

GLEIF SEARCH APP

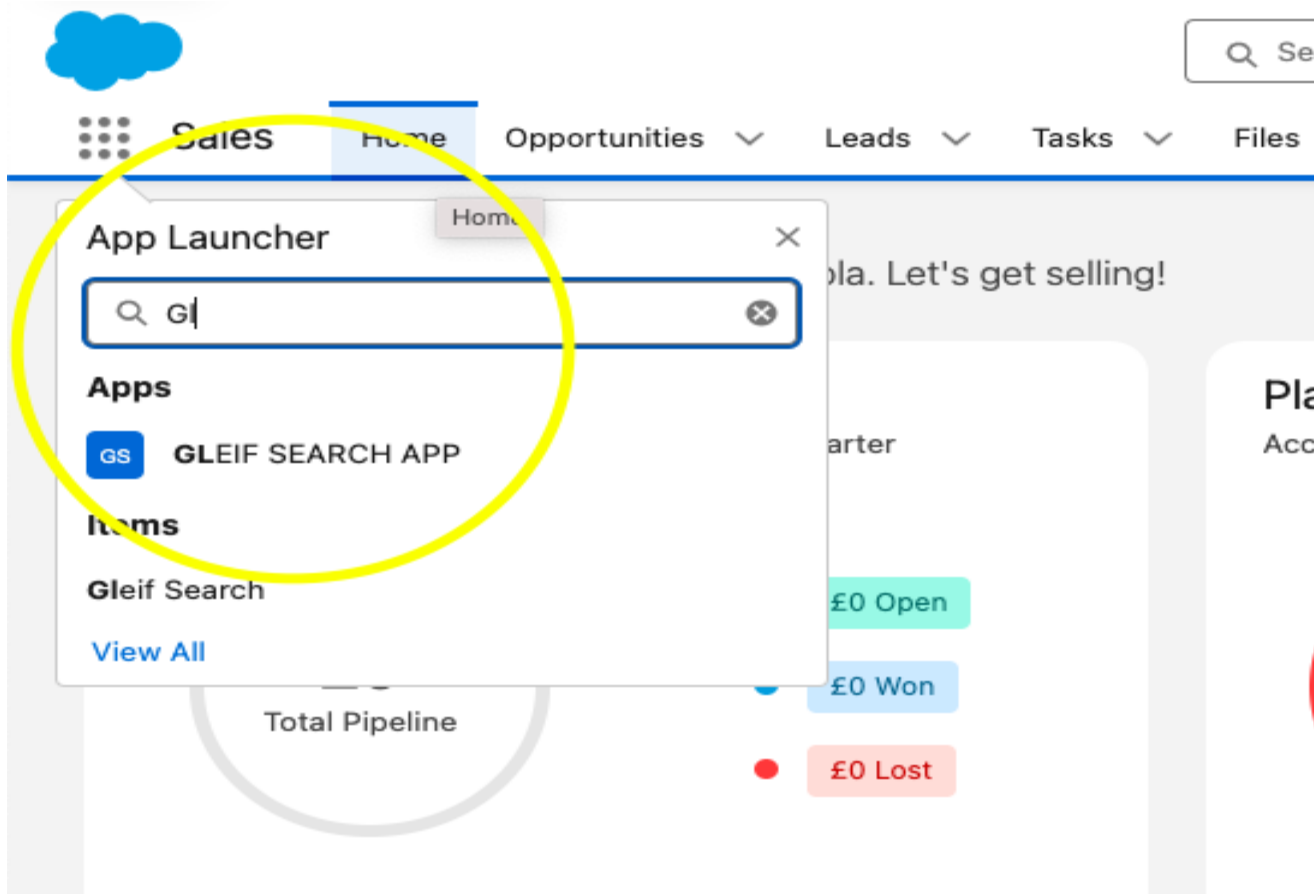
USER GUIDE

GLEIF Search app

- GLEIF search app creates a bridge between Salesforce and GLEIF System and facilitate to get information about Legal Entities.
- LEI search app is an application created in order to permit users to enter a LEI (Legal Entity Identifier) and search it in Salesforce org.
- Here are step by step instructions how to use the app:

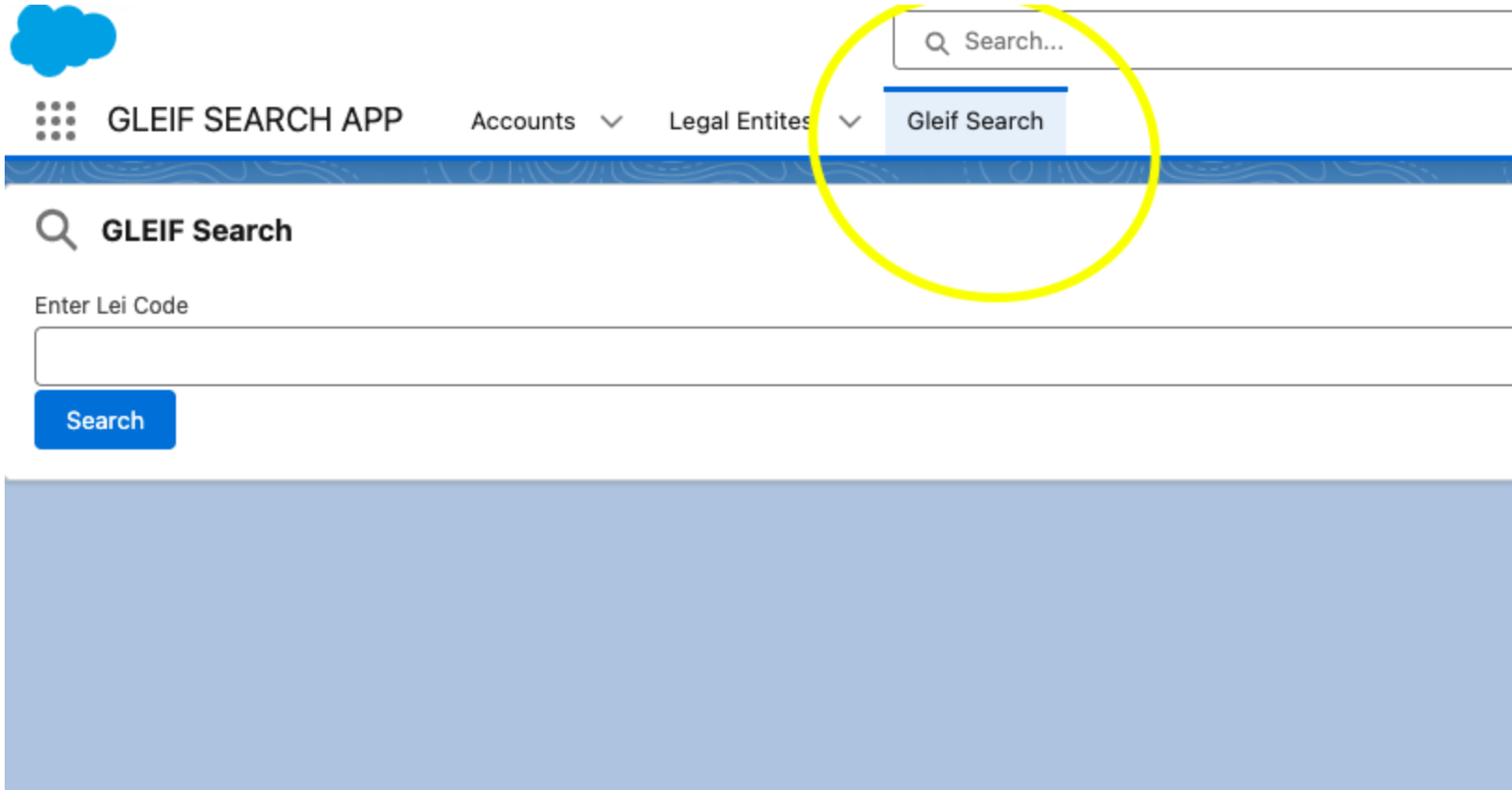
Step 1

- Log to your Salesforce org.
- From app menu choose GLEIF SEARCH APP



Step 2

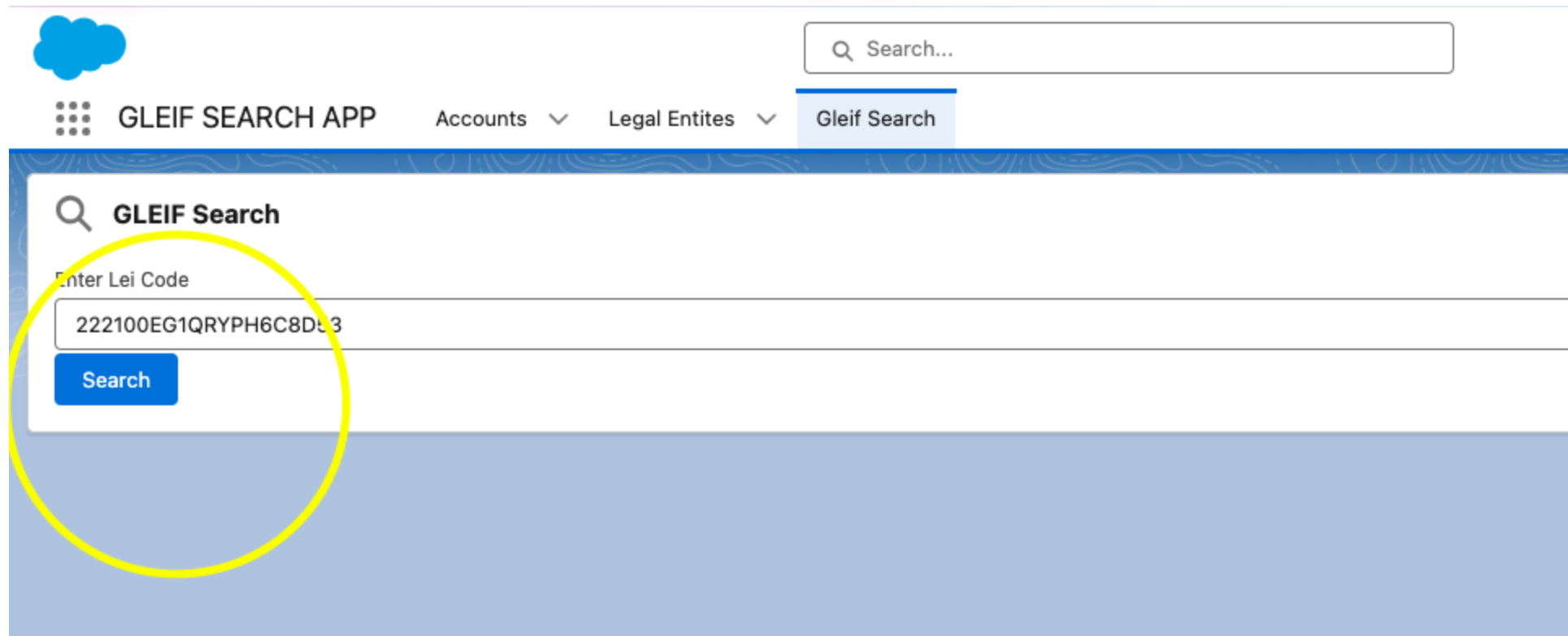
- Select LEI search tab



The screenshot displays the GLEIF Search App interface. At the top left is a blue cloud logo. Below it, the text 'GLEIF SEARCH APP' is followed by two dropdown menus: 'Accounts' and 'Legal Entities'. The 'Gleif Search' tab is highlighted with a blue background and is circled in yellow. Above the tabs is a search bar with a magnifying glass icon and the text 'Search...'. Below the tabs, the main section is titled 'GLEIF Search' with a magnifying glass icon. Underneath this title is a text input field labeled 'Enter Lei Code'. A blue 'Search' button is positioned below the input field. The bottom portion of the page is a solid light blue rectangle.

Step 3


- Insert the LEI number which you want to search , and click search to see results




The screenshot displays the GLEIF Search App interface. At the top, there is a blue cloud logo on the left and a search bar with the placeholder text "Search...". Below the logo, the text "GLEIF SEARCH APP" is followed by two dropdown menus labeled "Accounts" and "Legal Entites", and a highlighted "Gleif Search" button. The main search area is titled "GLEIF Search" and contains a label "Enter Lei Code" above a text input field. The input field contains the LEI number "222100EG1QRYPH6C8D93". A blue "Search" button is located below the input field. A yellow circle highlights the "Enter Lei Code" label, the input field, and the "Search" button.

Step 4 - Result

In the table below you can see the result of your searched lei




 GLEIF SEARCH APP

Accounts ▾

Legal Entites ▾

Gleif Search

 **GLEIF Search**

Enter Lei Code

Search

Name ▾	LEI CODE ▾	Status ▾	Countr
SONATRACH RÉ	222100EG1QRYPH6C8D53	Active	LU

Summary

- Using the GLEIF Search app:
- 1. Navigate to the app where the "GLEIF Search app" component is located in Salesforce.
- 2. Navigate to the "Gleif Search" tab
- 3. In the "Enter LEI" field, type the Legal Entity Identifier (LEI) of the entity you want to search for.
- 4. Click the "Search" button.
- 5. If a matching LEI is found in Salesforce, the component will display the legal entity's details,
- 6. If no matching LEI is found, the component will display an error message: "No Legal Entity found with LEI: ".