Real-Time Web Text Classification and Analysis of Reading Difficulty

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Abstract

The automatic analysis and categorization of web text has witnessed a booming interest due to the increased text availability of different formats, content, genre and authorship. We present a new tool that searches the web and performs in real-time a) html-free text extraction, b) classification for thematic content and c) evaluation of expected reading difficulty. This tool will be useful to adolescent and adult low-level reading students who face, among other challenges, a troubling lack of reading material for their age, interests and reading level.

1 Introduction

According to the National Center for Education Statistics, 29% of high school seniors in public schools across America were below basic achievement in reading in 2005 (U.S. Department of Education 2005). Once these students enter high school, their reading problems, which began much earlier in their education, are compounded by many factors including a lack of suitable reading material for their age, interests and reading level. Most material written at a lower reading level is designed for much younger students; high-school students find it boring or embarrassing. On the other hand material designed for older students, while probably more interesting, is incomprehensible to such a student and leads to frustration and self-doubt. The internet is a vast resource for potential reading material and is often utilized by educators in the classroom, but it is not currently possible to filter the results of a search engine query by levels of readability. Instead, the software that some schools have adopted restricts students to lists and directories of hand-selected educational sites. This severely limits the content available to students and requires near-constant maintenance to keep current with new information available on the web.

We are developing a new system, Read-X, that searches the web and performs in real-time a) htmlfree text extraction, b) classification for thematic content and c) evaluation of expected reading difficulty. For the thematic classification task we collected a manually labeled corpus to train and compare three text classifiers. Our system is part of larger research effort to improve existing readability metrics by taking into account the profile of the reader. As a first step in this direction, we computed vocabulary frequencies per thematic area. We use these frequencies to predict unknown words for the reader relative to her familiarity with thematic areas (Toreador). These tools (Read-X and Toreador) will be useful to adolescent and adult low-level reading students who face, among other challenges, a troubling lack of reading material for their age, interests and reading level.

The remainder of the paper is organized as follows: first we will describe our motivation for creating Read-X and Toreador, which is based on studies that show that older struggling readers can make improvements in literacy and that those improvements can have a profound impact on their lives. Next we will describe existing technologies for literacy improvement and research related to our current project. Finally, we will give a detailed description of Read-X and Toreador, including our methods of evaluating the readability of texts, thematically classifying the texts and modeling reader profiles into readability predictions, before concluding with an outline of future work.

2 Educational motivation

Low reading proficiency is a widespread problem evident in the performance of adolescents in U.S. schools. The National Center for Education Statistics (NCES) in 2005, the latest year for which data is available, reports that only 29% of eight graders in the United States achieved proficient or above reading, meaning the remaining 71% of students had only part of the reading skills needed for proficient work at their level or less (Snyder et al., 2006). (Hasselbring and Goin, 2004) reported that "as many as 20 percent of 17-year-olds have been estimated to be functionally illiterate, and 44 percent of all high-school students have been described as semi-literate". Reading below grade level is a serious problem for adolescents as it may hinder comprehension of textbooks and classroom materials in all fields. (Denti, 2004) mentions that "most high school textbooks are written at the tenth through twelfth grade levels with some textbooks used for U. S. government written at the seventeenth grade level". Reading skills are tied to academics success and are highly correlated with with "higher income and less unemployment, increased access to lifelong learning, greater amounts of personal reading for pleasure, and increased civic participation" (Strucker et al., 2007).

Recent research has shown that it is possible to identify adult literacy students on the brink of achieving reading fluency in order to provide them with concentrated instruction, dramatically improving their chances of attaining a high quality of life (Strucker et al., 2007). (Weinstein and Walberg, 1993) studied the factors related to achievement in reading and found that "frequent and extensive engagement in literacy-promoting activities as a young adult was associated with higher scores on literacy outcomes (independent of earlier-fixed characteristics and experiences)," which implies that through ample reading exercise students can achieve literacy regardless of their background.

The current and future versions of the system that we are developing uses natural language processing techniques to provide learning tools for struggling readers. The web is the single most varied resource of content and style, ranging from academic papers to personal blogs, and is thus likely to contain interesting reading material for every user and reading ability. The system presented here is the first to our knowledge which performs in real time a)keyword search, b)thematic classification and c)analysis of reading difficulty. We also present a second system which analyzes vocabulary difficulty according to reader's prior familiarity with thematic content.

3 Related work

In this section we discuss two main systems that are most closely related to our work on text classification and analysis of readability.

NetTrekker is a commercially available search tool especially designed for K-12 students and educators.1 NetTrekker's search engine has access to a database of web links which have been manually selected and organized by education professionals. The links are organized thematically per grade level and their readability level is evaluated on a scale of 1-5. Level 1 corresponds to reading ability of grades 1-3 and 5 to reading ability of grades 11-13. Nettrekker has been adopted by many school districts in the U.S., because it offers a safe way for K-12 students to access only web content that is age appopriate and academically relevant. On the other hand, because the process of web search and classification is not automated, it is practically impossible for NetTrekker to dynamically update its database so that new material posted on the web can be included. However, Nettrekker's manual classification of web links is a valuable resource of manually labeled data. In our project, we use this resource to build labeled dataset for training statistical classifiers. We discuss the construction and use of this corpus in more detail in Section 5.1).

The REAP tutor, developed at the Language Technologies Institute at Carnegie Mellon, is designed to assist second language learners to build new vocabulary and facilitates student specific practice sessions (Collins-Thompson and Callan, 2004), (Heilman et

¹Available at http://www.nettrekker.com.

al., 2006). The tutor allows the user to search for textual passages as well as other text retrieved from the web that contains specific vocabulary items. The educational gain for students practicing with the tutor has been shown in several studies (e.g., (Heilman et al., 2006)). Like NetTrekker, REAP retrieves and classifies web text off-line. Unlike, Nettrekker, however, textual analysis is automated. REAP's information retrieval system (Collins-Thompson and Callan, 2004) contains material from about 5 million pages gathered with web crawling methods. The data have been annotated and indexed off-line. Annotations include readability level computed with an earlier version of the method developed by (Heilman et al., 2007), (Heilman et al., 2006) described below, rough topic categorizations (e.g., fiction, nonfiction) and some elements of grammatical structure (e.g., part-of-speech tagging).

(Heilman et al., 2007) experiment with a system for evaluation of reading difficulty which employs both grammatical features and vocabulary. The grammatical features built in the model were identified from grammar books used in three ESL levels. (Heilman et al., 2007) find that while the vocabulary model alone outperformed the grammar-based model, the combined model performed best. All models performed better in English text and less well in ESL text. It would be very interesting to integrate this system with Read-X and evaluate its performance.

To address issues specific to struggling readers, (Hasselbring and Goin, 2004) developed the Peabody Literacy Lab (PLL), a completely computer-based program, using a variety of technologies to help students improve their ability to read. We will not elaborate further on this work because the PPL's focus in not in developing new technologies. PLL develops experimental programs using existing technologies.

4 Read-X project overview

In the Read-X project, we have developed two tools which are currently independent of each other. The first tool Read-X, performs a web search and classifies text as detailed in (5.1). The second tool Toreador, analyzes input text and predicts vocabulary difficulty based on grade or theme-specific vocabulary

frequencies. The vocabulary predicted to be unfamiliar can be clicked on. This action activates a dictionary look-up search on Wordnet whose display is part of the tool's interface. More details and screenshots are given in (??).

5 Description of Read-X

Below we describe in detail the technical components of Read-X: internet search, text extraction and analysis of readability.

5.1 Read-X: Web search and text classification

Internet search. Read-X performs a search of the internet using the Yahoo! Web Services. When the search button is clicked or the enter key depressed after typing in a keyword, Read-X sends a search request to Yahoo! including the keywords and the number of results to return and receives results including titles and URLs of matching websites in an XML document. The Yahoo! Web Service is freely available for non-commercial use with a limit of 5000 requests per day. If Read-X is deployed for use by a wide number of users, it may be necessary to purchase the ability to process more requests with Yahoo or another search engine. Read-X is currently available at http://net-read.blogspot.com.

Text extraction. Read-X then retrieves the html, xml, doc or PDF document stored at each URL and extracts the human-readable text.² text is extracted from html and xml documents using the scraper provided by Generation Java by Henri Yandell, see www.generationjava.com. The Microsoft Word document scraper is part of the Apache Jakarta project by the Apache Software Foundation, see www.apache.org. The PDF scraper is part of the Apache Lucene project, see www.pdfbox.org. All three of these external tools are available under a common public license as open source software under the condition that any software that makes use of the tools must also make the source code available to users.

²Being able to identify appopriate web pages whose content is reading material and not "junk" is a non-trivial task. (Petersen and Ostendorf, 2006) use a classifier for this task with moderate success. We "read" the structure of the html text to decide if the content is appropriate and when in doubt, we err on the side of throwing out potentially useful content.

Readability analysis. For printed materials, there are a number of readability formulas used to measure the difficulty of a given text; the New Dale-Chall Readability Formula, The Fry Readability Formula, the Gunning-Fog Index, the Automated Readability Index, and the Flesch Kincaid Reading Ease Formula are a few examples. Usually these formulas count the number of syllables, long sentences, or difficult words in randomly selected passages of the text. To automate the process of readability analysis, we chose three Readability algorithms: Lix, Rix, see (Anderson, 1983), and Coleman-Liau, (Coleman and Liau, 1975), which were best suited for fast calculation and provide the user with either an approximate grade level for the text or a readability classification of very easy, easy, standard, difficult or very difficult. When each text is analyzed by Read-X the following statistics are computed: total number of sentences, total number of words, total number of long words (seven or more characters, and total number of letters in the text. Below we describe how each of the three readability scores are calculated using these statistics. Steps taken to develop more sophisticated measures for future implementations are presented in Section 7).

Lix readability formula: The Lix readability algorithm distinguishes between five levels of readability: very easy, easy, standard, difficult, or very difficult. If W is the number of words, LW is the number of long words (7 or more characters), and S is the number of sentences, them the Lix index is LIX = W/S + (100 * LW) / W. An index of 0-24 corresponds to a very easy text, 25-34 is easy, 35-44 standard, 45-54 difficult, and 55 or more is considered very difficult.

Rix readability formula: The Rix readability formula consists of the ratio of long words to sentences, where long words are defined as 7 or more characters. The ratio is translated into a grade level as indicated in Table (1).

Coleman-Liau readability formula: The Coleman-Liau readability formula is similar to the Rix formula in that it gives the approximate grade level of the text. Unlike the Lix and Rix formulas, the Coleman-Liau formula requires the random selection of a 100 word excerpt from the text. Before the grade level can be calculated, the cloze percent must be estimated for this selection. The

| Ratio | GradelLevel | | | |
|---------------|-------------|--|--|--|
| 7.2 and above | College | | | |
| 6.2 and above | 12 | | | |
| 5.3 and above | 11 | | | |
| 4.5 and above | 10 | | | |
| 3.7 and above | 9 | | | |
| 3.0 and above | 8 | | | |
| 2.4 and above | 7 | | | |
| 1.8 and above | 6 | | | |
| 1.3 and above | 5 | | | |
| 0.8 and above | 4 | | | |
| 0.5 and above | 3 | | | |
| 0.2 and above | 2 | | | |
| Below 0.2 | 1 | | | |

Table 1: Rix translation to grade level

| Classifier | Supercategories | Subcategories | | |
|-------------|-----------------|---------------|--|--|
| Naive Bayes | 66% | 30% | | |
| MaxEnt | 78% | 66% | | |
| MIRA | 76% | 58% | | |

Table 2: Performance of text classifiers.

cloze percent is the percent of words that, if deleted from the text, can be correctly filled in by a college undergraduate. If L is the number of letters in the 100 word sample and S is the number of sentences, then the estimated cloze percent is C=141.8491-0.214590*L+1.079812*S. The grade level can be calculated using the Coleman-Liau formula, where grade level is -27.4004 * C + 23.06395. In the SYS display we round the final result to the nearest whole grade level.

6 Text classification

The automated classification of text into predefined categories has witnessed strong interest in the past ten years. The most dominant approach to this problem is based on machine learning techniques. Classifiers are built which learn from a prelabeled set of data the characteristics of the categories. The performance of commonly used classifiers varies depending on the data and the nature of the task. For the text classification task in Read-X, we a) built a corpus of prelabeled thematic categories and b)compared the performance of three classifiers to evaluate their per-

formance on this task.

We collected a corpus of approximately 3.4 million words and organized it into two sets of labeling categories. We hand collected a subset of labels (most appropriate for a text classification task) from the set of labels used for the organization of web text in NetTrekker (see 3). We retrieved text for each category by following the listed web links in Net-Trekker and manually extracting text from the sites. Our corpus is organized into a small hierarchy, with two sets of labels: a)labels for supercategories and b)labels for subcategories. There are 8 supercategories (Arts, Career and business, Literature, Philosophy and religion, Science, Social studies, Sports and health, Technology) and 41 subcategories (e.g., the subcategories for Literature are Art Criticism, Art History, Dance, Music, Theater). Subcategories are a proper subset of supercategories but in the classification experiments reported below the classifiers trained independently in the two data sets.

We trained three classifiers for this task: a Naive Bayes classifier, a Maximum Entropy classifier and MIRA, a new online learning algorithm that incorporates a measure of confidence in the algorithm(for details see (Crammer et al., 2008)). ³ The performance of the classifiers trained on the supercategories and subcategories data is shown in Table (2). All classifiers perform reasonably well in the supercategories classification task but are outperformed by the MaxEnt classifier in both the supercategories and subcategories classifications. The Naive Bayes classifiers performs worst in both tasks. As expected, the performance of the classifiers deteriorates substantially for the subcategories task. This is expected due to the large number of labels and the small size of data available for each subcategory. We expect that as we collect more data the performance of the classifiers for this task will improve. In an earlier implementation of Read-X, thematic classification was a coarser three-way classification task (literature, science, sports). In that implementation the MaxEnt classifier performed at 93% and the Naive Bayes classifier performed at 88% correct. In future implementations of the tool, we will make available

all three levels thematic classification.

6.1 Runtime and interface

The first implementation of Read-X, coded in Java, has been made publicly available. The jar file is called from the web through a link and runs on Windows XP or Vista with Java Runtime Environment 6 and internet connection. Search results and analysis are returned within a few seconds to a maximum of a minute or two depending on the speed of the connection. The Read-X interface allows the user to constrain the search by selecting number of returned results and level of reading difficulty. A screenshot of Read-X (cropped for anonymity) is shown in Figure (1). The rightmost column is clickable and shows the retrieved html-free text in an editor. From this editor the text can be saved and further edited on the user's computer.

7 Description of Toreador

The analysis of reading difficulty based on standard readability formulas gives a quick and easy way to measure reading difficulty but it is problematic in several ways. First, readability formulas compute superficial features of word and sentence length. It is easy to show that such features fail to distinguish between sentences which have similar word and sentence lengths but differ in ease of interpretation. Garden path sentences, bountiful in the linguistic literature, demonstrate this point. Example (1) is harder to read than example (2) although the latter is a longer sentence.

- (1) She told me a little white lie will come back to haunt me.
- (2) She told me that a little white lie will come back to haunt me.

Secondly, it is well known that there are aspects of textual coherence such as topic continuity and rhetorical structure which are not captured in counts of words and sentences (e.g., (Higgins et al., 2004), (Miltsakaki and Kukich, 2004))

Thirdly, readability formulas do not take into account the profile of the reader. For example, a reader who has read a lot of literary texts will have less difficulty reading new literary text than a reader, with a similar educational background, who has never read

³We gratefully acknowledge MALLET, a collection of statistical NLP tools written in Java, publicly available at http://mallet.cs.umass.edu and Mark Dredze for his help installing and running MIRA on our data.

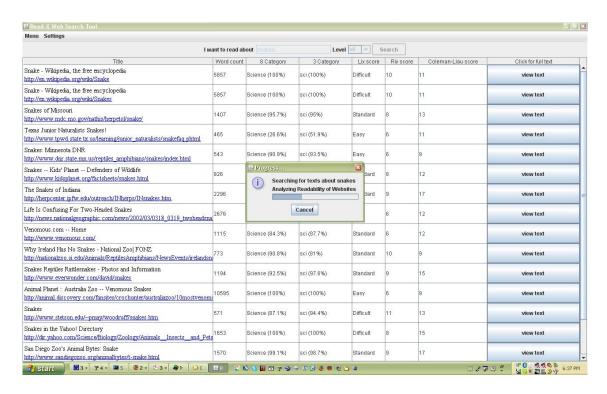


Figure 1: Search results and analysis of readability

any literature. In this section, we discuss the first step we have taken towards making more reliable predictions on text readability given the profile of the reader.

Readers who are familiar with specific thematic areas, are more likely to know vocabulary that is recurring in these areas. So, if we have vocabulary frequency counts per thematic area, we are in a better position to predict difficult words for specific readers given their reading profiles. Vocabulary frequency lists are often used by test developers as an indicator of text difficulty, based on the assumption that less frequent words are more likely to be unknown. However, these lists are built from a variety of themes and cannot be customized for the reader. We have computed vocabulary frequencies for all supercategories in the thematically labeled corpus. The top 10 most frequent words per supercategory are shown in Table (3). Vocabulary frequencies per grade level have also been computed but not shown here.

Toreador is a tool which runs independently of Read-X and it's designed to predict unknown vocabulary for specific reader and grade profiles currently specified by the user. A screenshot of Toreador is shown in Figure (2). The interface shows two tabs labeled "Enter text here" and "Read text here". The "Enter text here" tab allows the user to customize vocabulary difficulty predictions by selecting the desired grade or theme.⁴ Then, text can be copied from another source and pasted in the window of the tool. The tool will analyze the text and in a few seconds return the results fo the analysis in the tab labeled "Read text here", shown in Figure (3). Toreador checks the vocabulary frequency of the words in the pasted text and returns the text highlighted with the words that do not rank high in the vocabulary frequency index for the chosen categories (grade or theme). The highlighted words are clickable. When they are clicked, they entry information from Word-Net appears on the right panel. The system has not been evaluated yet so some tuning will be required to determine the optimal cut-off frequency point for highlighting words. An option is also available to deactivate highlights for ease of read or reading for global meaning. Words that the system has

⁴The screenshot in Figure (2) shows an earlier version of the tool where only three thematic categories were available.

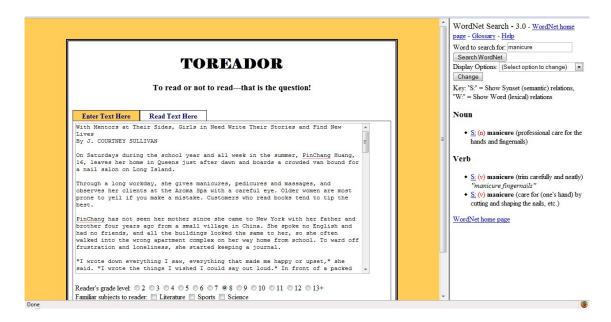


Figure 2: Text analysis of vocabulary difficulty

| Arts | Career and Business | Literature | Philosophy | Science | Social Studies | Sports, Health | Technology |
|----------------|---------------------|-------------|---------------|--------------|--------------------|----------------|-----------------|
| Word Freq | Word Freq | Word Freq | Word Freq | Word Freq | Word Freq | Word Freq | Word Freq |
| musical 166 | product 257 | seemed 1398 | argument 174 | trees 831 | behavior 258 | players 508 | software 584 |
| leonardo 166 | income 205 | myself 1257 | knowledge 158 | bacteria 641 | states 247 | league 443 | computer 432 |
| instrument 155 | market 194 | friend 1255 | augustine 148 | used 560 | psychoanalytic 222 | player 435 | site 333 |
| horn 149 | price 182 | looked 1231 | belief 141 | growth 486 | social 198 | soccer 396 | video 308 |
| banjo 128 | cash 178 | things 1153 | memory 130 | acid 476 | clemency 167 | football 359 | games 303 |
| american 122 | analysis 171 | caesar 1059 | truth 130 | years 472 | psychology 157 | games 320 | used 220 |
| used 119 | resources 165 | going 1051 | logic 129 | alfalfa 386 | psychotherapy 147 | teams 292 | systems 200 |
| nature 111 | positioning 164 | having 1050 | things 125 | crop 368 | united 132 | national 273 | programming 174 |
| artist 104 | used 153 | asked 1023 | existence 115 | species 341 | society 131 | years 263 | using 172 |
| wright 98 | sales 151 | indeed 995 | informal 113 | acre 332 | court 113 | season 224 | engineering 170 |

Table 3: 10 top most frequent words per thematic category.

not seen before, count as unknown and can be erroneously highlighted (for example, the verb "give" in the screenshot example). We are currently running evaluation studies with a group of volunteers. While we recognize that the readability formulas currently implemented in Read-X are inadequate measures of expected reading difficulty, Toreador is not designed as an improvement over Read-X but as a component measuring expected vocabulary difficulty. Other factors contributing to reading difficulty such as syntactic complexity, propositional density and rhetorical structure will be modeled separately in the future.

8 Summary and future work

In this paper we presented preliminary versions of two tools developed to assist struggling readers identify text that is at the desired level of reading difficulty while at the same time interesting and relevant to their interests. Read-X is, to our knowledge, the first system designed to locate, classify and analyze reading difficulty of web text in real time, i.e., performing the web search and text analysis in seconds. To reador analyzes the vocabulary of given text and predicts which words are likely to be difficult for the reader. The contribution of To reador is that its predictions are based on vocabulary frequencies calculated per thematic area and are different depending on the reader's prior familiarity with the thematic areas.

We emphasize the shortcomings of the existing readability formulas, currently implemented in Read-X, and the need to develop more sophisticated measures of reading difficulty. We recognize that perceived difficulty is the result of many factors, which need to be analyzed and modeled separately.

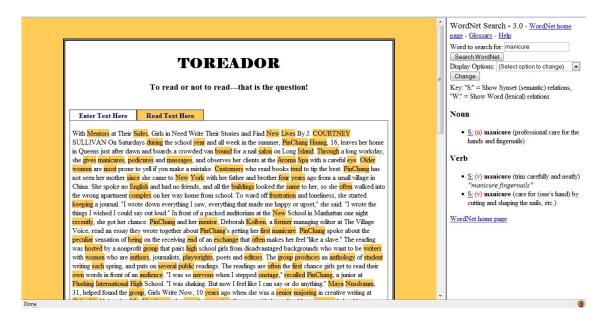


Figure 3: Text analysis of vocabulary difficutly

Our goal in this research project is not to provide a single readability score. Instead, we aim at building models for multiple factors and provide individual evaluation for each, e.g., measures of syntactic complexity, ambiguity, propositional density, vocabulary difficulty, required amount of inference to identify discourse relations and prior knowledge of the reader.

In future work, several studies are needed. To achieve satisfactory performance for the fine grained thematic categories, we are collecting more data. We also plan to run the subcategories classification not as an independent classification task but as subclassification task on supercategories. We expect that the accuracy of the classifier will improve but we also expect that for very fine thematic distinctions alternative approaches may be be required (e.g., give special weights for key vocabulary that will distinguish between sports subthemes) or develop new classification features beyond statistical analysis of word distributions.

More sophisticated textual, semantic and discourse organization features need to be explored which will reflect the perceived coherence of the text beyond the choice of words and sentence level structure. The recently released Penn Discourse Tree-

bank 2.0 (Prasad et al., 2008)) ⁵ is a rich source with annotations of explicit and implicit discourse connectives and semantic labels which can be used to identify useful discourse features. Finally, more sophisticated models are needed of reader profiles and how they impact the perceived reading difficulty of the text.

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⁵Project site, http://www.seas.upenn.edu/~pdtb

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