

Observations about Process modifications

Q Search



Test Alberto Zarate

Residential/Shingle/Tear off

Conocido, X Idaho

Test Alberto Zarate

Leads (58)

Accepted (1)

Declined (1)



Project Main Page

Test Alberto Zarate

2771100409
|
Conocido, X Idaho
Test Alberto Zarate
Residential/Shingle/Tear off

Select shingle manufacturers to be estimated

- ☒ Malarkeys
- ☒ Owens Corning
- ☒ CertainTeed

Price list valid until 05/15/2024

Expected acceptance date: ☐ April 15th 2024

GO TO ESTIMATE

☐ Verified information

Screenshot

03/04/2024

Insection by: John Fianza

V4-4/15/2024

Last version

Change version



Roof Inspection

Brad Lehto

Residential/Shingle/Tear off

9257851881
brad.lehto@yahoo.com
7908 W Desert Ave, Boise Idaho
Brad Lehto

Select shingle brands to be estimated

- ☒ Malarkeys
- ☒ Owens Corning
- ☐ CertainTeed

Validity of prices until 04/28/2024

GO TO ESTIMATE

☒ Verified information

Screenshot

This project is declined, I was logged in as inspector (john@ehroofing.com, password: 12345678) but accept icon is displayed

Hide Accept Proposal icon until current version has only 1 shingle line and only upgrades/optionals as built in or declined.

Hide Accept proposal icon if the proposal status is lower than 3 (Estimate sent).

Hide Accept proposal icon if the proposal status is equal to 5 (Declined) and user Role is not equal to 1 or 2 (Sponsor, Customer service).

123 id	ABC project_status
1	Lead
2	pending of acceptance
3	Estimate sent
4	accepted
5	rejected

123 id_role	ABC role
1	Customer service
2	Inspector
3	Project manager
4	Project manager

```
Array (1)  
0 Object  
  id: "14"  
  id_contact: "7"  
  id_role: "3"  
  id_user: "14"  
  last_access_date: Mon Apr 08 2024 13:04:24 GMT-0600 (CST)  
  password: "12345678"  
  role: {id_role: "3", role: "Inspector"}  
  username: "john@ehroofing.com"
```


Q Search



Leads (58)

Accepted (1)

Declined (1)

Test Alberto Zarate

Residential/Shingle/Tear off

03/04/2024

Project Main Page

Test Alberto Zarate

03/04/2024

Insection by: John Fidanza

2771100409

V5-4/15/2024

Last version

Change version

Conocido, X Idaho

Test Alberto Zarate

Residential/Shingle/Tear off

Select shingle manufac

☒ Malarkeys ☒ Owens Corning

Price list valid until 05/1

Expected acceptance d

GO TO ESTIMATE

☐ Verified information

Screenshot

This project is declined, but no message is displayed when I clic New version optioning the Change version menu.



Roof Inspection

Brad Lehto

Residential/Shingle/Tear off

9257851881

brad.lehto@yahoo.com

7908 W Desert Ave, Boise Idaho

Brad Lehto

No contact date

Insection by: John Fidanza

v1

Last version

Change version

Select shingle brands to be estimated

☒ Malarkeys ☒ Owens Corning ☐ CertainTeed

Validity of prices until 04/28/2024

GO TO ESTIMATE

☒ Verified information

Screenshot

When the proposal status is equal to 5 (declined) and the user clic "accept proposal" icon, the app should display a message:

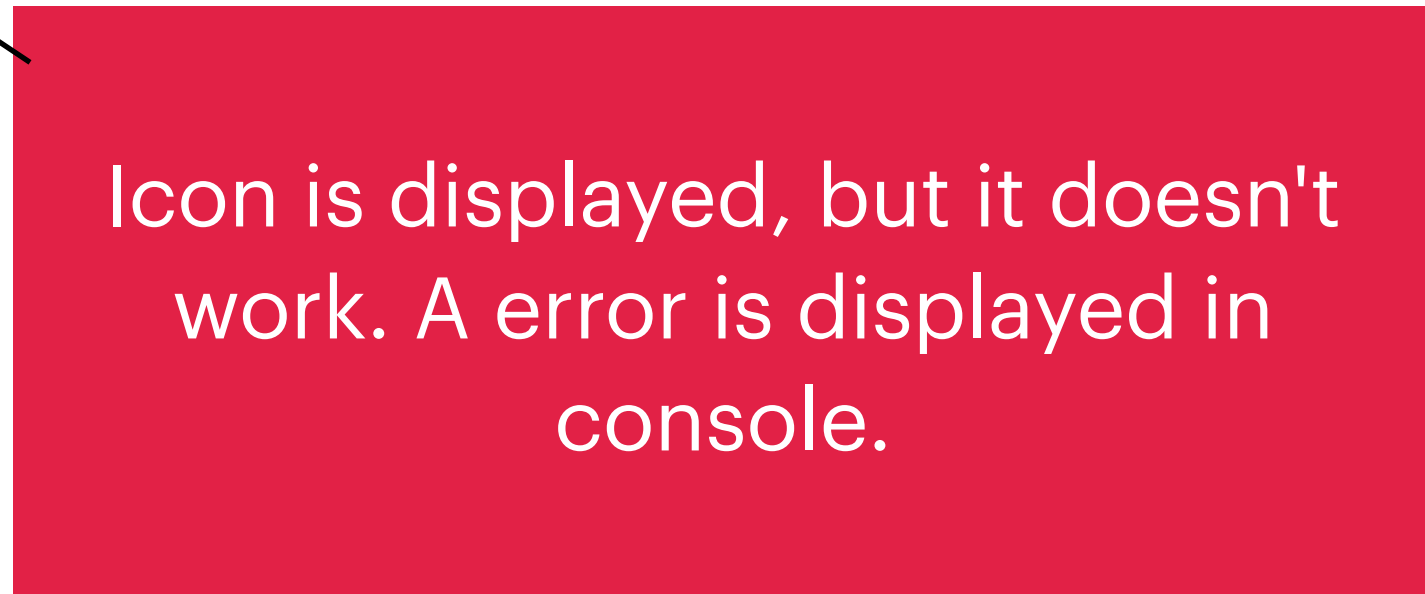
**"Are you sure you want accept this proposal?
This proposal was marked as locker."**

If the user clic continue, app show accept proposal window.

When the proposal status is equal to 5 (declined) and the user clic "Create new version" icon (or the option in ChangeVersion menu), the app should display a message:

**"Are you sure you want create a new version?
This proposal was marked as locker."**

If the user clic continue, app create the new version and change id_proposal_status = 1 (Lead/Draft).



Can you add this icon also when the project is declined?

