Character data types and common issues

EXPLORATORY DATA ANALYSIS IN SQL

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PostgreSQL character types

`character(n)` or `char(n)`

- fixed length `n`
- trailing spaces ignored in comparisons

`character varying(n)` or `varchar(n)`

- variable length up to a maximum of `n`

`text` or `varchar`

- unlimited length

Types of text data

Categorical

Tues, Tuesday, Mon, TH

shirts, shoes, hats, pants

satisfied, very satisfied, unsatisfied

0349-938, 1254-001, 5477-651

red, blue, green, yellow

Unstructured Text

I really like this product. I use it every day. It's my favorite color.

We've redesigned your favorite t-shirt to make it even better. You'll love...

Four score and seven years ago our fathers brought forth on this continent, a new nation, conceived in Liberty, and dedicated to the proposition that all men are created equal...

Grouping and counting

```
SELECT category,        -- categorical variable

       count(*)         -- count rows for each category

  FROM product          -- table

 GROUP BY category;     -- categorical variable
```

```
 category | count
----------+-------
 Banana   |     1
 Apple    |     4
 apple    |     2
  apple   |     1
 banana   |     3
(5 rows)
```

Order: most frequent values

```
SELECT category,        -- categorical variable
       count(*)         -- count rows for each category
  FROM product          -- table
 GROUP BY category      -- categorical variable
 ORDER BY count DESC;   -- show most frequent values first
```

```
 category | count
----------+-------
 Apple    |     4
 banana   |     3
 apple    |     2
 Banana   |     1
  apple   |     1
(5 rows)
```

Order: category value

```
SELECT category,        -- categorical variable
       count(*)         -- count rows for each category
  FROM product          -- table
 GROUP BY category      -- categorical variable
 ORDER BY category;     -- order by categorical variable
```

```
 category | count
----------+-------
  apple   |     1
 Apple    |     4
 Banana   |     1
 apple    |     2
 banana   |     3
(5 rows)
```

Alphabetical order

```
-- Results

 category | count
----------+-------
  apple   |     1
 Apple    |     4
 Banana   |     1
 apple    |     2
 banana   |     3
(5 rows)
```

```
-- Alphabetical Order:

' ' < 'A' < 'a'
```

```
-- From results

' ' < 'A' < 'B' < 'a' < 'b'
```

Common issues

Case matters

```
'apple' != 'Apple'
```

Empty strings aren't null

```
'' != NULL
```

Spaces count

```
' apple' != 'apple'
```

```
'' != '     '
```

Punctuation differences

```
'to-do' != 'to—do'
```

Time to examine some text data

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Cases and Spaces

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Converting case

```
SELECT lower('aBc DeFg 7-');
```

```
abc defg 7-
```

```
SELECT upper('aBc DeFg 7-');
```

```
ABC DEFG 7-
```

Case insensitive comparisons

```
SELECT *
  FROM fruit;
```

```
 customer | fav_fruit
----------+-----------
      349 | apple           <- #1
      874 | Apple           <- #2
      703 |  apple          <- #3
      667 | bannana
      622 |  banana
      387 | BANANA
      300 | APPLES          <- #4
      313 | apple           <- #5
      499 | banana
      418 | apple           <- #6
      841 | BANANA
      300 | APPLE           <- #7
      754 | apple           <- #8
(13 rows)
```

```
SELECT *
  FROM fruit
 WHERE lower(fav_fruit)='apple';
```

```
 customer | fav_fruit
----------+-----------
      349 | apple
      874 | Apple
      313 | apple
      418 | apple
      300 | APPLE
(5 rows)
```

Case insensitive searches

```
-- Using LIKE

SELECT *
  FROM fruit
 -- "apple" in value
 WHERE fav_fruit LIKE '%apple%';
```

```
 customer | fav_fruit
----------+-----------
      349 | apple
      703 |  apple
      313 | apple
      418 | apple
      754 | apple
(5 rows)
```

```
-- Using ILIKE

SELECT *
  FROM fruit
 -- ILIKE for case insensitive
 WHERE fav_fruit ILIKE '%apple%';
```

```
 customer | fav_fruit
----------+-----------
      349 | apple
      874 | Apple
      703 |  apple
      300 | APPLES
      313 | apple
      418 | apple
      300 | APPLE
      754 | apple
(8 rows)
```

Watch out!

```
SELECT fruit
  FROM fruit2;
```

```
   fruit
------------
 apple
 banana
 pineapple
 grapefruit
 grapes
```

```
SELECT fruit
  FROM fruit2
 WHERE fruit LIKE '%apple%';
```

```
   fruit
------------
 apple
 pineapple
```

Trimming spaces

```
SELECT trim(' abc ');
```

- `trim` or `btrim` : both ends
  - `trim(' abc ')` = `'abc'`
- `rtrim` : right end
  - `rtrim(' abc ')` = `' abc'`
- `ltrim` : left start
  - `ltrim(' abc ')` = `'abc '`

Trimming other values

```
SELECT trim('Wow!', '!');
```

```
Wow
```

```
SELECT trim('Wow!', '!wW');
```

```
o
```

Combining functions

```
SELECT trim(lower('Wow!'), '!w');
```

```
o
```

Bring order to messy text!

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Splitting and concatenating text

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Substring

```
SELECT left('abcde', 2),   -- first 2 characters
       right('abcde', 2);  -- last 2 characters
```

```
 left | right
------+-------
 ab   | de
```

```
SELECT left('abc', 10),
       length(left('abc', 10));
```

```
 left | length
------+--------
 abc  |      3
```

Substring

```
SELECT substring(string FROM start FOR length);
```

```
SELECT substring('abcdef' FROM 2 FOR 3);
```

```
bcd
```

```
SELECT substr('abcdef', 2, 3);
```

Delimiters

```
some text,more text,still more text
          ^           ^
      delimiter   delimiter
```

Fields/chunks:

1. some text
2. more text
3. still more text

Splitting on a delimiter

```
SELECT split_part(string, delimiter, part);
```

```
SELECT split_part('a,bc,d', ',', 2);
```

```
bc
```

Splitting on a delimiter

```
SELECT split_part('cats and dogs and fish', ' and ', 1);
```

```
cats
```

Concatenating text

```
SELECT concat('a', 2, 'cc');
```

```
a2cc
```

```
SELECT 'a' || 2 || 'cc';
```

```
a2cc
```

```
SELECT concat('a', NULL, 'cc');
```

```
acc
```

```
SELECT 'a' || NULL || 'cc';
```

```

```

Manipulate some strings!

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Strategies for Multiple Transformations

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Multiple transformations

```
SELECT * FROM naics;
```

```
   id   |                  category                   | businesses
--------+---------------------------------------------+------------
 111110 | Agriculture: Soybean Farming                |       4788
 111130 | Agriculture | Dry Pea and Bean Farming      |       3606
 111140 | Agriculture: Wheat Farming                  |       6393
 111150 | Agriculture - Corn Farming                  |      26469
 111160 | Agriculture: Rice Farming                   |        949
 111199 | Agriculture - All Other Grain Farming       |      15035
 111211 | Agriculture | Potato Farming                |        617
 611110 | Education - Elementary and Secondary        |     187859
 611210 | Education | Junior Colleges                 |       3961
 611310 | Education: Colleges and Universities        |      29148
```

CASE WHEN

```
-- Case for each of :, -, and |
SELECT CASE WHEN category LIKE '%: %' THEN split_part(category, ': ', 1)
            WHEN category LIKE '% - %' THEN split_part(category, ' - ', 1)
            ELSE split_part(category, ' | ', 1)
        END AS major_category,  -- alias the result
       sum(businesses)          -- also select number of businesses

  FROM naics

 GROUP BY major_category;       -- Group by categories created above
```

```
 major_category |  sum
----------------+--------
 Education      | 220968
 Agriculture    |  57857
```

Recoding table

Original values: `fruit` table

```
 customer | fav_fruit
----------+-----------
      349 | apple
      874 | Apple
      703 | apple
      667 | bannana
      622 | banana
      387 | BANANA
      300 | APPLES
      313 |  apple
      499 |  banana
      418 | apple
      841 | BANANA
      300 | APPLE
      754 | apple
```

Standardized values: `recode` table

```
 original | standardized
----------+--------------
 APPLES   | apple
 apple    | apple
 Apple    | apple
 bannana  | banana
 apple    | apple
  banana  | banana
 banana   | banana
 APPLE    | apple
  apple   | apple
 BANANA   | banana
```

Step 1: CREATE TEMP TABLE

```
CREATE TEMP TABLE recode AS

  SELECT DISTINCT fav_fruit AS original,  -- original, messy values

         fav_fruit AS standardized        -- new standardized values

    FROM fruit;
```

Initial table

```
SELECT *
  FROM recode;
```

```
 original | standardized
----------+--------------
 APPLES   | APPLES
 apple    | apple
 Apple    | Apple
 bannana  | bannana
 apple    | apple
  banana  |  banana
 banana   | banana
 APPLE    | APPLE
  apple   |  apple
 BANANA   | BANANA
(10 rows)
```

Step 2: UPDATE values

```
UPDATE table_name
   SET column_name = new_value
 WHERE condition;
```

Step 2: UPDATE values

```
-- All rows: lower case, remove white space on ends

UPDATE recode
   SET standardized=trim(lower(original));
```

```
-- Specific rows: correct a misspelling

UPDATE recode
   SET standardized='banana'
 WHERE standardized LIKE '%nn%';
```

```
-- All rows: remove any s

UPDATE recode
   SET standardized=rtrim(standardized, 's');
```

Resulting recode table

```
SELECT *
  FROM recode;
```

```
 original | standardized
----------+--------------
 APPLES   | apple
 apple    | apple
 Apple    | apple
 apple    | apple
  banana  | banana
 banana   | banana
 APPLE    | apple
  apple   | apple
 BANANA   | banana
 bannana  | banana
(10 rows)
```

Step 3: JOIN original and recode tables

Original only

```
SELECT fav_fruit, count(*)
  FROM fruit
 GROUP BY fav_fruit;
```

```
 fav_fruit | count
-----------+-------
 APPLES    |     1
 apple     |     1
 apple     |     3
  banana   |     1
 BANANA    |     2
  apple    |     1
 APPLE     |     1
 bannana   |     1
 banana    |     1
 Apple     |     1
(10 rows)
```

With recoded values

```
SELECT standardized,
       count(*)
  FROM fruit
       LEFT JOIN recode
       ON fav_fruit=original
 GROUP BY standardized;
```

```
 standardized | count
--------------+-------
 apple        |     8
 banana       |     5
(2 rows)
```

Recap

1. `CREATE TEMP TABLE` with original values
2. `UPDATE` to create standardized values
3. `JOIN` original data to standardized data

Clean up the Evanston 311 data!

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