Operating Systems

Memory Management (Lecture-4)
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First Design Goal

(Goal 1, aka G1): Every process should get the illusion that it has the entire address space available.

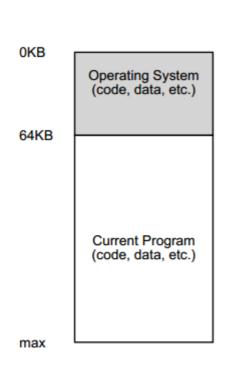
- Physical address space: The address space supported by the hardware.
- Logical/virtual address space: A process's view of its own memory
- Which is bigger, physical or virtual address space?
 - A. Physical address space
 - B. Virtual address space
 - C. It depends on the system
- Reading Assignment: Physical Address Extension (PAE)

Three Techniques

- 1. Segmentation
- 2. Paging
- 3. Segmented Paging

Review

- 1. How much of G1 is achieved?
- 2. What are the issues?
 - Relocation, isolation and program memory allocation (size??)



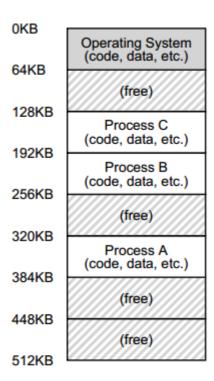
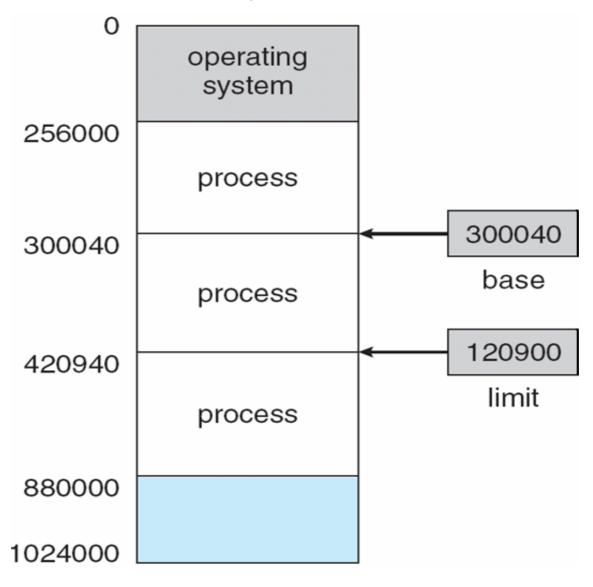


Figure 13.1: Operating Systems: The Early Days

Figure 13.2: Three Processes: Sharing Memory

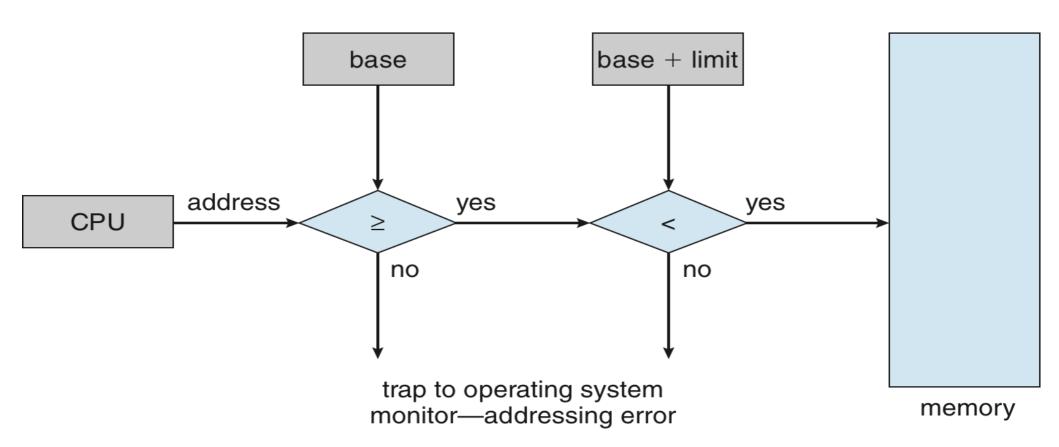
Basic Segmentation

- A pair of base and limit registers defines the logical address space.
 - Store and retrieve them during context switches



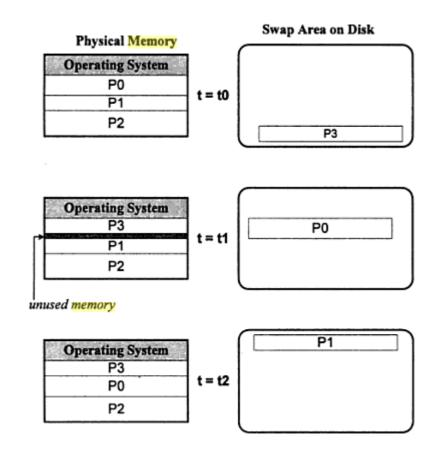
Basic Segmentation

What issues are resolved and what are remaining?



Swapping

- What if there is not enough main memory to allocate for all the processes?
- What problem still persists?



Improved Segmentation

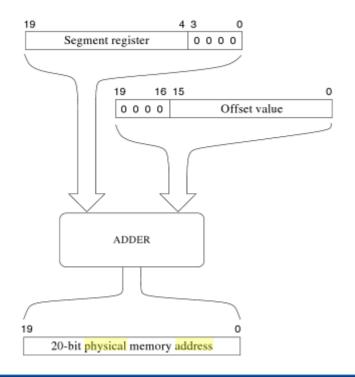
- Divide the address space of a process into regions/segments
 - Like stack, code, heap, text etc.
- Memory allocation for each region need not be contiguous
- For each region there is a base and bounds register pair
- Two approaches
 - Implicit
 - Explicit

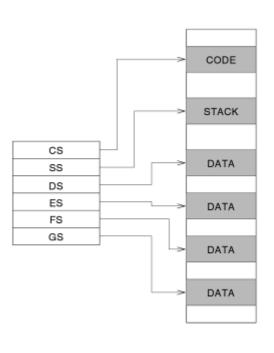
Explicit Segmentation – Intel x86 Real Mode

- Two modes of Intel Processors: Real (supports 8086) and Protected (default)
- Real mode

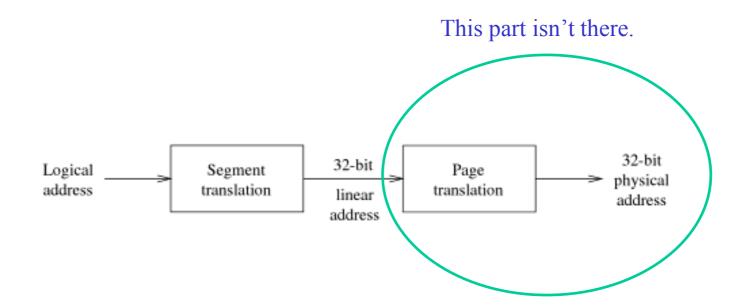
Can we run Linux in real mode?

- 20 address lines and hence the size of address space is 1 MB
- Six 16-bit segment registers: CS, SS, DS, ES, FS, GS
- Segment sizes are exactly 64K. No paging.





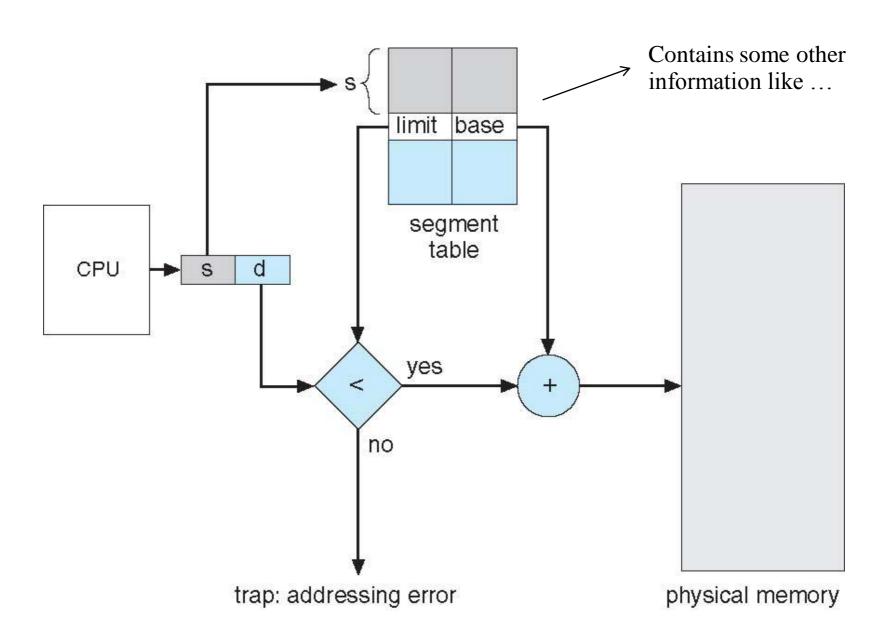
X86 – Real Mode Memory Management



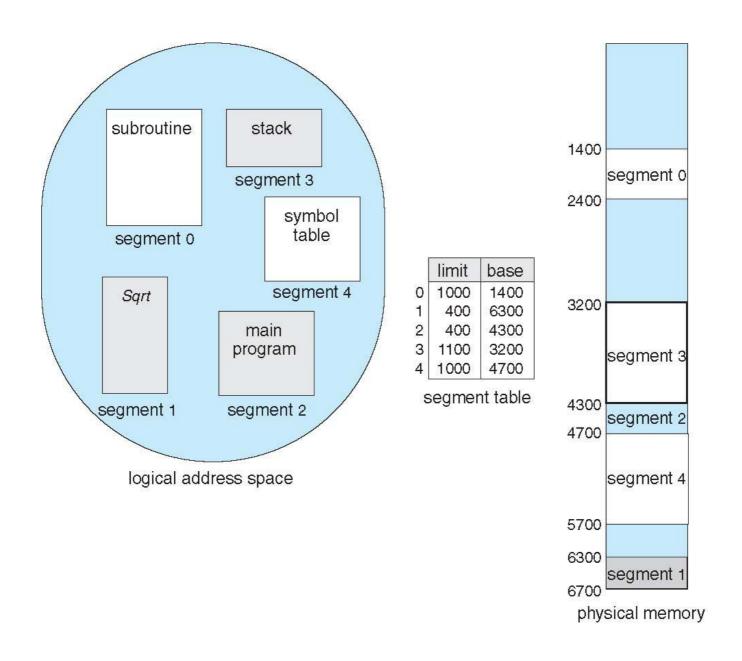
Implicit Segmentation

- Logical address implicitly contains the segment-number and the offset within.
- Segment table maps logical address to physical address
- Two important registers
 - Segment-table base register (STBR) points to the segment table's location in memory
 - Segment-table length register (STLR) indicates number of segments used by a program

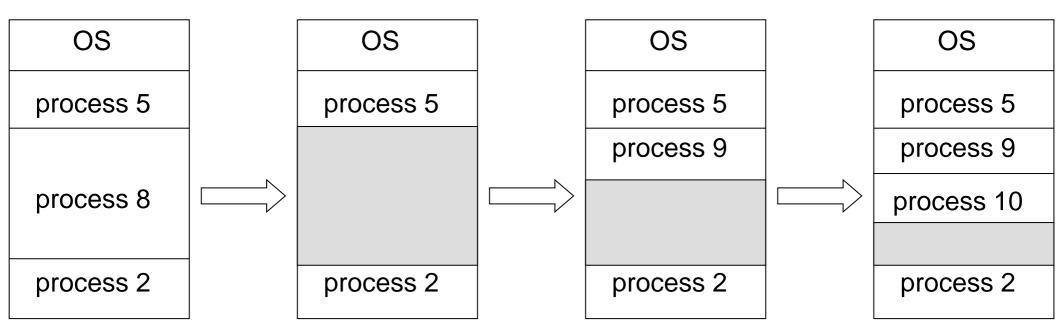
Implicit Segmentation Hardware



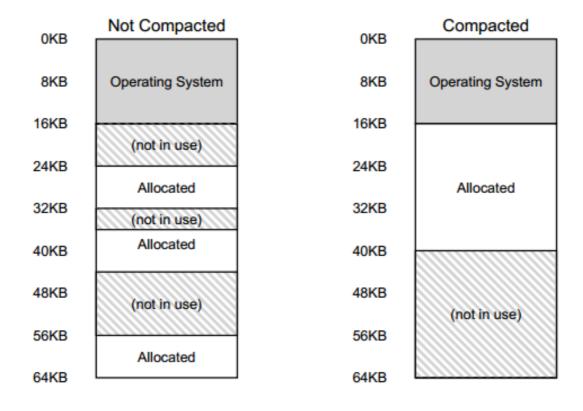
Example of Segmentation



Dynamic Memory Management



External Fragmentation and Compaction



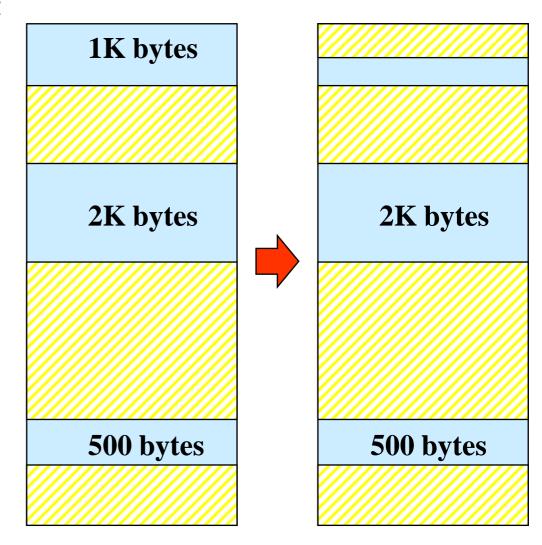
Dynamic Allocation Strategies

- First-fit: Allocate the first hole that is big enough
- Best-fit: Allocate the smallest hole that is big enough; must search entire list, unless ordered by size
 - Produces the smallest leftover hole
- Worst-fit: Allocate the largest hole; must also search entire list
 - Produces the largest leftover hole

First Fit Allocation

To allocate n bytes, use the first available free block such that the block size is larger than n.

To allocate 400 bytes, we use the 1st free block available



Rationale & Implementation

- Simplicity of implementation
- Requires:
 - Free block list sorted by address
 - Allocation requires a search for a suitable partition
 - De-allocation requires a check to see if the freed partition could be merged with adjacent free partitions (if any)

Advantages

- Simple
- Tends to produce larger free blocks toward the end of the address space

Disadvantages

- Slow allocation
- External fragmentation

Best Fit Allocation

To allocate *n* bytes, use the smallest available free block such that the block size is larger than *n*.

1K bytes 1K bytes 2K bytes 2K bytes 500 bytes

To allocate 400 bytes, we use the 3rd free block available (smallest)

Rationale & Implementation

- To avoid fragmenting big free blocks
- To minimize the size of external fragments produced
- Requires:
 - Free block list sorted by size
 - Allocation requires search for a suitable partition
 - De-allocation requires search + merge with adjacent free partitions, if any

Advantages

- Works well when most allocations are of small size
- Relatively simple

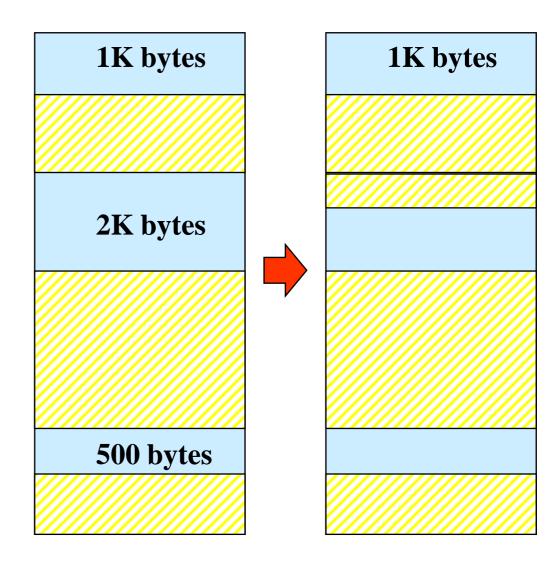
Disadvantages

- External fragmentation
- Slow de-allocation
- Tends to produce many useless tiny fragments (not really great)
- Doug Lea's malloc "In most ways this malloc is a best-fit allocator"

Worst Fit Allocation

To allocate *n* bytes, use the *largest* available free block such that the block size is larger than *n*.

To allocate 400 bytes, we use the 2nd free block available (largest)



Rationale & Implementation

- To avoid having too many tiny fragments
- Requires:
 - Free block list sorted by size
 - Allocation is fast (get the largest partition)
 - De-allocation requires merge with adjacent free partitions, if any, and then adjusting the free block list

Advantages

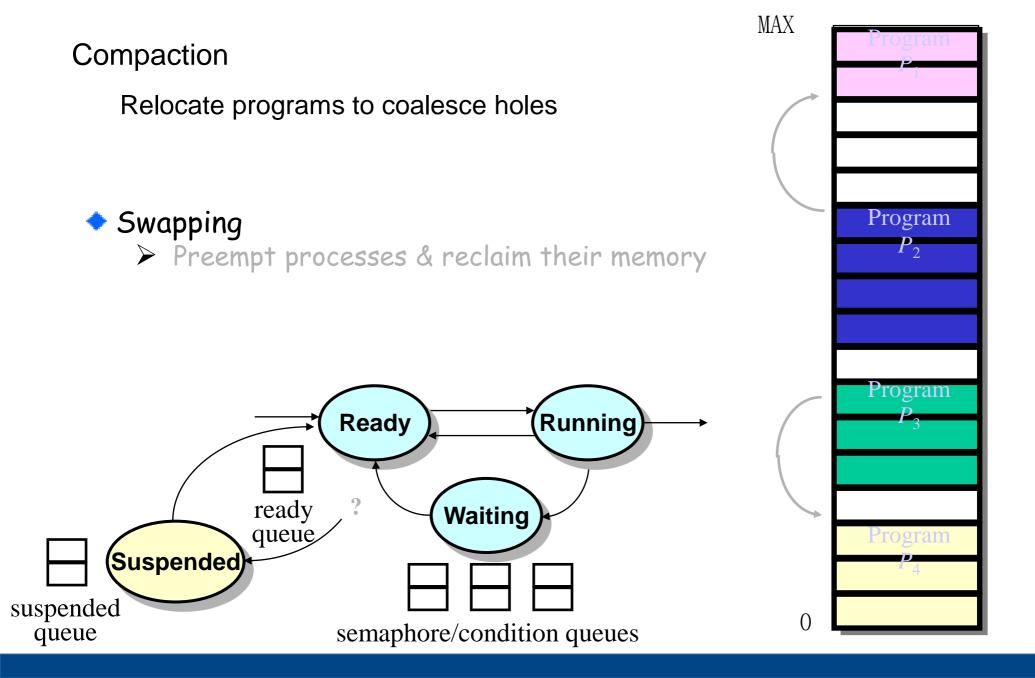
Works best if allocations are of medium sizes

Disadvantages

- Slow de-allocation
- External fragmentation
- Tends to break large free blocks such that large partitions cannot be allocated

Dynamic Allocation of Partitions

Eliminating Fragmentation



Summary of Segmentation

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- 1. Process and kernel isolation
- 2. Dynamic relocation
- 3. Segment sharing
- 4.

Cons

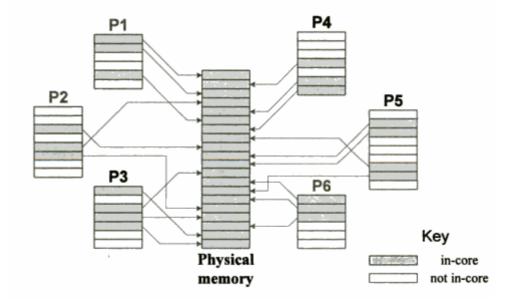
- 1. External fragmentation
- 2. Granularity of memory allocation, swapping, ...
- 3.

Paging

Paging

Key Ideas

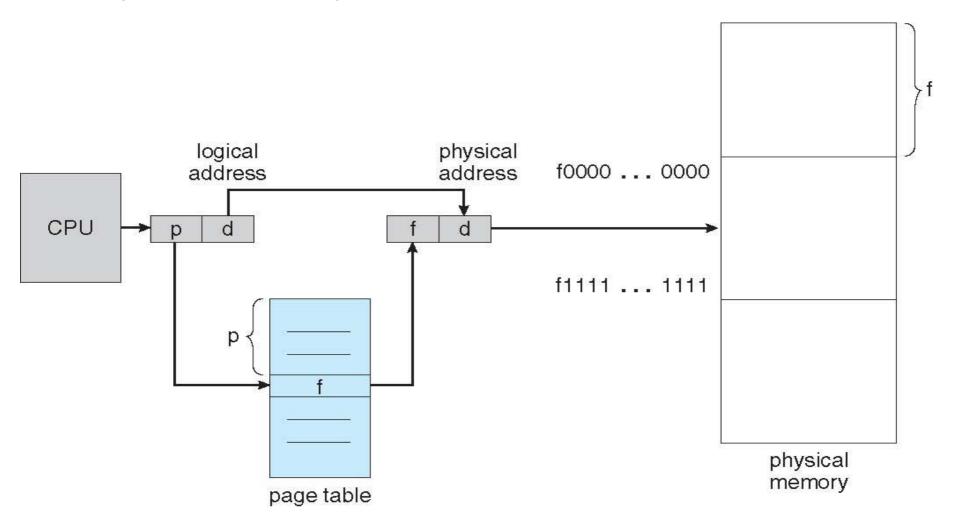
- 1. Physical address space of a process can be noncontiguous
- 2. Divide logical memory into blocks of same size called pages
- 3. Divide physical memory into fixed-sized blocks called **frames**
 - Size is on the order of KBs (compare it with cache line size)
- 4. Set up a page table to translate logical to physical addresses



Address Translation Mechanism

Question: Is the base address of the page table virtual?

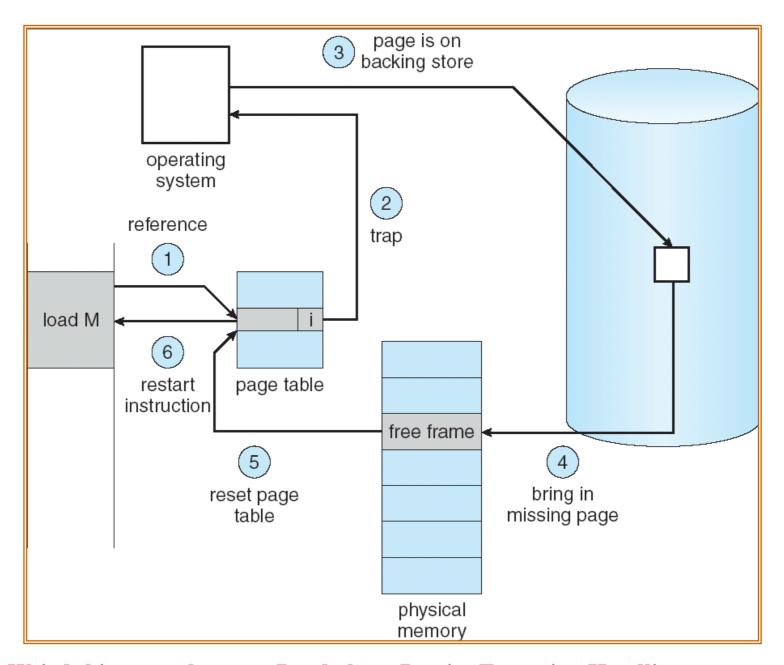
Page Table Base Register holds the physical address (Check CR3 in x86).



Paging Advantages

- 1. What happens to external fragmentation? (turns internal)
 - On an average P/2 bytes per process gets wasted, where P is the page size.
 - Why not decrease page size?
- 2. Page sharing
- 3. Dynamic relocation
- 4. Process and kernel isolation
- 5. Is it necessary to have all process pages to be in physical memory?
 - Quick program start time, CoW, accommodate more active processes, ...

Steps in Handling a Page Fault

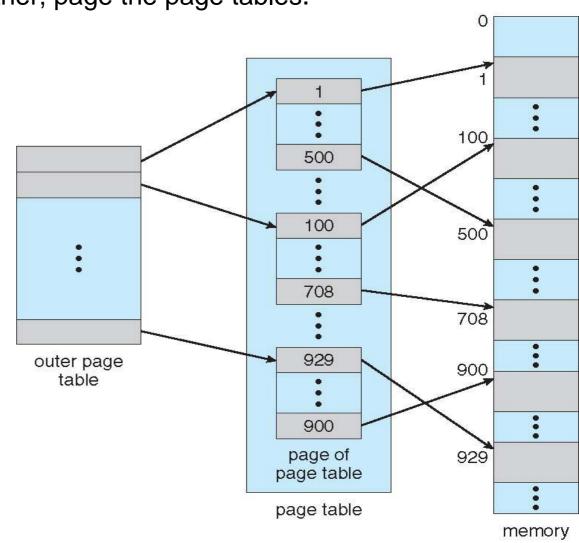


LW R1, ++SP. Weird things can happen. Read about Precise Exception Handling.

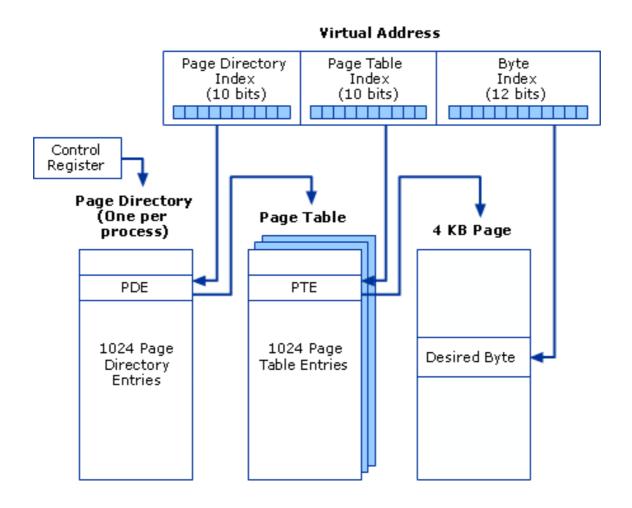
Paging

Question: 4 GB virtual address space and 4 KB page size. How many page table entries per each process?

Idea: Use two level paging. Further, page the page tables.



Intel Two Level Paging Structure



Reading Homework: Read about inverted page tables.

Intel Segmented Paging

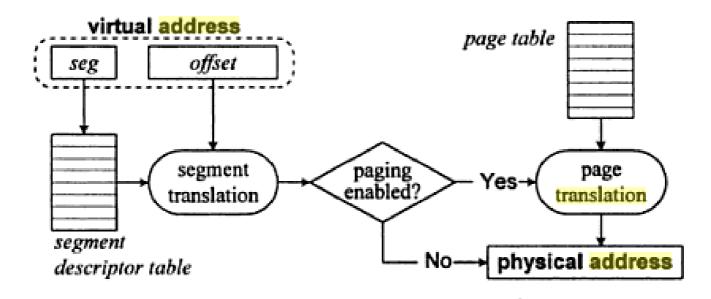
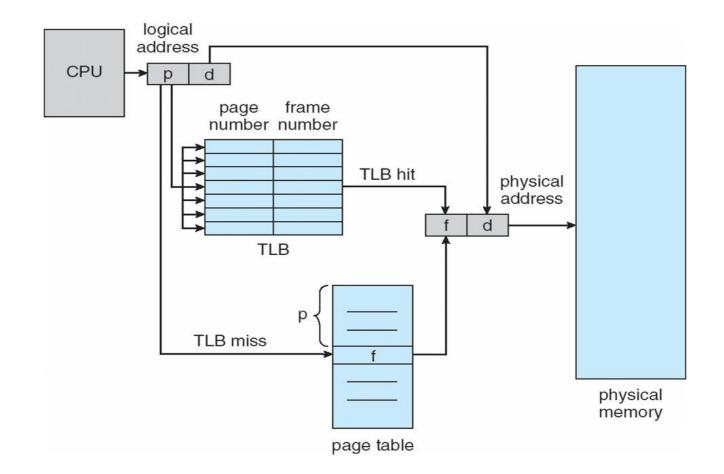


Figure 13-5. Address translation on the Intel 80x86.

Paging

Question: What could be the main problem with paging?

- It is expensive. Why?
- Idea: Use translation look-aside buffer (TLB)



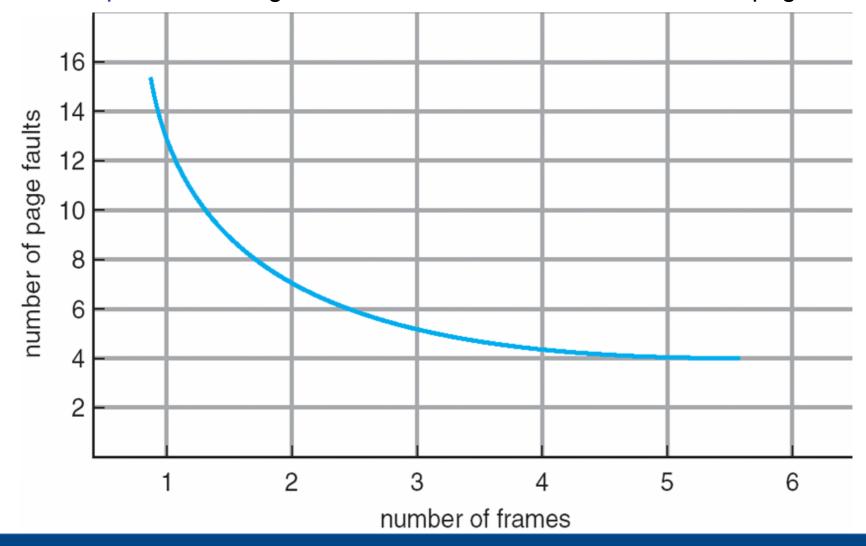
Reading Assignment: Read about design and implementation of Associative Memories.

Context Switches, Caching and TLBs

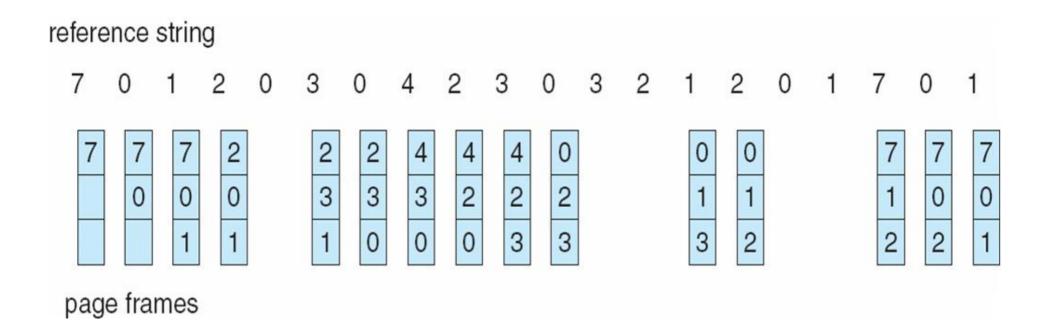
What's the relation between them?

Page Replacement Algorithms

- Question: How to choose the victim page? (policy question)
- Objective: Minimize the number of page faults while being fair (local vs global).
- Basic Expectation: Larger the RAM size, smaller the number of page faults.



FIFO Page Replacement



Recall (Locality Hypothesis): Spatial and temporal locality properties of programs.

Belady's Anomaly

Reference string: 1, 2, 3, 4, 1, 2, 5, 1, 2, 3, 4, 5

3 frames:

4 frames:

Optimal Page Replacement Algorithm

Idea: Replace the page which is used farthest in the future.

Reference String: 0, 2, 1, 6, 4, 0, 1, 0, 3, 1, 2, 1

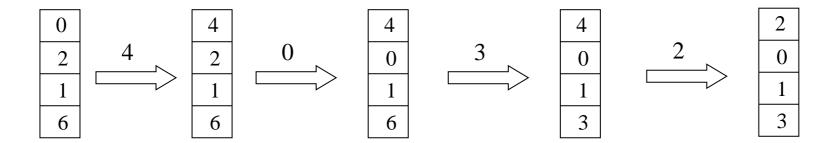
Fault Rate: 6 / 12 = 0.50

Read about competitive analysis of algorithms here.

http://www.eecs.berkeley.edu/~luca/cs261/lecture17.pdf

LRU Replacement

- Basic idea: Replace the page in memory that has not been accessed for the longest time.
- Optimal policy looking back in time as opposed to forward in time.





Page Daemon

Look at *kswapd* of Linux

Big Picture

