

User Adoption

creating records

To create a record in the follow objects follow these steps

1. Click on the app launcher located at the left side of the screen.
2. Search for “**Garage Management**” and click on it.
3. Click on the “**Consumer details** tab”.
4. Click on new and fill the details as shown below figs, and click save.

New Customer Detail

* = Required Information

Information

*Customer Name ↶
Mac

Phone number ↶
5678765567

Gmail ↶
mac@gmail.com

Owner
Annapurna SmartBridge

Cancel Save & New Save

Now, Create the Appointment Record

1. Click on the “**Appointment** tab”.
2. Enter the customer details as created, while entering Appointment Date enter the date less than the created date.
3. Match the validation while entering the vehicle number plate.
4. Select the services you need.
5. Click on save to see the Service Amount.

Garage Manage... Customer Details Appointments Service records Billing details and feedback Reports Dashboards

Appointment app-016

Appointment Name
app-016

Owner
Annapurna SmartBridge

Customer Details
Mac

* Appointment Date
13/11/2024

Maintenance service
☒

Repairs
☒

Replacement Parts
☐

Service Amount

* Vehicle number plate
TS30EU0443

Created By
Annapurna SmartBridge, 18/11/2024, 3:28 pm

Cancel Save

Now, Create a service Record

1. Click on the **"Service record tab"**.
2. Enter the Appointment, and started is selected as default.
3. Click on save.

New Service record

* = Required Information

Information

Service Record Name

Owner
Annapurna SmartBridge

* Appointment
app-016

Quality Check Status
☐

Service Status
Started

Cancel Save & New Save


4. Open the record and click on Quality check status as true.

5. Click on save.


Service Record Name

ser-010

Owner

 Annapurna SmartBridge

*Appointment

 app-016

×

Quality Check Status

☒

↩

Service Status

Started


▼

service date

18/11/2024

This field is calculated upon save


Created By

 Annapurna SmartBridge, 18/11/2024, 4:32 pm

Cancel

Save

ed By

 Annapurna SmartBridge, 18/11/2024, 4:34 pm

6. Now automatically Service status will be moved to completed.


Related

Details

Service Record Name


ser-010

Owner

 Annapurna SmartBridge


Appointment

[app-016](#)




Quality Check Status

☒



Service Status


Completed




service date

18/11/2024

Created By

 Annapurna SmartBridge, 18/11/2024, 4:32 pm

Last Modified By

 Annapurna SmartBridge, 18/11/2024, 4:34 pm