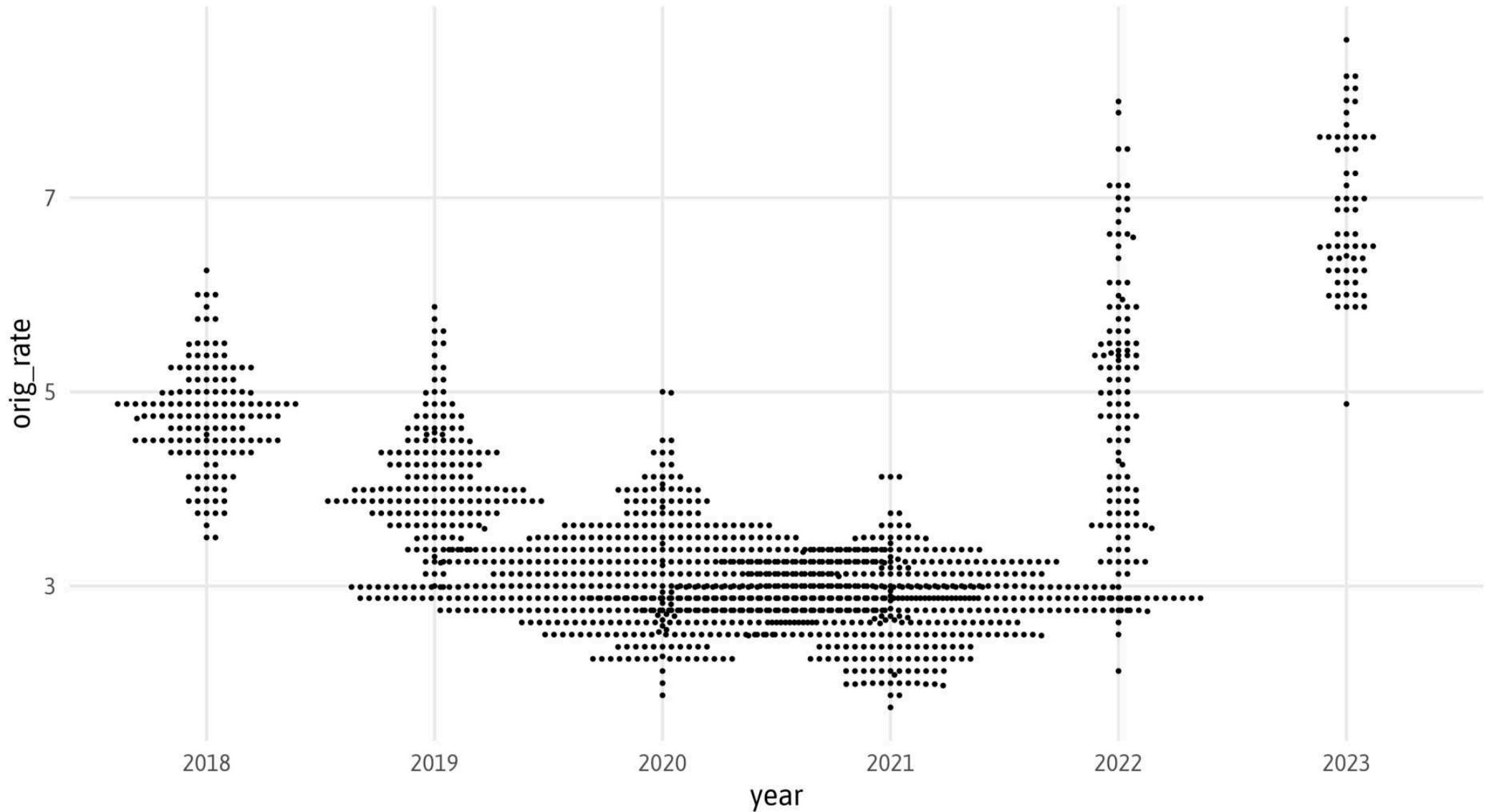


{ggbeeswarm}

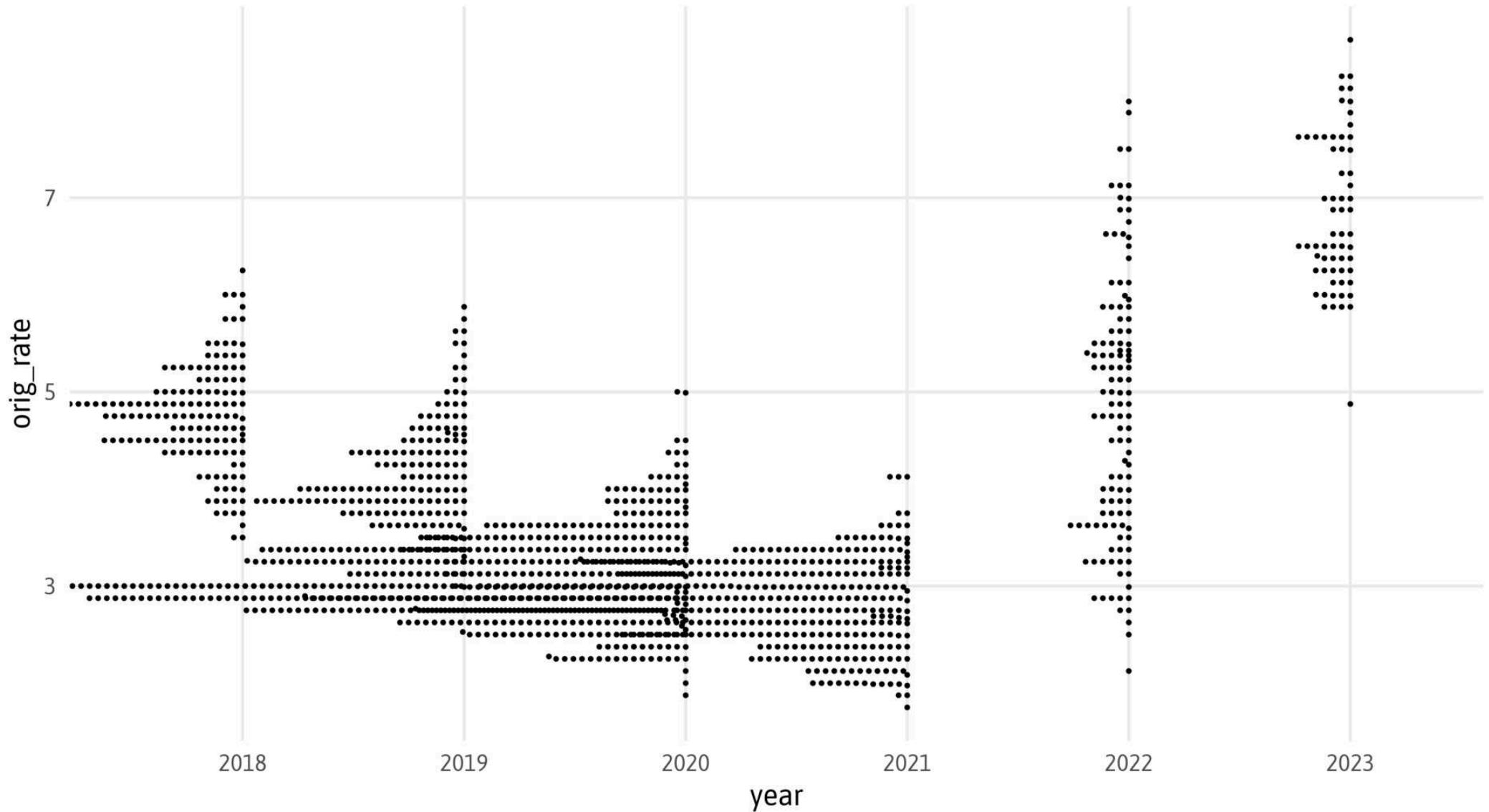
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggbeeswarm::geom_beeswarm(cex = .65, size = .5)
```



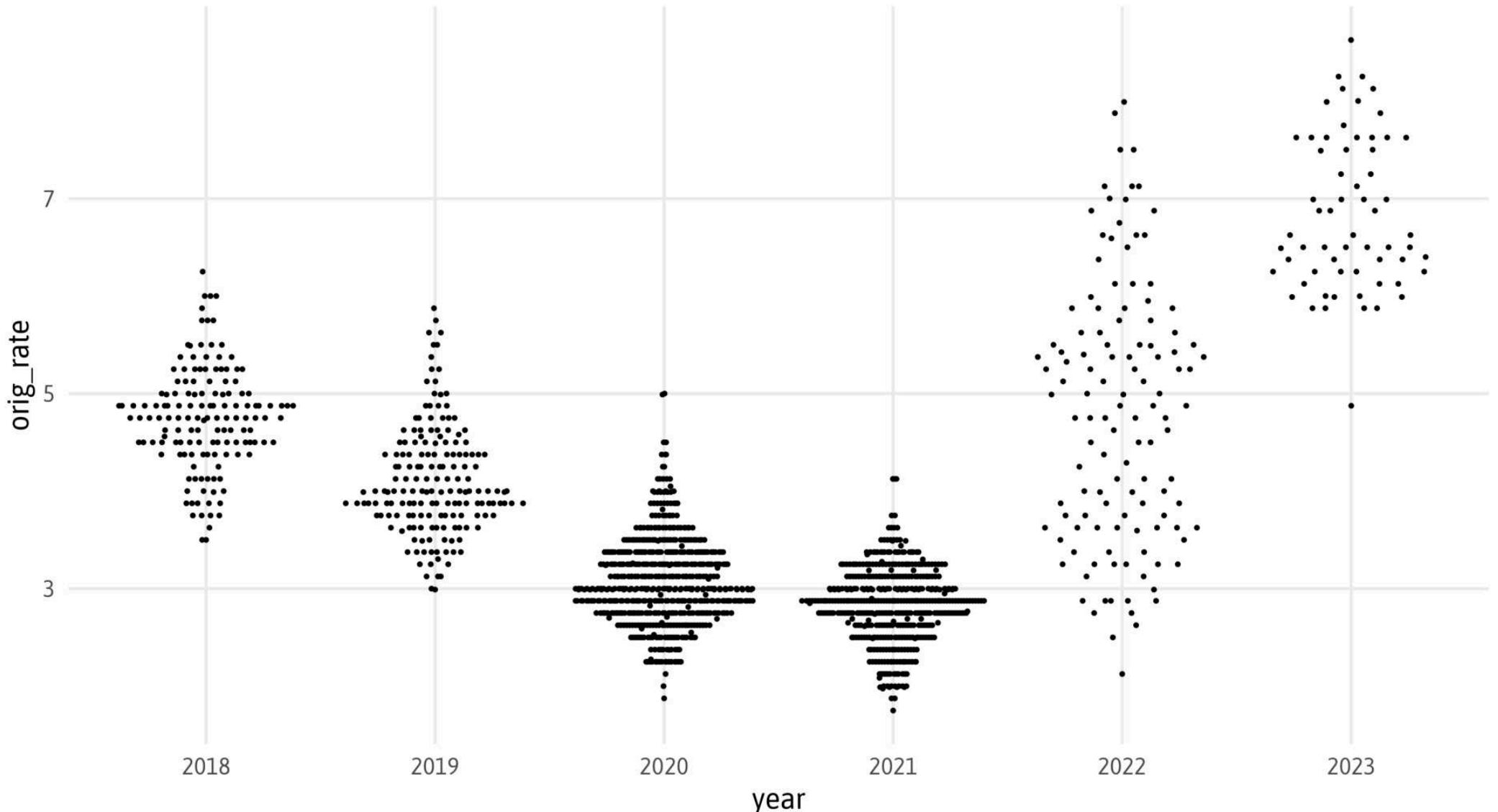
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggbeeswarm::geom_beeswarm(cex = .65, size = .5, priority = "descending")
```



```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggbeeswarm::geom_beeswarm(cex = .65, size = .5, side = -1)
```



```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggbeeswarm::geom_quasirandom(size = .5)
```

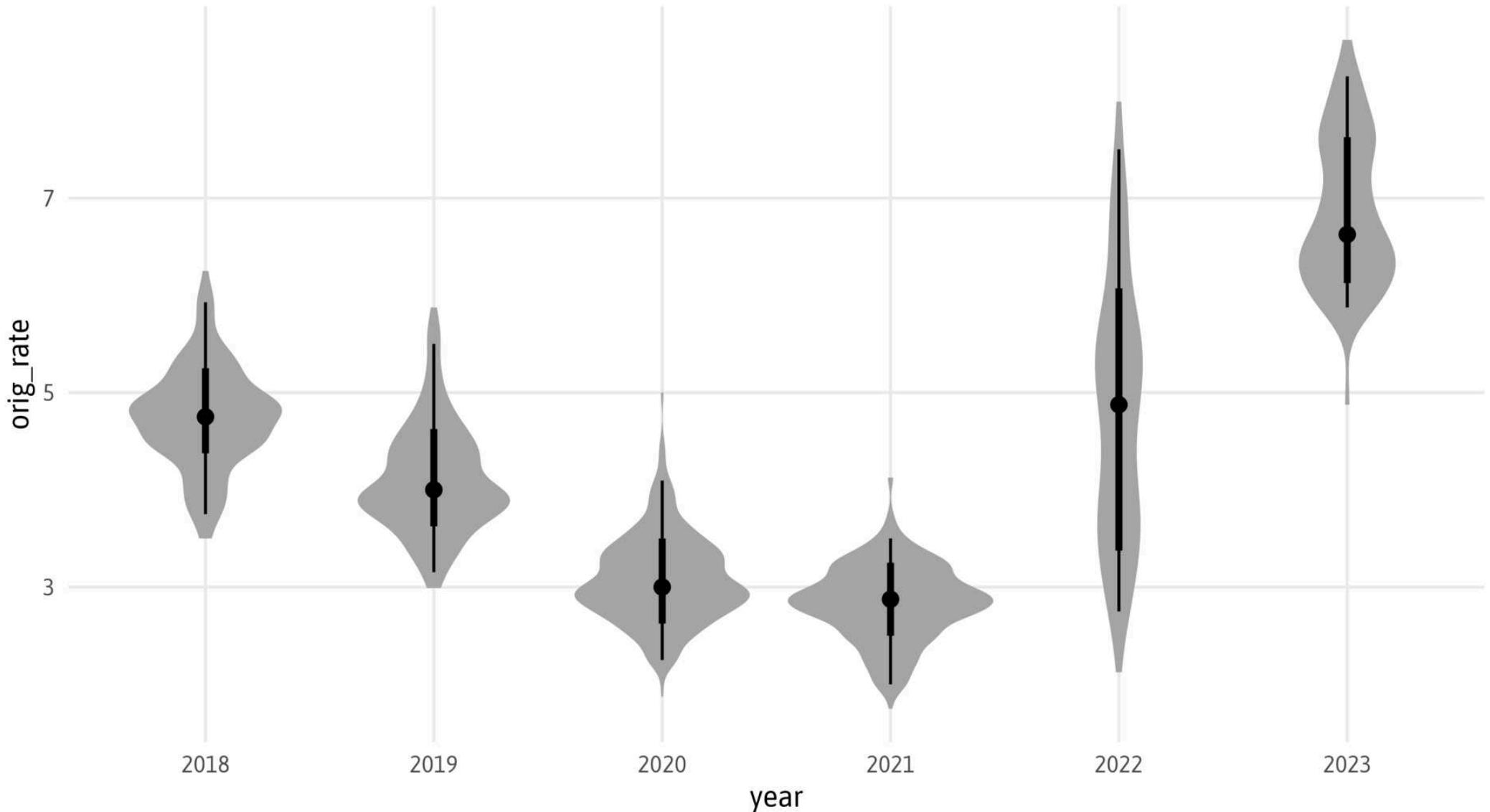


```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggbeeswarm::geom_quasirandom(size = .5, method = "smiley")
```

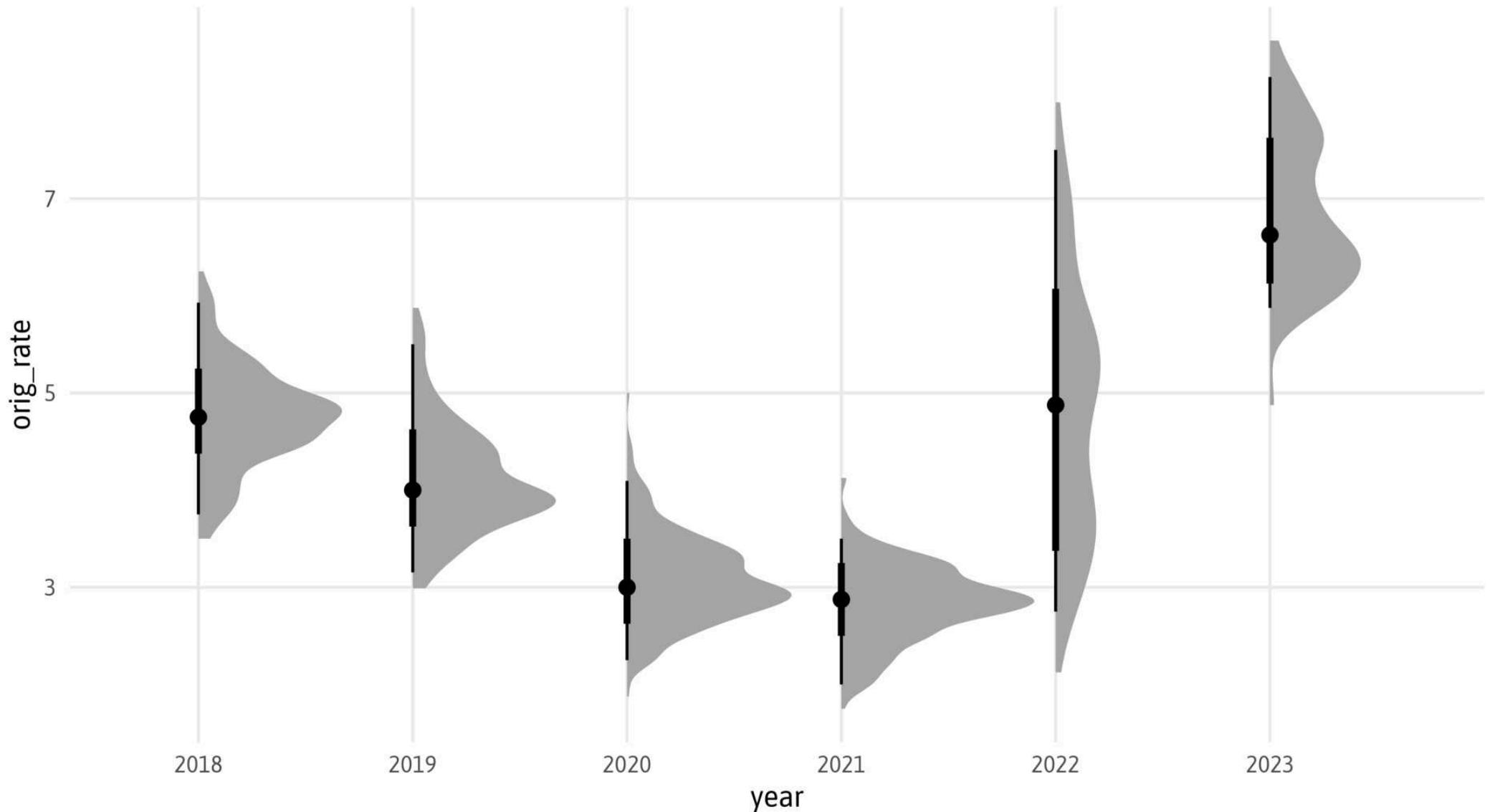


{ggdist}

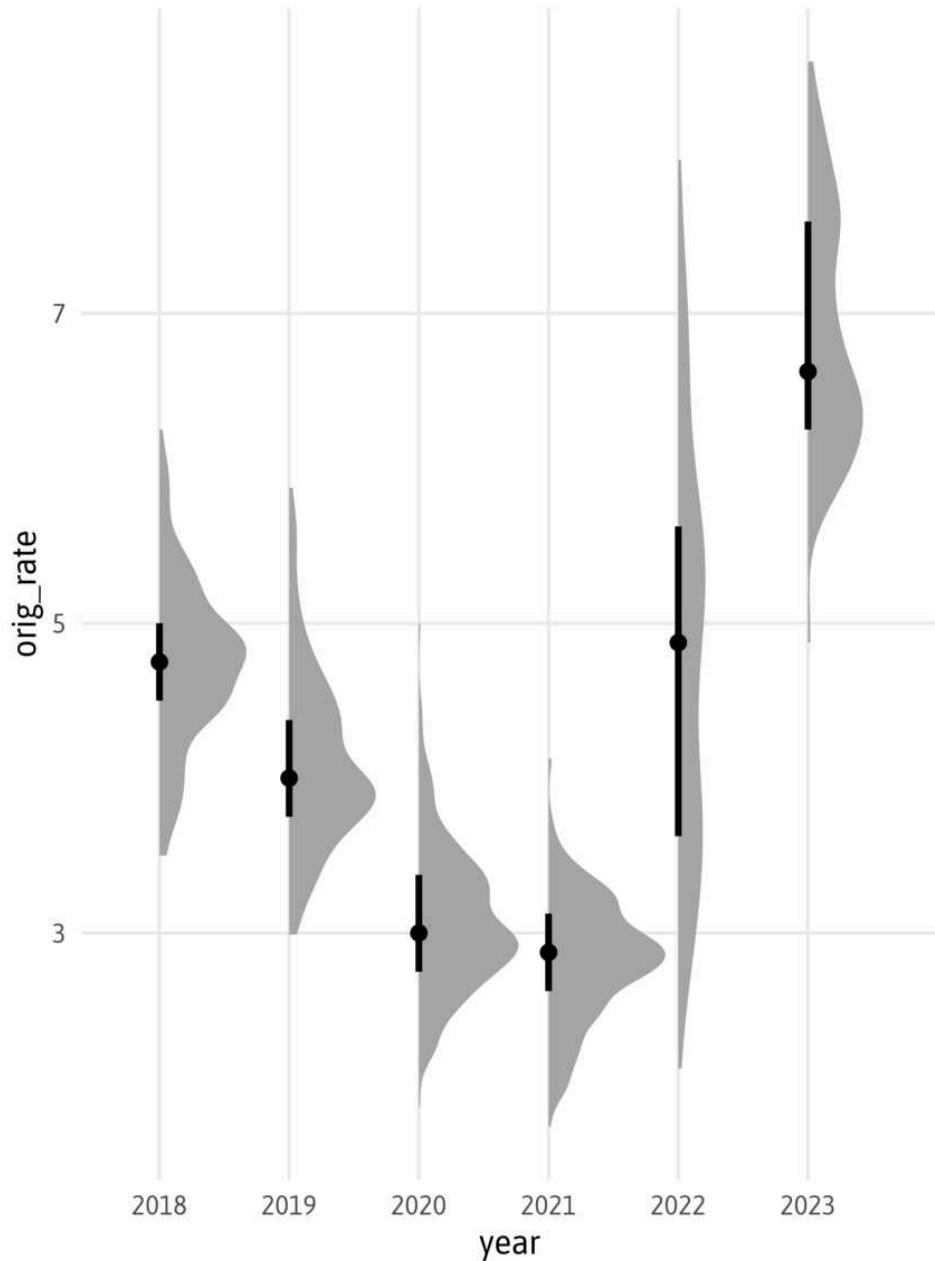
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggdist::stat_eye()
```



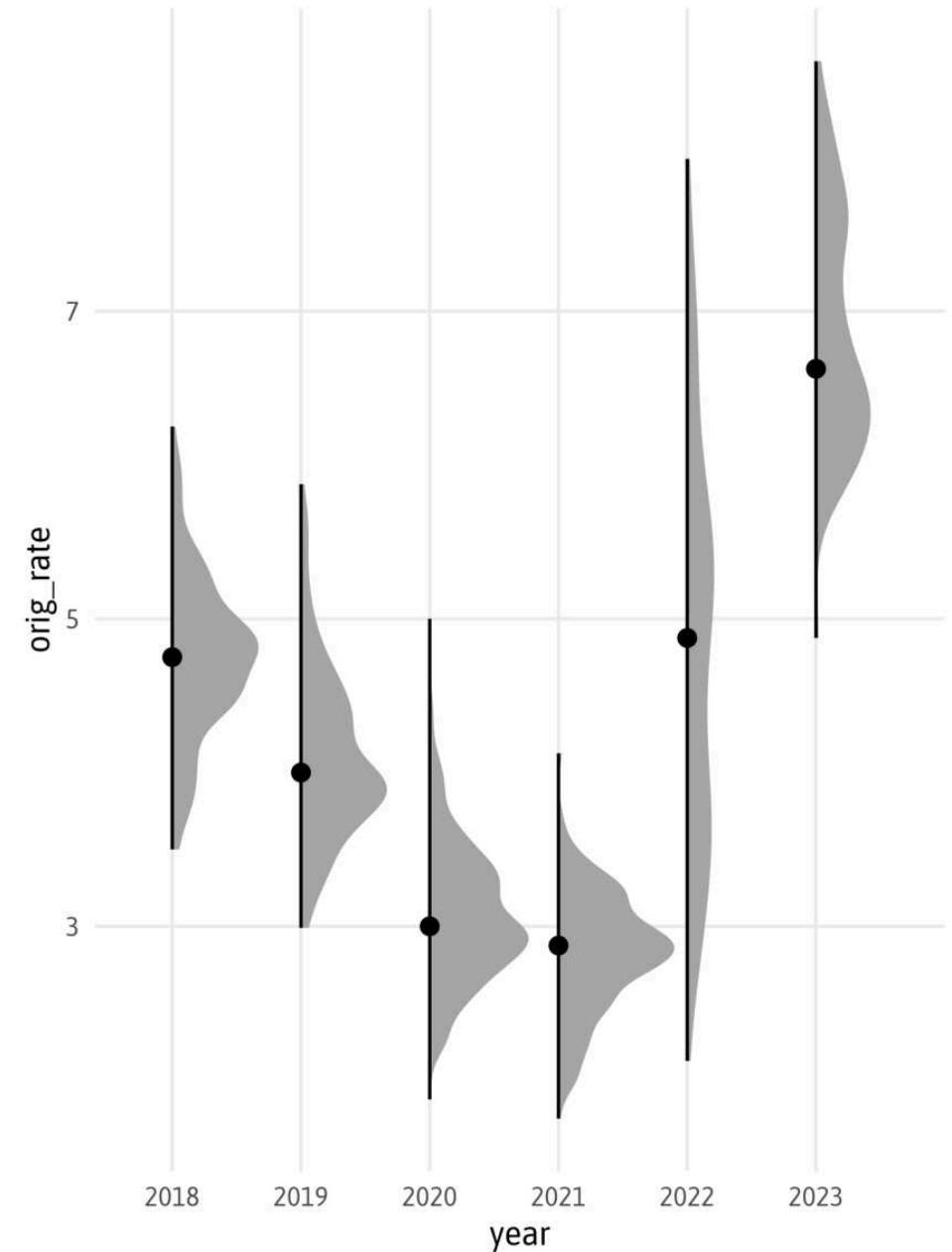
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggdist::stat_halfeye() ## default: `width = c(.66, .95)`
```



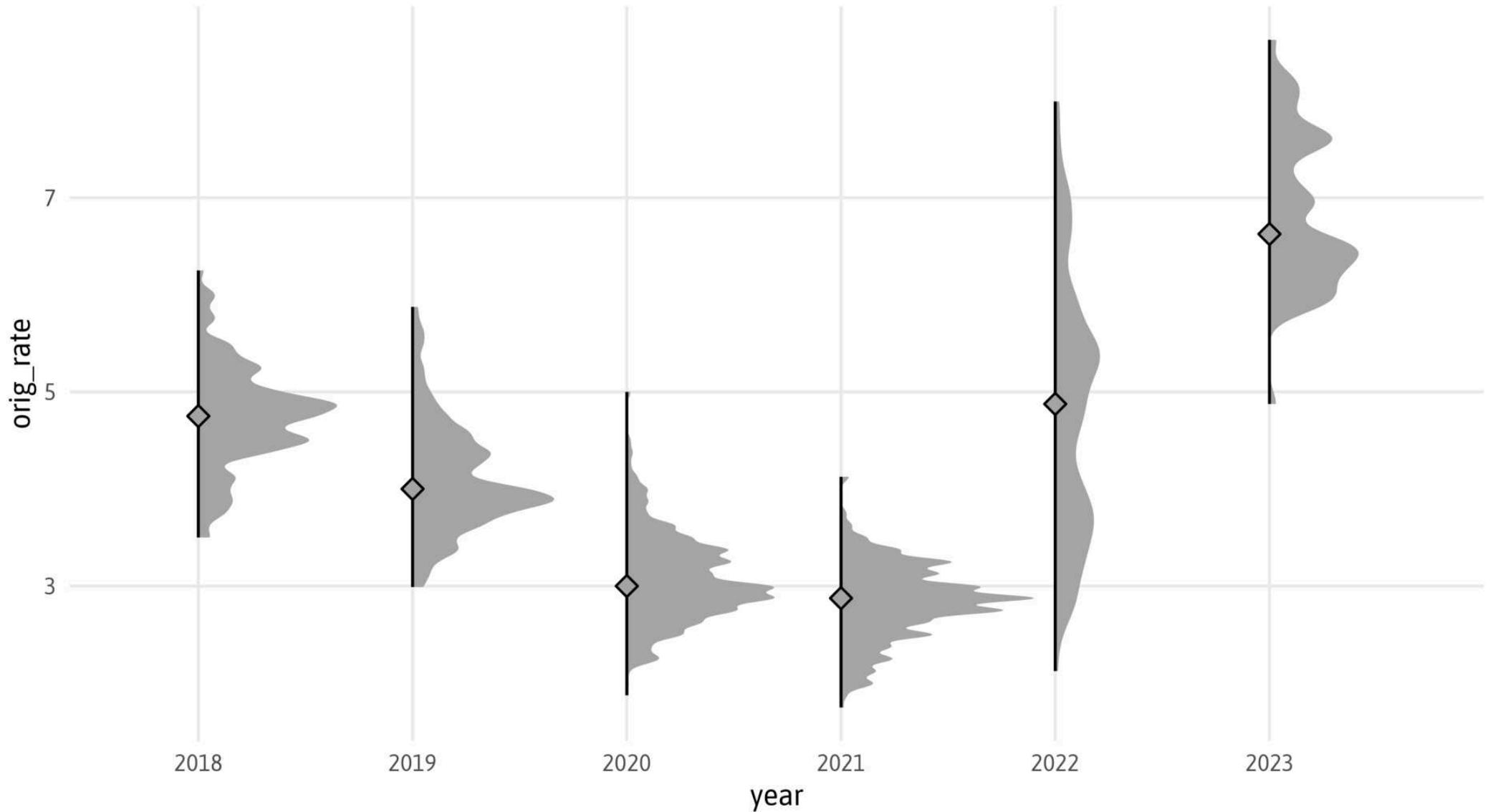
stat_halfeye(.width = .5)



stat_halfeye(.width = c(0, 1))




```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggdist::stat_halfeye(.width = c(0, 1), adjust = .5, shape = 23, point_size = 3)
```

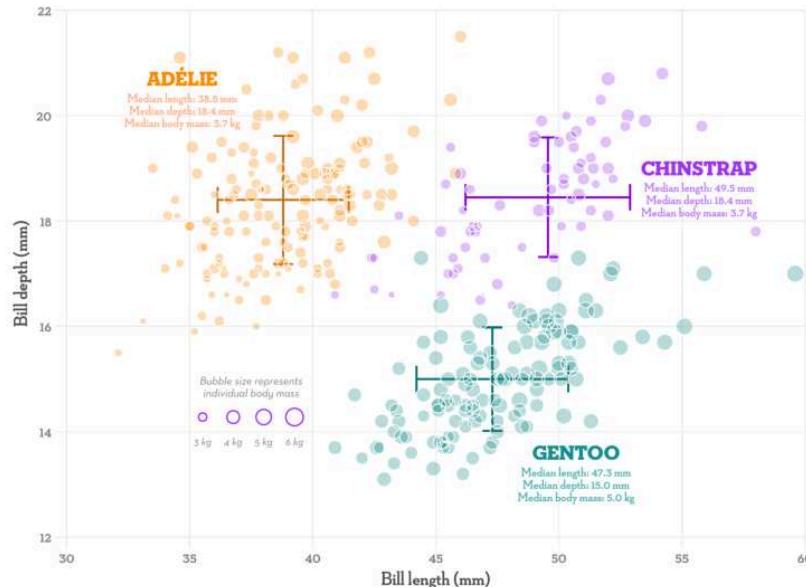


BILL DIMENSIONS OF BRUSH-TAILED PENGUINS

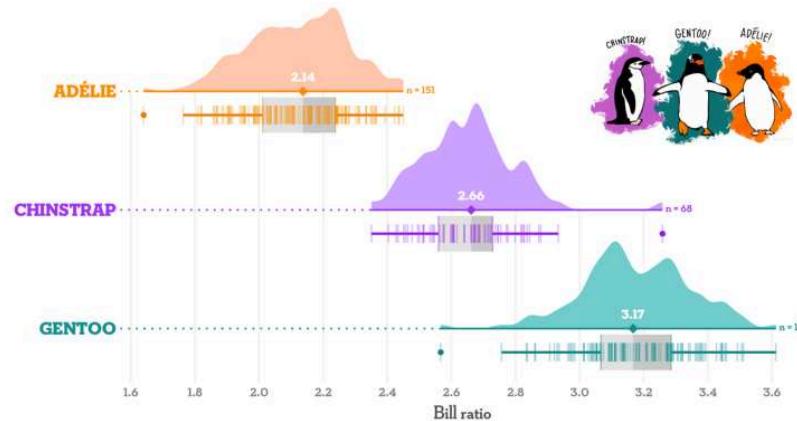
Pygoscelis adeliae (Adélie penguin) • *P. antarctica* (Chinstrap penguin) • *P. papua* (Gentoo penguin)



A. Scatterplot of bill length versus bill depth (error bars show median +/- sd)



B. Distribution of the bill ratio, estimated as bill length divided by bill depth



Note: In the original data, bill dimensions are recorded as "culmen length" and "culmen depth". The culmen is the dorsal (upper) ridge of a bird's bill.

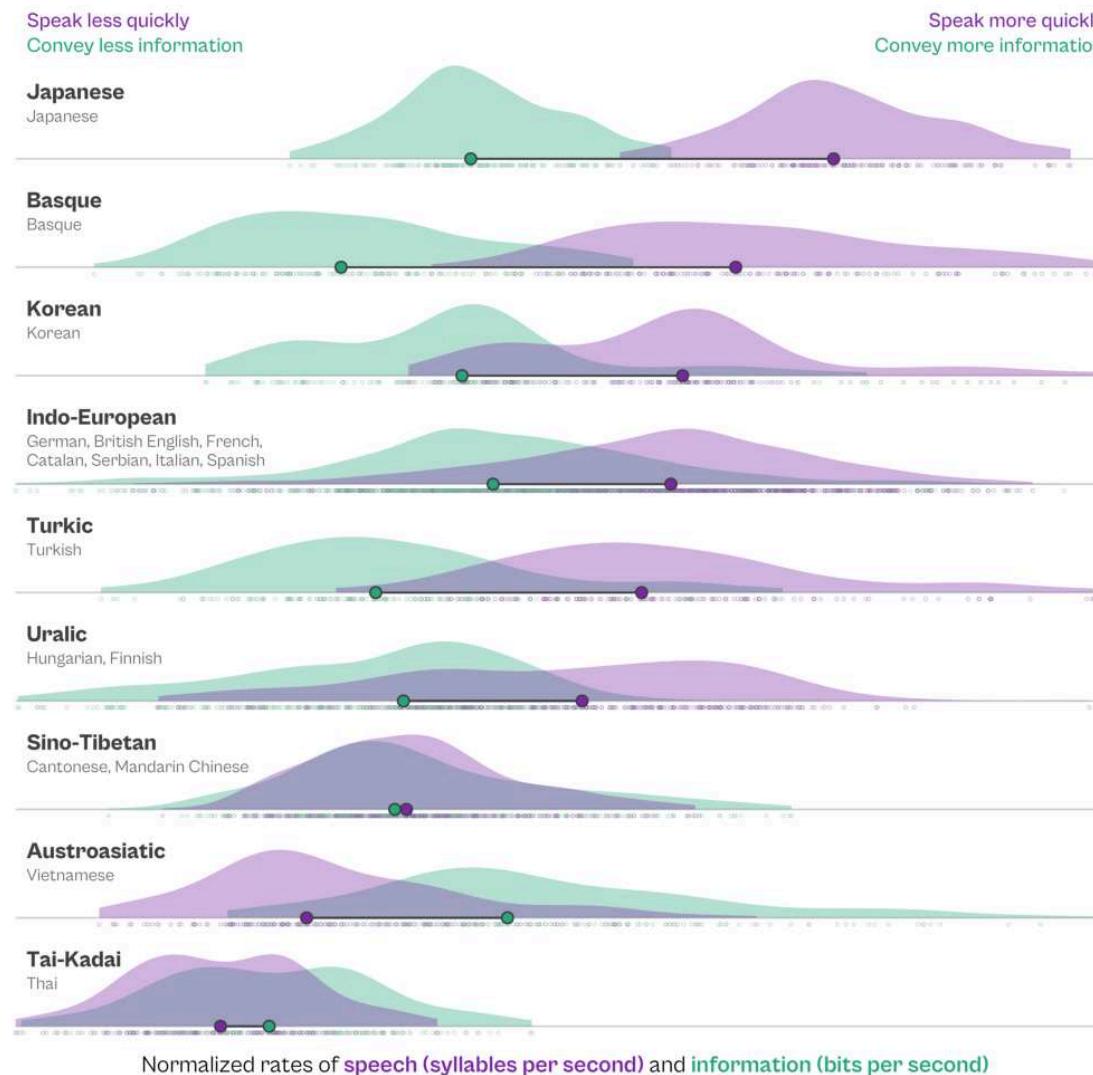
Visualization: Cédric Scherer • Data: Gorman, Williams & Fraser (2014) DOI: 10.1371/journal.pone.0090081 • Illustrations: Allison Horst

"Bill Dimensions of Brush-Tailed Penguins"

Cédric Scherer Data Visualization & Information Design

Communicating fast doesn't necessarily mean communicating more

Variation in speech and information rates across language families, shown as normalized rates for comparison. While there are stark cross-linguistic differences in speech rates, information rates are more similar.

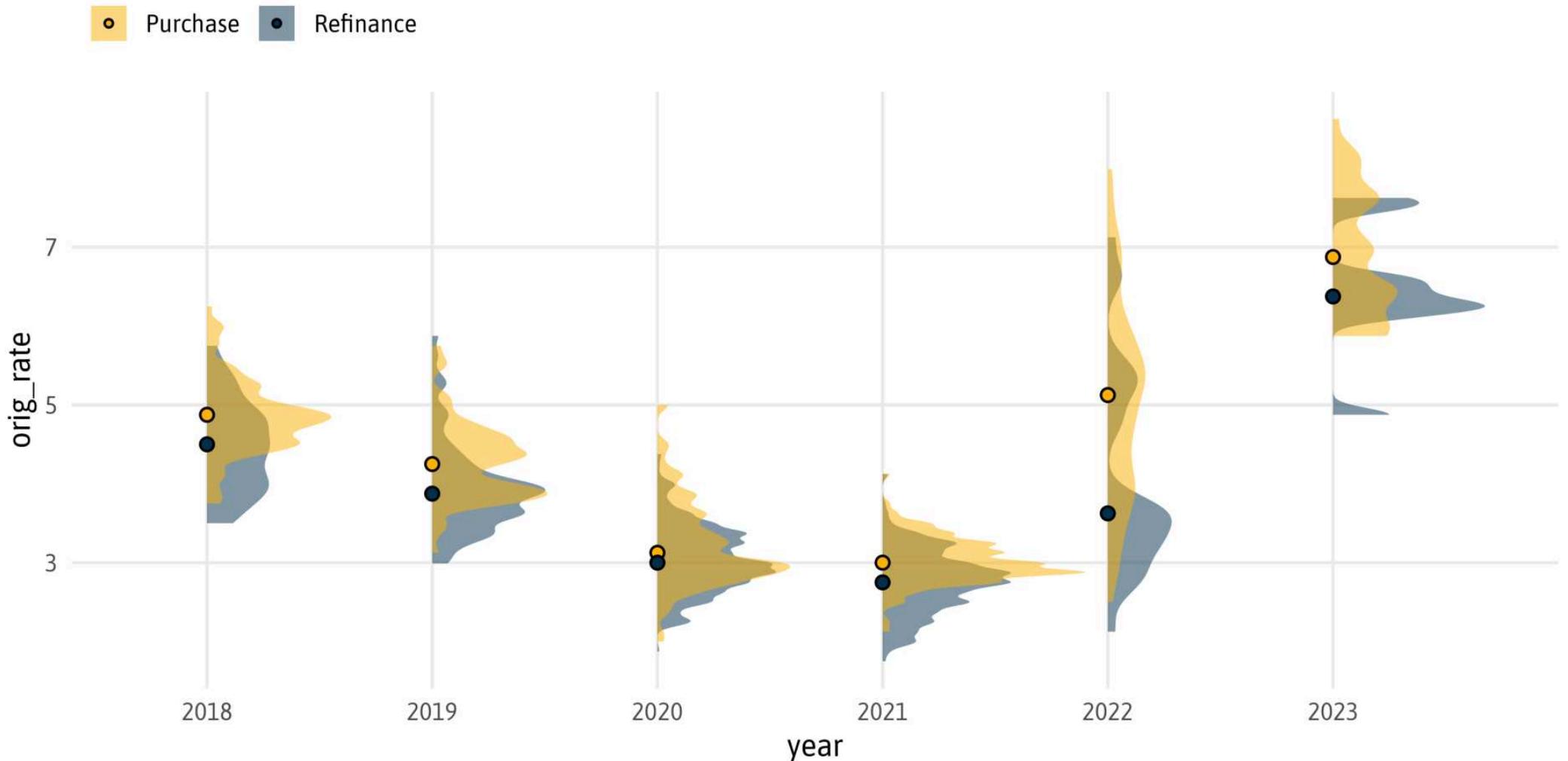


Source: Coupé et al. 2019 *Science Advances* 5(9). DOI: 10.1126/sciadv.aaw2594
Graphic: Cédric Scherer • Large dots show the median rates for each language family. Small dots show single estimates.

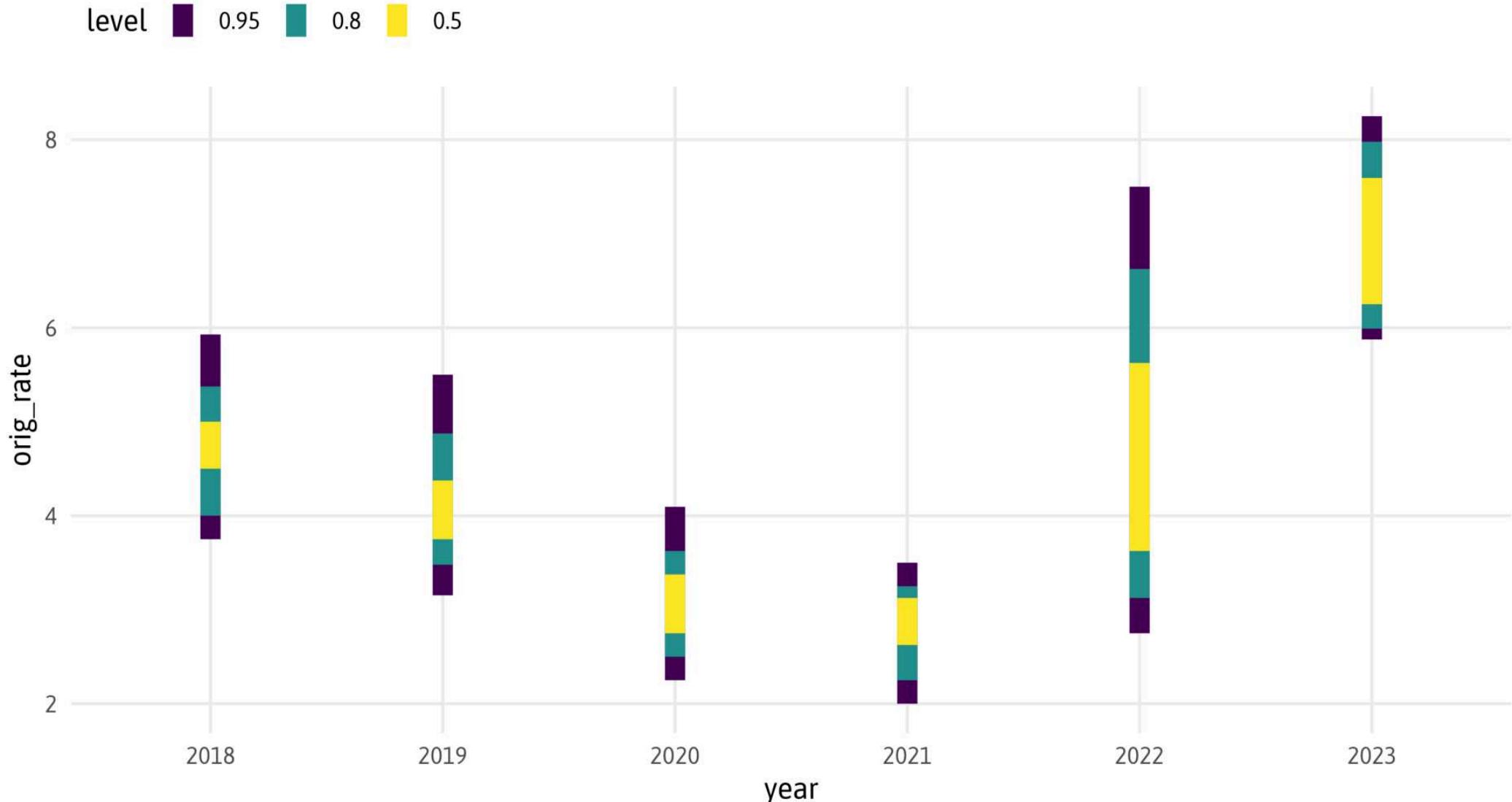
My reinterpreted The Economist graphic

Cédric Scherer Data Visualization & Information Design

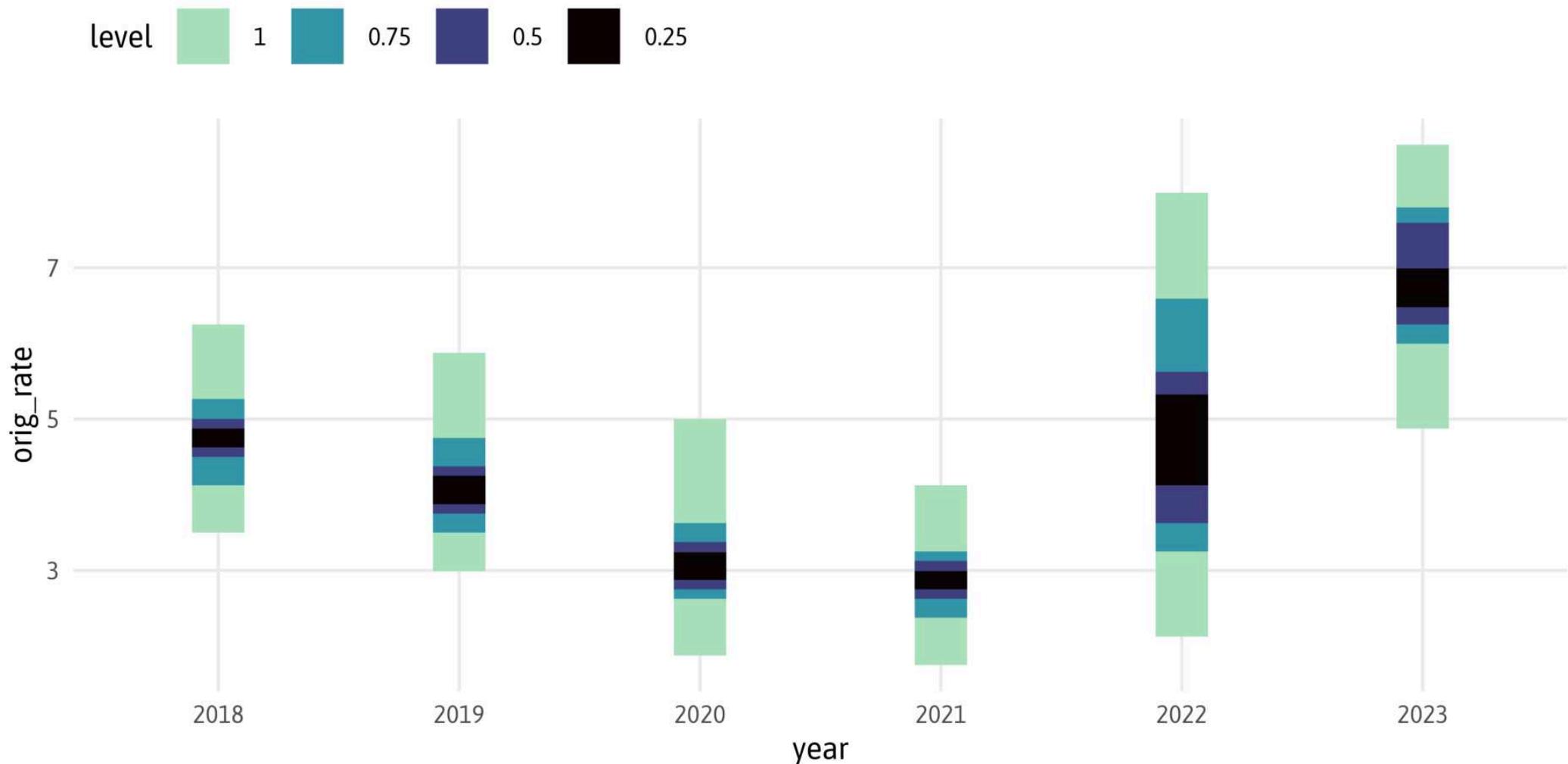
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate, fill = purpose))
2   ggdist::stat_halfeye(.width = 0, adjust = .5, slab_alpha = .5, shape = 21) +
3     scale_fill_manual(values = c("#FFB306", "#05314D"), name = NULL)
```



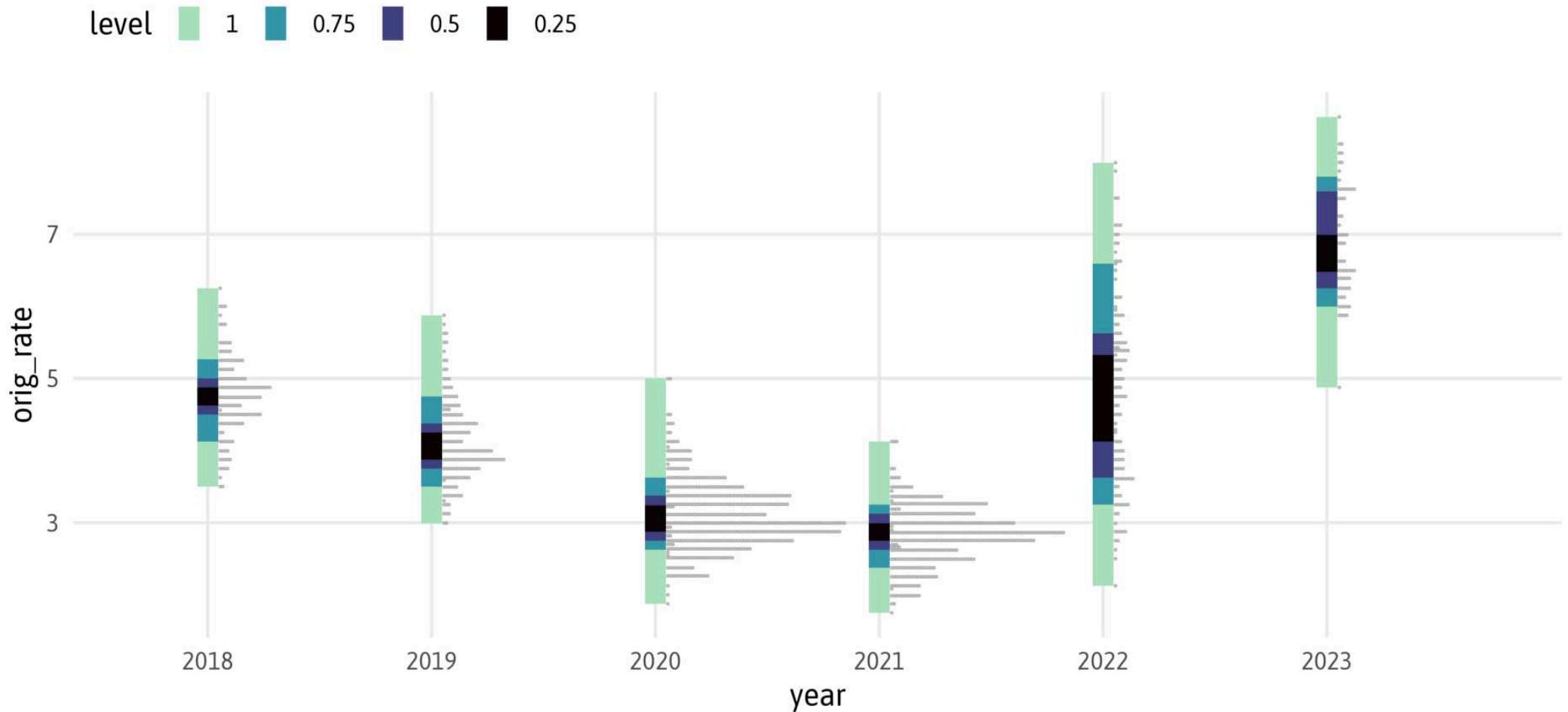
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +  
2   ggdist::stat_interval()
```



```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +
2   ggdist::stat_interval(.width = 1:4*.25, linewidth = 10) +
3   scale_color_viridis_d(option = "mako", direction = -1, end = .9)
```



```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +
2   ggdist::stat_interval(.width = 1:4*.25) +
3   ggdist::stat_dots(position = position_nudge(x = .05), scale = .8) +
4   scale_color_viridis_d(option = "mako", direction = -1, end = .9)
```



Not my cup of coffee...

Each dot depicts one coffee bean rated by Coffee Quality Institute's trained reviewers. In addition, the multiple interval stripes show where 25%, 50%, 95%, and 100% of the beans fall along the rating gradient from 0 to 100 points. The rated coffee beans range from 59.8 points (Guatemala) to 89.0 points (Ethiopia). Only countries of origin with 25 or more tested beans are shown. The red empty triangle marks the minimum rating, the black filled triangle indicates each country's median score.

Visualization by Cédric Scherer

60 POINTS

70 POINTS

80.3 POINTS

The best coffee—in terms of both median and maximum rating—is shipped to you from Ethiopia!

79.6 POINTS

84.6 POINTS

COLOMBIA

80.5 POINTS

83.2 POINTS

UGANDA

COSTA RICA

80 POINTS

90 POINTS

HAWAII

73.7 POINTS

83.2 POINTS

BRAZIL

73.2 POINTS

82.4 POINTS

TANZANIA

80.3 POINTS

82.2 POINTS

TAIWAN

77.7 POINTS

81.9 POINTS

HONDURAS

MEXICO



One bean from Nicaragua got a bad rating, too.

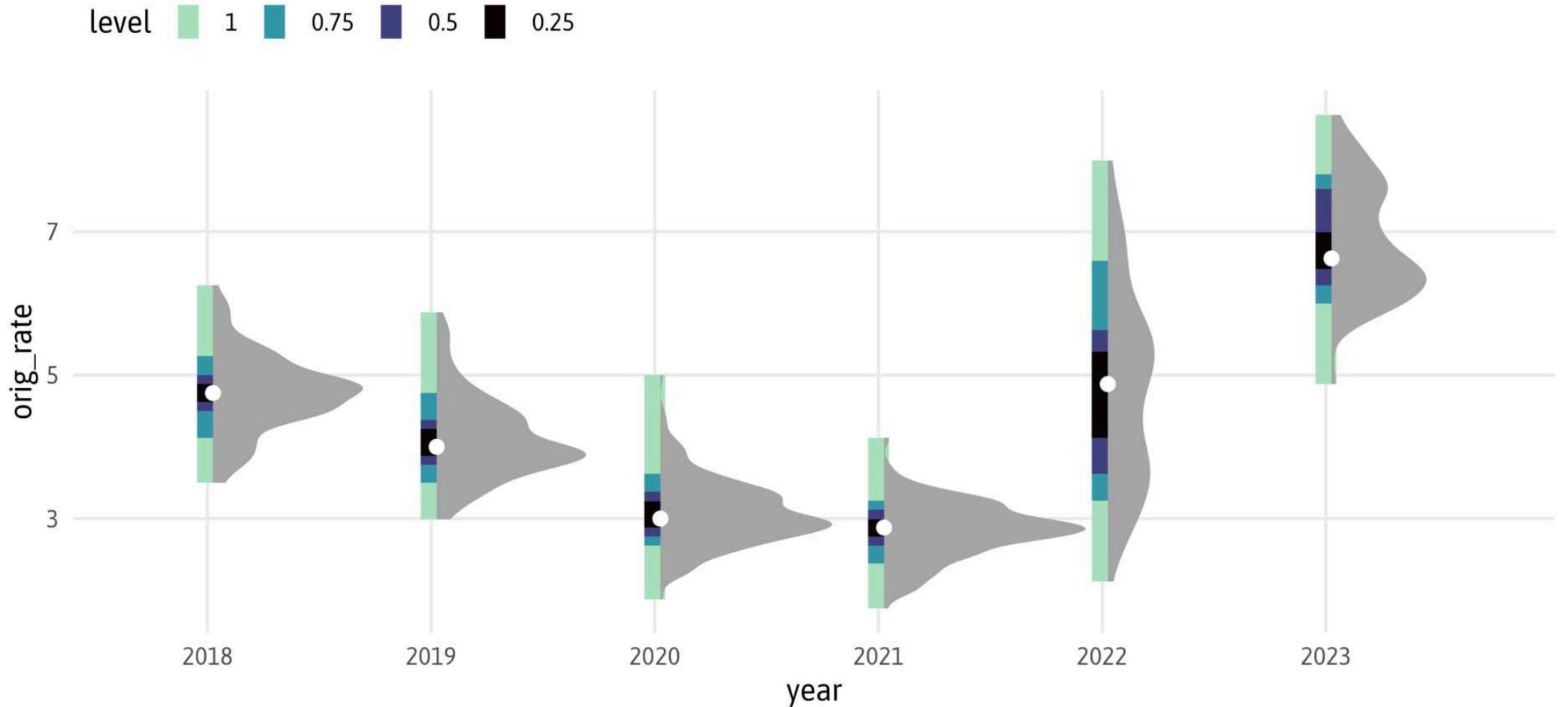
NICARAGUA

63.1 POINTS

"Not My Cup of Coffee"

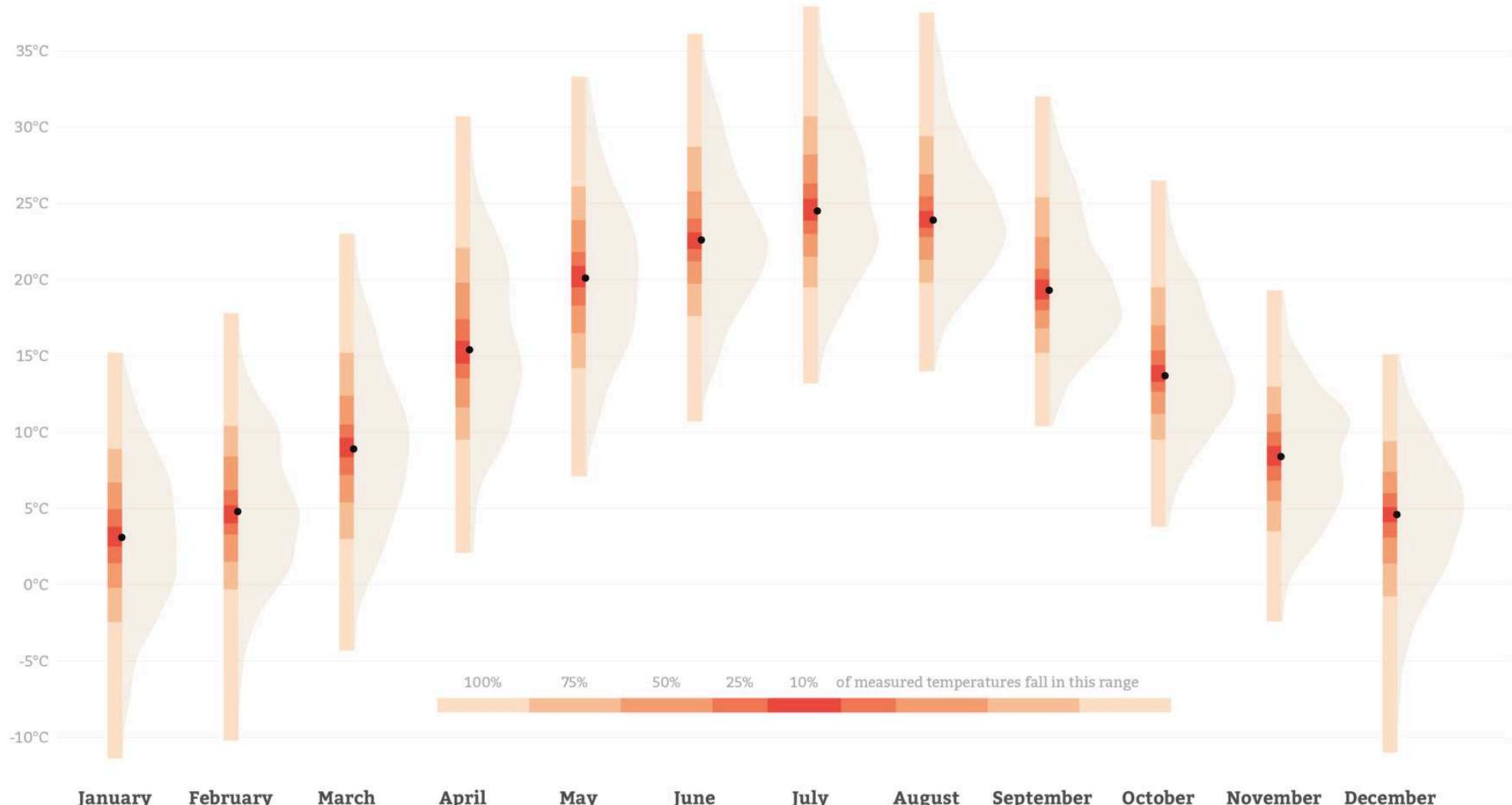
Cédric Scherer Data Visualization & Information Design

```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = year, y = orig_rate)) +
2   ggdist::stat_interval(.width = 1:4*.25) +
3   ggdist::stat_halfeye(.width = 0, color = "white", position = position_nudge(x = .025)
4   scale_color_viridis_d(option = "mako", direction = -1, end = .9)
```



Daily Temperatures in Berlin, Germany

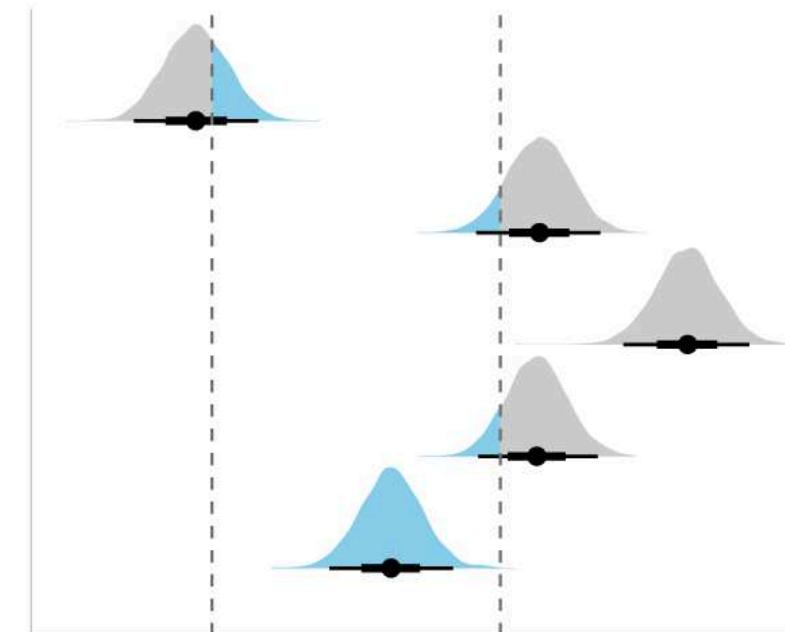
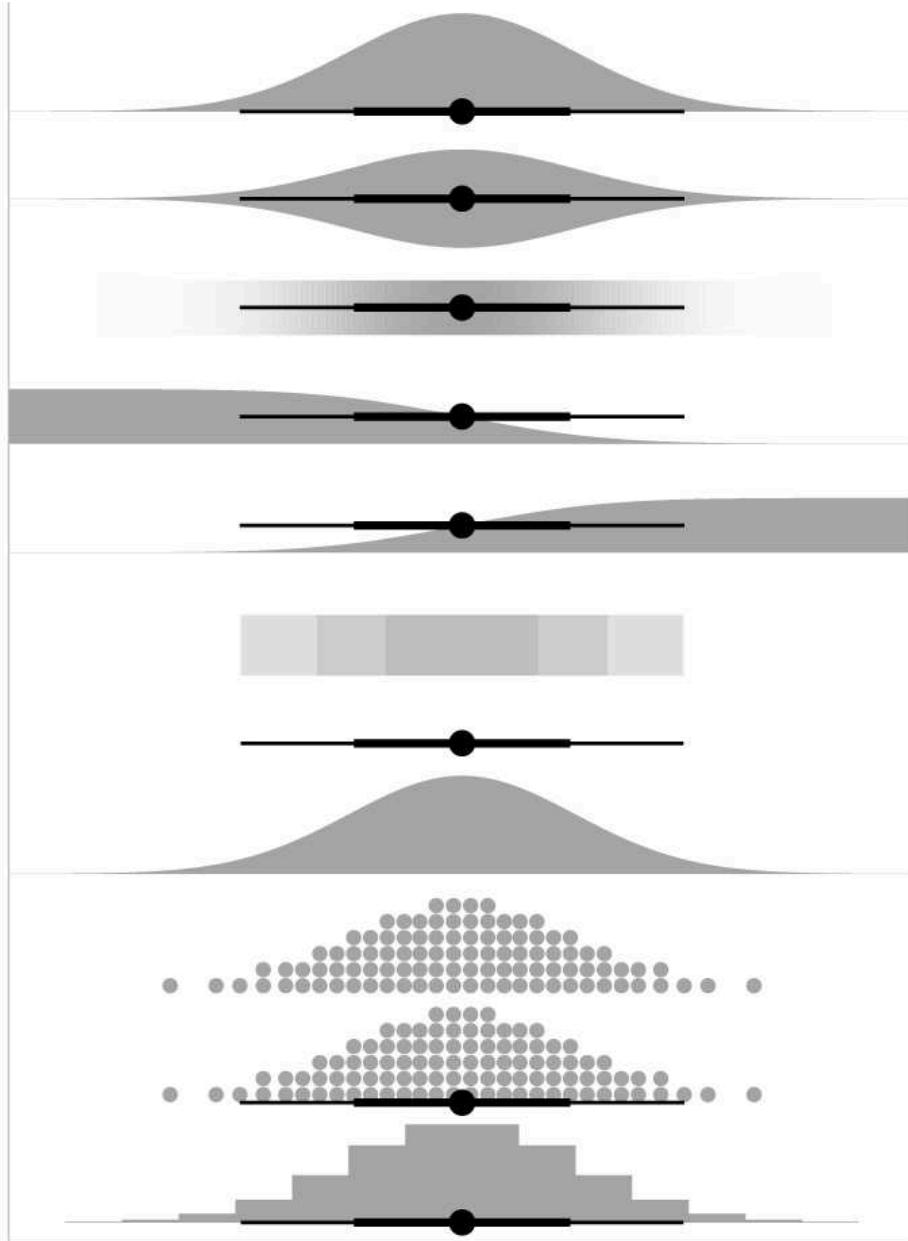
Range and distribution of maximum daily temperatures in Celsius per month from 2000 to 2018 measured in Berlin-Dahlem, Germany



Visualization by Cédric Scherer | Data: DWD (Deutscher Wetterdienst)

My Contribution to the SWD Challenge "Visualizing Uncertainty"

Cédric Scherer Data Visualization & Information Design

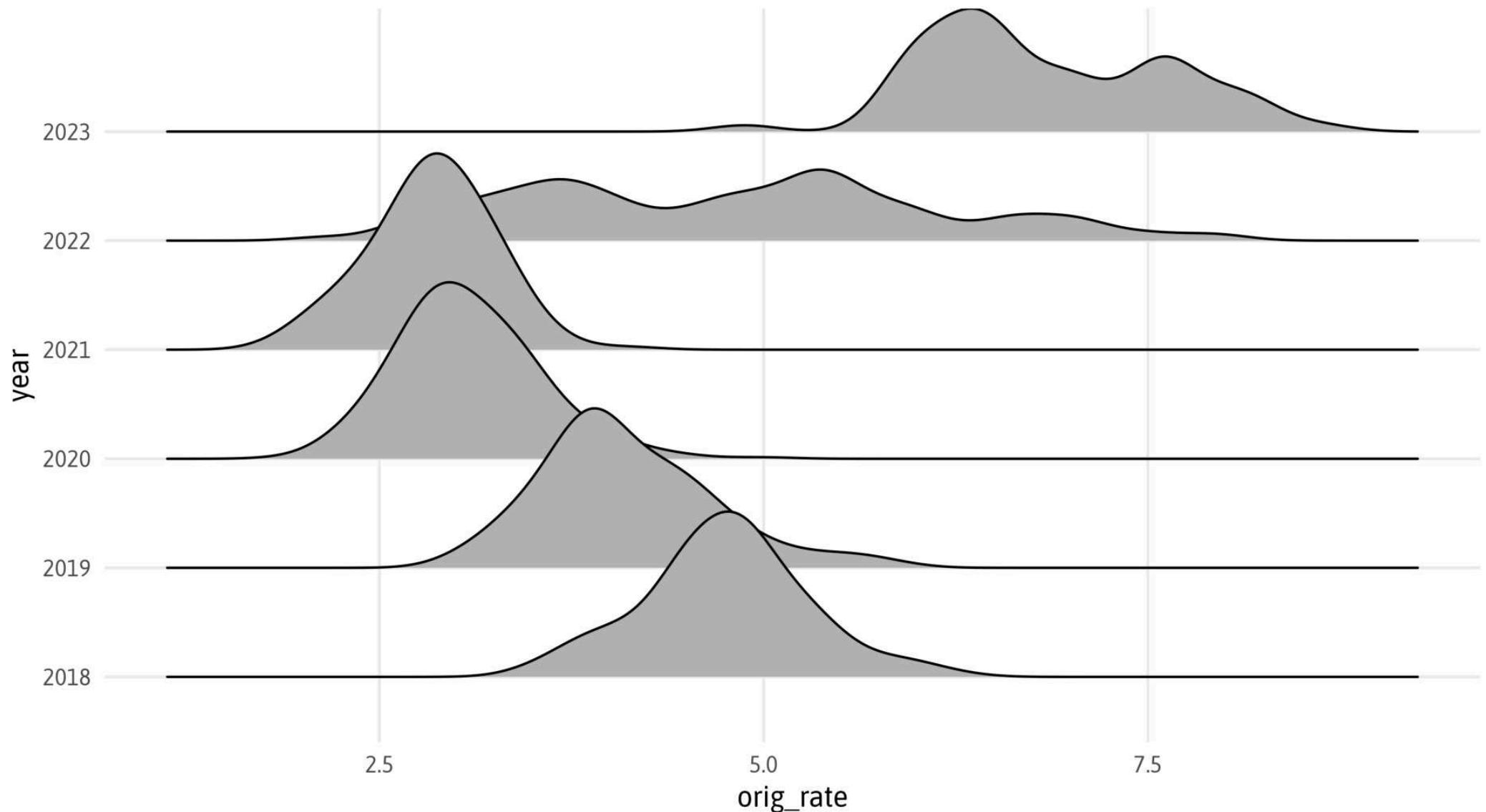


Source: mjskay.github.io/ggdist

Cédric Scherer Data Visualization & Information Design

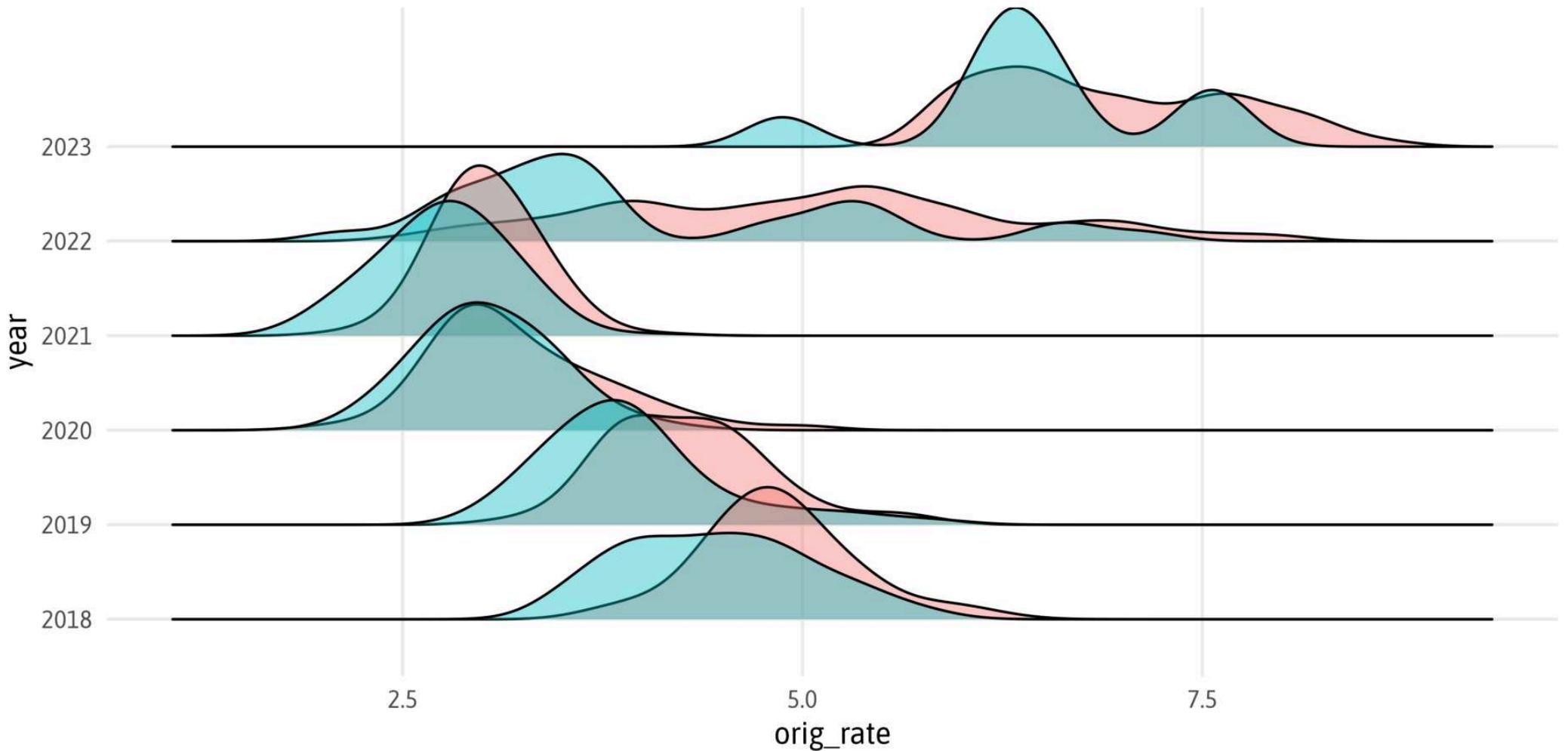
{gg ridges}

```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = orig_rate, y = year)) +  
2   ggridges::geom_density_ridges()
```

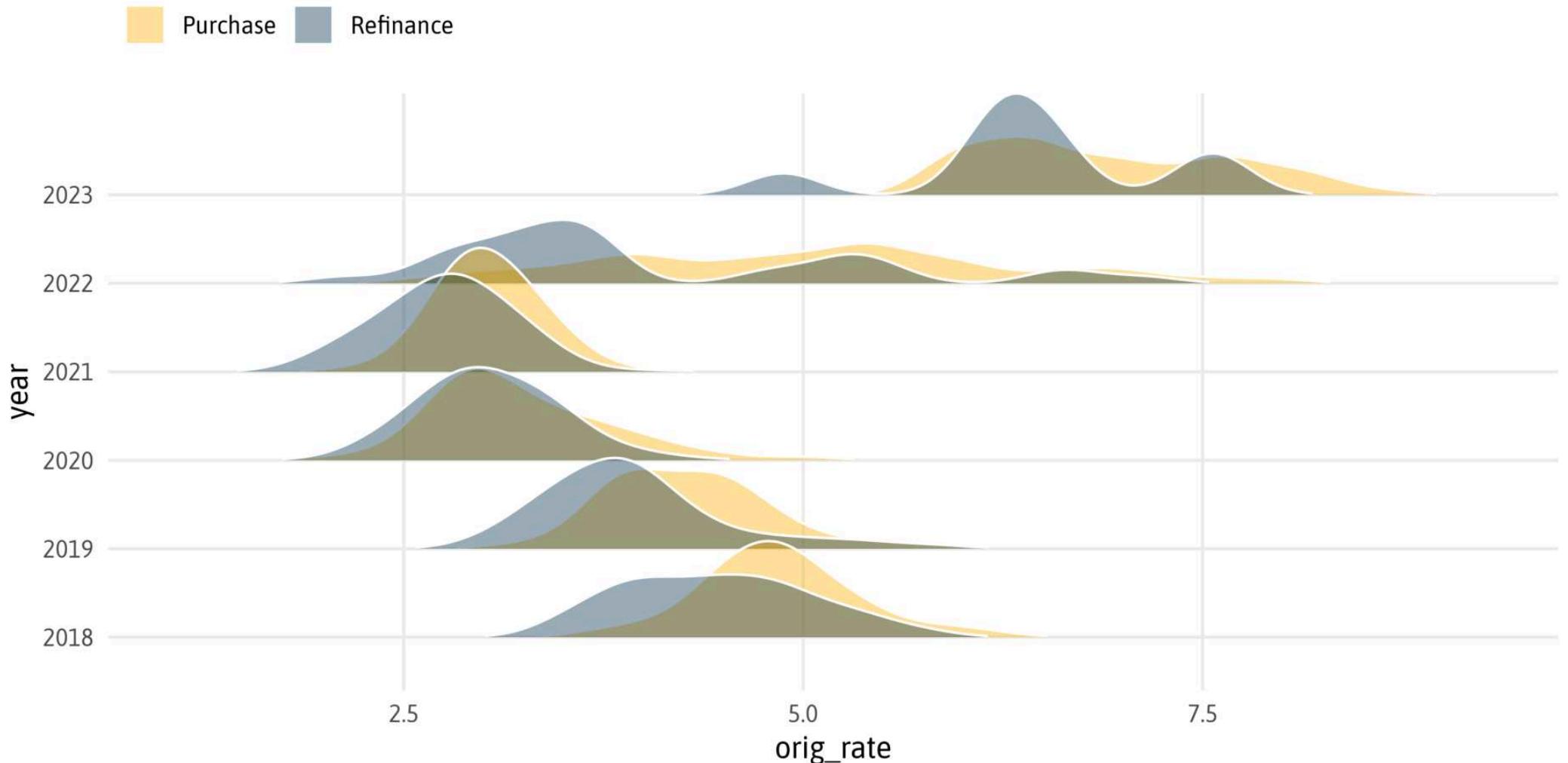


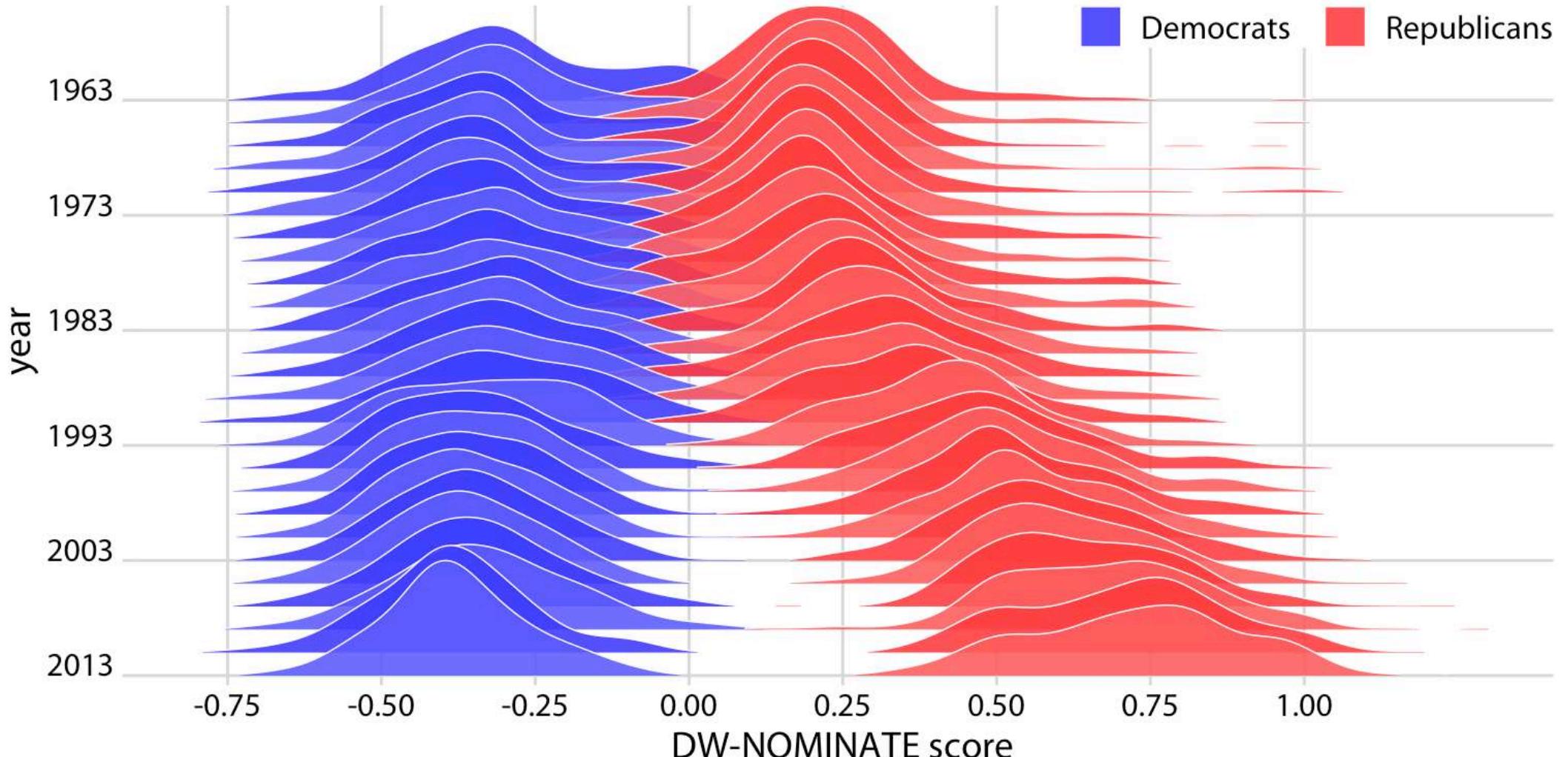
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = orig_rate, y = year, fill = purpose))
2   ggridges::geom_density_ridges(alpha = .4)
```

purpose ■ Purchase ■ Refinance



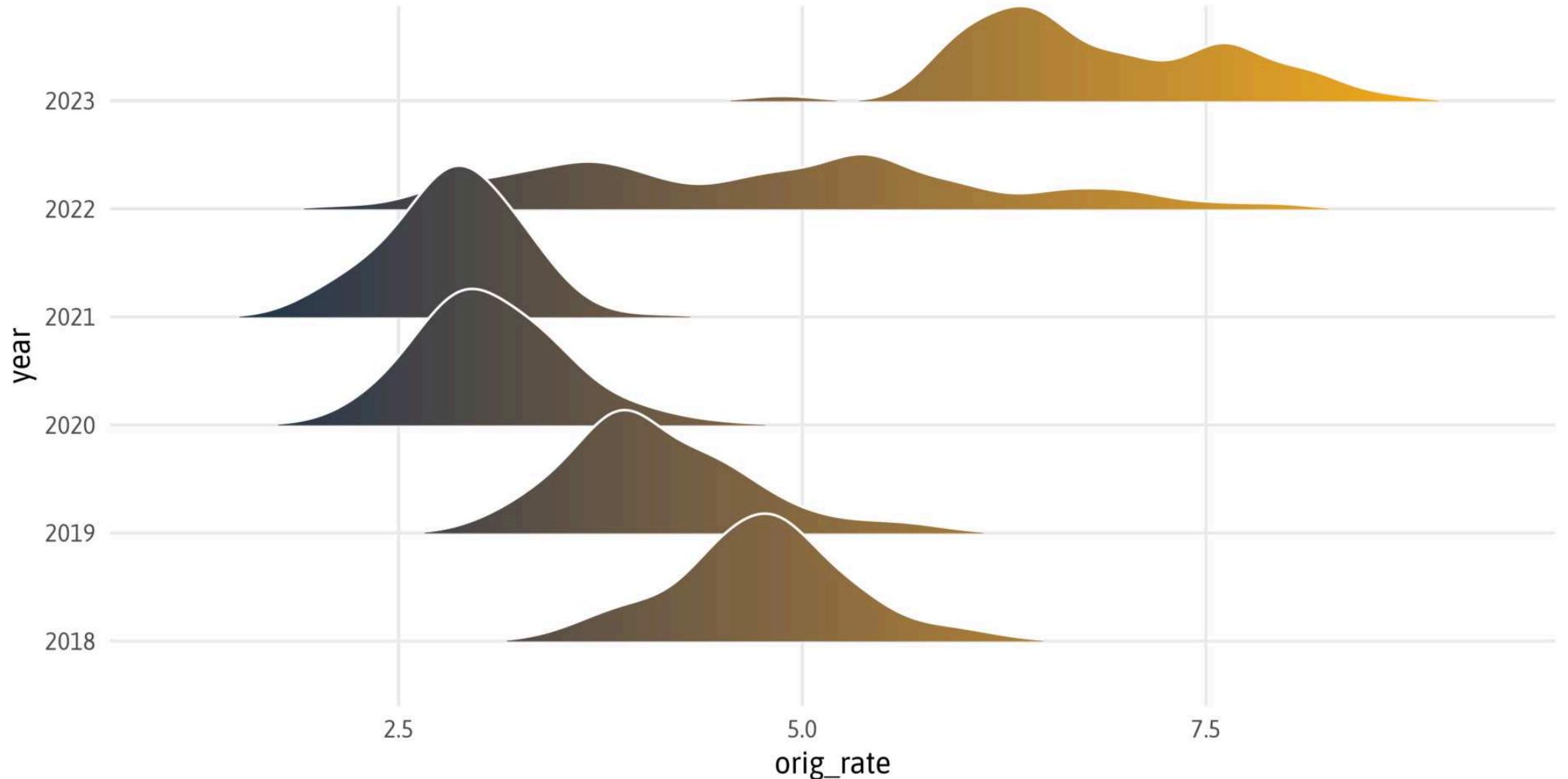
```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = orig_rate, y = year, fill = purpose))
2   ggridges::geom_density_ridges(alpha = .4, color = "white", scale = 1.4, rel_min_height = 0.05)
3   scale_fill_manual(values = c("#FFB306", "#05314D"), name = NULL)
```





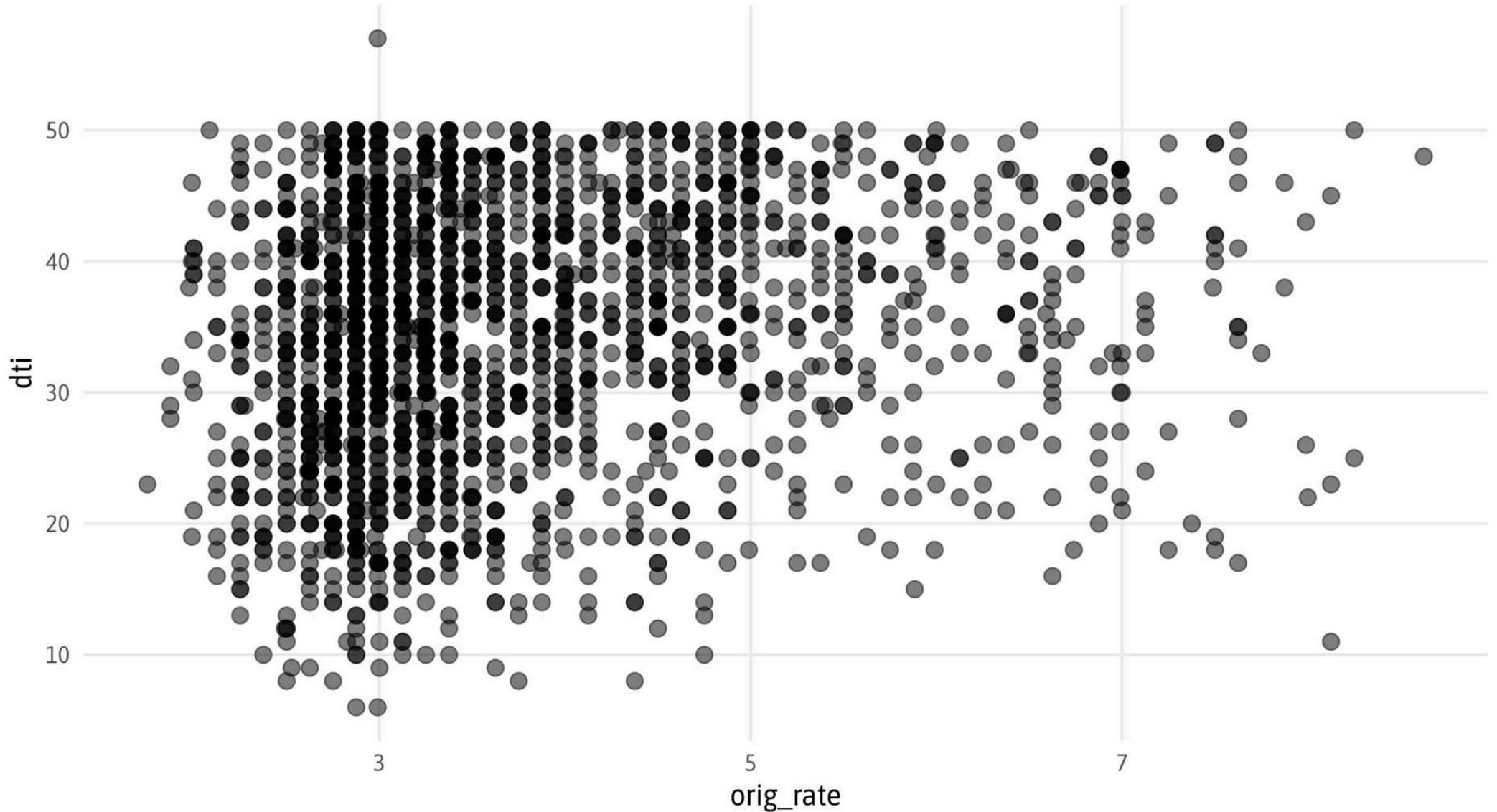
Source: "Fundamentals of Data Visualization" by Claus O. Wilke; original figure by [Ian McDonald](#)

```
1 ggplot(filter(fannie_sub, first_flag == "N"), aes(x = orig_rate, y = year, fill = stat
2   ggridges::geom_density_ridges_gradient(color = "white", scale = 1.4, rel_min_height :
3   scale_fill_gradient(low = "#05314D", high = "#FFB306", guide = "none")
```

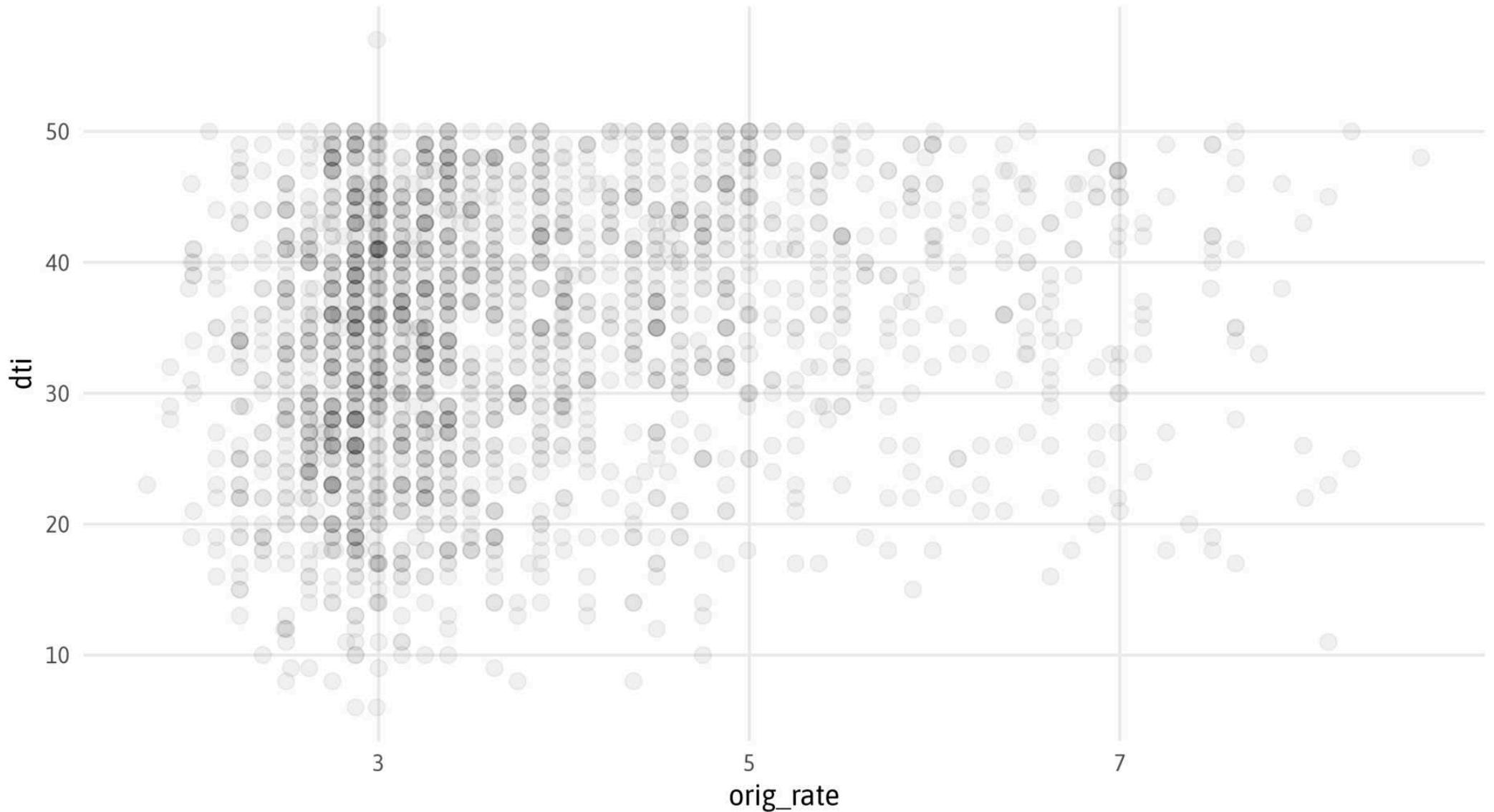


Visualizing x-y Relationships

```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti)) +  
2   geom_point(size = 3, alpha = .5)
```

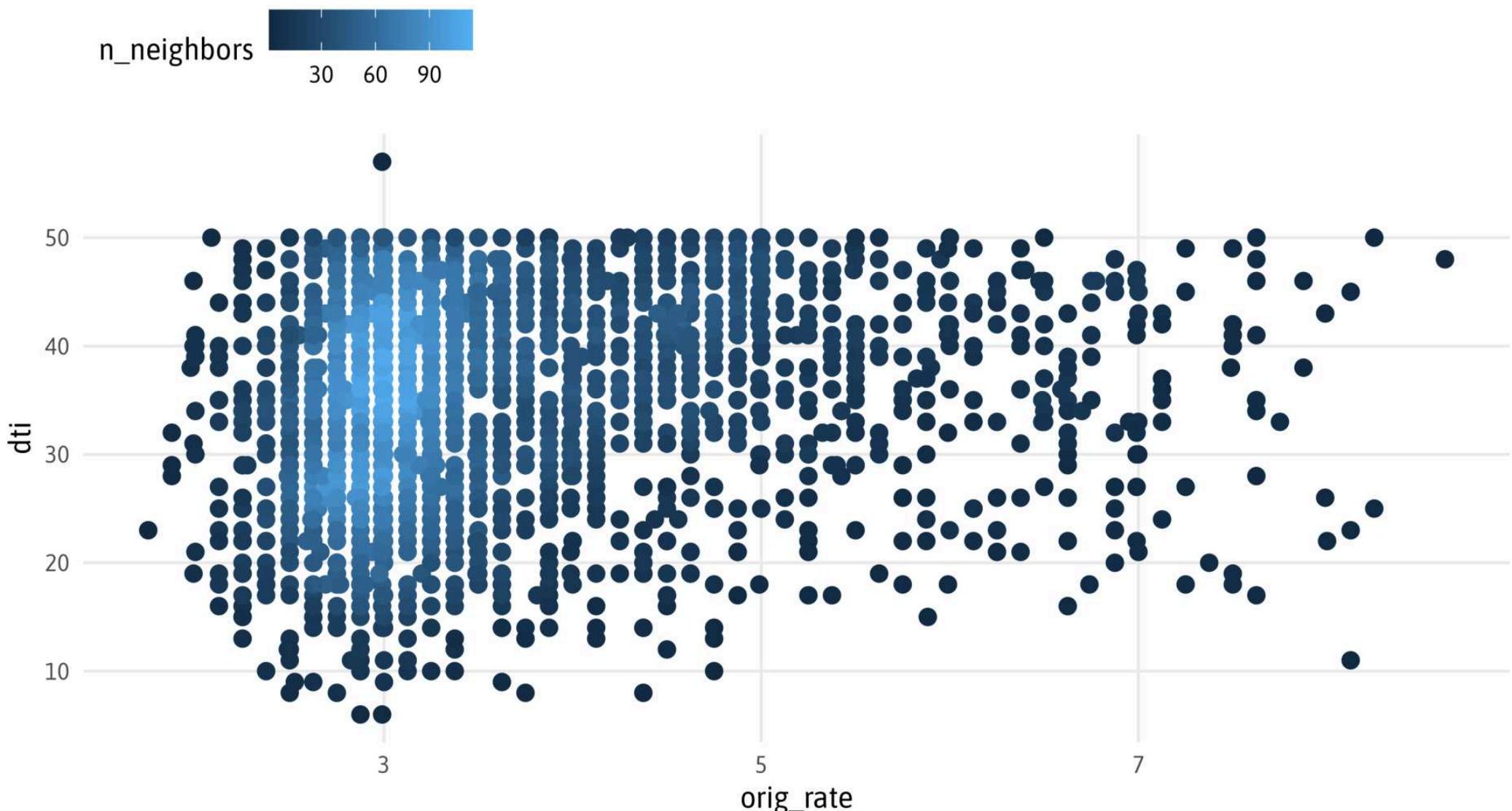


```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti)) +  
2   geom_point(size = 3, alpha = .05)
```

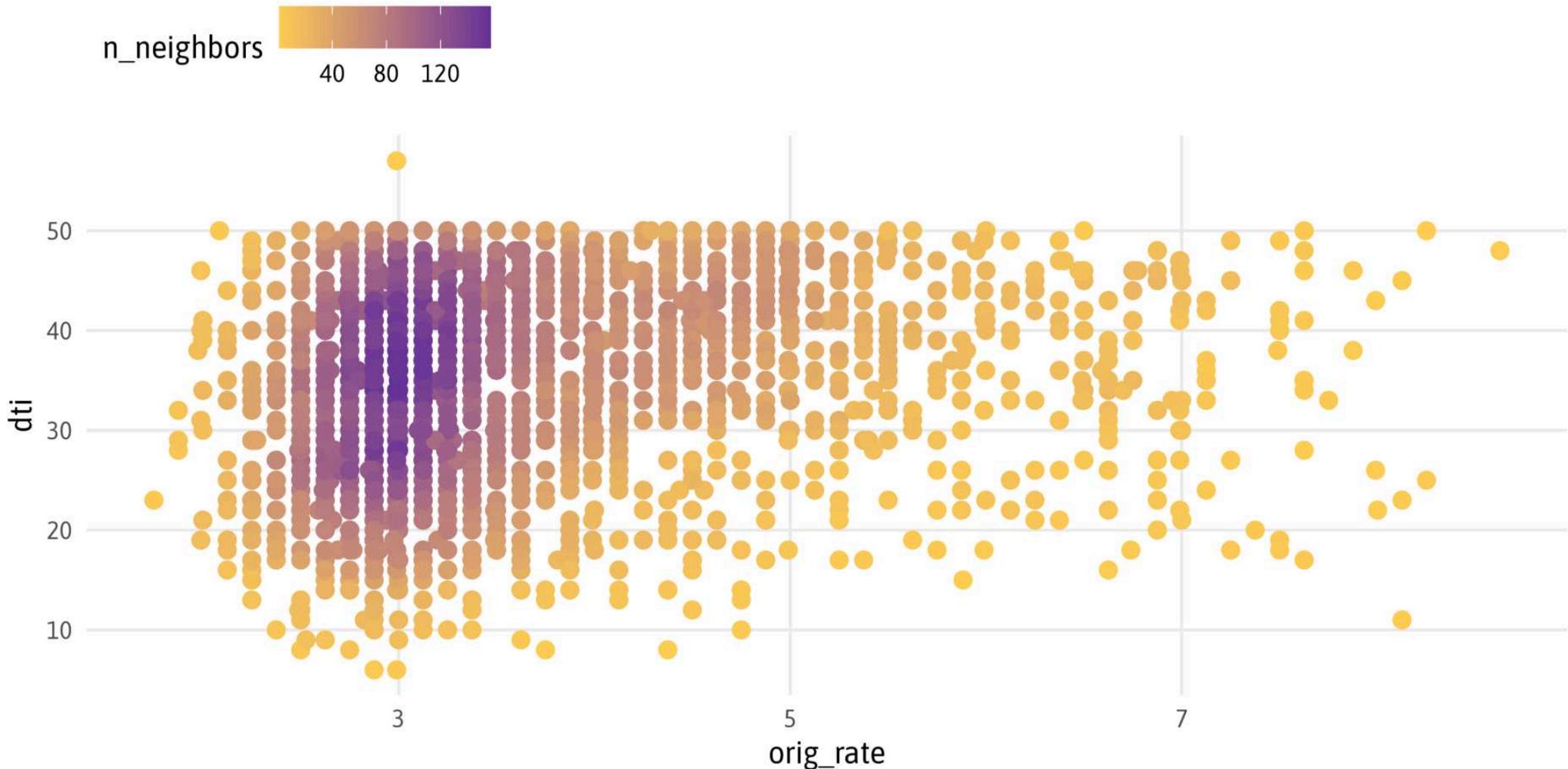


{ggpointdensity}

```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti)) +  
2   ggpointdensity::geom_pointdensity(size = 3)
```



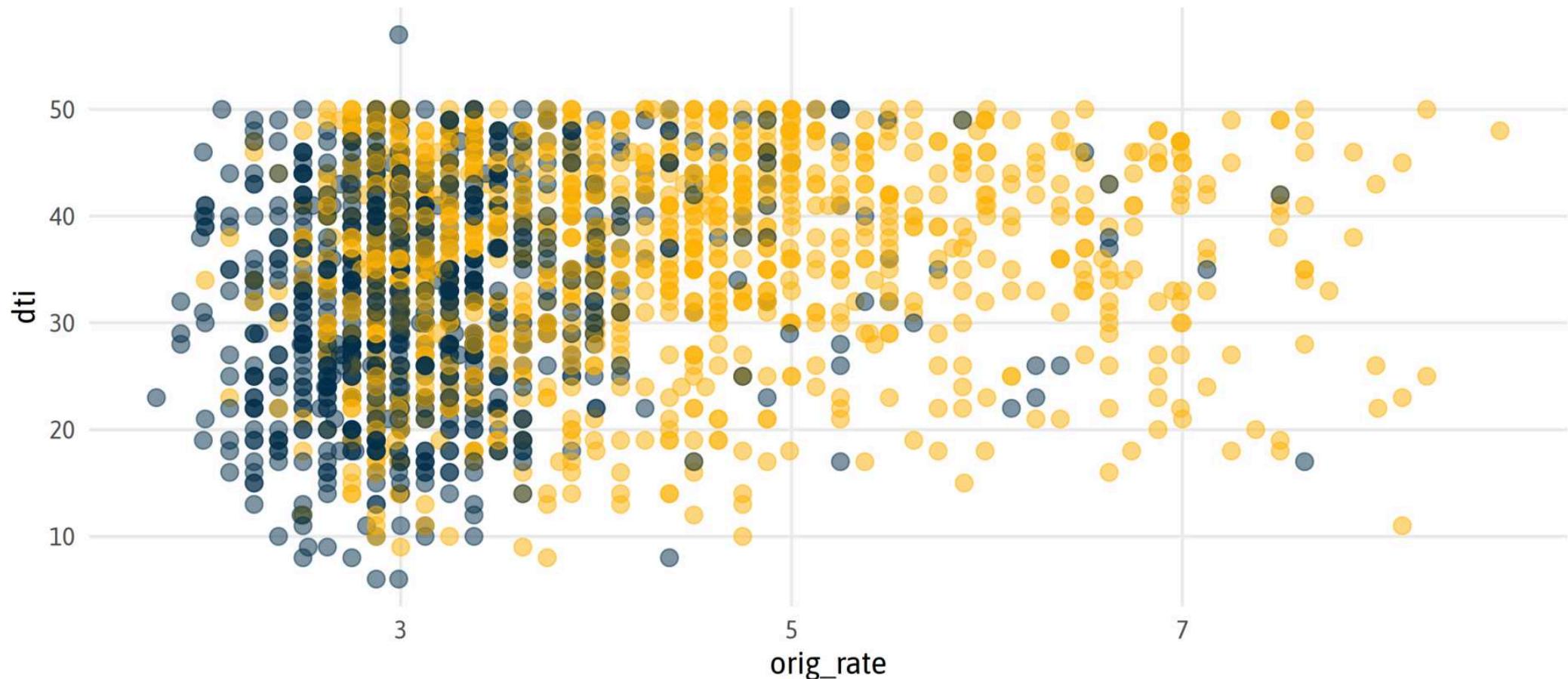
```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti)) +  
2   ggpointdensity::geom_pointdensity(size = 3, adjust = 1.5) +  
3   scale_color_gradient(low = "#FFCE52", high = "#663399")
```



{ggblend}

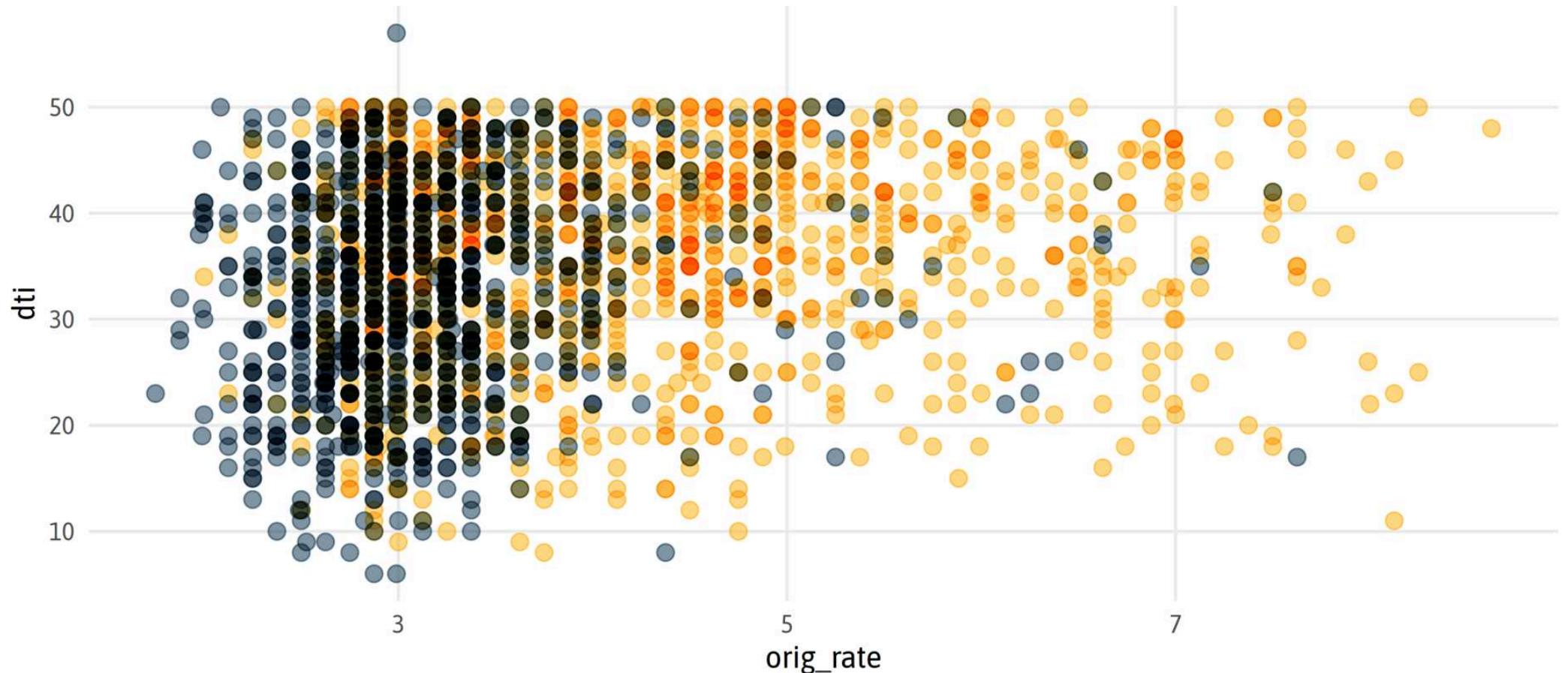
```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +  
2   geom_point(size = 3, alpha = .5) +  
3   scale_color_manual(values = c("#FFB306", "#05314D"), name = NULL)
```

● Purchase ● Refinance



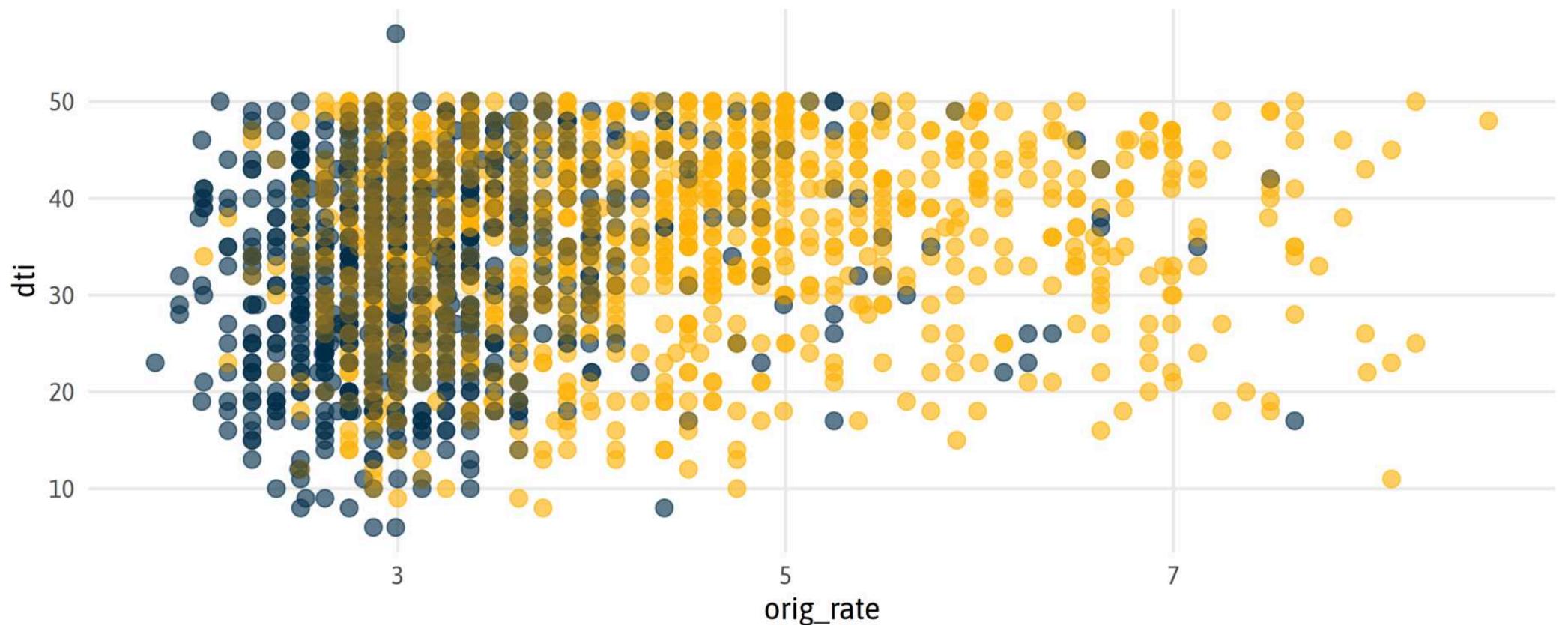
```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +  
2   geom_point(size = 3, alpha = .5) |> ggblend::blend("multiply") +  
3   scale_color_manual(values = c("#FFB306", "#05314D"), name = NULL)
```

● Purchase ● Refinance



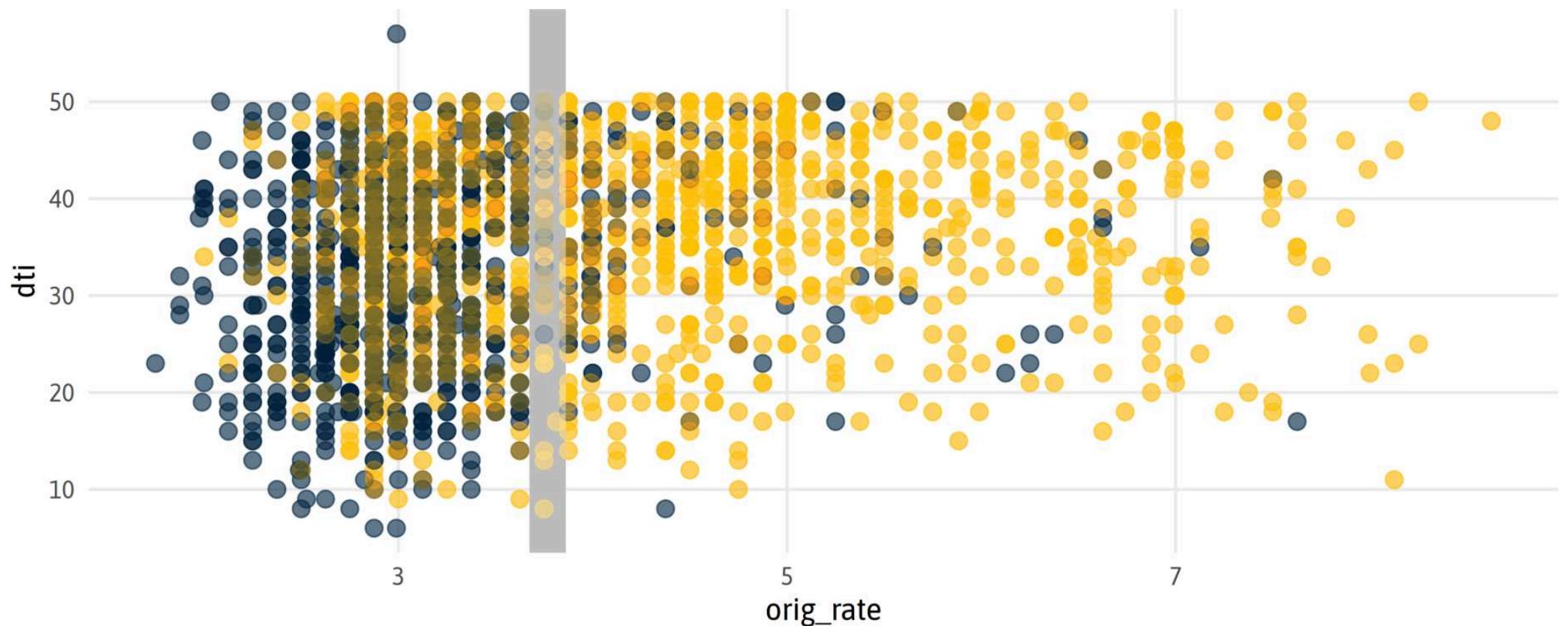
```
1 library(ggblend)
2 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose, partition = purpose))
3   geom_point(size = 3, alpha = .5) * (blend("lighten") + blend("multiply", alpha = 0.5
4   scale_color_manual(values = c("#FFB306", "#05314D")), name = NULL)
```

● Purchase ● Refinance



```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose, partition = purpose)) +  
2   list(geom_point(size = 3, alpha = .5) * (blend("lighten") + blend("multiply", alpha = .5)),  
3       geom_vline(xintercept = mean(fannie_sub$orig_rate), color = "grey", linewidth = 1),  
4       scale_color_manual(values = c("#FFB306", "#05314D"), name = NULL))
```

● Purchase ● Refinance



{ggdensity}

```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +
2   geom_point(alpha = .1, shape = 16, size = 2) +
3   ggdensity::geom_hdr_lines() +
4   scale_color_manual(values = c("#FFB306", "#05314D"), name = NULL)
```

— Purchase — Refinance

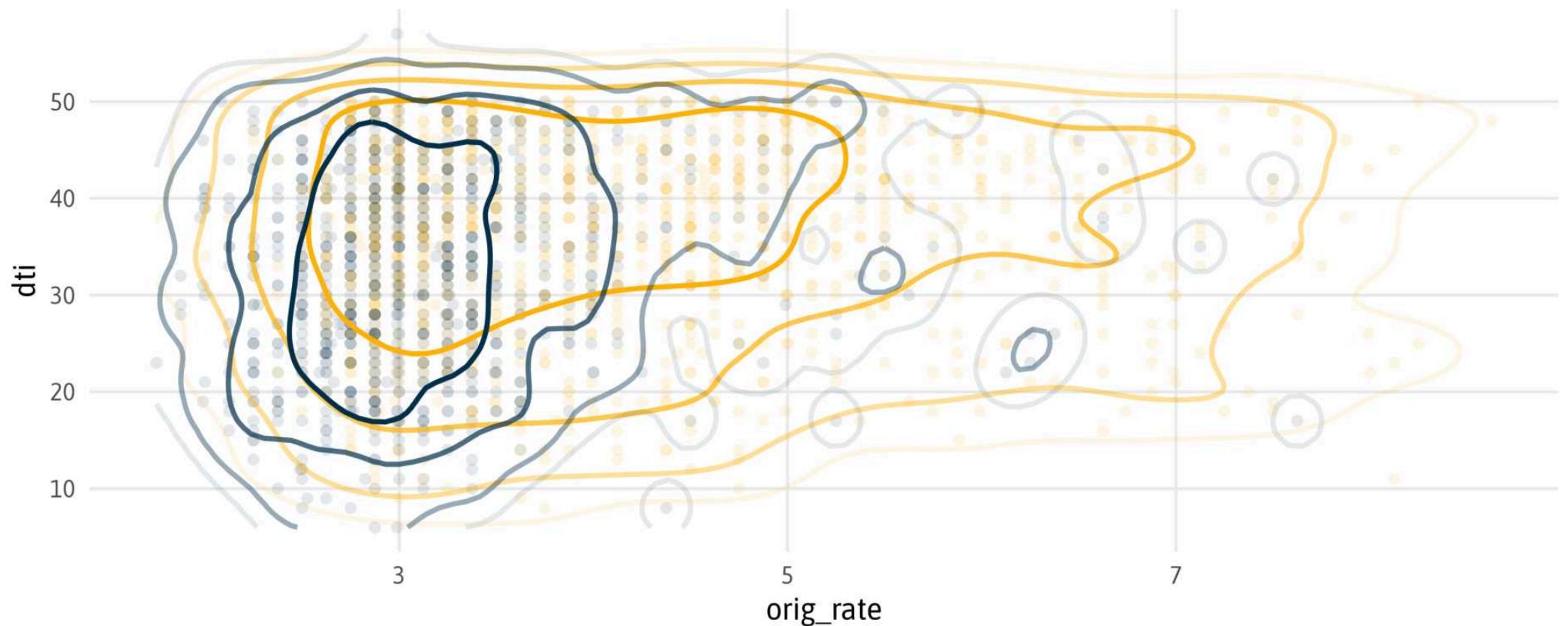
probs

— 99%

— 95%

— 80%

— 50%

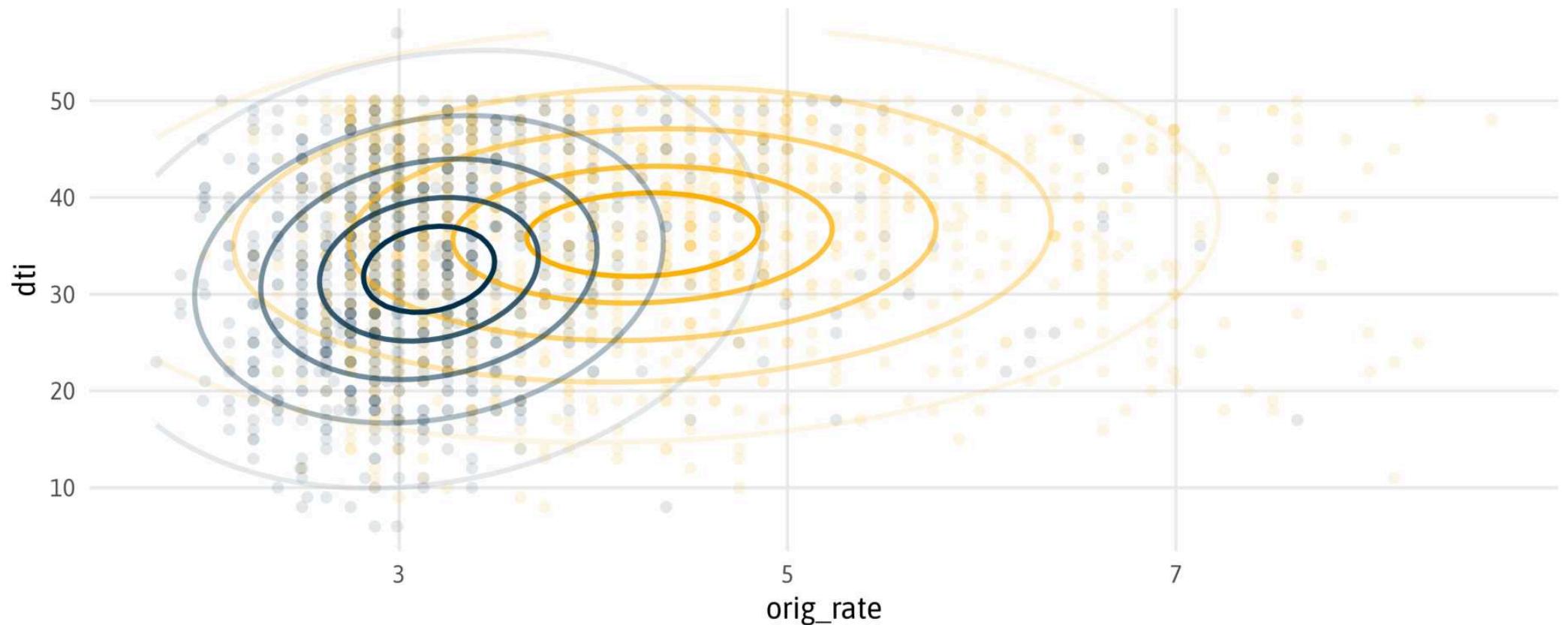


```

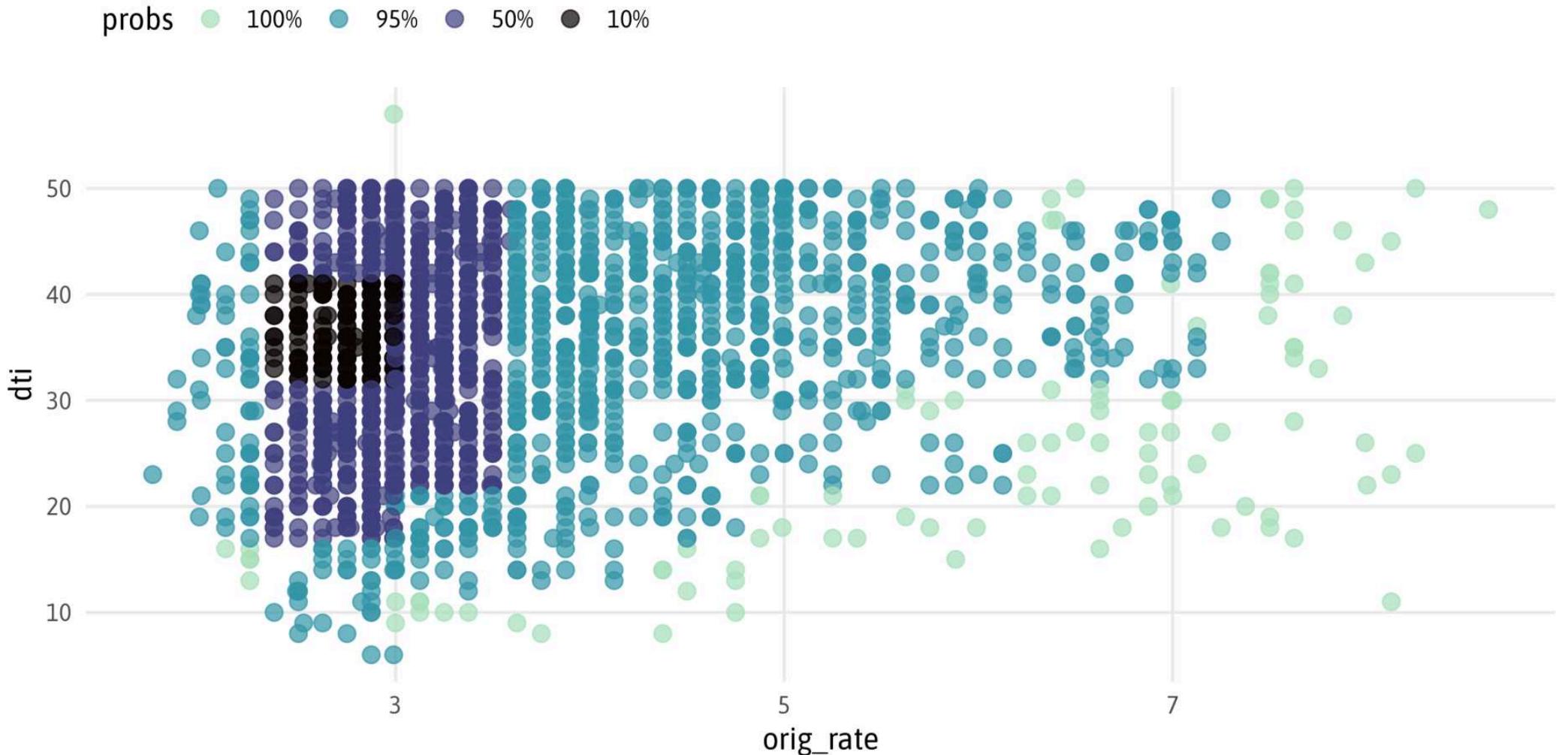
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +
2   geom_point(alpha = .1, shape = 16, size = 2) +
3   ggdensity::geom_hdr_lines(method = "mvnorm", probs = c(.95, .75, .5, .25, .1)) +
4   scale_color_manual(values = c("#FFB306", "#05314D"), name = NULL)

```

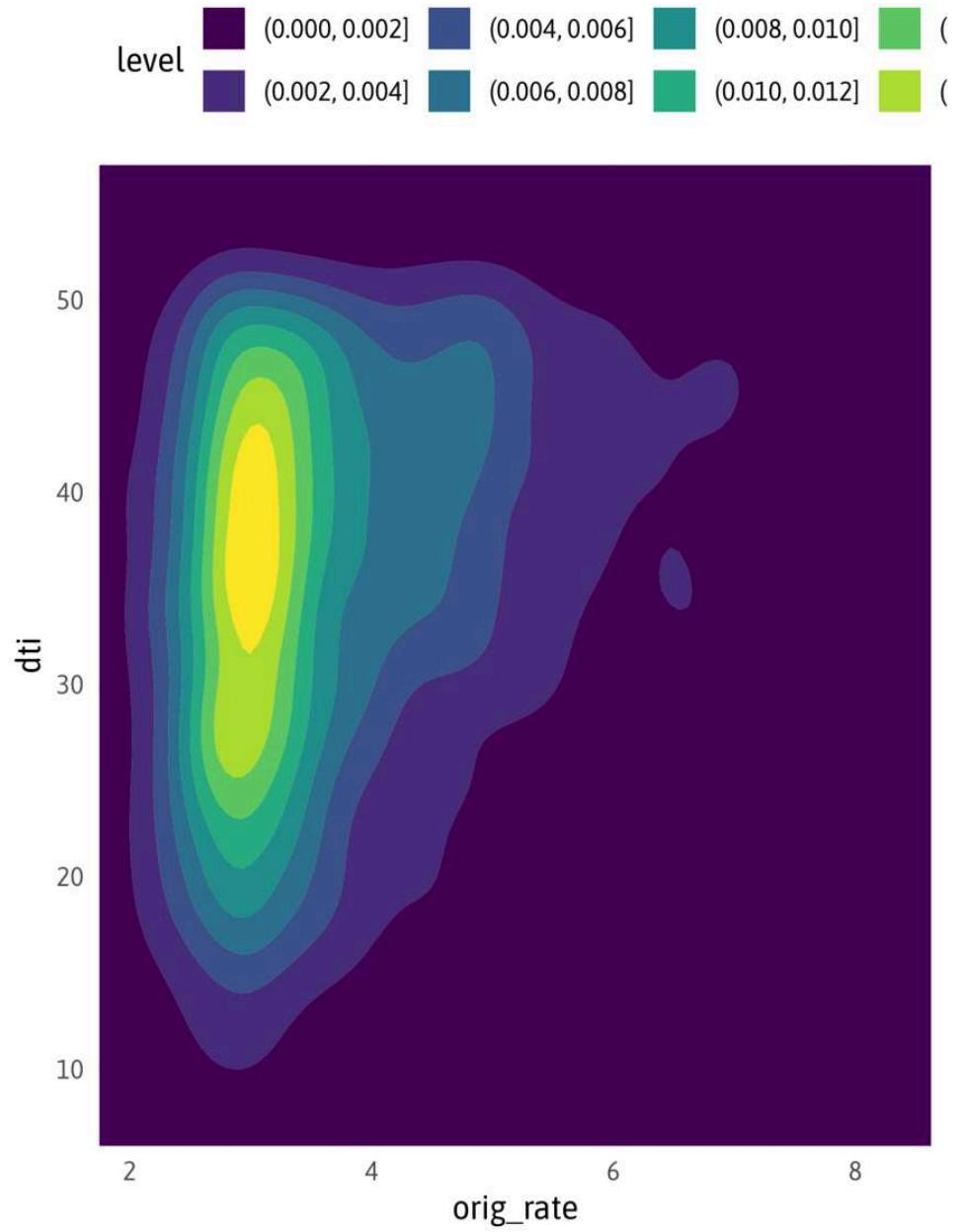
— Purchase — Refinance pros — 95% — 75% — 50% — 25% — 10%



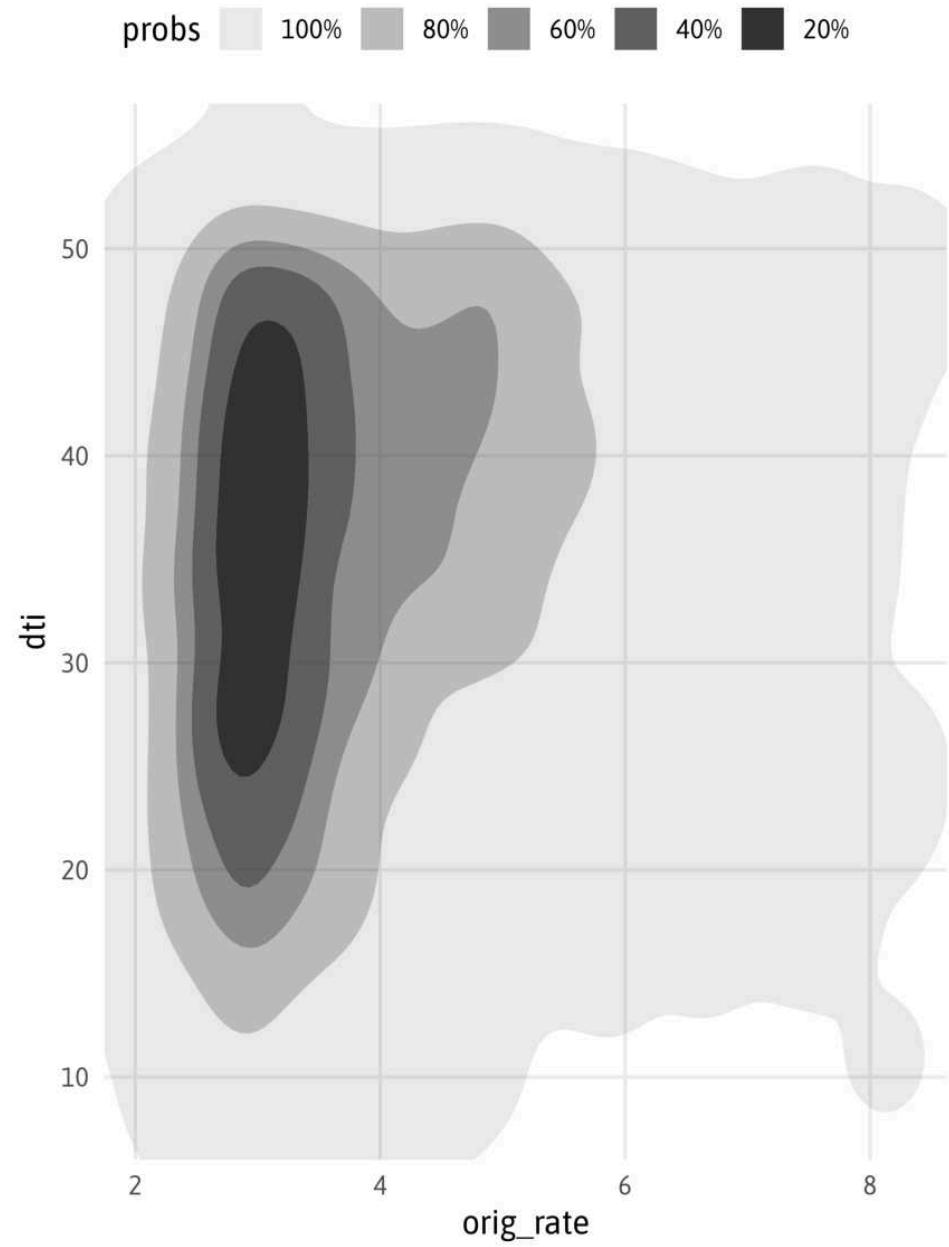
```
1 ggplot(fannie_sub, aes(x = orig_rate, y = dti)) +  
2   ggdensity::geom_hdr_points(method = "histogram", probs = c(.95, .5, .1), size = 3, a  
3   scale_color_viridis_d(option = "mako", direction = -1, end = .9)
```



`geom_density_2d_filled()`



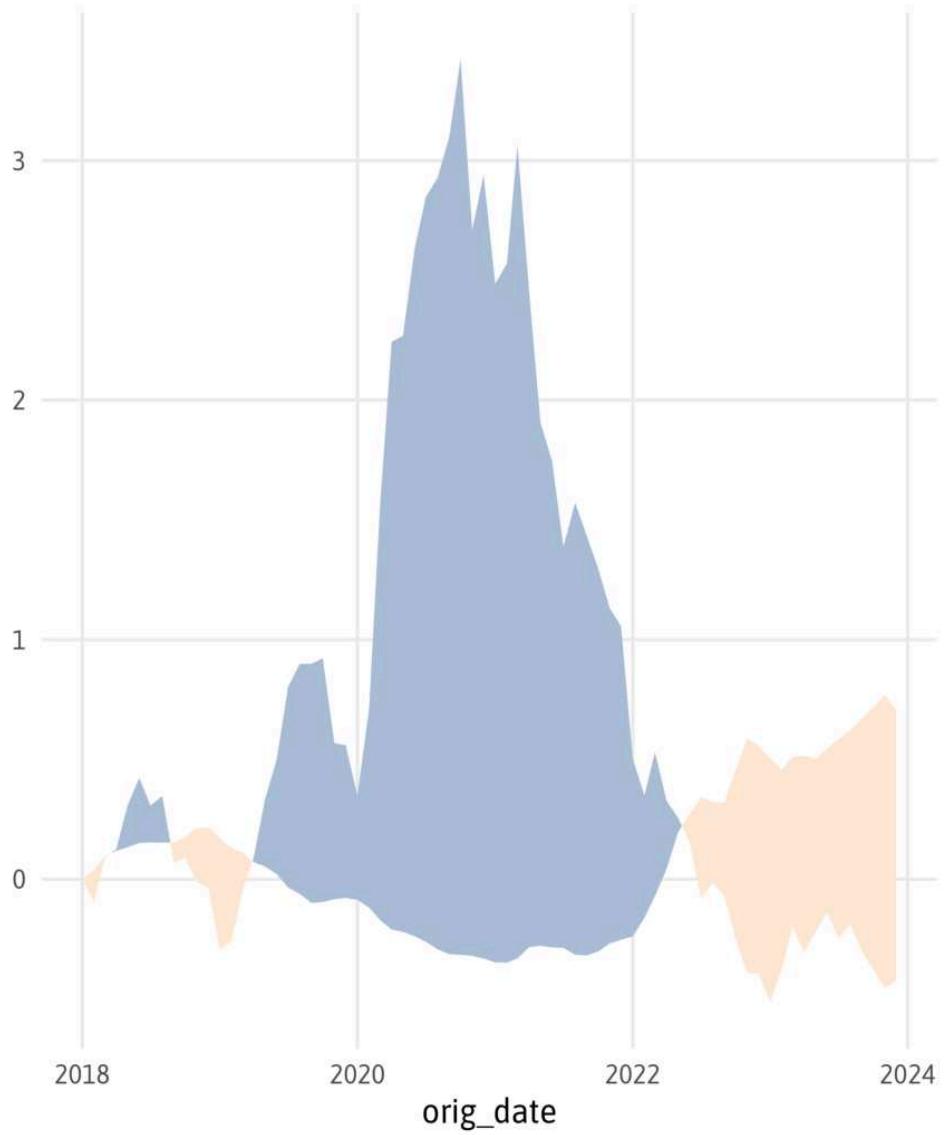
`ggdensity::geom_hdr()`



{ggbraid}

```
1 fannie_index <-
2   fannie_raw |>
3   summarize(
4     loans = n(),
5     avg_rate = mean(orig_rate),
6     .by = orig_date
7   ) |>
8   mutate(
9     loans = loans / first(loans) - 1,
10    avg_rate = avg_rate / first(avg_rate) - 1
11  )
12
13 fannie_index_long <- tidyr::pivot_longer(
14   fannie_index, cols = -c(orig_date),
15   names_to = "variable", values_to = "index"
16 )
```

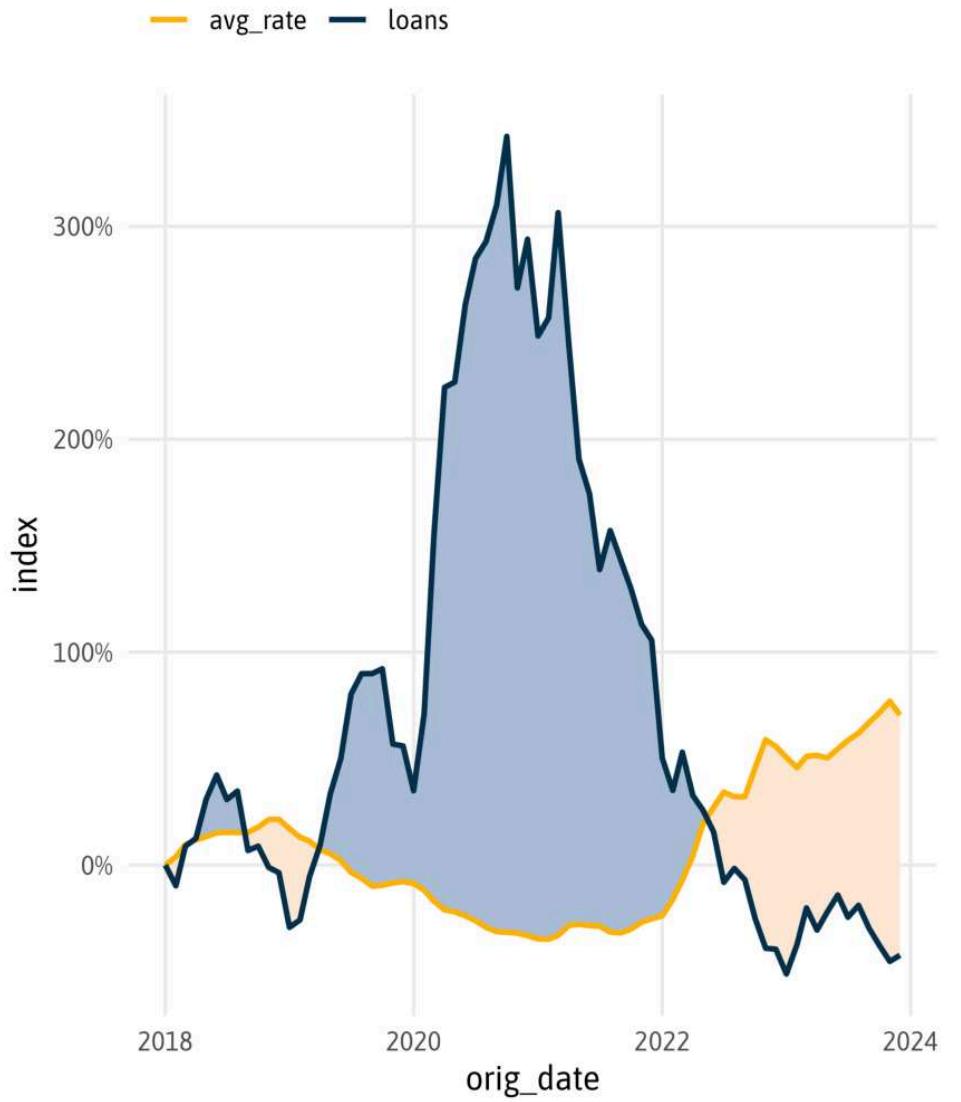
```
1 ggplot(fannie_index,
2         aes(x = orig_date)) +
3   ggbraid::geom_braid(
4     aes(ymin = loans,
5         ymax = avg_rate,
6         fill = loans > avg_rate)
7   ) +
8   scale_fill_manual(
9     values = c("#FFE8D3", "#A9BDD6"
10    )
11  )
```



```

1 ggplot(fannie_index,
2         aes(x = orig_date)) +
3   ggbraid::geom_braid(
4     aes(ymin = loans,
5         ymax = avg_rate,
6         fill = loans > avg_rate)
7   ) +
8   geom_line(
9     data = fannie_index_long,
10    aes(y = index, color = variable,
11        linewidth = 1
12  ) +
13   scale_y_continuous(
14     labels = scales::percent
15  ) +
16   scale_color_manual(
17     values = c("#FFB306", "#05314D",
18     name = NULL
19  ) +
20   scale_fill_manual(
21     values = c("#FFE8D3", "#A9BDD6",
22     guide = "none"
23 )

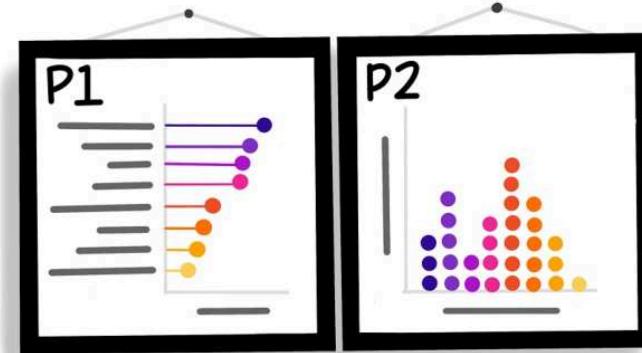
```



Composing ggplots

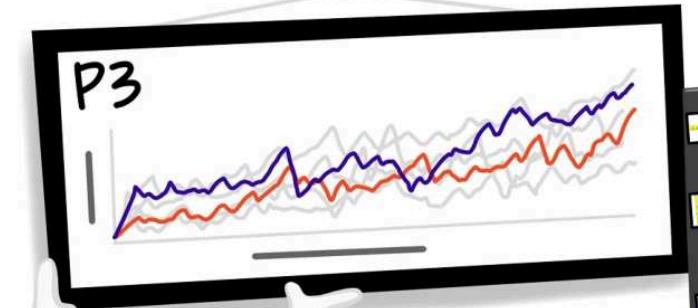
patchwork

Combine + arrange
your ggplots!



PLAN:
 $(P1+P2)/P3$

P1 P2
P3

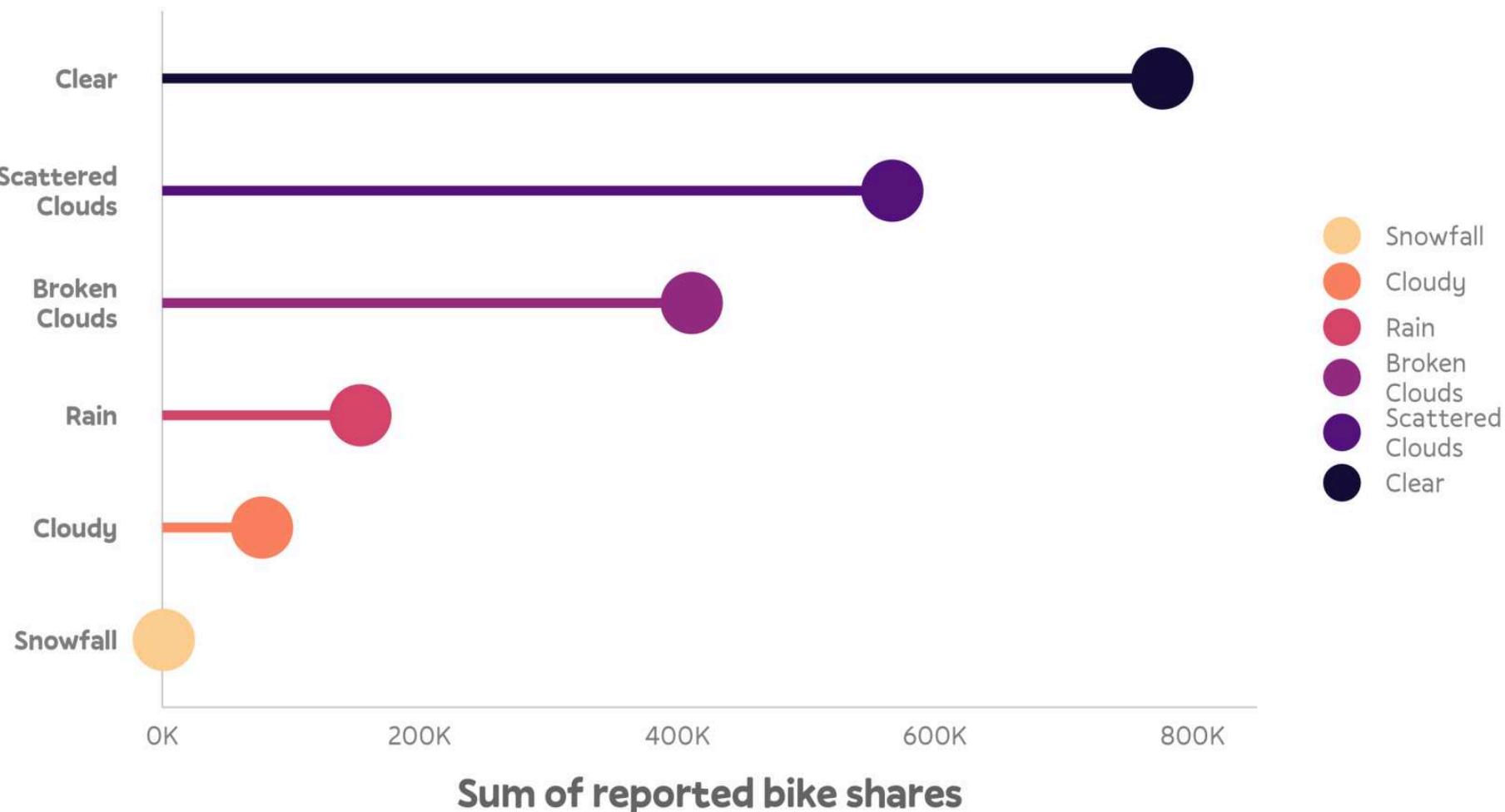


Houset 20

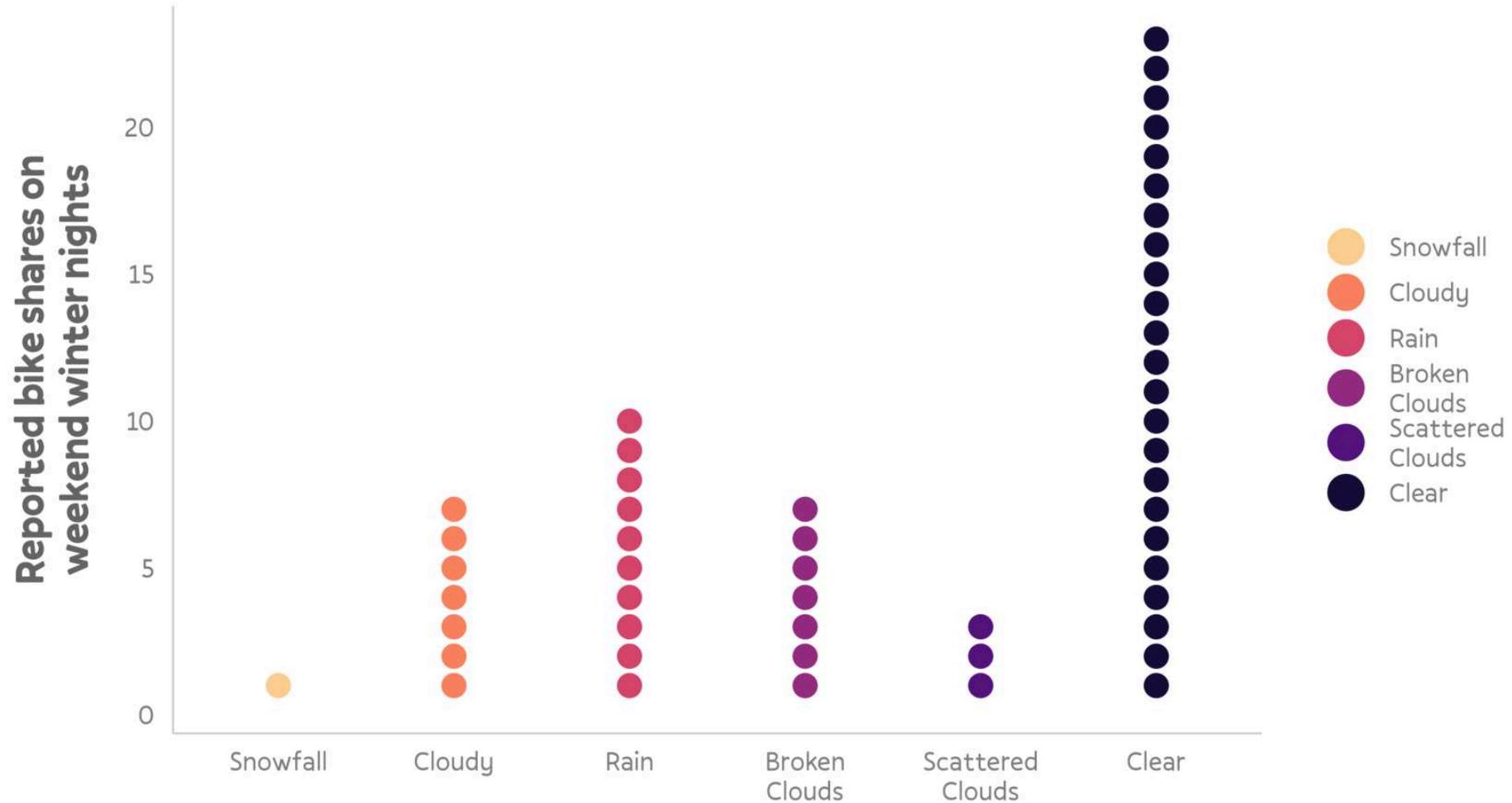
Illustration by Allison Horst

Cédric Scherer Data Visualization & Information Design

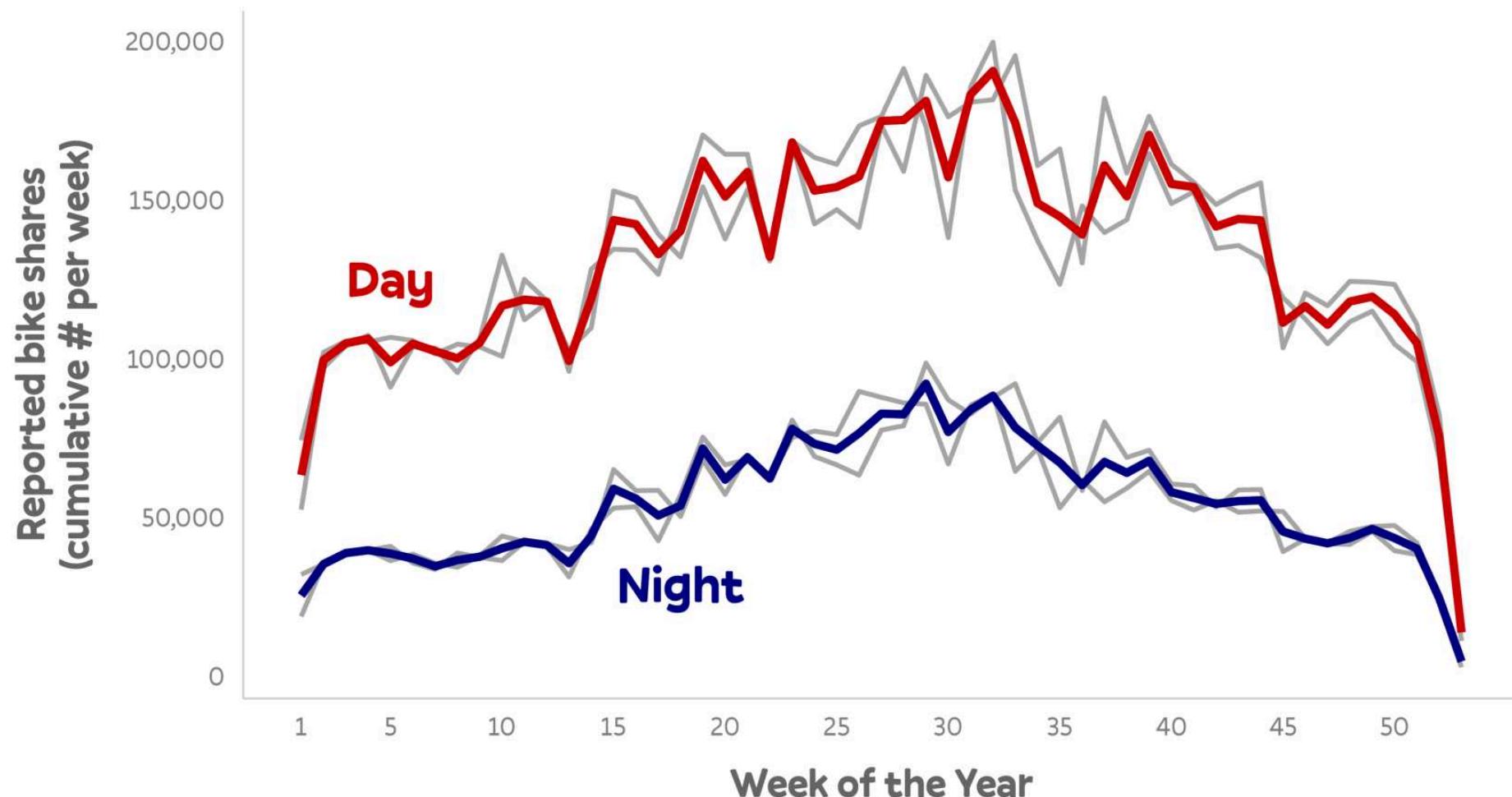
P1



P2



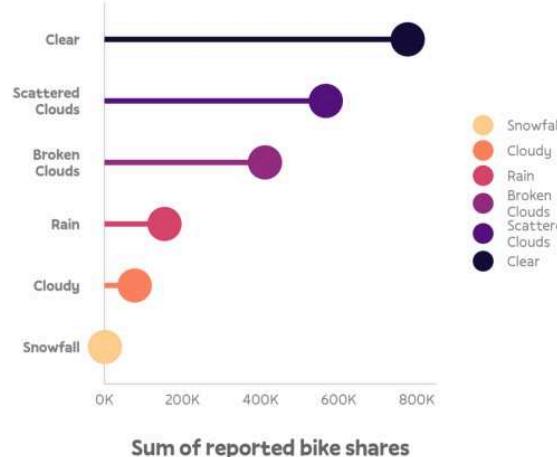
P3



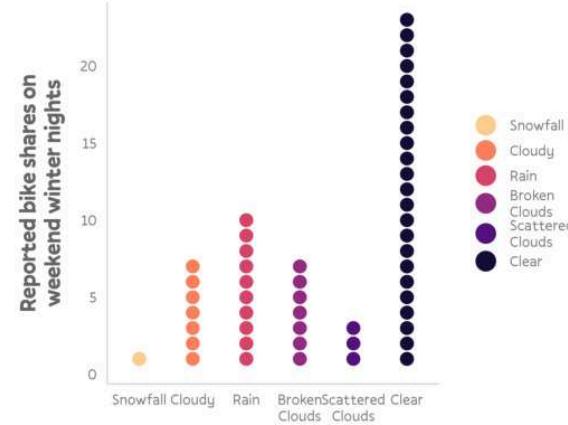
{patchwork}

```
1 library(patchwork)  
2 (p1 + p2) / p3
```

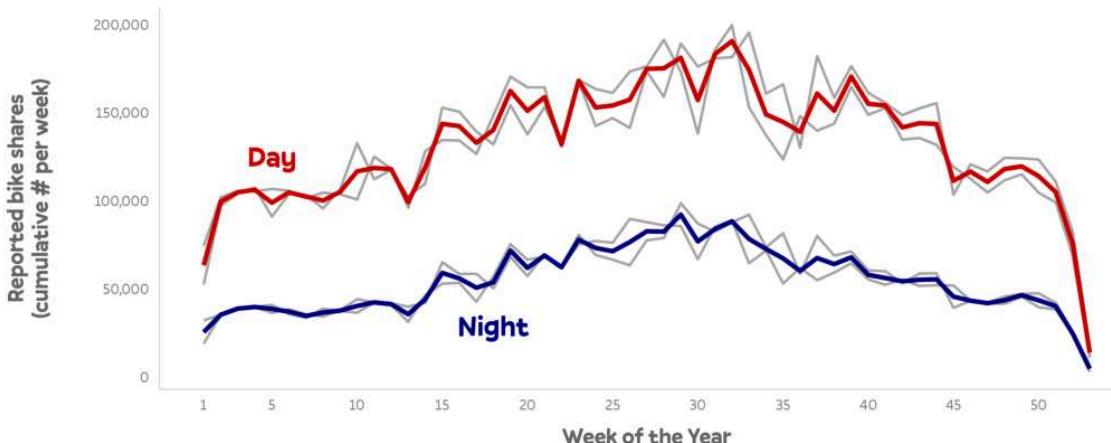
P1



P2



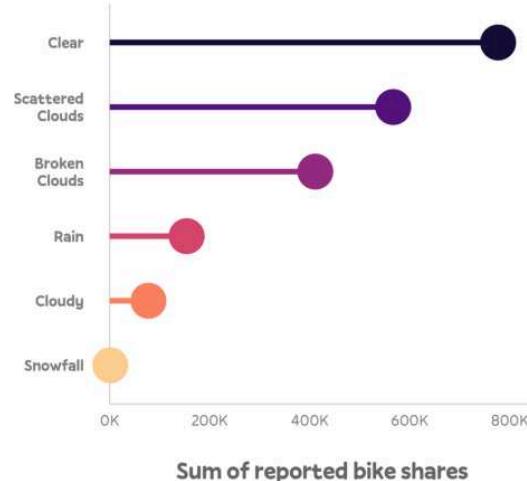
P3



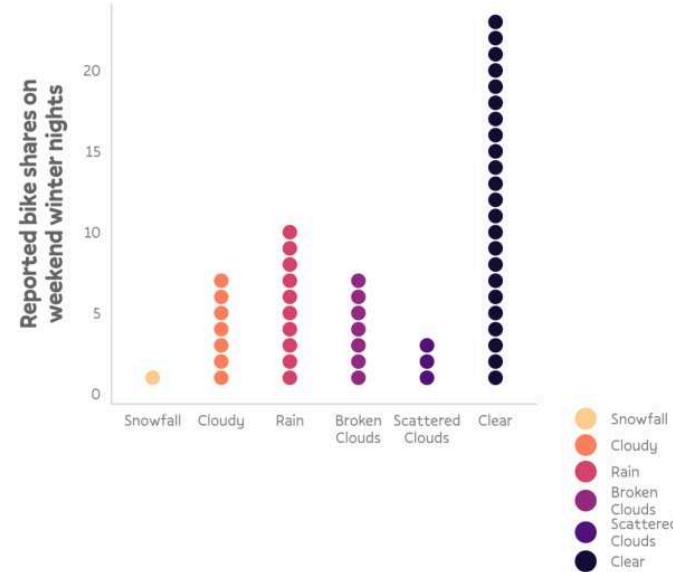
"Collect Guides"

```
1 (p1 + p2) / p3 + plot_layout(guides = "collect")
```

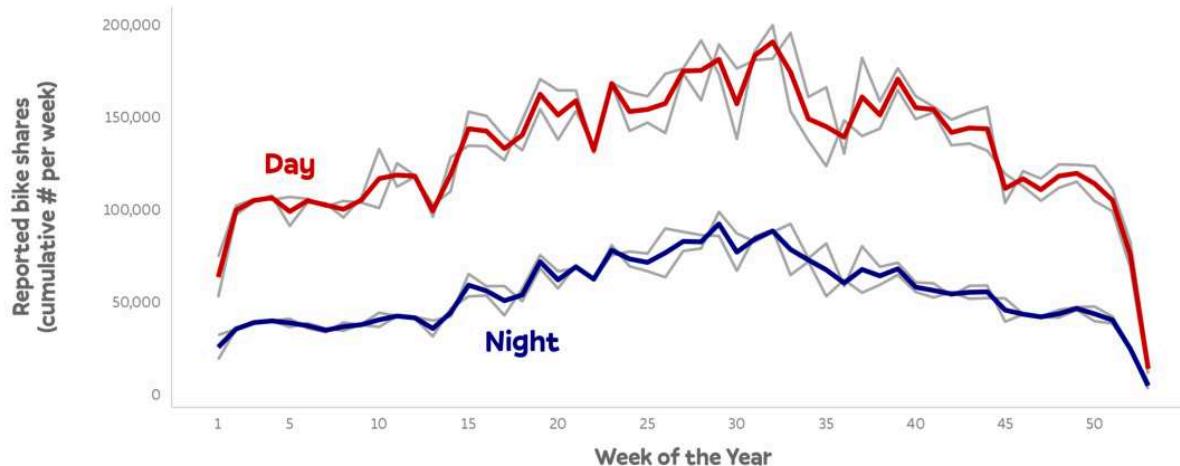
P1



P2



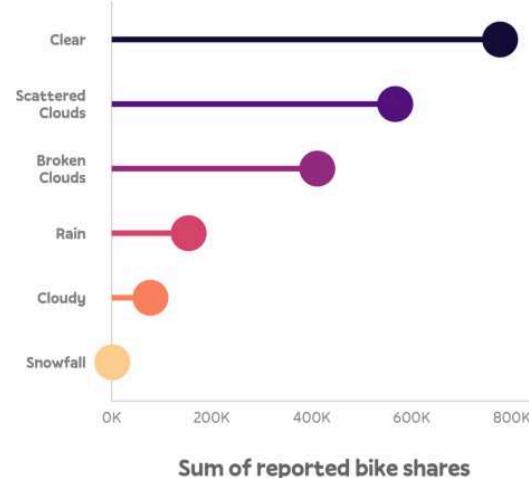
P3



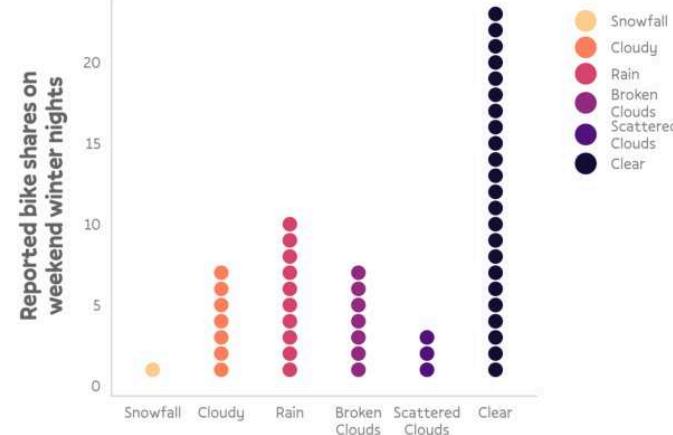
Apply Theming

```
1 ((p1 + p2) / p3 & theme(legend.justification = "top")) + plot_layout(guides = "collect")
```

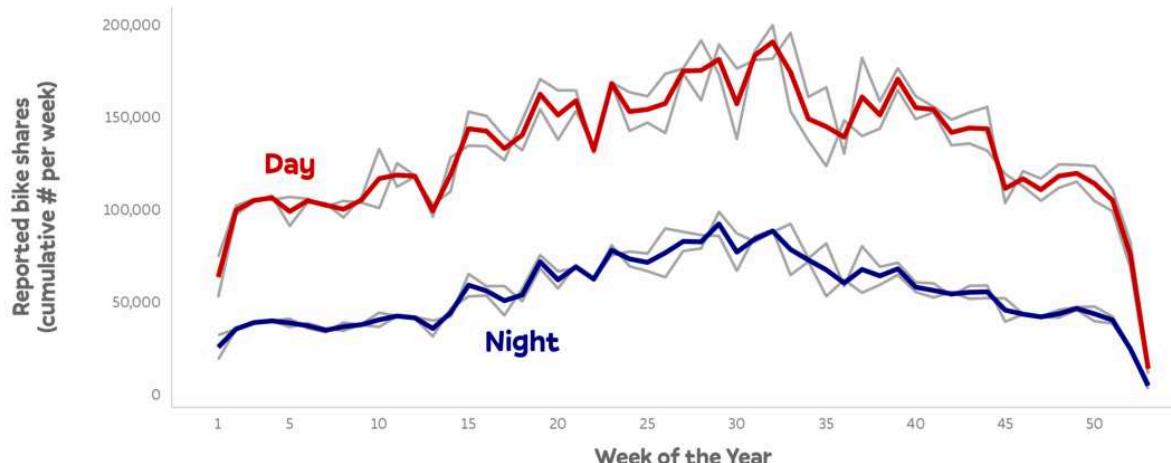
P1



P2



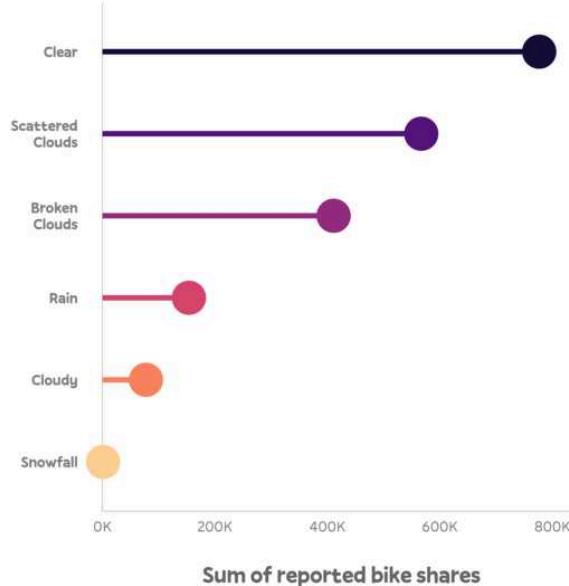
P3



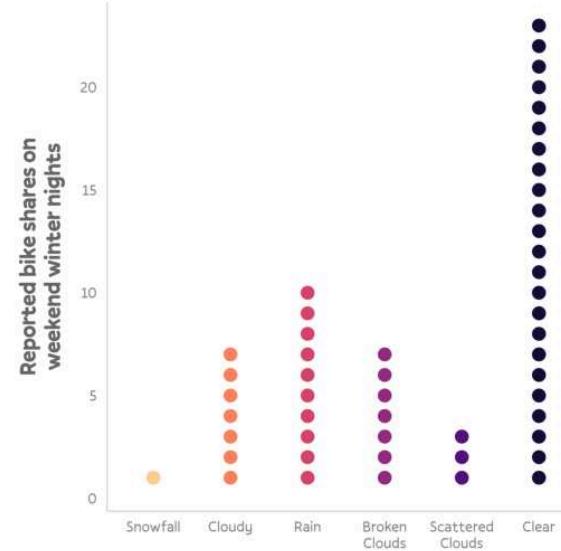
Adjust Widths and Heights

```
1 ((p1 + p2) / p3 & theme(legend.position = "none")) +  
2   plot_layout(heights = c(.2, .1), widths = c(2, 1))
```

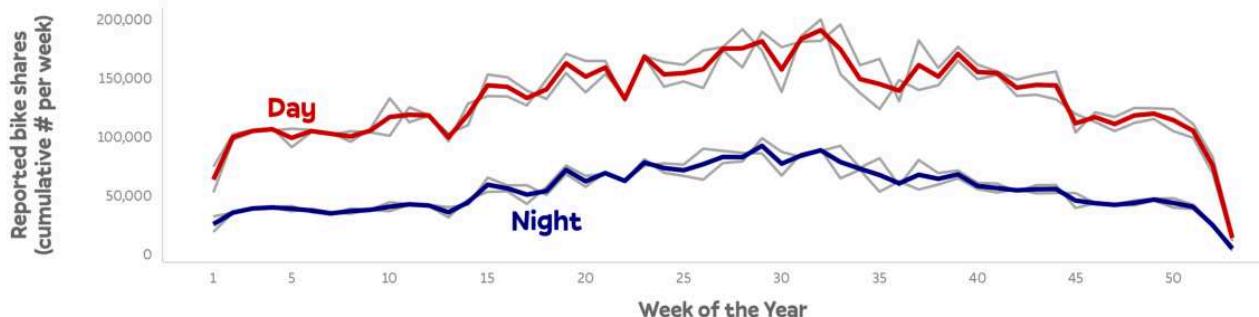
P1



P2



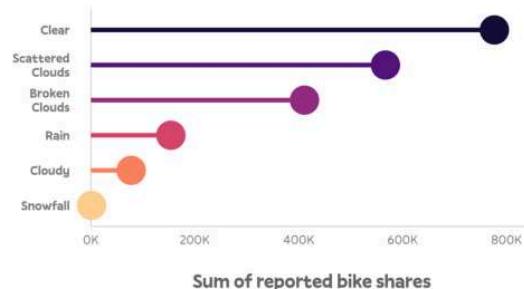
P3



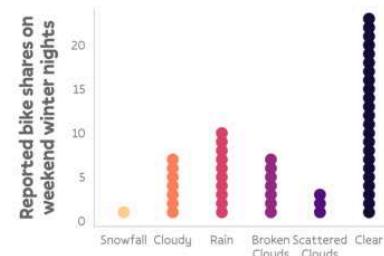
Use A Custom Layout

```
1 picasso <- "
2 #####BBBB
3 #####CCC##
4 #####CCCC##"
5 (p1 + p2 + p3 & theme(legend.position = "none")) + plot_layout(design = picasso)
```

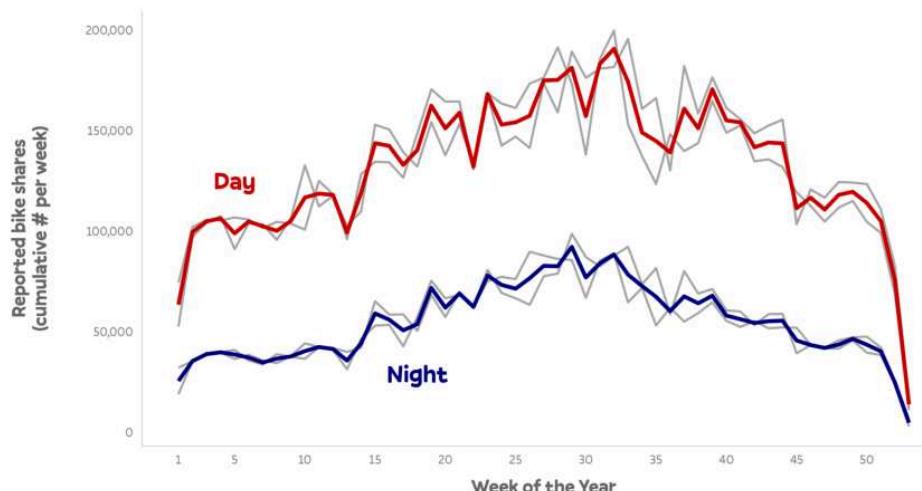
P1



P2



P3



Add Labels

```
1 pl1 <- p1 + labs(tag = NULL, title = "Plot One") + theme(legend.position = "none")
2 pl2 <- p2 + labs(tag = NULL, title = "Plot Two") + theme(legend.position = "none")
3 pl3 <- p3 + labs(tag = NULL, title = "Plot Three") + theme(legend.position = "none")
```

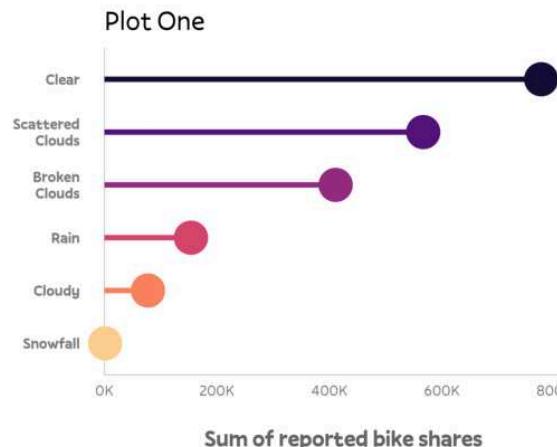
Add Labels

```
1 (pl1 + pl2) / pl3 +
```

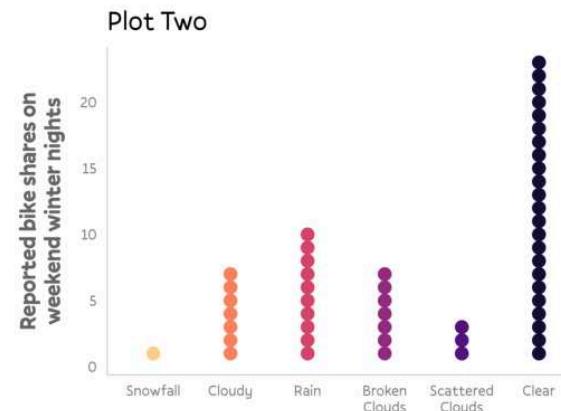
```
2 plot_annotation(tag_levels = "1", tag_prefix = "P", title = "An overarching title fo
```

An overarching title for all 3 plots, placed on the very top while all other titles are sitting below the tags.

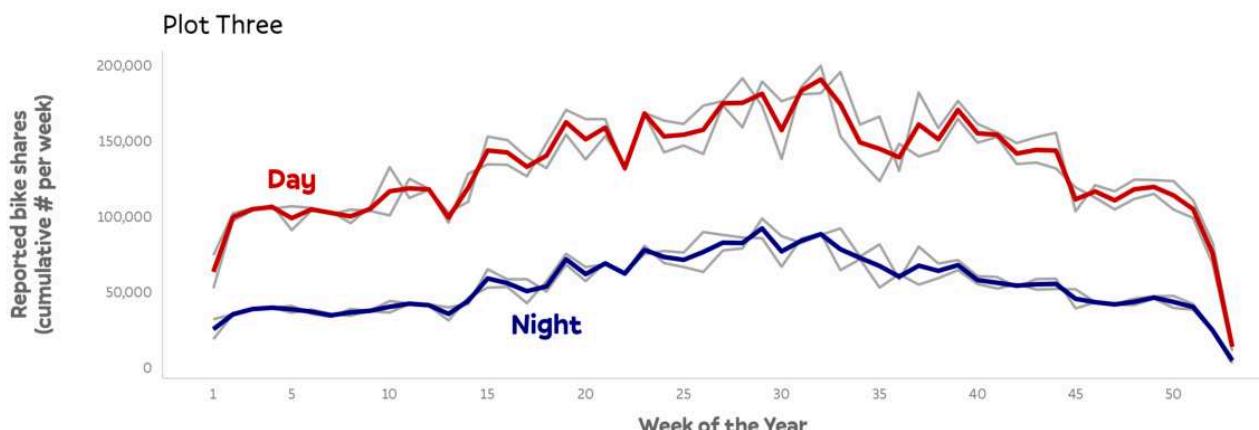
P1



P2



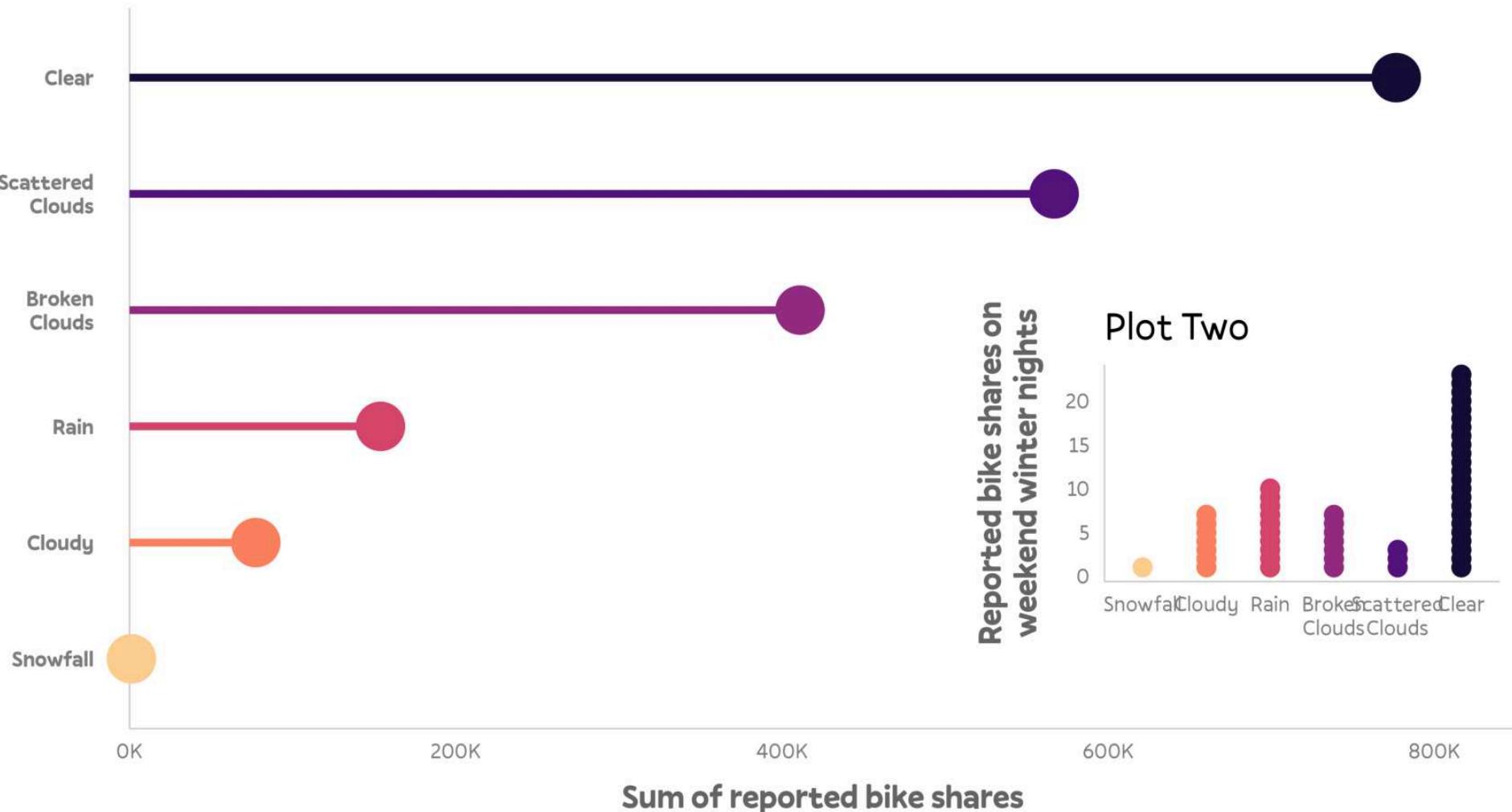
P3



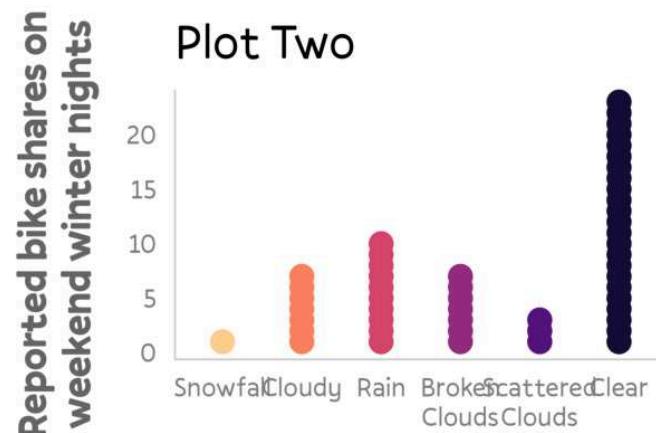
Add Inset Plots

```
1 pl1 + inset_element(pl2, l = .6, b = .1, r = 1, t = .6)
```

Plot One



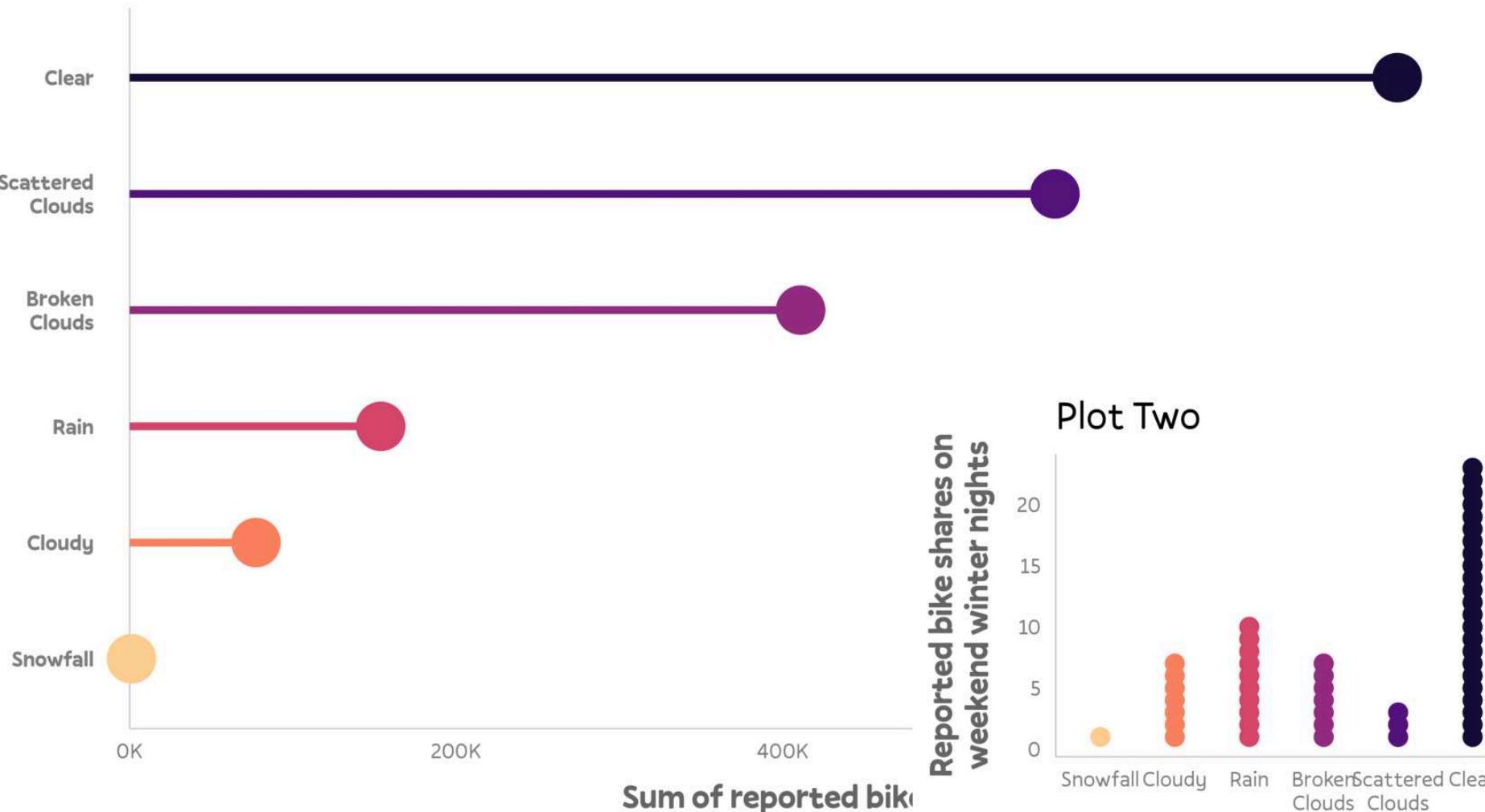
Plot Two



Add Inset Plots

```
1 pl1 + inset_element(pl2, l = .6, b = 0, r = 1, t = .5, align_to = 'full')
```

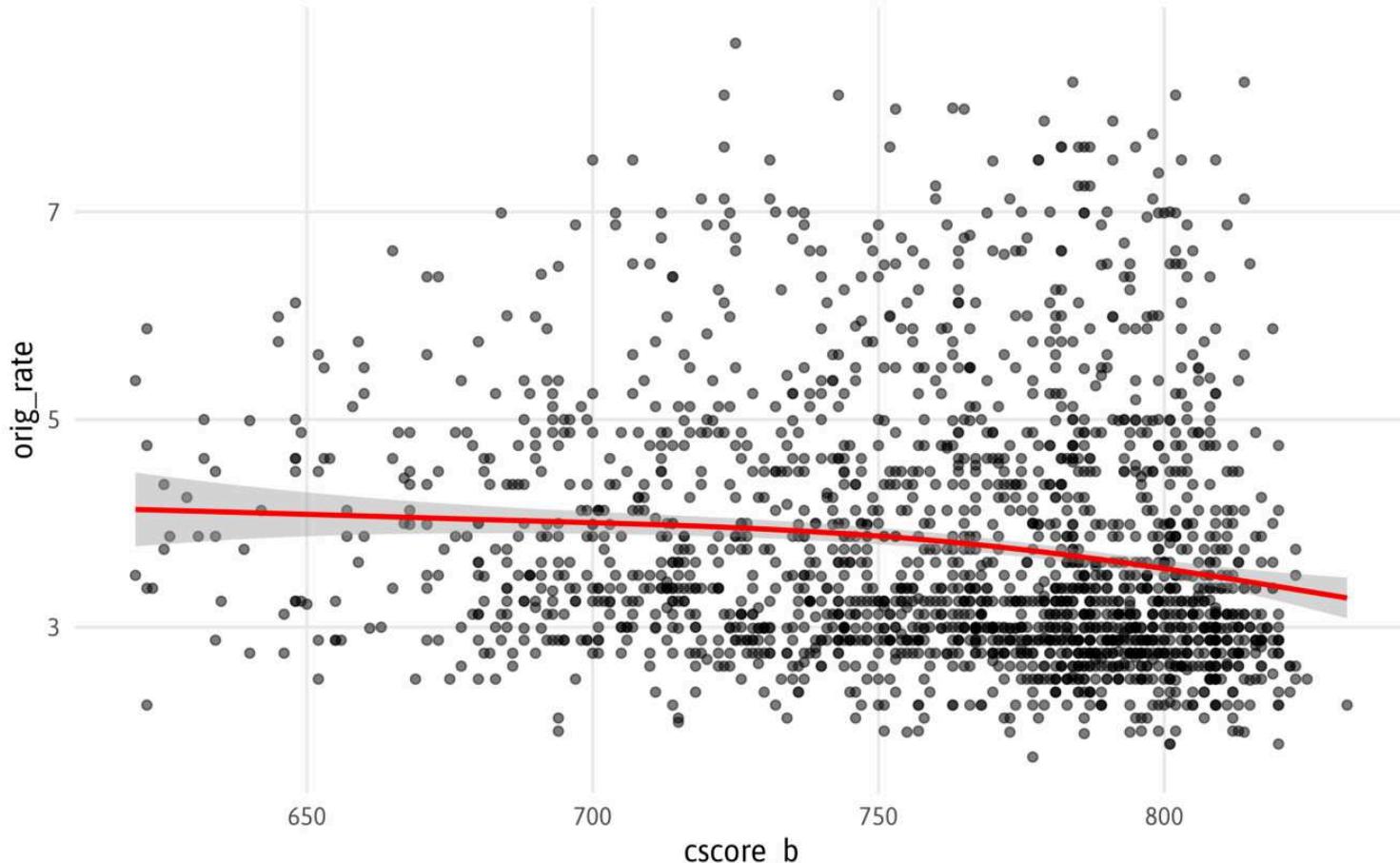
Plot One



Functional Programming with ggplot2

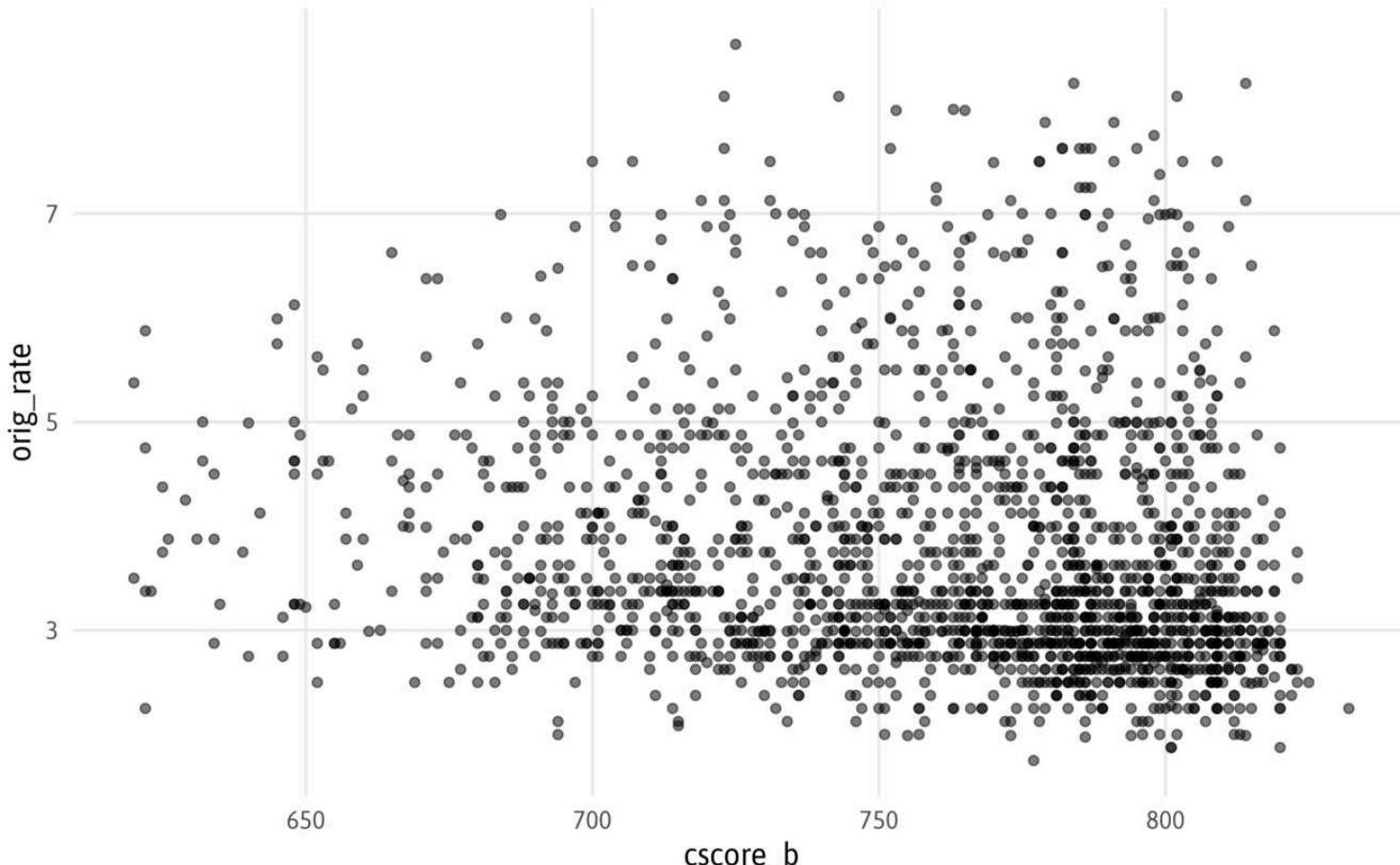
Conditional Components

```
1 smooth <- TRUE  
2  
3 ggplot(fannie_sub, aes(x = cscore_b, y = orig_rate)) +  
4   geom_point(alpha = .5) +  
5   { if(smooth) geom_smooth(color = "red") }
```



Conditional Components

```
1 smooth <- FALSE  
2  
3 ggplot(fannie_sub, aes(x = cscore_b, y = orig_rate)) +  
4   geom_point(alpha = .5) +  
5   { if(smooth) geom_smooth(color = "red") }
```

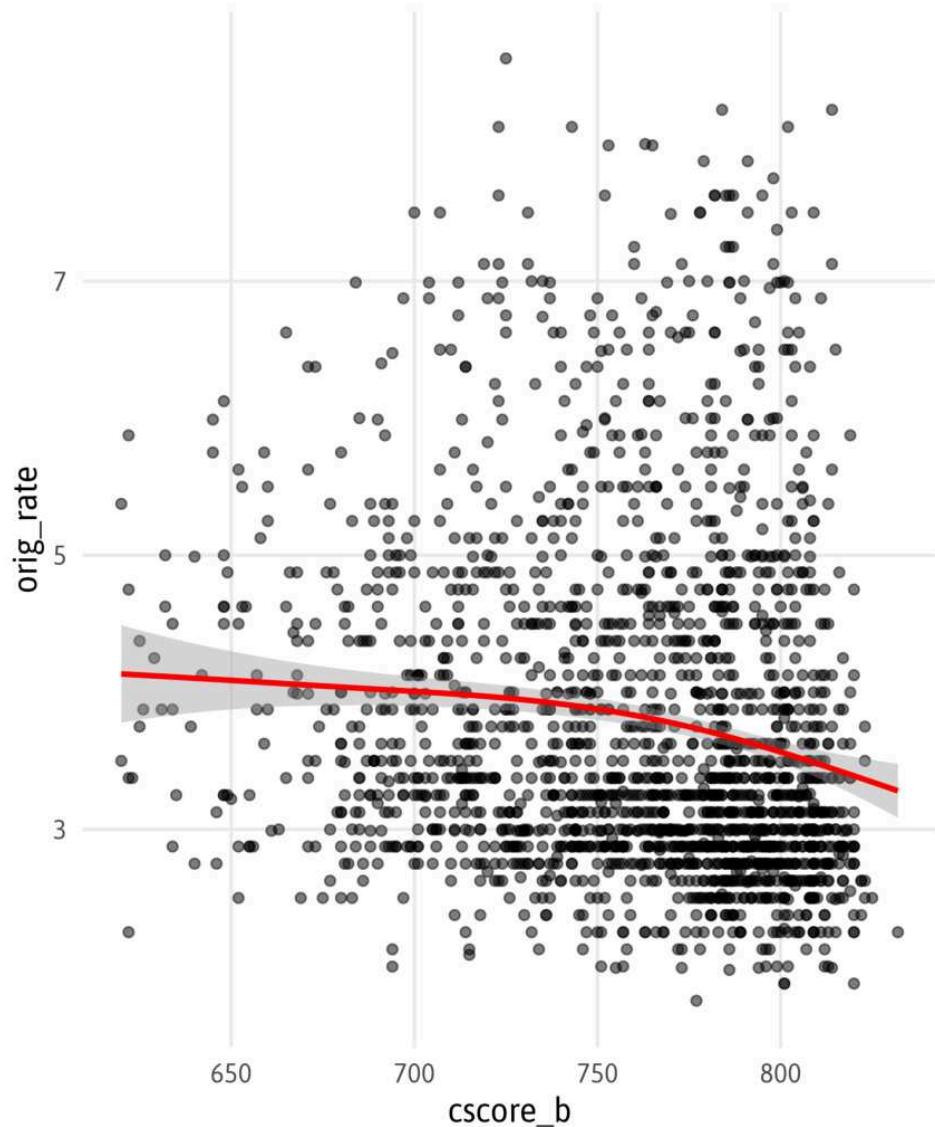


Wrapper Functions for Plots

```
1 draw_scatter <- function(smooth = TRUE) {  
2   ggplot(fannie_sub, aes(x = cscore_b, y = orig_rate)) +  
3     geom_point(alpha = .5) +  
4     { if(smooth) geom_smooth(color = "red") }  
5 }
```

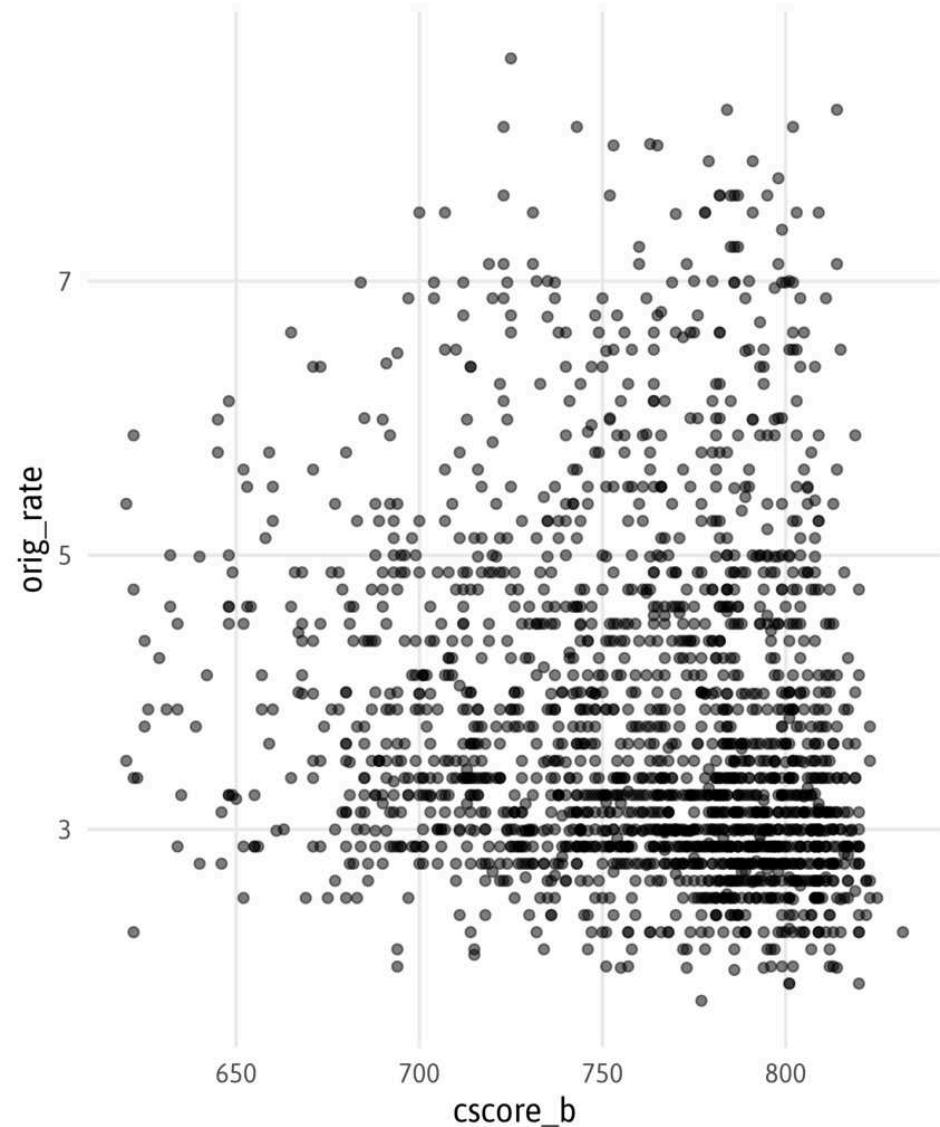
Wrapper Functions for Plots

```
1 draw_scatter()
```



Wrapper Functions for Plots

```
1 draw_scatter(smooth = FALSE)
```

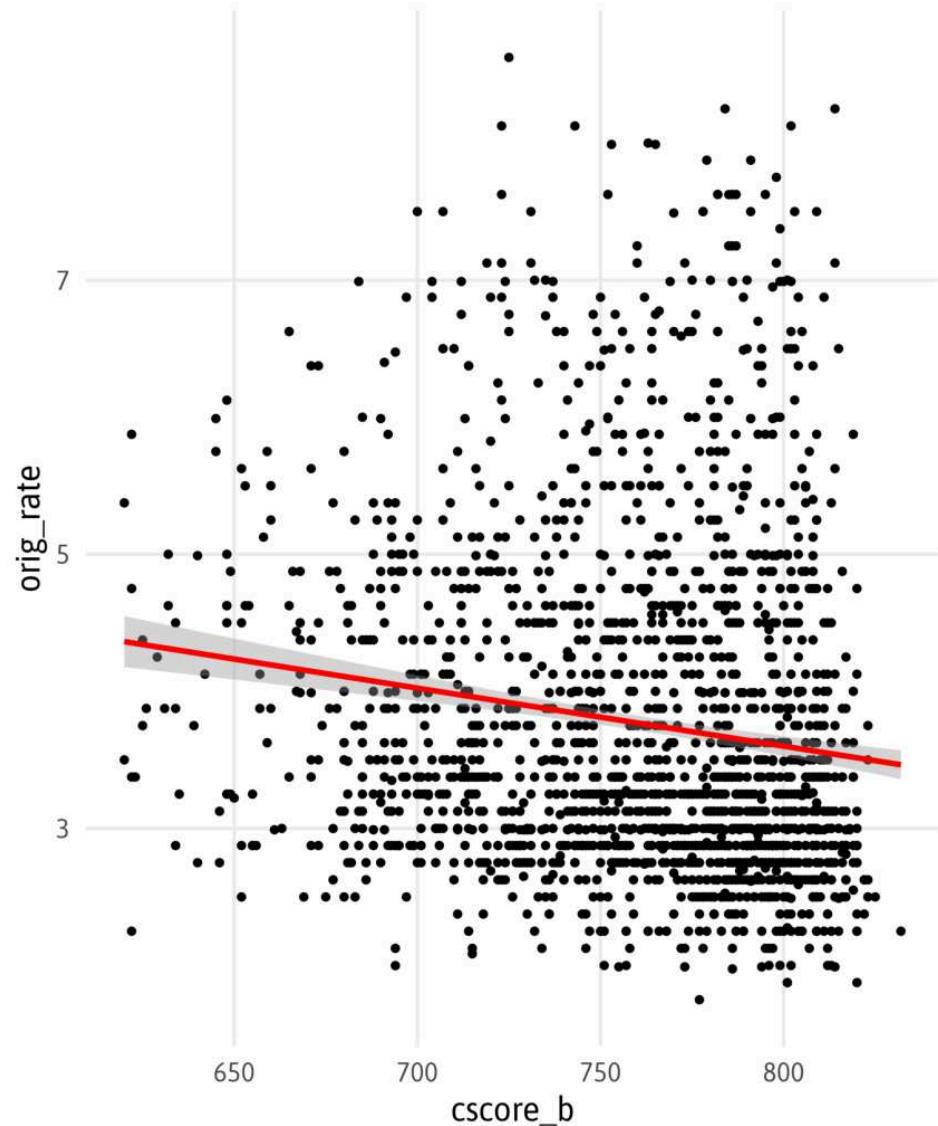


Components as Functions

```
1 geom_scatterfit <- function(pointsize = 1, pointalpha = 1,
2                                method = "lm", linecolor = "red", ...) {
3   list(
4     geom_point(size = pointsize, alpha = pointalpha, ...),
5     geom_smooth(method = method, color = linecolor, ...))
6 }
7 }
```

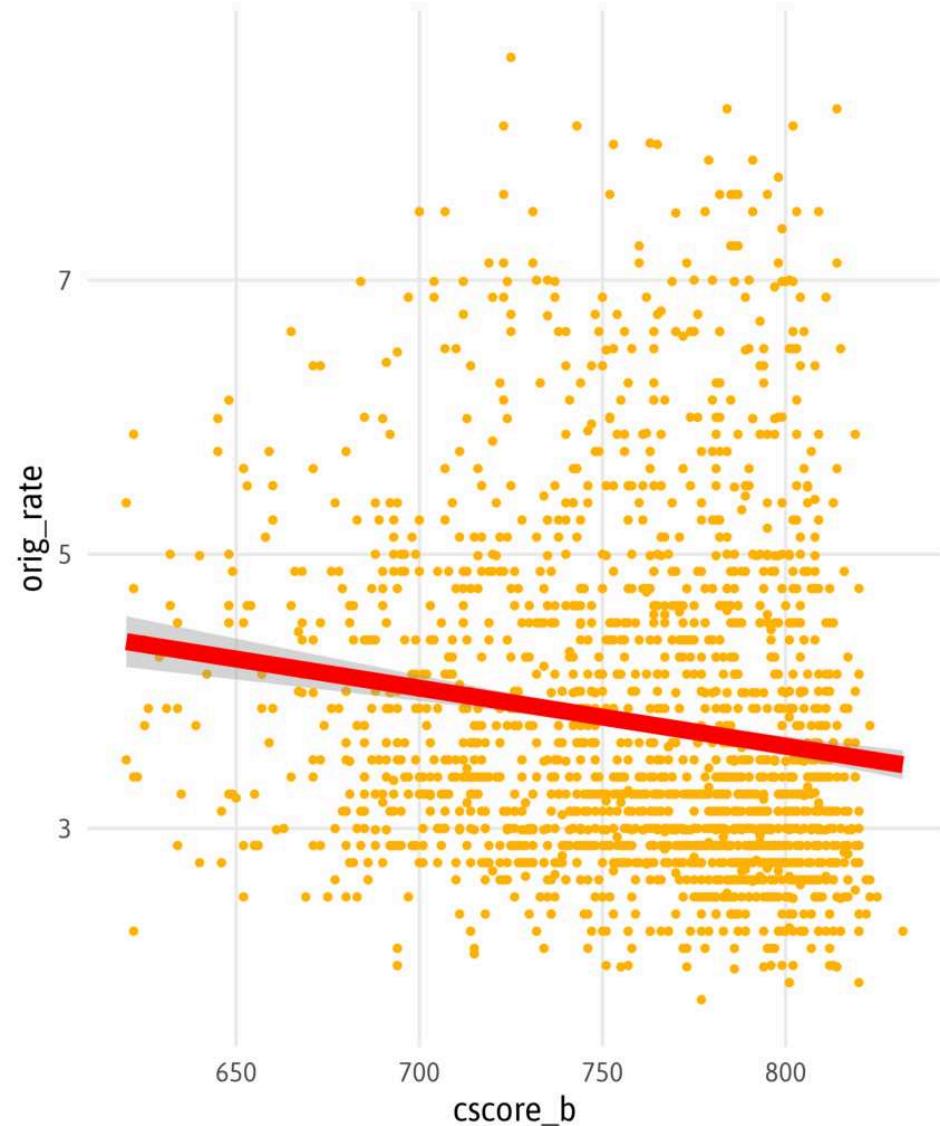
Components as Functions

```
1 ggplot(fannie_sub,  
2         aes(x = cscore_b, y = orig_r  
3         geom_scatterfit()
```



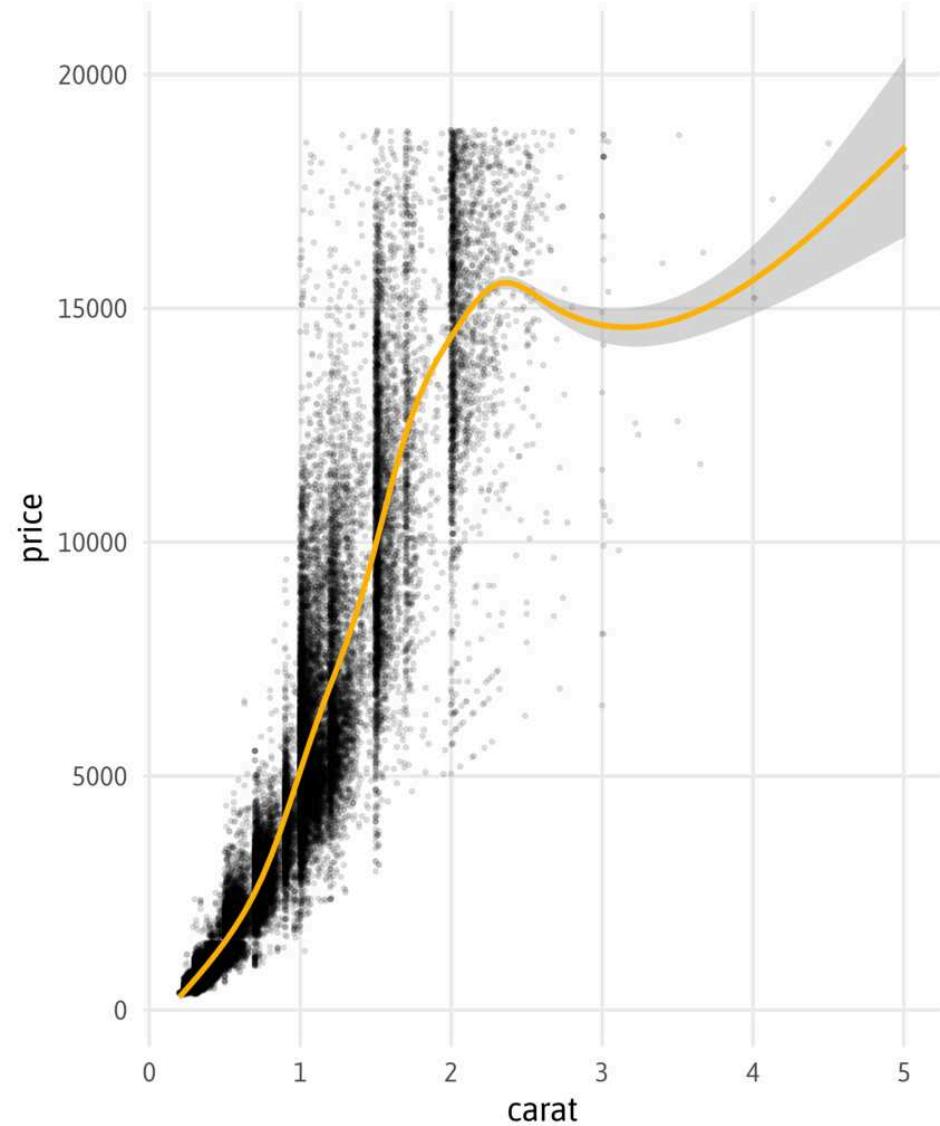
Components as Functions

```
1 ggplot(fannie_sub,
2         aes(x = cscore_b, y = orig_r
3         geom_scatterfit(
4             color = "#FFB306",
5             linewidth = 3
6         )
```



Components as Functions

```
1 ggplot(diamonds,  
2         aes(x = carat, y = price)) +  
3   geom_scatterfit(  
4     pointsize = .5,  
5     pointalpha = .1,  
6     method = "gam",  
7     linecolor = "#FFB306"  
8   )
```

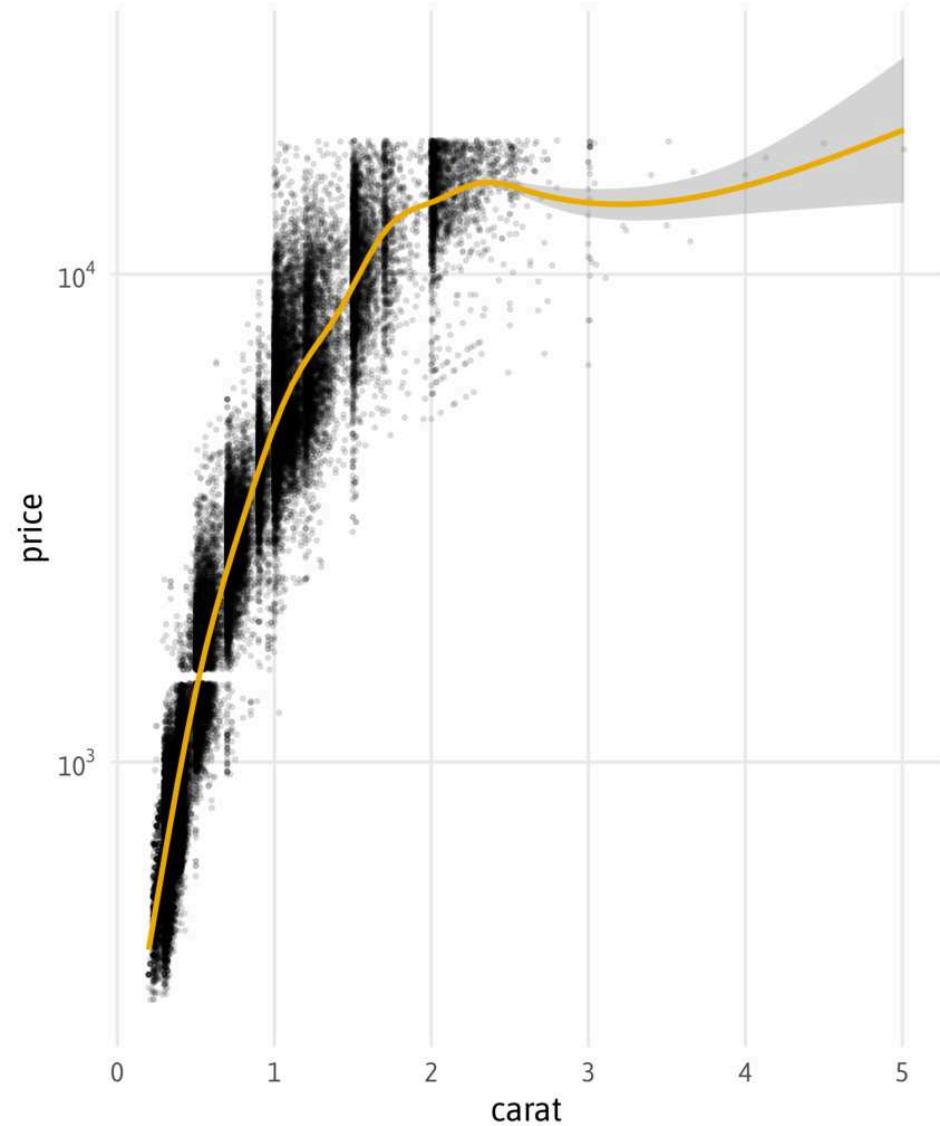


Components as Functions

```
1 scales_log <- function(sides = "xy") {  
2   list(  
3     if(stringr::str_detect(sides, "x")) {  
4       scale_x_log10(  
5         breaks = c(10^(1:100)), labels = scales::label_log()  
6       )  
7     },  
8     if(stringr::str_detect(sides, "y")) {  
9       scale_y_log10(  
10        breaks = c(10^(1:100)), labels = scales::label_log()  
11      )  
12    }  
13  )  
14 }
```

Components as Functions

```
1 ggplot(diamonds,  
2         aes(x = carat, y = price)) +  
3   geom_scatterfit(  
4     pointsize = .5,  
5     pointalpha = .1,  
6     method = "gam",  
7     linecolor = "#EFAC00"  
8   ) +  
9   scales_log(sides = "y")
```



Iterative Graphics

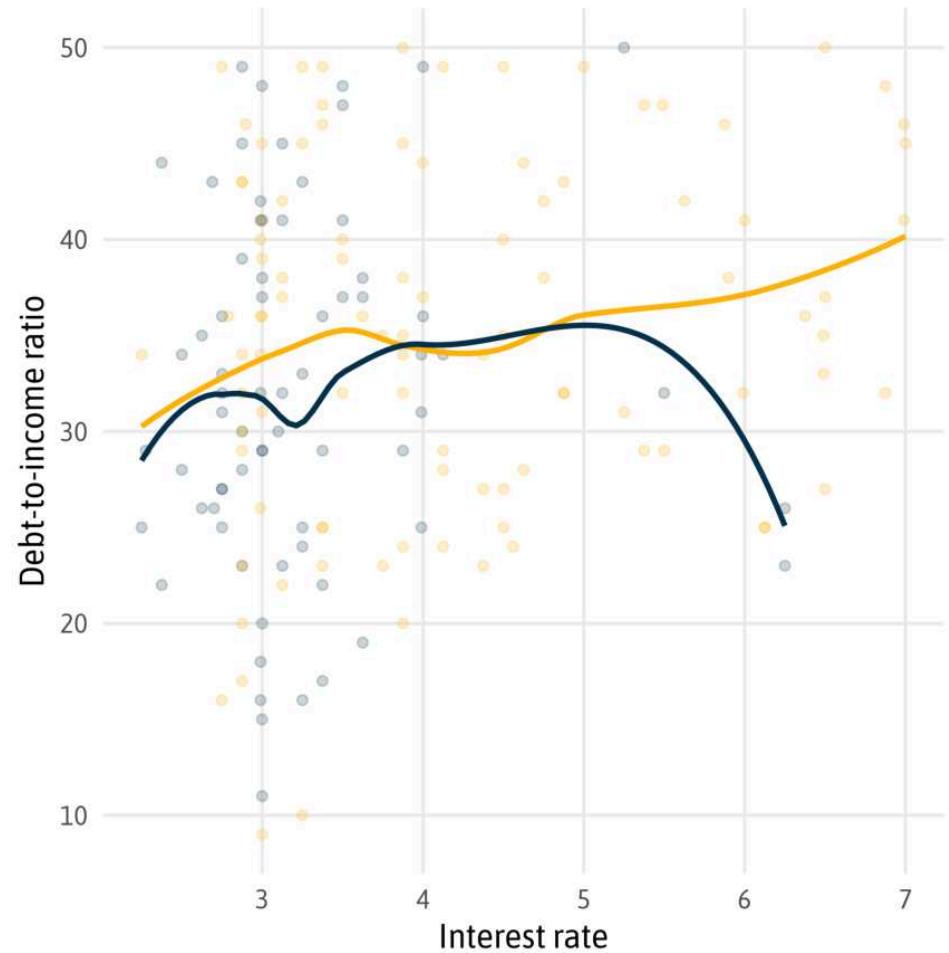
```
1 trends_monthly <- function(grp = "January") {  
2   fannie_sub |>  
3   mutate(month = lubridate::month(orig_date, label = TRUE, abbr = FALSE)) |>  
4   filter(month %in% grp) |>  
5   ggplot(aes(x = orig_rate, y = dti, color = purpose)) +  
6   geom_point(alpha = .2, show.legend = FALSE) +  
7   geom_smooth(se = FALSE) +  
8   scale_color_manual(values = c("#FFB306", "#05314D")) +  
9   labs(title = grp, x = "Interest rate", y = "Debt-to-income ratio", color = NULL)  
10 }
```

Iterative Graphics

```
1 trends_monthly("July")
```

July

— Purchase — Refinance



Iterative Graphics

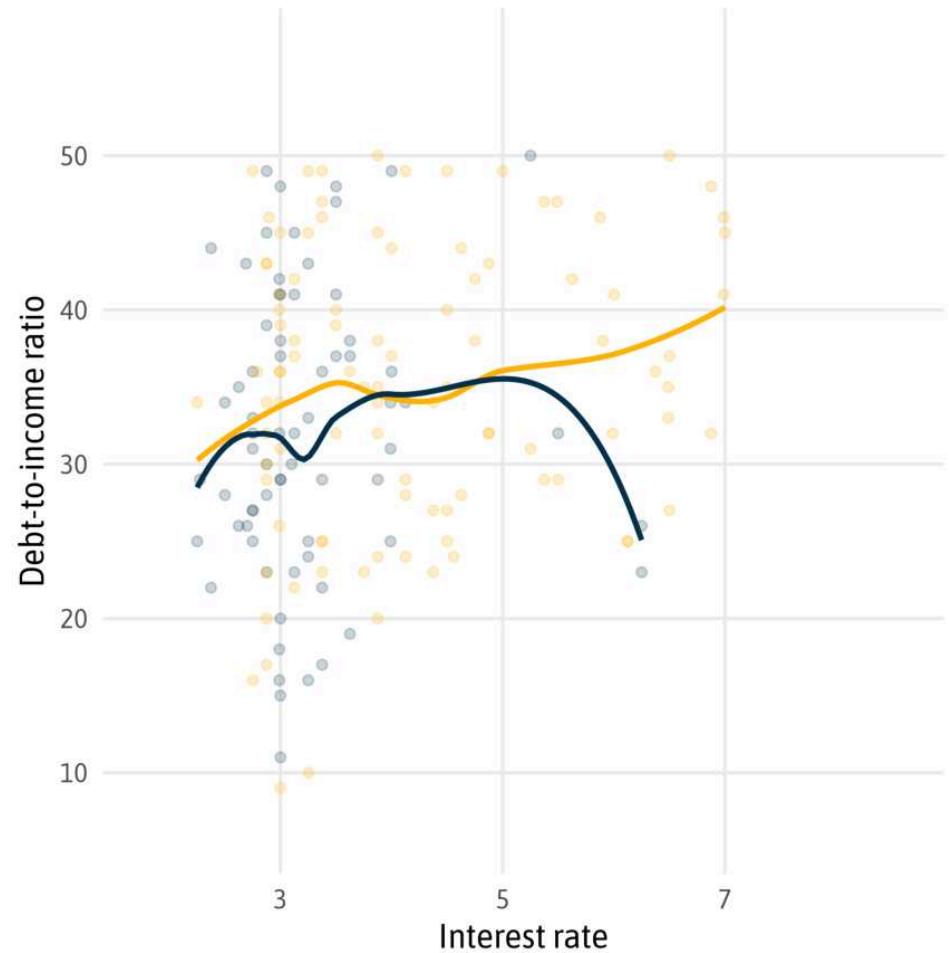
```
1 trends_monthly <- function(grp = "January") {  
2   fannie_sub |>  
3   mutate(month = lubridate::month(orig_date, label = TRUE, abbr = FALSE)) |>  
4   filter(month %in% grp) |>  
5   ggplot(aes(x = orig_rate, y = dti, color = purpose)) +  
6   geom_point(alpha = .2, show.legend = FALSE) +  
7   geom_smooth(se = FALSE) +  
8   # keep axis ranges consistent  
9   scale_x_continuous(limits = range(fannie_sub$orig_rate)) +  
10  scale_y_continuous(limits = range(fannie_sub$dti)) +  
11  scale_color_manual(values = c("#FFB306", "#05314D")) +  
12  labs(title = grp, x = "Interest rate", y = "Debt-to-income ratio", color = NULL)  
13 }
```

Iterative Graphics

```
1 trends_monthly("July")
```

July

— Purchase — Refinance



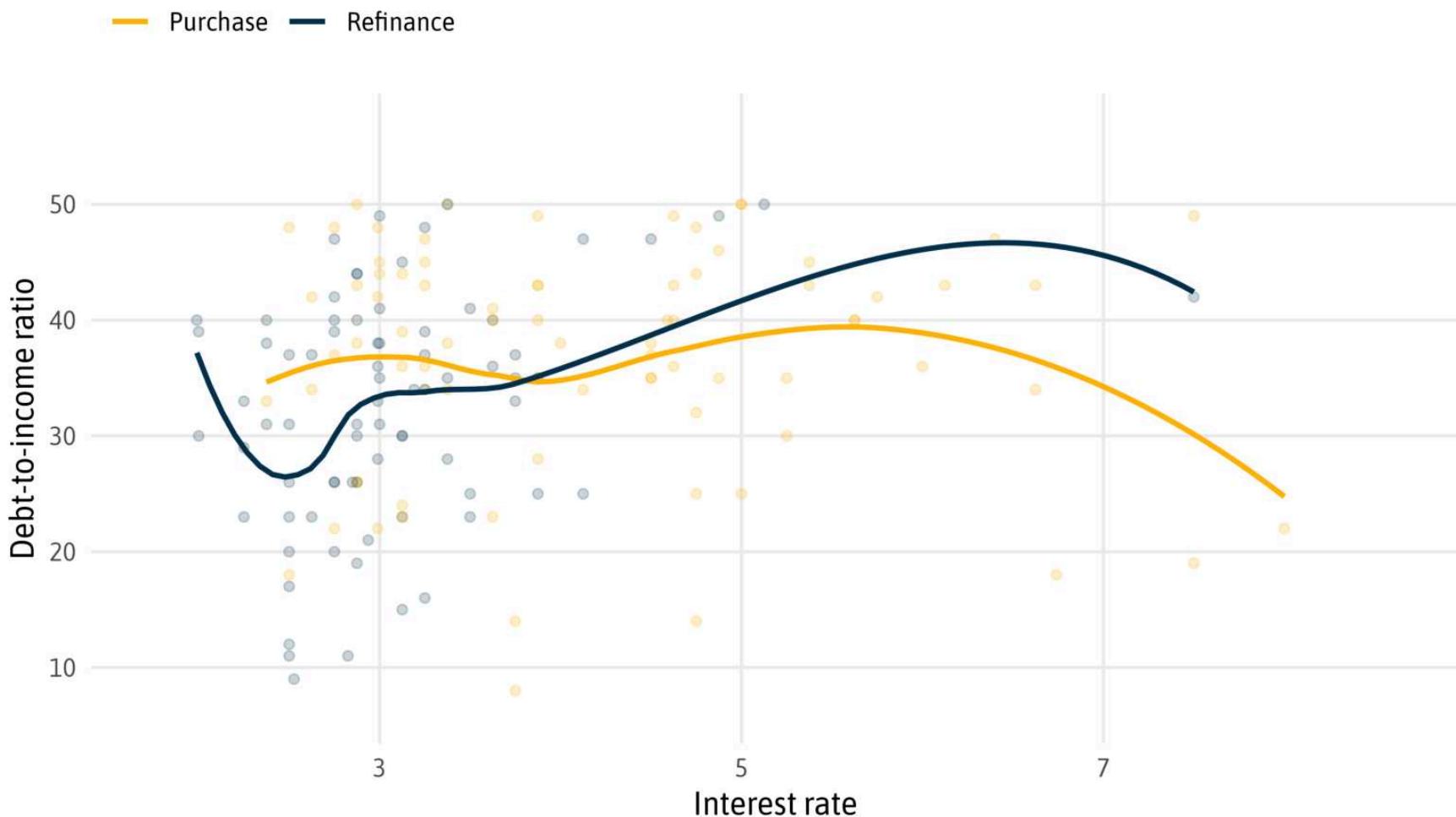
Iterative Graphics

```
1 plots <- purrr::map(month.name[1:12], trends_monthly) ## also: ~ trends_monthly(.x)
```

Iterative Graphics

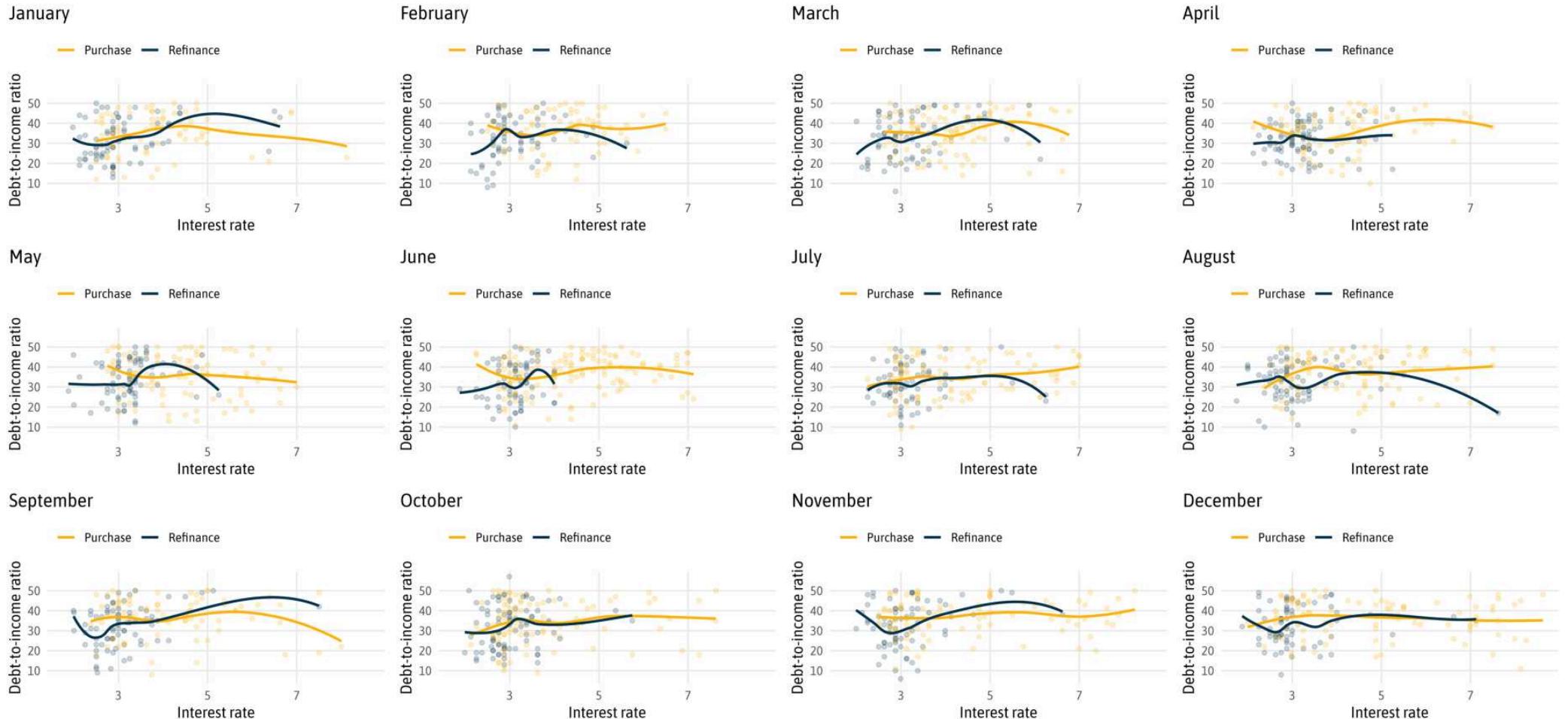
```
1 plots <- purrr::map(month.name[1:12], trends_monthly) ## also: ~ trends_monthly(.x)
2 plots[[9]]
```

September



Iterative Graphics

```
1 plots <- purrr::map(month.name[1:12], trends_monthly) ## also: ~ trends_monthly(.x)  
2 patchwork::wrap_plots(plots)
```

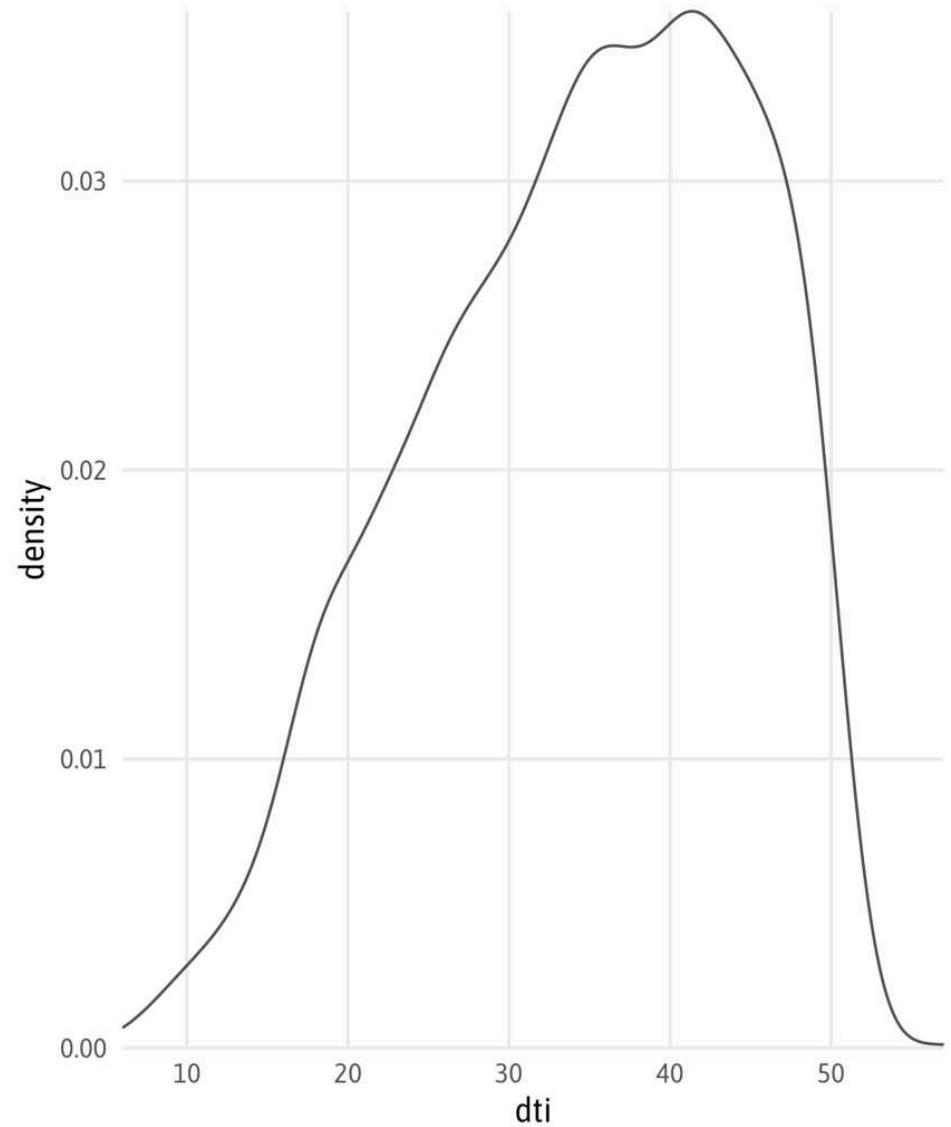


Iterative Graphics

```
1 plot_density <- function(data, var, grp = "") {  
2   ggplot(data, aes(x = !!sym(var))) +  
3     geom_density(aes(fill = !!sym(grp)), position = "identity",  
4                   color = "grey30", alpha = .3) +  
5     coord_cartesian(expand = FALSE, clip = "off") +  
6     scale_y_continuous(labels = scales::label_number()) +  
7     scale_fill_brewer(palette = "Dark2", name = NULL) +  
8     theme(legend.position = "top")  
9 }
```

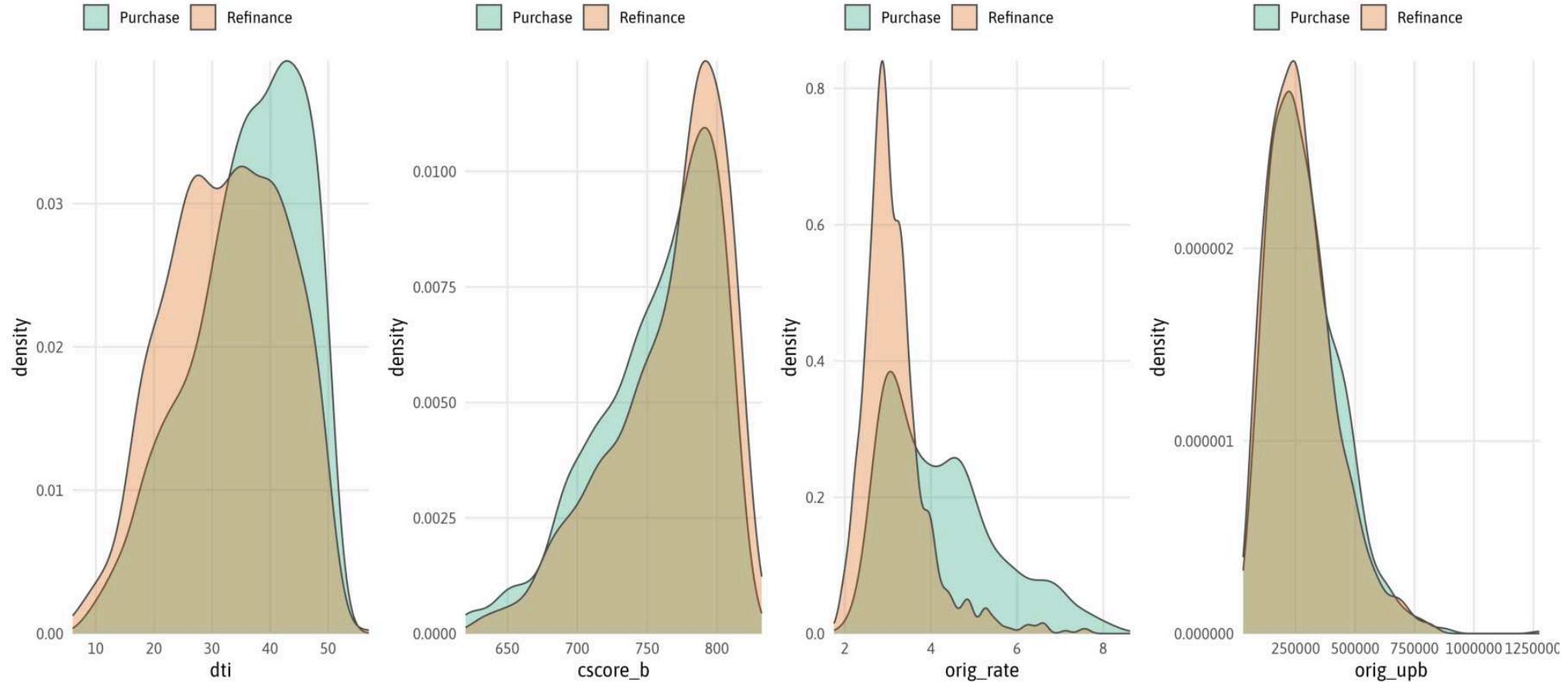
Iterative Graphics

```
1 plot_density(  
2   fannie_sub, "dti"  
3 )
```



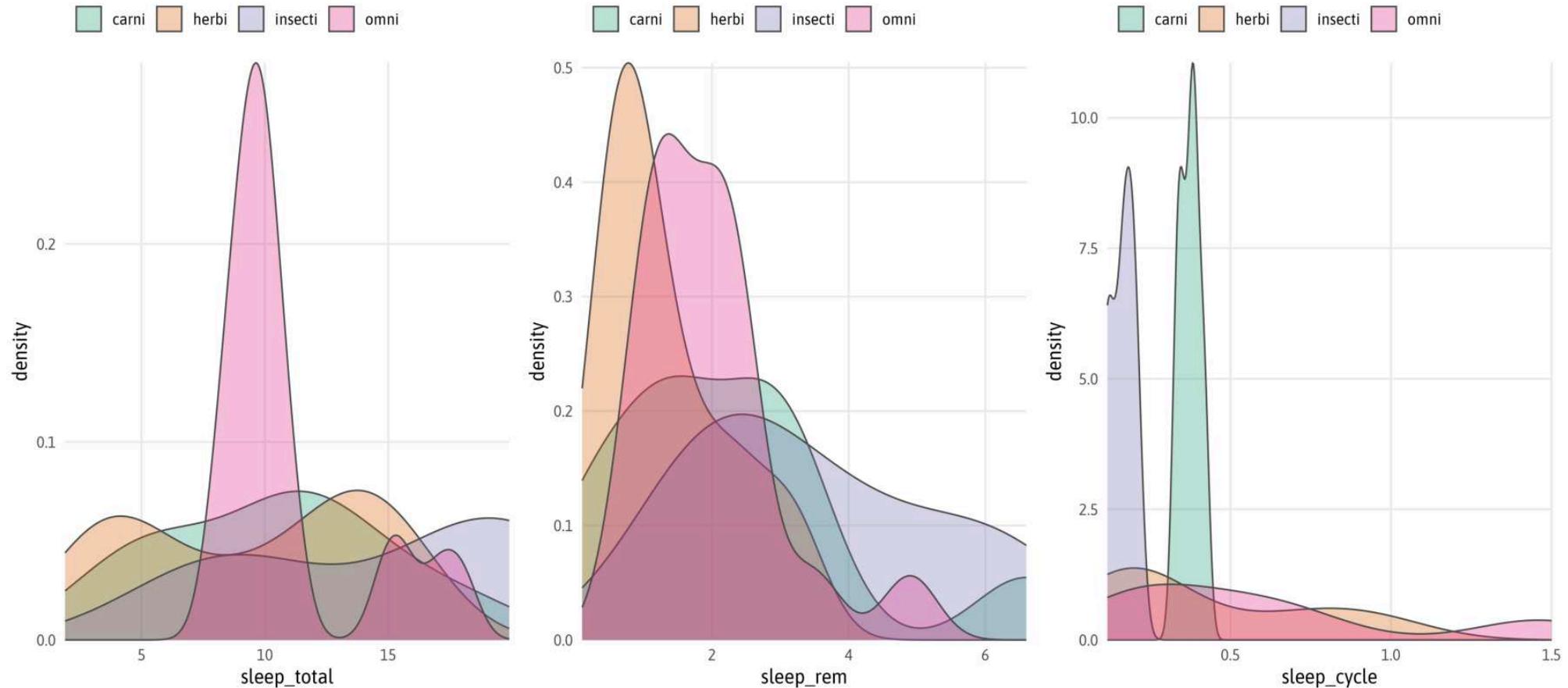
Iterative Graphics

```
1 plots <- purrr::map(  
2   c("dti", "cscore_b", "orig_rate", "orig_upb"),  
3   ~ plot_density(data = fannie_sub, var = .x, grp = "purpose")  
4 )  
5 patchwork::wrap_plots(plots, nrow = 1)
```



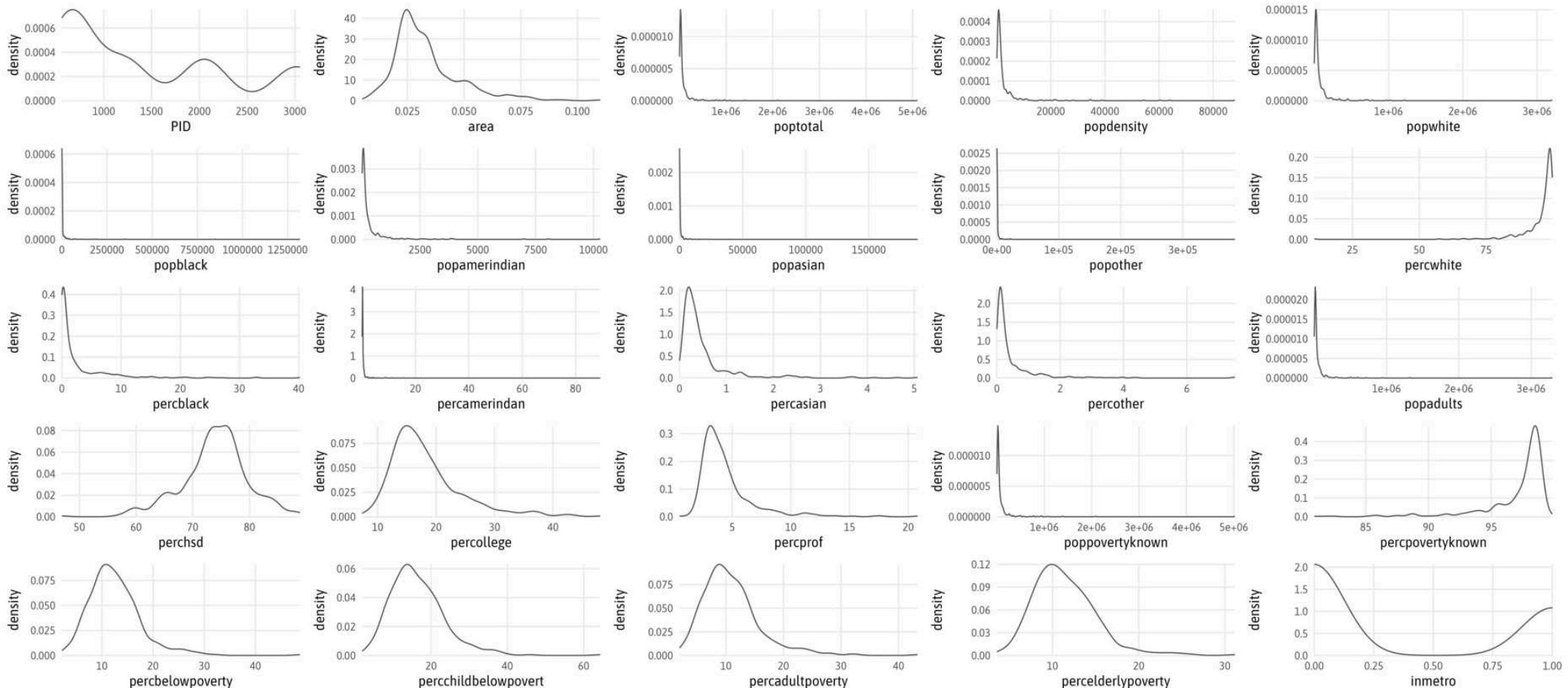
Iterative Graphics

```
1 plots <- purrr::map(  
2   c("sleep_total", "sleep_rem", "sleep_cycle"),  
3   ~ plot_density(data = filter(msleep, !is.na(vore)), var = .x, grp = "vore")  
4 )  
5 patchwork::wrap_plots(plots, nrow = 1)
```



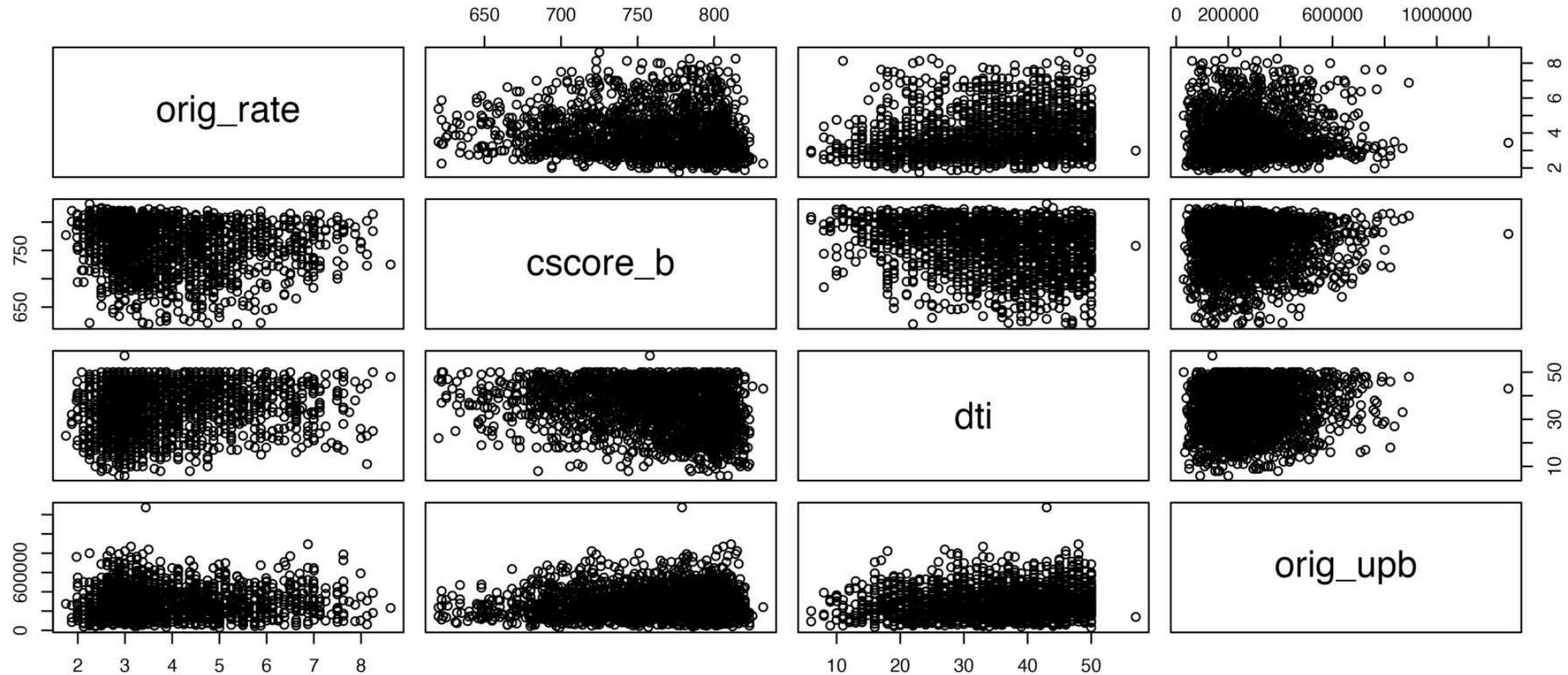
Iterative Graphics

```
1 plots <- purrr::map(  
2   names(select(midwest, where(is.numeric))),  
3   ~plot_density(data = midwest, var = .x))  
4 )  
5 patchwork::wrap_plots(plots)
```



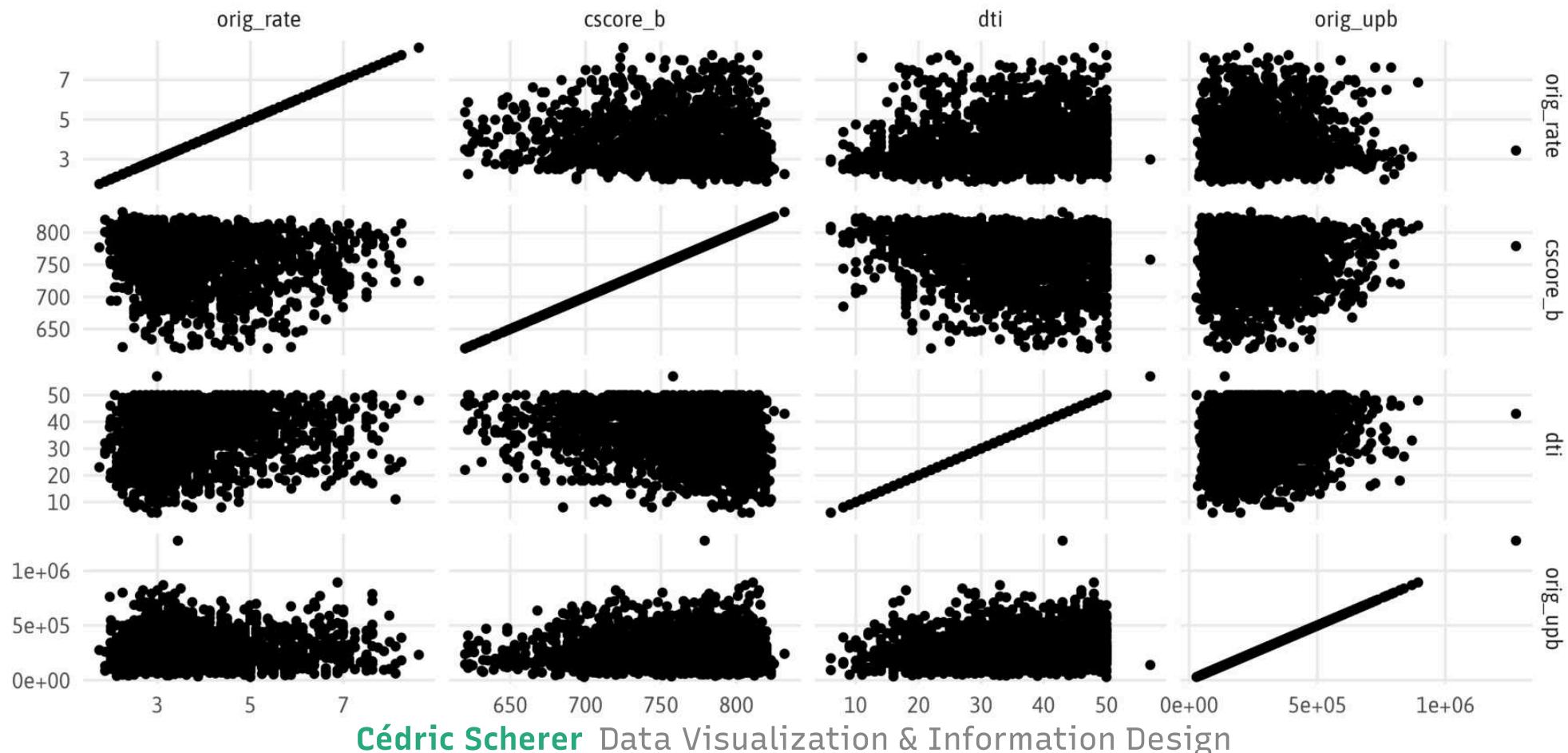
Create Grids of Variables

```
1 plot(fannie_sub[, 2:5])
```



Create Grids of Variables

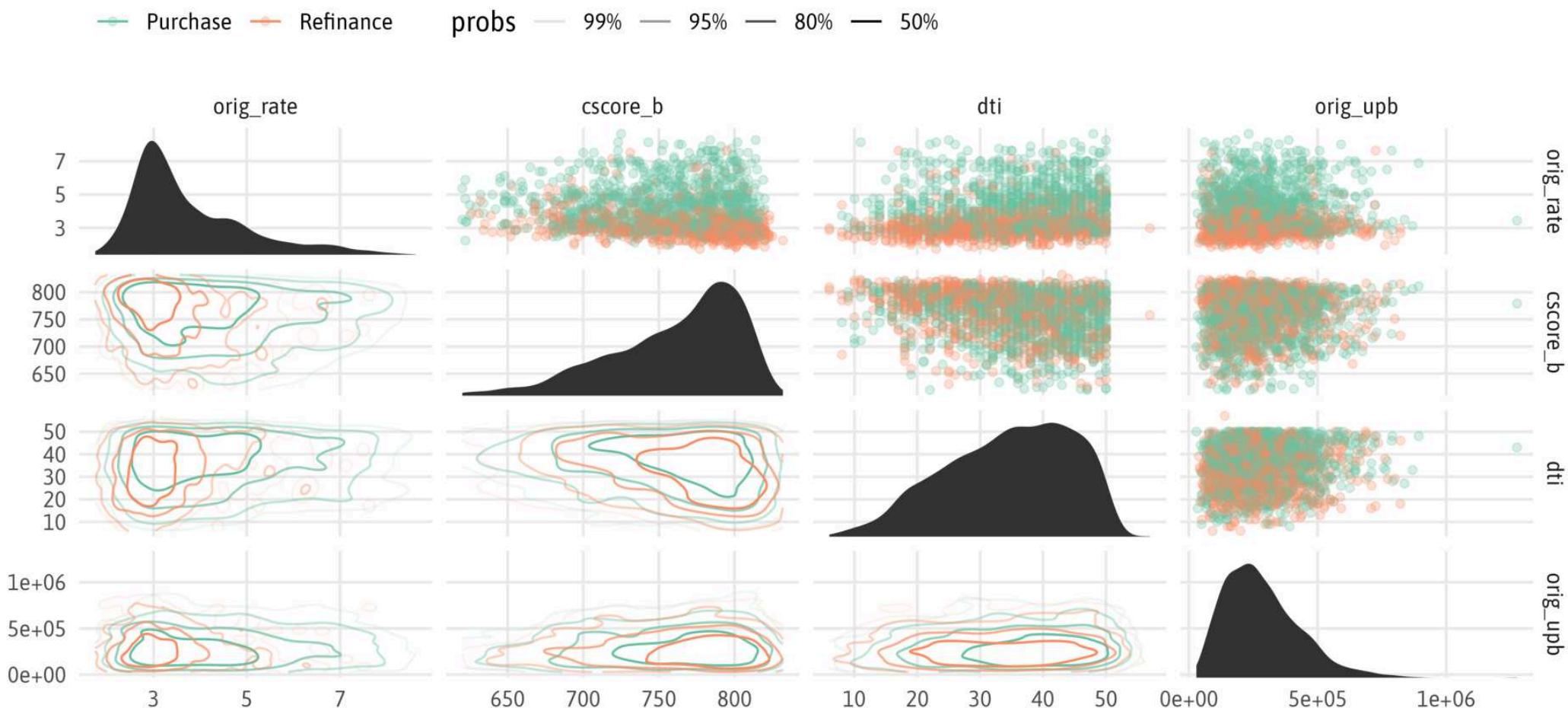
```
1 ggplot(fannie_sub, aes(x = .panel_x, y = .panel_y)) +  
2   geom_point() +  
3   ggforce::facet_matrix(  
4     vars(orig_rate, cscore_b, dti, orig_upb)  
5   )
```



Create Grids of Variables

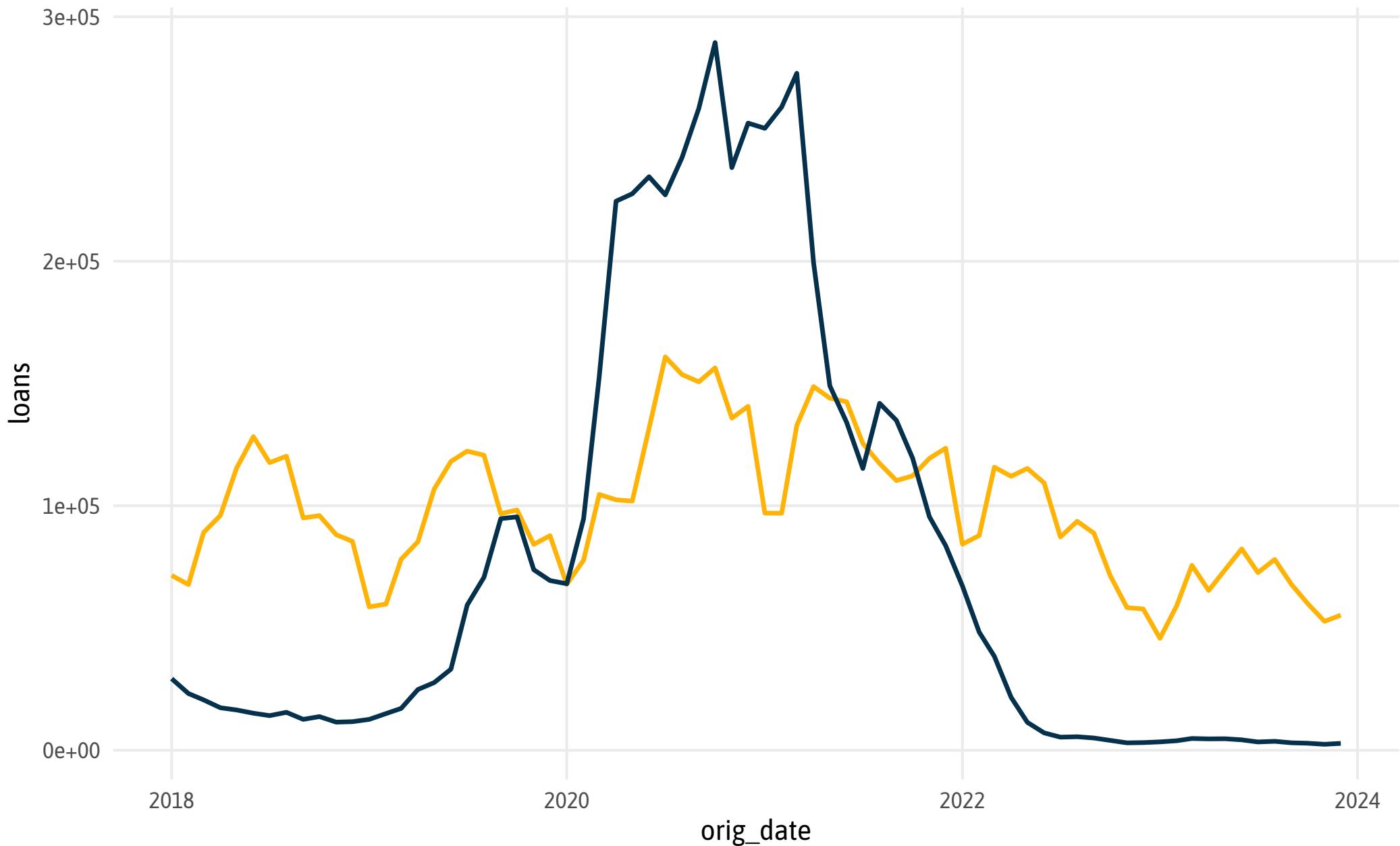
```
1 ggplot(fannie_sub, aes(x = .panel_x, y = .panel_y)) +
2   geom_point(aes(color = purpose), alpha = .25) +
3   ggdensity::geom_hdr_lines(aes(color = purpose), linewidth = .5) +
4   ggforce::geom_autodensity() +
5   scale_color_brewer(palette = "Set2", name = NULL) +
6   ggforce::facet_matrix(
7     vars(orig_rate, cscore_b, dti, orig_upb),
8     layer.lower = 2, layer.diag = 3
9   )
```

Create Grids of Variables



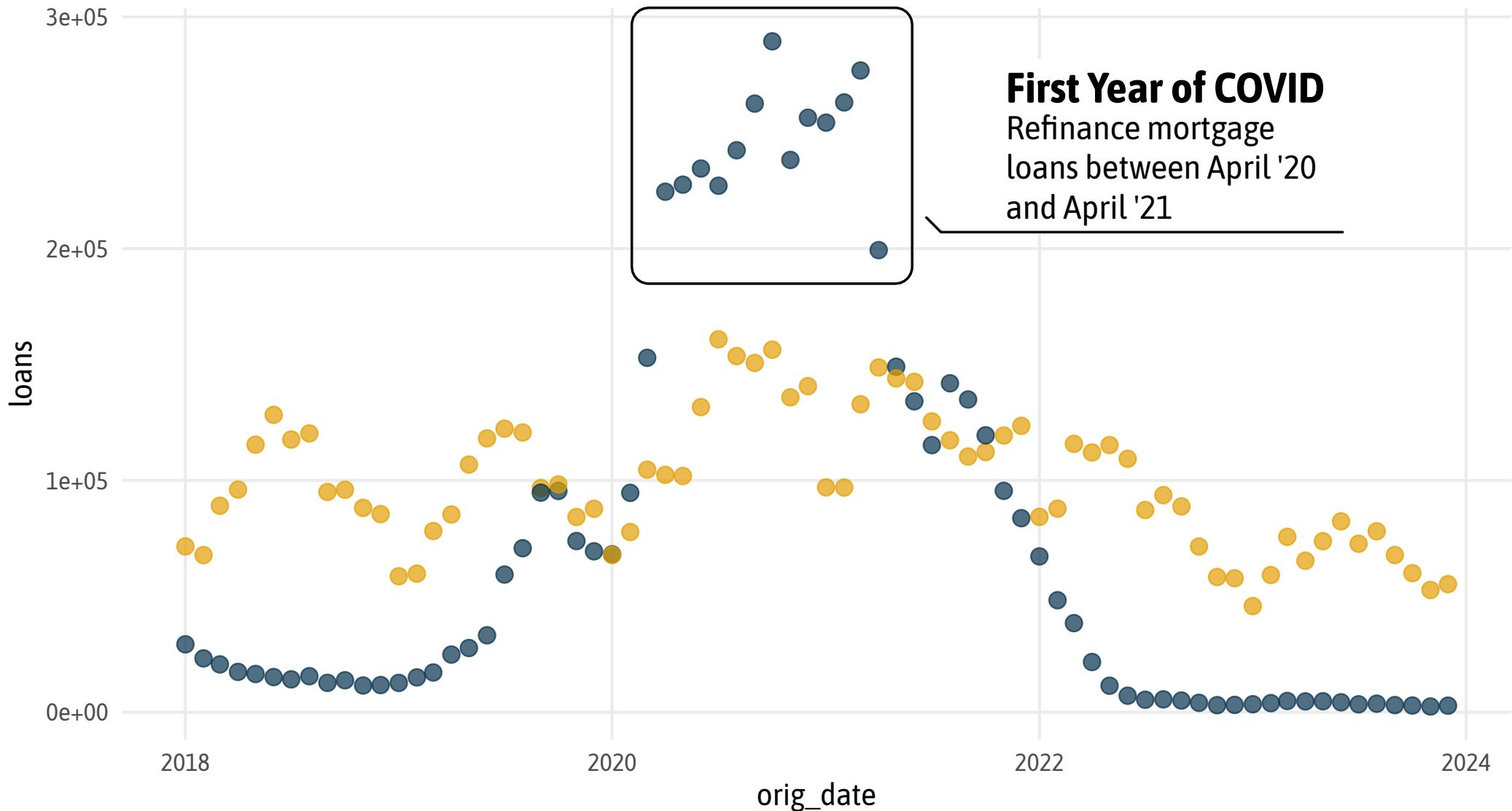
Interactive Graphics with {ggplot2}

```
1 p1 <-
2   ggplot(fannie_agg, aes(x = orig_date, y = loans, color = purpose, group = purpose))
3   ggiraph::geom_line_interactive(aes(tooltip = purpose, data_id = purpose), linewidth = 1)
4   scale_color_manual(values = c("#FFB306", "#05314D"), guide = "none")
5
6 ggiraph::set_girafe_defaults(
7   opts_zoom = ggiraph::opts_zoom(min = 1, max = 4),
8   opts_toolbar = ggiraph::opts_toolbar(position = "bottomright")
9 )
10
11 ggiraph::girafe(
12   ggobj = p1, width_svg = 9, height_svg = 5.5,
13   options = list(
14     ggiraph::opts_hover_inv(css = "opacity:0.3;"),
15     ggiraph::opts_hover(css = "stroke-width:5;"))
16   )
17 )
```



```
1 p2 <-
2   ggplot(fannie_agg, aes(x = orig_date, y = loans, color = purpose)) +
3     ggiraph::geom_point_interactive(aes(tooltip = paste("<b style='font-size:12pt;'>", s
4       ggforce::geom_mark_rect(
5         aes(label = "First Year of COVID", filter = loans > 190000),
6         description = "Refinance mortgage loans between April '20 and April '21",
7         color = "black", label.family = "Asap SemiCondensed", label.fontsize = c(18, 14)
8       ) +
9       coord_cartesian(clip = "off") +
10      scale_color_manual(values = c("#E39F03", "#05314D"), guide = "none") +
11      ggttitle("<b style='color:#FFB306;'>Purchase money mortgages</b> versus <b style='color:#05314D;'>Refinance mortgag
12      theme(plot.title = ggtext::element_markdown(size = 20, margin = margin(b = 25)))
13
14 ggiraph::girafe(
15   ggobj = p2, width_svg = 9, height_svg = 5.5,
16   options = list(
17     ggiraph::opts_tooltip(use_fill = TRUE, css = "font-size:9pt;color:white;padding:7px;"),
18     ggiraph::opts_hover(css = "stroke-width:8px;opacity:1;"),
19     ggiraph::opts_hover_inv(css = "opacity:0.3;"))
20   )
21 )
```

Purchase money mortgages versus refinance mortgages



Exciting Extensions

Cédric Scherer Data Visualization & Information Design

Layers

- **{geofacet}** – tile grid maps
- **{ggalluvial}** – alluvial plots
- **{ggalt}** – dumbbell, horizon, and lollipop charts, splines, ...
- **{ggbeeswarm}** – beeswarm plots and variants
- **{ggbraid}** – ribbons for alternating groups
- **{ggbump}** – bump charts
- **{ggdensity}** – improved density plots
- **{ggdist}** – uncertainty visualizations
- **{ggforce}** – several interesting layers (and more)
- **{ggpattern}** – pattern fills for layers

Layers (continued)

- **{ggpointdensity}** – density gradients for scatter plots
- **{ggraph}** – networks, graphs & trees
- **{ggridges}** – ridgeline plots
- **{ggsankey}** – sankey diagrams
- **{ggsignif}** – significance levels
- **{ggstar}** – more point shapes
- **{ggstream}** – stream graphs
- **{ggupset}** – upset graphs
- **{treemapify}** – treemaps

Utilities

- **{cowplot}** – combine ggplots
- **{ggannotate}** – point-n-click annotations
- **{ggbblend}** – blend, compose, adjust layers
- **{ggfittext}** – scale text according to space
- **{ggfx}** – shaders and filters for layers
- **{ggh4x}** – facets, positions, and more
- **{ggtext}** – text rendering for theme elements + text layers
- **{lemon}** – axis lines (and a few layers)
- **{marquee}** – advanced Markdown rendering
- **{patchwork}** – combine ggplots
- **{scales}** – control scales

Themes

- `{ggdark}`
- `{ggsci}` (also color scales)
- `{ggtech}` (also color scales)
- `{ggthemes}` (also color scales)
- `{ggthemr}`
- `{hrbrthemes}` (also color scales)
- `{tvthemer}` (also color scales)

Color Palettes

- {colorspace}
- {jcolors}
- {MetBrewer}
- {nord}
- {rcartocolor}
- {RColorBrewer}
- {scico}
- {unikn}
- {viridis}
- {wesanderson}

Interactive Charts

- `{ggiraph}`
- `{plotly}`
- `{echarts4r}*`
- `{highcharter}*`
- `{charter}*`
- `{streamgraph}*`
- `{tmap}*`
- `{leaflet}*`
- `{globe4r}*`
- `{grapher}*`

* not using `ggplot2`

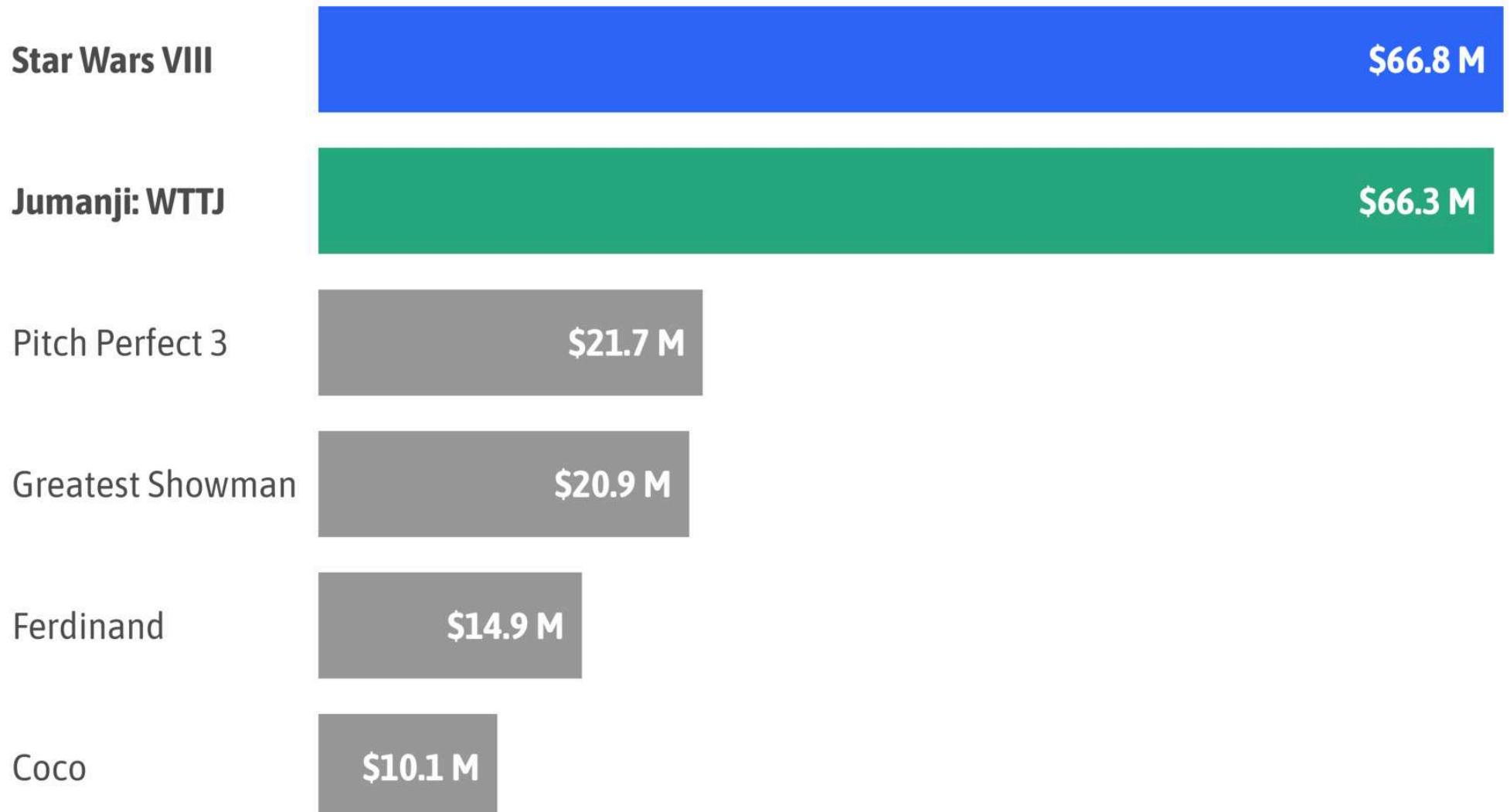
Cédric Scherer Data Visualization & Information Design

Exercises

Exercise 1

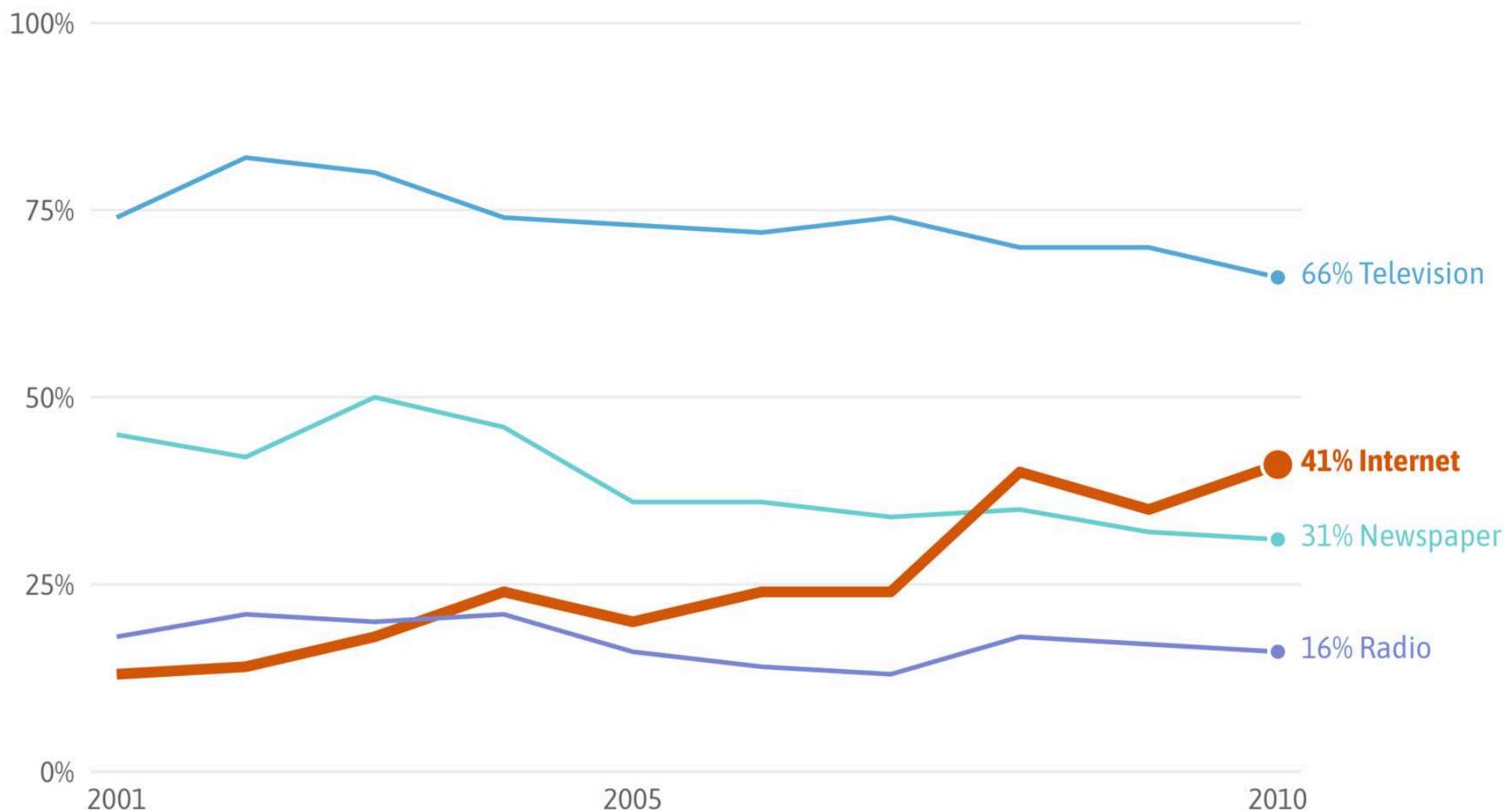
- **Create one of the following visualizations as close as possible:**
 - A horizontal bar chart of box offices, highlighting the top movies “Star Wars VIII” and “Jumanji: Welcome to the Jungle”.
 - A line chart on where Americans get most of their news from 2001 to 2010, highlighting the increase of internet as primary news source.

“Star Wars VIII – The Last Jedi” just barely topped the box office this week facing stiff competition from “Jumanji: Welcome to the Jungle”.



An increasing proportion cite the **internet** as their primary news source.

Responses to the question “where do you get most of your news about national and international issues?”

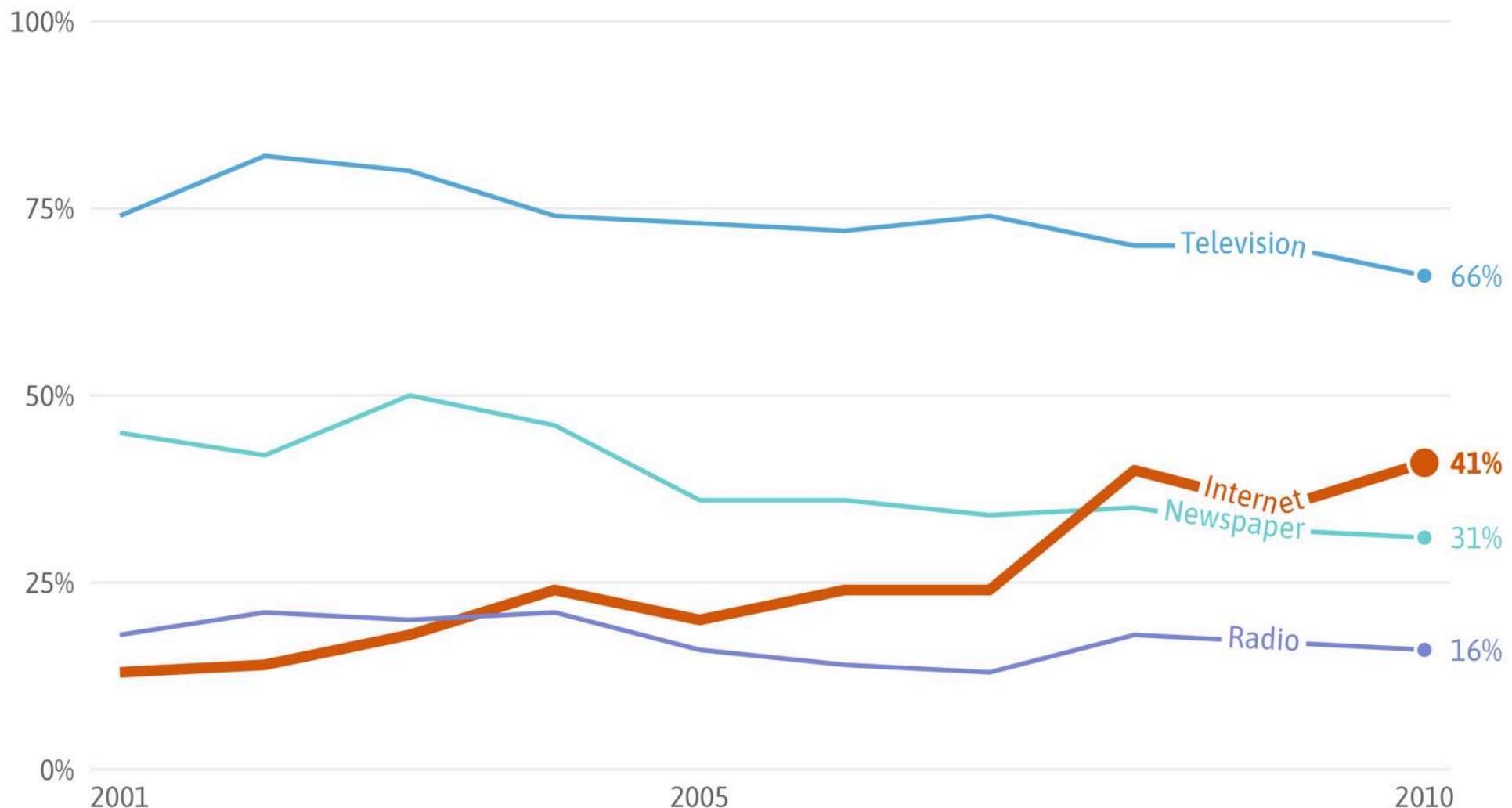


Data source: Pew Research Center

Figures sum to more than 100% because respondents could volunteer up to two main sources.

An increasing proportion cite the **internet** as their primary news source.

Responses to the question “where do you get most of your news about national and international issues?”



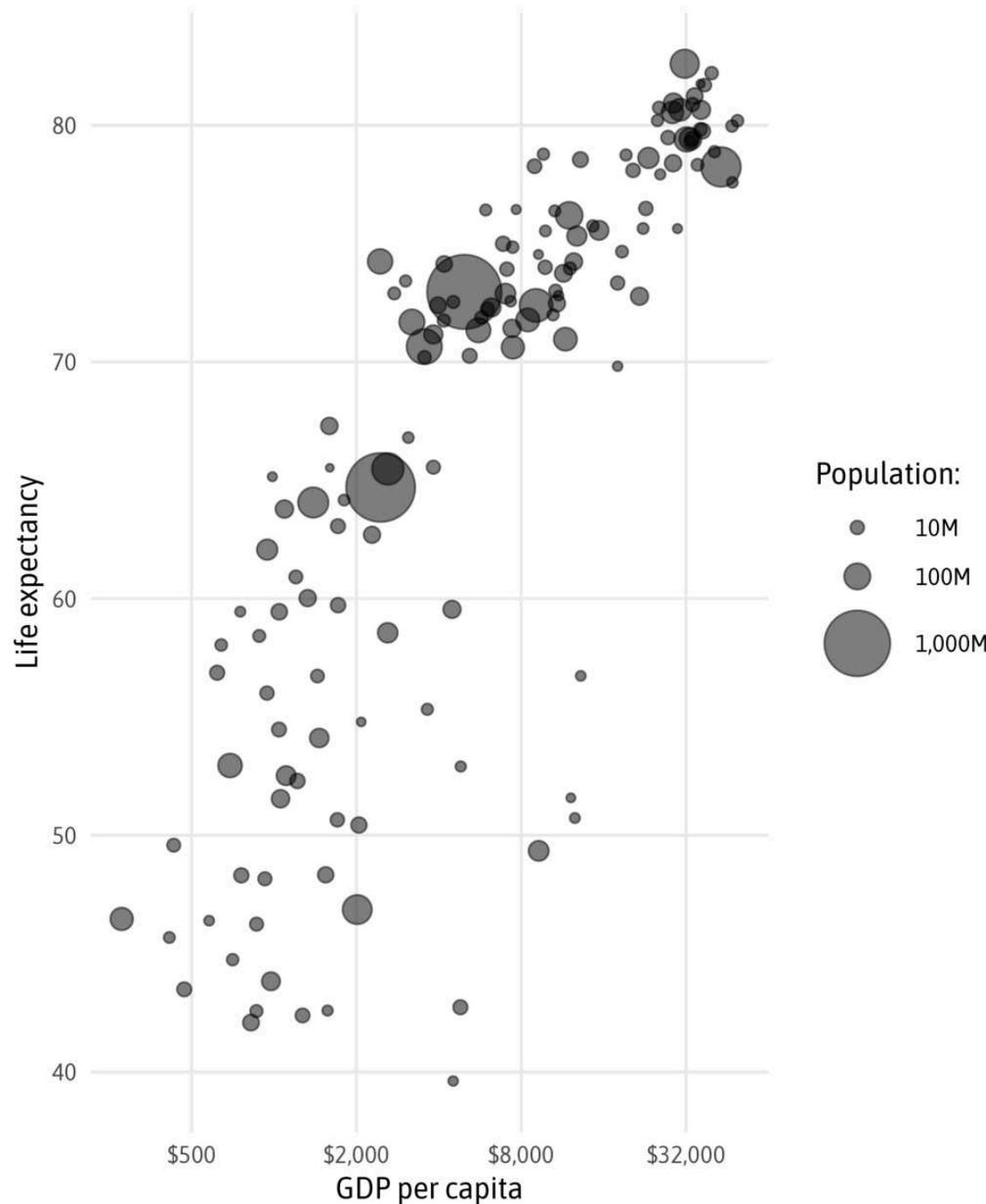
Data source: Pew Research Center

Figures sum to more than 100% because respondents could volunteer up to two main sources.

Exercise 2

- **Create a function that plots the famous Gapminder chart, highlighting one of the continents.**
 - Extend the code in `exercise-gapminder.qmd` to annotate a continent your choice of with `{ggforce}`.
 - Turn the code into a function with the utility to annotate any continent.
 - Optional: Create a second function to highlight a country.

```
1 # install.packages("gapminder")
2
3 gm2007 <- filter(gapminder::gapminder, year == 2007)
4
5 ggplot(gm2007, aes(x = gdpPercap, y = lifeExp)) +
6   geom_point(
7     aes(size = pop), alpha = .5
8   ) +
9   scale_x_log10(
10     breaks = c(500, 2000, 8000, 32000),
11     labels = scales::label_dollar(accuracy = 1)
12   ) +
13   scale_size(
14     range = c(1, 12), name = "Population:",
15     breaks = c(10, 100, 1000)*1000000,
16     labels = scales::label_comma(scale = 1 / 10^6, suffix = "M")
17   ) +
18   labs(x = "GDP per capita", y = "Life expectancy") +
19   theme_minimal(base_family = "Asap SemiCondensed") +
20   theme(panel.grid.minor = element_blank())
```

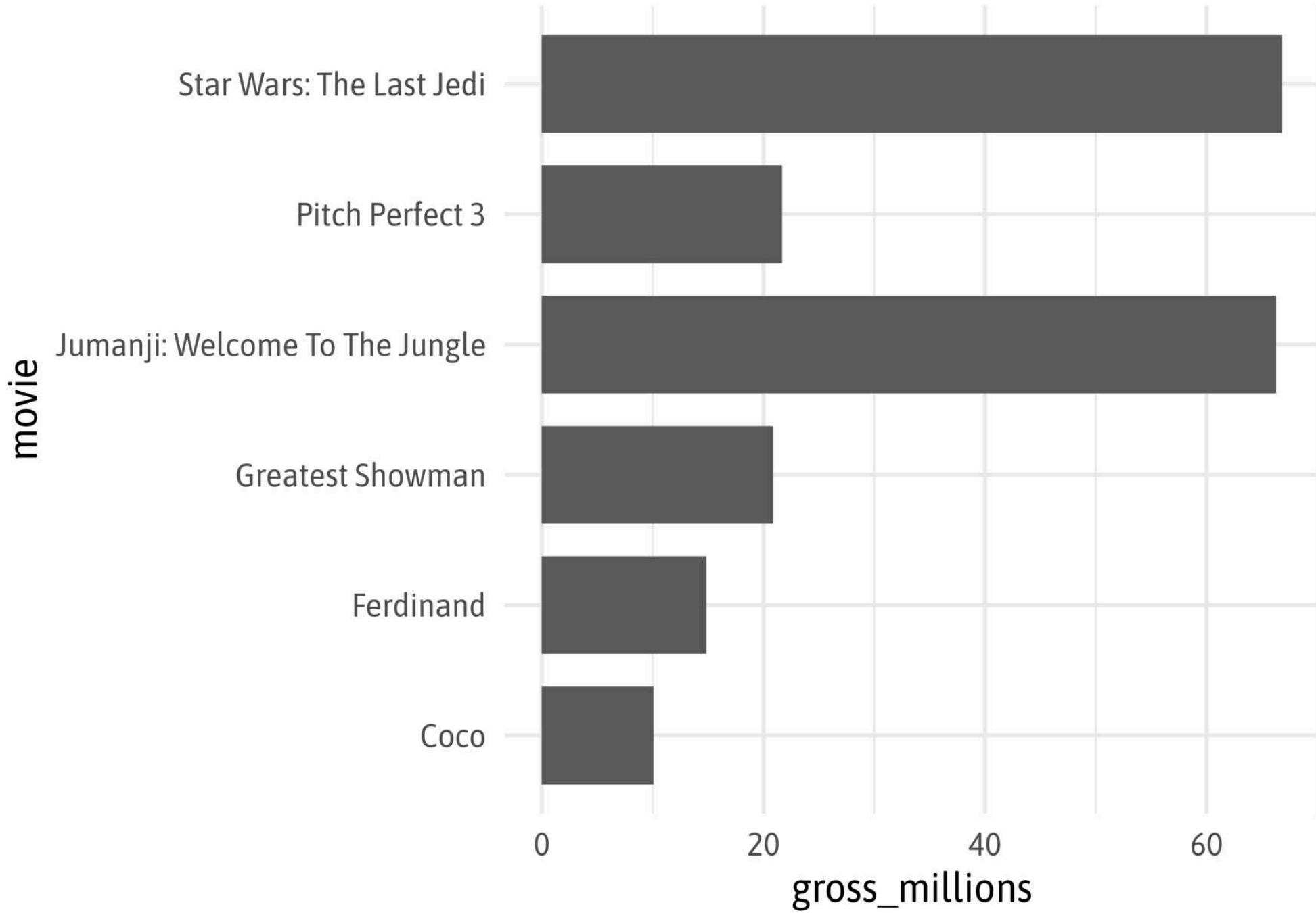


Solution Exercise 1

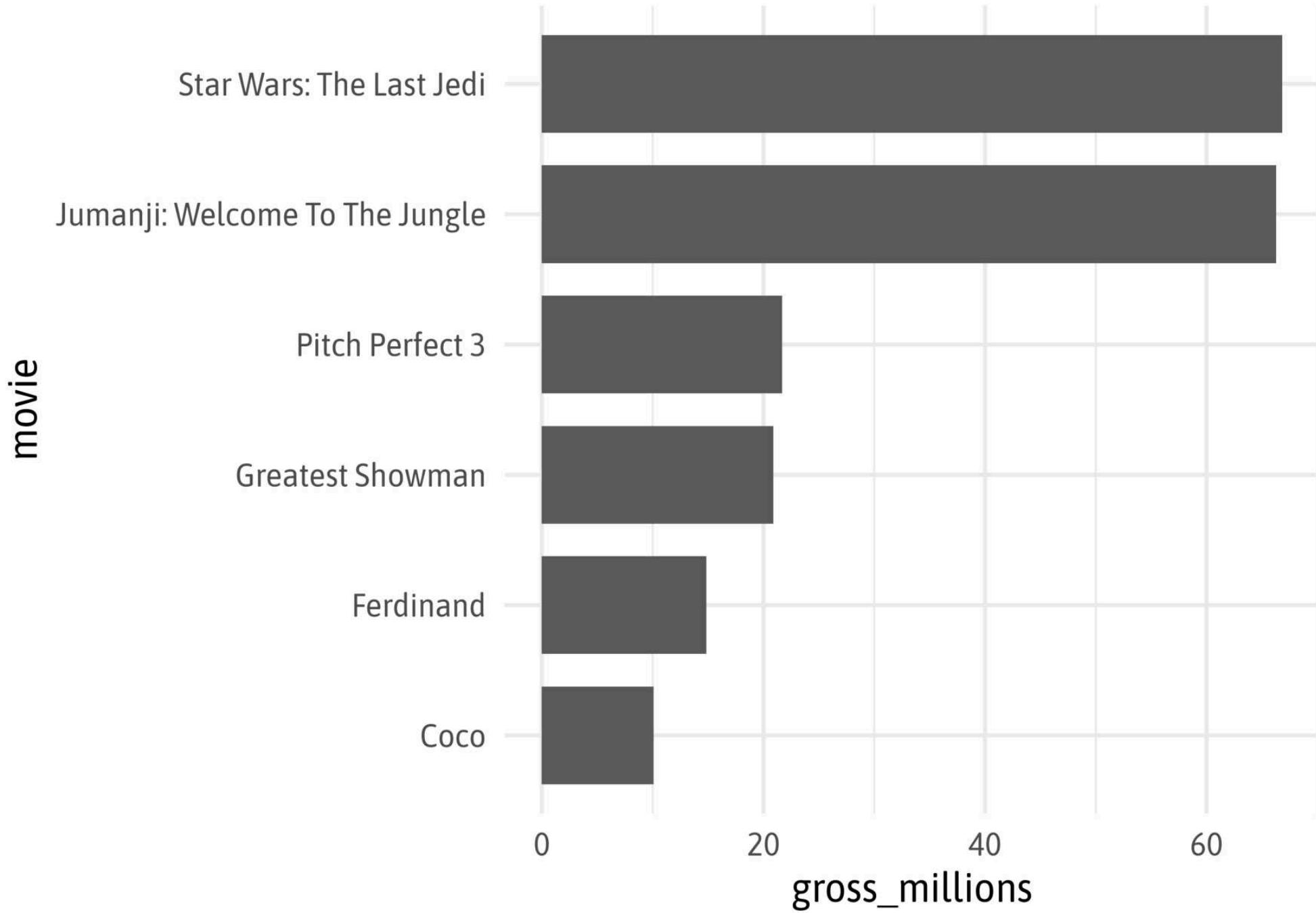
Exercise 1: Movies

```
1 movies <- data.frame(  
2   movie = c("Star Wars: The Last Jedi", "Jumanji: Welcome To The Jungle",  
3             "Pitch Perfect 3", "Greatest Showman", "Ferdinand", "Coco"),  
4   gross_millions = c(66.814, 66.273, 21.676, 20.907, 14.852, 10.083)  
5 )
```

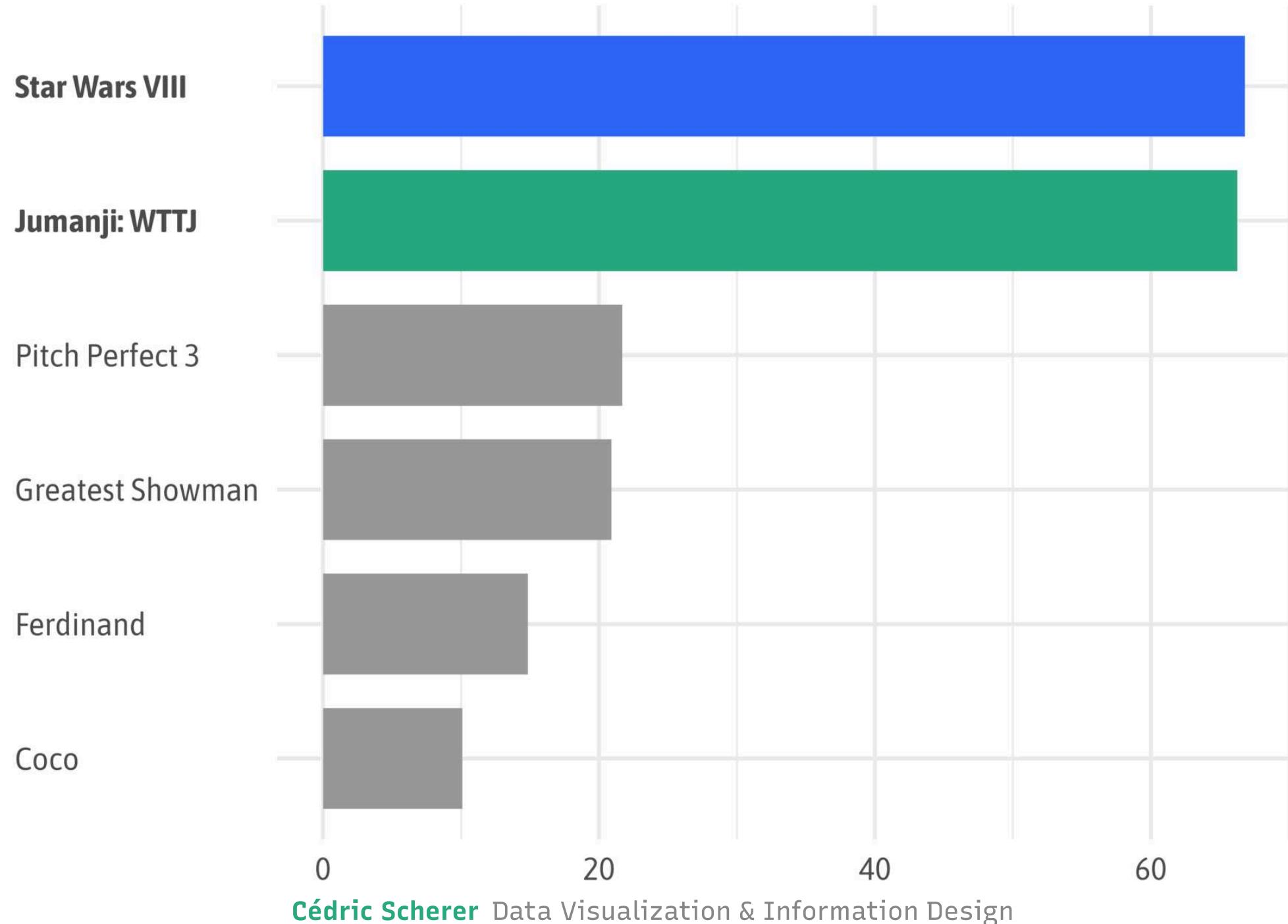
```
1 ggplot(movies, aes(x = gross_millions, y = movie, gross_millions)) +
2   geom_col(width = .75) +
3   theme_minimal(base_size = 22, base_family = "Asap SemiCondensed")
```



```
1 movies |>
2   mutate(movie = forcats::fct_reorder(movie, gross_millions)) |>
3   ggplot(aes(x = gross_millions, y = movie)) +
4   geom_col(width = .75) +
5   theme_minimal(base_size = 22, base_family = "Asap SemiCondensed")
```



```
1 movies |>
2   mutate(movie = forcats::fct_reorder(movie, gross_millions)) |>
3   ggplot(aes(x = gross_millions, y = movie)) +
4   geom_col(aes(fill = movie), width = .75) +
5   scale_y_discrete(labels = c("Coco", "Ferdinand", "Greatest Showman",
6                               "Pitch Perfect 3", "Jumanji: WTTJ", "Star Wars VIII")) +
7   scale_fill_manual(values = c(rep("grey60", 4), "#28A87D", "#2E67F8"), guide = "none")
8   labs(y = NULL, x = NULL) +
9   theme_minimal(base_size = 22, base_family = "Asap SemiCondensed") +
10  theme(
11    axis.text.y = element_text(hjust = 0, face = c(rep("plain", 4), "bold", "bold"))
12  )
```



```
1 movies |>
2   mutate(movie = forcats::fct_reorder(movie, gross_millions)) |>
3   ggplot(aes(x = gross_millions, y = movie)) +
4   geom_col(aes(fill = movie), width = .75) +
5   geom_text(
6     aes(label = paste0("$", sprintf("%2.1f", gross_millions), " M")),
7     hjust = 1.15, color = "white", family = "Asap SemiCondensed", fontface = "bold", s
8   ) +
9   scale_x_continuous(expand = c(0, 0), guide = "none") +
10  scale_y_discrete(labels = c("Coco", "Ferdinand", "Greatest Showman",
11                        "Pitch Perfect 3", "Jumanji: WTTJ", "Star Wars VIII")) +
12  scale_fill_manual(values = c(rep("grey60", 4), "#28A87D", "#2E67F8"), guide = "none"
13  labs(y = NULL, x = NULL) +
14  theme_minimal(base_size = 22, base_family = "Asap SemiCondensed") +
15  theme(
16    axis.text.y = element_text(hjust = 0, face = c(rep("plain", 4), rep("bold", 2))),
17    panel.grid = element_blank()
18  )
```

Star Wars VIII

\$66.8 M

Jumanji: WTTJ

\$66.3 M

Pitch Perfect 3

\$21.7 M

Greatest Showman

\$20.9 M

Ferdinand

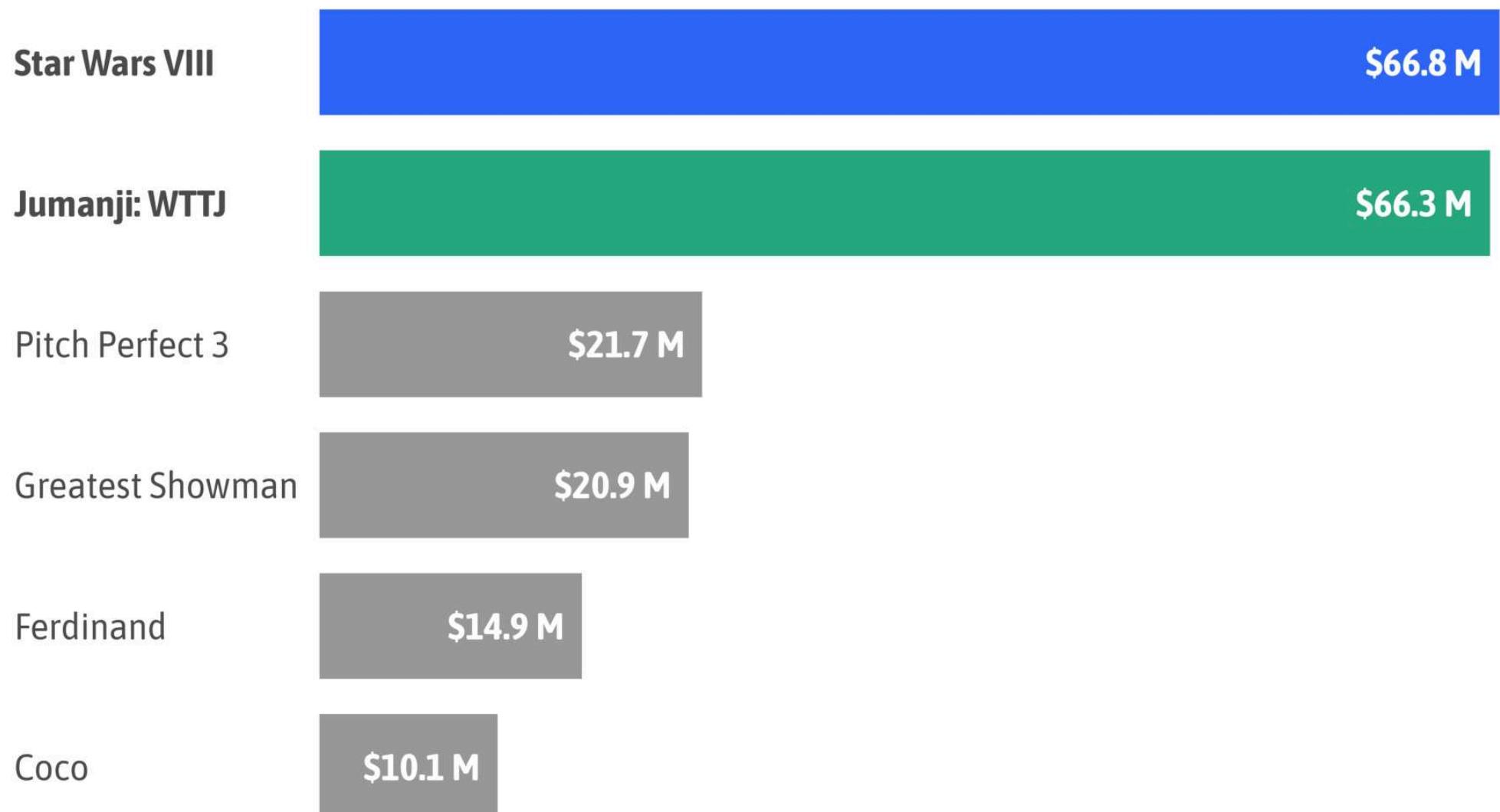
\$14.9 M

Coco

\$10.1 M

```
1 movies |>
2   mutate(movie = forcats::fct_reorder(movie, gross_millions)) |>
3   ggplot(aes(x = gross_millions, y = movie)) +
4   geom_col(aes(fill = movie), width = .75) +
5   geom_text(
6     aes(label = paste0("$", sprintf("%2.1f", gross_millions), " M")),
7     hjust = 1.15, color = "white", family = "Asap SemiCondensed", fontface = "bold", s
8   ) +
9   scale_x_continuous(expand = c(0, 0), guide = "none") +
10  scale_y_discrete(labels = c("Coco", "Ferdinand", "Greatest Showman",
11    "Pitch Perfect 3", "Jumanji: WTTJ", "Star Wars VIII")) +
12  scale_fill_manual(values = c(rep("grey60", 4), "#28A87D", "#2E67F8"), guide = "none"
13  labs(y = NULL, x = NULL,
14    title = '"Stars Wars VIII – The Last Jedi" just b
15  theme_minimal(base_size = 22, base_family = "Asap SemiCondensed") +
16  theme(
17    axis.text.y = element_text(hjust = 0, face = c(rep("plain", 4), rep("bold", 2))),
18    panel.grid = element_blank(),
19    plot.title = ggtext::element_markdown(
20      size = rel(1.1), face = "bold", lineheight = 1.2, margin = margin(b = 20)
21    ),
22    plot.title.position = "plot"
23  )
```

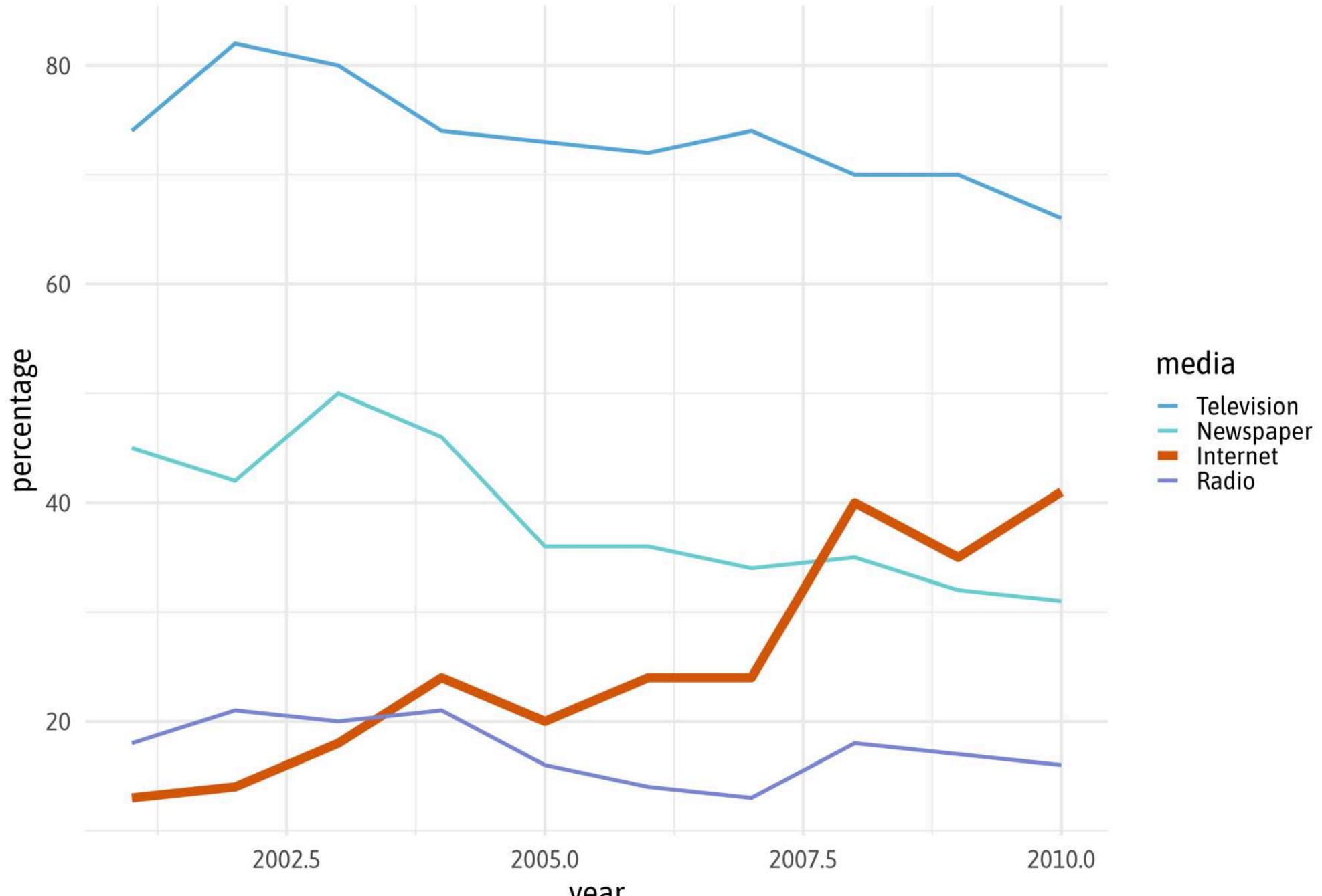
“Star Wars VIII – The Last Jedi” just barely topped the box office this week facing stiff competition from “Jumanji: Welcome to the Jungle”.



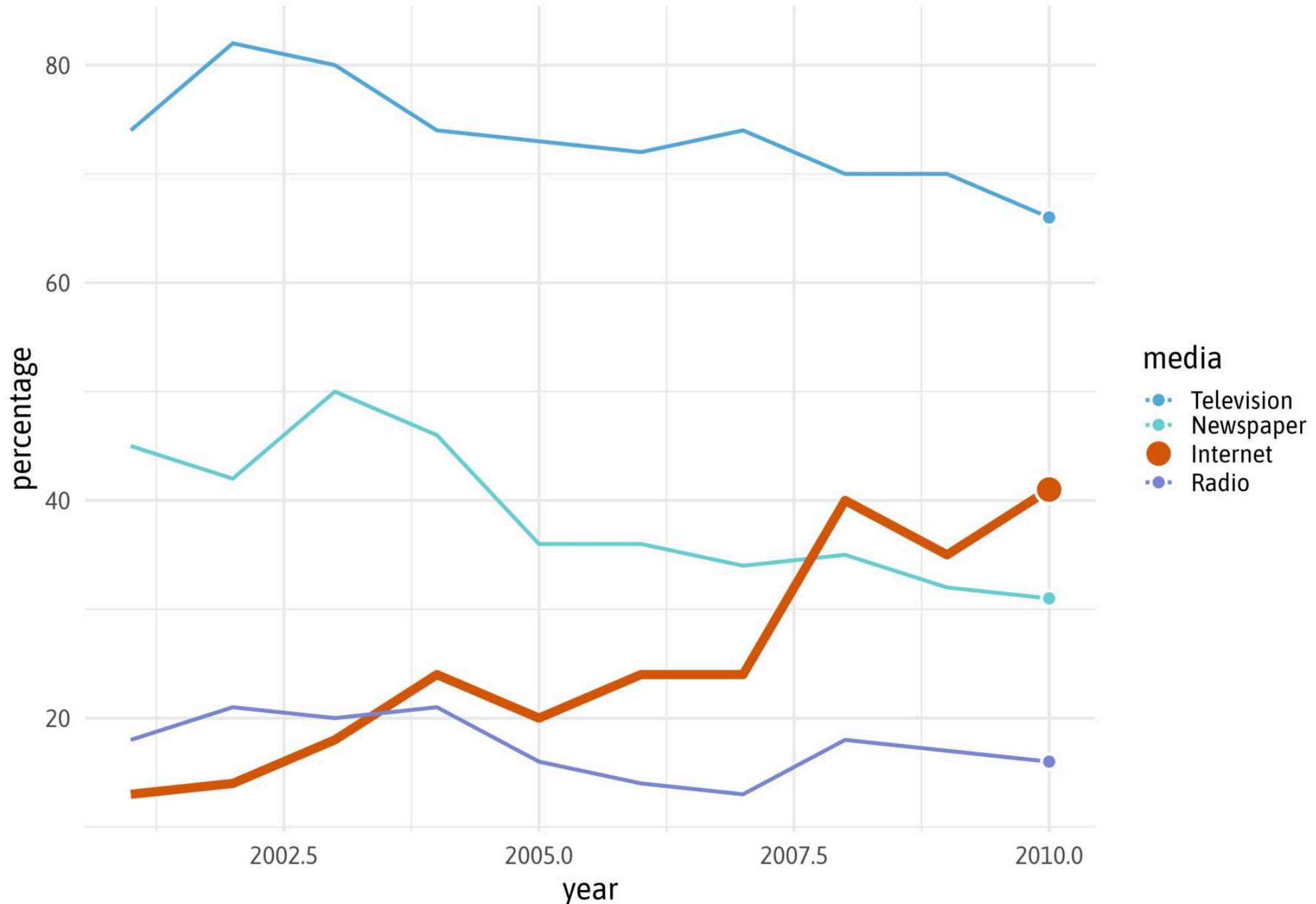
Exercise 1: News

```
1 data <-  
2   tibble::tribble(  
3     ~year, ~Television, ~Newspaper, ~Internet, ~Radio,  
4     2001, 74, 45, 13, 18,  
5     2002, 82, 42, 14, 21,  
6     2003, 80, 50, 18, 20,  
7     2004, 74, 46, 24, 21,  
8     2005, 73, 36, 20, 16,  
9     2006, 72, 36, 24, 14,  
10    2007, 74, 34, 24, 13,  
11    2008, 70, 35, 40, 18,  
12    2009, 70, 32, 35, 17,  
13    2010, 66, 31, 41, 16  
14  ) |>  
15  tidyr::pivot_longer(  
16    cols = -c(year), names_to = "media", values_to = "percentage"  
17  ) |>  
18  mutate(media = forcats::fct_inorder(media))  
19  
20 title <- "An increasing proportion cite the internet as the main source of news about national news."  
21 subtitle <- 'Responses to the question "where do you get most of your news about national news?"'  
22 caption <- 'Data source: Pew Research Center\nFigures sum to more than 100% because re-
```

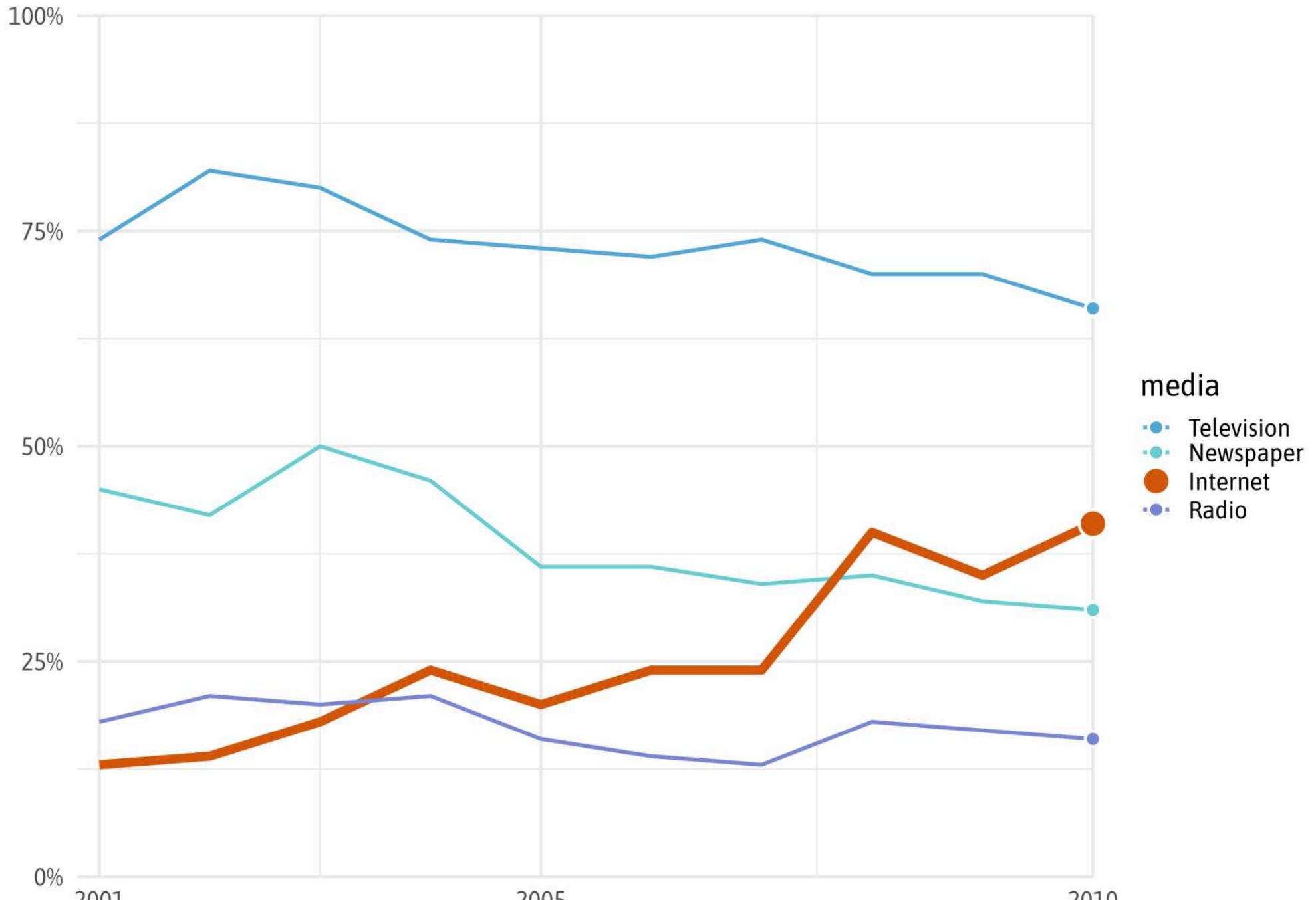
```
1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
4   scale_linewidth_manual(values = c(1.3, 1.3, 3, 1.3)) +
5   theme_minimal(base_size = 22, base_family = "Asap SemiCondensed")
```



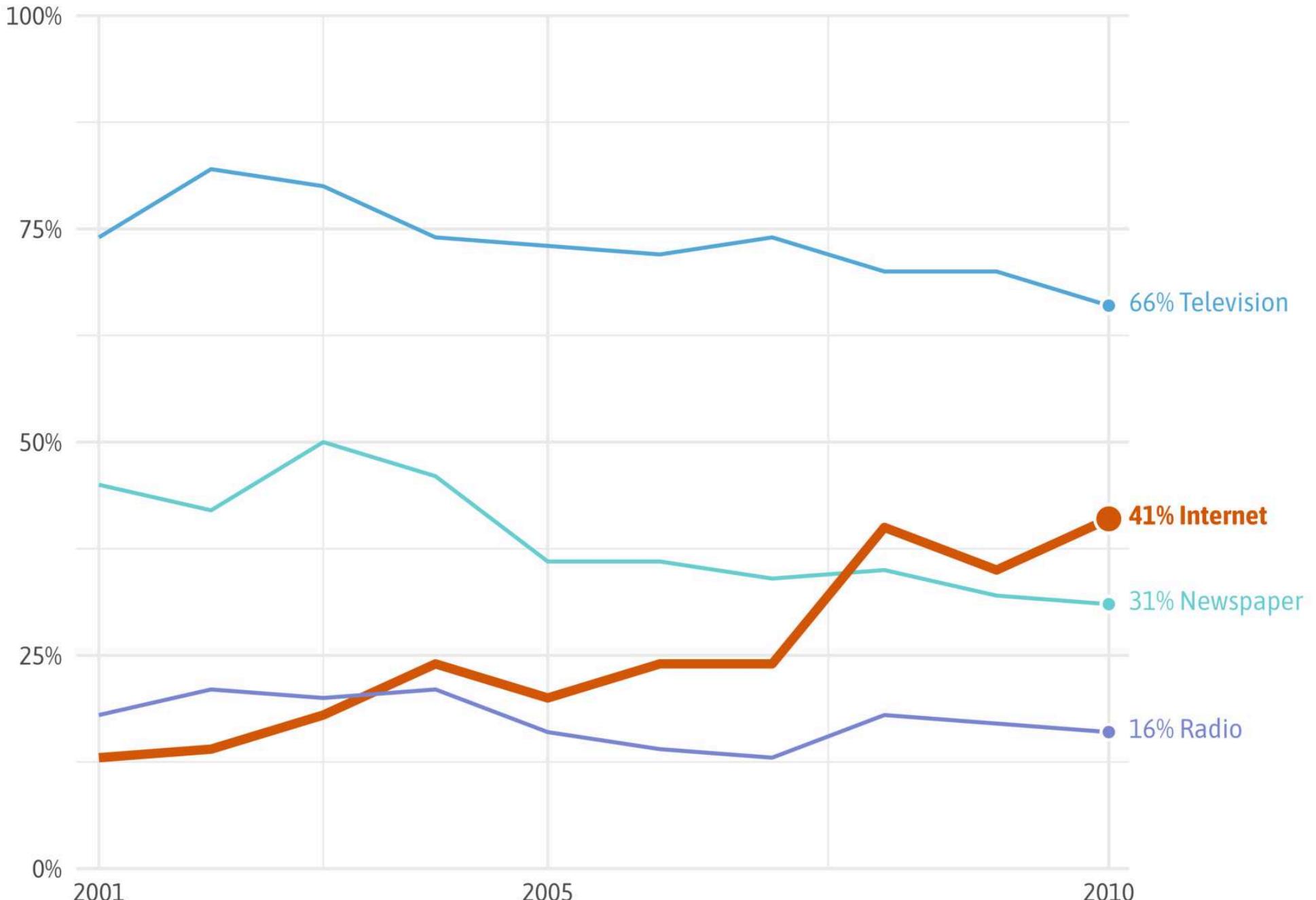
```
1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   geom_point(
4     data = filter(news, year == 2010),
5     aes(fill = media, size = media),
6     shape = 21, stroke = 1.5, color = "white"
7   ) +
8   scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
9   scale_fill_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
10  scale_size_manual(values = c(4, 4, 8, 4)) +
11  scale_linewidth_manual(values = c(1.3, 1.3, 3, 1.3)) +
12  theme_minimal(base_size = 22, base_family = "Asap SemiCondensed")
```



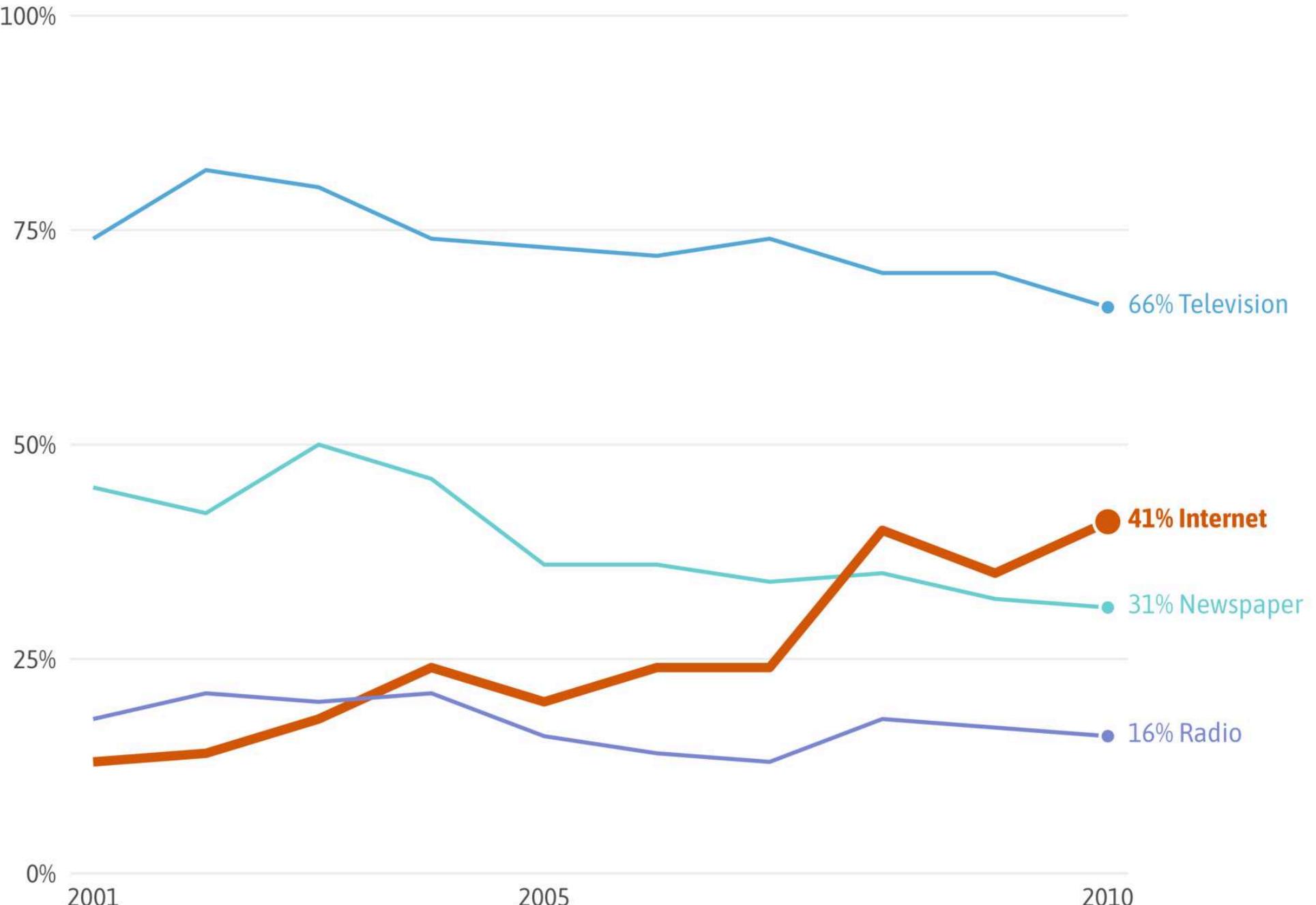
```
1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   geom_point(
4     data = filter(news, year == 2010), aes(fill = media, size = media),
5     shape = 21, stroke = 1.5, color = "white"
6   ) +
7   coord_cartesian(clip = "off") +
8   scale_x_continuous(
9     breaks = c(2001, 2005, 2010), expand = expansion(add = c(.2, 0)), name = NULL
10  ) +
11  scale_y_continuous(
12    breaks = 0:4*25, labels = scales::label_percent(scale = 1),
13    limits = c(0, 100), expand = c(0, 0), name = NULL
14  ) +
15  scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
16  scale_fill_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
17  scale_size_manual(values = c(4, 4, 8, 4)) +
18  scale_linewidth_manual(values = c(1.3, 1.3, 3, 1.3)) +
19  theme_minimal(base_size = 22, base_family = "Asap SemiCondensed")
```



```
1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   geom_point(
4     data = filter(news, year == 2010), aes(fill = media, size = media),
5     shape = 21, stroke = 1.5, color = "white"
6   ) +
7   geom_text(
8     data = filter(news, year == 2010),
9     aes(label = paste0(percentage, "% ", media), color = media),
10    hjust = 0, nudge_x = .18, family = "Asap SemiCondensed", size = 6.5,
11    fontface = c("plain", "plain", "bold", "plain"), vjust = .3
12  ) +
13  coord_cartesian(clip = "off") +
14  scale_x_continuous(
15    breaks = c(2001, 2005, 2010), expand = expansion(add = c(.2, 0)), name = NULL
16  ) +
17  scale_y_continuous(
18    breaks = 0:4*25, labels = scales::label_percent(scale = 1),
19    limits = c(0, 100), expand = c(0, 0), name = NULL
20  ) +
21  scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
22  scale_fill_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
23  scale_size_manual(values = c(4, 4, 8, 4)) +
24  scale_linewidth_manual(values = c(1, 2, 1, 2, 2, 1, 2)) +
```



```
1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   geom_point(
4     data = filter(news, year == 2010), aes(fill = media, size = media),
5     shape = 21, stroke = 1.5, color = "white"
6   ) +
7   geom_text(
8     data = filter(news, year == 2010),
9     aes(label = paste0(percentage, "% ", media), color = media),
10    hjust = 0, nudge_x = .18, family = "Asap SemiCondensed", size = 6.5,
11    fontface = c("plain", "plain", "bold", "plain"), vjust = .3
12  ) +
13  coord_cartesian(clip = "off") +
14  scale_x_continuous(
15    breaks = c(2001, 2005, 2010), expand = expansion(add = c(.2, 0)), name = NULL
16  ) +
17  scale_y_continuous(
18    breaks = 0:4*25, labels = scales::label_percent(scale = 1),
19    limits = c(0, 100), expand = c(0, 0), name = NULL
20  ) +
21  scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
22  scale_fill_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
23  scale_size_manual(values = c(4, 4, 8, 4)) +
24  scale_linewidth_manual(values = c(1, 2, 1, 2, 2, 1, 2)) +
```



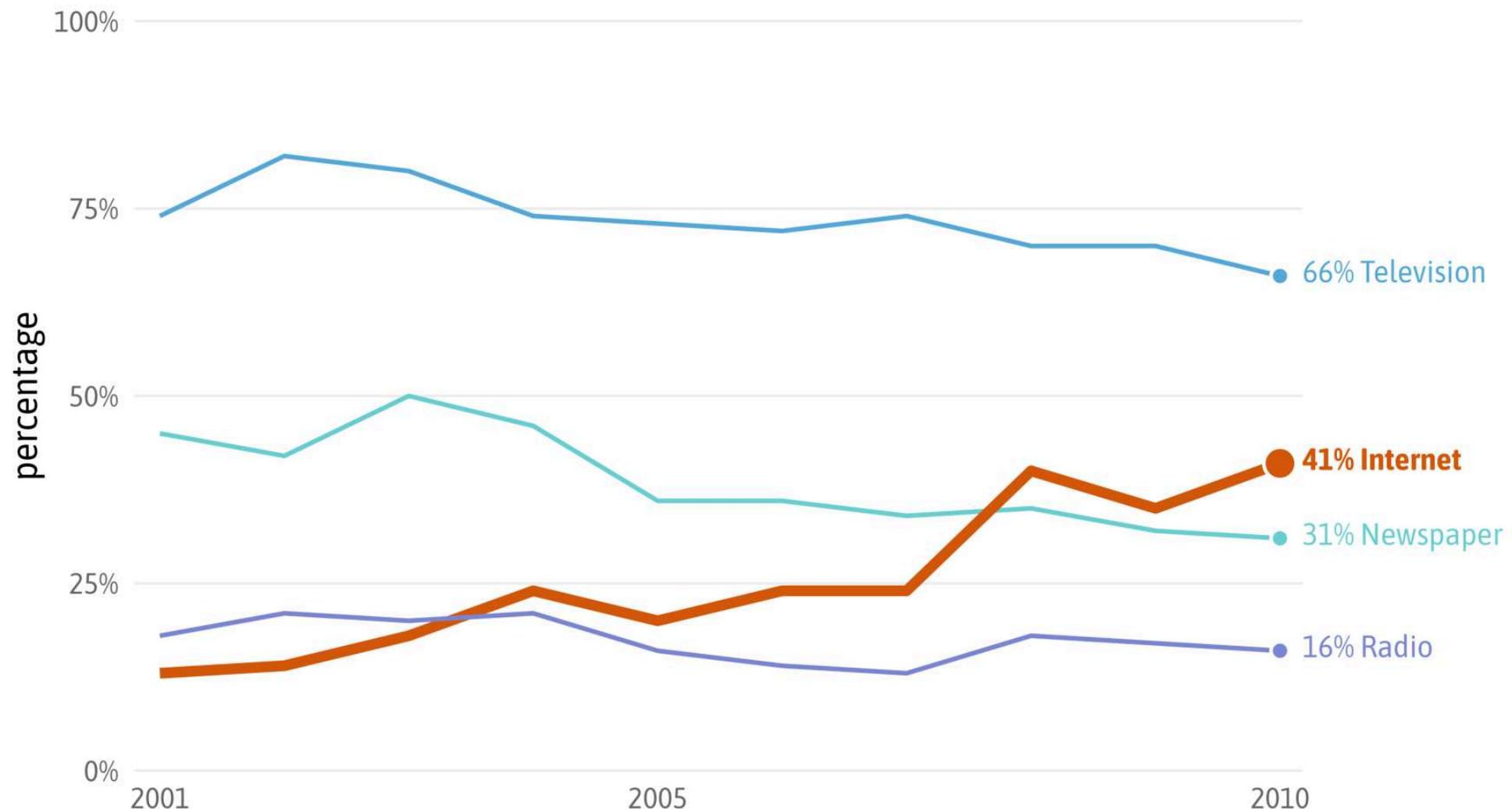
```

1 ggplot(news, aes(x = year, y = percentage, group = media)) +
2   geom_line(aes(color = media, linewidth = media)) +
3   geom_point(
4     data = filter(news, year == 2010), aes(fill = media, size = media),
5     shape = 21, stroke = 1.5, color = "white"
6   ) +
7   geom_text(
8     data = filter(news, year == 2010),
9     aes(label = paste0(percentage, "% ", media), color = media),
10    hjust = 0, nudge_x = .18, family = "Asap SemiCondensed", size = 6.5,
11    fontface = c("plain", "plain", "bold", "plain"), vjust = .3
12  ) +
13  coord_cartesian(clip = "off") +
14  scale_x_continuous(
15    breaks = c(2001, 2005, 2010), expand = expansion(add = c(.2, 0)), name = NULL
16  ) +
17  scale_y_continuous(
18    breaks = 0:4*25, labels = scales::label_percent(scale = 1),
19    limits = c(0, 100), expand = c(0, 0)
20  ) +
21  scale_color_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
22  scale_fill_manual(values = c("#54A9D9", "#6ACFD2", "#d4580a", "#7b87d2")) +
23  scale_size_manual(values = c(4, 4, 8, 4)) +
24  scale_linewidth_manual(values = c(1, 2, 1, 2, 2, 1, 2)) +

```

An increasing proportion cite the **internet** as their primary news source.

Responses to the question “where do you get most of your news about national and international issues?”



Data source: Pew Research Center

Figures sum to more than 100% because respondents could volunteer up to two main sources.

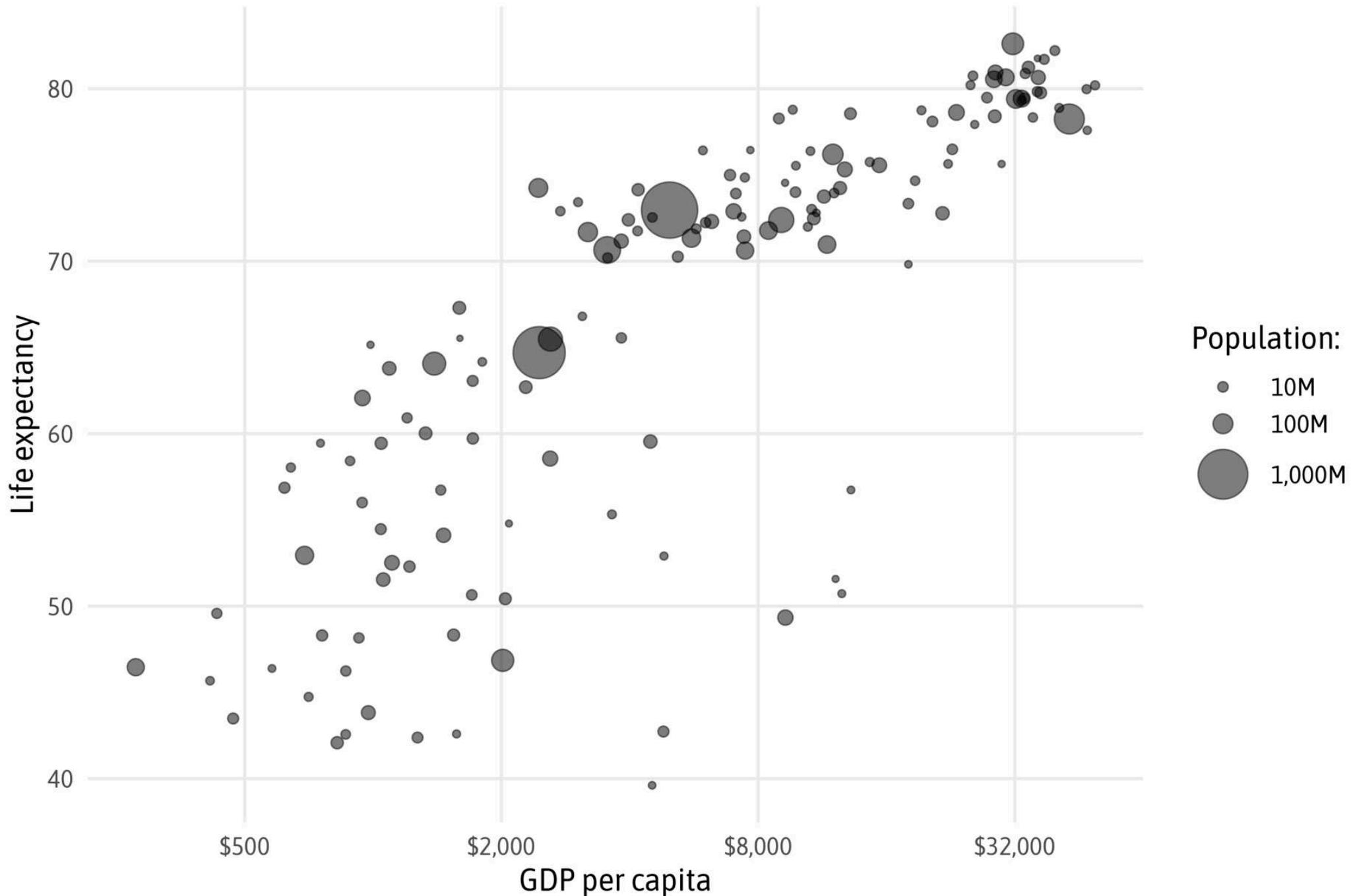
Solution Exercise 2

Exercise 2

- **Create a function that plots the famous Gapminder chart, highlighting one of the continents.**
 - Extend the code in `exercise-gapminder.qmd` to annotate a continent your choice of with `{ggforce}`.
 - Turn the code into a function with the utility to annotate any continent.
 - Optional: Create a second function to highlight a country.

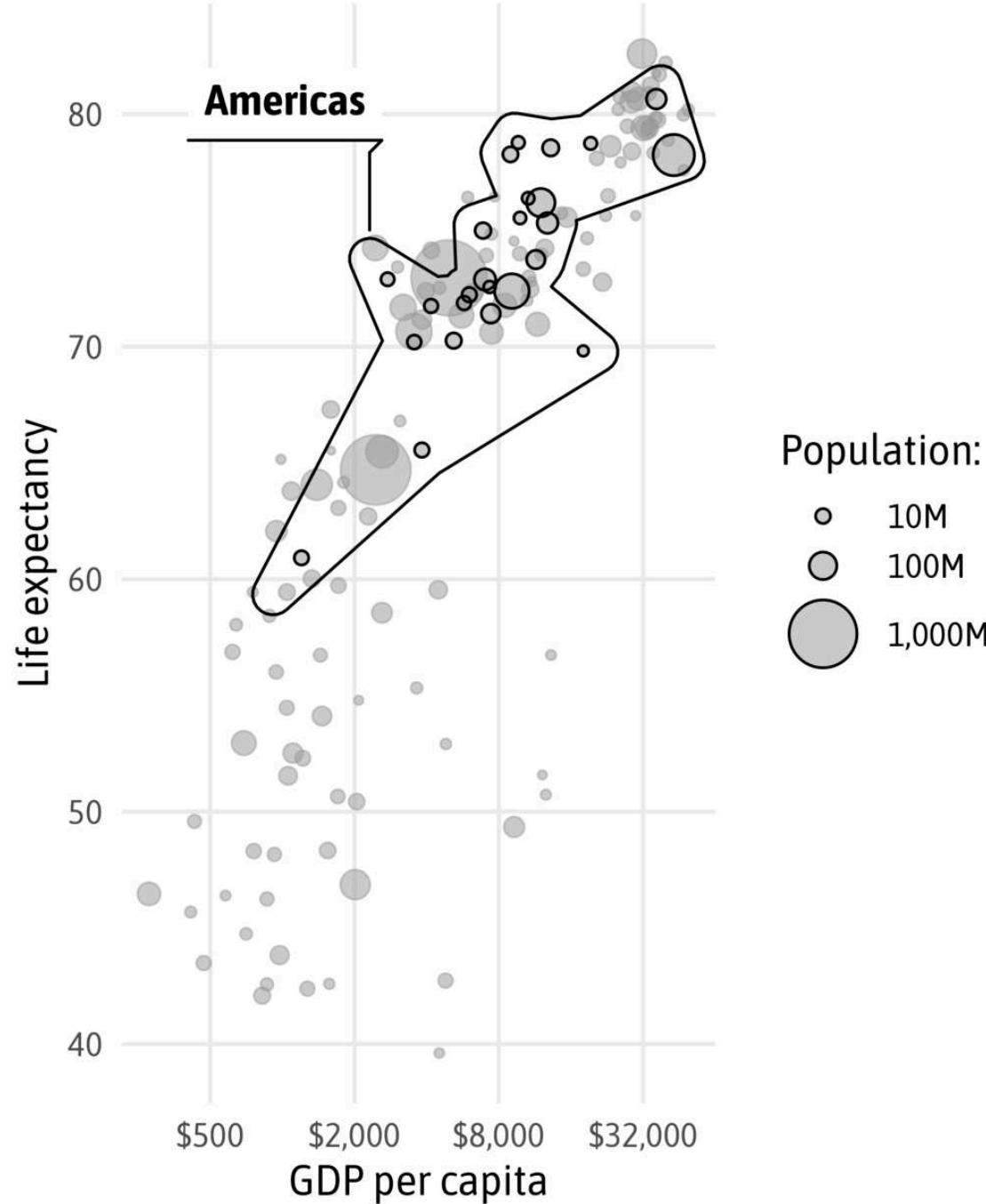
Gapminder Bubble Chart

```
1 # install.packages("gapminder")
2
3 library(gapminder)
4 library(dplyr)
5 library(ggplot2)
6
7 gm2007 <- filter(gapminder, year == 2007)
8
9 ggplot(gm2007, aes(x = gdpPercap, y = lifeExp)) +
10   geom_point(
11     aes(size = pop), alpha = .5
12   ) +
13   scale_x_log10(
14     breaks = c(500, 2000, 8000, 32000),
15     labels = scales::label_dollar(accuracy = 1)
16   ) +
17   scale_size(
18     range = c(1, 12), name = "Population:",
19     breaks = c(10, 100, 1000)*1000000,
20     labels = scales::label_comma(scale = 1 / 10^6, suffix = "M")
21   ) +
22   labs(x = "GDP per capita", y = "Life expectancy") +
23   theme_minimal(base_family = "Asap SemiCondensed", base_size = 15) +
24   theme(panel.grid.minor = element_blank())
```



Annotate Continents

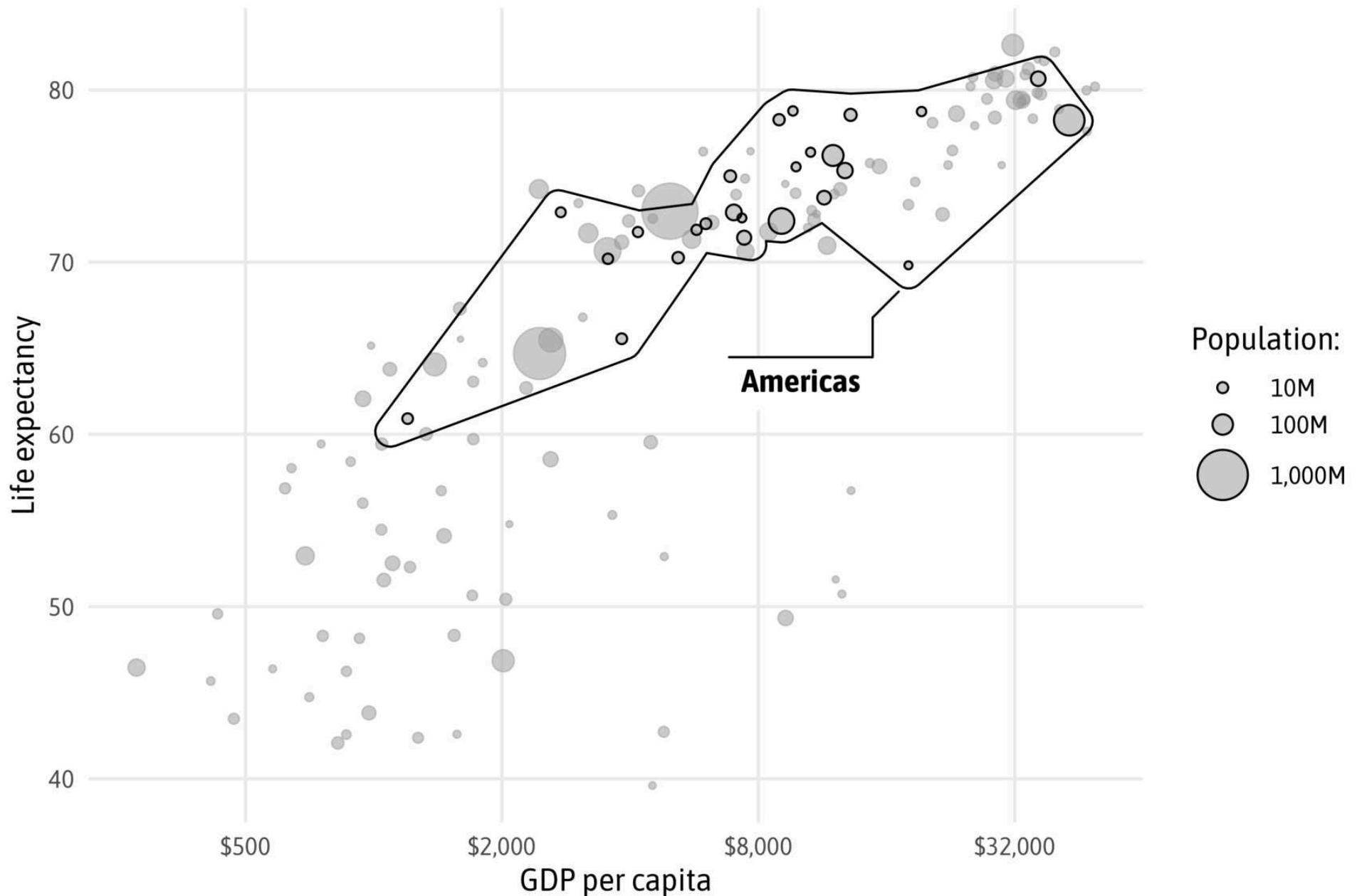
```
1 ggplot(gm2007, aes(x = gdpPercap, y = lifeExp)) +
2   geom_point(
3     aes(size = pop), alpha = .5, color = "grey60"
4   ) +
5   geom_point(
6     data = filter(gm2007, continent == "Americas"),
7     aes(size = pop), shape = 1, stroke = .7
8   ) +
9   ggforce::geom_mark_hull(
10    aes(label = continent, filter = continent == "Americas"),
11    expand = unit(10, "pt"), con.cap = unit(1, "mm"),
12    label.family = "Asap SemiCondensed", label.fontsize = 15
13  ) +
14  scale_x_log10(
15    breaks = c(500, 2000, 8000, 32000),
16    labels = scales::label_dollar(accuracy = 1)
17  ) +
18  scale_size(
19    range = c(1, 12), name = "Population:",
20    breaks = c(10, 100, 1000)*1000000,
21    labels = scales::label_comma(scale = 1 / 10^6, suffix = "M")
22  ) +
23  labs(x = "GDP per capita", y = "Life expectancy") +
24  theme_minimal(base_family = "Asap SemiCondensed", base_size = 15) +
```



Function to Highlight a Continent

```
1 draw_gp_continent <- function(grp) {  
2  
3   ggplot(gm2007, aes(x = gdpPercap, y = lifeExp)) +  
4     geom_point(  
5       aes(size = pop), alpha = .5, color = "grey60"  
6     ) +  
7     geom_point(  
8       data = filter(gm2007, continent == grp),  
9       aes(size = pop), shape = 1, stroke = .7  
10    ) +  
11    ggforce::geom_mark_hull(  
12      aes(label = continent, filter = continent == grp),  
13      expand = unit(10, "pt"), con.cap = unit(1, "mm"),  
14      label.family = "Asap SemiCondensed", label.fontsize = 15  
15    ) +  
16    scale_x_log10(  
17      breaks = c(500, 2000, 8000, 32000),  
18      labels = scales::label_dollar(accuracy = 1)  
19    ) +  
20    scale_size(  
21      range = c(1, 12), name = "Population:",  
22      breaks = c(10, 100, 1000)*1000000,  
23      labels = scales::label_comma(scale = 1 / 10^6, suffix = "M")  
24    ) +
```

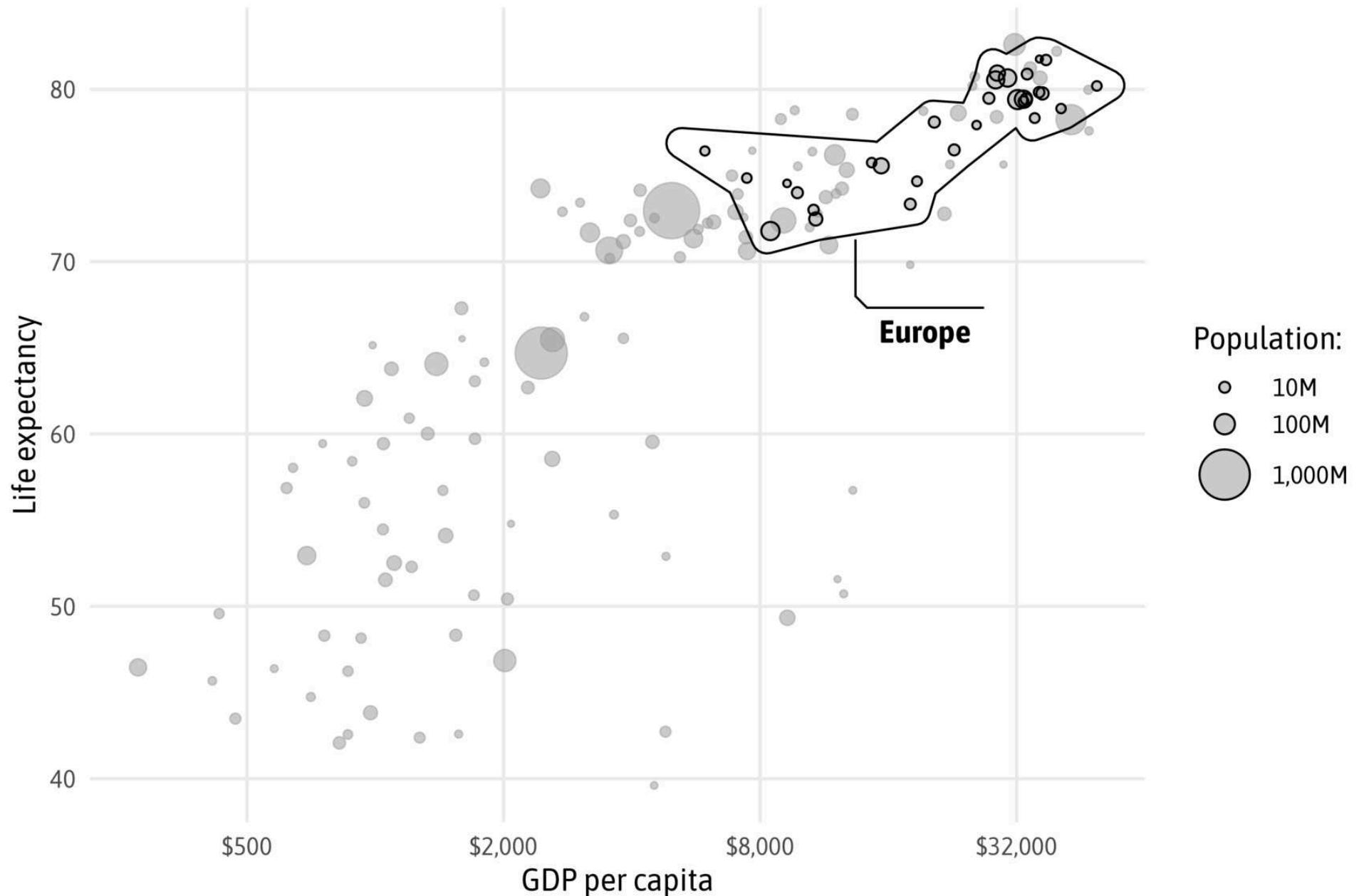
```
1 draw_gp_continent("Americas")
```



```
1 draw_gp_continent("Africa")
```



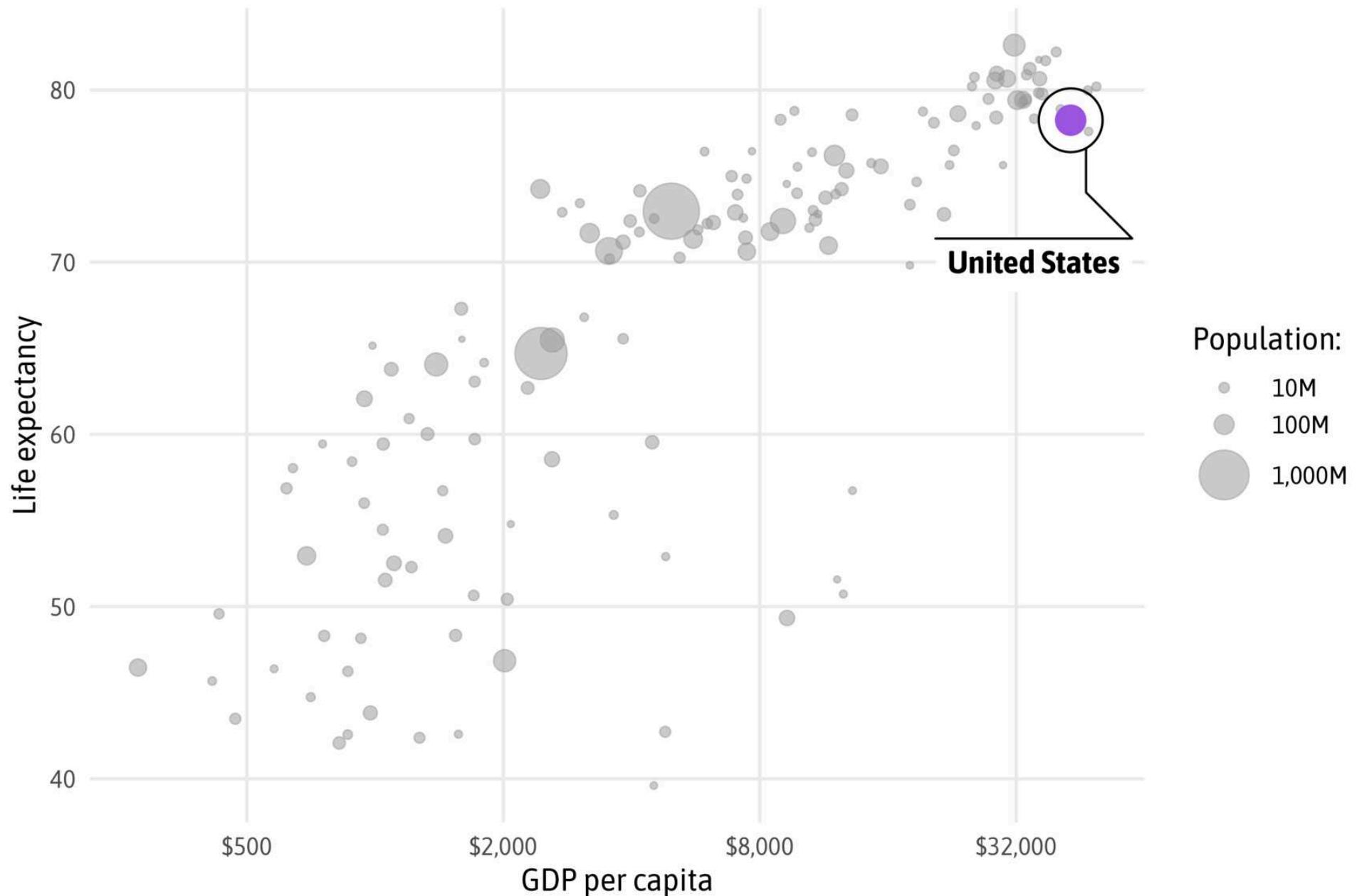
```
1 draw_gp_continent("Europe")
```



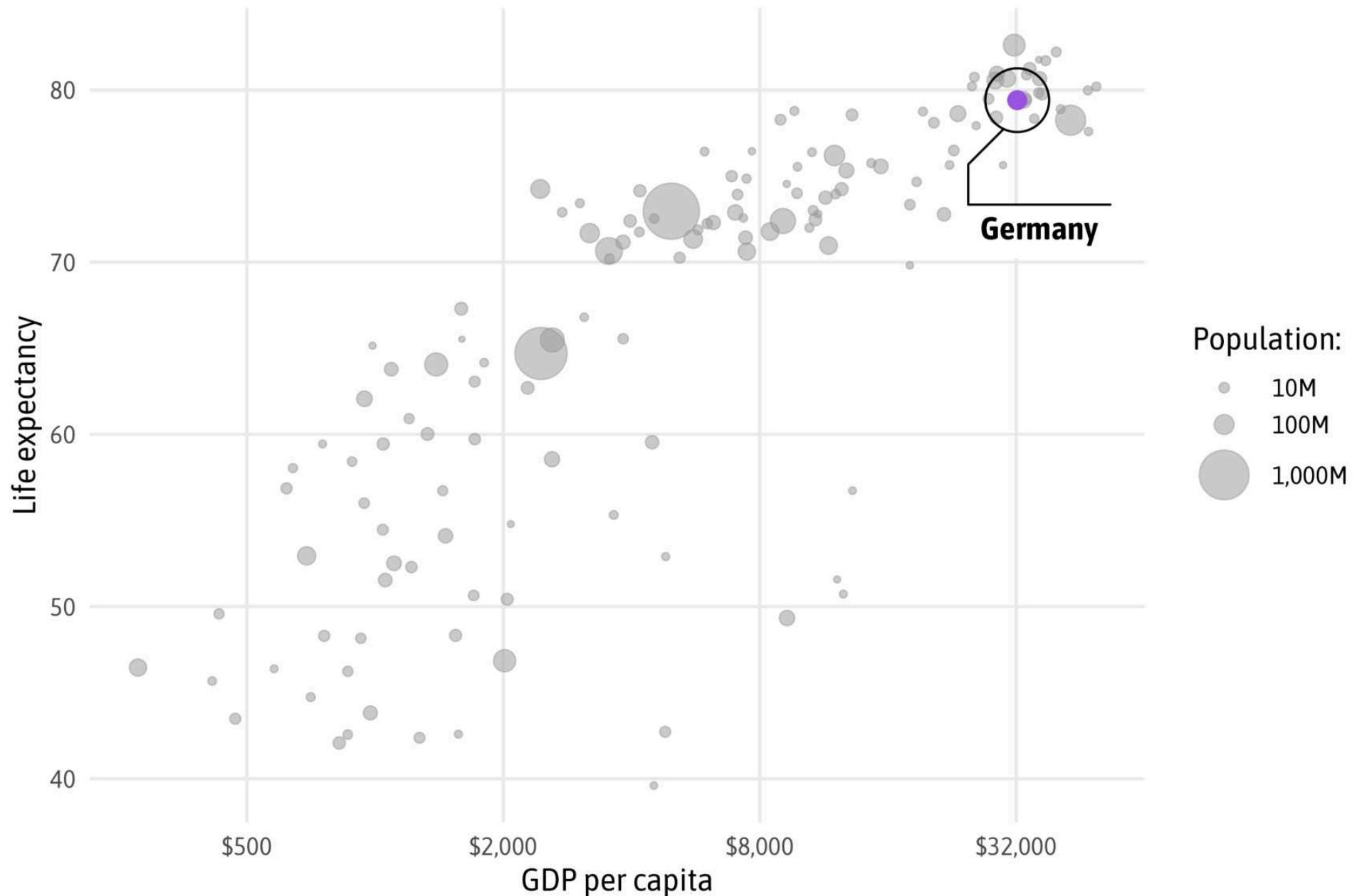
Function to Highlight a Country

```
1 draw_gp_country <- function(grp) {  
2  
3   ggplot(gm2007, aes(x = gdpPercap, y = lifeExp)) +  
4     geom_point(  
5       aes(size = pop), alpha = .5, color = "grey60"  
6     ) +  
7     ggforce::geom_mark_circle(  
8       aes(label = country, filter = country == grp),  
9       expand = unit(15, "pt"), con.cap = unit(0, "mm"),  
10      # expand = unit(0, "pt"), con.cap = unit(0, "mm"),  
11      label.family = "Asap SemiCondensed", label.fontsize = 15  
12    ) +  
13    geom_point(  
14      data = filter(gm2007, country == grp),  
15      aes(size = pop), color = "#9C55E3", show.legend = FALSE  
16    ) +  
17    scale_x_log10(  
18      breaks = c(500, 2000, 8000, 32000),  
19      labels = scales::label_dollar(accuracy = 1)  
20    ) +  
21    scale_size(  
22      range = c(1, 12), name = "Population:",  
23      breaks = c(10, 100, 1000)*1000000,  
24      labels = scales::label_comma(sep = " / ", suffix = "MMII")  
}
```

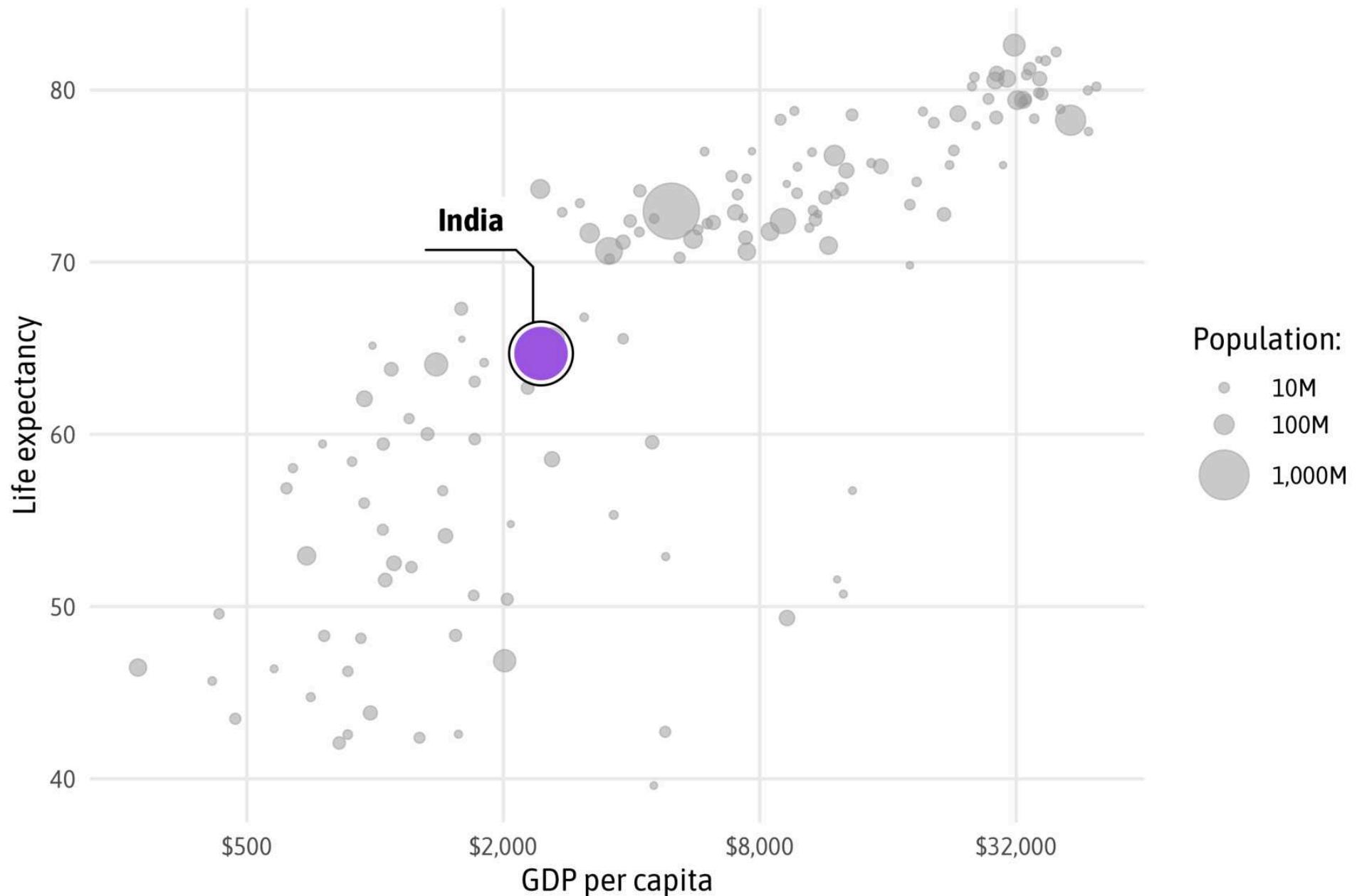
```
1 draw_gp_country("United States")
```



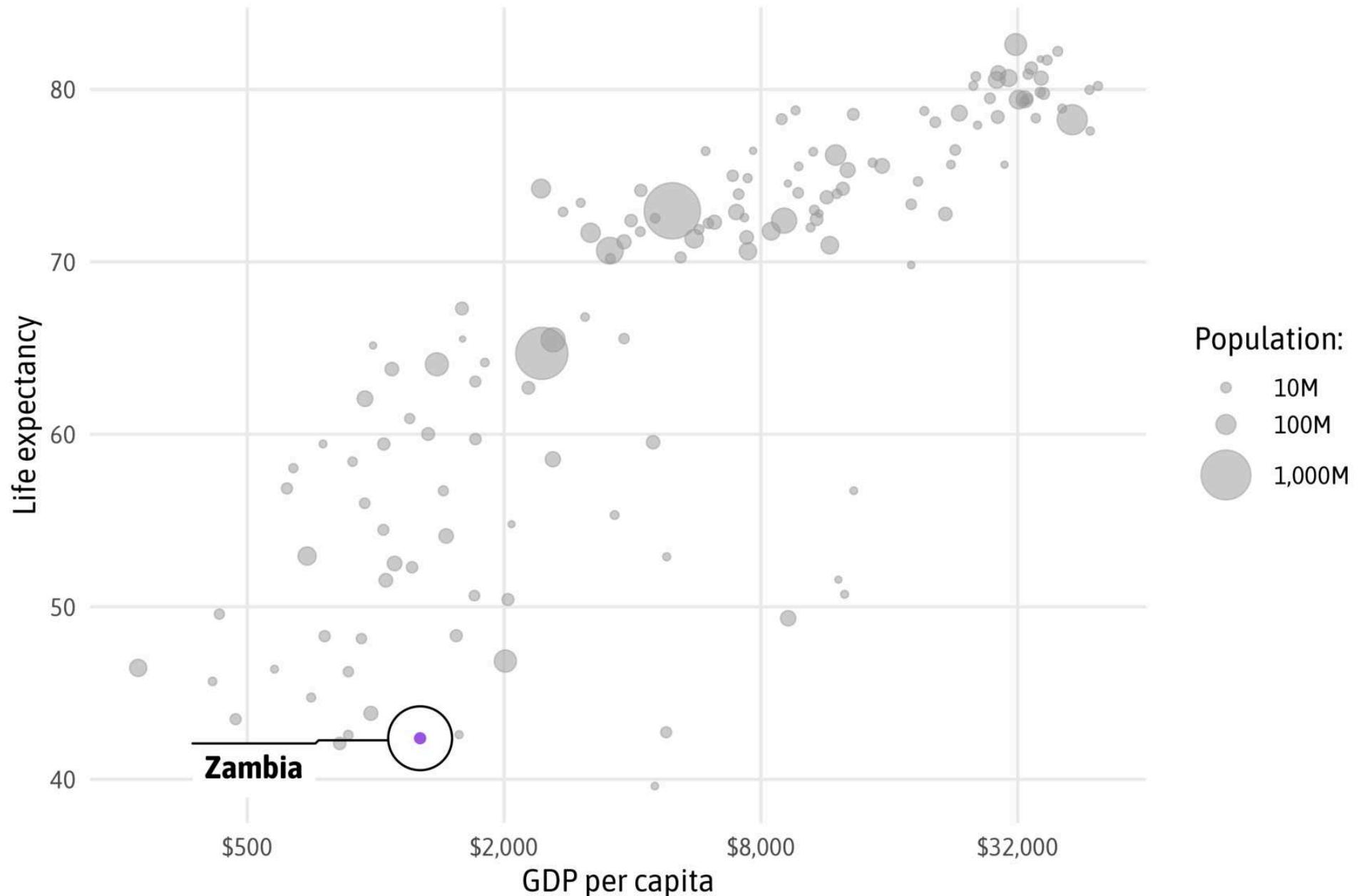
```
1 draw_gp_country("Germany")
```



```
1 draw_gp_country("India")
```



```
1 draw_gp_country("Zambia")
```



APPENDIX

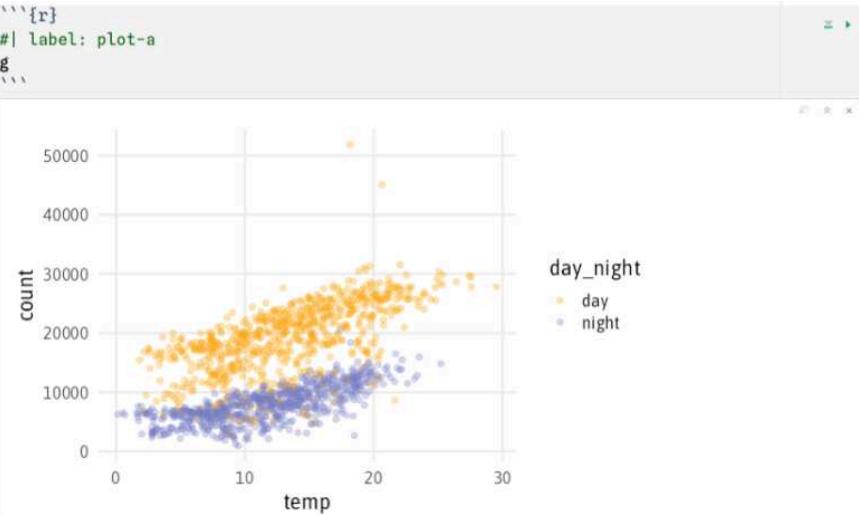
Working with Aspect Ratios

How to Work with Aspect Ratios

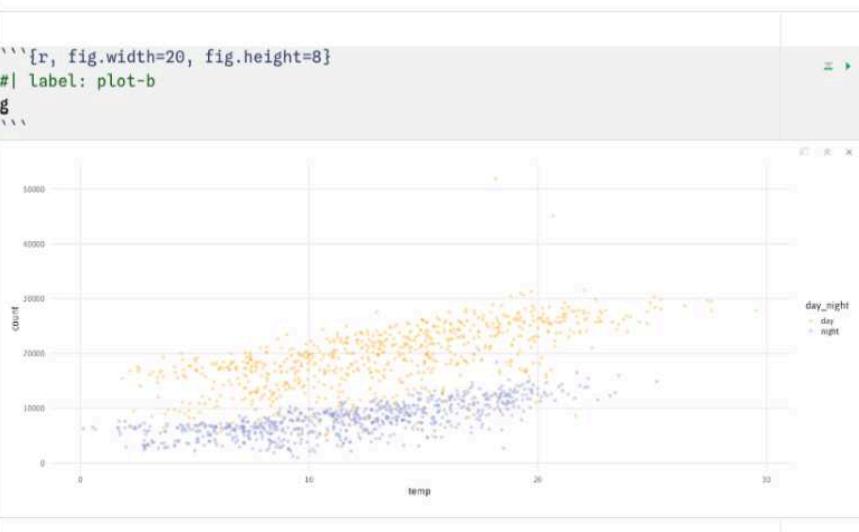
- don't rely on the Rstudio viewer pane!
- once you have a "*it's getting close*" prototype, settle on a plot size
- **Approach 1:** save the file and inspect it—go back to your IDE—repeat
 - tedious and time-consuming...
- **Approach 2:** use a qmd or rmd with inline output and chunk settings
 - set `fig-width/fig.width` and `fig-height/fig.height` as chunk option

Setting Plot Sizes in Qmd and Rmd

```
25- ````{r}  
26 #| label: plot-a  
27 g  
28- ````
```



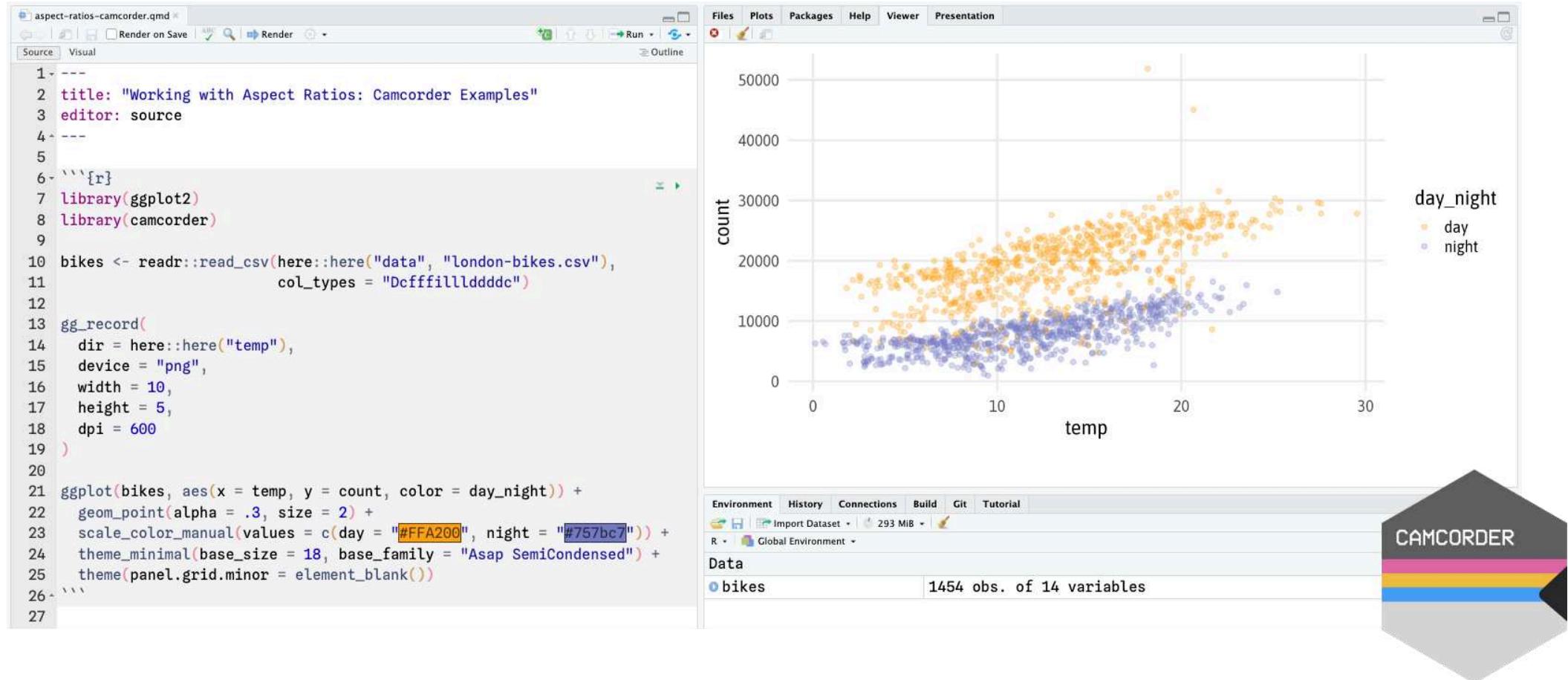
```
29- ````{r, fig.width=20, fig.height=8}  
30 #| label: plot-b  
31 g  
32- ````
```



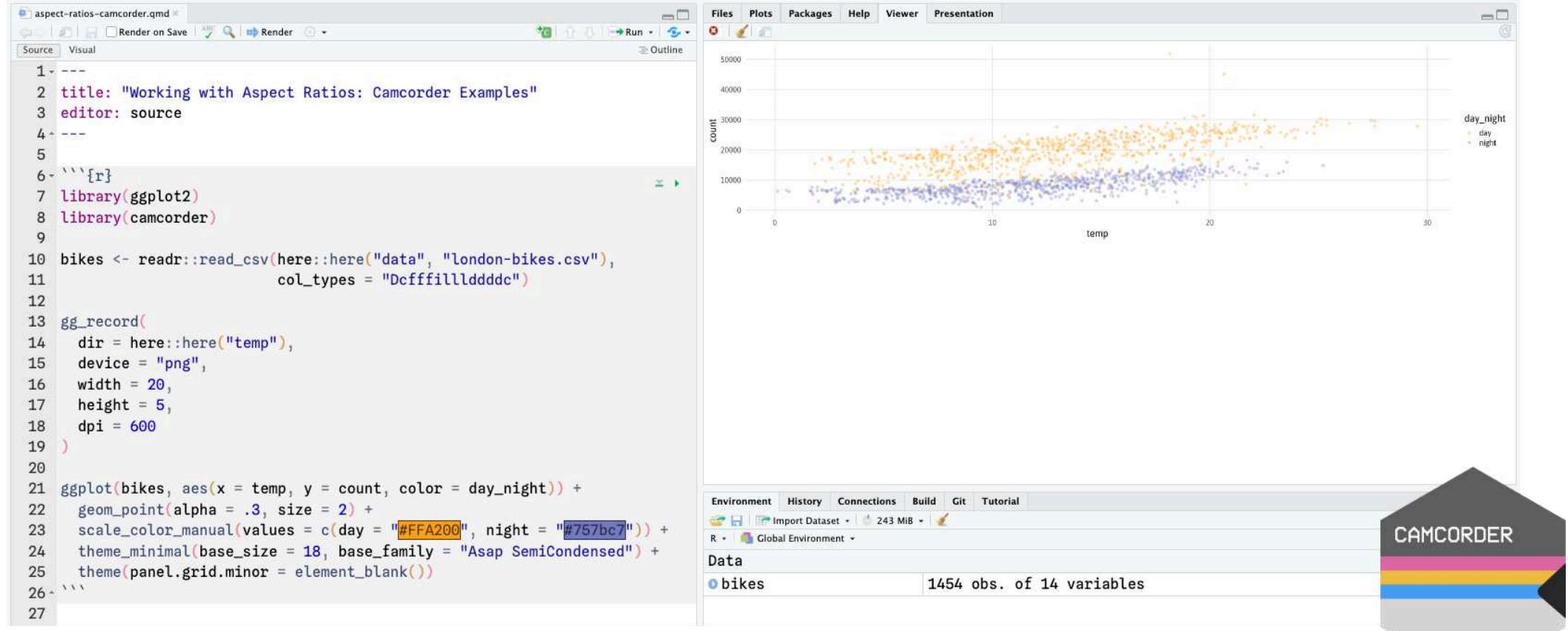
How to Work with Aspect Ratios

- don't rely on the Rstudio viewer pane!
- once you have a "*it's getting close*" prototype, settle on a plot size
- **Approach 1:** save the file and inspect it—go back to your IDE—repeat
 - tedious and time-consuming...
- **Approach 2:** use a qmd or rmd with inline output and chunk settings
 - set `fig.width` and `fig.height` per chunk or globally
- **Approach 3:** use our `{camcorder}` package
 - saves output from all `gaplot()` calls and displays it in the viewer pane

Setting Plot Sizes via {camcorder}



Setting Plot Sizes via {camcorder}



Setting Plot Sizes via {camcorder}

```
1 camcorder::gg_record(  
2   dir = here::here("temp"),    # path for plot files  
3   device = "png",            # device to use  
4   width = 10,                # figure width  
5   height = 5,                # figure height  
6   dpi = 600                  # plot resolution  
7 )  
8  
9 g <- ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +  
10 geom_point(alpha = .3, size = 2) +  
11 scale_color_manual(values = c(day = "#FFA200", night = "#757BC7")) +  
12 theme_minimal(base_size = 13, base_family = "Asap SemiCondensed") +  
13 theme(panel.grid.minor = element_blank())  
14  
15 g
```

Setting Plot Sizes via {camcorder}

```
1 camcorder::gg_record(  
2   dir = here::here("temp"),    # path for plot files  
3   device = "png",            # device to use  
4   width = 10,                # figure width  
5   height = 5,                # figure height  
6   dpi = 600                  # plot resolution  
7 )  
8  
9 g <- ggplot(fannie_sub, aes(x = orig_rate, y = dti, color = purpose)) +  
10 geom_point(alpha = .3, size = 2) +  
11 scale_color_manual(values = c(day = "#FFA200", night = "#757BC7")) +  
12 theme_minimal(base_size = 13, base_family = "Asap SemiCondensed") +  
13 theme(panel.grid.minor = element_blank())  
14  
15 g  
16  
17 camcorder::gg_resize_film(width = 20) # update figure width  
18  
19 g
```

